Clustering Aggregation

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Clustering Aggregation

Some terminology:

Clustering: A group of clusters output by a clustering algorithm

Cluster: A group of points

Clustering Aggregation

Goals:

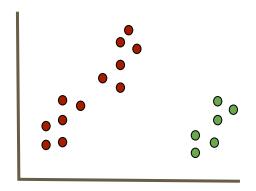
- 1. Compare clusterings
- 2. Combine the information from multiple clusterings to create a new clustering

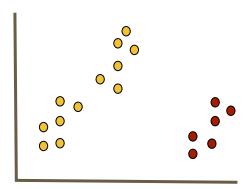
The many methods / cost functions make comparing clusterings difficult.

Need to compare clusterings by looking at their assignment of points to clusters.

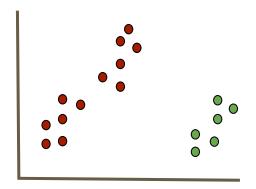
If many points were assigned to the same clusters in both clustering C and clustering P, then C and P should have a small distance.

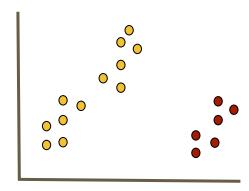
But identifying which clusters are the same in P and C is not easy. Why?





Clearly these clusterings are the same. Yet the assignments / labels are inconsistent.





Asking "is x in cluster "red"" in the left clustering is equivalent to asking "is x in cluster "yellow"" on the right clustering but we cannot know this conversion up front unless there is a known set of conventions.

Let's not limit ourselves with such a set of convention and instead ask a different question:

Are x and y clustered together in both P and C? Do P and C agree or disagree on whether x and y should be clustered together?

Given 2 clusterings P and C

$$D(P,C) = \sum_{x,y} \mathbb{I}_{P,C}(x,y)$$

where

$$\mathbb{I}_{P,C}(x,y) = \begin{cases} 1 & \text{if P \& C disagree on which clusters x \& y belong to} \\ 0 & \end{cases}$$

| | Р | С |
|-----------------------|---|---|
| X ₁ | 1 | 1 |
| X ₂ | 1 | 2 |
| x ₃ | 2 | 1 |
| X ₄ | 3 | 3 |
| x ₅ | 3 | 4 |

What is the disagreement distance between P and C?

| | Р | С |
|-----------------------|---|---|
| X ₁ | 1 | 1 |
| X ₂ | 1 | 2 |
| X ₃ | 2 | 1 |
| X ₄ | 3 | 3 |
| X ₅ | 3 | 4 |

| X ₂ | x ₁ | 1 |
|-----------------------|-----------------------|---|
| x ₃ | x ₁ | 1 |
| X ₄ | x ₁ | 0 |
| x ₅ | X ₁ | 0 |
| x ₃ | X ₂ | 0 |
| X ₄ | X ₂ | 0 |
| X ₅ | X ₂ | 0 |
| X ₄ | x ₃ | 0 |
| x ₅ | X ₃ | 0 |
| X ₄ | x ₅ | 1 |

Is D(P, C) a distance function?

- 1. D(C, P) = 0 iff C = P
- 2. D(C, P) = D(P, C)
- 3. Triangle Inequality:

$$\mathbb{I}_{C_1,C_3}(x,y) \le \mathbb{I}_{C_1,C_2}(x,y) + \mathbb{I}_{C_2,C_3}(x,y)$$

Since I_C can only be 0 or 1, the above can only be violated if

$$I_{x,y}(C_1,C_3) = 1$$
, $I_{x,y}(C_1,C_2) = 0$, $I_{x,y}(C_2,C_3) = 0$ is this possible?

Goal: From a set of clusterings C_1 , ..., C_m , generate a clustering C^* that minimizes:

$$\sum_{i=1}^{m} D(C^*, C_i)$$

The problem is equivalent to clustering categorical data

| | City | Profession | Nationality |
|-----------------------|--------|------------|-------------|
| x ₁ | NY | Doctor | US |
| X ₂ | NY | Teacher | French |
| x ₃ | Boston | Lawyer | Canada |
| X ₄ | Boston | Doctor | US |
| x ₅ | LA | Lawyer | Canda |
| X ₆ | LA | Actor | French |

Benefits:

- 1. Can identify the best number of clusters (optimization function does not make any assumptions on the number of clusters)
- 2. Can handle / detect outliers (points where there is no consensus)
- 3. Improve robustness of the clustering algorithms combining clusterings can produce a better result
- 4. Privacy preserving clustering (can compute aggregate clustering without sharing the data, need only share the assignments)

But... The problem is NP-Hard.

Often use approximations and heuristics to solve this problem.

What about the majority rule?

This only works **if** it produces a clustering

Possible to have a majority saying:

- 1. $x_1 \& x_2$ together
- 2. $x_2 & x_3$ together
- 3. $x_1 & x_3$ separate

