CVPR 2020 Tutorial

Towards Annotation-Efficient Learning

Incremental Learning

Karteek Alahari

Inria, France

CVPRVIRTUAL

Inria

Incremental Learning ?

- Continual learning
- Lifelong learning
- Sequential learning
- Never-ending Learning

An Incremental Learning Scenario

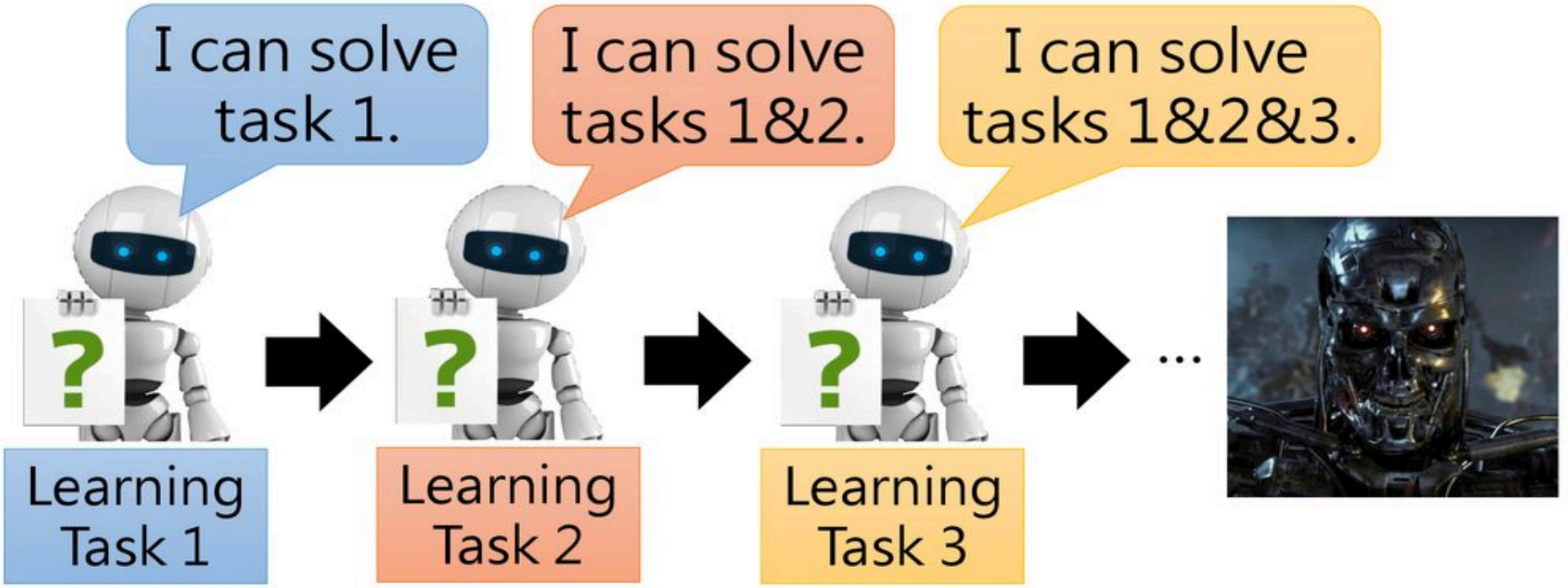
- Growing up in India

An Incremental Learning Scenario

- And then during travels

An Incremental Learning Scenario

- And then during travels



Slide credit: Hung-yi Lee

Standard Machine Learning

TRAIN – VALIDATION – TEST

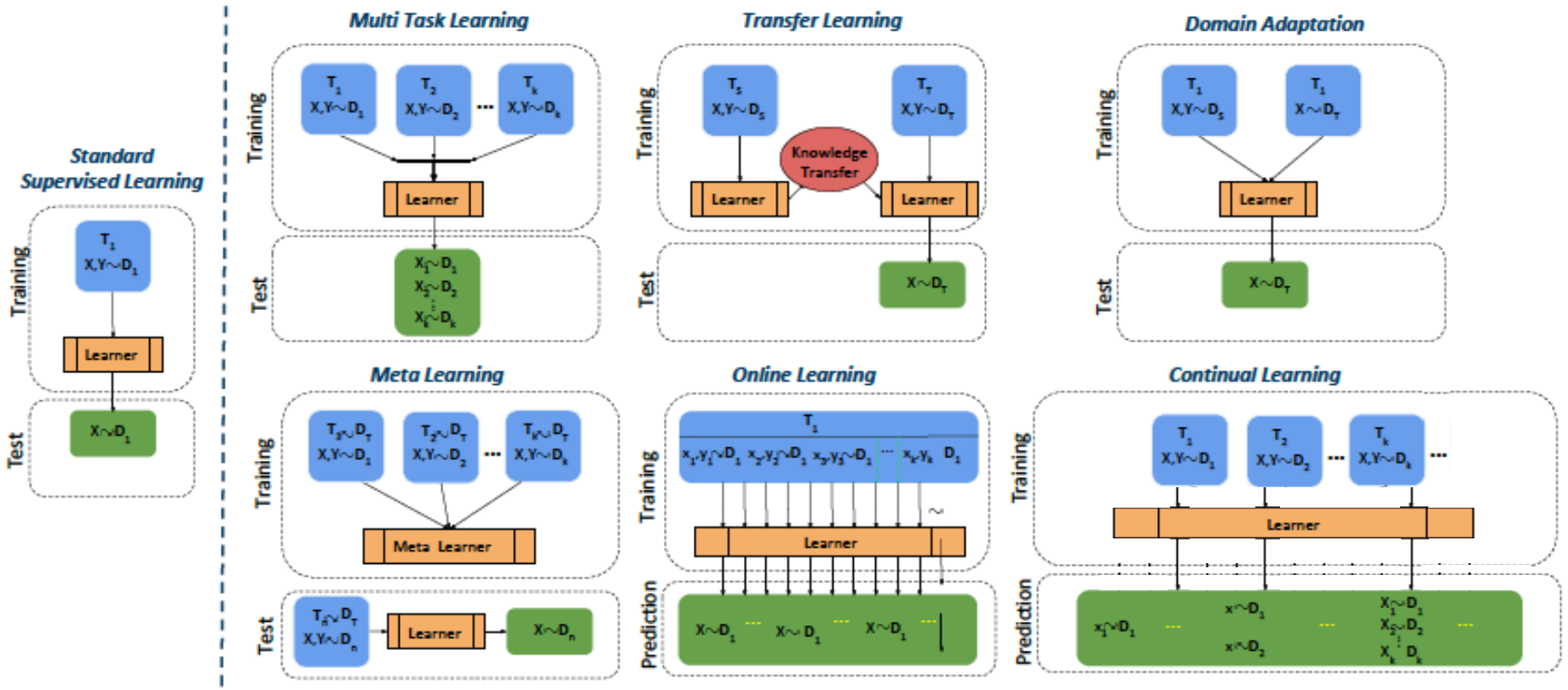
All sampled from the same distribution

-> benchmarks and academic datasets 🙂

-> real-world systems 

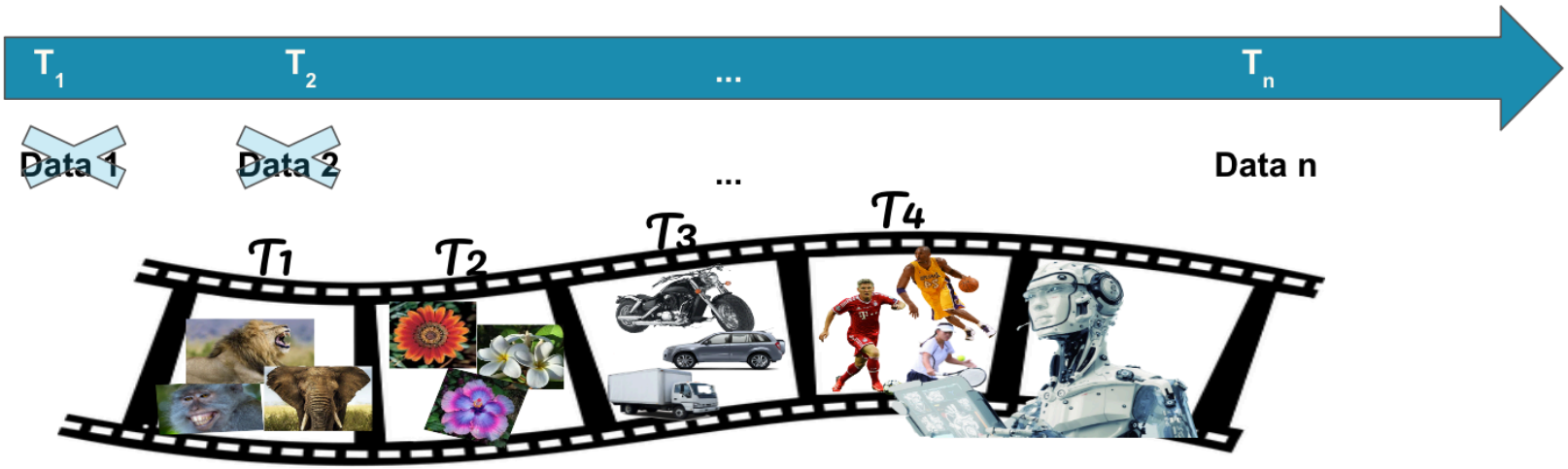
-> embodied learning 

Slide credit: T. Tuytelaars



Slide credit: T. Tuytelaars

Incremental Learning Setup



- Task-incremental learning
- Class-incremental learning
- Domain-incremental learning

Slide credit: T. Tuytelaars

Incremental Learning

- A classical problem in machine learning, e.g.,

  [Carpenter et al. ’92, Cauwenberghs and Poggio ’00, Polikar et al. ’01, Schlimmer and Fisher ’86, Thrun ’96]

- Some methods
  - Zero-shot learning, e.g., [Lampert et al. ’13]

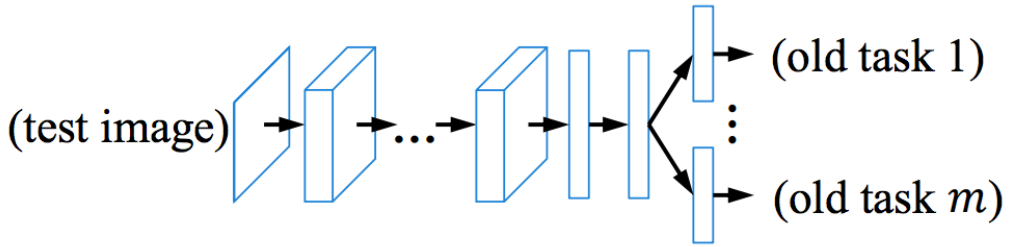
    No training step for unseen classes
  - Continuously update the training set, e.g., [Chen et al. ’13]

    Keep data and retrain
  - Use a fixed data representation, e.g., [Mensink et al. ’13]

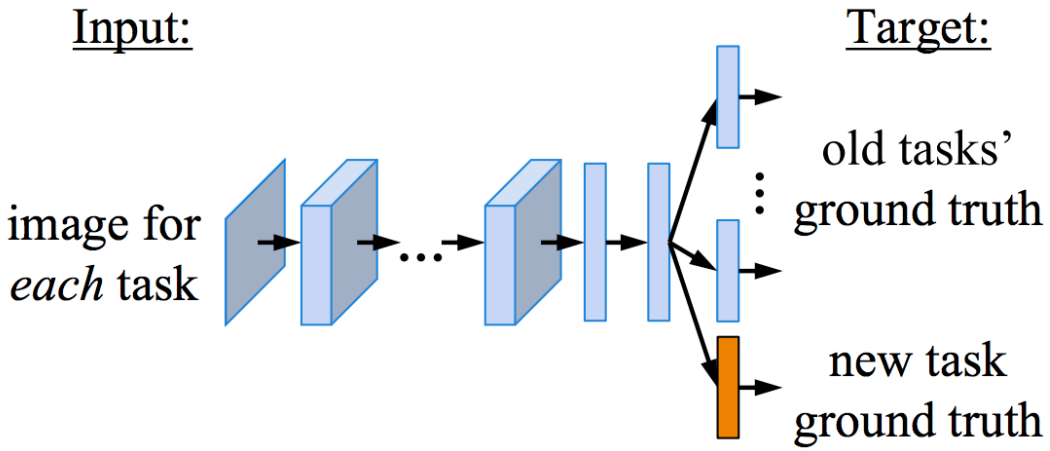
    Simplify the learning problem

Brute Force Solution (non-incremental)

Original model



Joint training



"golden" baseline

- random initialize + train
- fine-tune
- unchanged

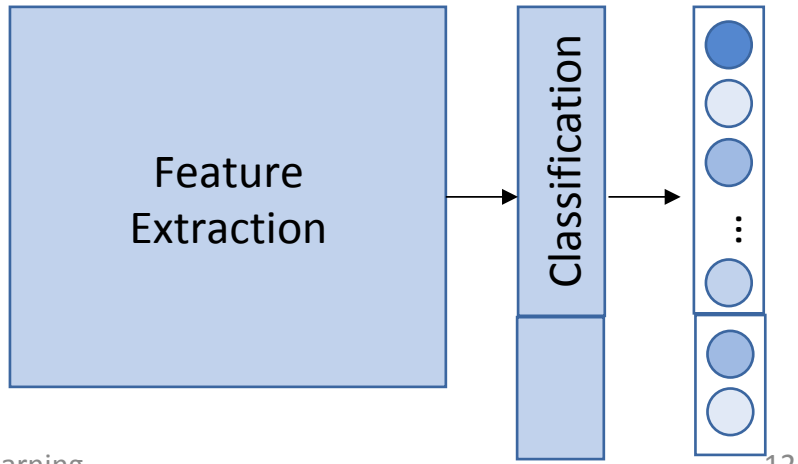
Figures from [Li and Hoiem 2016]

Brute Force Solution (non-incremental)

Retrain full model with both old and new data

- Computationally expensive

- Needs access to old data
  - Storage capacity limitations
  - Privacy issues
  - Scalability issues



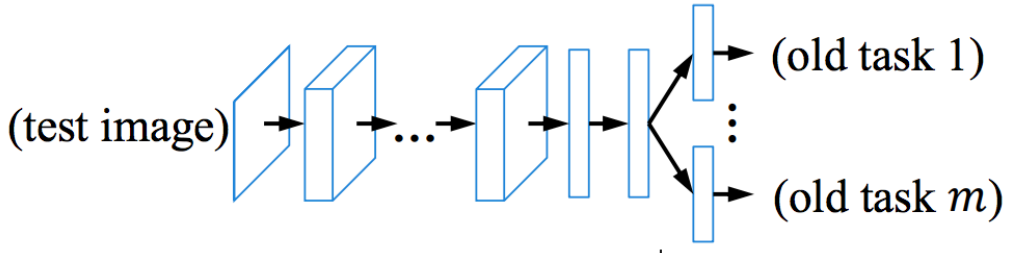
Slide credit: T. Tuytelaars

Why not brute force ?

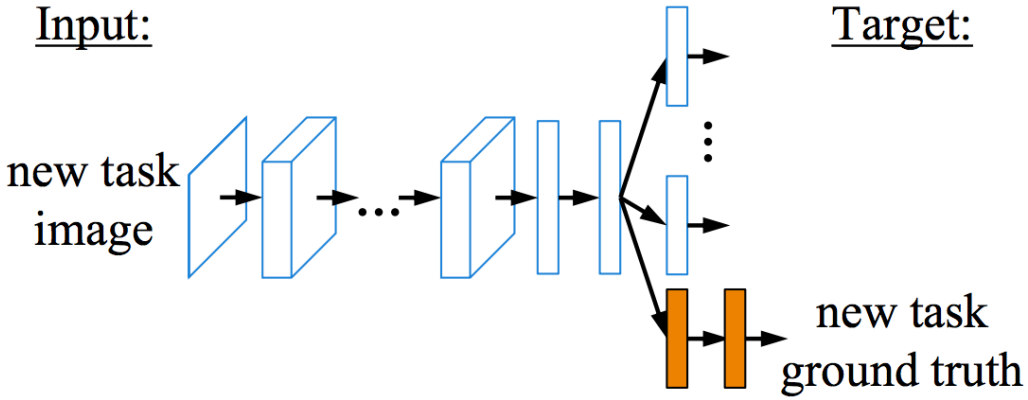
- No access to all the data
- Can not store all the data
- Access to only a previously learned model, e.g., trained by others

Naïve Solution 1

Original model



Feature extraction

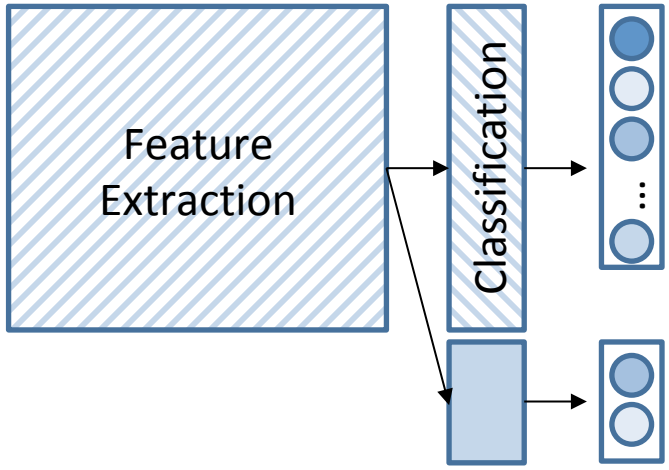


random initialize + train
fine-tune
unchanged

Figures from [Li and Hoiem 2016]

Naïve Solution 1

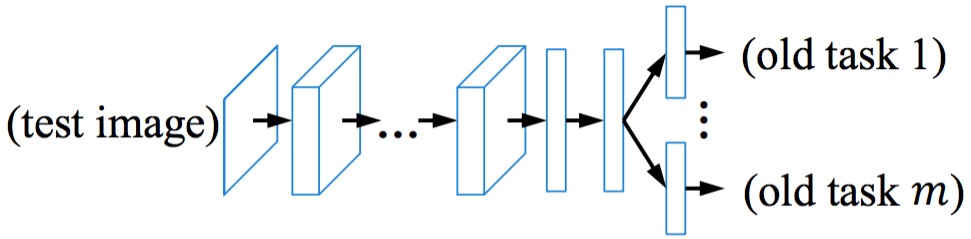
- Finetune only last layer using new data only
  - Leads to suboptimal results



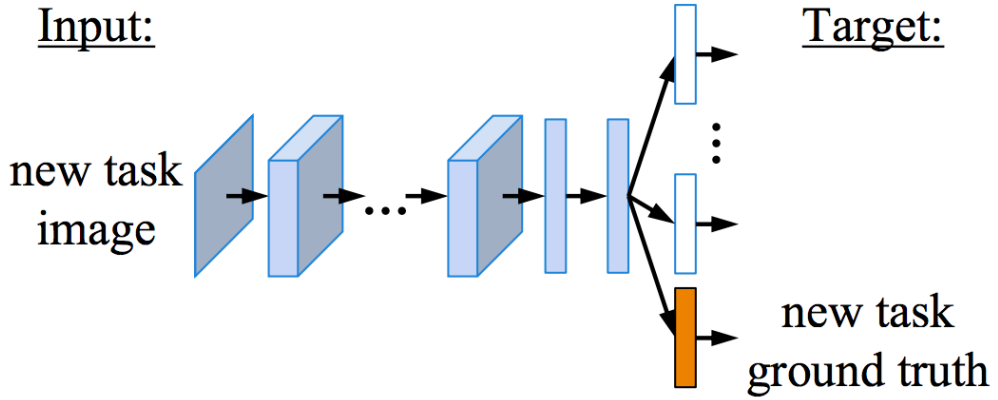
Slide credit: T. Tuytelaars

Naïve Solution 2

Original model



Fine tuning

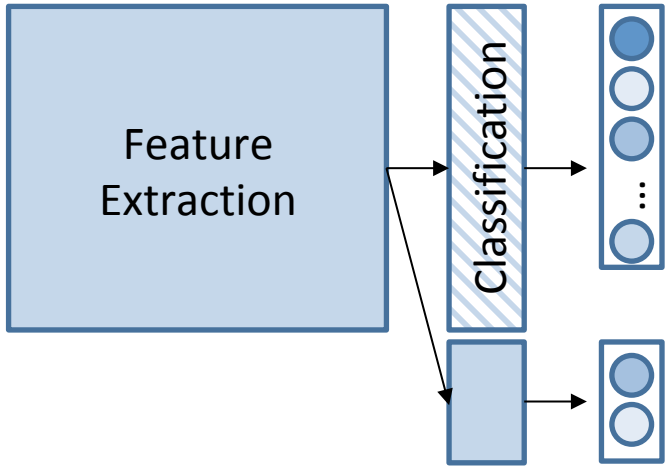


random initialize + train
fine-tune
unchanged

Figures from [Li and Hoiem 2016]

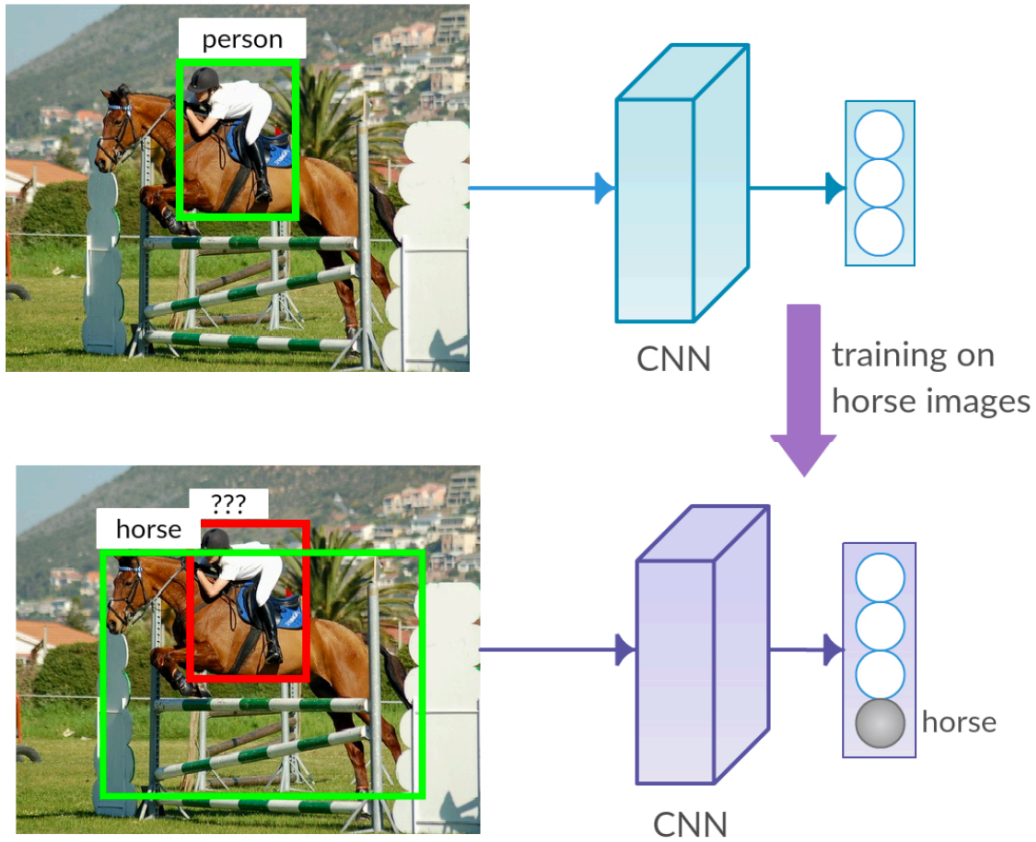
Naïve Solution 2

- Finetune the network using new data only
  - Leads to catastrophic forgetting



Slide credit: T. Tuytelaars

Incremental Learning: Computer Vision Task



How well does network B perform ?

method	old	new	all
A(1-10)	65.8	-	-
+B(11-20)	**12.8**	**64.5**	**38.7**
A(1-20)	**68.4**	**71.3**	**69.8**

Training with the **initial** set of classes

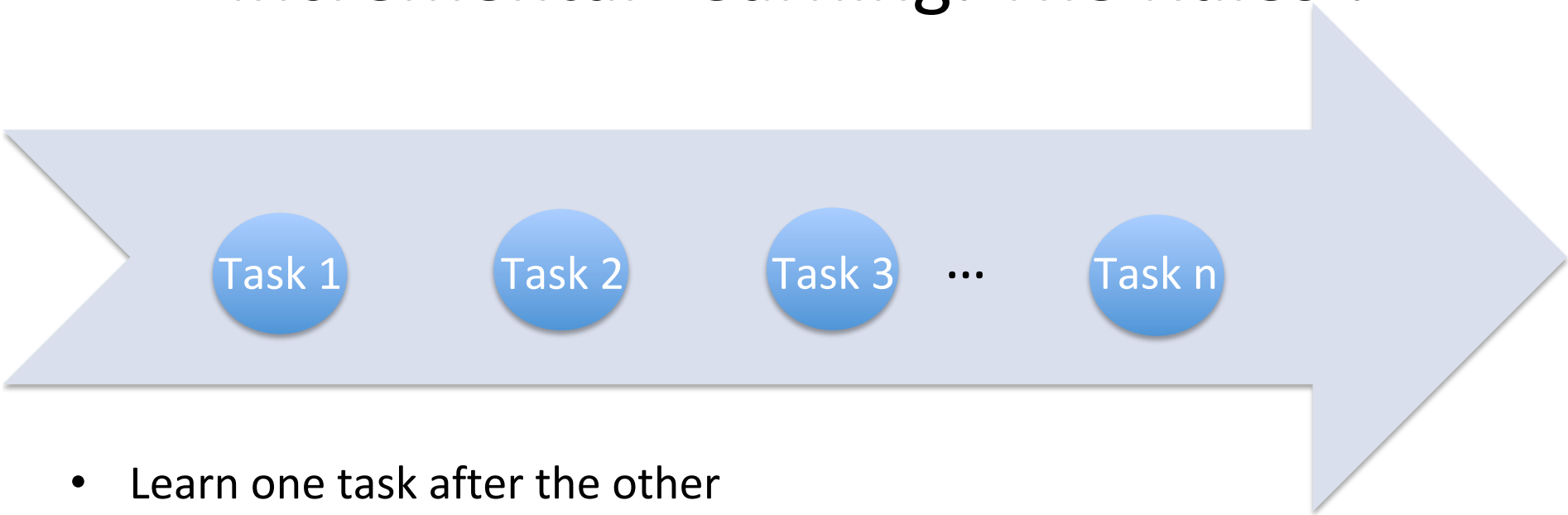
Training with the **new** set of classes

Baseline, i.e., training with all the classes

No guidance for retaining the old classes

[Catastrophic forgetting: McCloskey and Cohen 1989, Ratcliff 1990]

Incremental Learning: The Rules !



- Learn one task after the other
- Without storing (many) data from previous tasks
- Without memory footprint growing (significantly) over time
- Without (completely) forgetting old tasks

Slide credit: T. Tuytelaars

What else will we see today?

- Flavour of different approaches:
  1. Regularization based: LwF, EBLL, EWC, SI, MAS, IMM, …
  2. Rehearsal / Replay: iCaRL, DGR, GEM, …
  3. Architecture based: PackNet, progressive nets , HAT, …

- More than classification?

- Takeaways

What else will we see today?

- Flavour of different approaches:
  1. **Regularization based**: LwF, EBLL, EWC, SI, MAS, IMM, …
  2. Rehearsal / Replay: iCaRL, DGR, GEM, …
  3. Architecture based: PackNet, progressive nets , HAT, …

- More than classification?

- Takeaways

Regularization-based Models

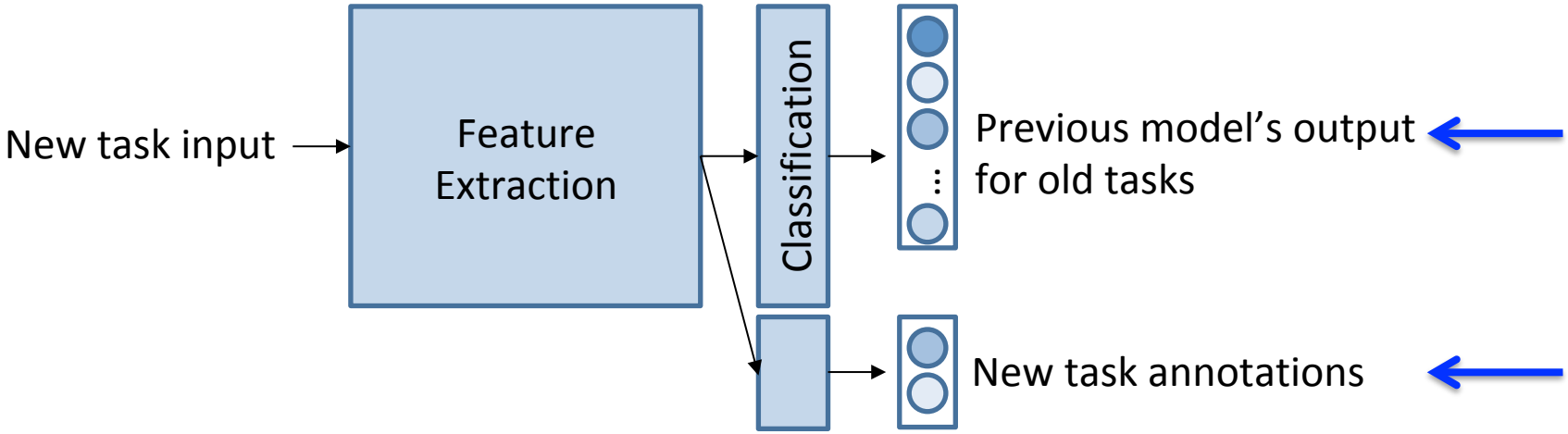
- When training a new task,
  - add a regularization term to the loss
  - i.e., term to penalize catastrophic forgetting

- R1: data-focused methods
- R2: model/prior-focused methods

Slide credit: T. Tuytelaars

Data-focused Regularization: Learning without Forgetting

- Knowledge distillation loss
  - i.e., preservation of responses



[Li & Hoiem 2016]

Slide credit: T. Tuytelaars

Data-focused Regularization: Learning without Forgetting

Simple method; good results for related tasks

Poor results for unrelated tasks

?

Need to store the old model

[Li & Hoiem 2016]

Model-focused Regularization

- Penalize changes to ‘important’ parameters

$$\mathcal{L}(\theta) = \underbrace{\mathcal{L}_B(\theta^n)}_{\text{Loss on new task(s)}} + \alpha \sum_k \underbrace{\lambda_k(\theta_k^n - \theta_k^{n-1})^2}_{\text{Regularization}}$$

Different variants possible for “importance” and regularization

Model-focused Regularization

- Elastic weight consolidation [Kirkpatrick et al., 2017]
  - Indiv. penalty for each previous task $\sum_k \sum_{i<n} \lambda_k^{n-i} (\theta_k^n - \theta_k^{n-i})^2$
  - Fisher information matrix for λ

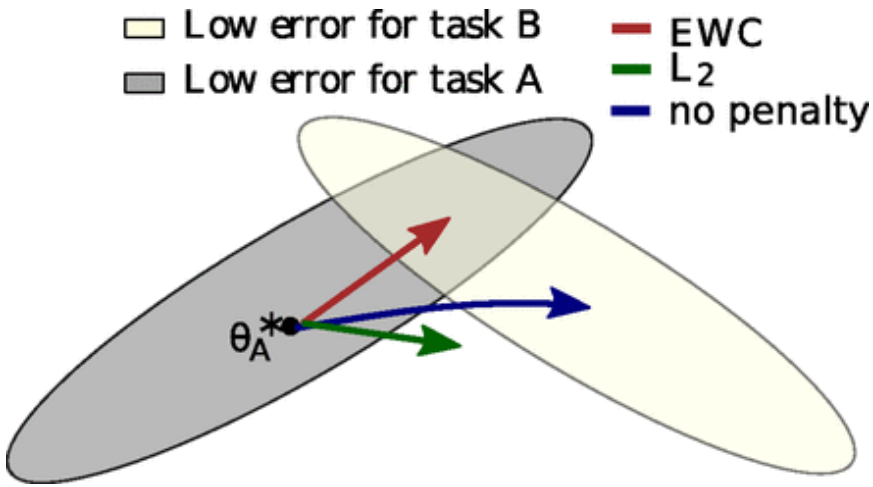


Figure from paper

Model-focused Regularization

- Elastic weight consolidation [Kirkpatrick et al., 2017]
  - Indiv. penalty for each previous task $\sum_k \sum_{i<n} \lambda_k^{n-i} (\theta_k^n - \theta_k^{n-i})^2$
  - Fisher information matrix for λ

Agnostic to architecture; Good results empirically

Only valid locally

?

Need to store importance weights

Model-focused Regularization

- Memory aware synapses [Aljundi et al., 2018]
  - Considers only the previous task $\sum_k \lambda_k (\theta_k^n - \theta_k^{n-1})^2$
  - Change in gradients for λ

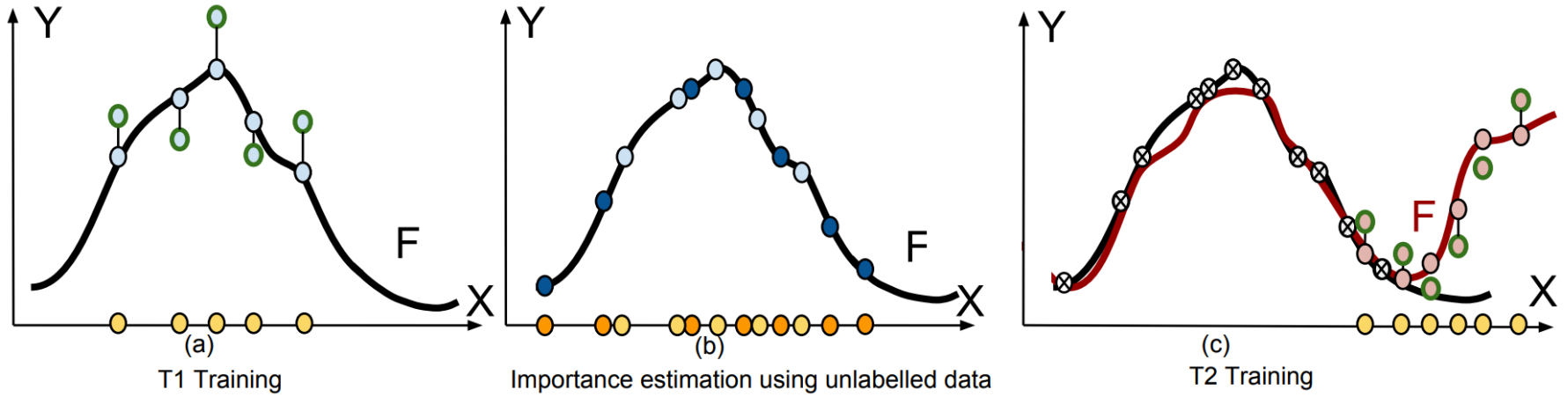


Figure from paper

Model-focused Regularization

- Memory aware synapses [Aljundi et al., 2018]
  - Considers only the previous task $\sum_k \lambda_k (\theta_k^n - \theta_k^{n-1})^2$
  - Change in gradients for λ

Agnostic to architecture; Leverages data & output

Only valid locally

?

Need to store importance weights

Model-focused Regularization

- Two examples
  - Elastic weight consolidation [Kirkpatrick et al., 2017]
  - Memory aware synapses [Aljundi et al., 2018]

- Other alternatives
  - Path Integral / Synaptic Intelligence: large changes during training [Zenke et al., 2017]
  - Moment matching [Lee et al., 2017]
  - Pathnet [Fernando et al., 2017]
  - …

What else will we see today?

- Flavour of different approaches:
  1. Regularization based: LwF, EBLL, EWC, SI, MAS, IMM, …
  2. **Rehearsal / Replay**: iCaRL, DGR, GEM, …
  3. Architecture based: PackNet, progressive nets , HAT, …

- More than classification?

- Takeaways

Rehearsal / Replay-based methods

- Store a couple of examples from previous tasks
- Or produce samples from a generative model
- But
  - How many?
  - How to select them?
  - How to use them?

iCaRL: Incremental classifier and representation learning

- Selects samples that are closest to the feature mean of each class
- Knowledge distillation loss [Hinton et al.'14]
- Clever use of available memory (see the following)

[Rebuffi et al. 2017]

iCaRL: Incremental classifier and representation learning

Split the problem into:

- learning features, and then
- using NCM classifier

Algorithm iCaRL INCREMENTALTRAIN

input $X^s, \ldots, X^t$ // training examples in per-class sets
input K // memory size
require Θ // current model parameters
require $\mathcal{P} = (P_1, \ldots, P_{s-1})$ // current exemplar sets
$\Theta \leftarrow$ UPDATEREPRESENTATION$(X^s, \ldots, X^t; \mathcal{P}, \Theta)$
$m \leftarrow K/t$ // number of exemplars per class
for $y = 1, \ldots, s-1$ **do**
$P_y \leftarrow$ REDUCEEXEMPLARSET(P_y, m)
end for
for $y = s, \ldots, t$ **do**
$P_y \leftarrow$ CONSTRUCTEXEMPLARSET(X_y, m, Θ)
end for
$\mathcal{P} \leftarrow (P_1, \ldots, P_t)$ // new exemplar sets

[Rebuffi et al. 2017]

iCaRL: Incremental classifier and representation learning

Algorithm iCaRL CLASSIFY

input x // image to be classified

require $\mathcal{P} = (P_1, \ldots, P_t)$ // class exemplar sets

require $\varphi : \mathcal{X} \to \mathbb{R}^d$ // feature map

for $y = 1, \ldots, t$ **do**

$$\mu_y \leftarrow \frac{1}{|P_y|} \sum_{p \in P_y} \varphi(p)$$ // mean-of-exemplars

end for

$$y^* \leftarrow \underset{y=1,\ldots,t}{\operatorname{argmin}} \|\varphi(x) - \mu_y\|$$ // nearest prototype

output class label y^*

[Rebuffi et al. 2017]

iCaRL: Incremental classifier and representation learning [Rebuffi et al.'17]

Algorithm iCaRL UPDATEREPRESENTATION

input $X^s, \ldots, X^t$ // training images of classes $s, \ldots, t$

require $\mathcal{P} = (P_1, \ldots, P_{s-1})$ // exemplar sets

require Θ // current model parameters

// form combined training set:

$$\mathcal{D} \leftarrow \bigcup_{y=s,\ldots,t} \{(x, y) : x \in X^y\} \cup \bigcup_{y=1,\ldots,s-1} \{(x, y) : x \in P^y\}$$

// store network outputs with pre-update parameters:

for $y = 1, \ldots, s-1$ **do**

$q_i^y \leftarrow g_y(x_i)$ for all $(x_i, \cdot) \in \mathcal{D}$

end for

run network training (*e.g.* BackProp) with loss function

$$\ell(\Theta) = -\sum_{(x_i, y_i) \in \mathcal{D}} \Big[\sum_{y=s}^{t} \delta_{y=y_i} \log g_y(x_i) + \delta_{y \neq y_i} \log(1 - g_y(x_i)) \Big]$$

$$+ \sum_{y=1}^{s-1} q_i^y \log g_y(x_i) + (1 - q_i^y) \log(1 - g_y(x_i)) \Big]$$

that consists of *classification* and *distillation* terms.

Classification loss

Distillation loss: Comparing old vs new

[Rebuffi et al. 2017]

iCaRL: Incremental classifier and representation learning

Clever use of available memory

Potential issues with storing data, e.g., privacy

Limited by the memory capacity (the more the better)

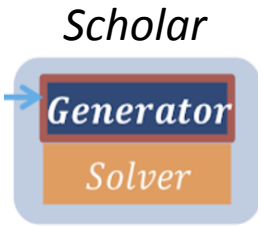
[Rebuffi et al. 2017]

What else will we see today?

- Flavour of different approaches:
  1. Regularization based: LwF, EBLL, EWC, SI, MAS, IMM, …
  2. **Rehearsal / Replay**: iCaRL, DGR, GEM, …
  3. Architecture based: PackNet, progressive nets , HAT, …
- More than classification?
- Takeaways

Deep Generative Replay

- The model “Scholar” is composed of:
  - a generator + a solver (classifier)



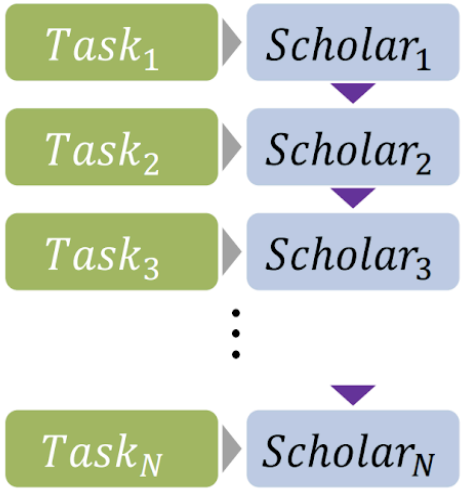
- The generator and the solver are updated in every incremental step

[Shin et al. 2017]
Figure from the paper

Deep Generative Replay

Training procedure:

- At task *t*, we train a new Scholar
  - with data from the task *t*, and
  - data generated by the previously trained Scholar at task *t-1*



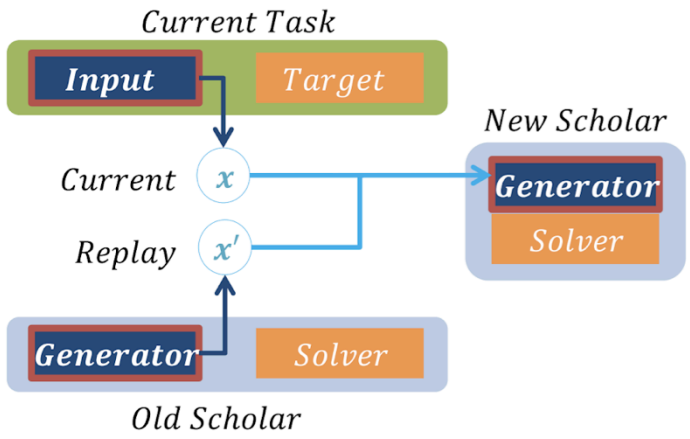
[Shin et al. 2017]
Figure from the paper

Slide courtesy: A. Massenet

Deep Generative Replay

Training procedure (Generator):

- With data from task *t*, and
- data generated by the previously trained Scholar for task *t-1*



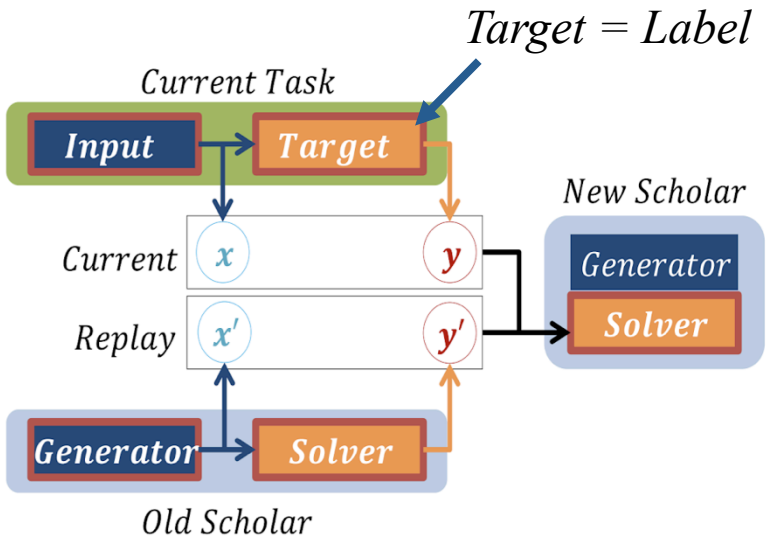
[Shin et al. 2017]
Figure from the paper

Slide courtesy: A. Massenet

Deep Generative Replay

Training procedure (Solver):

- With data from task *t*, and
- Data from generator and solver of the previously trained Scholar for task *t-1*



[Shin et al. 2017]
Figure from the paper

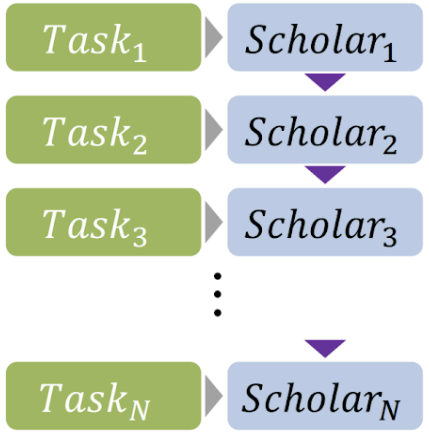
Slide courtesy: A. Massenet

Deep Generative Replay

Avoids memory issues

Accumulation of errors

No control over the class of the generated samples



[Shin et al. 2017]
Figure from the paper

Slide courtesy: A. Massenet

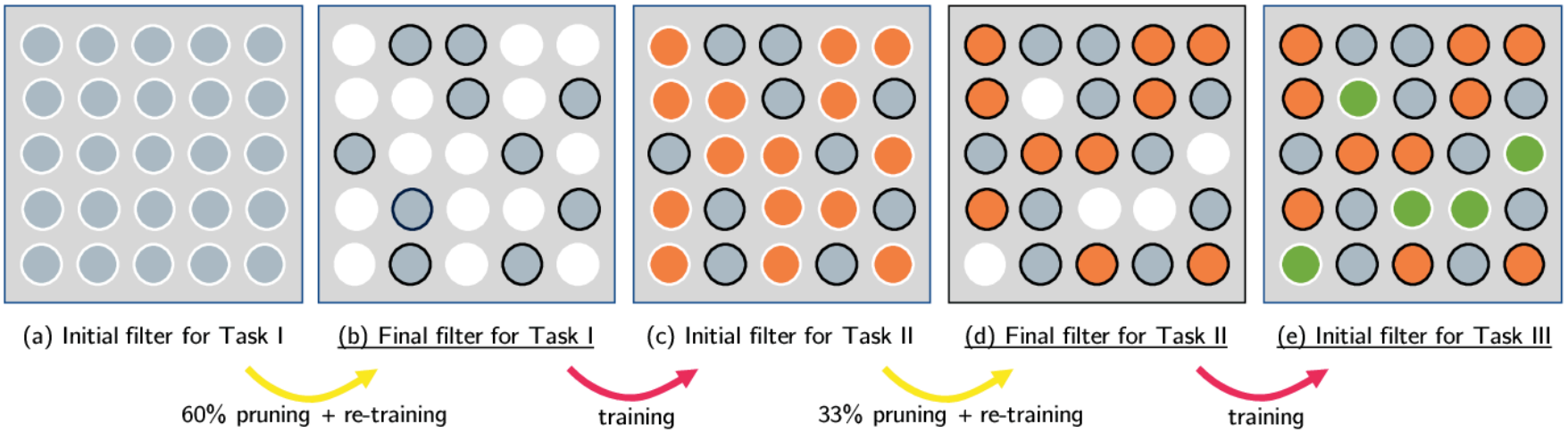
What else will we see today?

- Flavour of different approaches:
  1. Regularization based: LwF, EBLL, EWC, SI, MAS, IMM, …
  2. Rehearsal / Replay: iCaRL, DGR, GEM, …
  3. **Architecture based**: PackNet, progressive nets , HAT, …

- More than classification?

- Takeaways

Architecture-based



PackNet [Mallya & Lazebnik'17]

Figure from the paper

Architecture-based

Fixed memory consumption

Needs the total number of tasks

Avoids forgetting

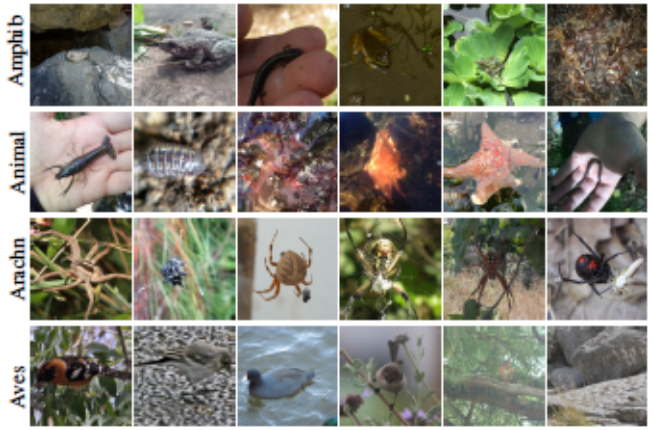
PackNet [Mallya & Lazebnik'17]

A Comparative Analysis

- TinyImagenet: small, balanced, class-incremental
- iNaturalist: large-scale, unbalanced, task-incremental

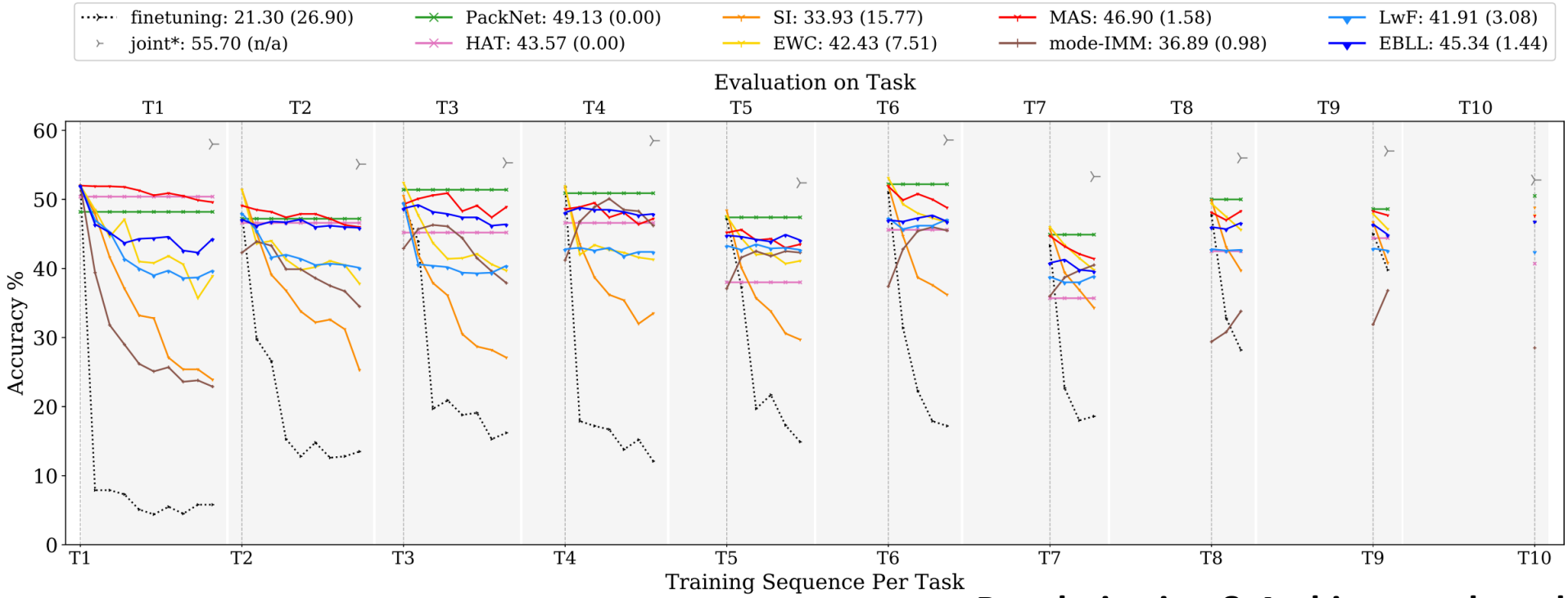
	Tiny Imagenet	iNaturalist
Tasks	10	10
Classes per task	20	5 to 314
Training data per task	8k	0.6k to 66k
Validation data per task	1k	0.1k to 9k
Task Constitution	random class selection	supercategory

- Fair way of setting hyperparameters (stability-plasticity tradeoff)



[Lange et al., 2020]

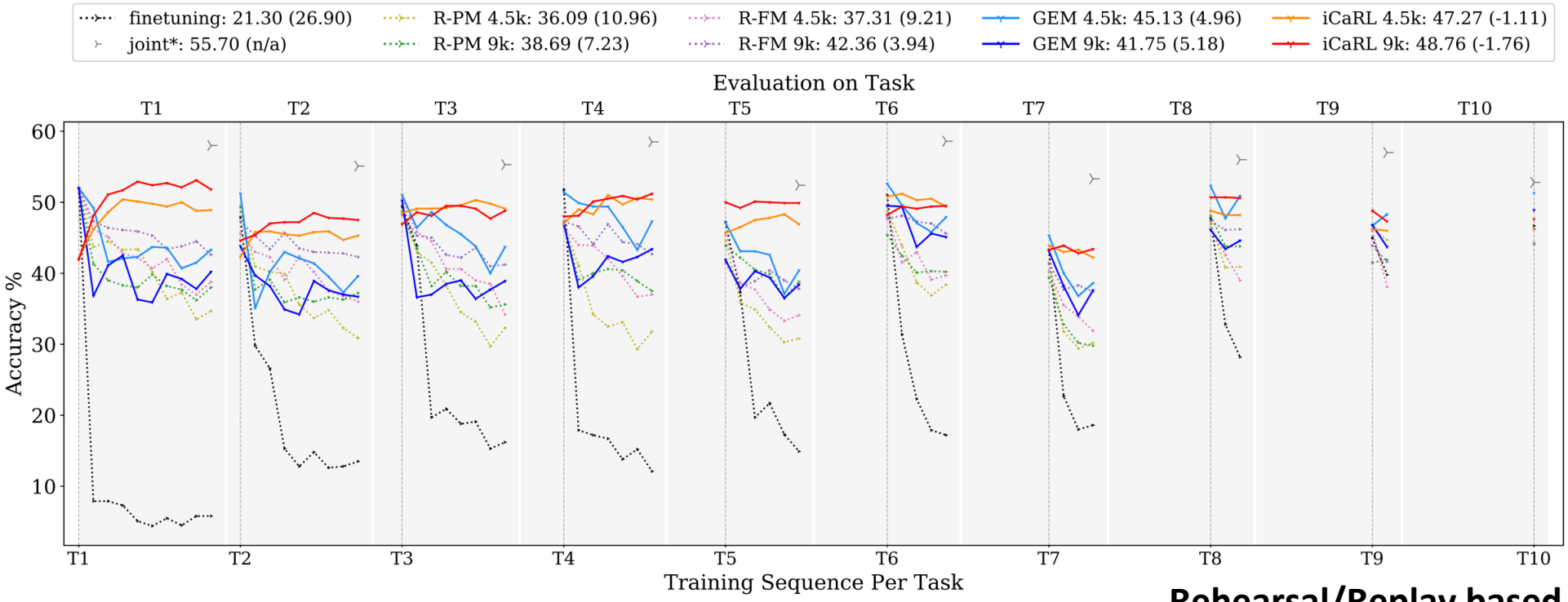
Comparative Evaluation (TinyImagenet)



Regularization & Architecture based

Image credit: [Lange et al., 2020]

Comparative Evaluation (TinyImagenet)



Rehearsal/Replay based

Image credit: [Lange et al., 2020]

General Trends

- Rehearsal/replay based methods only pay off when storing significant amount of exemplars
- PackNet results in no-forgetting and produces top results
- MAS more robust than EWC

Slide credit: T. Tuytelaars

What kind of model should I use ?

- Larger models give more capacity (but: overfitting)
- Wide is better than deep

- Regularization may interfere with incremental learning
- Dropout usually better than weight decay

Slide credit: T. Tuytelaars

What else will we see today?

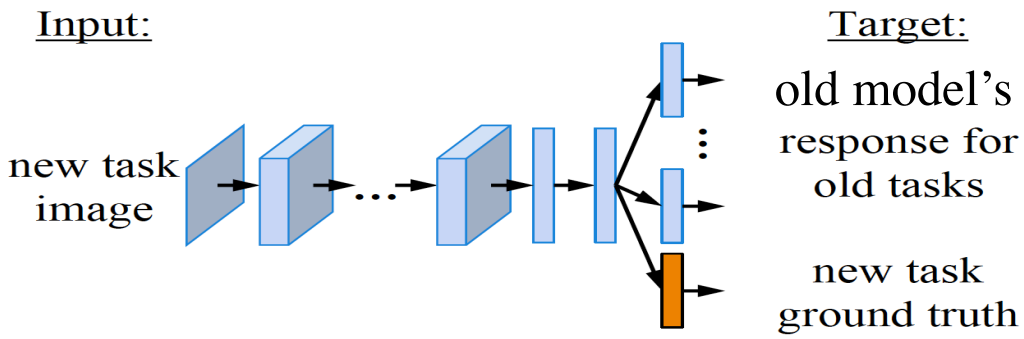
- Flavour of different approaches:
  1. Regularization based: LwF, EBLL, EWC, SI, MAS, IMM, …
  2. Rehearsal / Replay: iCaRL, DGR, GEM, …
  3. Architecture based: PackNet, progressive nets , HAT, …

- **More than classification?**

- Takeaways

Mitigate Catastrophic Forgetting

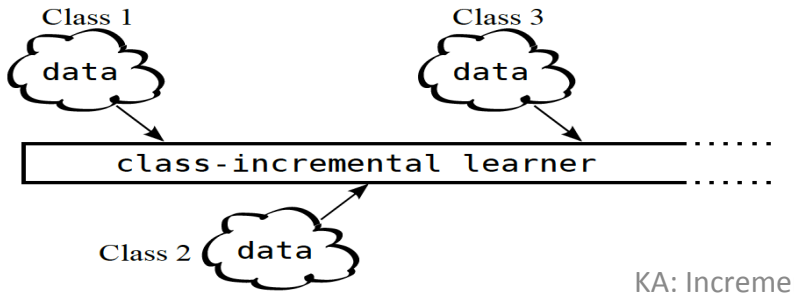
- Learning without forgetting [Li and Hoiem 2016]



Tasks defined on a new dataset

Focus on image classification
(rare co-occurrence of old and new)

- iCaRL [Rebuffi et al. 2017]



Decouple classifier and feature learning

Rely on a subset of the old data

Mitigate Catastrophic Forgetting

- Elastic weight consolidation [Kirkpatrick et al., 2017]
  - Selectively slowing down learning on weights

Limited to specific settings

Focus on image classification
(rare co-occurrence of old and new)

- Other attempts, e.g., [Aljundi et al., 2018, Jung et al., 2016, Mallya and Lazebnik, 2017, Risin et al., 2014, Rusu et al., 2016]

Mitigate Catastrophic Forgetting

- Elastic weight consolidation [Kirkpatrick et al., 2017]
  - Selectively slowing down learning on weights

Limited to specific settings

Lack of methods for incremental learning of object detectors

- Other attempts, e.g., [Jung et al., 2016, Mallya and Lazebnik, 2017, Risin et al., 2014, Rusu et al., 2016]

An approach

- Incremental Learning of Object Detectors without Catastrophic Forgetting [Shmelkov et al., 2017]

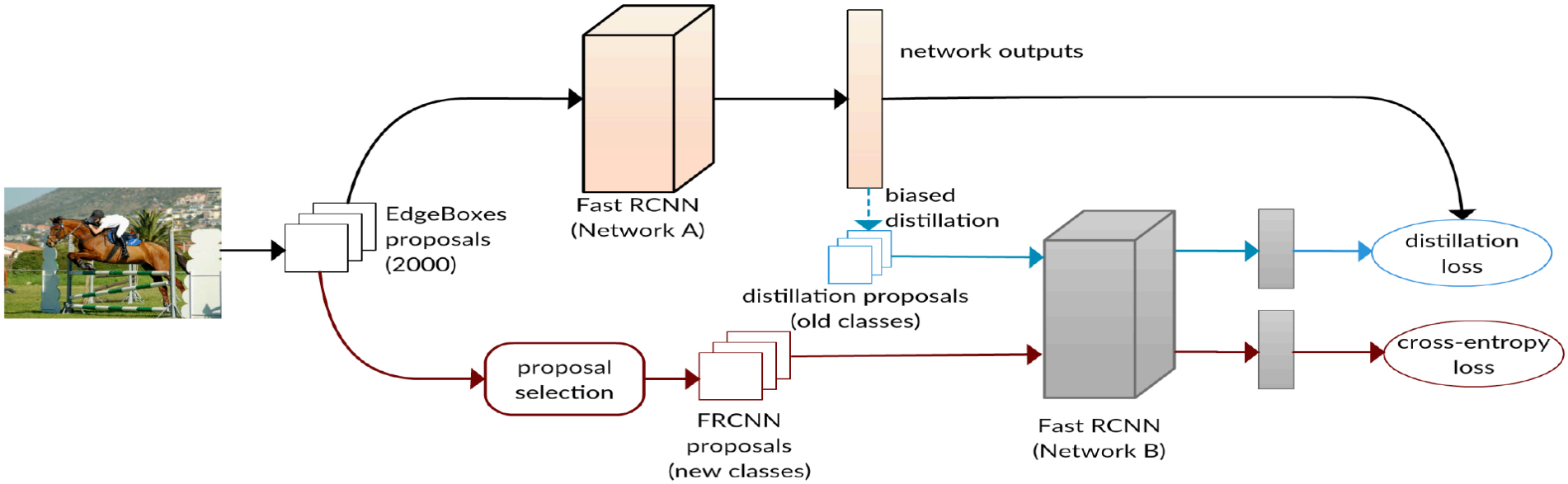
Our Approach

- Builds on knowledge distillation [Hinton et al. ’14]
- Knowledge distillation originally for:
  - learning a simpler net equivalent to a complex one, and
  - produces a differently structured network
- We distill the “old” net when learning new classes

[Shmelkov, Schmid, Alahari, ICCV 2017]

Our Approach

- Copy of network (**A**) to evaluate proposals & memorize outputs



- New component (**B**) to learn the new classes
- Learn with a combination of losses

[Fast RCNN: Girshick 2015]

Our Approach

- Minimize

$$\mathcal{L} = \mathcal{L}_{\text{rcnn}} + \lambda \mathcal{L}_{\text{dist}}$$

$$\mathcal{L}_{\text{rcnn}}(\mathbf{p}, k^*, t, t^*) = \underbrace{-\log \mathbf{p}_{k^*}}_{\text{Loss over classes}} + \underbrace{[k^* \geq 1] R(t - t^*)}_{\text{Localization loss}}$$

$$\mathcal{L}_{\text{dist}}(y_A, t_A, y_B, t_B) = \frac{1}{N|C_A|} \sum \Big[\underbrace{(\bar{y}_A - \bar{y}_B)^2 + (t_A - t_B)^2}_{\text{Comparing the two net components}} \Big]$$

Our Approach

- Minimize

$$\mathcal{L} = \mathcal{L}_{\text{rcnn}} + \lambda \mathcal{L}_{\text{dist}}$$

$$\mathcal{L}_{\text{rcnn}}(\mathbf{p}, k^*, t, t^*) = \underbrace{-\log \mathbf{p}_{k^*}}_{\text{Loss over classes}} + \underbrace{[k^* \geq 1] R(t - t^*)}_{\text{Localization loss}}$$

$$\mathcal{L}_{\text{dist}}(y_A, t_A, y_B, t_B) = \frac{1}{N|C_A|} \sum \Big[\underbrace{(\bar{y}_A - \bar{y}_B)^2}_{\text{Logit responses}} + \underbrace{(t_A - t_B)^2}_{\text{Localization}} \Big]$$

Experimental setup

- Datasets: PASCAL VOC 2007 and MS COCO

- A(n-m): initial training on classes from n to m (old)
- B(n-m): incremental training on classes n to m (new) added all at once
- B(n)(m): incremental training for class n, then m, added one after another

- Unbiased distillation: distillation proposals are selected completely randomly

Addition of 10 classes

method	old	new	all
A(1-10)	65.8	-	-
+**B**(11-20), no distillation	**12.8**	**64.5**	38.7
+**B**(11-20) with distillation	**63.2**	**63.1**	63.1
A(1-20) (baseline)	68.4	71.3	69.8

Addition of 10 classes

method	old	new	all
A(1-10)	65.8	-	-
+**B**(11-20), no distillation	12.8	64.5	38.7
+**B**(11-20) with distillation	**63.2**	63.1	63.1
+**B**(11-20) with EWC	**31.6**	61.0	46.3
A(1-20) (baseline)	68.4	71.3	69.8

Addition of 5 classes

- VOC 2007 validation set

method	old	new	all
A(1-15)	70.5	-	-
+**B**(16-20) with distillation	**68.4**	58.4	65.9
+**B**(16)(17)...(20) with distillation	**66.0**	51.6	62.4
A(1-20) (baseline)	70.9	66.7	69.8

Addition of 5 classes

- VOC 2007 validation set

method	old	new	all
A(1-15)	70.5	-	-
+**B**(16-20) with distillation	68.4	58.4	65.9
+**B**(16)(17)...(20) with distillation	**66.0**	51.6	62.4
+**B**(16)(17)...(20) w unbiased distillation	**45.8**	46.5	46.0
A(1-20) (baseline)	70.9	66.7	69.8

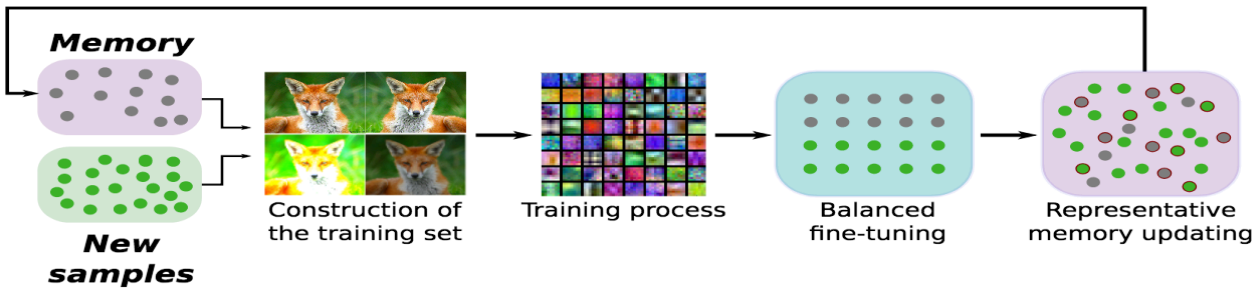
Addition of 40 classes

- COCO minival (first 5000 validation images)

method	mAP@.5	mAP@[.5, .95]
A(1-40)+**B**(41-80)	37.4	21.3
A(1-80) (baseline)	38.1	22.6

Intermediate Summary

- No catastrophic forgetting with
  - distillation loss
  - in particular, biased distillation
- At ECCV 2018: Balanced fine-tuning



Summary

- Flavour of different approaches:
  1. Regularization based: LwF, EBLL, EWC, SI, MAS, IMM, …
  2. Rehearsal / Replay: iCaRL, DGR, GEM, …
  3. Architecture based: PackNet, progressive nets , HAT, …

- More than classification?

- **Takeaways**

Looking to the future

- Desiderata
  - Constant memory
  - Task agnostic: Some recent advances [Rao et al., NeurIPS'19]
  - Forgetting gracefully
  - Datasets

"I don't like datasets, it's more a problem than a solution" – heard at ICCV 2019

Summary

- Flavour of different approaches:
  1. Regularization based: LwF, EBLL, EWC, SI, MAS, IMM, …
  2. Rehearsal / Replay: iCaRL, DGR, GEM, …
  3. Architecture based: PackNet, progressive nets , HAT, …

- More than classification?

- Takeaways

See also: Workshop on 14th June
Continual Learning in Computer Vision