

Data Set Definition Management

Created by Dzmitry Matsiuk, last modified on May 10, 2023 09:13

- [Description](#)
- [Integration](#)
- [Main screen actions](#)
- [Edit / New / Import](#)
 - [View Data Set Definition screen](#)
 - [Edit Data Set Definition screen](#)
 - [Edit sources screen](#)
 - [Edit tags screen](#)
 - [Save Button action](#)
- [Additional info](#)

Description


Allows creating dataset definitions (DSD) using documents and data fields available in CMDD for a site. This data set defines data from which documents will be compared for each defined data field.

Shows all dataset definitions existing on the site. There are two options to create a new data set definition - to create a whole new one or to copy existing (also it's possible to change it during copying).

Integration

Integrated in Site Admin with OneTimeLaunchConfigId.

Main screen actions

Data Set Definitions 2 			
<input type="text" value="Search"/>		<div>+ DATA SET DEFINITION -</div>	
NAME	USER CREATED/MODIFIED	DATE CREATED/MODIFIED↓	Create manually
dmatest	Dzmitry Matsiuk	May 8, 2023 11:49 AM	Import from .json file
231 Full Data Set	Sean Secord	Feb 16, 2023 2:34 AM	


- List of Data Set Definitions (Name, User, Date). Only not System DSDs visible.
- Filter Data Set Definitions
- Number of existing Data Set Definitions
- Refresh content
- Create new Data Set Definition
- Import new Data Set Definition
- Edit existing Data Set Definition

Edit / New / Import

View Data Set Definition screen

dmatest


Q Search

☒ Use short path ☐ Use full CMDD path  EDIT

DATA POINT & DATA FIELD	SOURCES
Loan data income total Total Income Amount	1. LP Findings
Applicant name First Name	1. DU Findings

dmatest


Q Search

☐ Use short path ☒ Use full CMDD path  EDIT

DATA POINT & DATA FIELD	SOURCES
LOAN.LOAN_DATA.INCOME_TOTAL.TotalIncomeAmount Total Income Amount	1. LP Findings Monthly
APPLICANT.NAME.FirstName First Name	1. DU Findings

Edit Data Set Definition screen

- Filter by Data Point Name / Path
- Filter by document
- CMDD path
- Save
- Cancel

dmatest 

☐ Use short path ☒ Use full CMDD path

CANCEL

SAVE

Available Data Fields 1707

Q Search

Select document type ▾

DATA POINT & DATA FIELD

☐ ASSETS.ASSET.ASSET_DOCUMENTATION.AccountState...
Account Statement Transaction Amount

☐ ASSETS.ASSET.ASSET_DOCUMENTATION.AccountState...
Account Statement Transaction Date

☐ ASSETS.ASSET.ASSET_DOCUMENTATION.AccountState...
Account Statement Transaction Description

☐ ASSETS.ASSET.ASSET_DOCUMENTATION.AccountState...
Account Statement Transaction Type Description

☐ APPLICANT.IRS_TAX_DOCUMENT.VERIFICATION_OF_IN...
Account Transcript Indicator

→

Selected Data Fields 2

Q Search

☐ DATA POINT & DATA FIELD

⋮

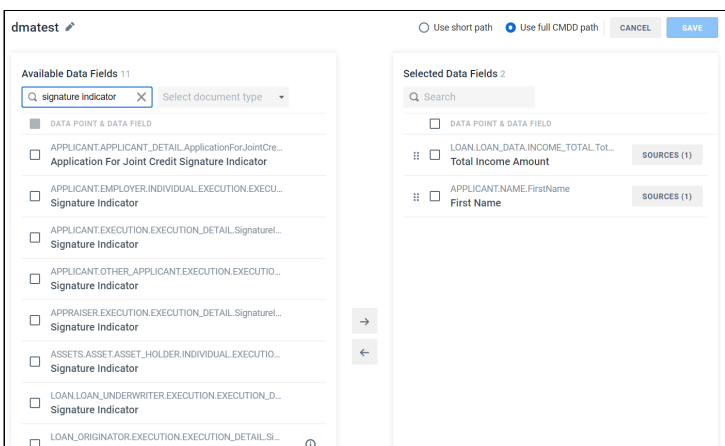
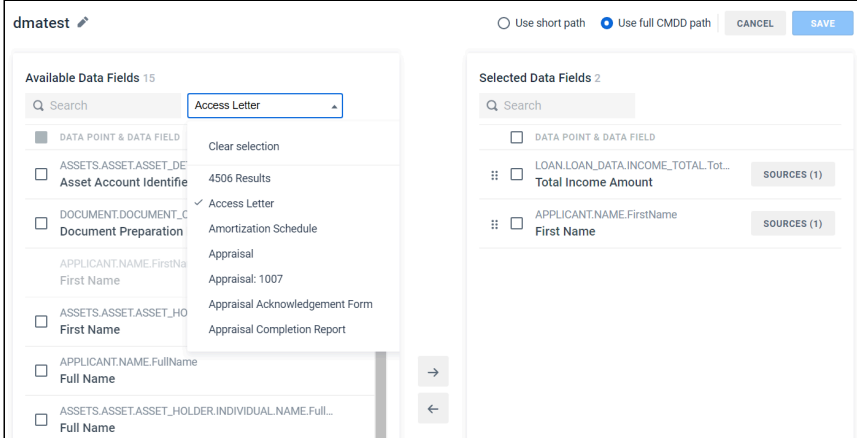
☐ LOAN.LOAN_DATA.INCOME_TOTAL.Tot...
Total Income Amount

SOURCES (1)

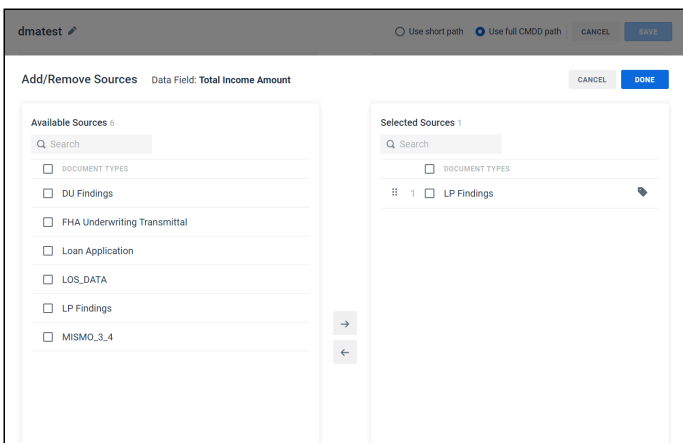
⋮

☐ APPLICANT.NAME.FirstName
First Name

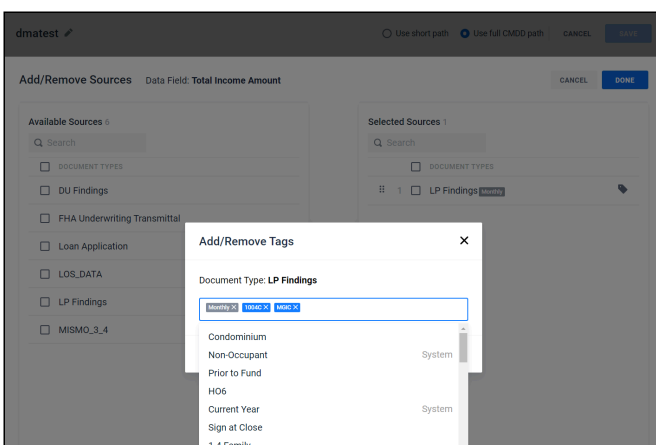
SOURCES (1)



Edit sources screen



Edit tags screen



Save Button action

dmatest

Available Data Fields 11

signature indicator

X

Select document type

DATA POINT & DATA FIELD

APPLICANT.APPLICANT_DETAIL.ApplicationForJointCre...
Application For Joint Credit Signature Indicator

APPLICANT.EMPLOYER.INDIVIDUAL.EXECUTION.EXECU...
Signature Indicator

APPLICANT.EXECUTION.EXECUTION_DETAIL.Signature...
Signature Indicator

APPLICANT.OTHER.APPLICANT.EXECUTION.EXECUTIO...
Signature Indicator

APPRAISER.EXECUTION.EXECUTION_DETAIL.Signature...
Signature Indicator

ASSETS.ASSET.ASSET_HOLDER.INDIVIDUAL.EXECUTIO...
Signature Indicator

LOAN.LOAN.UNDERWRITER.EXECUTION.EXECUTION_D...
Signature Indicator

→

←

Selected Data Fields 2

Search

DATA POINT & DATA FIELD

LOAN.LOAN_DATA.INCOME_TOTAL.Tot...
Total Income Amount

SOURCES (1)

APPLICANT.NAME.FirstName
First Name

SOURCES (1)

Use short path

Use full CMDD path

CANCEL

SAVE

Save button enabled in case:

- DSD valid
- Edit DSD, any changes in DPs / Sources / Tags / Name
- Import DSD without any changes

Additional info

After saving or editing a data set definition this DSD is available to be chosen in [Data Audit Definition](#).

No labels

The Atlassian logo, consisting of two stylized blue triangles pointing towards each other, followed by the word "ATLASSIAN" in a bold, blue, sans-serif font. The logo is repeated twice, one above the other.