

Linklaters

Linklaters Singapore Pte. Ltd.
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The Board of Directors
Delhivery Limited
Plot 5, Sector 44
Gurugram 122002
Haryana, India
(the "**Company**")

24 January 2022

Dear Sir

Re: Proposed further public offering of equity shares of face value of Rs. 1 each (the "Equity Shares" and such offering, the "Offer") of Delhivery Limited (the "Company")

We, Linklaters Singapore Pte. Ltd., hereby consent to act as the International legal counsel to the Book Running Lead Managers (the "**BRLMs**") for the Offer and consent to our name and the details mentioned herein, being inserted as the International Legal Counsel to the BRLMs in the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Maharashtra, at Mumbai ("**RoC**") and thereafter to be filed with the Securities and Exchange Board of India (the "**SEBI**") and the stock exchanges where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), as well as in other documents in relation to the Offer (the "**Offer Documents**").

We hereby authorize you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents:

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We further confirm that the above information in relation to us is true and correct.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the BRLMs until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsels, each to the Company and the BRLMs, can assume that there is no change

This communication is confidential and may be privileged or otherwise protected by work product immunity.

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FOR DELHIVERY LIMITED

Secretary

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to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer.

We also consent to the submission of this certificate as may be necessary, to any regulatory authority and/or for the records to be maintained by the BRLMs in connection with the Offer and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully



For Linklaters Singapore Pte. Ltd.
Amit Singh
Partner

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For DELIVERY LIMITED


Company Secretary

cc:

Kotak Mahindra Capital Company Limited

1st Floor, 27 BKC, Plot No. C – 27, 'G' Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400051
Maharashtra, India

Morgan Stanley India Company Private Limited

18th Floor, Tower 2, One World Centre
Plot 841, Jupiter Textile Mill Compound
Senapati Bapat Marg, Lower Parel
Mumbai 400013
Maharashtra, India

BofA Securities India Limited

Ground Floor, "A" Wing
One BKC, "G" Block
Bandra Kurla Complex
Bandra (East), Mumbai 400051
Maharashtra, India

Citigroup Global Markets India Private Limited

1202, 12th Floor,
First International Financial Centre
G-Block, C54 & 55,
Bandra Kurla Complex, Bandra (East)
Mumbai 400098
Maharashtra, India

Linklaters

Legal Counsel to the BRLMs as to Indian Law

Cyril Amarchand Mangaldas

Level 1 & 2, Max Towers

Plot No. C-001/A/1

Sector 16B, Noida 201301

Gautam Buddha Nagar

Uttar Pradesh, India

Legal Counsel to the BRLMs as to U.S. Securities Law


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For DELHIVERY LIMITED


Company Secretary