Analytics Engineer Case

Part 1 Data ingestion, modeling and analysis

Data ingestion

The source csv files were uploaded into a dataset called **raw_data** in **BigQuery** using a Python script.

Each csv file became a table, as presented in the following diagram.

Python script available here.



Tables and its attributes after csv files ingestion in the raw_data dataset in BigQuery

Data modeling

Data transformations (such as removing personal data from **owners** and **contacts** tables) were performed and the resultant tables were landed in the **transformed_data_staging** dataset.

After that, further transformation was done (such as removing intermediate tables found in transformed_data_staging, and adding references to company_id and contact_id directly in the deals table), and the final tables were landed in the transformed_data_final dataset.

Source code of dbt project available <u>here</u>.



Tables relationship and attributes after data modeling

Data analysis - Quantity of closed and lost deals per month

Every month the quantity of lost deals is higher than the quantity of closed deals.

On average, 57% of the deals in one given month is lost and this percentage has been steady throughout the year of 2021.

SQL query available here.

| deal_created_month | closed | lost |
|--------------------|--------|------|
| 2021-01 | 49 | 68 |
| 2021-02 | 57 | 58 |
| 2021-03 | 66 | 86 |
| 2021-04 | 67 | 98 |
| 2021-05 | 69 | 98 |
| 2021-06 | 77 | 101 |
| 2021-07 | 87 | 110 |
| 2021-08 | 81 | 129 |
| 2021-09 | 88 | 107 |
| 2021-10 | 90 | 113 |
| 2021-11 | 96 | 121 |
| 2021-12 | 99 | 122 |

Data analysis - Monthly amount of deals closed per product

Every month the Data Aggregation product is responsible for more than half of the total amount generated by all the three products.

SQL query available <u>here</u>.

| deal_created_month | data_aggregation | data_enrichment | payments |
|--------------------|------------------|-----------------|----------|
| 2021-01 | 21588 | 1473 | 2341 |
| 2021-02 | 20592 | 3878 | 5606 |
| 2021-03 | 26118 | 2164 | 15816 |
| 2021-04 | 28416 | 1336 | 13732 |
| 2021-05 | 27783 | 3595 | 5859 |
| 2021-06 | 33229 | 1000 | 9245 |
| 2021-07 | 33515 | 2581 | 12115 |
| 2021-08 | 36661 | 1501 | 5206 |
| 2021-09 | 37088 | 5362 | 4469 |
| 2021-10 | 34010 | 4845 | 13708 |
| 2021-11 | 39367 | 3056 | 11971 |
| 2021-12 | 34820 | 6529 | 19966 |

Data analysis - Average days to close a deal for each product

The Data Aggregation is the product that takes the least amount of time to close a deal.

It takes approximately 16 days to close a Data Aggregation deal, and it takes approximately 29 days to close a Data Enrichment or Payments deal.

| deal_product | avg_days_to_close_deal | |
|------------------|------------------------|--|
| Data Aggregation | 16 | |
| Data Enrichment | 29 | |
| Payments | 29 | |

SQL query available <u>here</u>.

Data analysis - Quantity and amount of closed deals

per recurrent company

There are not many recurrent companies - i.e., once a deal was closed, it is not usual that the same company closes another deal in the future.

Out of the 17 recurrent companies, only 3 of them closed three deals, the remaining 14 closed two deals. All the other companies only closed one deal.

SQL query available here.

| company_name | closed_deals_qty | closed_deal_amt |
|-------------------|------------------|-----------------|
| Brown Inc | 3 | 1294 |
| Collins Group | 3 | 1283 |
| Harris Group | 3 | 1145 |
| Alexander PLC | 2 | 2964 |
| Garcia LLC | 2 | 2470 |
| Meyer LLC | 2 | 1481 |
| Miller Group | 2 | 1386 |
| Smith PLC | 2 | 1313 |
| Jackson Ltd | 2 | 1306 |
| Allen Ltd | 2 | 1262 |
| Clark PLC | 2 | 1108 |
| Sullivan LLC | 2 | 969 |
| Moore Group | 2 | 959 |
| Howard Group | 2 | 817 |
| Sullivan Inc | 2 | 741 |
| Williams and Sons | 2 | 718 |
| Johnson and Sons | 2 | 693 |

Data analysis - Quantity and amount of closed deals per acquisition channel

Google Ads has been the best acquisition channel throughout the year of 2021, with 59% of the closed deals being acquired through it.

| contact_channel | closed_deals_qty | closed_deal_amt |
|-----------------|------------------|-----------------|
| Google Ads | 542 | 288624 |
| Website | 83 | 41995 |
| Partner | 82 | 52012 |
| Facebook Ads | 76 | 38398 |
| Blog | 71 | 33577 |
| Referral | 44 | 49085 |
| Prospecting | 28 | 26850 |

SQL query available <u>here</u>.

Suggested improvements

As a suggested improvement, it would be interesting to unify **customers** and **companies** tables to generate one dimension with all the companies information.

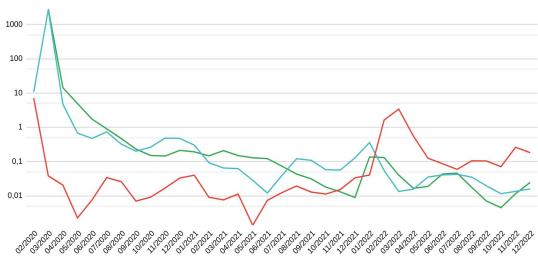
It would also be necessary to get a better **deals** data extraction and/or get more information with the responsible team to confirm if there can only be one contact and one company per deal. If not, then it will be necessary to change the current table structure.

Finally, it would be also advisable to remove the data type inference in the data ingestion so we can have all the data in the raw_data schema exactly as they are in the source files.

Part 2 Query implementation

SQL query for weekly growth rate per capita per country available <u>here</u>.

Interesting findings - China's spike of COVID-19 cases in 2022 - Brazil - United States - China



Monthly growth rate of confirmed COVID-19 cases per capita in Brazil, United States and China

Thank you