



We understand your world

HDFC Bank Limited  
B-7/3 Asaf  
Ali Road New  
Delhi-110 002.

### CONSENT LETTER FROM THE SPONSOR BANK

To,

The Board of Directors  
**Delhivery Limited**  
Plot 5, Sector 44,  
Gurugram 122002

Dear Sir/Ma'am,

**Re: Proposed initial public offering of equity shares of face value of ₹ 1 each ("Equity Shares") by Delhivery Limited (the "Company") and such offering (the "Offer")**

We, HDFC Bank Ltd, do hereby consent to act as a Sponsor Bank and to our name and details mentioned herein being inserted as a Sponsor Bank and Banker to the Offer in the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, NCT of Delhi and Haryana, at New Delhi ("RoC") and thereafter to be filed with the Securities and Exchange Board of India (the "SEBI") and the stock exchanges where the Equity Shares are proposed to be listed (the "Stock Exchanges"), as well as in other documents and material in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents:

Name	HDFC Bank Limited
Address	HDFC Bank Limited, FIG- OPS Department- Lodha, I Think Techno Campus O-3 Level, Next to Kanjurmarg, Railway Station, Kanjurmarg (East) Mumbai- 400042
Telephone No	022-30752927/28/2914
Fax No	022-25799801
Email ID	<a href="mailto:Siddharth.Jadhav@hdfcbank.com">Siddharth.Jadhav@hdfcbank.com</a> , <a href="mailto:eric.bacha@hdfcbank.com">eric.bacha@hdfcbank.com</a> , <a href="mailto:neerav.desai@hdfcbank.com">neerav.desai@hdfcbank.com</a>
Website	<a href="http://www.hdfcbank.com">www.hdfcbank.com</a>
Contact Person	Siddharth Jadhav, Eric Bacha, Neerav Desai
SEBI Cert Registration No	INBI00000063
CIN No	L65920MH1994PLC080618

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We further confirm that no enquiry/ investigations are being conducted by SEBI on us and that no penalties have been imposed on us by SEBI.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

**CERTIFIED TRUE COPY**

**For DELHIVERY LIMITED**

[www.hdfcbank.com](http://www.hdfcbank.com)

Regd. Office: HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013.

Corporate Identity No.: L65920MH1994PLC080618



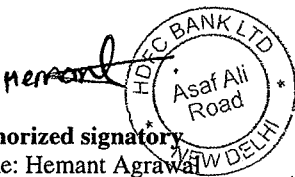
We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead managers to the Offer ("BRLMs") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsels, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of HDFC Bank Ltd.

  
Authorized signatory  
Name: Hemant Agrawal  
Date: 21-02-2022

CC:

**Kotak Mahindra Capital Company Limited**

1<sup>st</sup> Floor, 27 BKC, Plot No. 27,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

**Morgan Stanley India Company Private Limited**

18th Floor, Tower 2,  
One World Centre  
Plot 841, Jupiter Textile Mill Compound  
Senapati Bapat Marg, Lower Parel  
Mumbai 400013

**BofA Securities India Limited**

One BKC, A  
Wing, G Block,  
Bandra Kurla Complex,  
Mumbai 400 051

**Citigroup Global Markets India Private Limited**

1202, 12th Floor,  
First International Financial Centre  
G-Block, C54 & 55, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 098

**Domestic Legal Counsel to the Book Running Lead Managers**

**Cyril Amarchand Mangaldas**

Level 1 & 2, Max Towers  
C-001/A, Sector 16 B  
Noida 201 301

**International Legal Counsel to the Book Running Lead Managers**

**Linklaters Singapore Pte. Ltd.**

One George Street

#17-01

Singapore 049145

**Domestic Legal Counsel to the Company**

**Shardul Amarchand Mangaldas**

Amarchand Towers

216, Okhla Industrial Estate Phase III

New Delhi 110 020

**International Legal Counsel to the Company**

**Latham & Watkins LLP**

9 Raffles Place

#42-02 Republic Plaza

Singapore 048619



**CERTIFIED TRUE COPY**

**For DELHIVERY LIMITED**

Company Secretary

निर्गमन बैंककार

प्रकार ख  
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड  
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000408

(BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र  
CERTIFICATE OF REGISTRATION

Regulation 7A

PERMANENT REGISTRATION

- 9) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनावे गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,  
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

HDFC BANK LIMITED  
HDFC BANK HOUSE  
SENAPATI BAPAT MARG  
LOWER PAREL  
MUMBAI 400 013

को नियमों में, शर्तों के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।  
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

1) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड

है INBI00000063

Registration Code for the Banker to an issue is

जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र

Unless renewed, the certificate of registration is valid from

तक, विधिवान्य है।

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



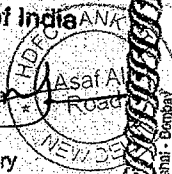
Place: MUMBAI

Date: JANUARY 31, 2013

आदेश से  
भारतीय प्रतिभूति और विनियम बोर्ड  
के लिए और उसकी ओर से  
By order  
For and on behalf of  
Securities and Exchange Board of India

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory



Date: April 26, 2022

To,  
The Board of Directors  
Delhivery Limited  
Plot 5, Sector 44,  
Gurugram 122002

Dear Ma'am/Sir,

**Re: Proposed initial public offering of equity shares of face value of ₹ 1 each ("Equity Shares") by Delhivery Limited (the "Company") and such offering (the "Offer")**

We, ICICI Bank Limited, do hereby consent to act as the Sponsor Bank and to our name and details mentioned herein being inserted as Sponsor Bank and Banker to the Offer in the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, NCT of Delhi and Haryana, at New Delhi ("RoC") and thereafter to be filed with the Securities and Exchange Board of India (the "SEBI") and the stock exchanges where the Equity Shares are proposed to be listed (the "Stock Exchanges"), as well as in other documents and material in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Name:	ICICI Bank Limited
Address:	Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai – 400020
Telephone number:	022- 66818911/23/24
Fax:	022- 22611138
E-mail:	sagar.welekar@icicibank.com
Website:	www.icicibank.com
SEBI Registration Number:	INBI00000004
Contact Person:	Mr. Sagar Welekar
CIN:	L65190GJ1994PLC021012

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We further confirm that no enquiry/ investigations are being conducted by SEBI on us and that no penalties have been imposed on us by SEBI.

**CERTIFIED TRUE COPY**

**For DELHIVERY LIMITED**

  
Company Secretary

**ICICI Bank Limited**  
122, 1st Floor,  
Capital Market Division,  
Mumbai – 400 020,  
Maharashtra, India.

Tel. : 022-66818817 / 66818900  
Website www.icicibank.com  
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,  
Old Padra Road, Vadodara 390 007,  
India.  
Corp. Office : ICICI Bank Towers, Bandra-Kurla  
Complex, Mumbai 400051, India.



We further confirm that the above information in relation to us is true, correct, accurate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal counsel appointed in relation to the Offer can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsel appointed in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Sincerely,  
For ICICI Bank Limited

Authorised Signatory





CC:

Kotak Mahindra Capital Company Limited  
1<sup>st</sup> Floor, 27 BKC, Plot No. 27,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

Morgan Stanley India Company Private Limited  
18th Floor, Tower 2,  
One World Centre  
Plot 841, Jupiter Textile Mill Compound  
Senapati Bapat Marg, Lower Parel  
Mumbai 400013

BofA Securities India Limited  
One BKC, A Wing, G Block,  
Bandra Kurla Complex,  
Mumbai 400 051

Citigroup Global Markets India Private Limited  
1202, 12th Floor,  
First International Financial Centre  
G-Block, C54 & 55, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 098

**Domestic Legal Counsel to the Book Running Lead Managers**

Cyril Amarchand Mangaldas  
Level 1 & 2, Max Towers  
C-001/A, Sector 16 B  
Noida 201 301

**International Legal Counsel to the Book Running Lead Managers**

Linklaters Singapore Pte. Ltd.  
One George Street  
#17-01, Singapore 049145

**Domestic Legal Counsel to the Company**

Shardul Amarchand Mangaldas  
Amarchand Towers  
216, Okhla Industrial Estate Phase III  
New Delhi 110 020

**International Legal Counsel to the Company**

Latham & Watkins LLP  
9 Raffles Place  
#42-02 Republic Plaza  
Singapore 048619

**ICICI Bank Limited**  
122, 1st Floor,  
Capital Market Division,  
Mumbai – 400 020,  
Maharashtra, India.

Tel. : 022-66818817 / 66818900  
Website [www.icicibank.com](http://www.icicibank.com)  
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,  
Old Padra Road, Vadodara 390 007,  
India.  
Corp. Office : ICICI Bank Towers, Bandra-Kurla  
Complex, Mumbai 400051, India.

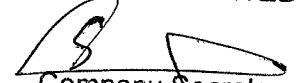
Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as Sponsor Bank is true and correct:

1.	Registration Number	INBI00000004
2.	Date of permanent registration/ Renewal of registration	1/11/2015
3.	Date of expiry of registration	Permanent Registration
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	NO
6.	Any enquiry/ investigation being conducted by SEBI	NO
7.	Details of any penalty imposed by SEBI	NO

CERTIFIED TRUE COPY

For DELHIVERY LIMITED

  
Company Secretary





## Kotak Mahindra Bank

Date: 27 Apr, 2022

To,  
The Board of Directors  
Delhivery Limited  
Plot No. 5, Sector 44  
Gurugram 122002

Dear Ma'am/ Sir

**Re: Proposed initial public offering of equity shares of face value of Rs.1 each ("Equity Shares") by Delhivery Limited (the "Company") and such offering (the "Offer")**

We, Kotak Mahindra Bank Limited, do hereby consent to act as the Sponsor Bank and to our name and details mentioned herein being inserted as Sponsor Bank in the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, NCT of Delhi and Haryana, at New Delhi ("RoC") and thereafter to be filed with the Securities and Exchange Board of India (the "SEBI") and the stock exchange where the Equity Shares are proposed to be listed (the "Stock Exchanges"), as well as in other documents and material in relation to the Offer (the "Offer Documents").

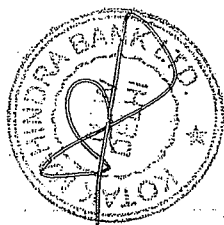
We hereby authorize you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Name	Kotak Mahindra Bank Limited
Address	Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad (East). Mumbai - 400 097, Maharashtra, India
Telephone Number	022-66056588
Fax	022-67132416
E-mail	cmsipo@kotak.com
Website	www.kotak.com
SEBI Registration Number	INBI00000927
Contact Person	Mr. Kushal Patankar
CIN	L65110MH1985PLC038137

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We further confirm that no enquiry / investigations are being conducted by SEBI on us and that no penalties have been imposed on us by SEBI.

We further confirm that the above information in relation to us is true, correct, accurate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares commence trading on the



CERTIFIED TRUE COPY

For DELHIVERY LIMITED

Company Secretary

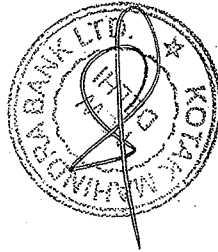


## Kotak Mahindra Bank

Stock Exchanges. In the absence of any such communication from us, Book Running Lead Managers and legal counsel appointed in relation to the Offer can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer. This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsel appointed in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Sincerely,  
Kotak Mahindra Bank Limited



Authorized Signatory  
Name: Amit Gupta  
Designation: Senior Manager  
Date: Apr 27, 2022

CC:

**Kotak Mahindra Capital Company Limited**  
1<sup>st</sup> Floor, 27 BKC, Plot No. 27,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

**Morgan Stanley India Company Private Limited**  
18th Floor, Tower 2, One World Centre  
Plot 841, Jupiter Textile Mill Compound  
Senapati Bapat Marg, Lower Parel  
Mumbai 400013

**BofA Securities India Limited**  
One BKC, A  
Wing, G Block,  
Bandra Kurla Complex,  
Mumbai 400 051

**Citigroup Global Markets India Private Limited**  
1202, 12th Floor,  
First International Financial Centre  
G-Block, C54 & 55, Bandra Kurla Complex,



Kotak Mahindra Bank

Bandra (East), Mumbai 400 098

**Domestic Legal Counsel to the Book Running Lead Managers**

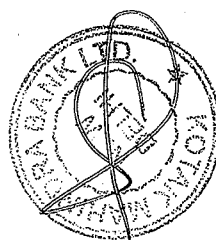
**Cyril Amarchand Mangaldas**  
Level 1 & 2, Max Towers  
C-001/A, Sector 16 B  
Noida 201 301

**International Legal Counsel to the Book Running Lead Managers**

**Linklaters Singapore Pte. Ltd.**  
One George Street  
#17-01  
Singapore 049145

**Domestic Legal Counsel to the Company**

**Shardul Amarchand Mangaldas**  
Amarchand Towers  
216, Okhla Industrial Estate Phase III  
New Delhi 110 020



**International Legal Counsel to the Company**

**Latham & Watkins LLP**  
9 Raffles Place  
#42-02 Republic Plaza  
Singapore 048619

**Annexure A**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as Sponsor Bank is true and correct:

1.	Registration Number	INBI00000927
2.	Date of permanent registration / Renewal of registration	22-05-2012
3.	Date of expiry of registration	Permanent
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	No
6.	Any enquiry / investigation being conducted by SEBI	No
7.	Details of any penalty imposed by SEBI	NA

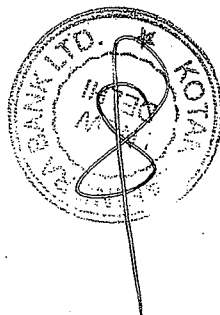
Please find enclosed a copy of the SEBI registration certificate.

For Kotak Mahindra Bank Limited




Authorized Signatory

Authorized Signatory  
Name: Amit Gupta  
Designation: Senior Manager  
Date: Apr 27, 2022





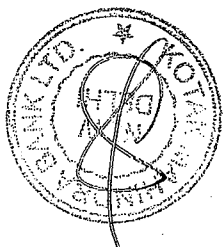
CERTIFIED TRUE COPY

For DELHIVERY LIMITED

  
Company Secretary

Annexure B

<b>निर्गमन बैंककार</b>	प्रारूप B FORM-B	<b>BANKERS TO AN ISSUE</b>
<b>भारतीय प्रतिभूति और विनियम बोर्ड</b> <b>SECURITIES AND EXCHANGE BOARD OF INDIA</b> (निर्गमन बैंककार) विनियम, 1994 <b>000388 (BANKERS TO AN ISSUE) REGULATIONS, 1994</b> (विनियम 7) (Regulation 7) <b>रजिस्ट्रीकरण का प्रमाणपत्र</b> <b>CERTIFICATE OF REGISTRATION</b> <b>PERMANENT REGISTRATION</b>		
<p>१) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,</p> <p>1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p> <p style="text-align: center;"><b>KOTAK MAHINDRA BANK</b> <b>36-38 A, NARIMAN BHAWAN</b> <b>227, NARIMAN POINT</b> <b>MUMBAI 400 021</b></p>		
<p>को नियमों में, शर्तों के अधीन रहते हुए और विनियमों का अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है। as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.</p> <p>२) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। 2) Registration Code for the Banker to an issue is</p> <p style="text-align: center;"><b>INBI00000927</b></p> <p>३) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिवान्य है। 3) Unless renewed, the certificate of registration is valid from</p> <p style="text-align: center;"><b>3) This Certificate of Registration shall be valid for permanent from 22/05/2012, unless suspended or cancelled by the Board.</b></p>		
स्थान Place : <b>MUMBAI</b>		<b>आदेश से</b> <b>भारतीय प्रतिभूति और विनियम बोर्ड</b> के लिए और उसकी ओर से By order For and on behalf of <b>Securities and Exchange Board of India</b>  <b>RUCHI CHOJER</b> प्राधिकृत हस्ताक्षरकर्ता / Authorised Signatory
तारीख Date : <b>August 7, 2012</b>		



To,  
The Board of Directors  
**Delhivery Limited**  
Plot 5, Sector 44,  
Gurugram 122002

Dear Sir/Ma'am,

**Re: Proposed initial public offering of equity shares of face value of ₹ 1 each ("Equity Shares") by Delhivery Limited (the "Company") and such offering (the "Offer")**

We, Axis Bank Limited, do hereby consent to act as the Escrow Collection Bank / Refund Bank / Public Offer Account Bank / Sponsor Bank and to the inclusion of our name and details mentioned herein being inserted as an Escrow Collection Bank / Refund Bank / Public Offer Account Bank / Sponsor Bank the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, NCT of Delhi and Haryana, at New Delhi ("RoC") and thereafter to be filed with the Securities and Exchange Board of India (the "SEBI") and the stock exchanges where the Equity Shares are proposed to be listed (the "Stock Exchanges"), as well as in other documents and material in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC, and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents:

Name	: Axis Bank Ltd
Address	: DLF City Gurgaon Branch, GL 005 to 008' Cross Point, DLF Phase IV, Gurugram, Haryana - 122009
Telephone	: 0124 4696591
Email	: dlfgurgaon.branchhead@axisbank.com
Website	: www.axisbank.com
Contact Person	: Amit Vishnoi
SEBI Registration Number	: INBI00000017
CIN	: L65110GJ1993PLC020769

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We further confirm that no enquiry/ investigations are being conducted by SEBI on us and that no penalties have been imposed on us by SEBI.

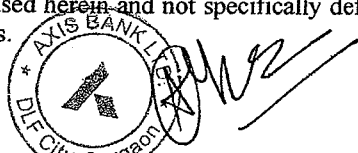
We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead managers to the Offer ("BRLMs") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsels, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



**CERTIFIED TRUE COPY**

**For DELHIVERY LIMITED**

DLF CITY GURGAON : Ground Floor, GL-005, 006, 007, 008, Cross Point, DLF Phase IV, Gurgaon, Haryana, Pin 122 009

Registered Address : "Trishul" - 3rd Floor, Opp. Samartheswar Temple, Near Law Garden, Ellisbridge, Ahmedabad - 380006. Telephone No. : 079-26409322 Fax No. : 079-26409321  
CIN : L65110GJ1993PLC020769 Website : www.axisbank.com





For and on behalf of Axis Bank Limited.

A handwritten signature in black ink, appearing to be 'Ashok Kumar'.

Authorized signatory

Name: Ashok Kumar

Date:

CC:

**Kotak Mahindra Capital Company Limited**

1<sup>st</sup> Floor, 27 BKC, Plot No. 27,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

**Morgan Stanley India Company Private Limited**

18th Floor, Tower 2,  
One World Centre  
Plot 841, Jupiter Textile Mill Compound  
Senapati Bapat Marg, Lower Parel  
Mumbai 400013

**BofA Securities India Limited**

One BKC, A  
Wing, G Block,  
Bandra Kurla Complex,  
Mumbai 400 051

**Citigroup Global Markets India Private Limited**

1202, 12th Floor,  
First International Financial Centre  
G-Block, C54 & 55, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 098

**Domestic Legal Counsel to the Book Running Lead Managers**

**Cyril Amarchand Mangaldas**

Level 1 & 2, Max Towers  
C-001/A, Sector 16 B  
Noida 201 301

**International Legal Counsel to the Book Running Lead Managers**

**Linklaters Singapore Pte. Ltd.**

One George Street  
#17-01  
Singapore 049145

**Domestic Legal Counsel to the Company**

**Shardul Amarchand Mangaldas**

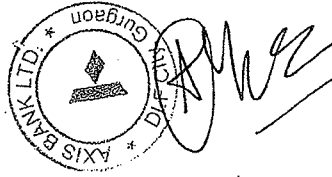
Amarchand Towers  
216, Okhla Industrial Estate Phase III  
New Delhi 110 020

**International Legal Counsel to the Company**

**Latham & Watkins LLP**

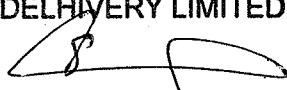
9 Raffles Place

#42-02 Republic Plaza Singapore 048619



**CERTIFIED TRUE COPY**

**For DELHIYER LIMITED**

  
Company Secretary



**Annexure A**

1. Registration Number:	INBI00000017
2. Date of registration / Renewal of registration:	16th November 2018
3. Date of expiry of registration:	Permanent Registration.
4. If applied for renewal, date of application:	NA
5. Period up to which registration/ renewal fees has been paid:	16th November 2024



For AXIS BANK LTD.



AMIT VISHNOI  
DVP & Branch Head  
Emp. No. 56604, SS No. 9289  
DLF City Gurgaon

