Hopify Business Analysis Portfolio

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Role Focus: Business Analyst · Strategic Finance · Revenue Operations

Tools Used: SQL | DBeaver | Excel | Python

Portfolio Overview

This portfolio highlights a series of applied business analysis projects for Hopify, a fictional SaaS company modeled after Shopify. Each project presents actionable insights for non-technical audiences—finance, strategy, sales—and showcases business impact, clarity, and decision support.

Included Projects

1. Churn & Retention Analysis

Goal: Identify churn risks and support behavior across customer segments.

Key Deliverables:

- Monthly churn vs target
- Cohort retention by segment
- Churn risk by support ticket volume
- ☑ Includes Executive Summary, Slide Deck, and Appendix Visuals

2. Revenue & Profitability Analysis

Goal: Evaluate CAC, LTV, ARPU, MRR trends and segment profitability.

Key Deliverables:

- CAC payback + LTV vs target
- MRR & Expansion Revenue performance
- NRR / GRR over time
- ☑ Includes Executive Summary, Slide Deck, and Appendix Visuals

3. Product & Customer Insights

Goal: Explore AOV trends, product preferences, and support demand.

Key Deliverables:

- AOV by segment and product category
- Ticket volume vs resolution time
- Top cross-sell combos by segment
- 🔽 Includes Executive Summary, Slide Deck, and KPI Visuals

Contact & Access

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- LinkedIn: www.linkedin.com/in/jade-herman-mba-7946193a
- Github: https://github.com/j-herman99/hopify-saas-kpi-analysis