

Purpose of This Questionnaire

This questionnaire helps align technology strategy with organizational goals over a five year planning horizon.

Responses guide roadmap development, budgeting, and risk planning.

Organization & Mission

What is the organization's primary mission or service objective?

What outcomes define success over the next five years?

Are there anticipated organizational or leadership changes?

IT Strategy & Governance

Is there a documented IT strategy today?

How are IT priorities approved and funded?

How does leadership view IT within the organization?

Infrastructure & Cloud Strategy

Current infrastructure model and desired future state?

Availability and uptime requirements?

Legacy systems or regulatory constraints?

Cybersecurity & Compliance

Primary regulatory frameworks applicable?

Security incidents experienced in the past?

Incident response and recovery readiness?

Data, Applications & Automation

Most critical applications and data systems?

Redundant or outdated platforms?

Interest in automation or AI driven efficiencies?

Workforce & End User Experience

User count and growth expectations?

Remote or hybrid requirements?

Common user experience challenges?

Budget & Financial Planning

Current IT spend and forecast expectations?

Capital versus operating expense preferences?

Multi year budgeting appetite?

Vendor & Partner Strategy

Key technology vendors today?

Contract renewal timelines?

Vendor consolidation opportunities?