

CONSENT LETTER FROM COMPANY SECRETARY AND COMPLIANCE OFFICER

Date: November 1, 2021

To,

The Board of Directors
Delhivery Limited
Plot 5, Sector 44,
Gurugram 122002

Dear Sir/Ma'am,

Re: Proposed initial public offering of equity shares of face value of ₹ 1 each ("Equity Shares") by Delhivery Limited (the "Company") and such offering (the "Offer")

I, Sunil Kumar Bansal, hereby give my consent to my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies NCT of Delhi and Haryana, at New Delhi ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents and material in relation to the Offer (the "Offer Documents").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required.

I am a member of the Institute of Company Secretaries of India, holding membership number **FCS-4810**.

Further, I am responsible for monitoring compliance of the securities laws and for redressal of investor grievances, in connection with the Offer and subsequent listing of the Company's Equity Shares on the stock exchanges.

The following details with respect to me may be disclosed in the Offer Documents:

Name: Sunil Kumar Bansal
Designation: Company Secretary and Compliance Officer
Address: Plot 5, Sector 44, Gurugram 122002 Haryana, India
Telephone Number: +91 124 6225602
Email: cscompliance@delhivery.com

I further confirm that the above information in relation to me is true and correct.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead managers to the Offer ("BRLMs") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsels, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

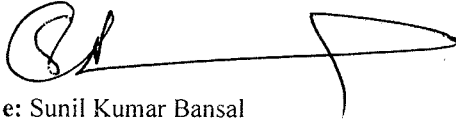
This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Sunil Kumar Bansal

2nd Floor SW 50 Starwood
Malibu Towne, Sector 50
Gurgaon Haryana 122018

Yours faithfully,



Name: Sunil Kumar Bansal

Designation: Company Secretary and Compliance Officer

CC:

Kotak Mahindra Capital Company Limited

1st Floor, 27 BKC, Plot No. 27,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

Morgan Stanley India Company Private Limited

18F, Tower 2,
One Indiabulls Centre,
841, Senapati Bapat Marg,
Mumbai 400 013

BofA Securities India Limited

One BKC, A
Wing, G Block,
Bandra Kurla Complex,
Mumbai 400 051

Citigroup Global Markets India Private Limited

1202, 12th Floor,
First International Financial Centre
G-Block, C54 & 55, Bandra Kurla Complex,
Bandra (East), Mumbai 400 098

Domestic Legal Counsel to the Book Running Lead Managers

Cyril Amarchand Mangaldas

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International Legal Counsel to the Book Running Lead Managers

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Singapore 049145

Domestic Legal Counsel to the Company

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