# Python API

## Operations

```
docetl.schemas.MapOp = map.MapOperation.schema module-attribute
docetl.schemas.ResolveOp = resolve.ResolveOperation.schema module-
attribute
docetl.schemas.ReduceOp = reduce.ReduceOperation.schema module-
attribute
docetl.schemas.ParallelMapOp = map.ParallelMapOperation.schema
module-attribute
docetl.schemas.FilterOp = filter.FilterOperation.schema module-
attribute
docetl.schemas.EquijoinOp = equijoin.EquijoinOperation.schema
module-attribute
docetl.schemas.SplitOp = split.SplitOperation.schema module-attribute
docetl.schemas.GatherOp = gather.GatherOperation.schema module-
attribute
docetl.schemas.UnnestOp = unnest.UnnestOperation.schema module-
attribute
docetl.schemas.SampleOp = sample.SampleOperation.schema module-
attribute
```

docetl.schemas.ClusterOp = cluster.ClusterOperation.schema moduleattribute

## Dataset and Pipeline

```
docetl.schemas.Dataset = dataset.Dataset.schema module-attribute
```

docetl.schemas.ParsingTool

Bases: BaseModel

Represents a parsing tool used for custom data parsing in the pipeline.

Name	Туре	Description
name	str	The name of the parsing tool. This should be unique within the pipeline configuration.
function_code	str	The Python code defining the parsing function. This code will be executed to parse the input data according to the specified logic. It should return a list of strings, where each string is its own document.

```
parsing_tools:
    - name: ocr_parser
    function_code: |
        import pytesseract
        from pdf2image import convert_from_path
        def ocr_parser(filename: str) -> list[str]:
            images = convert_from_path(filename)
            text = ""
        for image in images:
            text += pytesseract.image_to_string(image)
        return [text]
```

```
$\ Source code in \ docetl/base_schemas.py
 20
      class ParsingTool(BaseModel):
 21
 22
          Represents a parsing tool used for custom data parsing in the
 23
      pipeline.
 24
 25
         Attributes:
             name (str): The name of the parsing tool. This should be unique
 26
 27
      within the pipeline configuration.
              function_code (str): The Python code defining the parsing
 28
 29
      function. This code will be executed
                                   to parse the input data according to the
 30
      specified logic. It should return a list of strings, where each string is
 31
      its own document.
 32
 33
 34
          Example:
              ```yaml
 35
 36
              parsing_tools:
 37
                - name: ocr_parser
 38
                  function_code: |
 39
                    import pytesseract
 40
                    from pdf2image import convert_from_path
 41
                    def ocr_parser(filename: str) -> list[str]:
 42
                        images = convert_from_path(filename)
 43
                        text = ""
 44
                        for image in images:
 45
                            text += pytesseract.image_to_string(image)
 46
                        return [text]
          11 11 11
          name: str
          function_code: str
```

## docetl.schemas.PipelineStep

Bases: BaseModel

Represents a step in the pipeline.

Name	Туре	Description	
name	str	The name of the step.	

Name	Туре	Description
operations	<pre>list[dict[str, Any]   str]</pre>	A list of operations to be applied in this step. Each operation can be either a string (the name of the operation) or a dictionary (for more complex configurations).
input	str   None	The input for this step. It can be either the name of a dataset or the name of a previous step. If not provided, the step will use the output of the previous step as its input.

```
Example
 # Simple step with a single operation
process_step = PipelineStep(
    name="process_step",
     input="my_dataset",
     operations=["process"]
 # Step with multiple operations
 summarize_step = PipelineStep(
    name="summarize_step",
     input="process_step",
     operations=["summarize"]
# Step with a more complex operation configuration
 custom_step = PipelineStep(
    name="custom_step",
     input="previous_step",
     operations=[
             "custom_operation": {
                "model": "gpt-4",
                 "prompt": "Perform a custom analysis on the following text:"
        }
    ]
```

These examples show different ways to configure pipeline steps, from simple singleoperation steps to more complex configurations with custom parameters.

```
Source code in docetl/base_schemas.py
 49
      class PipelineStep(BaseModel):
 50
 51
          Represents a step in the pipeline.
 52
          Attributes:
 53
 54
              name (str): The name of the step.
 55
              operations (list[dict[str, Any] | str]): A list of operations to
 56
      be applied in this step.
 57
                 Each operation can be either a string (the name of the
      operation) or a dictionary
 58
 59
                  (for more complex configurations).
              input (str | None): The input for this step. It can be either the
 60
 61
      name of a dataset
                  or the name of a previous step. If not provided, the step will
 62
 63
      use the output
 64
                 of the previous step as its input.
 65
 66
          Example:
              ```python
 67
 68
              # Simple step with a single operation
 69
              process_step = PipelineStep(
 70
                  name="process_step",
 71
                  input="my_dataset",
                  operations=["process"]
 72
 73
 74
              # Step with multiple operations
 75
              summarize_step = PipelineStep(
 76
 77
                 name="summarize_step",
 78
                  input="process_step",
                  operations=["summarize"]
 79
 80
 81
              # Step with a more complex operation configuration
 82
              custom_step = PipelineStep(
 83
                  name="custom_step",
 84
                  input="previous_step",
 85
                  operations=[
 86
 87
 88
                           "custom_operation": {
                               "model": "gpt-4",
 89
                              "prompt": "Perform a custom analysis on the
 90
      following text:"
 91
 92
 93
 94
                  ]
 95
 96
 97
 98
          These examples show different ways to configure pipeline steps, from
 99
          single-operation steps to more complex configurations with custom
      parameters.
          11.11.11
          name: str
```

```
operations: list[dict[str, Any] | str]
input: str | None = None
```

docetl.schemas.PipelineOutput

Bases: BaseModel

Represents the output configuration for a pipeline.

Name	Туре	Description
type	str	The type of output. This could be 'file', 'database', etc.
path	str	The path where the output will be stored. This could be a file path, database connection string, etc., depending on the type.
intermediate_dir	str   None	The directory to store intermediate results, if applicable. Defaults to None.

```
output = PipelineOutput(
    type="file",
    path="/path/to/output.json",
    intermediate_dir="/path/to/intermediate/results"
)
```

```
$\ Source code in \ docetl/base_schemas.py
 102
       class PipelineOutput(BaseModel):
 103
 104
           Represents the output configuration for a pipeline.
 105
 106
          Attributes:
               type (str): The type of output. This could be 'file', 'database',
 107
 108
      etc.
              path (str): The path where the output will be stored. This could
 109
 110
      be a file path,
 111
                           database connection string, etc., depending on the
 112
      type.
              intermediate_dir (str | None): The directory to store
 113
 114
       intermediate results,
                                                 if applicable. Defaults to
 115
 116
      None.
 117
 118
           Example:
              ```python
 119
 120
              output = PipelineOutput(
 121
                  type="file",
 122
                  path="/path/to/output.json",
 123
                   intermediate_dir="/path/to/intermediate/results"
 124
               )
 125
           11.11.11
           type: str
           path: str
           intermediate_dir: str | None = None
```

## docetl.api.Pipeline

Represents a complete document processing pipeline.

Name	Туре	Description
name	str	The name of the pipeline.
datasets	<pre>dict[str, Dataset]</pre>	A dictionary of datasets used in the pipeline, where keys are dataset names and values are Dataset objects.
operations	list[OpType]	A list of operations to be performed in the pipeline.

Name	Туре	Description
steps	list[PipelineStep]	A list of steps that make up the pipeline.
output	PipelineOutput	The output configuration for the pipeline.
parsing_tools	list[ParsingTool]	A list of parsing tools used in the pipeline.  Defaults to an empty list.
default_model	str   None	The default language model to use for operations that require one. Defaults to None.

```
Example
def custom_parser(text: str) -> list[str]:
     # this will convert the text in the column to uppercase
     # You should return a list of strings, where each string is a separate
document
     return [text.upper()]
pipeline = Pipeline(
     name="document_processing_pipeline",
     datasets={
         "input_data": Dataset(type="file", path="/path/to/input.json", parsing=
[{"name": "custom_parser", "input_key": "content", "output_key":
"uppercase_content"}]),
    },
     parsing_tools=[custom_parser],
     operations=[
         MapOp(
             name="process",
             type="map",
             prompt="Determine what type of document this is: {{
input.uppercase_content }}",
            output={"schema": {"document_type": "string"}}
         ),
         ReduceOp(
             name="summarize",
             type="reduce",
             reduce_key="document_type",
             \label{lem:prompt} {\tt prompt="Summarize the processed contents: \{\% for item in inputs \%\}}
{{ item.uppercase_content }} {% endfor %}",
             output={"schema": {"summary": "string"}}
         )
     ],
         PipelineStep(name="process_step", input="input_data", operations=
         PipelineStep(name="summarize_step", input="process_step", operations=
["summarize"])
     output=PipelineOutput(type="file", path="/path/to/output.json"),
     default_model="gpt-4o-mini"
)
```

This example shows a complete pipeline configuration with datasets, operations, steps, and output settings.

```
59 Source code in docetl/api.py
  80
       class Pipeline:
  81
  82
           Represents a complete document processing pipeline.
  83
  84
           Attributes:
  85
               name (str): The name of the pipeline.
  86
               datasets (dict[str, Dataset]): A dictionary of datasets used in
  87
       the pipeline,
  88
   where keys are dataset names and
  89
       values are Dataset objects.
               operations (list[OpType]): A list of operations to be performed
  90
  91
       in the pipeline.
               steps (list[PipelineStep]): A list of steps that make up the
  92
  93
       pipeline.
  94
               output (PipelineOutput): The output configuration for the
  95
       pipeline.
  96
               parsing_tools (list[ParsingTool]): A list of parsing tools used
  97
       in the pipeline.
  98
   Defaults to an empty list.
  99
               default_model (str | None): The default language model to use for
 100
       operations
 101
   that require one. Defaults to
 102
       None.
 103
 104
           Example:
 105
                ```python
               def custom_parser(text: str) -> list[str]:
 106
 107
                   # this will convert the text in the column to uppercase
 108
                   # You should return a list of strings, where each string is a
 109
       separate document
 110
                   return [text.upper()]
 111
               pipeline = Pipeline(
 112
                   name="document_processing_pipeline",
 113
 114
                   datasets={
                       "input_data": Dataset(type="file",
 115
       path="/path/to/input.json", parsing=[{"name": "custom_parser",
 116
       "input_key": "content", "output_key": "uppercase_content"}]),
 117
 118
 119
                   parsing_tools=[custom_parser],
 120
                   operations=[
 121
                       MapOp(
                           name="process",
 122
 123
                           type="map",
                           prompt="Determine what type of document this is: {{
 124
 125
       input.uppercase_content }}",
 126
                           output={"schema": {"document_type": "string"}}
 127
                       ),
 128
                       ReduceOp(
 129
                           name="summarize",
 130
                           type="reduce",
                           reduce_key="document_type",
 131
                           prompt="Summarize the processed contents: {% for item
 132
 133
       in inputs %}{{ item.uppercase_content }} {% endfor %}",
                           output={"schema": {"summary": "string"}}
 134
 135
 136
                   ],
```

```
137
                      PipelineStep(name="process_step", input="input_data",
138
139
      operations=["process"]),
                      PipelineStep(name="summarize_step", input="process_step",
140
141
      operations=["summarize"])
142
                  output=PipelineOutput(type="file",
143
144
      path="/path/to/output.json"),
145
                 default_model="gpt-4o-mini"
146
147
148
149
          This example shows a complete pipeline configuration with datasets,
150
     operations,
151
          steps, and output settings.
152
          11.11.11
153
154
          def __init__(
             self,
155
              name: str,
156
              datasets: dict[str, Dataset],
157
              operations: list[OpType],
158
              steps: list[PipelineStep],
159
              output: PipelineOutput,
160
              parsing_tools: list[ParsingTool | Callable] = [],
161
162
              default_model: str | None = None,
163
              rate_limits: dict[str, int] | None = None,
              optimizer_config: dict[str, Any] = {},
165
              **kwargs,
          ):
166
167
              self.name = name
168
              self.datasets = datasets
169
              self.operations = operations
170
              self.steps = steps
              self.output = output
171
172
              self.parsing_tools = [
173
174
                      tool
175
                      if isinstance(tool, ParsingTool)
176
                      else ParsingTool(
                          name=tool.__name__,
177
178
      function_code=inspect.getsource(tool)
179
180
181
                  for tool in parsing_tools
182
              183
              self.default_model = default_model
184
              self.rate_limits = rate_limits
185
              self.optimizer_config = optimizer_config
186
187
              # Add other kwargs to self.other_config
188
              self.other_config = kwargs
189
190
              self._load_env()
191
192
          def _load_env(self):
193
              import os
194
195
              from dotenv import load_dotenv
196
197
              # Get the current working directory
```

```
cwd = os.getcwd()
198
199
              # Load .env file from the current working directory if it exists
200
              env_file = os.path.join(cwd, ".env")
201
              if os.path.exists(env_file):
202
203
                  load_dotenv(env_file)
204
205
          def optimize(
206
              self,
207
              max_threads: int | None = None,
208
              resume: bool = False,
209
              save_path: str | None = None,
210
          ) -> "Pipeline":
211
212
              Optimize the pipeline using the Optimizer.
213
214
              Args:
215
                  max_threads (int | None): Maximum number of threads to use
216
      for optimization.
                  model (str): The model to use for optimization. Defaults to
217
218
      "gpt-4o".
219
                  resume (bool): Whether to resume optimization from a previous
220
      state. Defaults to False.
                  timeout (int): Timeout for optimization in seconds. Defaults
221
222
     to 60.
223
224
              Returns:
225
                  Pipeline: An optimized version of the pipeline.
226
              config = self._to_dict()
227
228
              runner = DSLRunner(
229
                  config,
230
                  base_name=os.path.join(os.getcwd(), self.name),
231
                  yaml_file_suffix=self.name,
232
                  max_threads=max_threads,
233
234
              optimized_config, _ = runner.optimize(
235
                  resume=resume,
236
                  return_pipeline=False,
237
                  save_path=save_path,
238
239
240
              updated_pipeline = Pipeline(
241
                  name=self.name,
242
                  datasets=self.datasets,
243
                  operations=self.operations,
244
                  steps=self.steps,
245
                  output=self.output,
246
                  default_model=self.default_model,
247
                  parsing_tools=self.parsing_tools,
248
                  optimizer_config=self.optimizer_config,
249
250
              updated_pipeline._update_from_dict(optimized_config)
251
              return updated_pipeline
252
253
          def run(self, max_threads: int | None = None) -> float:
254
255
              Run the pipeline using the DSLRunner.
256
257
              Args:
258
                  max_threads (int | None): Maximum number of threads to use
```

```
for execution.
259
260
261
              Returns:
262
                  float: The total cost of running the pipeline.
263
264
              config = self._to_dict()
              runner = DSLRunner(
265
266
                  config,
267
                  base_name=os.path.join(os.getcwd(), self.name),
268
                  yaml_file_suffix=self.name,
269
                  max_threads=max_threads,
270
271
              result = runner.load_run_save()
272
              return result
273
274
          def to_yaml(self, path: str) -> None:
275
              Convert the Pipeline object to a YAML string and save it to a
276
      file.
277
278
279
              Args:
                  path (str): Path to save the YAML file.
280
281
              Returns:
282
283
                 None
284
285
              config = self._to_dict()
              with open(path, "w") as f:
286
                  yaml.safe_dump(config, f)
287
288
289
              print(f"[green]Pipeline saved to {path}[/green]")
290
291
          def _to_dict(self) -> dict[str, Any]:
292
293
              Convert the Pipeline object to a dictionary representation.
294
295
              Returns:
296
                  dict[str, Any]: Dictionary representation of the Pipeline.
              11 11 11
297
298
              d = {
299
                  "datasets": {
300
                      name: dataset.dict() for name, dataset in
301
      self.datasets.items()
302
                  },
303
                  "operations": [
304
                      {k: v for k, v in op.dict().items() if v is not None}
305
                      for op in self.operations
306
                  ],
307
                  "pipeline": {
308
                      "steps": [
309
                          {k: v for k, v in step.dict().items() if v is not
      None}
310
311
                          for step in self.steps
312
                      ],
313
                      "output": self.output.dict(),
314
                  "default_model": self.default_model,
315
316
                  "parsing_tools": (
317
                      [tool.dict() for tool in self.parsing_tools]
318
                      if self.parsing_tools
319
                      else None
```

```
320
                  "optimizer_config": self.optimizer_config,
321
322
                  **self.other_config,
323
              if self.rate_limits:
324
                  d["rate_limits"] = self.rate_limits
325
326
              return d
327
328
          def _update_from_dict(self, config: dict[str, Any]):
329
              Update the Pipeline object from a dictionary representation.
330
331
332
              Args:
333
                  config (dict[str, Any]): Dictionary representation of the
334
      Pipeline.
335
336
              self.datasets = {
                  name: Dataset(
337
                      type=dataset["type"],
338
                      source=dataset["source"],
339
340
                      path=dataset["path"],
                      parsing=dataset.get("parsing"),
341
342
                  for name, dataset in config["datasets"].items()
343
344
              }
345
              self.operations = []
              for op in config["operations"]:
                  op_type = op.pop("type")
347
                  if op_type == "map":
348
                      self.operations.append(MapOp(**op, type=op_type))
349
350
                  elif op_type == "resolve":
                      self.operations.append(ResolveOp(**op, type=op_type))
                  elif op_type == "reduce":
                      self.operations.append(ReduceOp(**op, type=op_type))
                  elif op_type == "parallel_map":
                      self.operations.append(ParallelMapOp(**op, type=op_type))
                  elif op_type == "filter":
                      self.operations.append(FilterOp(**op, type=op_type))
                  elif op_type == "equijoin":
                      self.operations.append(EquijoinOp(**op, type=op_type))
                  elif op_type == "split":
                      self.operations.append(SplitOp(**op, type=op_type))
                  elif op_type == "gather":
                      self.operations.append(GatherOp(**op, type=op_type))
                  elif op_type == "unnest":
                      self.operations.append(UnnestOp(**op, type=op_type))
                  elif op_type == "cluster":
                      self.operations.append(ClusterOp(**op, type=op_type))
                  elif op_type == "sample":
                      self.operations.append(SampleOp(**op, type=op_type))
              self.steps = [PipelineStep(**step) for step in config["pipeline"]
      ["steps"]]
              self.output = PipelineOutput(**config["pipeline"]["output"])
              self.default_model = config.get("default_model")
              self.parsing_tools = (
                  [ParsingTool(**tool) for tool in config.get("parsing_tools",
      [])]
                  if config.get("parsing_tools")
                  else []
```

optimize(max\_threads=None, resume=False, save\_path=None)

Optimize the pipeline using the Optimizer.

## Parameters:

Name	Туре	Description	Default
max_threads	int   None	Maximum number of threads to use for optimization.	None
model	str	The model to use for optimization.  Defaults to "gpt-4o".	required
resume	bool	Whether to resume optimization from a previous state. Defaults to False.	False
timeout	int	Timeout for optimization in seconds.  Defaults to 60.	required

## **Returns:**

Name	Туре	Description
Pipeline	Pipeline	An optimized version of the pipeline.

```
99 Source code in docetl/api.py
 187
      def optimize(
 188
          self,
 189
          max_threads: int | None = None,
 190
          resume: bool = False,
 191
          save_path: str | None = None,
      ) -> "Pipeline":
 192
          11.11.11
 193
 194
          Optimize the pipeline using the Optimizer.
 195
 196
          Args:
              max_threads (int | None): Maximum number of threads to use for
 197
 198
       optimization.
              model (str): The model to use for optimization. Defaults to "gpt-
 199
 200
       40".
 201
              resume (bool): Whether to resume optimization from a previous
 202
      state. Defaults to False.
 203
              timeout (int): Timeout for optimization in seconds. Defaults to
 204
      60.
 205
 206
          Returns:
 207
              Pipeline: An optimized version of the pipeline.
 208
 209
          config = self._to_dict()
 210
          runner = DSLRunner(
 211
              config,
              base_name=os.path.join(os.getcwd(), self.name),
 212
              yaml_file_suffix=self.name,
 213
 214
              max_threads=max_threads,
          )
 215
 216
          optimized_config, _ = runner.optimize(
 217
              resume=resume,
 218
              return_pipeline=False,
 219
               save_path=save_path,
          )
 220
 221
         updated_pipeline = Pipeline(
 222
 223
              name=self.name,
              datasets=self.datasets,
 224
 225
              operations=self.operations,
 226
              steps=self.steps,
 227
              output=self.output,
              default_model=self.default_model,
 228
               parsing_tools=self.parsing_tools,
 229
               optimizer_config=self.optimizer_config,
           updated_pipeline._update_from_dict(optimized_config)
           return updated_pipeline
```

### run(max\_threads=None)

Run the pipeline using the DSLRunner.

#### **Parameters:**

Name	Туре	Description	Default
max_threads	int   None	Maximum number of threads to use for execution.	None

#### **Returns:**

Name	Туре	Description
float	float	The total cost of running the pipeline.

```
99 Source code in docetl/api.py
      def run(self, max_threads: int | None = None) -> float:
 231
 232
 233
          Run the pipeline using the DSLRunner.
 234
 235
 236
             max_threads (int | None): Maximum number of threads to use for
 237
      execution.
 238
 239
           Returns:
            float: The total cost of running the pipeline.
 240
 241
 242
          config = self._to_dict()
 243
          runner = DSLRunner(
 244
              config,
              base_name=os.path.join(os.getcwd(), self.name),
 245
              yaml_file_suffix=self.name,
 246
              max_threads=max_threads,
 247
          )
 248
 249
          result = runner.load_run_save()
           return result
```

## to\_yaml(path)

Convert the Pipeline object to a YAML string and save it to a file.

#### **Parameters:**

Name	Туре	Description	Default
path	str	Path to save the YAML file.	required

## **Returns:**

Туре	Description
None	None

```
99 Source code in docetl/api.py
       def to_yaml(self, path: str) -> None:
 251
 252
 253
           Convert the Pipeline object to a YAML string and save it to a file.
 254
 255
           Args:
 256
              path (str): Path to save the YAML file.
 257
 258
           Returns:
 259
              None
 260
 261
           config = self._to_dict()
 262
           with open(path, "w") as f:
 263
              yaml.safe_dump(config, f)
 264
           print(f"[green]Pipeline saved to {path}[/green]")
 265
```