Report Requirements

Report Link:

https://app.powerbi.com/groups/me/reports/181e19bd-edda-4b36-b52c-0f198a0bbff8/05d315bc04571ad88e68?experience=power-bi

The report fulfils the following requirements:

1. The report should have a header with report name and company logo.

Done!

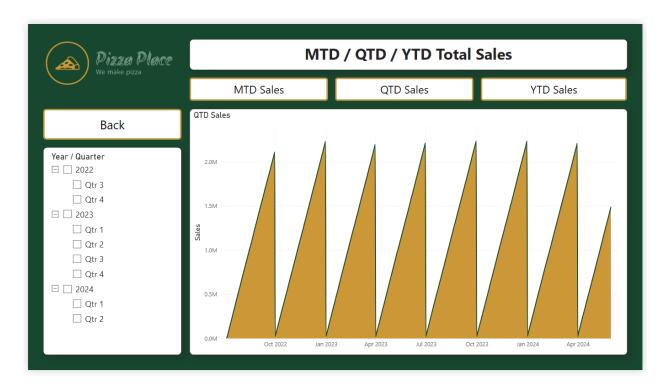
2. The report should contain 2-3 unhidden pages + any number of hidden pages.

4 unhidden pages:

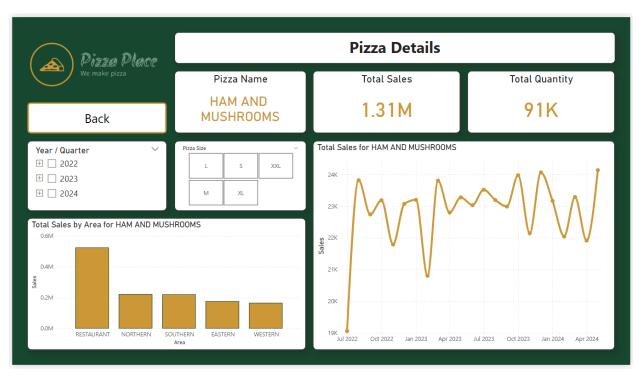


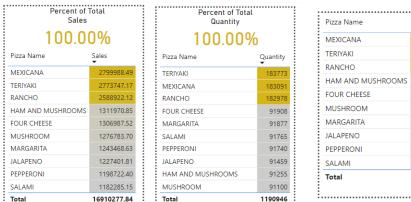


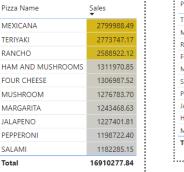




5 hidden pages (1 drill through page, 4 tooltip pages):









3. Best practices should be applied to the report (correct visual titles, arrangement of visuals on the canvas, optimal selection of visuals, etc.) If necessary, the navigation in the report must be configured.

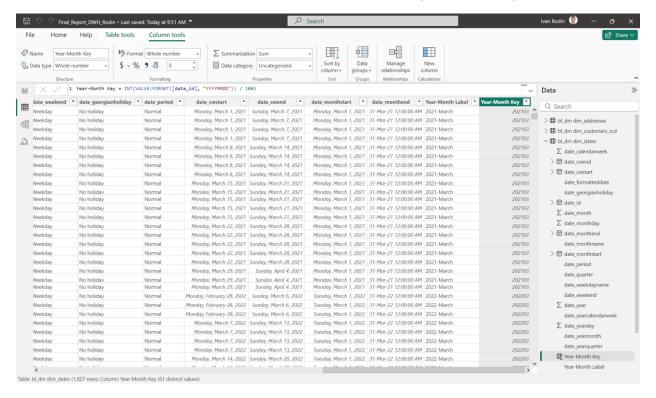
Done!

4. The report should apply the acquired knowledge and skills (buttons, tips, bookmarks, etc.) Study additional material yourself if necessary.

Done!

5. Using DAX, create 2 or more calculated columns and 3 or more measures.

Created 2 additional columns: Year-Month Label and Year-Month Key to sort label by it (as in the HW's):



Created additional measures:

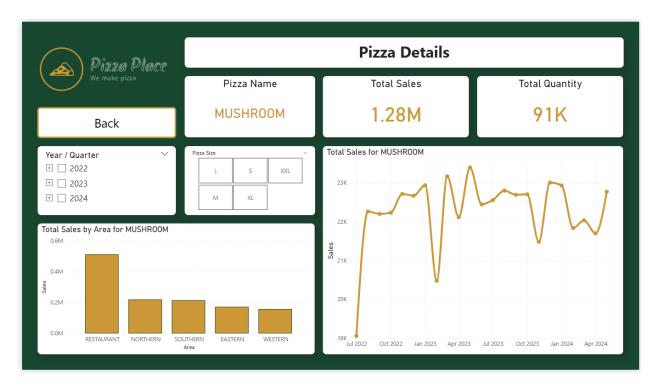
✓	
address_surr_id	
customer_surr_id	
event_dt	
event_time	✓ 🗒 bl_dm dim_pizzas
☐ ∑ fct_cost_order	pizza_name
☐ Ⅲ MTD Sales	pizza_size_name
order_surr_id	pizza_surr_id
☐ ☐ Pizza Percent Quantity	pizza_type_name
☐ ☐ Pizza Percent Sales	☐ 🗐 Selected Pizza
pizza_surr_id	☐ 🖫 Selected Pizza Area
☐ ∑ price	
☐ ☐ QTD Sales	
\square Σ quantity	
☐ ☐ YTD Sales	

6. Implement visualization titles that dynamically change based on one of the filters selected by the user.

Titles on drillthrough page Pizza Details are dynamically changing based on selected pizza name:

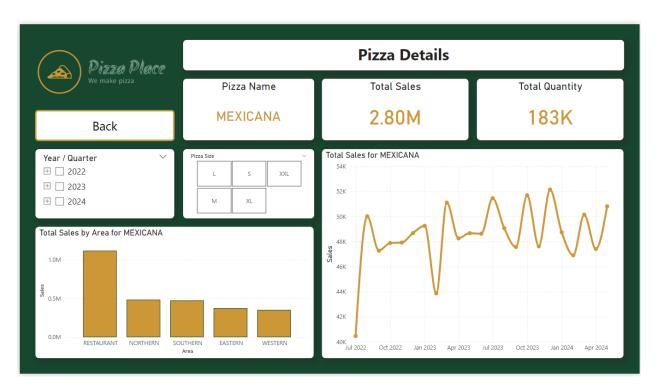
Selected Pizza = "Total Sales for "&SELECTEDVALUE('bl_dm dim_pizzas'[pizza_name], "All Pizzas")

Selected Pizza Area = "Total Sales by Area for "&SELECTEDVALUE('bl_dm dim_pizzas'[pizza_name], "All Pizzas")



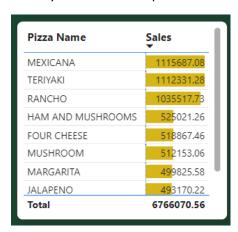
7. Enable the drillthrough option to allow users to navigate from one visual to a detailed view or related data.





8. Apply conditional formatting to a visual to highlight specific data points based on predefined rules or thresholds.

I applied 2 types (Data Bars and Background Color) of conditional formatting to tables in Restaurant / Delvery Sales and Tooltips:



Pizza Name	Quantity
TERIYAKI	183773
MEXICANA	183091
RANCHO	182978
FOUR CHEESE	91908
MARGARITA	91877
SALAMI	91765
PEPPERONI	91740
JALAPENO	91459
HAM AND MUSHROOMS	91255
MUSHROOM	91100
Total	1190946

9. The report should be intuitive to the user.

Done!

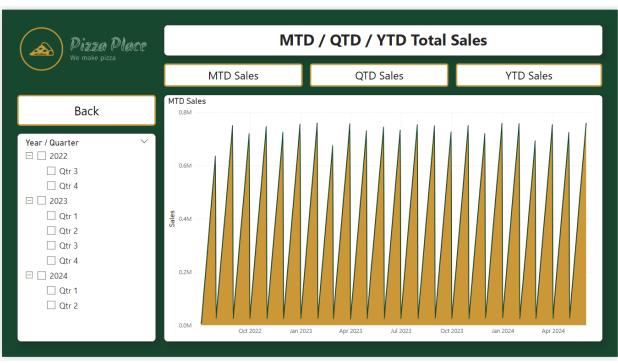
Additional Information

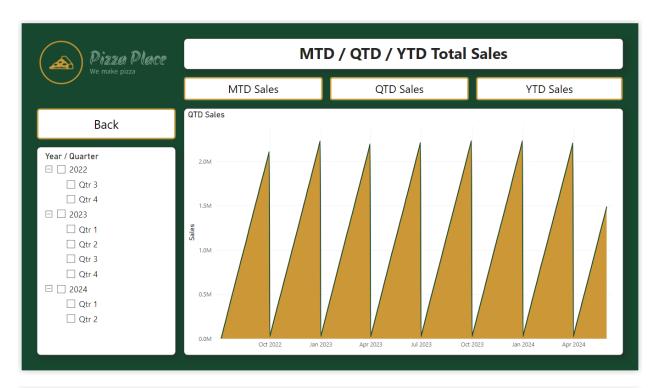
Additional Information about the report:

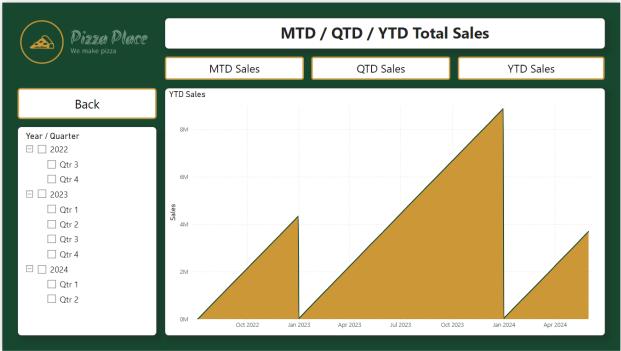
- 1. Navigation in this report is made with buttons from home / main page (Total Sales / Total Quantity) to other pages and back with the help of "Back" button on every page.
- 2. Main page (Total Sales / Total Quantity) and MTD / QTD / YTD Total Sales page have several bookmarks (versions), which can be switched using buttons under the title of the page:









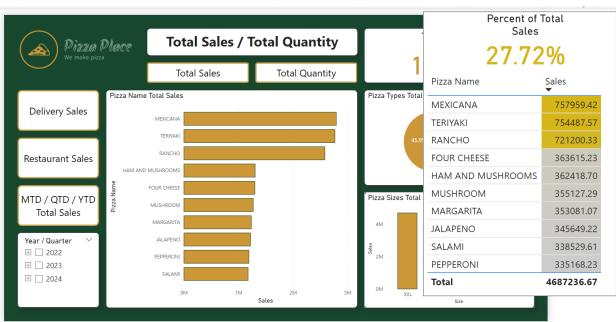


3. Tooltips are created for Pizza Type and Pizza Size visualizations of the main page (Total Sales / Total Quantity) to get more information about types and sizes in the moment if required:









- 4. Slicers of Year / Quarter are synced throughout the report.
- 5. Filter for all pages implemented:

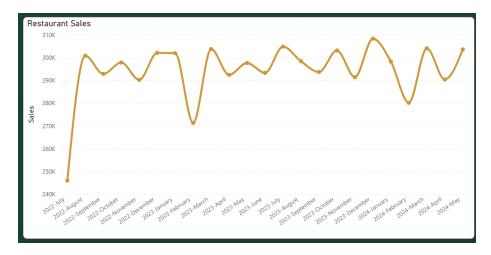
Year-Month La... is not -1-N.A., 2021-... Add data fields here

We need this filter to cut out not needed dates and accumulation by these for the report.

For example new month (2024 - June) is only starting, and we do not have yet final measures for it, so we filter it out now, not to raise additional questions and misunderstandings in the report and make visualizations more readable and easier to analyze.

For example in graphs like restaurant sales.

With filter:



Without filter:

