

Beam Dynamics and Optics Challenges of the Berlin Energy Recovery Linac Project

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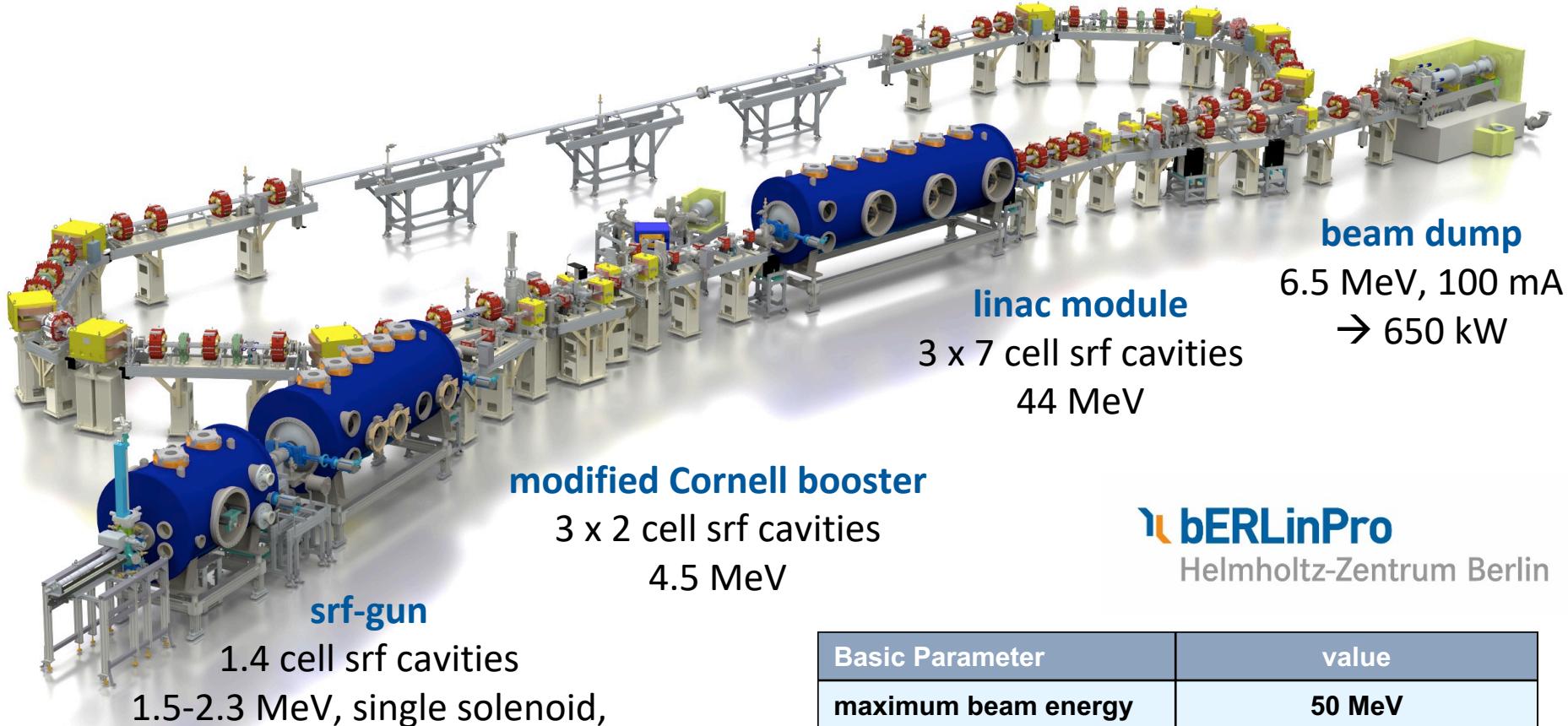
Introduction: bERLinPro

ERL Beam Dynamics & Beam Optics

- Goal Beam Parameter & Energy Recovery Issues
- Linear Beam Optics
- Nonlinear Beam Optics
- Collective Effects
 - space charge effects
 - CSR – coherent synchrotron radiation
 - BBU – beam break up



bERLinPro – Berlin Energy Recovery Linac Project



bERLinPro
Helmholtz-Zentrum Berlin

Basic Parameter	value
maximum beam energy	50 MeV
maximum current	100 mA (77 pC/bunch)
normalized emittance	< 1 mm mrad
bunch length	2 ps (~100 fs)
repetition rate	1.3 GHz
relative losses per turn	< 10⁻⁵

bERLinPro – building: technics and accelerator hall



GunLab

 J. Kühn:
"Semiconductor Photocathode development for the bERLinPro photo injector", Mon 11:15

 A. Neumann:
"The bERLinPro SRF Photoinjector system"
Wed 17:25



accelerator hall



 A. Jankowiak:
"Status of bERLinPro"
Wed 08:55

Goal Beam Parameter:

1. efficient “Energy Recovery”

- adjust recovery conditions: rf phase advance & path length
- minimize losses of high current beam:
 - small transverse beam size, dispersive regions → small E-spread
 - halo: avoid, remove, transport
 - instabilities: maximize threshold currents

2. maintain beam quality from source

- transport beam preserving the emittance

3. bunch manipulation: compression

- increase longitudinal bunch density as far as energy spread and transverse emittance degradation allow → user experiment

many issues known from SRs and/or Linacs

- **energy recovery → phase advance tuning**
- **beam manipulation → short pulses in ERLs**
- **beam transport without emittance degradation & losses**
- **high power beam dump & MPS**
- **requirements for beam diagnostics & commissioning**
- **error studies → misalignments effects of magnets and cavities**
- **tolerance & acceptance studies → hardware specification**
- **halo & dark current → low losses**



McAteer: “Dark Current and Halo Tracking in ERLs”, Thu 8:55

Linear Beam Optics: recovery phase & path length

options:

- extra chicane

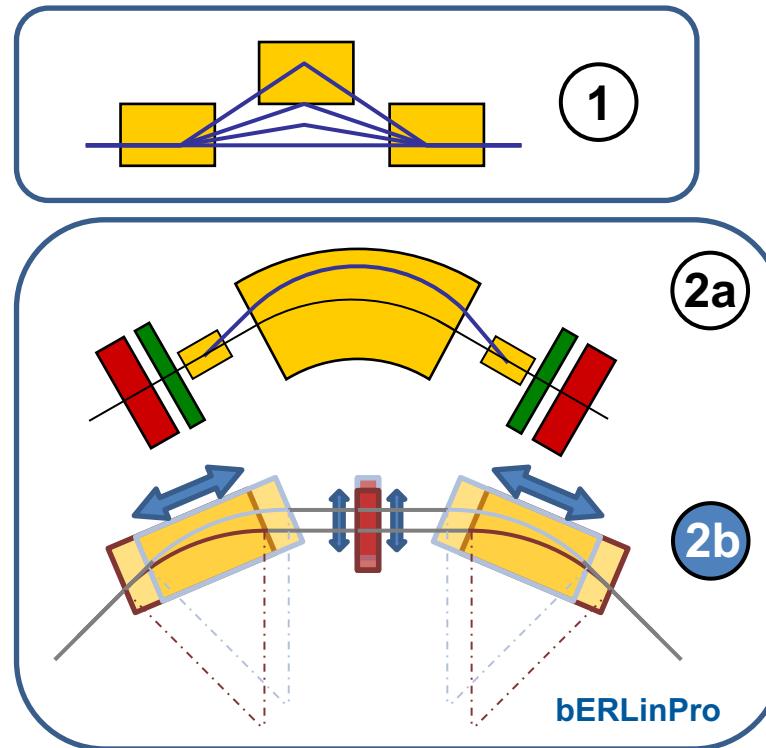
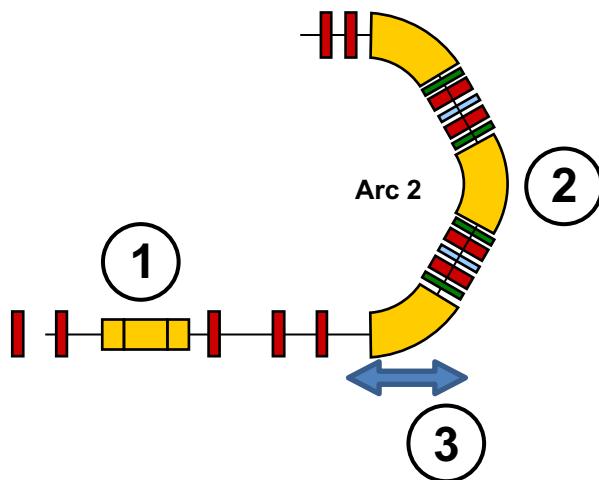
1

- inside arc

2

- moveable arc

3



recirculator passage time: $L_{\text{Rec}} / (\beta c) = (n + \frac{1}{2}) T_{\text{rf}}$ ($\frac{1}{2} T_{\text{rf}} = 180^\circ$ rf phase advance)

path length may change: $v = f(E)$, misalignments & field offsets → orbit oscillations,
switch between acceleration & deceleration ($n \leftrightarrow n + \frac{1}{2}$, multi-turn ERLs)

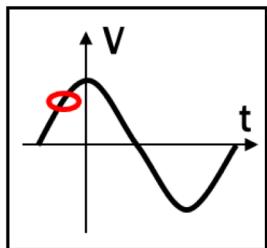
→ adjust RF frequency: $f_{\text{rf}}, T_{\text{rf}}$ ☺

→ adjust recirculator length L_{rec}

Linear Beam Optics: beam manipulation

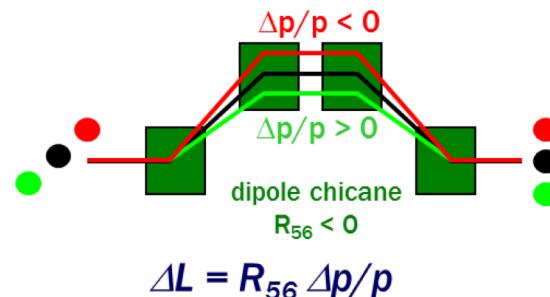
many techniques: **bunch compression**, emittance exchange, laser heater, ...

1. „Off Crest“ acceleration



$$V(t) = V_0 \cos(\omega t + \phi_0)$$

2. Dispersive section: $R_{56} \neq 0$



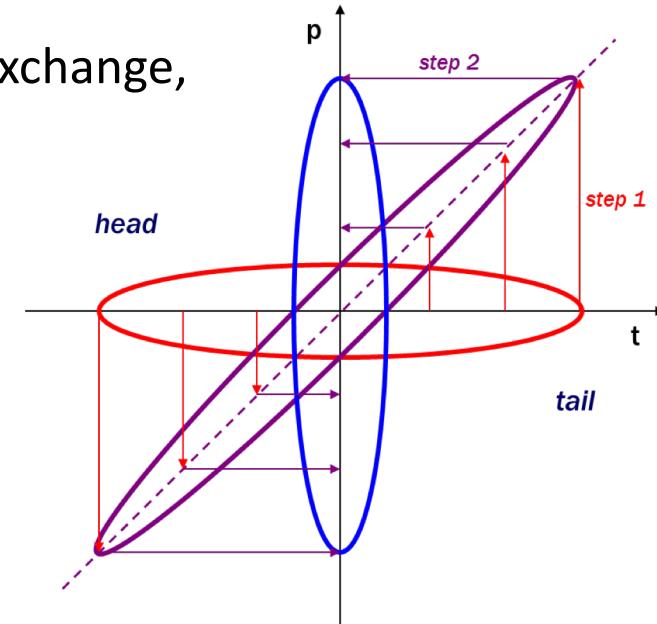
choice of bunch length / compression?

- injector, merger: long → reduced SC effects, short → minimize rf curvature
- linac: long → reduced beam loading to HOMs, short → minimize rf curvature
- recirculator: long → reduce SC, CSR, wakes, short → experiment / project goal

bERLinPro: 6-8 ps (laser/cath.) → 4-5 ps (merger/linac) → 2 ps (~100 fs) (recirc.)

Before deceleration: decompress bunch to restore chirp & minimize $\sigma_E \rightarrow R_{56,Arc2} = -R_{56,Arc1}$

$R_{56,Arc2} = R_{56,Arc1} \rightarrow$ inverted chirp $\rightarrow \varphi_{dec} = 180^\circ - \varphi_{acc}$ with unbalanced beam loading



Linear Beam Optics: bERLinPro

bERLinPro = one stage ERL:

Injector → Merger → Linac(acc) → Arc1 → Straight Section →
Arc2 → Linac(dec) → Splitter → Dumpline & Dump

section requirements:

injector / merger / splitter / dumpline:

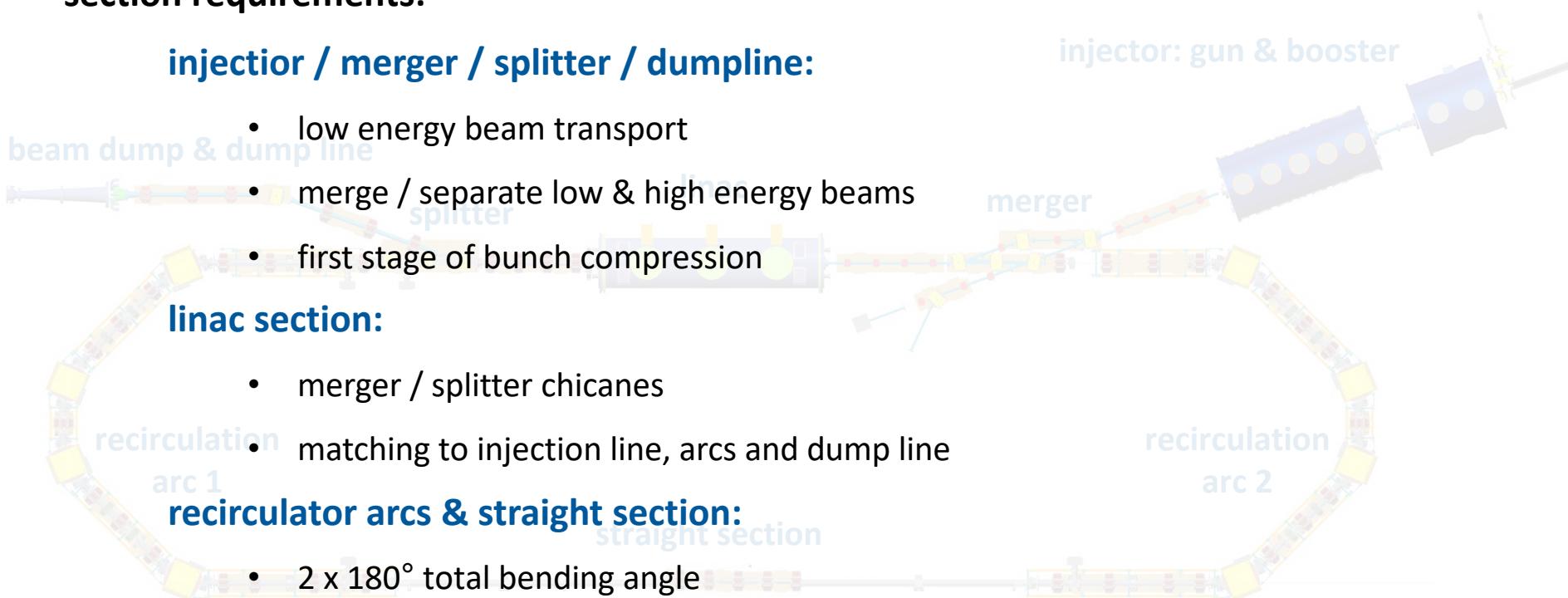
- low energy beam transport
- merge / separate low & high energy beams
- first stage of bunch compression

linac section:

- merger / splitter chicanes
- matching to injection line, arcs and dump line

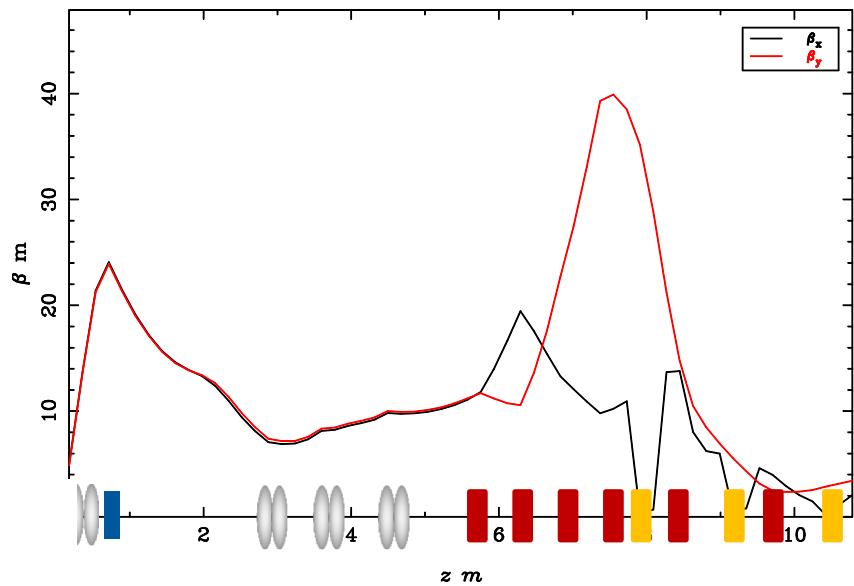
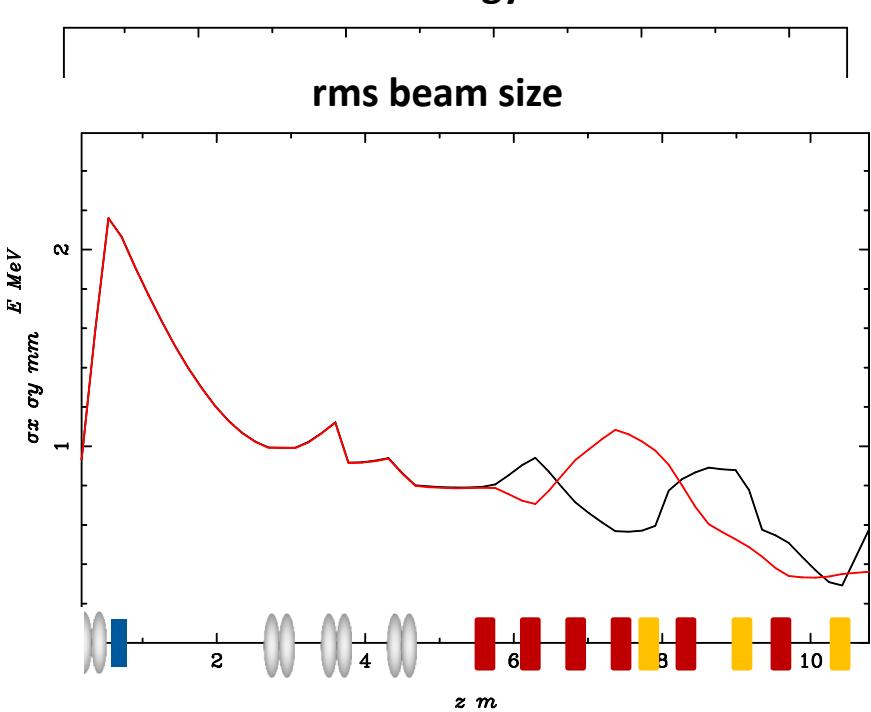
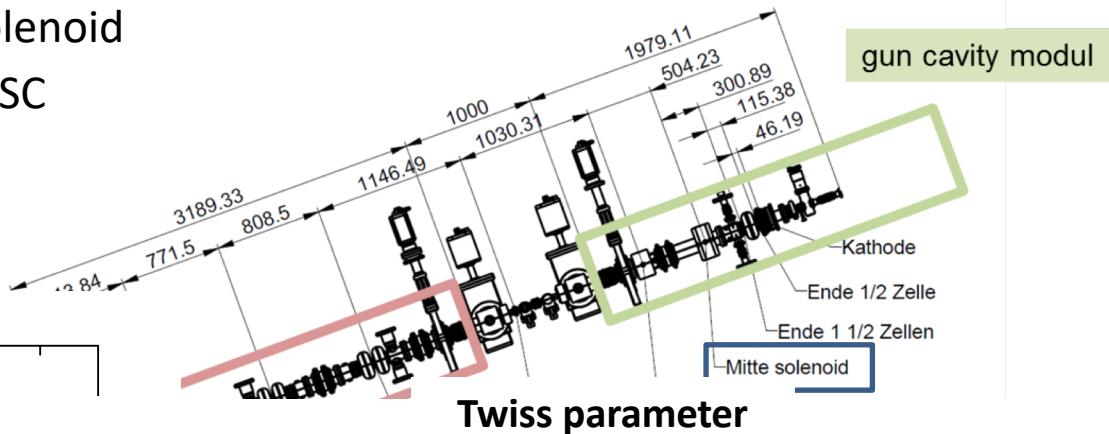
recirculator arcs & straight section:

- 2 x 180° total bending angle
- final bunch compression
- sufficient space for user experiments in the straight section



Linear Beam Optics: bERLinPro Injector

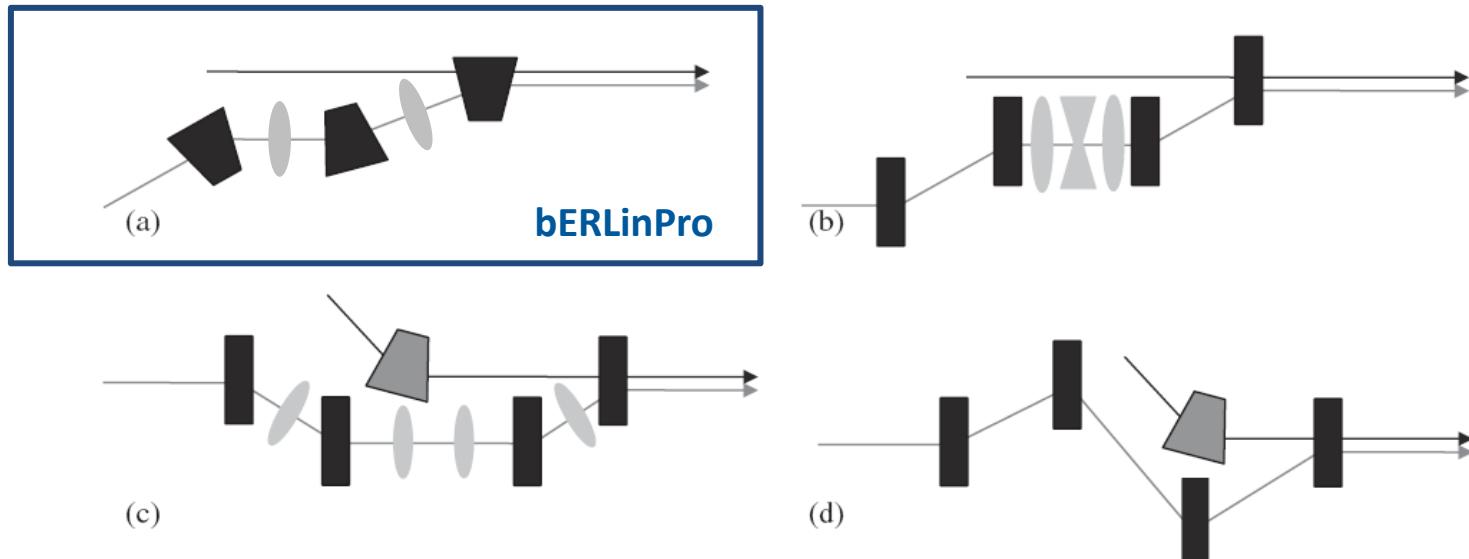
- only one magnetic element: solenoid
- beam dynamics dominated by SC
→ emittance compensation



- emittance: $\epsilon_{n,xy} < 1 \text{ mm mrad}$

Linear Beam Optics: Merger / Splitter

R. Hajima / Nuclear Instruments and Methods in Physics Research A 557 (2006) 45–50



design considerations:

- length & hardware
- chromatic properties, R_{56} range
- SC sensitivity / ε compensation

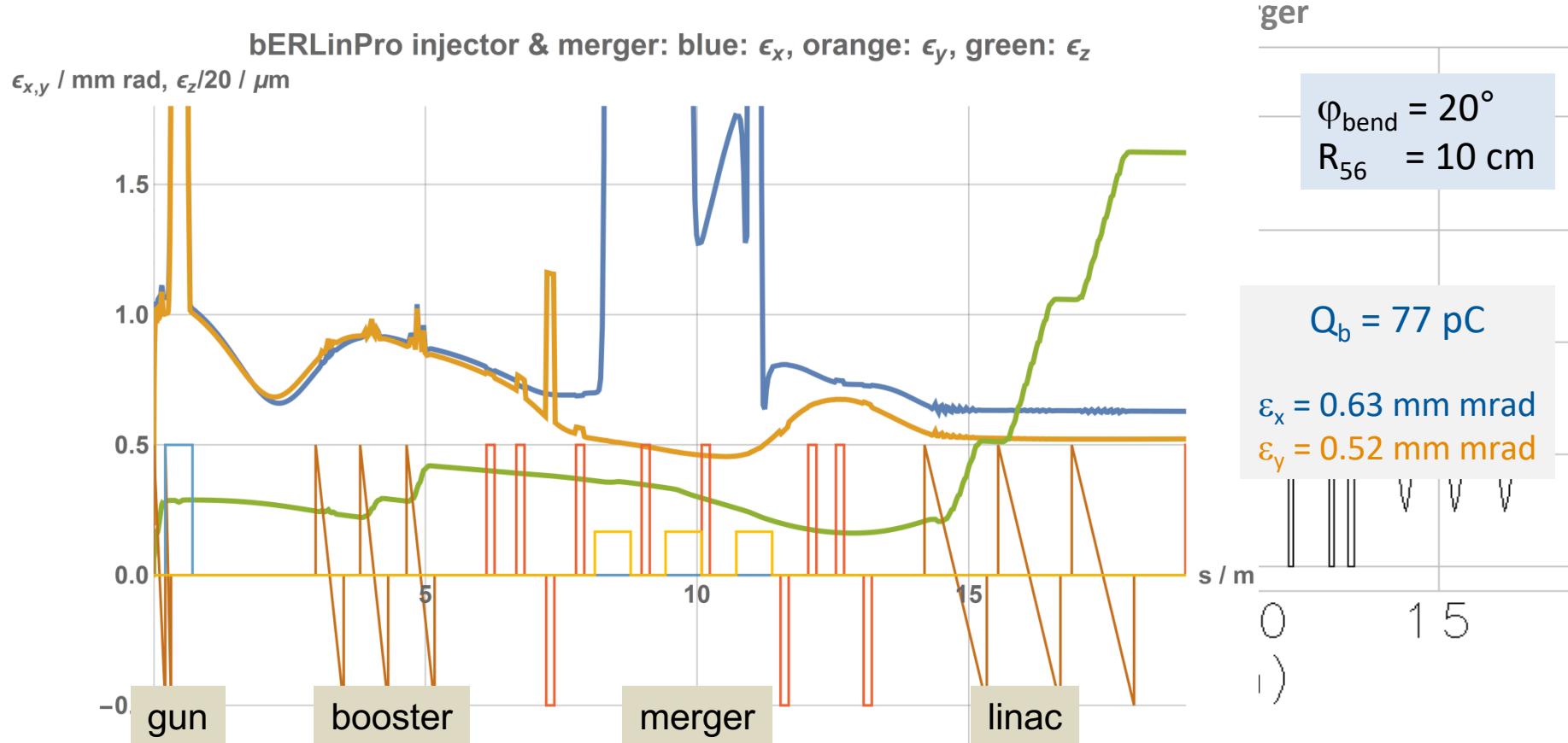
Mergers for existing and proposed ERLs:

- (a) JLAB IR-demo, IR-upgrade,
Cornell ERL, Daresbury ERLP
- (b) JAERI-ERL
- (c) BINP-ERL
- (d) BNL-ERL (proposed)

Linear Beam Optics: Merger / Splitter

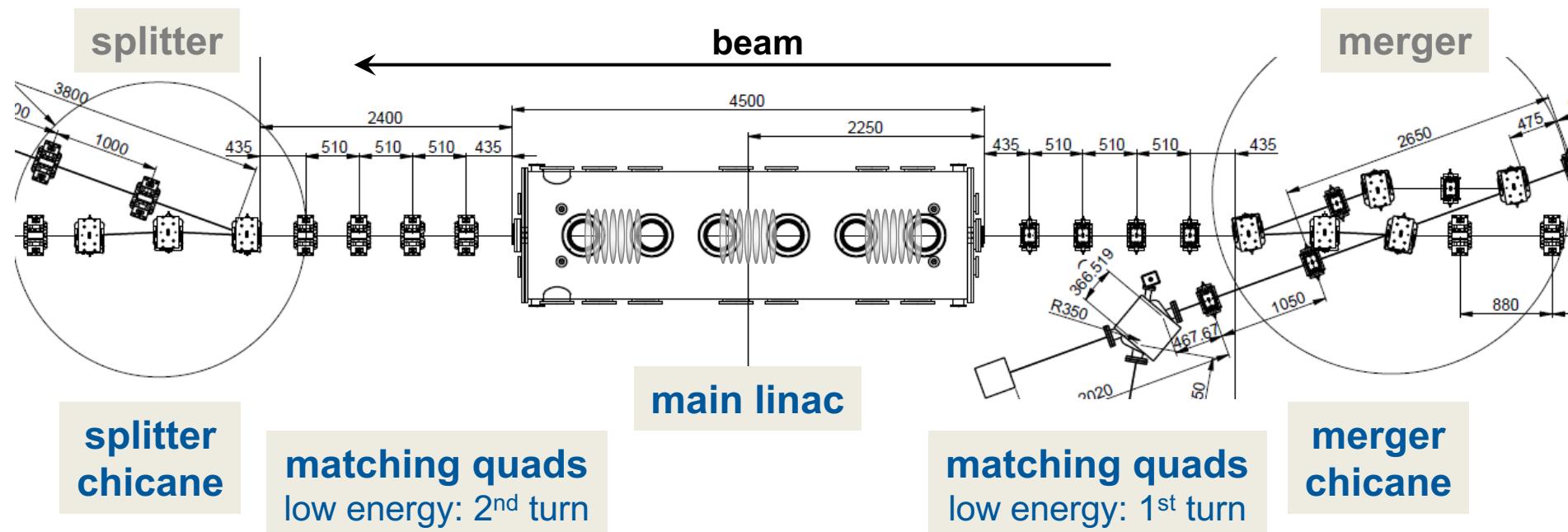
bERLinPro: merger

- beam dynamics dominated by SC
 - emittance compensation continued
 - beam transport in dispersive section: ϵ -growth (“space charge dispersion”)



Linear Beam Optics: Linac Section

- rf focusing in the linac (with few/no quads)
- two (or multi) energy beam optics: matching beam optics from merger (LE) & Arc2 (HE) and into Arc1 (HE) & Dumpline (LE)
- adjust β -function in the linac cavities for maximum BBU threshold current
- include merger and splitter chicanes for the HE beam

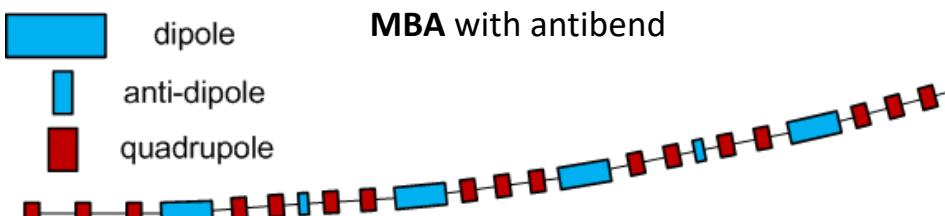
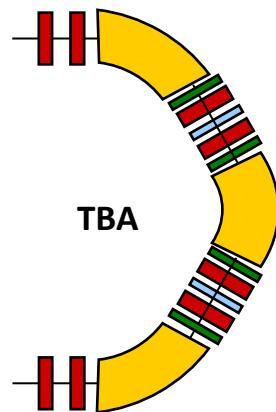
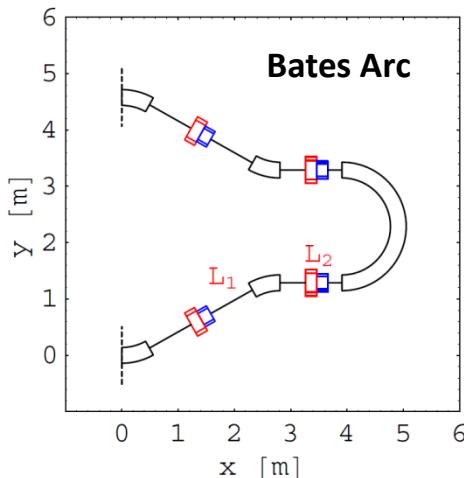


Linear Beam Optics: Recirculator

arc optics: various option also known from SR's

→ DBA, TBA, MBA (achromatic closed FODO)

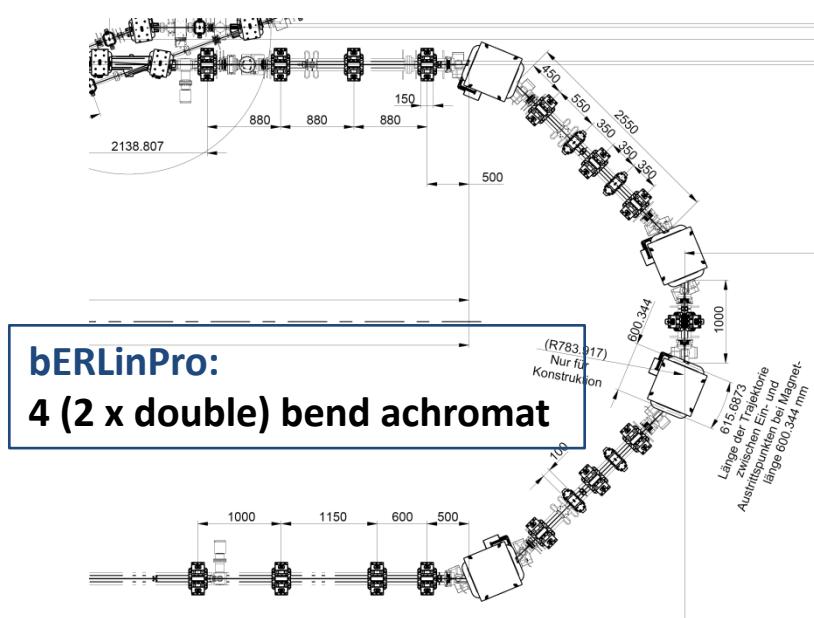
→ Bates Arc



ESF: A. Matveenko et al., FBI WS, 2013

design considerations:

- length & hardware
 - flexibility / tunability
 - chromatic properties, R_{56} range
 - ISR / CSR properties

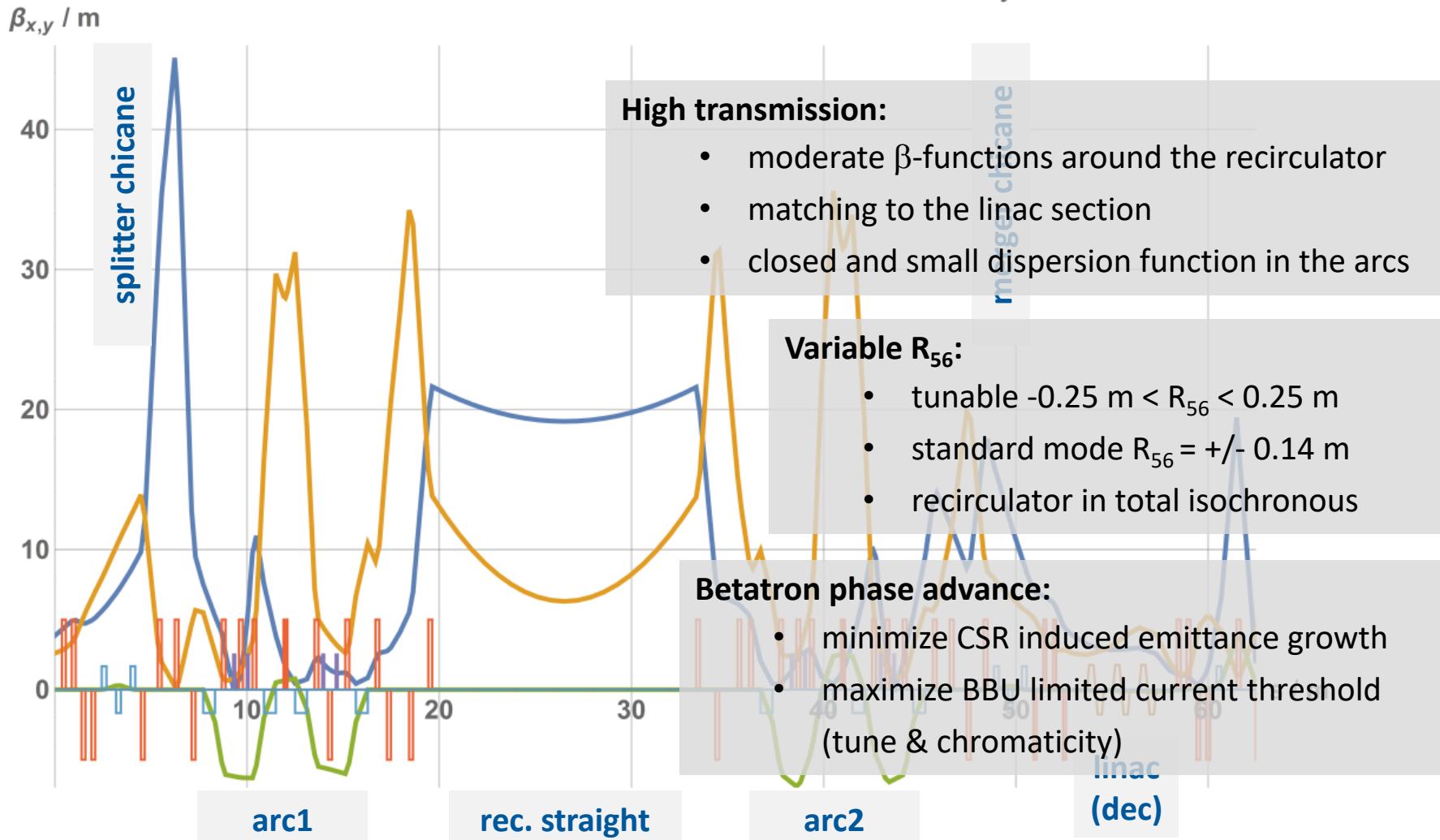


H.L. Owen et al., "Choice of Arc Design for the ERL Prototype at Daresbury Laboratory", EPAC, Lucerne, Switzerland 2004.

Linear Beam Optics: Recirculator

Lattice design: various demands → difficult to meet all simultaneously

bERLinPro recirculator: twiss parameter; blue: β_x , orange: β_y , green: $10 \eta_x$

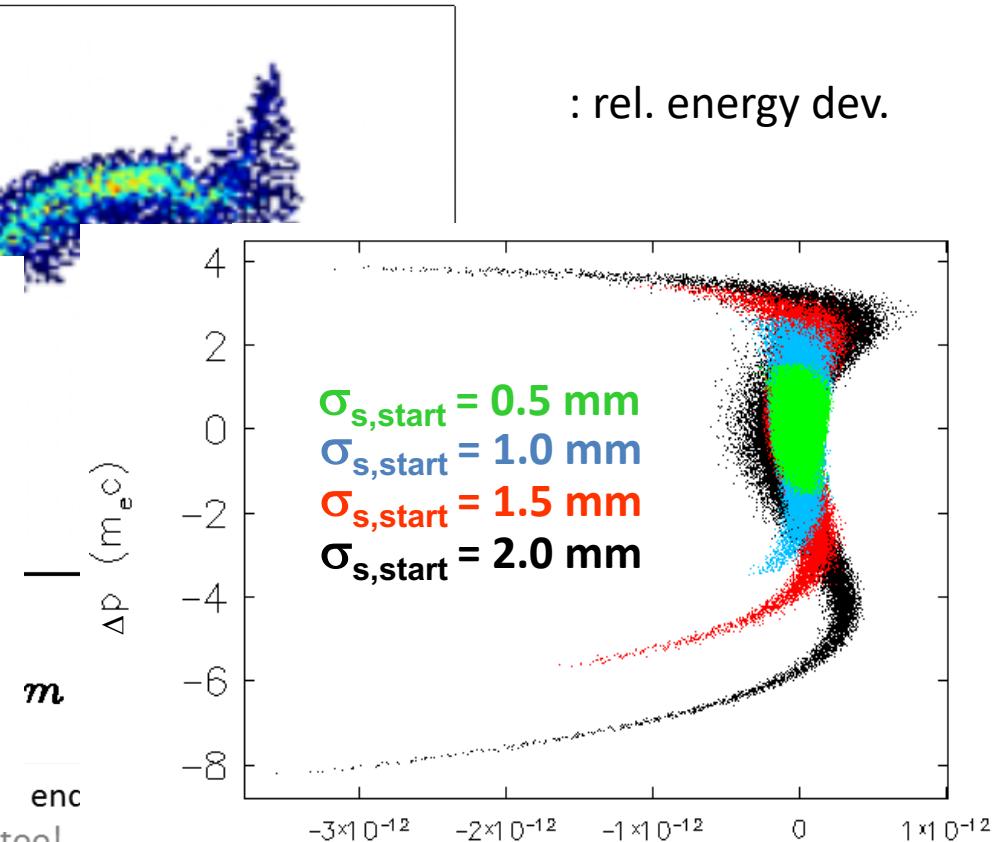
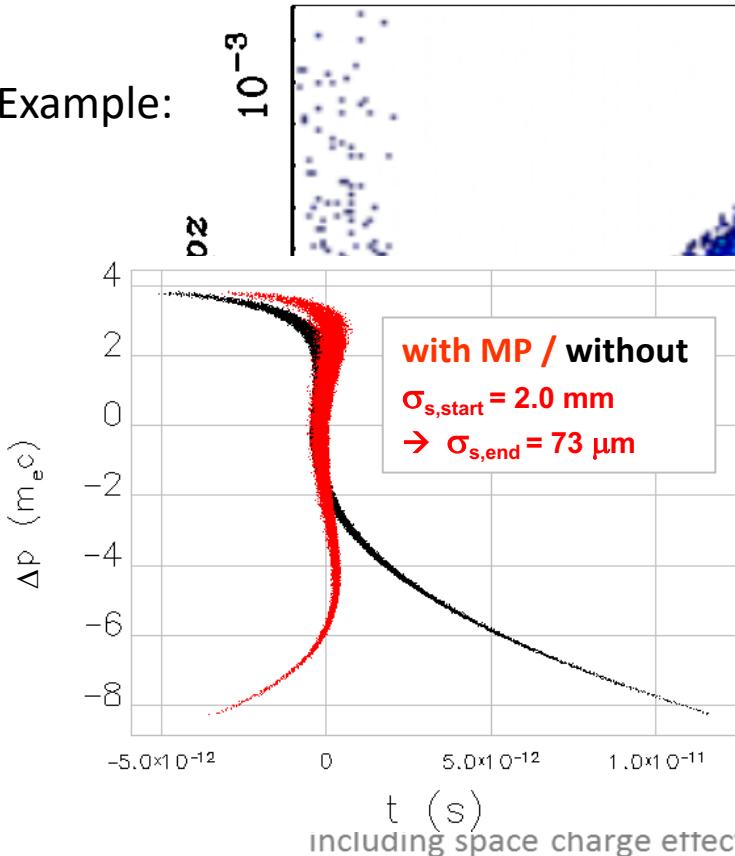


Nonlinear Beam Optics

- RF curvature: $E(t)=E_0 \cos(\omega t + \varphi_0)$
- aberrations: geometric & chromatic:

... counteracted by nonlinear fields \rightarrow multipoles magnets

Example:



bERLinPro recirculator: bunch compression test with and without multipole (sextupole and octupole) magnets

bERLinPro recirculator: bunch compression test with varying initial bunch length indicating the influence of the rf curvature

bERLinPro: two modes of operation - both require multipole magnets for nonlinear corrections

→ **four sextupole magnets per arc** (each individually powered)

Low Emittance Mode (LEM): high current, emittance $\leq 1 \text{ mm mrad}$, $\sigma_t = 2 \text{ ps}$

- sextupoles first arc → counteract chromatic effects causing emittance growth
- sextupoles second arc → **restore longitudinal phase space** before deceleration to minimize the downstream energy spread

Short Pulse Mode (SPM): $\sigma_t \leq 100 \text{ fs}$ @ reduced current & degraded emittance

- sextupoles in first arc → linearize long. phase space / optimize T_{566} for **shortest bunches**
- sextupoles in second arc → **restore long. phase space** (like in LEM)

optimization procedure:

numerical optimization (Elegant) → minimize goal function from tracked bunch:

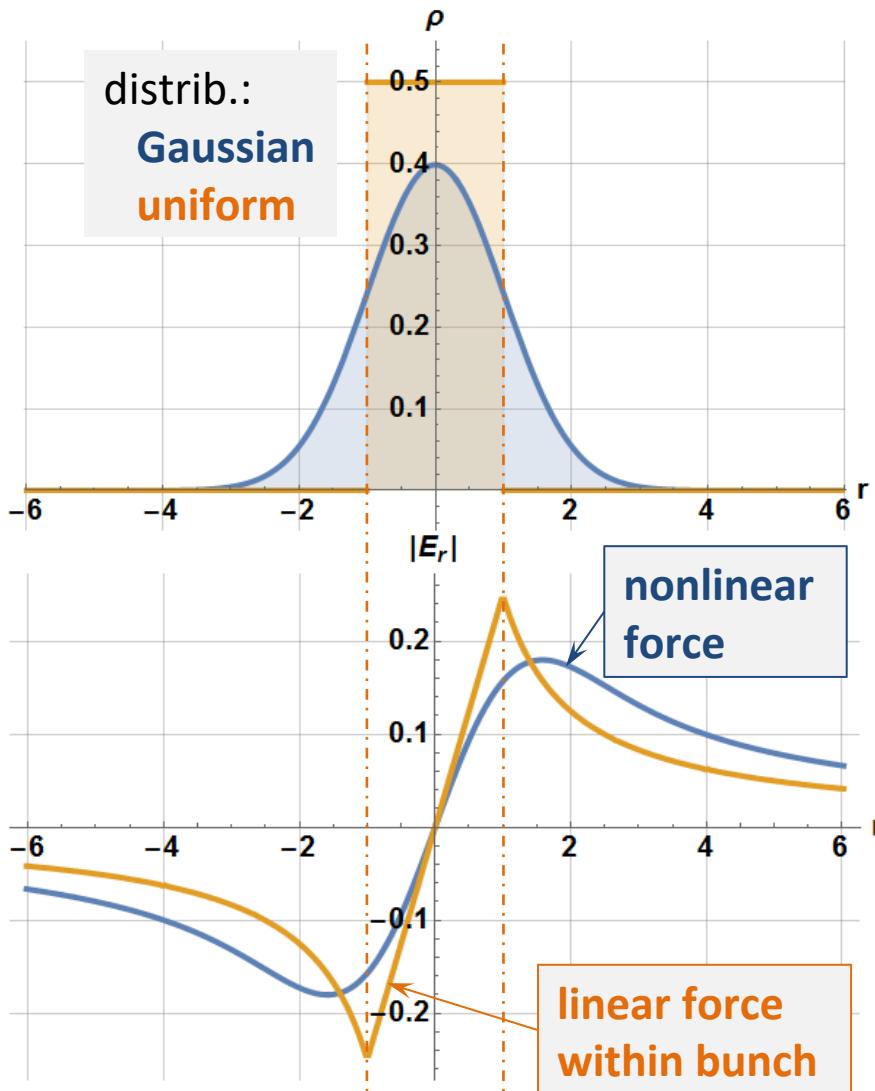
- **@ experiment (recirculator straight section):** ε, σ_s
- **after deceleration: phase space optimized to dump the beam**
→ **low ε, σ_E & no linear / nonlinear chirp**

Collective Effects:

- Space Charge
- Coherent Synchrotron Radiation
- Beam Break Up
- Geometric & other wakes
- Ion Trapping

Collective Effects: Space Charge

Fields & Forces



eqn. of motion:

$$r'' + \kappa(s) r - K(s)/a^2 r = 0$$

SC: permeance $K=f(I,\gamma)$, a : (round) beam size
ext. focusing: $\kappa(s)$

→ SC: defocusing forces in the bunch

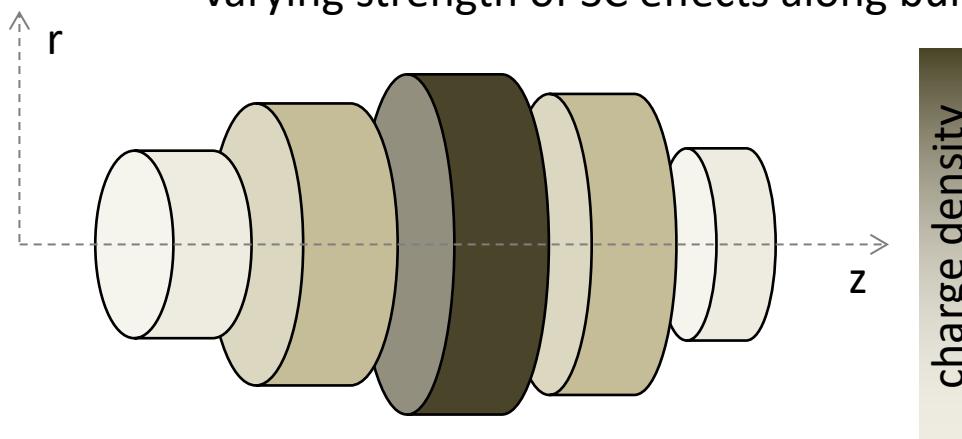
least degradation due to SC:

- radial force as linear as possible
→ uniform radial charge density distribution
- no variation of $K(s)$ along bunch
→ $K = \text{const}$
→ flat top, long. charge density distribution

Collective Effects: Space Charge

SC Effects in ERLs

- (moderate) tune shift: minor issue in ERLs
- **emittance growth**
 - nonlinear SC forces → phase space nonlinearities ($x-x'$, $y-y'$, $t-p$)
 - varying strength of SC effects along bunch

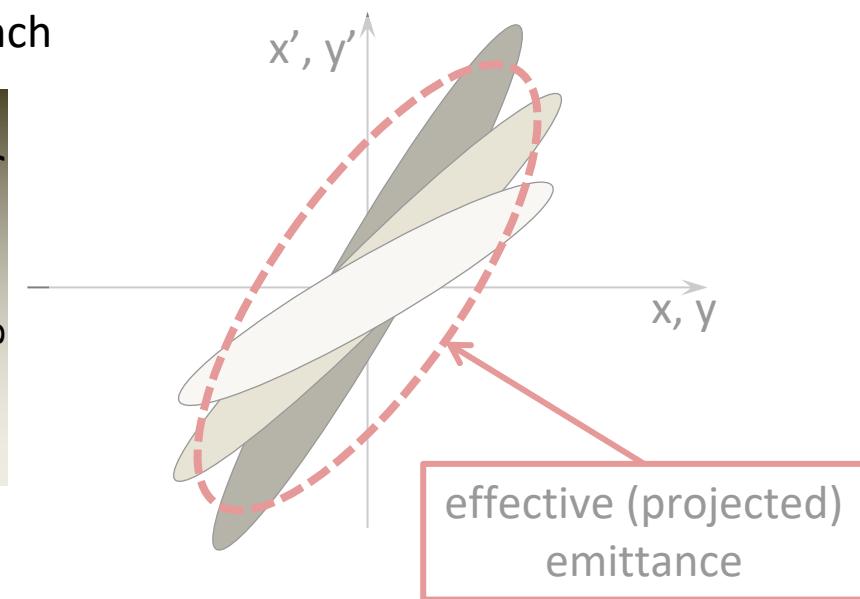


bunch: longitudinally sliced

each slice with individual

- charge & charge density
- transverse size & divergence $\rightarrow \epsilon$
- energy & energy spread

→ **individual SC forces**



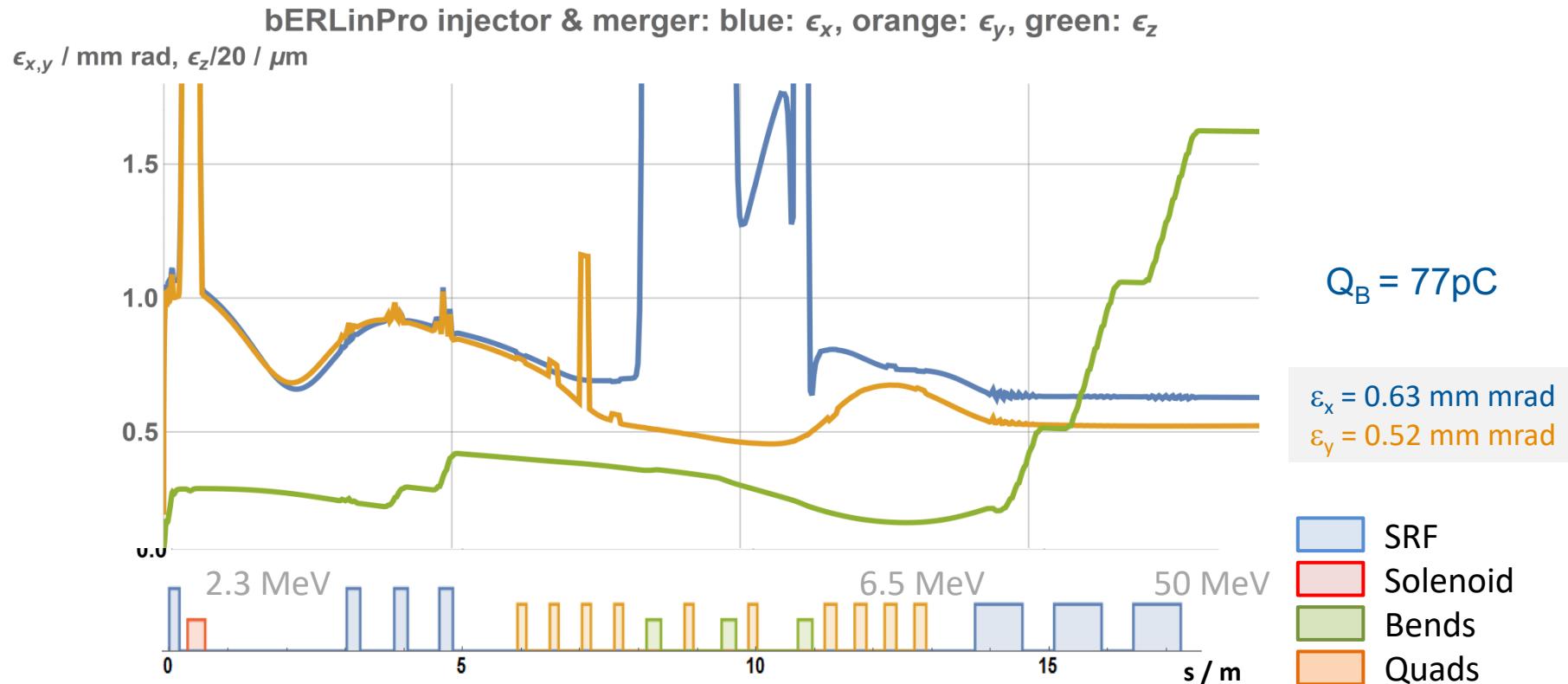
emittance compensation:
realign slices to minimize
projected emittance

Collective Effects: Space Charge

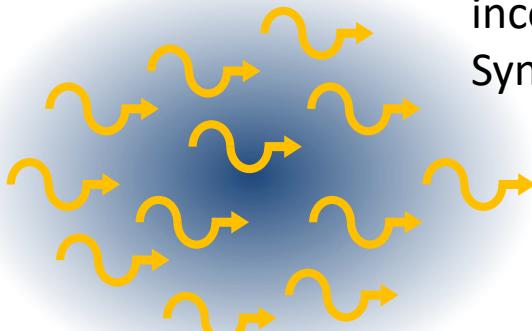
bERLinPro: simulations & optimization of SC dominated beam transport → ASTRA, OPAL
for 2D - emittance compensation: SCO*

*SCO: A. Bondarenko, A. Matveenko, "Emittance Compensation Scheme for the BERLinPro Injector", IPAC 2011, San Sebastian

space charge at current ramping = increase of bunch charges at 1.3 GHz bunch rep-rate



Collective Effects: Coherent Synchrotron Radiation

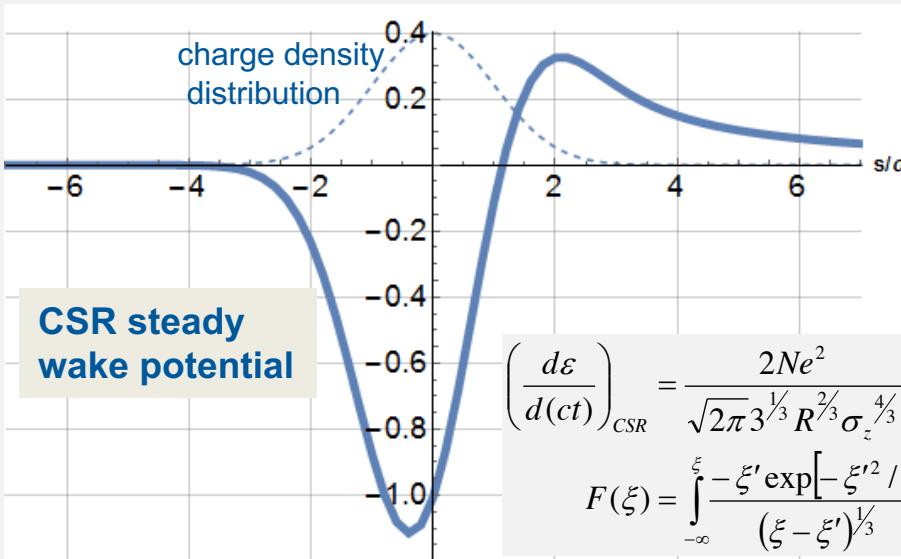
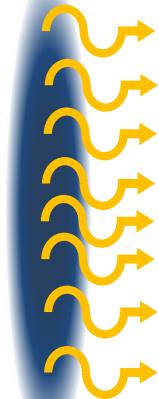


incoherent emission of
Synchrotron Radiation

$$\sigma_s \gg \lambda_{Ph}$$

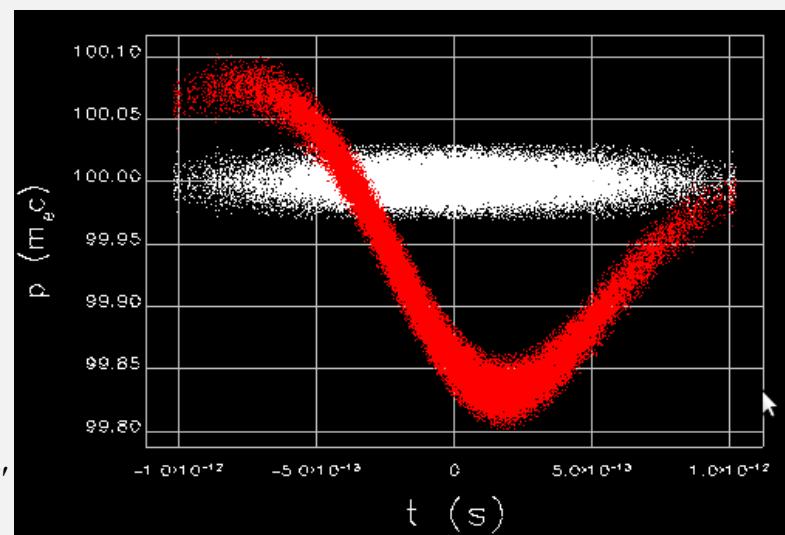
coherent emission of
Synchrotron Radiation
→ CSR

$$\sigma_s \approx \lambda_{Ph}$$

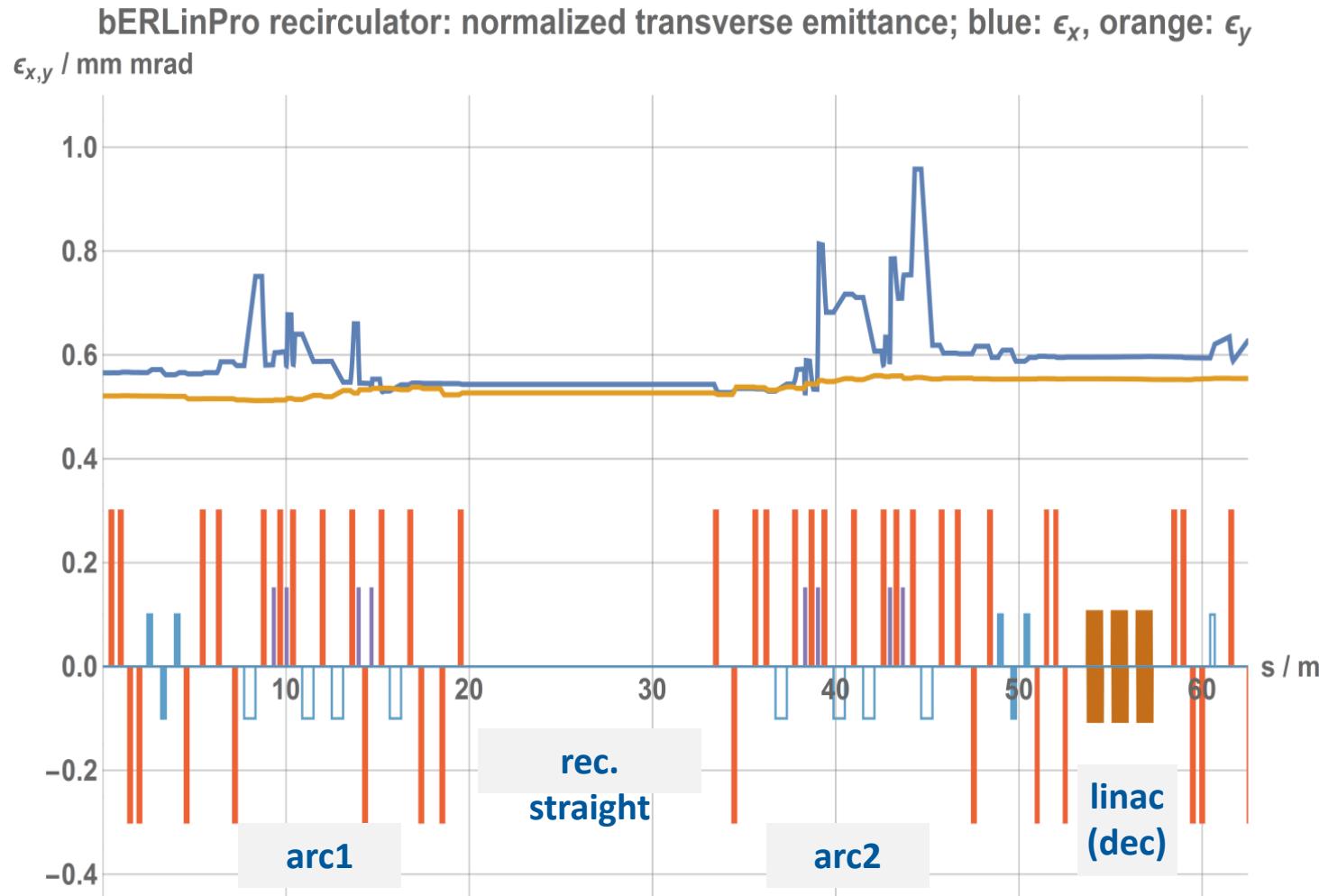


$$\left(\frac{d\varepsilon}{d(ct)} \right)_{CSR} = \frac{2Ne^2}{\sqrt{2\pi} 3^{1/3} R^{2/3} \sigma_z^{4/3}} F(\xi)$$

$$F(\xi) = \int_{-\infty}^{\xi} \frac{-\xi' \exp[-\xi'^2/2]}{(\xi - \xi')^{1/3}} d\xi'$$



Collective Effects: Coherent Synchrotron Radiation



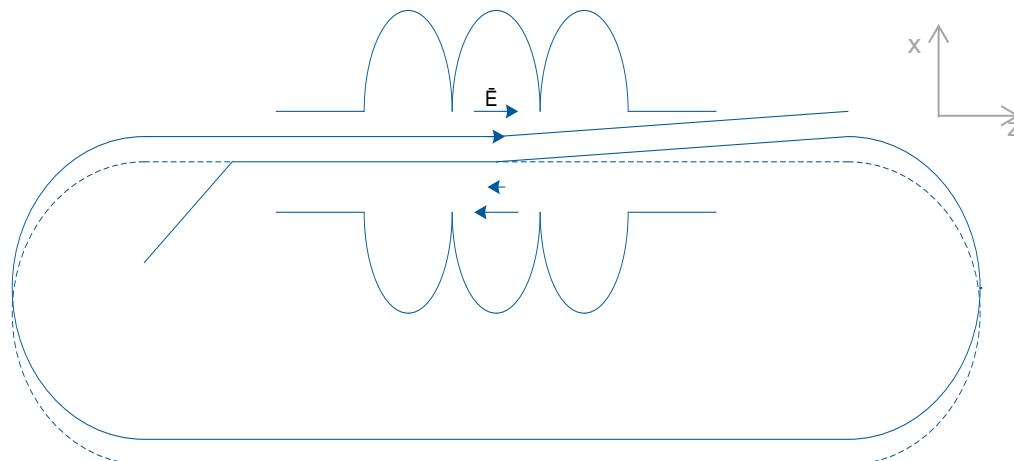
bERLinPro: 1D-simulations → CSR no major issue

limited tune adjustment range → optics not optimized with respect to CSR

ERL Beam Dynamics: Beam Break Up

Beam Break Up: resonant interaction of short & long range cavity wake fields with the generating bunch or subsequent bunches

**if HOM excitation exceeds HOM damping → kick strength rapidly increases
→ instability & beam loss**



various BBU variants: single bunch BBU, multi bunch BBU (cumulative / regenerative, transverse / longitudinal, single-/multi-cavity, single-/multiple-turn)

ERL Beam Dynamics: Beam Break Up

**regenerative transverse BBU
(single cavity, single turn, one mode):**

$$I_{th} = -\frac{2pc^2}{e\omega_\lambda \left(\frac{R}{Q}\right)_\lambda Q_\lambda m^* \sin(\omega_\lambda T_{rec})}$$

Countermeasures:

$$m^* = m_{12} \cos^2(\alpha) + (m_{14} + m_{32}) \sin(\alpha) \cos(\alpha) + m_{34} \sin^2(\alpha)$$

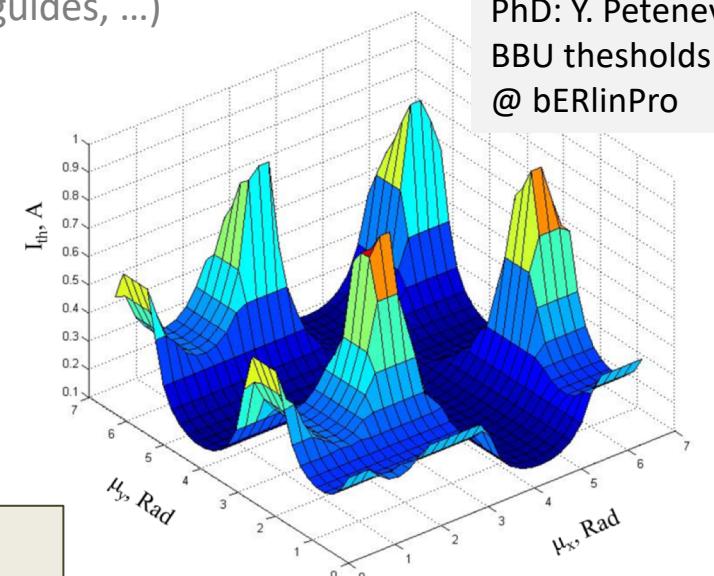
1. cavity design:

- HOMs: small R/Q, varying ω_λ at fixed ω_0 → multi cavity BBU thresholds increase
- no HOM on a fundamental's harmonics: $\omega_\lambda \neq n^* \omega_{rf}$
- low Q for HOM → HOM dampers (ferrites, waveguides, ...)

2. recirculator beam optics:

- for $\alpha=0$ & uncoupled beam transport
- $m^* = m_{12} = (\beta_1 \beta_2)^{1/2} \sin(\Delta\phi_x) = 0$ for $\Delta\phi = n\pi$
- adjust $\sin(\omega_\lambda T_{rec}) = 0$ for the worst HOM
large path length change → impractical ☹
- large chromaticity → similar to Landau damping
strong sextupoles

Vladimir N. Litvinenko, "Chromaticity of the lattice and beam stability in energy recovery linacs", PRST-AB 15, 074401 (2012)



ERL Beam Dynamics: Beam Break Up

**regenerative transverse BBU
(single cavity, single turn, one mode):**

$$I_{th} = -\frac{2pc^2}{e\omega_\lambda \left(\frac{R}{Q}\right)_\lambda Q_\lambda m^* \sin(\omega_\lambda T_{rec})}$$

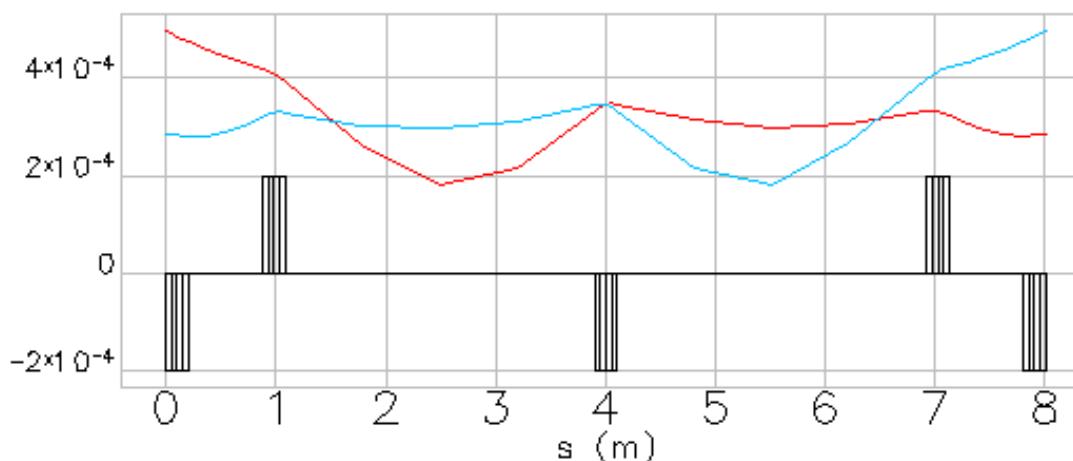
Countermeasures:

$$m^* = m_{12} \cos^2(\alpha) + (m_{14} + m_{32}) \sin(\alpha) \cos(\alpha) + m_{34} \sin^2(\alpha)$$

2. recirculator beam optics (continued):

- coupled beam transport: switching of planes X \leftrightarrow Y: $m_{12}=0 \rightarrow$ horizontal HOM kick transforms to vertical offset \rightarrow polarized HOM not further excited,
two options: solenoid (low energy) or **skew quadrupole based rotator**

$$M_{rot} = \begin{pmatrix} 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \\ -1 & 0 & 0 & 0 \\ 0 & -1 & 0 & 0 \end{pmatrix}$$



Profile
 ————— σ_x
 ————— σ_y

bERLinPro:
rotator concept
with 5 skew
quads prepared

Thanks ...



bERLinPro

... to the bERLinPro Optics & Theory group:

J. Knedel, B. Kuske, D. Malyutin, A. Matveenko, M. McAteer & C. Metzger-Krauss

... to the bERLinPro team

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Glöckner, F. Göbel, B. Hall, S. Heling, H.-G. Hoberg, A. Jankowiak, C. Kalus, T. Kamps, G. Klemz, J.
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Matveenko, M. McAteer, A. Meseck, C. Metzger-Kraus, R. Müller, A. Neumann, N. Ohm-Krafft, K.
Ott, E. Panofski, F. Pflocksch, J. Rahn, M. Schmeißer, O. Schüler, M. Schuster, J. Ullrich, A.
Ushakov, J. Völker

... to all supporting colleagues @ HZB and from other Accelerator-Laboratories

... for your attention!

