

FILL OUT ALL SECTIONS OF THIS FORM BEFORE FILING WITH THE COUNTY CLERK
AND FIDUCIARY CLERK/COURT – MUST BE COMPLETED WITHIN 30 DAYS OF SALE
If this is an E-Filed case, upload this form to NYSCEF as a "Foreclosure Action Surplus Monies Form"

FORECLOSURE ACTION SURPLUS MONIES FORM

SUPREME COURT/COUNTY COURT OF THE STATE OF NEW YORK:

COUNTY OF Bronx

US BANK NATIONAL ASSOCIATION

Index No. 35712/2018E

Plaintiff,

-against-

TARA ORTIZ AS CO EXECUTRIX TO THE ESTATE OF
JOHN ORTIZ; TANYA ORTIZ AS CO EXECUTRIX TO
THE ESTATE OF JOHN ORTIZ;

Defendant.

MORTGAGED PROPERTY:

1 Patricia Lane
Unit 401

COUNTY:

SBL #: B - 5519 / L - 1033

Sale Date: 11/10/25

A. To be completed by the Referee

1. Final Judgment Amount per Judgment: \$ 757,870.87

2. Adjusted Judgment Amount (Upset Price): \$ 323,000.00

(This is the total amount due to the bank after post-sale disbursements, fees, taxes, utilities, etc.)

3. Sale Price: \$ _____

(To calculate if there is a surplus, subtract the higher of line 1 or line 2 from line 3 and enter any surplus on line 4)

4. Surplus Amount (enter \$0.00 if no surplus) \$ _____

**If there are surplus funds, attach proof/receipt that the surplus amount was deposited with the
Treasurer, Comptroller, Commissioner of Finance, Clerk of Court, etc.

Referee's TOTAL compensation awarded/fees
earned in this matter:

\$ _____

Referee Name: Jeffrey Dinowitz, Esq

Telephone: (917) 363-0642

Address: 3701 Henry Hudson Parkway

7D Bronx Ny 10463

Email: Jeffrey.Dinowitz@gmail.com

Signature/Date:

*If plaintiff is also the purchaser, complete both B. and C.

11/10/2025

B. To be completed by Plaintiff's Rep.

Name: US Bank NA, C/O Margolin Wienreb & Nierer

C. To Be Completed by Purchaser

Name: _____

Address: 575 Underhill Blvd, Suite 224

Address: _____

Syosset NY 11791

Telephone: _____

Telephone: (516) 921-3838

Telephone: _____

Email: _____

Email: _____

Signature/Date: _____

Signature/ Date: _____

11/10/25

11/10/25

Additional Copies of this Form can be found at <https://www.nycourts.gov/forms/foreclosure/>