# Special Topics in Text Mining

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# Beyond the BoW representation

### Agenda of the section

- Limitations of the BOW representation
- Some alternative features:
  - Word sequences
  - Linguistic features
  - Word senses as features
  - Concept-based representations
    - Distributional representations (DOR and TCOR)
    - Random indexing
    - Other representations



# Bag-of-Words representation

- Very common because its simplicity and efficiency.
- Under this scheme, documents are represented by collections of terms, each term being an independent feature.
  - Word order is not capture by this representation
  - Semantic information is omitted
  - There is no attempt for understanding documents' content



### The BoW representation

Vocabulary from the collection (set of different words)

All documents (one vector per document)

Weight indicating the contribution of word *j* in document *i*.

- A document is represented by the set of terms that appear in it
- By definition, BOW is an orderless representation

#### Yo me rio en el baño

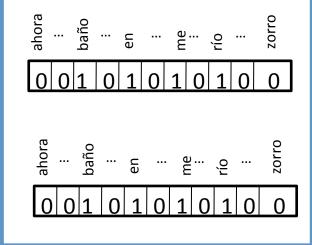
(I am laughing at the bathroom)



Yo me baño en el río

(I am taking a shower at the river)

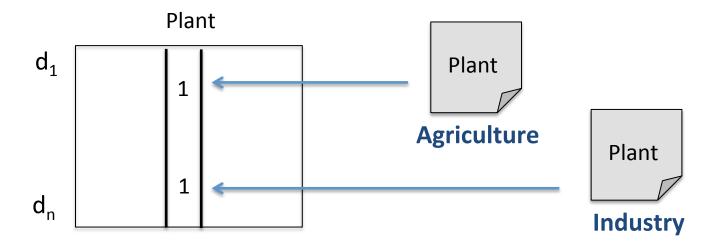




Same BoW representation different meaning



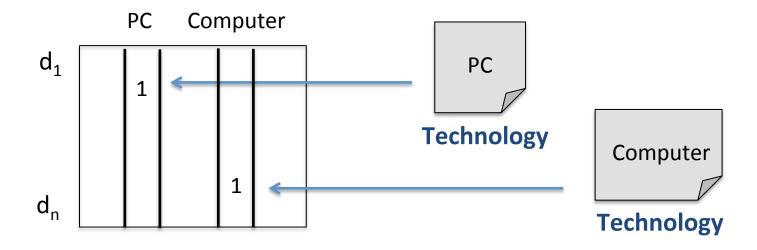
- BoW ignores all semantic information; it simply looks at the surface word forms
  - Polysemy and synonymy are big problems



Polysemy introduces noise into the BOW representation



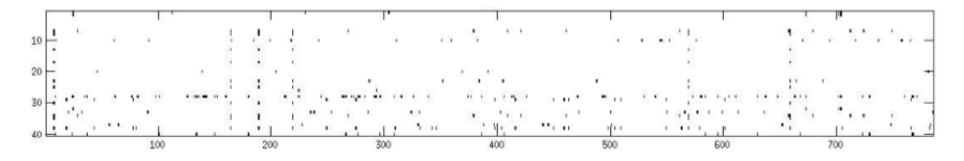
- BoW ignores all semantic information; it simply looks at the surface word forms
  - Polysemy and synonymy are big problems



Synonymy splits the evidence in the BOW representation



- BoW tends to produce sparse representations, since terms commonly occur in just a small subset of the documents
  - This problem is amplified by lack of training texts and by the shortness of the documents



Very difficult to find classification patterns!

Ideas for solving these limitations?



# First idea: indexing with POS tags

Whole vocabulary of the collection with POS tags

|                | $w_1 t_1$ | w <sub>1</sub> t <sub>2</sub> | Plant   NN | Plant VB | <br>w <sub>n</sub> t <sub>m</sub> |
|----------------|-----------|-------------------------------|------------|----------|-----------------------------------|
| $d_1$          |           |                               |            |          |                                   |
| d <sub>2</sub> |           |                               |            |          |                                   |
| :              |           | W <sub>i,j</sub>              |            |          |                                   |
| $d_m$          |           |                               |            |          |                                   |

Weight indicating the contribution of term-pos *j* in document *i*.

Comments on this solution? Does it works?



### Second idea: motivation

- Using single words as index terms generally has good exhaustivity, but poor specificity due to word ambiguity.
- Some word associations have a totally different meaning of the "sum" of the meanings of the words that compose them.
  - Hot + dog ≠ "hot dog"
- To remedy this problem: use terms more complex than single words, such as *phrases*.
  - Distinguish the two meanings by using phrasal index terms such as "bank of the Seine" and "bank of Japan"



### Second idea: phrases as features

#### Extracted phrases from the collection

|                | p <sub>1</sub> | P <sub>2</sub>   | Information retrieval | Paul<br>McCartney | Rolling<br>Stones | p <sub>n</sub> |
|----------------|----------------|------------------|-----------------------|-------------------|-------------------|----------------|
| $d_1$          |                |                  |                       |                   |                   |                |
| d <sub>2</sub> |                |                  |                       |                   |                   |                |
| :              |                | W <sub>i,j</sub> | R                     |                   |                   |                |
| $d_m$          |                |                  |                       |                   |                   |                |

Weight indicating the contribution of phrase *j* in document *i*.

Which kind of word sequences are relevant phrases? How to extract them?



# Syntactical phrases as features

### This apple pie looks good and is a real treat

- adjective-noun relation (real-treat)

- noun-noun relation (apple-pie)
- subject-verb relation (pie-looks)
- verb-object relation (is-treat)
- The complication is that they are extracted from the POS tagged text or from the *syntactic* tree.



### Named entities as features

- *Proper names* in texts
  - Three universally accepted categories: person,
     location and organisation
  - Other categories: date/time expressions, measures (percent, money, weight etc), email addresses, etc.
- One problem: they can be also ambiguous!
  - George Bush: person or location?
  - Mexico: geo-political organization or location?

#### How to detect named entities?



### N-grams as features

- N-gram is a subsequence of n items from a given sequence
- N-grams are <u>easily computed</u>
- Combining n-grams for different sizes produces great coverage and flexibility for the representation.
- Main problem is the <u>high dimensionality</u>.

How to select only the most useful n-grams?



### Third idea: motivation

- Traditional IR/TC approaches are highly dependent on term-matching
- Term matching is affected by the *synonymy* and *polysemy* phenomena.
- Need to capture the concepts instead of only the words
- Solution: using word senses as features!

### What is word sense?

- Word sense is one of the meanings of a word.
- "Words" are having different meanings based on the context of the word.
- Example:
  - We went to see a play at the theater
  - The children went out to play in the park

A computer program has no basis for knowing which one is appropriate, even if it is obvious to a human



# Third idea: indexing by senses

All different word senses from the target collection

|                | W <sub>11</sub> | W <sub>12</sub>  | Bank<br>(institution) | Bank<br>(hill) | p <sub>n1</sub> | p <sub>nm</sub> |
|----------------|-----------------|------------------|-----------------------|----------------|-----------------|-----------------|
| $d_1$          |                 |                  |                       |                |                 |                 |
| d <sub>2</sub> |                 |                  |                       |                |                 |                 |
| :              |                 | W <sub>i,j</sub> |                       |                |                 |                 |
| d <sub>m</sub> |                 |                  |                       |                |                 |                 |

Weight indicating the contribution of the wordsense *j* in document *i*.

# We need to determine the sense of each word from the document collection. Hard problem!



### Did they work?

- Evidence that POS info, complex nominals, and word senses do not improve TC accuracy.
  - Lack of accurate NLP tools (in many languages)
  - High computational cost in comparison with BOW
- The combination of word unigrams and bigrams tend to produce the best results.
  - Higher order n-grams are -usually- useless.

### So, what else can we try? Ideas?

Alessandro Moschitti, Roberto Basili. *Complex Linguistic Features for Text Classification: A Comprehensive Study*. Lecture Notes in Computer Science Volume 2997, 2004.c



### Bag-of-concepts

- Addresses the deficiencies of the BoW by considering the relations between document terms.
- BoC representations are based on the intuition that the meaning of a document can be considered as the union of the meanings of their terms.
- The meaning of terms is related to their usage; it is captured by their distributional representation

Alberto Lavelli, Fabrizio Sebastiani, and Roberto Zanoli. Distributional term representations: an experimental comparison. *Thirteenth ACM international conference on Information and knowledge management* (CIKM '04). New York, NY, USA, 2004



### **Document Occurrence Representation**

- It is based on the idea that the semantics of a term may be view as a function of the bag of documents in which the term occurs.
  - Each document being an independent feature
- Terms are represented as vectors in the space of documents
- Two terms are related if they show similar distributions across the documents

#### Representation of terms

|       | $d_1$ | $d_2$     | ••• | $d_n$ |
|-------|-------|-----------|-----|-------|
| $t_1$ |       |           |     |       |
| $t_2$ |       |           |     |       |
| :     |       | $W_{i,j}$ |     |       |
| $t_m$ |       |           |     |       |



### Intuitions about the weights

|       | $d_1$ | $d_2$     | ••• | $d_n$ |
|-------|-------|-----------|-----|-------|
| $t_1$ |       |           |     |       |
| $t_2$ |       |           |     |       |
| :     |       | $W_{i,j}$ |     |       |
| $t_m$ |       |           |     |       |

$$w_{k,j} = df(d_k, t_j) \cdot log \frac{|T|}{N_k}$$
 
$$df(d_k, t_j) = \begin{cases} 1 + \log(\#(d_k, t_j)) & if(\#(d_k, t_j) > 0) \\ 0 & otherwise \end{cases}$$

- DOR is a dual version of the BoW representation, therefore:
  - The more frequently  $t_i$  occurs in  $d_j$ , the more important is  $d_i$  for characterizing the semantics of  $t_i$
  - The more distinct the words  $d_j$  contains, the smaller its contribution to characterizing the semantics of  $t_i$ .

# Representing documents using DOR

- DOR is a word representation, not a document representation.
- Representation of documents is obtained by the weighted sum of the vectors from their terms.

$$d_i^{dtr} = \sum_{t_j \in d_i} \alpha_{t_j} \cdot w_{t_j}$$

Word representation
Word-Document matrix

|                | $d_1$ | d <sub>2</sub>   | ••• | d <sub>n</sub> |
|----------------|-------|------------------|-----|----------------|
| t <sub>1</sub> |       |                  |     |                |
| t <sub>2</sub> |       |                  |     |                |
| :              |       | W <sub>i,j</sub> |     |                |
| t <sub>m</sub> |       |                  |     |                |



Document representation

Document—Document matrix

|       | $d_1$ | $d_2$     | ••• | d <sub>n</sub> |
|-------|-------|-----------|-----|----------------|
| $d_1$ |       |           |     |                |
| $d_2$ |       |           |     |                |
| :     |       | $W_{i,j}$ |     |                |
| $d_n$ |       |           |     |                |

### Term CO-occurrence Representation

- In TCOR, the meaning of a term is conveyed by the terms commonly co-occurring with it; i.e. terms are represented by the terms occurring in their context
- Terms are represented as vectors in the space of terms (vocabulary of the collection)
- Two terms are related if they show similar co-ocurring distributions with the rest of the terms

#### Representation of terms

|       | $t_1$ | $t_2$     | • | $t_m$ |
|-------|-------|-----------|---|-------|
| $t_1$ |       |           |   |       |
| $t_2$ |       |           |   |       |
| :     |       | $W_{i,j}$ |   |       |
| $t_m$ |       |           |   |       |



# Intuitions about the weights

|       | $t_1$ | $t_2$     | ••• | $t_m$ |
|-------|-------|-----------|-----|-------|
| $t_1$ |       |           |     |       |
| $t_2$ |       |           |     |       |
| :     |       | $W_{i,j}$ |     |       |
| $t_m$ |       |           |     |       |

$$w_{k,t} = tff(t_k, t_j) \cdot log \frac{|T|}{T_k}$$

$$tff(t_k, t_j) = \begin{cases} 1 + \log(\#(t_k, t_j)) & if(\#(t_k, t_j) > 0) \\ 0 & otherwise \end{cases}$$

- TCOR is the kind of representation traditionally used in WSD, therefore:
  - The more times  $t_k$  and  $t_j$  co-occur in, the more important  $t_k$  is for characterizing the semantics of  $t_j$
  - The more distinct words  $t_k$  co-occurs with, the smaller its contribution for characterizing the semantics of  $t_i$ .

# Representing documents using TCOR

- TCOR, such as DOR, is a word representation, not a document representation.
- Representation of documents is obtained by the weighted  $d_i^{dtr} = \sum_{t_i \in d_i} \alpha_{t_j} \cdot w_{t_j}$  ors from their terms.

Word representation
Word-Word matrix

|       | $t_1$ | $t_2$ | ••• | $t_m$ |
|-------|-------|-------|-----|-------|
| $t_1$ |       |       |     |       |
| $t_2$ |       |       |     |       |
| :     |       |       |     |       |
| $t_m$ |       |       |     |       |



Document representation
Document—Word matrix

|       | $t_1$ | $t_2$ | ••• | $t_m$ |
|-------|-------|-------|-----|-------|
| $d_1$ |       |       |     |       |
| $d_2$ |       |       |     |       |
| :     |       |       |     |       |
| $d_n$ |       |       |     |       |

### **BOW vs DOR vs TCOR**

|       | $t_1$ | $t_2$ | ••• | $t_m$ |
|-------|-------|-------|-----|-------|
| $d_1$ |       |       |     |       |
| $d_2$ |       |       |     |       |
| :     |       |       |     |       |
| $d_n$ |       |       |     |       |

 $d_2$ 

 $W_{i,i}$ 

 $d_n$ 

 $d_1$ 

 $d_1$ 

 $d_2$ 

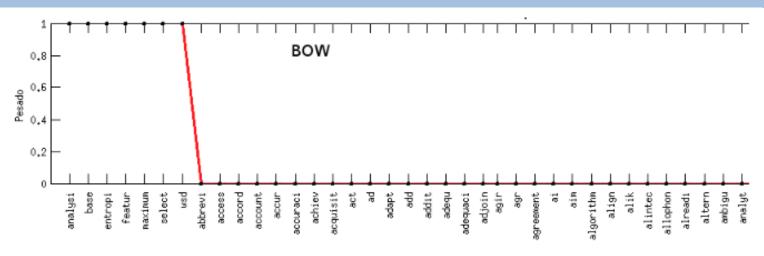
 $d_n$ 

|       | $t_1$ | $t_2$ | ••• | $t_m$ |
|-------|-------|-------|-----|-------|
| $d_1$ |       |       |     |       |
| $d_2$ |       |       |     |       |
| :     |       |       |     |       |
| $d_n$ |       |       |     |       |

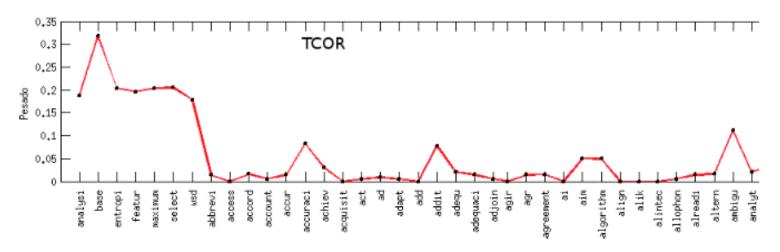
- BOW
  - High dimensionality
  - Very sparse
- DOR
  - Lower dimensionality than BOW
  - Not sparse
- TCOR
  - Same dimensionality than BOW
  - Not sparse

DOR and TCOR do a kind of expansion of the documents

### TCOR representation of a paper title

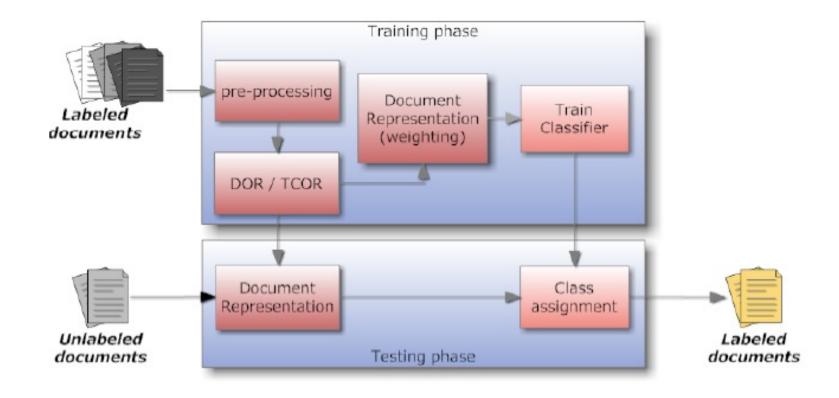


#### Feature selection analysis for maximun entropy based WSD





# DOR/TCOR for text classification



Juan Manuel Cabrera, Hugo Jair Escalante, Manuel Montes-y-Gómez. Distributional term representations for short text categorization. *14th International Conference on Intelligent Text Processing and Computational Linguistics* (CICLING 2013). Samos, Greece, 2013.



### **Experiments**

- Short-text categorization based on distributional term representations
  - They reduce the sparseness of representations and alleviates, to some extent, the low frequency issue.
- Our experiments aimed to:
  - Verify the difficulties of the BoW for effectively representing the content of short-texts
  - Assess the added value offered by concept-based representations over the BoW formulation



### **Evaluation datasets**

- We assembled two types of collections:
  - Whole documents for training and test
  - Whole documents for training and titles for test

| Feature                    | Train  | Test (DD) | Test-Reduced (DT) |            |
|----------------------------|--------|-----------|-------------------|------------|
| Vocabulary size            | 14,865 | 8,760     | 3,676             | Doutors DO |
| Number of Documents        | 4,559  | 2,179     | 2,179             | Reuters-R8 |
| Average terms per document | 40.9   | 39.2      | 6.6               |            |

| Feature                | Regular (DD) | Reduced (DT) |               |
|------------------------|--------------|--------------|---------------|
| Vocabulary size        | 1136         | 206          |               |
| Number of Documents    | 48           | 48           | EasyAbstracts |
| Average terms per doc. | 60.3         | 5.85         |               |

| Feature                | Regular (DD | ) Reduced (DT) |              |
|------------------------|-------------|----------------|--------------|
| Vocabulary size        | 813         | 180            | Cicling 2002 |
| Number of Documents    | 48          | 48             |              |
| Average terms per doc. | 45.06       | 4.8            |              |



# Short-text classification with BoW

#### R8

|              | Boolean |      |         |      | TF   |         |      | TFIDF |          |  |
|--------------|---------|------|---------|------|------|---------|------|-------|----------|--|
|              |         |      |         |      |      |         |      |       | Decrease |  |
| AdaBoost     | 0.64    | 0.18 | -72.74% | 0.64 | 0.18 | -72.74% | 0.64 | 0.18  | -72.74%  |  |
| Knn1         | 0.69    | 0.39 | -43.98% | 0.47 | 0.34 | -27.53% | 0.47 | 0.34  | -27.53%  |  |
| Naive Bayes  | 0.87    | 0.66 | -24.16% | 0.82 | 0.34 | -58.97% | 0.82 | 0.34  | -59.13%  |  |
| RandomForest | 0.80    | 0.54 | -32.21% | 0.80 | 0.57 | -29.02% | 0.82 | 0.74  | -10.46%  |  |
| SVMLineal    | 0.91    | 0.83 | -7.85%  | 0.90 | 0.73 | -19.29% | 0.90 | 0.70  | -22.59%  |  |

#### EasyAbstract

| AdaBoost     | 0.41 | 0.27 | -34.34% | 0.40 | 0.25 | -37.70% | 0.40 | 0.25 | -37.70% |
|--------------|------|------|---------|------|------|---------|------|------|---------|
| Knn1         | 0.21 | 0.11 | -46.14% | 0.14 | 0.09 | -38.74% | 0.14 | 0.09 | -38.74% |
| Naive Bayes  | 0.70 | 0.40 | -42.89% | 0.74 | 0.35 | -53.09% | 0.79 | 0.37 | -52.93% |
| RandomForest | 0.57 | 0.24 | -57.82% | 0.49 | 0.22 | -54.34% | 0.53 | 0.19 | -64.01% |
| SVMLineal    | 0.69 | 0.59 | -15.64% | 0.90 | 0.16 | -82.05% | 0.85 | 0.30 | -64.67% |

#### CICLing

| AdaBoost s   | 0.36 0.27 -22.76% | 0.36 0.27 -22.76% | 0.31 0.20 -35.32% |
|--------------|-------------------|-------------------|-------------------|
| Knn1         | 0.29 0.10 -65.62% | 0.14 0.16 10.62%  | 0.13 0.09 -31.31% |
| Naive Bayes  | 0.43 0.33 -23.50% | 0.43 0.39 -10.50% | 0.37 0.14 -61.30% |
| RandomForest | 0.40 0.25 -38.01% | 0.31 0.30 -1.10%  | 0.22 0.12 -46.91% |
| SVMLineal    | 0.45 0.35 -21.14% | 0.54 0.48 -11.91% | 0.21 0.14 -35.52% |



# Conclusions (1)

- Acceptable performance was obtained when regularlength documents were considered
  - SVM obtained the best results for most configurations of data sets and weighting schemes
- The performance of most classifiers dropped considerably when classifying short documents
  - The average decrement of accuracy was of 38.66%
- Results confirm that the BoW representation is not well suited for short-text classification

# Using DOR/TCOR for short-text classification

#### **R8**

| Weigth      | Boolean |       |       |       | TF    |       |       | TFIDF |       |  |  |
|-------------|---------|-------|-------|-------|-------|-------|-------|-------|-------|--|--|
| Classifiers | BOW     | DOR   | TCOR  | BOW   | DOR   | TCOR  | BOW   | DOR   | TCOR  |  |  |
| AB          | 0.175   | 0.645 | 0.668 | 0.175 | 0.632 | 0.651 | 0.175 | 0.591 | 0.667 |  |  |
| KNN         | 0.386   | 0.899 | 0.897 | 0.337 | 0.908 | 0.902 | 0.337 | 0.746 | 0.754 |  |  |
| NB          | 0.656   | 0.881 | 0.893 | 0.336 | 0.874 | 0.886 | 0.336 | 0.785 | 0.854 |  |  |
| RF          | 0.543   | 0.786 | 0.774 | 0.565 | 0.805 | 0.823 | 0.736 | 0.798 | 0.819 |  |  |
| SVM         | 0.834   | 0.930 | 0.891 | 0.728 | 0.928 | 0.901 | 0.699 | 0.897 | 0.784 |  |  |

#### EasyAbstract

| AB  | 0.268 | 0.185 | 0.201 | 0.255 | 0.272 | 0.245 | 0.250 | 0.263 | 0.292 |
|-----|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| KNN | 0.114 | 0.600 | 0.482 | 0.086 | 0.666 | 0.712 | 0.086 | 0.571 | 0.541 |
| NB  | 0.402 | 0.568 | 0.586 | 0.345 | 0.603 | 0.590 | 0.370 | 0.578 | 0.603 |
| RF  | 0.239 | 0.495 | 0.332 | 0.223 | 0.507 | 0.582 | 0.192 | 0.588 | 0.550 |
| SVM | 0.585 | 0.660 | 0.639 | 0.161 | 0.728 | 0.733 | 0.301 | 0.622 | 0.589 |

#### CICLIng2002

| AB  | 0.274 | 0.188 | 0.244 | 0.274 | 0.129 | 0.224 | 0.199 | 0.201 | 0.232 |
|-----|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| KNN | 0.099 | 0.450 | 0.395 | 0.156 | 0.478 | 0.399 | 0.089 | 0.493 | 0.44  |
| NB  | 0.332 | 0.473 | 0.415 | 0.386 | 0.426 | 0.471 | 0.143 | 0.506 | 0.399 |
| RF  | 0.249 | 0.184 | 0.369 | 0.304 | 0.279 | 0.374 | 0.119 | 0.418 | 0.291 |
| SVM | 0.354 | 0.526 | 0.414 | 0.48  | 0.504 | 0.502 | 0.135 | 0.528 | 0.442 |



# Conclusions (2)

- DOR and TCOR clearly outperformed BoW for most configurations.
  - In 62 out of the 90 results the improvements of DTRs over BoW were statistically significant
- In average, results obtained with DOR and TCOR were very similar.
  - DOR is advantageous over TCOR because it may result in document representations of much lower dimensionality.

# Bag of concepts by random indexing

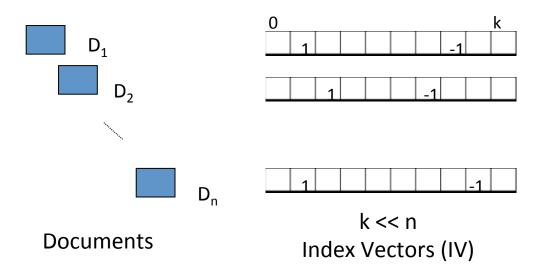
- BoC approaches tend to be computationally expensive.
- They are based on a co-occurrence matrix of order
   w×c; w = terms, c = contexts (terms or documents)
- Random indexing produce these context vectors in a more computationally efficient manner: the cooccurrence matrix is replaced by a context matrix of order w×k, where k << c.</li>

Magnus Sahlgren and Rickard Cöster. Using bag-of-concepts to improve the performance of support vector machines in text categorization. *20th international conference on Computational Linguistics* (COLING '04). Stroudsburg, PA, USA, 2004.



# Random indexing procedure (1)

- First step: a unique random representation known as "index vector" is assigned to each context.
  - A context could be a document, paragraph or sentence
  - Vectors are filled with -1, 1 and 0s.







# Random indexing procedure (2)

 Second step: index vectors are used to produce context vectors by scanning through the text

D<sub>1</sub>: Towards an Automata Theory of Brain

D<sub>2</sub>: From Automata Theory to Brain Theory

The context vector for brain

- Same idea than DOR: terms are represented by the documents they occur.
- The context vector includes information from all documents containing the term

# Random indexing procedure (2)

 Third step: build document vectors by adding their terms' context vectors.

$$d_i$$
: "From Automata Theory to Brain Theory"  $CV_1$   $CV_2$   $CV_3$   $CV_2$ 

 $d_i$  will be represented as the weighted sum of these vectors:

$$a_1CV_1+a_2CV_2+a_3CV_3+a_2CV_2$$
  $a_1$ ,  $a_2$ ,  $a_3$  are idf-values

- As in DOR and TCOR, the representation of the documents is obtained by the weighted sum of the context vectors of their terms.
- It is like having a new code bar for each document which summarize all its information

### Limitations of BoC representations

- BoC representations ignore the large amount of syntactic data in the documents not captured implicitly through term context co-occurrences
- Although BoC representations can successfully model some synonymy relations, since different words with similar meaning will occur in the same contexts, they cannot model polysemy.
- Solution: a representation that encodes both the semantics of documents, as well as the syntax of documents



### RI with syntactic information

- Multiplicative bidding procedure:
  - For each PoS tag, generate a unique random vector for the tag of the same dimensionality as the term context vectors.
  - For each term context vector, we perform element-wise multiplication between that term's context vector and its identified PoS tag vector to obtain our combined representation for the term.
  - Finally, document vectors are created by summing the combined term vectors.

Jonathan M. Fishbein and Chris Eliasmith. Methods for augmenting semantic models with structural information for text classification. *30th European conference on Advances in information retrieval* (ECIR'08). Glasgow, UK, 2008.



## An alternative procedure

- Circular convolution procedure:
  - For each PoS tag, generate a unique random vector for the tag of the same dimensionality as the term context vectors
  - For each term context vector, perform circular convolution, which binds two vectors :

term 
$$\underline{A}=(a_0,a_1,\ldots,a_{n-1})$$
 tag  $\underline{B}=(b_0,b_1,\ldots,b_{n-1})$   $\underline{C}=\underline{A}\otimes\underline{B}$  term-tag  $\underline{C}=(c_0,c_1,\ldots,c_{n-1})$   $c_j=\sum_{k=0}^{n-1}a_kb_{j-k}$ 

 Finally, document vectors are created by summing the combined term vectors



## Circular convolution as binding operation

- Two properties that make it appropriate to be used as a binding operation:
  - The expected similarity between a convolution and its constituents is zero, thus differentiating the same term acting as different parts of speech in similar contexts.
    - Gives high importance to syntactic information
  - Similar semantic concepts (i.e., term vectors) bound to the same part-of-speech will result in similar vectors; therefore, usefully preserving the original semantic model.
    - Preserves semantic information



#### Results on text classification

- The goal of the experiment was to demonstrate that integrating PoS data to the text representation is useful for classification purposes.
- Experiments on the 20 Newsgroups corpus; a linear SVM kernel function was used; all context vectors were fixed to 512 dimensions

| Syntactic Binding Method | $\mathcal{F}_1$ Score |
|--------------------------|-----------------------|
| BoC (No Binding)         | 56.55                 |
| Multiplicative Binding   | 57.48                 |
| Circular Convolution     | 58.19                 |



#### Final remarks

- BoC representations constitute a viable supplement to word based representions.
- Not too much work in text classification and IR
  - Recent experiments demonstrated that TCOR,
     DOR and random indexing results outperform
     those from traditional BoW; in CLEF collections
     improvements have been around 7%.
- Random indexing is efficient, fast and scalable;
   syntactic information is easily incorporated.



### Related approaches

- Latent semantic indexing: Concepts are derived via SVD, concepts are the *principal components* of the term-document matrix
- Topic models: Concepts are probability distributions over words, they can be obtained in different ways (pLSI, LDA, etc.)
- Deep learning: Concepts are the outputs of hierarchical neural networks that aimed to reconstruct documents (word2vec)

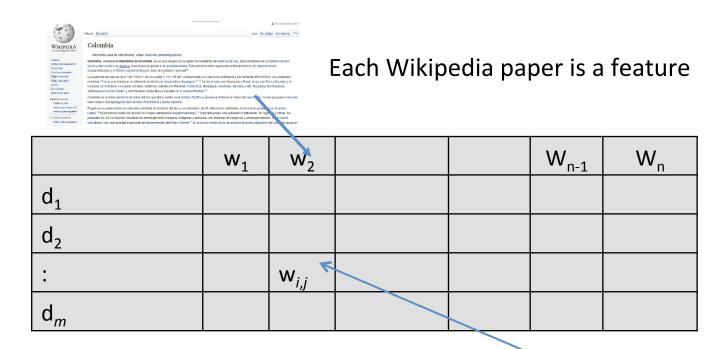
## **Explicit Semantic Analysis**

- It is a representation of documents that uses a document corpus as a knowledge base.
  - Concepts explicitly defined and described by humans.
- The idea is to represent documents by their relatedness with a set of explicitly given external categories or concepts
  - Wikipedia articles are commonly used as these external categories.

Gabrilovich, E.; Markovitch, S (2006). Overcoming the brittleness bottleneck using Wikipedia: enhancing text categorization with encyclopedic knowledge. Proc. 21st National Conference on Artificial Intelligence (AAAI). pp. 1301–1306.



## Using Wikipedia articles as features



Weight indicating the relation of category (article) *j* to document *i*.



### Some results of ESA

| Dataset                 | Base  | line Wikipedia |       | Improvement |       |        |
|-------------------------|-------|----------------|-------|-------------|-------|--------|
|                         | micro | macro          | micro | macro       | micro | macro  |
| Reuters-21578 (10 cat.) | 0.925 | 0.874          | 0.932 | 0.887       | +0.8% | +1.5%  |
| Reuters-21578 (90 cat.) | 0.877 | 0.602          | 0.883 | 0.603       | +0.7% | +0.2%  |
| RCV1 Industry-16        | 0.642 | 0.595          | 0.645 | 0.617       | +0.5% | +3.7%  |
| RCV1 Industry-10A       | 0.421 | 0.335          | 0.448 | 0.437       | +6.4% | +30.4% |
| RCV1 Industry-10B       | 0.489 | 0.528          | 0.523 | 0.566       | +7.0% | +7.2%  |
| RCV1 Industry-10C       | 0.443 | 0.414          | 0.468 | 0.431       | +5.6% | +4.1%  |
| RCV1 Industry-10D       | 0.587 | 0.466          | 0.595 | 0.459       | +1.4% | -1.5%  |
| RCV1 Industry-10E       | 0.648 | 0.605          | 0.641 | 0.612       | -1.1% | +1.2%  |
| RCV1 Topic-16           | 0.836 | 0.591          | 0.843 | 0.661       | +0.8% | +11.8% |
| RCV1 Topic-10A          | 0.796 | 0.587          | 0.798 | 0.682       | +0.3% | +16.2% |
| RCV1 Topic-10B          | 0.716 | 0.618          | 0.723 | 0.656       | +1.0% | +6.1%  |
| RCV1 Topic-10C          | 0.687 | 0.604          | 0.699 | 0.618       | +1.7% | +2.3%  |
| RCV1 Topic-10D          | 0.829 | 0.673          | 0.839 | 0.688       | +1.2% | +2.2%  |
| RCV1 Topic-10E          | 0.758 | 0.742          | 0.765 | 0.755       | +0.9% | +1.8%  |
| OHSUMED-10A             | 0.518 | 0.417          | 0.538 | 0.492       | +3.9% | +18.0% |
| OHSUMED-10B             | 0.656 | 0.500          | 0.667 | 0.534       | +1.7% | +6.8%  |
| OHSUMED-10C             | 0.539 | 0.505          | 0.545 | 0.522       | +1.1% | +3.4%  |
| OHSUMED-10D             | 0.683 | 0.515          | 0.692 | 0.546       | +1.3% | +6.0%  |
| OHSUMED-10E             | 0.442 | 0.542          | 0.462 | 0.575       | +4.5% | +6.1%  |
| 20NG                    | 0.854 |                | 0.862 |             | +1.0% |        |
| Movies                  | 0.813 |                | 0.842 |             | +3.6% |        |

Table 1: The effect of feature generation

| DATASET                 | Baseline |       | Wikipedia |       | Improvement |        |
|-------------------------|----------|-------|-----------|-------|-------------|--------|
|                         | micro    | macro | micro     | тасто | micro       | macro  |
| Reuters-21578 (10 cat.) | 0.868    | 0.774 | 0.877     | 0.793 | +1.0%       | +2.5%  |
| Reuters-21578 (90 cat.) | 0.793    | 0.479 | 0.803     | 0.506 | +1.3%       | +5.6%  |
| RCV1 Industry-16        | 0.454    | 0.400 | 0.481     | 0.437 | +5.9%       | +9.2%  |
| RCV1 Industry-10A       | 0.249    | 0.199 | 0.293     | 0.256 | +17.7%      | +28.6% |
| RCV1 Industry-10B       | 0.273    | 0.292 | 0.337     | 0.363 | +23.4%      | +24.3% |
| RCV1 Industry-10C       | 0.209    | 0.199 | 0.294     | 0.327 | +40.7%      | +64.3% |
| RCV1 Industry-10D       | 0.408    | 0.361 | 0.452     | 0.379 | +10.8%      | +5.0%  |
| RCV1 Industry-10E       | 0.450    | 0.410 | 0.474     | 0.434 | +5.3%       | +5.9%  |
| RCV1 Topic-16           | 0.763    | 0.529 | 0.769     | 0.542 | +0.8%       | +2.5%  |
| RCV1 Topic-10A          | 0.718    | 0.507 | 0.725     | 0.544 | +1.0%       | +7.3%  |
| RCV1 Topic-10B          | 0.647    | 0.560 | 0.643     | 0.564 | -0.6%       | +0.7%  |
| RCV1 Topic-10C          | 0.551    | 0.471 | 0.573     | 0.507 | +4.0%       | +7.6%  |
| RCV1 Topic-10D          | 0.729    | 0.535 | 0.735     | 0.563 | +0.8%       | +5.2%  |
| RCV1 Topic-10E          | 0.643    | 0.636 | 0.670     | 0.653 | +4.2%       | +2.7%  |
| OHSUMED-10A             | 0.302    | 0.221 | 0.405     | 0.299 | +34.1%      | +35.3% |
| OHSUMED-10B             | 0.306    | 0.187 | 0.383     | 0.256 | +25.2%      | +36.9% |
| OHSUMED-10C             | 0.441    | 0.296 | 0.528     | 0.413 | +19.7%      | +39.5% |
| OHSUMED-10D             | 0.441    | 0.356 | 0.460     | 0.402 | +4.3%       | +12.9% |
| OHSUMED-10E             | 0.164    | 0.206 | 0.219     | 0.280 | +33.5%      | +35.9% |
| 20NG                    | 0.699    |       | 0.749     |       | +7.1%       |        |

Table 2: Feature generation for short documents



#### Comments on ESA

- It is compared to approaches which aim at representing texts with respect to latent topics or concepts, as done in Latent Semantic Analysis.
  - However, the use of a knowledge base makes it possible to assign human-readable labels to the concepts.
- Empirical evaluation confirms that using ESA leads to substantial improvements in computing word and text relatedness.
  - ESA have improved text categorization
  - We are using ESA for author profiling tasks.

## Some other (new) representations

- LOWBOW: Local Bag of Words
  - Allow to include order info into the BoW
- Concise semantic analysis
  - Represent documents in the space of categories
- Multimodal metafeatures
  - Combines different kinds (modalities) of features
  - Represents documents by their similarity with some prototypes.

These representations are going to be discussed in the Section "Authorship analysis"



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