

SECRET

diff-jfk: record 104-10194-10015 - Page 36 - (diff between 2025 and 2023)

Highlighted changes between 2025/104-10194-10015.pdf and 2023/104-10194-10015.pdf - fresh pages only

FIELD TRANSMITTAL FITNESS REPORT		
INSTRUCTIONS		
The following items of the Fitness Report will NOT be completed by field personnel preparing the report for transmittal to Headquarters: SECTION A, items 1, 4, and 7 SECTION D, items 1, 2, and 3 (Only in respect to "Typed or Printed Name and Signature")		
1. I CERTIFY THAT I HAVE SEEN THIS FITNESS REPORT	DATE 28 January 1969	TYPED OR PRINTED NAME AND SIGNATURE OF EMPLOYEE (In parentheses) Sandra D. CAZAZZUS
2. I CERTIFY THAT, EXCEPT FOR ITEMS OMITTED UNDER THE ABOVE INSTRUCTIONS, ALL ITEMS APPEARING ON THE ATTACHED FITNESS REPORT HAVE BEEN COMPLETED UNDER PROVISIONS OF CURRENT INSTRUCTIONS OR REGULATIONS		
DATE 28 January 1969	TYPED OR PRINTED NAME AND SIGNATURE OF SUPERVISOR (In parentheses) Francis J. COIGNE	
DATE 28 January 1969	TYPED OR PRINTED NAME AND SIGNATURE OF REVIEWING OFFICIAL (In parentheses) Willard C. CURTIS	
<p align="center">SPECIAL NOTE</p> <p>Fitness Reports must be prepared with due regard for security considerations. For example, in the case of administrative and support personnel and others whose duties do not in themselves reveal sources of information and methods of operation, it is normally expected that a complete and realistic statement of specific duties may be reported in Section B. However, the nature, source, purpose or disposition of information or operations will not be included. On the other hand, the position titles and description of specific duties of certain other employees may jeopardize security and should not be fully reported on this form. In these cases, general statements of specific duties will be included in Section B indicating the level of responsibility.</p>		

FORM 4-62 450 OBSOLETE PREVIOUS EDITIONS.

SECRET

581

DISPATCH		CLASSIFICATION SECRET	PROCESSING ACTION
TO Chief of Station, Mexico City			MARKED FOR INDEXING
INFO			NO INDEXING REQUIRED
FROM Chief, WFO/AME			ONLY QUALIFIED DESK CAN JUDGE INDEXING
SUBJECT AM/JDCENT - FEINGLASS/CAZAZZUS - Tax Administration			MEDIUM
ACTION REQUIRED - REFERENCES			
REF: HEST-8732, 15 December 1967			
<p>1. Forwarded under separate cover is the name and address of the notional organization for FEINGLASS to use on his tax return. Also forwarded under separate cover is a brief outline of the nature of the notional.</p> <p>2. As previously discussed in a Headquarters tax briefing, this notional would not issue any tax documentation and was not to be used for any purpose other than their tax return. This return was to be kept in a safe place, since the return would indicate a different cover than what they are using in Mexico.</p> <p>3. In the event FEINGLASS ever indicates that the use of the notional is necessary for purposes other than the tax return, this requirement should be cleared by Headquarters prior to actual use.</p>			
VICTOR D. UNITSKY			
Distribution:			
Orig. & 1 - COS (v/SCA)			
1 - WH/Contracts (vo/att)			
Attachment (USC)			

Handwritten signature/initials

Letter of Tax Instruction for ~~FRINGLASS~~/CALAZZUS

1. Based on discussions held with tax representatives of the Organization, an assessment of your Organizational income has been approved to satisfy your Federal tax obligation.

2. The assessment computation is based on an estimate of your taxable compensation from the Organization and your estimate of other income from outside sources. The assessment computation results in a percentage of your salary being withheld each pay period to completely satisfy your tax obligation. For tax year 1967 thirteen and nine-tenths (13.9) per cent will be withheld, effective 28 August 1967. The computation is attached.

3. In computing your assessment rate, you have been granted a basic tax credit of \$250.00. This credit is not guaranteed, but is granted to give reasonable assurance that you will not pay a higher tax than you would under ordinary reporting procedures.

4. Future changes in your income or tax status may justify a revision of the assessment rate. In this event this agreement would be amended accordingly.

5. It is important that you file a tax return directly with Internal Revenue **that is consistent with your cover status.** Care and accuracy in preparing this return are necessary. Any tax liability resulting from the tax computation on this return will be satisfied by your own funds. A certified true copy of this tax return must be forwarded to us upon your submission of the original to Internal Revenue. Provided below are specific criteria to assist you in the preparation of the tax return:

A. You will be provided with the **name of a notional organization to be used on your 1967 tax return. The only income you will report will be income shown on your (FRINGLASS) earning statement. You will not report your wife's income or tax withholding nor will you report any withholding that was made from your salary.**

B. The income that is shown **(using the notional as a source)** will be reported on the Form 2555 (Statement to Support Exemption of Income Earned Abroad) and will be exempted from tax, due to your residence overseas. You will base your exemption on physical presence abroad. For tax year 1967 you will report your income as being earned prior to home leave and therefore fully excludable because the qualifying period, which ended on the date you left Mexico for home leave, included an eighteen-month period abroad.

C. Other income must also be reported on this tax return, including interest from the Credit Union, which will be indicated without identifying the Credit Union by name.

CLASSIFIED MESSAGE		TOTAL PAGES 1	
CLASSIFIED TO FILE NO.	SECRET	REPRODUCTION PROHIBITED	
REF TO FILE NO.			
FILE NO. <input type="checkbox"/> REF. TO BRANCH <input type="checkbox"/>	PERSON/UNIT NOTIFIED		
DESTROY <input type="checkbox"/> SIG.			
FROM			
MEXICO CITY			
ACTION	ADVANCE COPY	UNIT	TIME
W118	<input checked="" type="checkbox"/> RID COPY		
FILE	<input type="checkbox"/> ISSUED <input type="checkbox"/> PLATED <input type="checkbox"/> TUBED		
FILE, V2, OF 2, COS 3.			

SECRET 081945Z

DIR CITE MEXI 5559

8 DEC 65 10658

REF: DIR 5559

1. 1954 **COVEPT IAX RETURNS** FOR BENADUM, LINOTOR 19 (BARBARA C. HUFIC), PINEINCH, SANDAMANIE BEING SENT BY HMNT 6214 IN 1st DEC POUCH. NOT POUCHED EARLIER AS OVERLOOKED IN STATION ADMIN FILES.

2. RETURN FOR CAZAZZUS SENT HMNT 5399 APR 23 (JOINT WITH SANDOGLAS J. FEINCLASS). RETURN FOR LIFUED 30, NOW RITA N. BLAZIK, SENT HMNT 5902, 25 OCT 65.

3. LINUFF 1 COMMITTED RETURN THROUGH OVERT CHANNELS; SIGNED COPY BEING POUCHED HQS.

4. WILL REPORT ON TILHROPP SEPARATELY.

SECRET / *WILL REPORT SEPARATELY*
 THE RETURN REQUESTED FROM HQS
 CFN 5550 62414 1964 BENADUM LINOTOR 19 BARBARA C HUFIC PINEINCH

SANDAMANIE HMNT 6214 IS NOT POUCHED CAZAZZUS HMNT 5399 APR 23

DOUGLAS J FEINCLASS LIFUED 30 RITA N BLAZIK HMNT 5902 23 65

LINUFF 1 HQS

BT

SECRET

[Signature]

Dec 23
[Signature]