

Change my investment

Plan number D4334432000 - Group Flexible Retirement Plan

Confirmation

Thanks for confirming your investment changes

What will happen next?

We'll send you confirmation of your changes.

When you buy or sell an investment or fund from us, we use something called forward pricing. This means we'll hold your request until the time when the fund or investment is next priced, which is usually 2pm on the next working day with prices made available the day after. So, you won't know exactly how many units you're buying or how much your sale will make until those prices are made available.

Standard Life has a 5pm cut-off time on a working day to receive the price available in two working days' time. So if you request a switch after 5pm or on a non-working day, the price received will be delayed.

We have forward pricing for the insured funds in our pensions because the Association of British Insurers (ABI) expects all companies like ours to have these types of measures in place. This is for a number of reasons but mainly to make sure we're treating all our customers fairly, which we also need to do to meet the Financial Conduct Authority's (FCA) regulations.

It can take up to 4 working days for your new investment options to be processed and shown online.

Sell

Investment	Current value (£)	Amount to sell (%)
Sustainable Multi Asset Universal SLP	£2905.89	100.00

Buy

Investment	Amount to buy (%)
SL BlackRock Aquila Connect Over 15Year Corp Bd Pn	20.00
SL BlackRock Consensus 35 Pension Fund	20.00
SL BlackRock UK Income Pension Fund	7.00
SL HSBC World Selection Balanced Portfolio Pn Fd	3.00
SL M&G Strategic Corporate Bond Pension Fund	3.00
SL abrdn Global Real Estate Share Pension Fund	3.00
Standard Life Index Linked Bond Pension Fund	12.00
Standard Life North American Equity Pension Fund	12.00
Standard Life Sustainable Multi Asset Growth Pn	20.00
Total percentage	100%

Future payment instruction

Investment	Future payment allocation (%)
SL BlackRock Aquila Connect Over 15Year Corp Bd Pn	20.00
SL BlackRock Consensus 35 Pension Fund	20.00
Total percentage	100%

Investment	Future payment allocation (%)
SL BlackRock UK Income Pension Fund	7.00
SL HSBC World Selection Balanced Portfolio Pn Fd	3.00
SL M&G Strategic Corporate Bond Pension Fund	3.00
SL abrdn Global Real Estate Share Pension Fund	3.00
Standard Life Index Linked Bond Pension Fund	12.00
Standard Life North American Equity Pension Fund	12.00
Standard Life Sustainable Multi Asset Growth Pn	20.00
Total percentage	100%

Important information


The value of investments can go down as well as up and you may get back less than was paid in. Laws and tax rules may change. Your own circumstances - including where you live in the UK - also have an impact on tax treatment. The information here is based on our understanding in April 2023. Some figures may refer to past performance. Where applicable, past performance is not a reliable guide to future performance.



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