

FORMATION DEED

of

The Impact DAO Cooperative

CONTENTS:

DECLARATION OF FORMATION

STATUTES

DECLARATION OF FORMATION
of
The Impact DAO Cooperative

The Undersigned hereby declare that on today's date they have established a small cooperative with a separate legal personality in accordance with the provisions contained in Art. 483 ff PGR (Liechtenstein Persons and Companies Act) with the name

The Impact DAO Cooperative

and with its registered office in Herrengasse 30, 9490 Vaduz, to which the enclosed Statutes signed by the Chairperson shall apply as of today's date. The capital to be contributed shall comprise the innovation referred to in the Innovation Document. By means of a separate resolution, the founders approve the content of the Innovation Document, the membership Contribution Regulations and the membership points of the founders as of the date of founding the LVC.

The following persons are appointed as the initial members of the Management Board:

- a) Shaun Bruce Conway, born 09/09/1969, a British Citizen, residing at 250 Willesden Lane London NW25RE United Kingdom, with signing powers by one, as Chairman.
- b) Carl Mattias Ohlson, born 14/02/1972, a Swedish Citizen, residing at Reedbuck Road 14, Lusaka 10101 Zambia as Deputy Chairman.
- c) ixo.world AG , a Liechtenstein company registration number FL-0002.586.859-2 with its registered address at Herrengasse 30 Vaduz LI-9490, as administrator.

The following persons are appointed as the initial auditors:

- d) Tihanyi Wirtschaftsprüfung + Beratung, Industriering 14 LI-9491 Ruggel

Signed in Liechtenstein on 14 February 2023

The Founders:

A handwritten signature in black ink, appearing to be 'Dr. Shaun Bruce Conway', is written over a horizontal line.

Dr Shaun Bruce Conway, as Chairman
and duly authorised to represent ixo.world AG

(initial Statutes attached)