IWE

Installation

How to install

Installation instructions are below. Editor integration is covered in the quick start section.

From Crates.IO

• Rust and Cargo must be installed on your system. You can get them from rustup.rs.

IWE is available at crates.io. You can install IWE using cargo (and iwes for LSP server)

```
cargo install iwe
cargo install iwes
```

The binaries will be installed to \$HOME/.cargo/bin. You may need to add it to your \$PATH.

From Source

Clone the repository, navigate into the project directory, and build the project:

```
git clone git@github.com:iwe-org/iwe.git
cd iwe
cargo build --release
```

This will create executables located in the target/release directory.

Usage Guide

How to use with your text editor

Purpose

This page intends to teach you how to trigger IWE's features from inside your text editor.

Background

IWE's features are implemented as Language Server Protocol (**LSP**) capabilities. This makes IWE *editor-agnostic*; it's intended to work the same across all text editors that support the LSP standard.

What this means for you is that to interact with IWE from inside your editor, you need to use *LSP requests*. These may be accessed differently across editors, and it's up to each editor to implement them properly. If you've ever used something like "Find References" or "Go To Definition" before, then you're already familiar with LSP requests.

Primary Features

IWE provides comprehensive features for markdown-based knowledge management:

Core LSP Features

- Global Search: Search through all notes using fuzzy matching on document paths and content
- **OLINK Navigation**: Follow links between documents with Go To Definition
- **Extract/Inline Notes**: Split sections into separate files or merge them back
- Auto-Format: Normalize document structure, headers, lists, and link titles
- Rename Refactoring: Rename files while automatically updating all references
- Backlinks Discovery: Find all documents that reference the current document

- **Variable** Inlay Hints: Display parent document references and link usage counts
- * Auto-Complete: Smart completion for links as you type
- Document Symbols: Navigate document outline via table of contents
- \ Text Manipulation: Transform lists to headers and vice-versa, change list types

LSP Feature Reference

Here's a reference connecting each LSP request with IWE features:

IWE Feature	LSP Request	Description	
Extract/Inline Notes	Code Action	Split sections into files or merge them back	
AI Text Generation	Code Action	Generate, rewrite, or modify text using AI	
Text Transformation	Code Action	Convert lists to headers, change list types	
Link Navigation	Go To Definition	Follow markdown links to target documents	
Backlinks	Go To References	Find all documents referencing current document	
Document Outline	Document Symbols	View table of contents for navigation	
Global Search	Workspace Symbols	Search through all notes with fuzzy matching	
Auto-Format	Document Formatting	Normalize structure, headers, and links	
File Renaming	Rename Symbol	Rename files and update all references	
Link Completion	Completion	Auto-complete links as you type	
Visual Hints	Inlay Hints	Show parent references and link counts	

Usage Example

Editor Compatibility: Most editors have keybindings for LSP requests. Common patterns include:

- VS Code: Ctrl+Shift+P (Command Palette) \rightarrow search for LSP commands
- Neovim: <leader>ca (code actions), gd (go to definition), gr (references)
- Helix: space+a (code actions), gd (go to definition), gr (references)
- Zed: Cmd+. (code actions), F12 (go to definition), Shift+F12 (references)

Suppose that you have the following in a Markdown file:

My First Note

There's some content here.

Another section

With a list inside it:

- list item
- another item

Extracting a Section

- 1. Move your cursor to the ## Another section line
- 2. Invoke the **Code Action** command (varies by editor)
- 3. Select "Extract section" from the options

4. Your file will now look like this:

```
# My First Note
```

There's some content here.

[Another section](2sbdlvhe)

The 2sbdlvhe refers to the name of a new file IWE generated for you.

Following the Link

- 1. Move your cursor anywhere on the [Another section](2sbdlvhe) link
- 2. Use Go To Definition command
- 3. Your editor will open the new file containing:

Another section

With a list inside it:

- list item
- another item

Finding Backlinks

- 1. In the extracted file, move your cursor to the # Another section line
- 2. Use the Go To References command
- 3. You'll see a list of all files that link to this document
- 4. Select the original file to navigate back

Advanced Features

AI-Powered Actions

IWE supports configurable AI commands that can:

- Rewrite and improve text
- Generate new content based on prompts
- Expand on ideas and concepts
- Add formatting and structure

Configure AI actions in your .iwe/config.toml:

```
[models.default]
api_key_env = "OPENAI_API_KEY"
base_url = "https://api.openai.com"
name = "gpt-4o"

[actions.rewrite]
title = "Improve Text"
model = "default"
context = "Document"
prompt_template = "Improve this text: {{context}}"
```

Configuration

Text Transformations

Use **Code Actions** to transform document structure:

- Convert bullet lists to numbered lists
- Transform lists into header hierarchies

- · Convert headers back to lists
- Change outline organization

Auto-Formatting

The **Document Formatting** command will:

- Normalize header formatting and spacing
- Standardize list formatting
- Update link titles automatically
- Fix markdown syntax issues
- Ensure consistent document structure

Global Search

Use **Workspace Symbols** to:

- Search across all documents
- Find content by fuzzy matching
- Navigate to specific sections
- Explore document relationships

Results show full paths like:

```
Journal, 2025 \Rightarrow Week 3 - Coffee week \Rightarrow Jan 26, 2025 - Cappuccino My Coffee Journey \Rightarrow Week 3 - Coffee week \Rightarrow Jan 26, 2025 - Cappuccino
```

Inlining Extracted Sections

To reverse section extraction:

- 1. Move your cursor to a link like [Another section] (2sbdlvhe)
- 2. Invoke Code Action
- 3. Select "Inline section"
- 4. The content returns to the original document:

```
# My First Note
```

There's some content here.

```
## Another section
```

With a list inside it:

- list item
- another item

Note: Inlining automatically deletes the separate file after merging content back.

Working with New Files

When IWE creates new files (via extraction):

- Files are initially created in memory/buffer
- Save them using your editor's save command
- In some editors, use "Save All" to ensure all new files are written to disk
- Files use unique identifiers as filenames for reliable linking

Best Practices

1. Use Meaningful Headers: Clear section titles improve navigation and search

- 2. Link Liberally: Create connections between related concepts
- 3. Regular Formatting: Use document formatting to maintain consistency
- 4. Organize with Extraction: Break large documents into focused, linked sections
- 5. Leverage Search: Use global search to discover connections and content
- 6. Configure AI: Set up AI actions that match your writing workflow
- 7. **Use Inlay Hints**: Enable hints to understand document relationships at a glance

How to use in command line

IWE provides a powerful command-line interface for managing markdown-based knowledge graphs. The CLI enables you to initialize projects, normalize documents, explore connections, export visualizations, and create consolidated documents.

Quick Start

- 1. Initialize a project: iwe init
- 2. Normalize all documents: iwe normalize
- 3. View document paths: iwe paths
- 4. Export graph visualization: iwe export dot

Installation & Setup

Before using the CLI, ensure IWE is installed and available in your PATH. Initialize any directory as an IWE project:

```
cd your-notes-directory
iwe init
```

This creates a .iwe/ directory with configuration files.

Global Usage

```
iwe [OPTIONS] <COMMAND>
```

Global Options

- -V, --version: Display version information
- -v, --verbose <LEVEL>: Set verbosity level (default: 0)
 - ► 1: Minimal output (INFO level messages to stderr)
 - ▶ 2 or higher: Debug-level information to stderr
- -h, --help: Show help information

Commands Reference

iwe init

Initializes the current directory as an IWE project.

```
iwe init
```

What it does:

- Creates .iwe/ marker directory
- Generates default config.toml configuration
- Sets up the project structure for IWE operations

Example:

```
cd ~/my-notes
iwe init
# Creates .iwe/config.toml with default settings
```

iwe normalize

Performs comprehensive document normalization across all markdown files.

iwe normalize

Operations performed:

- Updates link titles to match target document headers
- Adjusts header levels for consistent hierarchy
- Renumbers ordered lists
- Fixes markdown formatting (newlines, indentation)
- Standardizes list formatting
- Normalizes document structure

Example:

```
# Basic normalization
iwe normalize

# With debug output (global verbose option)
iwe -v 2 normalize
```

▲ Important: Always backup your files before running normalization, especially the first time.

iwe paths

Displays all possible navigation paths in your document graph.

```
iwe paths [OPTIONS]
```

Options:

- -d, --depth <DEPTH>: Maximum path depth to explore (default: 4)
- -v, --verbose <LEVEL>: Verbosity level

Example:

```
# Show paths up to depth 4
iwe paths

# Show deeper paths
iwe paths --depth 6

# With debug output
iwe paths -v 2 --depth 3
```

iwe contents

Lists root documents (notes without parent references).

```
iwe contents
```

Purpose:Identifies entry points in your knowledge graph - documents that aren't referenced by others, potentially serving as main topics or starting points.

Example:

```
iwe contents
```

^{**}Output format:**Shows hierarchical paths through your documents, revealing connection patterns and document relationships.

iwe squash

Creates consolidated documents by combining linked content into a single file.

```
iwe squash --key <KEY> [OPTIONS]
```

Required:

• -k, --key <KEY>: Starting document key/identifier to squash from

Options:

- -d, --depth <DEPTH>: How deep to traverse links (default: 2)
- -v, --verbose <LEVEL>: Verbosity level

What it does:

- Starts from the specified document
- Traverses linked documents up to specified depth
- Combines content into a single markdown document
- Converts block references to inline sections
- · Maintains document structure and hierarchy

Examples:

```
# Squash starting from document "project-overview"
iwe squash --key project-overview

# Squash with greater depth
iwe squash --key main-topic --depth 4

# With debug output
iwe squash --key research-notes --depth 3 -v 2
```

Example PDF generated using squash command and typst

iwe export

Exports graph structure in various formats for visualization and analysis.

```
iwe export [OPTIONS] <FORMAT>
```

Available formats:

• dot: Graphviz DOT format for graph visualization

Options:

- -k, --key <KEY>: Filter to specific document and its connections (default: exports all root notes)
- -d, --depth <DEPTH>: Maximum depth to include (default: 0 = unlimited)
- --include-headers: Include section headers and create detailed subgraphs
- -v, --verbose <LEVEL>: Verbosity level

DOT Export Examples:

```
# Export entire graph
iwe export dot

# Export specific document and connections
iwe export dot --key "project-main"

# Include section headers for detailed view
iwe export dot --include-headers
```

```
# Export with depth limit and headers
iwe export dot --key "research" --depth 3 --include-headers
Using DOT output:
# Generate PNG visualization
iwe export dot > graph.dot
dot -Tpng graph.dot -o graph.png
# Generate SVG for web use
iwe export dot --include-headers > detailed.dot
dot -Tsvg detailed.dot -o detailed.svg
# Interactive visualization
iwe export dot | dot -Tsvg | firefox /dev/stdin
Workflow Examples
Daily Maintenance
# Update all document formatting and links
iwe normalize
# Check document structure
iwe paths --depth 5
Content Analysis
# Find entry points
iwe contents
# Visualize specific topic area
iwe export dot --key "machine-learning" --include-headers > ml.dot
dot -Tpng ml.dot -o ml-graph.png
Document Consolidation
# Create comprehensive document from research notes
iwe squash --key "research-index" --depth 4 > consolidated-research.md
# Generate presentation material
iwe squash --key "project-summary" --depth 2 > project-overview.md
Large Library Management
# Process with debug information
iwe normalize -v 2
# Analyze complex relationships with debug output
iwe paths --depth 8 -v 2
# Export detailed visualization
iwe export dot --include-headers --depth 5 > full-graph.dot
Configuration
Commands respect settings in .iwe/config.toml:
path = "" # Subdirectory containing markdown files
```

```
[markdown]
normalize_headers = true
normalize lists = true
```

Best Practices

- 1. **Start Small**: Test commands on a few files before processing large libraries
- 2. Backup First: Always backup before running normalize or other bulk operations
- 3. Use Debug Mode: Add -v 2 to see detailed debug information about operations being performed
- 4. Iterate Gradually: Use increasing depth values to explore graph complexity
- 5. **Visualize Regularly**: Export graphs to understand document relationships
- 6. Monitor Root Documents: Use contents to track entry points as your library grows

Troubleshooting

- No changes after normalize: Check that files are properly formatted markdown
- Export produces no output: Verify documents contain links and references
- Squash fails: Ensure the specified key exists and is accessible

Configuration

IWE projects are configured through a .iwe/config.toml file in your project root. Below are all available configuration options.

Basic Configuration

```
[markdown]
refs_extension = ""
date_format = "%b %d, %Y"

[library]
path = ""
date_format = "%Y-%m-%d"
prompt_key_prefix = "prompts/"
```

Markdown Settings

- refs_extension: File extension for markdown references (default: empty, uses .md)
- date_format: Date format for markdown content display (default: "%b %d, %Y", e.g., "Jan 15, 2024")

Library Settings

- path: Subdirectory for markdown files relative to project root (default: empty, uses root)
- date_format: Date format for file key generation (default: "%Y-%m-%d", e.g., "2024-01-15")
- prompt key prefix: Prefix for AI prompt keys (default: none)

Date Format Patterns

Date formats use chrono format specifiers:

- %Y: 4-digit year (2024)
- %y: 2-digit year (24)
- %m: Month as number (01-12)
- %b: Abbreviated month name (Jan)
- %B: Full month name (January)
- %d: Day of month (01-31)
- %A: Full weekday name (Monday)
- %a: Abbreviated weekday name (Mon)

AI Models

Define LLM models for AI-powered actions:

```
[models.default]
api_key_env = "OPENAI_API_KEY"
base_url = "https://api.openai.com"
name = "gpt-4o"

[models.fast]
api_key_env = "OPENAI_API_KEY"
base_url = "https://api.openai.com"
name = "gpt-4o-mini"
```

Each model requires:

- api_key_env: Environment variable containing API key
- base_url: API endpoint URL
- name: Model name

Optional parameters:

- max_tokens: Maximum tokens for input
- max_completion_tokens: Maximum tokens for completion
- temperature: Sampling temperature (0.0-1.0)

AI Actions

IWE supports two types of actions for editor integration:

Transform Actions

AI-powered text editing that modifies content in-place:

```
[actions.rewrite]
type = "transform"
title = "Rewrite"
model = "default"
context = "Document"
prompt_template = """
Here's a text that I'm going to ask you to edit. The text is marked with
{{context_start}}{{context_end}} tag.

The part you'll need to update is marked with {{update_start}}{{update_end}}.

{{context_start}}
{{context_start}}
{{context_end}}

Rewrite the given text to improve clarity and readability.
"""
```

Transform action parameters:

- type: Must be "transform"
- title: Display name in editor
- model: Reference to model configuration
- context: Context scope ("Document")
- prompt_template: AI prompt with template variables

Attach Actions

Link content under cursor to another file, creating daily notes or collections:

```
[actions.today]
type = "attach"
title = "Add to Today"
key_template = "{{today}}"
document_template = "# {{today}}\n\n{{content}}\n"

[actions.weekly_review]
type = "attach"
title = "Add to Weekly Review"
key_template = "weekly-{{today}}"
document_template = "# Weekly Review - {{today}}\n\n## Notes\n\n{{content}}\n\n##
Action Items\n\n- [] \n"
```

Attach action parameters:

- type: Must be "attach"
- title: Display name in editor code actions
- key_template: Template for target file key (supports {{today}} variable)
- document_template: Template for new document content (supports {{today}} and {{content}} variables)

Template Variables

Attach Actions support:

- {{today}}: Current date formatted using library.date_format (for keys) or markdown.date_format (for content)
- {{content}}: The content being attached

Transform Actions support:

- {{context}}: Document context
- {{context_start}}, {{context_end}}: Context delimiters
- {{update_start}}, {{update_end}}: Update region delimiters

Examples

Daily Note Creation

```
[actions.daily]
type = "attach"
title = "Add to Daily Note"
key_template = "daily/{{today}}"
document_template = """# Daily Note - {{today}}
## Today's Focus
{{content}}
## Tasks
- [ ]
## Notes
```

Project Collection

```
[actions.project_ideas]
type = "attach"
title = "Add to Project Ideas"
key_template = "projects/ideas"
document_template = "# Project Ideas\n\n{{content}}\n"
```

Debug Mode

For the LSP server, set the IWE_DEBUG environment variable. In debug mode, IWE LSP will generate a detailed log file named iwe.log in the directory where you started it:

```
export IWE_DEBUG=true; nvim
```

When to Use Debug Mode

Including debug logs with your issue report will help us resolve problems faster. Debug mode is useful when:

- Troubleshooting CLI command behavior
- Understanding document processing steps
- Diagnosing LSP server issues
- · Reporting bugs or unexpected behavior

Note: use -v 2 argument to see debug logs from CLI command.

Maps of Content

Imagine your personal knowledge base as a vast library. Without a catalog system, finding specific information becomes increasingly difficult as your collection grows. Maps of Content (MOCs) serve as that catalog system—they provide structure, context, and pathways through your interconnected notes.

Understanding Knowledge Structure

Every document naturally forms a hierarchy. Take this simple example:

```
# Projects
```

```
## Web Development
```

Building responsive websites

```
## Data Science
```

Analyzing customer behavior patterns

Here, "Web Development" and "Data Science" are children of "Projects," while the descriptions belong to their respective headers. This creates a tree structure that provides context.

The Power of Contextual Search

This hierarchical structure enables smarter search results. Instead of just finding isolated matches, you get contextual breadcrumbs that show exactly where information lives:

Searching for "web":

Projects > Web Development

Searching for "proj":

```
Projects > Web Development
Projects > Data Science
Projects
```

The context helps you understand not just what you found, but where it fits in your broader knowledge system.

Scaling with Maps of Content

Individual document hierarchies work well for single files, but what about organizing thousands of interconnected notes? This is where Maps of Content shine.

An MOC is simply a note that contains links to other related notes, creating navigational pathways through your knowledge:

```
# Projects MOC

## Active Projects

[[Website Redesign]]

[[Customer Analytics Dashboard]]

[[Personal Blog]]

## On Hold

[[Mobile App Prototype]]

[[E-commerce Integration]]

## Completed

[[Marketing Site]]

[[User Authentication System]]
```

Building Knowledge Hierarchies

MOCs can reference other MOCs, creating multi-level organizational systems:

```
# Personal Knowledge System
[[Work Projects]]
[[Learning Notes]]
[[Personal Interests]]
```

This creates search results with deep context:

```
Personal Knowledge System > Work Projects > Website Redesign
Personal Knowledge System > Learning Notes > JavaScript Frameworks
Personal Knowledge System > Personal Interests > Photography Techniques
```

Structure Notes: Beyond Simple Lists

While basic MOCs organize through lists, Structure Notes explicitly document relationships between ideas, creating more sophisticated knowledge architectures.

Hub Notes as Knowledge Gateways

Not every note needs direct inclusion in your main MOCs. Instead, create specialized hub notes that serve as entry points to specific domains:

Software Development MOC

```
[[Frontend Development Hub]]
[[Backend Systems Hub]]
[[Dev0ps Hub]]
[[Learning Resources Hub]]
```

Each hub note then contains detailed connections within its domain, preventing your main MOCs from becoming unwieldy.

Two Types of Links: Structure vs. Content

Understanding the distinction between structural and conceptual connections is crucial for effective knowledge organization:

Structure Links: Administrative Organization

These links organize knowledge for navigation and discovery:

- Categorizing notes by topic area
- Creating workflow sequences
- Building hierarchical indexes

Psychology MOC

```
[[Cognitive Psychology]]
[[Social Psychology]]
[[Developmental Psychology]]
```

These links don't imply that cognitive psychology directly relates to social psychology—they're organizational tools.

Content Links: Intellectual Connections

These links represent genuine conceptual relationships:

- · Ideas that build upon each other
- Evidence supporting arguments
- Examples illustrating principles

Habit Formation

The [[Habit Loop]] consists of cue, routine, and reward. This process is driven by [[Dopamine Pathways]] in the brain, which explains why [[Variable Reward Schedules]] are so effective at maintaining behavior.

Here, the links connect related concepts based on their intellectual relationships.

Practical Benefits of This Distinction

Clearer Organization: Structure links in MOCs create navigation without forcing artificial conceptual connections. The same note can appear in multiple MOCs based on different organizational needs.

Flexible Reuse: A single atomic note can serve multiple structural contexts while maintaining its distinct conceptual connections.

Better Discovery: Understanding which type of link you're following helps you know whether you're navigating organizationally or following a chain of reasoning.

Best Practices for Effective MOCs

Start Simple

Begin with broad categories and refine over time:

```
# My Knowledge System
[[Work]]
[[Learning]]
[[Personal]]
```

Create Clear Entry Points

Ensure important Structure Notes are easily discoverable through main MOCs. Your most valuable knowledge should never be more than 2-3 clicks away.

Maintain Regularly

As you create new notes, update relevant MOCs and Structure Notes. Set aside time weekly to review and refine your organizational structure.

Use Descriptive Titles

Instead of generic names like "Misc Notes," use specific, searchable titles that clearly indicate content and purpose.

Balance Breadth and Depth

Create enough structure to aid navigation without over-organizing. Some chaos in knowledge systems can lead to serendipitous discoveries.

Building Your MOC System

Maps of Content transform scattered notes into navigable knowledge landscapes. They provide the structural backbone that makes large personal knowledge bases not just manageable, but genuinely useful for thinking and creating.

Start with a few broad MOCs covering your main areas of interest. As your system grows, develop specialized Structure Notes to handle complex relationships between ideas. Remember that your MOC system should evolve with your thinking—it's a living organizational structure, not a rigid filing system.

The goal isn't perfect organization, but rather creating pathways that help you rediscover your own insights and see connections you might otherwise miss.

Learn More

- Structure Notes in Zettelkasten Comprehensive guide to advanced note structures
- MOCs Overview by Linking Your Thinking Detailed exploration of Maps of Content methodology

Features

Notes search

Notes search is key feature in IWE. IWE allows you to organize documents hierarchy just by adding **block-references**. Then you can search for the documents taking into account the hierarchy.

Search is can be used via LSP Workspace Symbols command.

For every note, IWE will generate full paths. And allow you to do a fuzzy matching to filter the search results. So you can find both entries just by typing cappu.

```
Journal, 2025 ⇒ Week 3 - Coffee week ⇒ Jan 26, 2025 - Cappuccino
```

```
My Coffee Journey ⇒ Week 3 - Coffee week ⇒ Jan 26, 2025 - Cappuccino
```

Since Week 3 is included in two notes it shown in both contexts.

Note that you don't have to deal with the file names at all, as everything is based on the headers from your notes!

Extract Actions

Extract actions enable the creation of new documents from markdown sections (headers). IWE provides two types of extract actions:

- 1. **Extract** Extracts a single section into a new file
- 2. Extract All Extracts all direct subsections of a section into separate files

Both operations:

- Create new files containing the selected content
- Add Block Reference links to the newly created files
- Automatically adjust header levels to maintain proper document structure
- Support relative path preservation

The reverse operation, known as **inline**, allows you to:

- 1. Embed the content back into the document via Block-reference
- 2. Remove the link and the extracted file

Extract Single Section

Basic Configuration

The extract action is configured in .iwe/config.toml under the [actions] section:

```
[actions]
extract = { type = "extract", title = "Extract section", key_template = "{{id}}}",
link type = "markdown" }
```

Configuration Options

- **type**: Must be "extract" for single section extraction
- title: Display name shown in editor's code actions menu
- key_template: Template for generating the new file's key/name (see Template Variables below)
- link_type: Optional link format "markdown" for [text](key) or "wiki" for [[key]]

Example: Basic Section Extraction

Source document (document.md):

```
## Important Section
```

This content will be extracted.

```
### Subsection
```

```
More content here.
After extraction (document.md):
# Main Document
[Important Section](extracted-123)
Extracted file (extracted-123.md):
# Important Section
This content will be extracted.
## Subsection
More content here.
Extract All Subsections
Configuration
[actions]
extract_all = { type = "extract_all", title = "Extract all subsections", key_template
= "{{title}}", link_type = "markdown" }
Configuration Options
• type: Must be "extract_all" for extracting all subsections
• title: Display name shown in editor's code actions menu
• key_template: Template for generating new file keys/names
• link_type: Optional link format - "markdown" for [text](key) or "wiki" for [[key]]
Example: Extract All Subsections
Source document (guide.md):
# User Guide
Introduction content here.
## Installation
How to install the software.
## Configuration
How to configure settings.
## Usage
How to use the application.
After extract all (guide.md):
# User Guide
Introduction content here.
[Installation](Installation)
```

```
[Configuration] (Configuration)
[Usage] (Usage)
Extracted files:
Installation.md:
# Installation
How to install the software.
Configuration.md:
# Configuration
How to configure settings.
```

Usage.md:
Usage

How to use the application.

Template Variables

The key_template supports several template variables for flexible file naming:

Basic Variables

- {{id}}: Random unique identifier (e.g., 123, 456)
- {{today}}: Current date formatted using date_format from [library] section (default: %Y-%m-%d)
- **{{title}}**: The section title being extracted (automatically sanitized for filenames)
- **{{slug}}**: URL-friendly version of the title (lowercase, alphanumeric characters only, non-alphanumeric replaced with dashes, no consecutive dashes)

Parent Section Variables

- **{{parent.title}}**: Title of the parent section containing the extracted section
- **{{parent.slug}}**: URL-friendly version of the parent section title (lowercase, alphanumeric characters only, non-alphanumeric replaced with dashes, no consecutive dashes)
- **{{parent.key}}**: Key of the parent document

Source Document Variables

- **{{source.key}}**: Full key of the source document
- **{{source.file}}**: Filename portion of the source document key
- **{{source.title}}**: Title (first header) of the source document
- **{{source.slug}}**: URL-friendly version of the source document title (lowercase, alphanumeric characters only, non-alphanumeric replaced with dashes, no consecutive dashes)
- **{{source.path}}**: Directory path of the source document

Relative Path Behavior

IWE preserves directory structure when extracting sections. The key generation follows these rules:

- 1. Generated keys are relative to the source document's directory
- 2. Key::combine(&key.parent(), &relative_key) creates the final path
- 3. The parent directory is automatically preserved

```
Example: Relative Path Extraction
```

Source document (docs/tutorial/basics.md):

```
# Basic Tutorial
```

```
## Getting Started
```

Content to extract.

Configuration:

```
extract = { type = "extract", title = "Extract", key_template = "extracted-
{{title}}" }
```

Result:

- Source: docs/tutorial/basics.md
- Extracted file: docs/tutorial/extracted-Getting Started.md
- Link: [Getting Started] (extracted-Getting Started)

The extracted file is created in the same directory (docs/tutorial/) as the source document.

Advanced Configuration Examples

1. Simple Numeric Keys

```
extract = { type = "extract", title = "Extract", key_template = "{{id}}}" }
```

Creates files like: 123.md, 456.md

2. Date-based Extraction

```
extract = { type = "extract", title = "Extract to today", key_template =
"{{today}}" }
```

Creates files like: 2024-01-15.md

3. Title-based Extraction

```
extract = { type = "extract", title = "Extract section", key_template = "{{title}}}" }
```

Creates files like: Getting Started.md, Configuration.md

4. Slug-based Extraction (URL-friendly)

```
extract = { type = "extract", title = "Extract as slug", key_template = "{{slug}}}" }
```

Creates files like: getting-started.md, configuration.mdFrom titles like "Getting Started", "User's Guide/Setup", "API*Reference" \rightarrow getting-started.md, users-guide-setup.md, api-reference.md

5. Hierarchical Extraction

```
extract = { type = "extract", title = "Extract with context", key_template =
"{{parent.title}}-{{title}}" }
```

From a document with structure:

User Guide

Installation

Creates: User Guide-Installation.md

6. Hierarchical Extraction (URL-friendly)

```
extract = { type = "extract", title = "Extract with slug context", key_template =
"{{parent.slug}}-{{slug}}" }
```

From a document with structure:

```
# User Guide & Setup
## Installation/Configuration
```

Creates: user-guide-setup-installation-configuration.md

7. Source-aware Extraction

```
extract = { type = "extract", title = "Extract from source", key_template =
"{{source.file}}-{{title}}" }
```

From user-quide.md:

Installation

Creates: user-guide-Installation.md

8. Source-aware Extraction (URL-friendly)

```
extract = { type = "extract", title = "Extract with source slug", key_template =
"{{source.slug}}-{{slug}}" }
```

From User Guide & Manual.md:

```
# User Guide & Manual
## Installation/Setup
```

Creates: user-guide-manual-installation-setup.md

9. Path-based Organization

```
extract = { type = "extract", title = "Extract to subfolder", key_template =
"extracted/{{title}}}" }
```

From docs/guide.md, creates: docs/extracted/Installation.md

10. Wiki-style Links

```
extract = { type = "extract", title = "Extract (wiki)", key_template = "{{id}}}",
link_type = "wiki" }
```

Creates links like: [[123]] instead of [Section Title](123)

11. Complex Template Example

```
extract = { type = "extract", title = "Extract with full context", key_template =
"{{source.path}}/{{today}}-{{parent.title}}-{{title}}" }
```

From docs/tutorials/advanced.md on 2024-01-15:

```
# Advanced Tutorial
## Complex Features
```

Creates: docs/tutorials/2024-01-15-Advanced Tutorial-Complex Features.md

Key Collision Handling

When the generated key already exists, IWE automatically appends numeric suffixes:

- 1. First attempt: extracted-section.md
- 2. If exists: extracted-section-1.md
- 3. If exists: extracted-section-2.md
- 4. And so on...

Example: Handling Collisions

Multiple sections with same title:

```
## Section
Content 1
## Section
Content 2
## Section
Content 3
```

With key_template = "{{title}}", extract all creates:

- Section.md (first section)
- Section-1.md (second section)
- Section-2.md (third section)

Date Formatting

Document

The {{today}} variable uses the date_format setting from the [library] section:

```
[library]
date_format = "%Y-%m-%d" # Results in: 2024-01-15

[actions]
extract = { type = "extract", title = "Daily extract", key_template = "{{today}}-{{title}}" }
```

Common date formats:

```
• %Y-%m-%d: 2024-01-15
```

- %Y%m%d: 20240115
- %b %d, %Y: Jan 15, 2024
- %A, %B %d, %Y: Monday, January 15, 2024

Filename Sanitization

Special characters in titles are automatically sanitized using the sanitize_filename crate:

- Section/With*Special:Chars \rightarrow SectionWithSpecialChars
- "Quoted Section" \rightarrow Quoted Section
- Section | With | Pipes \rightarrow Section With Pipes

Inline Notes

The inline action is a powerful feature for embedding content from one document directly into another. It replaces a link to a document with the actual content of that document. This is useful for consolidating notes, embedding sources, or restructuring your knowledge base.

There are two primary ways to inline content, configured via the inline_type property:

- 1. **section**: Inlines the entire content of the linked document into the current document's section that contains the link.
- 2. **quote**: Replaces the link with the content of the linked document, formatted as a markdown blockquote.

Configuration

You can define custom inline actions in your config.toml file within the .iwe directory.

Example Configuration:

[actions]

Here is an example of how to configure two different inline actions: one for inlining as a section and another for inlining as a quote.

```
# Inlines the content of the linked document and deletes the original file.
inline_section = { type = "inline", title = "Inline Section", inline_type =
"section", keep_target = false }
# Inlines the content as a blockquote and keeps the original file.
```

inline_quote = { type = "inline", title = "Inline as Quote", inline_type = "quote",

Configuration Keys:

keep_target = true }

- type: Must be set to "inline".
- title: The text that will appear in the code action menu in your editor (e.g., "Inline Section").
- inline_type: Determines how the content is embedded.
 - ▶ "section": Embeds the full content.
 - "quote": Wraps the content in a blockquote.
- keep_target (optional, defaults to false):
 - If false, the original source file of the link will be deleted after its content is inlined. The action will also clean up any other references to the deleted file across your workspace.
 - If true, the original source file is left untouched.

Linking and note templates

The "attach" code action allows you to link content under your cursor to another document. This feature is perfect for creating daily notes, collecting ideas in an inbox, or organizing thoughts into topic-specific documents.

Note: Enable Inlay hints to see the action results immediately. (the list of backlinks will be updated automatically)

How It Works

When you place your cursor on a block reference and trigger a code action, IWE can:

- 1. Create or open a target file based on your configuration
- 2. **Append** block reference under cursor to the target file

The target file is determined by templates you configure, allowing for dynamic file creation based on dates or static collection files.

Common Use Cases

Daily Note Collection

Automatically link interesting thoughts, tasks, or notes to today's daily note:

```
[actions.daily]
type = "attach"
title = "Add to Daily Note"
key_template = "daily/{{today}}"
document_template = "# Daily Note - {{today}}\n\n{{content}}\n\n"
```

Workflow:

1. While reading or writing, place cursor on any content

- 2. Trigger code action and select "Add to Daily Note"
- 3. Content gets appended to daily/2024-01-15.md (or created if doesn't exist)
- 4. Continue your work knowing the important bits are captured

Inbox System

Create an inbox for collecting random thoughts and ideas:

```
[actions.inbox]
type = "attach"
title = "Send to Inbox"
key_template = "inbox"
document_template = "# Inbox\n\n{{content}}\n\n"
```

Workflow:

- 1. Come across something interesting while working
- 2. Place cursor on the content and select "Send to Inbox"
- 3. All collected items accumulate in a single inbox.md file
- 4. Review and organize your inbox regularly

Topic Collections

Organize content by themes or projects:

```
[actions.research]
type = "attach"
title = "Add to Research Notes"
key_template = "research/general"
document_template = "# Research Notes\n\n{{content}}\n\n"

[actions.meeting_notes]
type = "attach"
title = "Add to Meeting Notes"
key_template = "meetings/{{today}}"
document_template = "# Meeting Notes - {{today}}\n\n{{content}}\n\n"
```

File Creation Behavior

- New files: If the target file doesn't exist, it's created with the document_template content
- Existing files: Content is appended to the end of existing files
- **Duplicate prevention**: If the exact same block-reference already exists in the target file, the code action will not be suggested

Template Variables

Attach actions support two template variables:

- {{today}}: Current date formatted using your configured date format
 - ▶ In key_template: Uses library.date_format (default: "%Y-%m-%d")
 - ▶ In document_template: Uses markdown.date_format (default: "%b %d, %Y")
- {{content}}: The actual content being attached

Editor Integration

The attach code action appears in your editor's code action menu (usually triggered by Ctrl+. or Cmd+.) when:

- 1. Your cursor is positioned on a block reference
- 2. You have attach actions configured in your .iwe/config.toml

Best Practices

1. Start Simple

Begin with a basic daily note or inbox system:

```
[actions.capture]
type = "attach"
title = "Quick Capture"
key_template = "capture"
document_template = "# Capture\n\n{{content}}\n"
```

2. Use Descriptive Titles

Make it clear what each action does:

```
title = "Add to Today's Notes"  # Good
title = "Attach"  # Less clear
```

3. Consider File Organization

Use path separators in key templates to organize files:

```
key_template = "daily/{{today}}"  # Creates files in daily/ folder
key_template = "projects/{{today}}"  # Creates files in projects/ folder
```

Integration with PKM Workflows

The attach action works well with common Personal Knowledge Management approaches:

- GTD (Getting Things Done): Use inbox actions for quick capture
- Zettelkasten: Create topic-specific collections and daily notes
- PARA Method: Organize attachments into Projects, Areas, Resources, Archives folders
- Daily Notes: Build a consistent journaling practice with date-based collection

Delete Action

The delete action allows you to cleanly remove a referenced section and automatically update all files that reference it.

How It Works

When you place your cursor on a block reference (like [Important Topic](file)) and trigger the delete action, IWE will:

- 1. **Delete the target file** The referenced section/file is completely removed
- 2. **Clean up block references** All block references to the deleted section are removed from other files
- 3. **Convert inline links** Inline links to the deleted section are converted to plain text, preserving readability

Usage

- 1. Position your cursor on any block reference in your markdown file
- 2. Open the code actions menu (typically Ctrl+. or Cmd+.)
- 3. Select "Delete" from the refactor actions

Example

Before deletion:

```
# My Notes
```

Some text with an inline link to [Important Topic](file).

[Important Topic](file)

After deleting the reference on line with [Important Topic](5):

My Notes

Some text with an inline link to Important Topic.

The referenced file Important Topic is completely deleted, the block reference is removed, and the inline link becomes plain text.

When Delete Action Is Available

- The delete action only appears when your cursor is on a block reference
- It will not appear on regular text, headers, or other content types
- The action ensures safe deletion by updating all referencing files automatically

Navigation

IWE supports multiple ways to navigate your documents, including:

- Links Navigation: Implemented as Go To Definition LSP command. Table of Contents: Provided as Document Symbols to the editor.
- **Backlinks List**: A backlinks list compiles references or citations linking back to the current document.

Search

Text structure normalization / formatting

LSP offers **auto-formatting**, which typically kicks in when you save your work. This feature helps tidy things up. Here's what gets cleaned up:

- 1. Updating link titles to the header of the linked document.
- 2. Adjusting header levels to ensure tree structure.
- 3. Updating the numbering of the ordered lists.
- 4. Fixing newlines, indentations in lists, and much more.

Inlay hints

Note header inlay hint shows parent document title and links counter.

Block reference hint inlay hint includes list of direct parent notes adding essential context of the note link.

Auto-complete

IWE can suggest links as you type using the standard LSP code completion feature.

Text manipulation

IWE offers a range of actions to help you perform context-aware transformations on your notes. The actions can be called with the "code actions" LSP menu of your editor. Some of the actions available are:

- Transforming lists to headers/sections and vice-versa.
- Changing list type (bullet/ordered).
- Sorting list items.

Header levels normalization

IWE reads and understands nested structures based on headers. It identifies sub-header relationships. Markdown allows header structures where the nesting isn't clear, like:

First Header

Second Header

IWE automatically fixes the header levels to ensure they're nested correctly. So the example above corrects to:

First Header

Second Header

Removing unnecessary levels

IWE can normalize the headers structure by dropping unnecessary header levels, for example:

First header

Second header

Will be normalized by dropping unnecessary levels and will look like:

First header

Second header

Files renaming

With IWE, you can rename the note file and automatically update all the references throughout your entire library using the rename LSP refactoring feature.

Graph Visualization

IWE provides powerful graph visualization capabilities through DOT format export, allowing you to create visual representations of your knowledge graph structure. This helps you understand the relationships between documents, sections, and references in your markdown collection.

Export Command

The iwe export dot command generates graph data in DOT format, which can be processed by Graphviz and other visualization tools.

Basic Usage

```
# Export all root documents
iwe export dot

# Export specific document by key
iwe export dot --key project-notes
# Export with depth limit
iwe export dot --depth 3
```

Advanced Visualization with Headers

Use the --include-headers flag to create detailed visualizations that show document structure with sections grouped in colored subgraphs:

```
# Include sections and subgraphs
iwe export dot --include-headers
```

```
# Detailed view of specific document
iwe export dot --key documentation --include-headers
# Combined with depth limit
iwe export dot --key meetings --depth 2 --include-headers
```

Visualization Modes

Basic Mode (Default)

Shows document-to-document relationships with clean node styling:

```
digraph G {
  rankdir=LR
  fontname=Verdana

1[label="Project Notes",fillcolor="#ffeaea",fontsize=16,shape=note,style=filled]
  2[label="Meeting Notes",fillcolor="#f6e5ee",fontsize=16,shape=note,style=filled]
  1 -> 2 [color="#38546c66",arrowhead=normal,penwidth=1.2]
}
```

Detailed Mode (-include-headers)

Shows document structure with sections grouped in colored subgraphs:

```
digraph G {
  rankdir=LR
  1[label="Project Notes", shape=note, style=filled]
  2[label="Introduction", shape=plain]
  3[label="Requirements", shape=plain]
  subgraph cluster_0 {
    labeljust="l"
    style=filled
    color="#fff9de"
    fillcolor="#fff9de"
    2
    3
  }
 2 -> 1 [arrowhead="empty",style="dashed"]
  3 -> 1 [arrowhead="empty",style="dashed"]
}
```

Key Features

- Color Coding: Each document key gets a unique, consistent color scheme
- Shape Differentiation: Documents use note shape, sections use plain shape
- Subgraph Clustering: Sections are grouped in colored clusters with document keys
- Edge Styles: Different styles for document vs section relationships
- Automatic Layout: Left-to-right layout optimized for readability

Integration with Graphviz

Generate PNG Images

```
# Basic visualization
iwe export dot | dot -Tpng -o knowledge-graph.png
```

```
# Detailed with sections
iwe export dot --include-headers | dot -Tpng -o detailed-graph.png
# Focus on specific topic
iwe export dot --key project --include-headers | dot -Tpng -o project-structure.png
Generate SVG for Web
# Scalable vector graphics
iwe export dot | dot -Tsvg -o interactive-graph.svg
# With better layout for complex graphs
iwe export dot --include-headers | neato -Tsvg -o network-view.svg
Different Layout Engines
# Hierarchical layout (default)
iwe export dot | dot -Tpng -o hierarchical.png
# Force-directed layout
iwe export dot | neato -Tpng -o network.png
# Circular layout
iwe export dot | circo -Tpng -o circular.png
# Spring-based layout
iwe export dot | fdp -Tpng -o spring.png
Filtering and Focusing
By Document Key
# Show only documents related to 'meetings'
iwe export dot --key meetings --include-headers
# Multiple levels of related documents
iwe export dot --key architecture --depth 2
By Content Depth
# Show only immediate relationships
iwe export dot --depth 1
# Show deeper connections
iwe export dot --depth 3 --include-headers
Workflow Examples
Daily Documentation Review
#!/bin/bash
# Generate today's knowledge graph
iwe export dot --include-headers > today.dot
dot -Tpng today.dot -o daily-review.png
open daily-review.png # macOS
Project Structure Analysis
#!/bin/bash
# Analyze specific project structure
iwe export dot --key $PROJECT_NAME --include-headers | \
  dot -Tsvg -o "project-${PROJECT_NAME}.svg"
```

Knowledge Base Overview

```
#!/bin/bash
# Create multiple views of your knowledge base
iwe export dot > overview.dot
iwe export dot --include-headers > detailed.dot
# Generate both views
dot -Tpng overview.dot -o overview.png
dot -Tpng detailed.dot -o detailed.png
```

Customization Tips

Layout Optimization

For large graphs, experiment with different Graphviz engines:

- dot: Best for hierarchical structures
- neato: Good for network-like relationships
- fdp: Spring model, useful for clustered data
- circo: Circular layout for cyclic structures

Output Formats

Graphviz supports many output formats:

- PNG/JPG: For presentations and documents
- **SVG**: For interactive web displays
- **PDF**: For high-quality prints
- DOT: For further processing or debugging

Performance Considerations

- Use --depth limits for large knowledge bases
- Filter by --key to focus on specific areas
- Use --include-headers for detailed structure visualization when needed

Troubleshooting

Large Graphs

```
# Reduce complexity with depth limits
iwe export dot --depth 2 | dot -Tpng -o simplified.png
# Use different layout engine
iwe export dot | fdp -Tpng -o alternative-layout.png
```

Missing Graphviz

Install Graphviz on your system:

```
# macOS
brew install graphviz

# Ubuntu/Debian
sudo apt install graphviz

# Windows
winget install graphviz
```

Complex Layouts

For complex graphs, try different approaches:

```
# Increase node separation
iwe export dot | dot -Tpng -Gnodesep=1.0 -o spaced.png
# Adjust DPI for clarity
iwe export dot | dot -Tpng -Gdpi=200 -o high-res.png
```

The visualization feature makes IWE's knowledge management capabilities tangible, helping you understand and navigate your documentation structure at a glance.

Sub-directories

IWE supports organizing your markdown files in subdirectories while maintaining full functionality across all features. This allows you to structure your knowledge base hierarchically without losing the ability to link, search, and process files across directory boundaries.

How It Works

Recursive Directory Scanning

IWE recursively scans the configured library path and all its subdirectories:

- Includes: All .md files in any subdirectory level
- Excludes: Hidden files and directories (starting with .)
- File Keys: Include the relative path from library root

File Path Resolution

Files in subdirectories get keys that include their relative path:

Cross-Directory Linking

Links use relative paths based on each file's location in the directory structure:

```
<!-- In index.md (root level) -->
See the [guide](docs/guide.md) for details.

<!-- In docs/guide.md -->
Back to [index](../index.md) or see [API reference](api/reference.md).

<!-- In docs/api/reference.md -->
Check out the [basic example](../examples/basic.md) or [guide](../guide.md).
```

Path Resolution Rules:

- From root to subdirectory: subdirectory/file.md
- From subdirectory to root: ../file.md
- Between subdirectories at same level: ../other-directory/file.md
- Within same directory: file.md

Custom AI commands

IWE includes **AI** capabilities that can be accessed right from your text editor. You can effortlessly **rewrite** text, **expand** on ideas, **highlight** important words, or even add some **emojis**. Want to customize your AI experience? You can easily add your own AI commands by updating the config file with your custom prompts.

Looking to spark creativity in your writing? You can designate certain notes as "prompts" to inspire and develop fresh content. Simply apply these prompts to your other notes (using LSP completions menu) to help generate new ideas and insights.

Check Configuration section for detailed instructions of how to enable AI commands.

Editor specifics

Helix

Installation & Setup

First, the iwes binary needs to be available on your system \$PATH. Please see the installation instructions and pick your preferred method of installation. I recommend the AUR for Arch users.

Next, you'll need to add iwe as an LSP and enable it for files.

Setup Snippet

```
# `$HOME/.config/helix/languages.toml`
[language-server.iwe]
command = "iwes"

[[language]]
name = "markdown"
language-servers = ["iwe"]
# You can add other LSPs here, too:
# language-servers = ["iwe", "marksman"]

# NOTE: You may consider disabling
# autoformat if you're having issues
# with tables!
auto-format = true
```

Setup IWE Only For Your Notes

You probably don't want iwe enabled for **every Markdown file you ever open**. For example, you may not want its features when you're working on README files for different projects. In that case, I recommend Helix's project-specific configuration feature. In you root of your notes directory, you can create a folder called .helix, add a file called languages.toml and put the setup snippet in there.

Usage

Please refer to the cheat sheet for a quick reference.

TODO: add specific examples and keybindings in HelixTODO: document Helix-specific quirks (e.g. need to manually delete buffer after inlining a section)

VS Code

Installation & Setup

Install the IWE Extension

The IWE extension is available on the Visual Studio Code Marketplace:

Option 1: Via VS Code Marketplace

- 1. Open VS Code
- 2. Go to Extensions view (Ctrl+Shift+X / Cmd+Shift+X)
- 3. Search for "IWE"
- 4. Click "Install" on the IWE extension

Option 2: Via Command Line

```
code --install-extension IWE.iwe
```

Option 3: Direct LinkVisit the IWE extension on VS Code Marketplace

Prerequisites

The IWE extension requires the iwes LSP server binary to be installed on your system:

1. Install via Cargo (recommended):

```
cargo install iwe
```

2. Download from GitHub Releases:

- Visit IWE releases
- Download the appropriate binary for your system
- Ensure iwes is in your system PATH

3. Build from Source:

```
git clone https://github.com/iwe-org/iwe.git
cd iwe
cargo build --release --bin iwes
# Copy target/release/iwes to your PATH
```

Verify Installation

- 1. Open VS Code in a directory with markdown files
- 2. Open a .md file
- 3. Check the bottom status bar you should see "IWE" indicating the language server is active
- 4. Try using IWE features (see shortcuts below)

VS Code Shortcuts for IWE Actions

Core Actions

IWE Feature	VS Code Shortcut	Alternative Access
Code Actions (Extract/Inline/ AI/Transform)	Ctrl+. / Cmd+.	Right-click → "Quick Fix"
Go to Definition (Follow Links)	F12	Right-click → "Go to Definition"
Find All References (Backlinks)	Shift+F12	Right-click → "Go to References"

IWE Feature	VS Code Shortcut	Alternative Access
Document Symbols (Table of	Ctrl+Shift+O / Cmd+Shift+O	Command Palette \rightarrow "Go to
Contents)		Symbol"
Workspace Search (Global	Ctrl+T / Cmd+T	Command Palette → "Go to
Search)		Symbol in Workspace"
Format Document (Auto-	Shift+Alt+F / Shift+Option+F	Right-click → "Format
Format)		Document"
Rename Symbol (Rename File)	F2	Right-click → "Rename
		Symbol"

Additional VS Code Features

Feature	Shortcut	Description	
Command Palette	Ctrl+Shift+P / Cmd+Shift+P	Access all IWE commands	
Auto-Complete	Ctrl+Space / Cmd+Space	Trigger link completion while typing	
Peek Definition Alt+F12 / Option+F12		Preview linked document without	
		opening	
Peek References	Shift+Alt+F12 / Shift+Option+F12	Preview backlinks without opening	

Command Palette Access

All IWE features are also available via the Command Palette (Ctrl+Shift+P / Cmd+Shift+P):

- Type "IWE" to see all available commands
- Type "Go to" for navigation commands
- Type "Format" for formatting commands
- Type "Rename" for refactoring commands

Usage Examples

Extracting a Section

- 1. Place cursor on a header line (e.g., ## Section Title)
- 2. Press Ctrl+. / Cmd+. to open Quick Actions
- 3. Select "Extract section"
- 4. VS Code will create a new file and replace the section with a link

Following Links

- 1. Click on any markdown link or place cursor within brackets
- 2. Press F12 or Ctrl+Click / Cmd+Click
- 3. VS Code will navigate to the target document

Finding Backlinks

- 1. Place cursor on a header or anywhere in a document
- 2. Press Shift+F12
- 3. VS Code will show all documents that link to the current location
- 4. Click any result to navigate

AI-Powered Actions

- 1. Select text you want to modify
- 2. Press Ctrl+. / Cmd+.
- 3. Choose from available AI actions (if configured)

4. The selected text will be processed and replaced

Global Search

- 1. Press Ctrl+T / Cmd+T
- 2. Type search terms
- 3. VS Code will show matching documents and sections
- 4. Use arrow keys to navigate results, Enter to open

Configuration

Workspace Settings

Create or edit .vscode/settings.json in your workspace:

```
{
  "iwe.enable": true,
  "iwe.trace.server": "off",
  "files.associations": {
     "*.md": "markdown"
  },
   "markdown.validate.enabled": true
}
```

User Settings

For global IWE configuration, edit your VS Code user settings:

- 1. Open Settings (Ctrl+, / Cmd+,)
- 2. Search for "IWE"
- 3. Configure available options

Features in VS Code

Auto-Complete

- Link Completion: Type [and get suggestions for existing documents
- Smart Suggestions: Context-aware completions based on document structure
- Snippet Support: Quick insertion of common markdown patterns

Visual Enhancements

- Inlay Hints: See parent document references and link counts
- Syntax Highlighting: Enhanced markdown highlighting with IWE-specific elements
- Error Detection: Real-time validation of links and structure

File Management

- Auto-Save: New files created by extraction are automatically saved
- File Watching: Changes are tracked and processed in real-time
- Project Integration: Works with VS Code's built-in file explorer

Troubleshooting

Common Issues

- 1. LSP Server Not Starting
 - Check that iwes is installed and in PATH
 - · Restart VS Code
 - Check Output panel → "IWE Language Server" for errors
- 2. Features Not Working

- Ensure you're in a directory with .iwe/config.toml
- Verify the file is saved as .md
- Check VS Code status bar for IWE indicator

3. Performance Issues

- Large workspaces may be slow; consider using library path configuration
- Disable unnecessary VS Code extensions
- Check system resources

Debug Mode

Enable debug logging:

- 1. Set environment variable: IWE_DEBUG=true
- 2. Restart VS Code
- 3. Check the IWE log file in your workspace directory
- 4. Include logs when reporting issues

Getting Help

- GitHub Issues: Report bugs or request features
- Discussions: Community support and questions
- Documentation: Full documentation wiki

Best Practices for VS Code

- 1. Use Workspace Folders: Open your entire knowledge base as a workspace folder
- 2. Configure File Associations: Ensure all markdown files are properly associated
- 3. Enable Auto-Save: Prevent data loss with VS Code's auto-save feature
- 4. Use Split Views: Work with multiple documents simultaneously
- 5. Organize with Explorer: Use VS Code's file explorer alongside IWE's navigation
- 6. Keyboard Shortcuts: Learn the shortcuts for faster workflow
- 7. Extensions Integration: IWE works well with other markdown extensions

Neovim

Installation & Setup

Install the IWE Plugin

The IWE Neovim plugin is available at: iwe.nvim

Option 1: Using lazy.nvim (recommended)

```
{
  "iwe-org/iwe.nvim",
  dependencies = {
     "nvim-lua/plenary.nvim", "nvim-telescope/telescope.nvim",
  },
  config = function()
    require("iwe").setup()
  end,
}
```

Option 2: Using packer.nvim

```
use {
  "iwe-org/iwe.nvim",
  requires = {
    "nvim-lua/plenary.nvim",
```

```
"nvim-telescope/telescope.nvim",
},
config = function()
  require("iwe").setup()
end,
}
Option 3: Using vim-plug
Plug 'nvim-lua/plenary.nvim'
Plug 'nvim-telescope/telescope.nvim'
Plug 'iwe-org/iwe.nvim'
```

" Add to your init.vim after plug#end()

Option 4: Manual Installation

lua require("iwe").setup()

git clone https://github.com/iwe-org/iwe.nvim.git ~/.local/share/nvim/site/pack/
plugins/start/iwe.nvim

Prerequisites

The IWE plugin requires the iwes LSP server binary to be installed on your system:

1. Install via Cargo (recommended):

```
cargo install iwe
```

2. Download from GitHub Releases:

- Visit IWE releases
- Download the appropriate binary for your system
- Ensure iwes is in your system PATH

3. Build from Source:

```
git clone https://github.com/iwe-org/iwe.git
cd iwe
cargo build --release --bin iwes
# Copy target/release/iwes to your PATH
```

Verify Installation

- 1. Open Neovim in a directory with markdown files
- 2. Open a .md file
- 3. Run: checkhealth iwe to verify the plugin is working
- 4. Check: LspInfo to see if the IWE LSP server is attached

Neovim Shortcuts for IWE Actions

Default Keybindings

The plugin provides these default keybindings (can be customized):

IWE Feature Keybindings

IWE Feature	Neovim Shortcut	Mode	Description
Code Actions	<leader>ca</leader>	Normal	Extract/Inline/AI/Transform code actions
Go to Definition	gd	Normal	Go to definition of symbol under cursor

IWE Feature	Neovim Shortcut	Mode	Description
Find References	gr	Normal	Find backlinks to current document
Document Symbols	<leader>ds</leader>	Normal	Navigate document outline
Workspace Search	<leader>ws</leader>	Normal	Global search with Telescope
Format Document	<leader>f</leader>	Normal/Visual	Auto-format document
Rename Symbol	<leader>rn</leader>	Normal	Rename symbol (including file & references)

LSP Keybindings

Feature	Shortcut	Description
Hover Info	K	Show information about current element
Signature Help	<c-k></c-k>	Show function signature (Insert mode)
Code Action	<leader>ca</leader>	Show available code actions
Diagnostic Next]d	Jump to next diagnostic
Diagnostic Previous	[d	Jump to previous diagnostic

Telescope Integration

Command	Shortcut	Description
:Telescope iwe search	<leader>ws</leader>	Search through all notes
:Telescope iwe backlinks	<leader>wb</leader>	Find backlinks to current document
:Telescope iwe links	<leader>wl</leader>	Browse all links in current document

Configuration

Basic Setup

```
require("iwe").setup({
  -- LSP server configuration
 lsp = {
   -- Path to iwes binary (auto-detected if in PATH)
   cmd = { "iwes" },
    -- LSP server settings
   settings = {
     iwe = {
       debug = false,
     },
   },
 },
  -- Keybindings (set to false to disable default bindings)
  keybindings = {
   enable = true,
   -- Custom keybindings
   code_action = "<leader>ca",
   goto_definition = "gd",
    find_references = "gr",
   document_symbols = "<leader>ds",
   workspace_search = "<leader>ws",
```

```
format document = "<leader>f",
    rename_symbol = "<leader>rn",
  },
  -- Telescope integration
  telescope = {
    enable = true,
    -- Telescope-specific settings
    search = {
      layout_strategy = "horizontal",
      layout_config = {
        preview_width = 0.6,
     },
   },
 },
})
Advanced Configuration
require("iwe").setup({
  -- LSP configuration
 lsp = {
    cmd = { "iwes" },
    filetypes = { "markdown" },
    root dir = function(fname)
      return require("lspconfig.util").root_pattern(".iwe")(fname)
        or require("lspconfig.util").find_git_ancestor(fname)
        or vim.loop.os_homedir()
    end,
    -- Custom capabilities
    capabilities = require("cmp_nvim_lsp").default_capabilities(),
    -- LSP server settings
    settings = {
      iwe = {
        debug = vim.env.IWE DEBUG == "true",
        trace = "off", -- or "messages", "verbose"
     },
    },
    -- Custom handlers
    handlers = {
      ["textDocument/hover"] = vim.lsp.with(vim.lsp.handlers.hover, {
        border = "rounded",
      }),
    },
  },
  -- Disable default keybindings and set custom ones
  keybindings = {
   enable = false, -- Disable defaults
  },
  -- Telescope customization
  telescope = {
```

```
enable = true,
    extensions = {
      iwe = {
        search = {
          prompt_title = "IWE Search",
          results_title = "Documents",
        },
        backlinks = {
          prompt_title = "Backlinks",
          results_title = "References",
        },
      },
    },
  },
  -- Health check configuration
  health = {
    check_iwes_binary = true,
    check iwe config = true,
  },
})
-- Custom keybindings
local map = vim.keymap.set
map("n", "<leader>ia", "<cmd>lua vim.lsp.buf.code_action()<cr>", { desc = "IWE Code
Actions" })
map("n", "<leader>ig", "<cmd>lua vim.lsp.buf.definition()<cr>", { desc = "IWE Go to
Definition" })
map("n", "<leader>ir", "<cmd>lua vim.lsp.buf.references()<cr>", { desc = "IWE Find")
References" })
map("n", "<leader>is", "<cmd>Telescope iwe search<cr>", { desc = "IWE Search" })
map("n", "<leader>ib", "<cmd>Telescope iwe backlinks<cr>", { desc = "IWE
Backlinks" })
map("n", "<leader>if", "<cmd>lua vim.lsp.buf.format()<cr>", { desc = "IWE Format" })
map("n", "<leader>in", "<cmd>lua vim.lsp.buf.rename()<cr>", { desc = "IWE Rename" })
```

Which-Key Integration

If you use which-key.nvim, add descriptions for IWE commands:

```
require("which-key").register({
    ["<leader>i"] = {
        name = "IWE",
        a = "Code Actions",
        g = "Go to Definition",
        r = "Find References",
        s = "Search",
        b = "Backlinks",
        f = "Format Document",
        n = "Rename",
    },
})
```

Usage Examples

Extracting a Section

- 1. Place cursor on a header line (e.g., ## Section Title)
- 2. Press < leader > ca to open code actions

- 3. Select "Extract section" from the list
- 4. Neovim will create a new buffer with the extracted content

Following Links

- 1. Place cursor on any markdown link
- 2. Press gd to follow the link
- 3. Use <C-o> to return to the previous location

Finding Backlinks

- 1. In any document, press gr or <leader>wb
- 2. Telescope will show all documents linking to the current one
- 3. Use arrow keys to navigate, Enter to open

Global Search with Telescope

- 1. Press < leader>ws to open IWE search
- 2. Start typing to search across all documents
- 3. Results show document paths and matching content
- 4. Use <C-p> preview to see content without opening

AI-Powered Actions (if configured)

- 1. Select text in visual mode
- 2. Press < leader > ca to show code actions
- 3. Choose from available AI actions
- 4. The text will be processed and replaced

Telescope Commands

Available Commands

- " Search through all notes
 :Telescope iwe search
- " Find backlinks to current document
- :Telescope iwe backlinks
- " Browse links in current document
- :Telescope iwe links
- " Show document symbols/outline
- :Telescope lsp_document_symbols
- " Search workspace symbols
- :Telescope lsp_workspace_symbols

Key	Action
<cr></cr>	Open selected item
<c-x></c-x>	Open in horizontal split
<c-v></c-v>	Open in vertical split
<c-t></c-t>	Open in new tab
<c-u></c-u>	Scroll preview up
<c-d></c-d>	Scroll preview down
<c-q></c-q>	Send to quickfix list

Health Check

Run health checks to verify your setup:

:checkhealth iwe

This will check:

- IWE plugin installation
- iwes binary availability
- LSP server configuration
- Telescope integration
- IWE project configuration

Troubleshooting

Common Issues

1. LSP Server Not Starting

```
# Check if iwes is in PATH
which iwes

# Check LSP server status
:LspInfo

# View LSP logs
:LspLog
```

2. Telescope Not Working

```
-- Ensure telescope is loaded
require("telescope").load extension("iwe")
```

3. Keybindings Not Working

- · Check if default keybindings are enabled in config
- Verify no conflicts with other plugins
- Use :verbose map <key> to check key mappings

4. Performance Issues

- Check: IweStatus for server information
- Consider workspace size and complexity
- Enable debug mode temporarily: IWE_DEBUG=true nvim

Debug Mode

Enable debug logging:

```
# Start Neovim with debug mode
IWE_DEBUG=true nvim
# Or set in Neovim
:lua vim.env.IWE_DEBUG = "true"
:LspRestart
```

Debug logs will be written to iwe.log in your working directory.

Getting Help

• Plugin Repository: iwe.nvim Issues

• Main Project: IWE Issues

• **Discussions**: Community Support

• Documentation: Full Wiki

Integration with Other Plugins

nvim-cmp (Autocompletion)

gitsigns.nvim

IWE works well with git integration for version control of your knowledge base.

Best Practices for Neovim

- 1. **Use Workspace Sessions**: Save and restore IWE workspace sessions
- 2. **Configure LSP Properly**: Ensure proper root directory detection
- 3. **Leverage Telescope**: Use fuzzy finding for efficient navigation
- 4. **Set Up Health Checks**: Regular : checkhealth iwe for maintenance
- 5. Customize Keybindings: Adapt shortcuts to your workflow
- 6. Use Splits and Tabs: Work with multiple documents simultaneously
- 7. **Enable Auto-Save**: Use : set autowrite to prevent data loss
- 8. Integrate with Git: Version control your knowledge base
- 9. **Configure Completion**: Set up nvim-cmp for link auto-completion
- 10. Use Which-Key: Document your IWE keybindings for easy reference

Examples

Basic journal example

Lets take this Markdown journal as an example.

```
journal-2025.md

# Journal, 2025

## Week 3 - Coffee week
```

This week, I tried three types of coffee: the **cappuccino** with its bold espresso and frothy milk offering a delightful texture, the **latte** which envelops espresso and milk in a comforting embrace perfect for leisurely mornings, and the **cortado**, a balanced blend of espresso and milk that brings peace to the taste buds.

```
### Jan 26, 2025 - Cappuccino
```

It's cappuccino day. The classic Italian masterpiece, where espresso meets a frothy cloud of milk, creating a delightful contrast of bold and creamy. It's like sipping on a caffeine-infused cloud, perfect for anyone wanting to add a little texture to their daily routine.

```
### Jan 25, 2025 - Latte
```

As warm as a hug from an old friend, the latte wraps espresso and milk in a snug embrace. With a canvas for barista art, it's not just a drink, but a little piece of serenity in a cup for those more leisurely mornings when taking it slow is the only option.

```
### Jan 24, 2025 - Cortado
```

I had an amazing cortado today. It's when espresso and milk meet halfway in a charming truce, the cortado emerges. It's the perfect compromise, bringing balance to your coffee routine and peace to your taste buds.

This kind of a document can grow very fast. IWE can transform it by *collapsing* sections into *block-references*. This transformation maintains the document hierarchy while reducing level of details.

```
journal-2025.md

# Journal, 2025

## Week 3 - Coffee week
```

This week, I tried three types of coffee: the **cappuccino** with its bold espresso and frothy milk offering a delightful texture, the **latte** which envelops espresso and milk in a comforting embrace perfect for leisurely mornings, and the **cortado**, a balanced blend of espresso and milk that brings peace to the taste buds.

```
[Jan 26, 2025 - Cappuccino](jan-26)

[Jan 25, 2025 - Latte](jan-25)

[Jan 24, 2025 - Cortado](jan-24)

And three daily files:

in jan-26.md

jan-25.md

you can repeat this again, adding as many levels as necessary

journal-2025.md

Journal, 2025

[Week 3 - Coffee week](2025-W3)

2025-W3.md

jan-26.md

jan-25.md

jan-24.md
```

As a result of this decomposition, each document is much simpler while the original hierarchy is preserved. It's also a perfectly valid markdown with no additional syntax.

IWE support automated actions for graph transformations like this and it can just as easily reconstruct the **original** document buy combining the extracted content together preserving correct headings structure.

About the project

Why it exists

I've always been a big fan of modern text editors like Neovim and Zed, and I've longed to manage my Markdown notes in a way similar to how I write code. I wanted features like "Go To Definition" for diving into details, "Extract note" refactoring for breaking down complex documents into smaller more manageable notes, and autocomplete notes linking.

All modern editors support the Language Server Protocol (LSP), which enhances text editors with IDE-like capabilities. This was exactly what I wanted for my Markdown notes.

So, I developed LSP called IWE. It includes essential features such as note search, link navigation, autocomplete, backlink search, and some unique capabilities like:

- Creating a nested notes hierarchy.
- Extract/inline refactoring for improved note management.
- Code actions for various text transformations.
- And more

IWE allows you to build a notes library that can support basic journaling as well as GTD, Zettelkasten, PARA, you name it methods of note-taking. IWE does not enforce any structure on you notes library. It doesn't care about your file names preference. It's only give you tools to manage the documents and connections between them with least possible effort automating routine operations such as formatting, keeping link titles up to date and many other.

This is all possible because of IWE's unique Architecture. IWE loads notes into an in-memory graph structure, which understands the hierarchy of headers and lists. This allows it to go through the graph, reorganize, and transform the content as needed using graph iterators.

Unique Features

IWE combines powerful knowledge management with developer-focused tooling, offering unique capabilities not found in other PKM solutions:

Graph-based Transformations

- Extract/embed notes operations: Use LSP code actions to extract sections into separate notes or inline referenced content
- **Section-to-list and list-to-section conversions**: Transform document structure with a single click
- Sub-sections extraction: Break complex notes into manageable, linked components
- Reference inlining: Convert linked content to quotes or embed sections directly

AI-Powered Contextual Commands

- Configurable LLM integration: Connect to any LLM provider with custom templates
- **Block-level AI actions**: Apply AI transformations to specific sections with full context awareness
- Template-based prompts: Customize AI behavior for different content types and use cases
- Context-aware processing: AI commands understand document structure and relationships

Developer-Focused Architecture

- **Rust-powered performance**: Built with Rust for speed and reliability, handling thousands of files instantly
- Shared core library: CLI and LSP server share the same robust domain model
- Rich graph processing: Advanced algorithms for document relationships and transformations

• Cross-platform: Works identically across all supported operating systems

Advanced Markdown Normalization

- Batch operations: Normalize thousands of files in under a second
- Auto-formatting on save: Fix link titles, header levels, list numbering automatically
- Header hierarchy management: Maintain consistent document structure
- Link title synchronization: Keep link text in sync with target document titles

Hierarchical Note Support

- Context-aware search: Find notes by understanding their position in the knowledge graph
- Inlay hints: See parent note context without leaving your current document
- Flexible file organization: Supports both flat Zettelkasten and hierarchical structures
- **Path-based navigation**: Multiple ways to reach the same content through different conceptual paths

Cross-Editor LSP Integration

- Native LSP support: Works with VSCode, Neovim, Zed, Helix, and any LSP-compatible editor
- Consistent experience: Same features and performance across all editors
- No vendor lock-in: Switch editors without losing functionality

IWE also includes a comprehensive CLI utility for batch operations, document generation, and graph visualization.

The core differentiator is the shared library architecture between CLI and LSP components. This rich domain model enables easy construction of new graph transformations and ensures consistency across all interfaces. You can learn more in the Data model documentation.

Detailed Comparisons

IWE vs markdown-oxide

markdown-oxide is a solid PKM LSP server focused on basic knowledge management:

Feature	IWE	markdown-oxide
Graph Transformations	Extract/embed sections, convert lists ← sections, inline references	➤ Basic linking only
AI Integration	Configurable LLM with contextual templates	➤ No AI features
Performance	▼ Rust-based, handles thousands of files instantly	✓ Good performance
Batch Operations	CLI for bulk normalization and transformations	X LSP-only approach
Editor Support	▼ VSCode, Neovim, Zed, Helix	▼ VSCode, Neovim, Helix, Zed
Auto-formatting	Comprehensive normalization on save	▼ Basic formatting
Daily Notes	▼ Supported using "attach" code action	✓ Dedicated daily notes support
Backlinks	▼ Via graph processing	✓ Native backlink support

IWE's advantage: Advanced graph operations, AI integration, and comprehensive CLI tooling make it superior for complex knowledge work and developer workflows.

IWE vs Obsidian

Obsidian is a popular GUI-based PKM tool with strong visualization capabilities and an extensive plugin ecosystem:

Feature	IWE	Obsidian
Editor Integration	✓ Works with your preferred text editor (VSCode, Neovim, Zed, Helix)	X Proprietary editor only
Cost	Completely free and open source	Free for personal use, \$8/ month for sync, \$16/month for publishing
Performance	Rust-powered, instant operations on thousands of files	A Electron-based, can be slower with large vaults
Graph Transformations	Automated extract/embed operations, section-to-list conversions	X Manual linking and organization
AI Integration	▼ Configurable LLM providers with custom templates	Limited, requires third-party plugins (Text Generator, Smart Connections)
Block References	▼ Native support with automatic linking	Available via plugins
Auto-formatting	Comprehensive markdown normalization on save	Basic formatting, requires plugins for advanced normalization
Batch Operations	CLI for bulk transformations and normalization	➤ No batch operation capabilities
Cross-platform	Consistent across all platforms	☑ Good cross-platform support
Graph Visualization	⚠ CLI-based dot export (can generate visual graphs)	✓ Interactive graph view with customizable styling
Plugin Ecosystem	⚠ Limited to LSP capabilities and CLI extensions	☑ Rich plugin marketplace with 1000+ community plugins
Learning Curve	A Requires basic terminal knowledge and editor setup	☑ GUI-friendly with intuitive interface
Sync & Collaboration	Git-based sync (free), works with any Git hosting	⚠ Obsidian Sync (\$8/month) or manual Git setup
Publishing	Export to various formats via CLI	⚠ Obsidian Publish (\$16/month) or manual export
Mobile Support	X Desktop/terminal only	▼ Native mobile apps with sync

- Developer workflows: You want to stay in your preferred code editor
- Large repositories: You need instant performance with thousands of markdown files
- Automation-heavy workflows: You want AI-powered transformations and batch operations
- Cost-conscious: You want a completely free, open-source solution
- Technical users: You're comfortable with CLI tools and LSP setup
- Git-based workflows: You prefer version control over proprietary sync

When to Choose Obsidian

- GUI preference: You prefer visual interfaces over terminal-based tools
- Plugin ecosystem: You want access to hundreds of community plugins
- Mobile access: You need to access notes on phones/tablets
- Interactive visualization: You want to explore your knowledge graph visually
- Non-technical users: You want a user-friendly setup without terminal configuration
- Rich formatting: You need advanced formatting, canvas features, or embedded media

Key Philosophical Difference: IWE is editor-agnostic and developer-focused, designed to integrate with existing technical workflows. Obsidian is a comprehensive PKM environment with its own ecosystem, better suited for users who want an all-in-one solution with visual interfaces and extensive customization through plugins.

IWE vs zk.nvim/telekasten.nvim

zk.nvim and **telekasten.nvim** are Neovim-specific Zettelkasten solutions:

Feature	IWE	zk.nvim/telekasten
Editor Support	▼ VSCode, Neovim, Zed, Helix, others	X Neovim only
Graph Transformations	✓ Automated extract/embed, structural changes	➤ Basic note creation and linking
AI Integration	Configurable LLM with templates	➤ Manual workflows only
Performance	▼ Rust-powered LSP	⚠ Lua-based, editor-dependent
Batch Operations	CLI for bulk operations	X One-note-at-a-time workflow
Auto-formatting	☑ Built-in normalization	X Requires external tools
Note Templates	▼ Note templates supported via "Attach" command	▼ Static templates
Search Integration	☑ LSP-based with any picker	▼ Telescope/fzf integration
Installation	✓ Single binary + editor extension	⚠ Complex Neovim plugin setup

IWE's advantage: Works across all editors, provides powerful automation, and offers AI-enhanced workflows. zk.nvim/telekasten are better for Neovim purists who prefer simple, manual workflows.

Why Choose IWE?

IWE is the **only tool** that combines:

• **Performance**: Rust-powered speed that handles thousands of files instantly

- intelligence: Integrated AI with contextual templates for enhanced workflows
- * Flexibility: Works with VSCode, Neovim, Zed, Helix, and any LSP-compatible editor
- **Power**: Advanced graph transformations and batch operations
- **Developer Focus**: CLI + LSP architecture designed for technical workflows

IWE is powerful enough for complex knowledge work, fast enough for large repositories, and flexible enough to adapt to any workflow or editor preference. Whether you're a researcher managing thousands of notes, a developer documenting complex systems, or a writer organizing interconnected ideas.

Design principles

IWE is text graph management assistant. Any text graph. The graph structure is not imposed.

- Do not assume any particular graph structure or file naming convention.
 - It is up to the user to decide on these details.
- The goal is to minimize routine operations.
 - Keeping the graph consistent should require the least possible amount of effort. The text formatting need's to be automated.
- Focus on building blocks, not specific features.
 - All simple operations as a "daily note" can be implemented at the editor level. IWE is merely a tool for navigating and changing text graphs.

Architecture

IWE's data model is built around a **graph-based representation** of markdown documents, where each structural element becomes a node in an interconnected graph. This design enables sophisticated document operations, cross-references, and transformations that go far beyond traditional markdown processing.

Data model

Graph-Based Document Representation

Unlike traditional parsers that work with document trees, IWE represents text as a **directed graph** where every **header**, **paragraph**, **list**, **list item**, **code block**, **table**, and **reference** becomes a **node**. Each node can have up to two primary relationships:

- next-element: Points to the sibling node at the same hierarchical level
- child-element: Points to the first child node (for container elements)

This creates a hybrid tree-graph structure that preserves both document hierarchy and enables complex cross-document relationships.



Arena-Based Memory Management

IWE uses an **arena pattern** for efficient memory management and fast graph operations:

Benefits of arena storage:

- Fast access: O(1) node lookup using NodeId as array index
- Memory efficiency: Contiguous storage reduces memory fragmentation
- Cache locality: Related nodes stored close together in memory
- Safe deletion: Empty nodes marked rather than removed

Node Types and Structure

GraphNode Enumeration

IWE defines 9 distinct node types, each optimized for specific markdown elements:

Node Relationships and Navigation

Each node (except Document and Empty) contains:

- id: Unique identifier within the graph
- **prev**: Reference to previous sibling or parent
- **next**: Optional reference to next sibling
- **child**: Optional reference to first child (container nodes only)

Navigation patterns:

- **Siblings**: Follow next pointers horizontally
- Children: Follow child pointer then next for all children
- Parent: Use prev pointer and traverse up

Content Storage Separation

Text content is stored separately from structure in Line objects:

```
pub struct Line {
    id: LineId,
    inlines: GraphInlines, // Vector of inline elements (text, links, formatting)
}
```

This separation enables:

- Structure reuse: Multiple nodes can reference same content
- Efficient updates: Content changes don't affect structure
- Memory optimization: Structure and content cached independently

Document Processing Pipeline

1. Markdown Parsing (DocumentBlock Creation)

Raw markdown is first parsed into intermediate DocumentBlock representations:

2. Graph Construction (DocumentBlock → GraphNode)

The SectionsBuilder transforms DocumentBlock elements into graph nodes:

```
// High-level transformation process
DocumentBlock::Header(header) → GraphNode::Section(section)
DocumentBlock::Para(para) → GraphNode::Leaf(leaf)
DocumentBlock::BulletList(list) → GraphNode::BulletList(bulletlist)
```

Key transformations:

- Headers become Sections: With child relationships to content
- Lists become containers: With children for each list item
- Paragraphs become Leaves: Terminal nodes with text content
- Code blocks become Raw nodes: With language and content metadata

3. Reference Resolution and Indexing

After graph construction, the RefIndex system processes all references:

Key System and Cross-References

Document Identification

Each document is identified by a Key - a path-based identifier:

```
pub struct Key {
    pub relative_path: Arc<String>, // e.g., "folder/document"
}
```

Key features:

- Path-based: Hierarchical organization support
- Reference counting: Arc enables efficient cloning
- Extension handling: Automatic .md extension management
- **Relative linking**: Support for ../parent/document syntax

Reference Types

IWE supports three reference types:

- Regular markdown links: [text](document.md)
- 2. Wiki-style links: [[document]]
- 3. Piped wiki links: [[document|display text]]

Each reference type is preserved and can be normalized or converted as needed.

Graph Operations and Algorithms

Tree Collection

Converting graph sections to tree structures for processing:

```
// Collect a complete tree starting from a node
let tree = graph_node_pointer.collect_tree();

// Tree provides hierarchical access to content
for child in tree.children() {
    process_content(child);
}
```

Squashing (Content Extraction)

Extract content at limited depth with proper hierarchy flattening:

```
// Extract content up to depth 2
let squashed = graph.squash(&document_key, 2);
// Headers are flattened: h1 → h2, h2 → h3, etc.
// Content preserved with adjusted hierarchy
```

Path Generation

Generate navigable paths through the document graph:

Data Flow Architecture

CLI Operations

CLI commands operate directly on the graph:

```
// Normalization: Rewrite all documents with consistent formatting
fn normalize() { graph.export() → filesystem }

// Export: Generate visualization formats (DOT, etc.)
fn export() { graph → GraphData → DOTExporter }

// Contents: Generate table of contents
fn contents() { graph.paths() → filtered paths → markdown }
```

```
// Squash: Extract partial content at specified depth
fn squash() { graph.squash(key, depth) → markdown }
```

LSP Server Integration

The LSP server maintains a live Database wrapper around the graph:

Real-time operations:

- Document updates: Incremental graph rebuilding
- Reference resolution: Live link validation
- **Search**: Fuzzy matching against pre-computed paths
- Completion: Context-aware suggestions based on graph structure

Memory and Performance Characteristics

Graph construction:

- Parallel processing: Rayon integration for multi-document parsing
- Incremental updates: Only affected nodes rebuilt on changes
- Memory efficiency: Arena pattern minimizes allocation overhead

Search performance:

- Pre-computed paths: Search index built once, queried repeatedly
- Fuzzy matching: SkimMatcher for intelligent search ranking
- Parallel search: Multi-threaded query processing

Indexing and Reference Systems

Reference Index Structure

The RefIndex maintains bidirectional reference mappings:

```
impl RefIndex {
    // Find all nodes that reference a specific document
    pub fn get_block_references_to(&self, key: &Key) -> Vec<NodeId>

    // Find all inline references (links) to a document
    pub fn get_inline_references_to(&self, key: &Key) -> Vec<NodeId>

    // Recursively index a node and all its children
    pub fn index_node(&mut self, graph: &Graph, node_id: NodeId)
}
```

Indexing process:

- 1. **Graph traversal**: Depth-first traversal of all nodes
- 2. Reference extraction: Parse inline content for links
- 3. **Bidirectional mapping**: Build forward and reverse reference maps
- 4. Incremental updates: Re-index only changed portions

Search Path Generation

Search paths provide hierarchical navigation:

```
pub struct SearchPath {
    pub search_text: String,
    pub node_rank: usize,
    pub key: Key,
    pub root: bool,
    pub line: u32,
    pub path: NodePath,
}

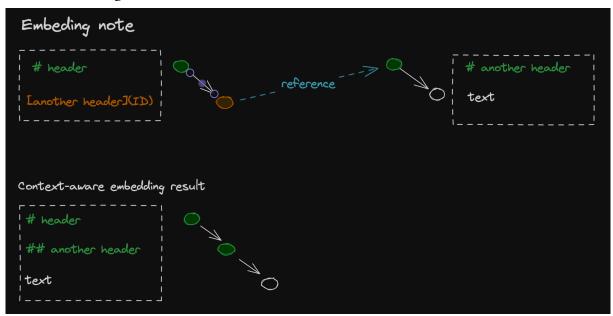
// Concatenated plain text for matching
// Importance ranking
// Source document
// Is document root
// Line number in source
// Complete navigation path
}
```

Ranking algorithm:

- Content depth: Deeper content ranked lower
- Reference count: More referenced content ranked higher
- **Document position**: Earlier content ranked higher
- Search relevance: Fuzzy match score integration

Advanced Features

Notes Embedding



IWE can embed referenced documents while preserving structure:

Embedding process:

- 1. Identify reference nodes
- 2. Load target document graph
- 3. Adjust header levels for context
- 4. Insert content maintaining hierarchy

Header level adjustment:

- Embedded under $h2 \rightarrow all headers +2 levels$
- h1 becomes h3, h2 becomes h4, etc.
- Maintains document structure integrity

Graph Transformations

All document operations are implemented as graph transformations:

• **Normalization**: Graph \rightarrow normalized graph \rightarrow markdown

- Reference resolution: Update reference targets across graph
- Content extraction: Subgraph extraction with proper boundaries
- **Document merging**: Graph composition with conflict resolution

Parallel Processing

IWE leverages Rayon for parallel operations:

```
// Parallel document processing
let documents: Vec<(Key, Document)> = content
    .par_iter()
    .map(|(k, v)| (Key::name(k), reader.document(v)))
    .collect();

// Parallel search path generation
let search_paths = self.paths()
    .par_iter()
    .map(|path| generate_search_path(path))
    .collect();
```

This architecture enables IWE to handle large document collections efficiently while maintaining real-time responsiveness for editor integration.