

Summary of Pending Acquisition of Bitstamp



- Founded in 2011, Bitstamp is the world's longest-running cryptocurrency exchange
- Bitstamp's international platform enables institutional and retail users to trade digital assets
- Consideration expected to be approximately \$200 million in cash, subject to customary purchase price adjustments
- Expected to close in H1 2025, subject to customary closing conditions including regulatory approvals

Acquiring Bitstamp provides several strategic benefits to Robinhood

Institutional

Entry into the institutional space, broadening addressable market and expanding offering to support liquidity providers, hedge funds, and financial institutions

International

Licenses and customers across the EU, US, UK, Singapore, and BVI, subject to regulatory approval

Exchange

A scaled global exchange built to support advanced traders and institutions, liquidity, and new features in the future

Capabilities

Crypto-as-a-service (white label offering), staking, and institutional lending for eligible customers

Coins

More cryptocurrency assets, including 85+ in certain jurisdictions

Cautionary Note Regarding Forward-Looking Statements

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