

Jordan A. Harris

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EMPLOYMENT

Stateside Hospitality, *Co-founder, Director*

Aug 16 – Aug 18

- Restaurant management company

Stagolee's Restaurant, *Owner*

Aug 16 – Aug 18

- Southern American dinner and brunch restaurant

HSBC Bank, plc, *Global Markets, Manager*

April 11- Nov 14

Structured Equity Derivatives – Custom Equity Index Structuring

London, UK

- Working in a small team to research, design, and deliver algorithmic investment strategies that focus on liquidity and risk management for use in structured investment products, such as UCITS compliant index-linked funds, capital guaranteed notes, and delta-1 swaps
- Developing infrastructure necessary to support industrialized launch and maintenance of custom indices, e.g. selecting calculation agents and drafting rulebooks and termsheets
- Creating and presenting product pitches to internal sales channels and external clients globally

HSBC Bank, plc, *Global Markets, Manager*

Oct 07- April 11

Global Structured Fund Products

London, UK

- Structured/Marketed derivative products linked to mutual funds, hedge funds and managed accounts across regions and asset classes
- Worked closely with traders and quantitative structurers and used proprietary pricing models for trades in upwards of EUR 100 million
- Problem solved pre- and post-trade issues with non-standard product delivery wrappers and requirements such as dual warrants, offshore deposits, and OTC swaps by working closely with support functions

HSBC Bank, plc, *Global Markets Graduate Analyst*

July 06-Oct 07

- 9-week Intensive Graduate Training Course
- Asian Equity Sales (1st 6-month rotation)
- Fund derivatives marketing (2nd 6-month rotation)

London, UK

Hong Kong, CH

London, UK

Goldman, Sachs, and Co., *Sales and Trading, Summer Financial Analyst*

New York, US

Program Trading, FX Hedge Fund Sales, Money Markets/Repo Trading

Summer 2005

Deutsche Bank Securities, *Sales and Trading, Summer Analyst*

New York, NY

Global Portfolio Trading and Transition Management

Summer 2004

EDUCATION

London Business School, Master of Science in Finance, July 2012

London, UK

- Concentration in Investments

- Key courses: Financial Engineering and Risk Management; Credit Risk

Morehouse College, Bachelor of Arts in Economics, May 2006

Atlanta, GA

- Spanish Minor, Honors Program, Magna Cum Laude

Middlebury College Chinese Language School, Summer 2003

Middlebury, VT

Phillips Academy (Andover), June 2002

Andover, MA

SKILLS

Certification: UK Financial Conduct Authority Level 3 Certificate in Investments, CFA Level II Candidate

IT: Bloomberg, Excel, VBA

Language: Proficient in Spanish, basic Mandarin and French

HOBBIES & ACTIVITIES

Saxophone, weight lifting, active Sponsors for Educational Opportunity (SEO) alumnus, Andover Alumni Rep