

National Institute of Neurological Disorders and Stroke Biorepository:

BioSpecimen Exchange for Neurological Disorders, BioSEND

Biospecimen Collection, Processing, and Shipment Manual for "Exosome LRRK2 in Predicting Parkinson Disease Phenotype" (EPD) Study



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1.0 PURPOSE

The purpose of this manual is to provide collection site staff (PIs, study coordinators, and the sample collection and processing teams) at various study sites with instructions for collection and submission of biological samples. It includes instructions for biospecimen submission to the BioSpecimen Exchange for Neurological Disorders (BioSEND) located at Indiana University.

This manual includes instructions for the collection, processing, aliquoting and shipping of the following samples:

- PAXgene® (for RNA extraction)
- Plasma
- Buffy Coat (for DNA extraction)

These procedures are relevant to all study personnel responsible for processing blood specimens to be submitted to BioSEND.

2.0 ABBREVIATIONS

BioSEND	BioSpecimen Exchange for Neurological Disorders

EDTA Ethylene Diamine Tetra-acetic Acid
IATA International Air Transport Association

RBC Red Blood Cells

RCF Relative Centrifugal Force RPM Revolutions Per Minute

EPD Early-Onset Parkinson Disease



3.0 BIOSEND INFORMATION

3.1 BioSEND Contacts

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Scott Kaiser, Project Manager

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General BioSEND Contact Information

Fax: 317-278-1100 Email: biosend@iu.edu Website: www.BioSEND.org

Sample Shipment Mailing Address

BioSEND Indiana University School of Medicine 351 W. 10th Street. TK-217 Indianapolis, IN 46202-5188

3.2 Hours of Operation

Indiana University business hours are from 8 AM to 5 PM Eastern Time, Monday through Friday.

Frozen samples must be shipped Monday- Wednesday only.

For packaging and shipment details, please refer to Appendix K (Frozen Shipping Instructions)

Check the weather reports and the FedEx.com website to make sure impending weather events (blizzards, hurricanes, etc.) will not impact the shipping or delivery of the samples. FedEx® often reports anticipated weather delays on their website.



3.3 Holiday Schedules

- ➤ Please note that courier services may observe a different set of holidays. Please be sure to verify shipping dates with your courier prior to any holiday.
- Weekend/holiday deliveries will not be accepted.

3.4 Holiday Observations

Date	Holiday
January 1	New Year's Day
3 rd Monday in January	Martin Luther King, Jr Day
4 th Monday in May	Memorial Day
July 4	Independence Day (observed)
1 st Monday in September	Labor Day
4 th Thursday in November	Thanksgiving
4 th Friday in November	Friday after Thanksgiving
December 25	Christmas Day

Please note that between December 24th and January 2nd (or the first business day after New Year's Day) Indiana University will be open Monday through Friday for essential operations **ONLY** and will re-open for normal operations on January 2nd. If at all possible, biological specimens for submission to Indiana University should **NOT** be collected and shipped to Indiana University between December 24th and January 2nd. Should it be necessary to ship blood samples for DNA extraction to Indiana University during this period, please contact the Indiana University staff before December 24th by e-mailing biosend@iu.edu, so that arrangements can be made to have staff available to process incoming samples. Frozen specimens collected during this period should be held at your site to ship after the first business day in January.

Please see https://www.biosend.org/holiday_closures.html for additional information.



4.0 BIOSEND SAMPLE REQUIREMENTS

NINDS approves each study for a specific biospecimen collection protocol. Studies and study sites should make every effort to meet their approved biospecimen collection requirements. The expected number of samples from each site that should be returned to BioSEND are listed in sections 4.1-4.2.

If a sample is not obtained at a particular visit, this should be recorded in the notes section of the **Sample Record and Shipment Notification Form (see Appendix I).** This form is submitted with your sample shipment to BioSEND.



4.1 Protocol Schedule for Biospecimen Submission to BioSEND – EPD

Visit (month)	BL
Whole blood for RNA (PAXGene® tube, 2.5ml)	2
Plasma aliquots, 1ml	6
Buffy Coat	2



5.0 SPECIMEN COLLECTION KITS, SHIPPING KITS AND SUPPLIES

Research specimen collection kits as well as clinical lab supplies (except dry ice and equipment listed in Section 5.7) will be provided by BioSEND. These materials include blood tubes, LP trays (when applicable), boxes for plasma/serum/CSF aliquots, as well as partially completed shipping labels to send materials to BioSEND. Barcoded kit labels, collection tube labels, and aliquot tube labels will all be provided by BioSEND. For sites collecting CSF, labels will also be included for the CSF aliquots to be returned to BioSEND. Collection tube labels and aliquot tube labels will be pre-printed with study information specific to the type of sample being drawn. BioSEND will provide a sufficient number of labels only for those specimens that are to be shipped back to the BioSEND repository (See the Protocol Schedule for Biospecimen Submission to BioSEND for your site in Sections 4.1-4.2); any tubes that will remain at the collection site should be labeled accordingly. Ensure that all tubes are properly labeled during processing and at the time of shipment according to Section 6.2.

5.1 Kit Supply to Study Sites

Only the baseline kit will need to be ordered by the site. From that point forward, all kits will be sent automatically based on a 60-day study-visit window. All subject visits must be scheduled within 30 days (i.e. one month before or after) of the timeframe of the next scheduled visit. For example, if a subject is seen at baseline on April 1, the 12-month visit must occur between March 1 and May 1 of the following calendar year.

Each individual site will be responsible for ordering the baseline kit from BioSEND. We advise sites to proactively confirm kits are on hand ahead of study visits. If a longitudinal visit is scheduled to occur before the start of the 60-day window, a kit order must be placed in the kit request module.

Within the kit request module, there is a drop down menu to request kits based on the Principal Investigator at that site. Kits and individual items can be ordered as required through the kit request module.

The link to the kit request module is shown below:

EPD: http://kits.iu.edu/biosend/epd

Please allow **TWO weeks** for kit orders to be processed and delivered.



5.2 Specimen Collection Kit General Contents

Collection kits contain the following (for each subject) as designated per your protocol and/or NINDS resource development agreement. Kits provide the necessary supplies to collect samples from a given subject. Do not replace or supplement any of the tubes or kit components provided with your own supplies unless you have received approval from the NINDS/BioSEND Study team to do so. *Please store all kits at room temperature until use.* Note that "supplemental" kits will be provided should you require additional supplies from those contained in the visit specific kits. See the next page for LP Kit contents.

BioSEND Supplies

Available upon request from the online kit request module (Section 5.1)

General Items
25 cell cryobox
Cryovial tube (2 ml) with clear cap
FedEx® return airbill
Shipping container for dry ice shipment
(shipping and Styrofoam® box)
Plastic biohazard bag
Warning label packet
Blood Collection Items
PAXgene® tube (2.5 ml)
Lavender-top EDTA blood collection tube (10 ml)

We realize there may be instances where additional supplies are needed; therefore, one supplemental kit will be provided with the initial kit shipment for new studies. Replacement supplemental kits can be requested on the kit request website. In addition, individual supplies can be requested as well.



5.3 Specimen Collection Kit Contents – EPD

Specimen Collection Supplies	PAXgene®	EDTA	Cryovial	Frozen
	(2.5ml)	(10mL)	(2ml)	Shipping
				Kit
Baseline visits	2	2	10	1



5.4 Site Required Equipment

The following materials and equipment are necessary for the processing of specimens at the collection site and are to be **supplied by the local site**:

- > Personal Protective Equipment: lab coat, nitrile/latex gloves, safety glasses
- > Tourniquets
- Alcohol Prep Pads
- Gauze Pads
- > Bandages
- > Butterfly needles and hubs
- > Microcentrifuge tube rack
- > Test tube rack
- > Sharps bin and lid

In order to process samples consistently across all projects and ensure the highest quality samples possible, project sites must have access to the following equipment:

- > Centrifuge capable of ≥ 1500 rcf (1500 x g) with refrigeration to 4°C
- > -80°C Freezer

In order to ship specimens, you must provide:

> Dry ice (approximately 30-40 pounds per shipment)



6.0 SPECIMEN LABELS

Labels must be affixed on all collection and aliquot tubes to ensure unique specimen identity. BioSEND provides labels for all samples being collected and returned to BioSEND. The site is responsible for providing labels for biospecimens that will be retained at the site. If labels are provided but the sample is not collected, please discard the unused labels.

6.1 Types of Labels

Label Type Summary

- 1. Case Label
- 2. Collection and Aliquot Tube Label for Blood

Each kit contains all labels required for the return of biospecimens to BioSEND.



The **Case Labels** do not indicate a specimen type, but are affixed on BioSEND forms and on specific packing materials. See Appendices I-L for further instructions.



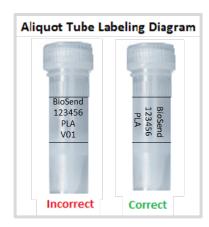
The **Collection and Aliquot Tube Labels for Blood** are placed on all blood collection and aliquot tubes. See <u>Appendices A-C</u> for further instructions.



6.2 Affixing Labels

In order to ensure the label adheres properly and remains on the tube, <u>follow</u> these instructions:

- Place blood collection and aliquot labels on <u>ALL</u> collection and aliquot tubes <u>BEFORE</u> sample collection, sample processing, or freezing. This will help to ensure the label properly adheres to the tube before exposure to moisture or different temperatures.
- The blood collection and aliquot tube labels contain a 2D barcode on the left hand side of the label. When turned horizontally, the barcode should be closer to the top (cap end) of the tube.
- Place label <u>horizontally</u> on the tube (wrapped around sideways if the tube is upright) and <u>just below the ridges</u> of the aliquot tubes (see attached labeling diagram).



• Take a moment to ensure the label is **completely affixed** to each tube. It may be helpful to roll the tube between your fingers after applying the label.



7.0 Specimen Collection and Processing Procedures

Consistency in sample collection and processing is essential for biomarker studies. All samples are drawn in the same order and then processed in a uniform fashion. Please read the instructions before collecting any specimens. Have all your supplies and equipment out and prepared prior to drawing blood.

7.1 Order of Specimen Collection

Blood collection should be performed in the following order:

- 1. PAXgene® tube for RNA
- 2. EDTA (lavender top) blood collection for plasma and buffy coat

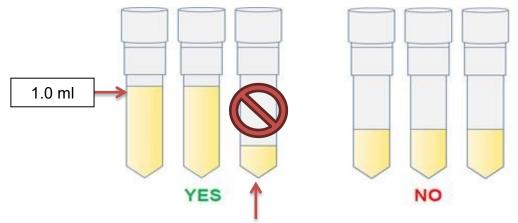
7.2 Blood Collection Protocols

- 1. PAXgene® tube for RNA (Appendix A)
- 2. EDTA (lavender top) blood collection for plasma (Appendix B)
- 3. EDTA (lavender top) blood collection for Buffy Coat (Appendix C)



7.4 Filling Aliquot Tubes (Plasma and Buffy Coat)

In order to ensure that BioSEND receives a sufficient amount of sample for processing and storage, and to avoid cracking of the tubes prior to shipment, each aliquot tube should be filled to the assigned volume (refer to detailed processing instructions for average yield per sample). Over-filled tubes may burst once placed in the freezer, resulting in a loss of that sample. Each site is supplied with sufficient collection tubes to provide the specimen volume described in the Protocol Schedules for Biospecimen Submission (see Section 4). Specimens collected in addition to those described in Section 4 are collected at the site's discretion and are not returned to BioSEND.



Please note: It is critical for the integrity of future studies using these samples that study staff **not submit** residual aliquot tubes (anything under 1.0 ml) to BioSEND.



8.0 Packaging and Shipping Instructions

ALL study personnel responsible for shipping should be certified in biospecimen shipping. If not available at your University, training and certification is available through the CITI training site (Course titled "Shipping and Transport of Regulated Biological Materials" at https://www.citiprogram.org/).

8.1 Sample Record and Shipment Notification Form

All sample shipments to BioSEND must include the shipment notification Form(s). The completed forms are:

- Emailed to BioSEND@iu.edu at the time the samples are being shipped
- And the original document should be Included in the shipment with the samples

8.2 Shipping Instructions

There are two types of shipments (ambient and frozen) that are used to send samples back to BioSEND.

Frozen Shipment (baseline and follow-up). Reference Appendix K for frozen shipping instructions.

- Frozen PAXgene® Tubes
- Frozen 1 ml aliquots of plasma
- Frozen Buffy Coat

Important Note

Include samples for only one subject per shipping container.

<u>For frozen shipments</u>, include no more than two packing envelopes per shipping container in order to have room for a sufficient amount of dry ice to keep samples frozen up to 24 hours.



8.3 Shipping Address

All samples are shipped to the BioSEND laboratory:

BioSEND Indiana University School of Medicine 351 W. 10th Street. TK-217 Indianapolis, IN 46202-5188



9.0 Data Queries and Reconciliation

Appendix I must be completed the day that samples are collected to capture information related to sample collection and processing. This form includes information that will be used to reconcile sample collection and receipt, as well as information essential to future analyses.

The NINDS DMR data collection team will be collaborating with BioSEND to reconcile information captured in the database compared to samples received and logged at BioSEND. Information that appears incorrect in the NINDS DMR database will be queried through the standard system. Additional discrepancies that may be unrelated to data entry will be resolved with the Principal Investigator in a separate follow up communication. If applicable, a non-conformance report will be provided to sites.

Data discrepancies with samples shipped and received at BioSEND may result from:

- Missing samples
- Incorrect samples collected and shipped
- Damaged or incorrectly prepared samples
- Unlabeled or mislabeled samples
- Discrepant information documented on the BioSEND Blood and/or CSF Processing Forms compared to information entered into the NINDS DMR database.
- Samples frozen and stored longer than three months at the site



10.0 APPENDICES

Appendix A: Whole Blood Collection for Isolation of RNA

Appendix B: Whole Blood Collection for Isolation of Plasma

Appendix C: Whole Blood Collection for Isolation of Buffy Coat

Appendix I: Sample Record and Shipment Notification Form

Appendix K: Frozen Shipping Instructions

Appendix O: Low Fat Diet Menu Suggestions



Appendix A – Whole Blood Collection for Isolation of RNA

Whole Blood Collection for Isolation of RNA: 2.5 ml PAXgene® tubes are provided by BioSEND for the collection of blood for RNA isolation.



See training video for blood collection for RNA: (http://www.preanalytix.com/videos/rna-tube-collection-video/)

- 1. CRITICAL STEP: Store PAXgene® tube(s) at room temperature 64°F 77°F (18°C to 25°C) before use.
- 2. Place pre-printed Collection and Aliquot "RNA" label on the PAXgene® tube(s) prior to blood draw. Please refer to the protocol collection schedule to determine how many of the PAXgene® tube(s) are to be shipped to BioSEND from your site.



3. Using a blood collection set and a holder, collect blood into the PAXgene® tube(s) using your institution's recommended procedure for standard venipuncture technique.

The following techniques shall be used to prevent possible backflow:

- a. Place donor's arm in a downward position.
- b. Hold tube in a vertical position, below the donor's arm during blood collection.
- c. Release tourniquet as soon as blood starts to flow into tube.
- d. Make sure tube additives do not touch stopper or end of the needle during venipuncture.
- 4. Allow at least 10 seconds for a complete blood draw to take place in each tube. **Ensure that the blood has stopped flowing into the tube before removing the tube from the holder.** The PAXgene® tube with its vacuum is designed to draw 2.5 ml of blood into the tube.
- 5. Immediately after blood collection, gently invert/mix (180 degree turns) the PAXgene® tube(s) 8 10 times. Do not shake the tube!
- 6. Place the PAXgene® tube(s) upright in a <u>WIRE</u> or <u>PLASTIC</u> rack. Do <u>NOT</u> use a Styrofoam rack. This will cause the PAXgene® tube(s) to crack when frozen. Allow the filled PAXgene® tube(s) to incubate <u>upright</u> at room temperature for 24 hours.
- 7. Complete the Sample Record and Shipment Notification form (Appendix I).

Version (2019) A1

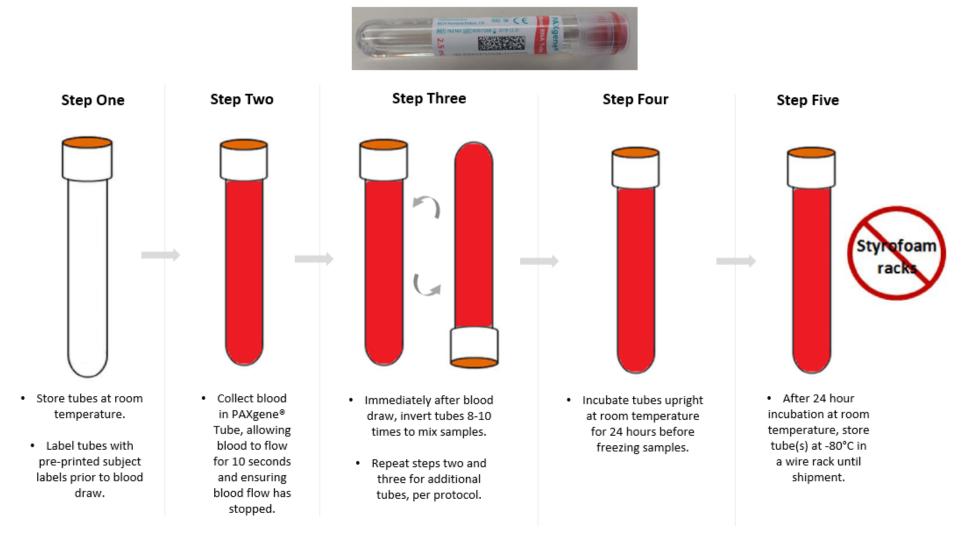


- 8. After samples have incubated at room temperature for 24 hours, transfer the WIRE or PLASTIC rack with the PAXgene® tubes to -80°C freezer. Store all samples at -80°C until shipped to BioSEND on dry ice.
- 9. Ship the PAXgene® tubes to BioSEND according to **Appendix K Frozen Shipping Instructions**.

Version (2019) A2



PAXgene® Preparation (2.5ml Tube)



Version (2019) A3



Appendix B - Whole Blood Collection for Isolation of Plasma

Whole Blood Collection for Isolation of Plasma: 10 ml Lavender-Top EDTA tube(s) and cryovials are provided by BioSEND for the collection of plasma.



- 1. CRITICAL STEP: Store empty Lavender-Top EDTA tubes at room temperature 64°F 77°F (18°C to 25°C) prior to use.
- 2. Place pre-printed Collection and Aliquot "PLASMA" label on 10 ml lavender-top EDTA tube(s) and on six of the 2 ml cryovial tubes. The six labeled cryovials will be shipped to BioSEND. Any remaining cryovials can be retained by the site and labeled per site standards. Labels for aliquots kept by the site are not provided by BioSEND.
- 3. Please ensure that aliquots for BioSEND are kept in numerical order (by specimen barcode) throughout the aliquoting and shipping process.



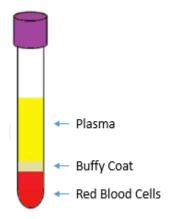
- 4. Pre-chill the labeled cryovials on wet ice for at least 5 minutes.
- 5. Set centrifuge to 4°C to pre-chill before use. Time needed to pre-chill the centrifuge to 4°C will depend on your centrifuge model.
- 6. Using a blood collection set and a holder, collect blood into the **lavender top 10 ml EDTA tube(s)** using your institution's recommended procedure for standard venipuncture technique.

The following techniques shall be used to prevent possible backflow:

- a. Place donor's arm in a downward position.
- b. Hold tube in a vertical position, below the donor's arm during blood collection.
- c. Release tourniquet as soon as blood starts to flow into the tube.
- d. Make sure tube additives do not touch stopper or end of the needle during venipuncture.



- 7. Allow at least 10 seconds for a complete blood draw to take place in each tube. **Ensure that the blood has stopped flowing into the tube before removing the tube from the holder.** The tube vacuum is designed to draw 10 ml of blood into the tube.
- 8. CRITICAL STEP: Immediately after blood collection, gently invert/mix (180 degree turns) the Lavender-Top EDTA tube(s) 8 10 times. Do not shake the tubes!
- 9. Within 30 minutes of blood collection, centrifuge balanced tubes for 15 minutes at 1500 RCF (x g) at 4°C. It is critical that the tubes be centrifuged at the appropriate speed and temperature to ensure proper plasma separation (see worksheet in Appendix H to calculate RPM in your particular rotor).
- 10. Remove the plasma by tilting the tube and placing the pipette tip along the lower side of the wall. Use caution not to touch the buffy coat or packed red blood cells at the bottom of the tube so that the plasma is not contaminated (see below). Using a disposable tipped micropipette, transfer plasma into the pre-labeled cryovials. Aliquot 1.0 ml per cryovial. Send 6 1.0 ml aliquots to BioSEND. If you cannot obtain the requested number of aliquots, please note "low volume draw" on the Sample Record and Shipment Notification form (Appendix I) under "Notification of Problems". Each 10 ml EDTA tube should yield, on average, 4 ml of plasma.



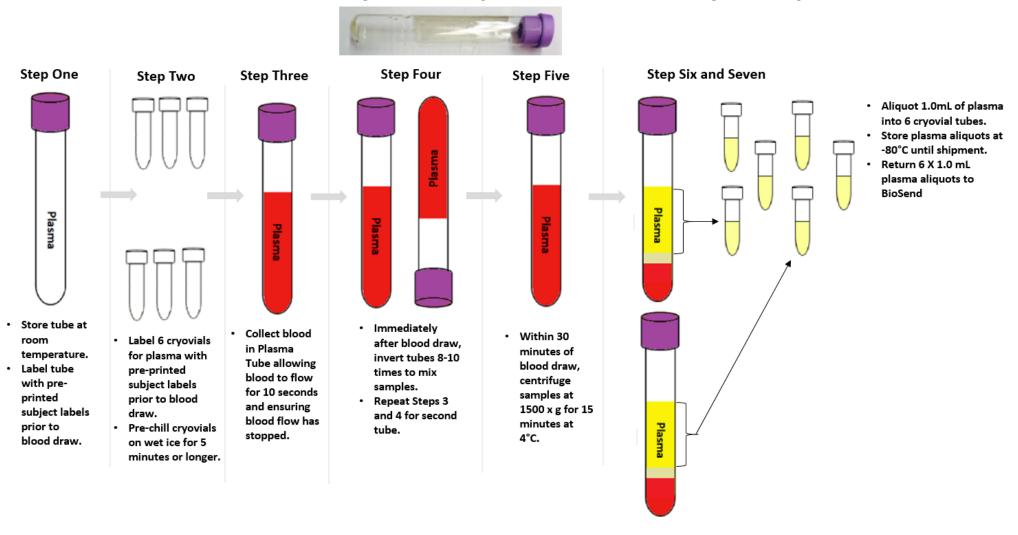




- 11. Complete the Sample Record and Shipment Notification form (Appendix I).
- 12. Place the labeled cryovials in the 25 slot cryobox. Place the cryobox UPRIGHT on dry ice. Transfer to -80°C freezer as soon as possible, within 2 hours of blood draw. Store all samples at -80°C until shipped to BioSEND on dry ice.
- 13. Ship the frozen plasma aliquots to BioSEND according to **Appendix K Frozen Shipping Instructions.**



Plasma Preparation (10ml Lavender Top Tube)





Appendix C – Whole Blood Collection for Isolation of Buffy Coat

Whole Blood Collection for Isolation of Buffy Coat: 10 ml Lavender-Top EDTA tube(s) and cryovials are provided by BioSEND for the collection of the buffy coat.



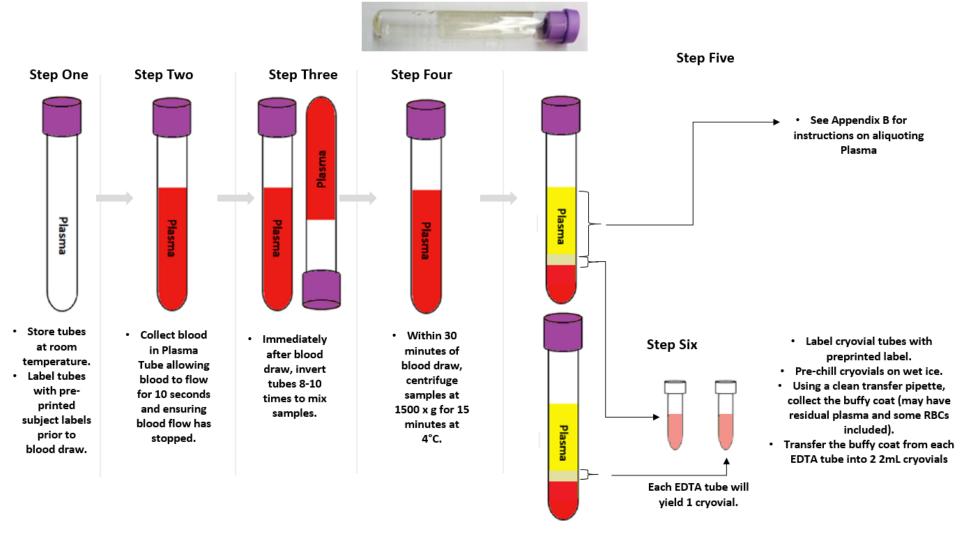
- 1. CRITICAL STEP: Store Lavender-Top EDTA tubes at room temperature 64°F 77°F (18°C to 25°C) before use.
- 2. Place pre-printed Collection and Aliquot "Buffy Coat" label onto cryovials with clear cap.
- 3. After plasma has been removed from the EDTA lavender-top tube (see Appendix B), aliquot buffy coat layer (see figure below) into labeled cryovial with clear cap using a disposable graduated micropipette. All of the buffy coat from a single 10 ml lavender-top EDTA tube will be placed into one cryovial. The buffy coat aliquot is expected to have a reddish color from the red blood cells.



- 4. Complete the Sample Record and Shipment Notification form (Appendix I).
- 5. Place the labeled cryovial in the 25-slot cryovial box with the plasma cryovials and place on dry ice. Transfer to a -80°C Freezer when possible. Store all samples UPRIGHT at -80°C until shipped to BioSEND on dry ice.
- 6. Ship the frozen buffy coat aliquot to BioSEND according to **Appendix K Frozen Shipping Instructions.**



Buffy Coat Preparation (10ml Lavender Top Tube)



Sample Record and Shipment Notification

Study:						
Site Name:			Principal Investigator:			
Coordinator:		Τε	elephone:	Email:		
Please list only ONE subject per Sample Record Summary and Shipment Notification For					tion Form	
GUID:			Subject ID (ST# from pre-printed	I labels):		
Gender:			Vi	sit Type:		
Age in Years:			Plus	Months:		
Instructions: Ship Frozen Shipments Monday- Wednesday ONLY! Ambient Shipments (purple-top EDTA tube) may be shipped Monday- Thursday (preferably Monday- Wednesday) provided they are received at Indiana University within five days of collection. This form must be completed for shipment of all research samples. Notify Indiana University (email preferred) and the DMR in advance of shipment using contact information below. Place a copy in the shipment box and file a copy of the completed form in the study binder. Ensure all frozen shipments are completely filled with dry ice.						
Date Sa	mple(s) Shipped:		FedEx Tracking I	Number:		
In the table below, p	olease indicate the	date of specimen coll	ection and number of tubes/alid	quots subi	mitted.	
		Complet	ed by Submitter/Site			
Dates of Draw	Specimen Type	Number of Tubes/ Aliquots sent to BioSEND	Notat			
				ion of Proble	ems	
	DNA			ion of Probl	ems	
	DNA RNA			ion of Probl	ems	
				ion of Proble	ems	
	RNA			ion of Proble	ems	
	RNA Buffy Coat			ion of Proble	ems	
	RNA Buffy Coat Plasma			ion of Proble	ems	
	RNA Buffy Coat Plasma Serum			ion of Proble	ems	
	RNA Buffy Coat Plasma Serum CSF			ion of Proble	ems	



Appendix K - Frozen Shipping Instructions

IMPORTANT!

FROZEN SAMPLES <u>MUST</u> BE SHIPPED MONDAY THROUGH WEDNESDAY ONLY USING PRIORITY OVERNIGHT DELIVERY

Please be aware of holidays and inclement weather, and plan your shipments accordingly.

All samples are shipped frozen EXCEPT whole blood for DNA.

Specimens being shipped to BioSEND are Category B UN3373 specimens and as such must be triple packaged and compliant with IATA Packing Instructions. See the latest eEdition of the IATA regulations for complete documentation.

Triple packaging consists of a primary receptacle(s), a secondary packaging, and a rigid outer packaging. The primary receptacles must be packed in secondary packaging in such a way that, under normal conditions of transport, they cannot break, be punctured, or leak their contents into the secondary packaging. Secondary packaging must be secured in outer packaging with suitable cushioning material. Any leakage of the contents must not compromise the integrity of the cushioning material or of the outer packaging.

IATA Packing and Labeling Guidelines

- The primary receptacle (cryovials or blood collection tubes) must be leak proof and must not contain more than 1 L total.
- The secondary packaging (plastic canister or biohazard bag) must be leak proof and if
 multiple blood tubes are placed in a single secondary packaging, they must be either
 individually wrapped or separated to prevent direct contact with adjacent blood tubes.
- Absorbent material must be placed between the primary receptacle (cryovials or blood collection tubes) and the secondary packaging. The absorbent material must be of sufficient quantity to absorb the entire contents of the specimens being shipped. Examples of absorbent material are paper towels, absorbent pads, cotton balls, or cellulose wadding.
- A shipping manifest listing the specimens being shipped must be included between the secondary and outer packaging.
- The outer shipping container must display the following labels:
 - ✓ Sender's name and address
 - ✓ Recipient's name and address
 - ✓ Responsible persons (shipper and recipient)
 - ✓ The words "Biological Substance, Category B"
 - ✓ UN3373
 - ✓ Class 9 label including UN 1845, and net weight of dry ice contained



BioSEND Packaging and Shipment Instructions – Frozen Shipments

1. Contact FedEx® to confirm service is available and schedule package to be picked up.

2. Record the FedEx® tracking number (found at the top of the FedEx® airbill) onto the Sample

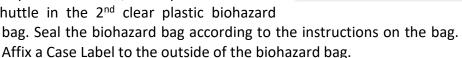
Record and Shipment Notification form (Appendix I).



- 3. Make a copy of the Sample Record and Shipment Notification form.
- 4. Place all frozen labeled 1 ml aliquots of plasma, serum, and CSF in the cryobox.
- Each cryobox holds 25 aliquots. Only include specimens from one subject in each cryobox.
- ➤ If a CSF draw was also completed at the visit, include the CSF aliquoted specimens (10 cryovials). These should be included in the same cryobox as the plasma and serum aliquots.
- Cryoboxes should contain specimens from only one subject.
- 5. Place the cryobox in the clear plastic biohazard bag (do NOT remove the absorbent material found in the bag), and seal the biohazard bag according to the instructions on the bag. Affix a Case Label to the outside of the biohazard bag.

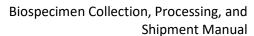


6. Insert PAXgeneTM tubes and/or 6ml EDTA whole blood tube into the bubble wrap tube shuttle, and place the tube shuttle in the 2nd clear plastic biohazard



7. Place approximately 2-3 inches of dry ice in the bottom of the Styrofoam® shipping container.











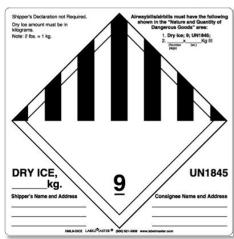
- 8. Place the biohazard bag containing the cryobox into the provided Styrofoam® shipping container on top of the dry ice. Please ensure that the cryobox is placed so that the cryovials are upright in the shipping container (as pictured).
- 9. Fully cover the cryobox with approximately 2 inches of dry ice.
- 10. Place the biohazard bag containing the PAXgene[™] tubes and/or 6ml EDTA whole blood tube on top of the 2nd layer of dry ice and cover with another 2-3 inches of dry ice.
- 11. The inner Styrofoam® shipping container must contain approximately 10 lbs (or 4.5 kg) of dry ice. The dry ice should entirely fill the inner box and be placed on top of the canisters to ensure the frozen state of the specimens.



- 12. Replace the lid on the Styrofoam® container. Place the completed Sample Record and Shipment Notification form in the package on top of the Styrofoam lid for
 - each patient specimen, and close and seal the outer cardboard shipping carton with packing tape.
- 13. Complete the FedEx return airbill with the following information:
 - > Section 1, "From": fill in your name, address, phone number.
 - ➤ Section 6, "Special Handling and Delivery Signature Options": under "Does this shipment contain dangerous goods?" check the boxes for "Yes, Shipper's Declaration not required" and "Dry Ice". Enter the number of packages (1) x the net weight of dry

ice in kg.

- 14. Complete the Class 9 UN 1845 Dry Ice Label (black and white diamond) with the following information:
 - Your name and return address
 - Net weight of dry ice in kg (this amount must match the amount recorded on the airbill)
 - Consignee name and address:





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Indianapolis, IN
46202

> Do not cover any part of this label with other stickers, including pre-printed address labels.

IMPORTANT!

Complete the required fields on the FedEx® return airbill and Class 9 Dry Ice labels, or FedEx® may reject or return your package.

- 15. Apply all provided warning labels (UN3373, Dry Ice Label and Fragile Label) as well as the completed FedEx® return airbill to the outside of package, taking care not to overlap labels.
- 16. Hold packaged samples in -80°C freezer until time of FedEx pick-up/drop-off.
- 17. Specimens should be sent to the address below via *FedEx® Priority Overnight*. Frozen shipments should be sent Monday through Wednesday only to avoid shipping delays on Thursday or Friday. FedEx does not replenish dry ice if shipments are delayed or held over during the weekend.

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- 18. Notify BioSEND by email (biosend@iu.edu) that a shipment has been sent and attach the Sample Record and Shipment Notification form to your email. If email is unavailable please call BioSEND. Do not ship until you've contacted and notified BioSEND staff about the shipment in advance.
- 19. Use FedEx® tracking to ensure the delivery occurs as scheduled and is received by BioSEND.

In addition to tracking and reconciliation of samples, the condition and amount of samples received are tracked by BioSEND for each sample type. Investigators and clinical coordinators for each project are responsible for ensuring that the requested amounts of each fluid are collected to the best of their ability and that samples are packed with sufficient amounts of dry ice to avoid thawing in the shipment process.



Appendix L – Ambient Shipping Instructions

IMPORTANT!

AMBIENT SAMPLES MUST BE SHIPPED MONDAY THROUGH THURSDAY ONLY!

Please do NOT draw blood for ambient shipments on Fridays.

Please be aware of holidays and inclement weather, and plan your shipments accordingly.

Ambient whole blood tube shipments are Category B UN3373 and as such must be triple packaged and compliant with IATA Packing Instructions. See the latest edition of the IATA regulations for complete documentation.

Triple packaging consists of a primary receptacle(s), a secondary packaging, and a rigid outer packaging. The primary receptacles must be packed in secondary packaging in such a way that, under normal conditions of transport, they cannot break, be punctured or leak their contents into the secondary packaging. Secondary packaging must be secured in outer packaging with suitable cushioning material. Any leakage of the contents must not compromise the integrity of the cushioning material or of the outer packaging.

IATA Packing and Labeling Guidelines

- The primary receptacle (cryovials or blood collection tubes) must be leak proof and must not contain more than 1 L total.
- The secondary packaging (plastic canister or biohazard bag) must be leak proof and if multiple blood tubes are placed in a single secondary packaging, they must be either individually wrapped or separated to prevent direct contact with adjacent blood tubes.
- Absorbent material must be placed between the primary receptacle (cryovials or blood collection tubes) and the secondary packaging. The absorbent material should be of sufficient quantity to absorb the entire contents of the specimens being shipped. Examples of absorbent material are paper towels, absorbent pads, cotton balls, or cellulose wadding.
- A shipping manifest listing the specimens being shipped must be included between the secondary and outer packaging.
- The outer shipping container must display the following labels:
 - ✓ Sender's name and address
 - ✓ Recipient's name and address
 - ✓ Responsible persons (shipper and recipient)
 - ✓ The words "Biological Substance, Category B"
 - ✓ UN3373



BioSEND Packaging and Shipment Instructions – Ambient Shipments

- 1. Contact FedEx® to confirm service is available and schedule package to be picked up.
- 2. Record the FedEx® tracking number (found at the top of the FedEx® airbill) onto the Sample Record and Shipment Notification form (Appendix I).
- 3. Make a copy of the Sample Record and Shipment Notification form.
- 4. Place filled and labeled EDTA tube within a slot in the absorbent tube shuttle provided. This tube and absorbent material is then placed within an IATA compliant plastic shipping canister. Replace canister lid and tighten.
- 5. Place Case Label on top of the tightened canister lid.



- 6. Wrap plastic canister in the provided bubble wrap.
- 7. Place the bubble wrapped canister in the provided small Shipping Box.
- 8. Place a copy of the Sample Record and Shipment Notification form within the shipping box.



- 9. Close shipping box and place within a FedEx® Clinical Pak. Seal the FedEx® Clinical Pak.
- 10. Affix prefilled FedEx® return airbill to the sealed FedEx® Clinical Pak. Be sure to complete the FedEx return airbill with the following information: Section 1, "From": fill in the date, shipper's name, and phone number.
- 11. Specimens should be sent to the address below via **FedEx® Priority Overnight**. Ambient FedEx® shipments should be sent Monday through Thursday.

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- 12. Notify BioSEND by email (biosend@iu.edu) that a shipment has been sent and attach the Sample Record and Shipment Notification form to your email. If email is unavailable please call BioSEND. Do not ship until you've contacted and notified BioSEND staff about the shipment in advance.
- 13. Use FedEx® tracking to ensure the delivery occurs as scheduled and is received by BioSEND.

In addition to tracking and reconciliation of samples, the condition and amount of samples received are tracked by BioSEND for each sample type. Investigators and clinical coordinators for each project are responsible for ensuring that the requested amounts of each fluid are collected to the best of their ability.



Appendix O – Low Fat Diet Menu Suggestions

Foods to avoid prior to blood collection:

Avoid: All fats and nuts such as:

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- Cream
- Bacon fat
- Lard
- All oils

- All margarine
- All nuts
- Peanut butter
- Coconut
- Whole seeds such as pumpkin and sunflower

Avoid: All milk and dairy products such as:

- All whole milk products
- All cheese
- All products containing cheese
- Sour cream
- All ice cream
- Milk chocolate

Avoid: High fat prepared foods and foods naturally high in fat:

All red meats or meats containing fat such as pork and:

- Fatty meats such as:
 - > Luncheon meats
 - > Organ meats
 - > Bacon

- Fatty fish such as:
 - > Salmon
 - Mackerel
- Salad dressing and mayonnaise
- Buttered, au gratin, creamed, or fried vegetables

Fried foods

Gravies and sauces

- Fried snacks such as:
 - > Chips
 - > Crackers
 - > French Fries

Baked goods and frosting

Version (11.23.15) 01