

# Designing Run-time Self-Evolution and Self-Adaptation for Smart Software Systems

Researchers

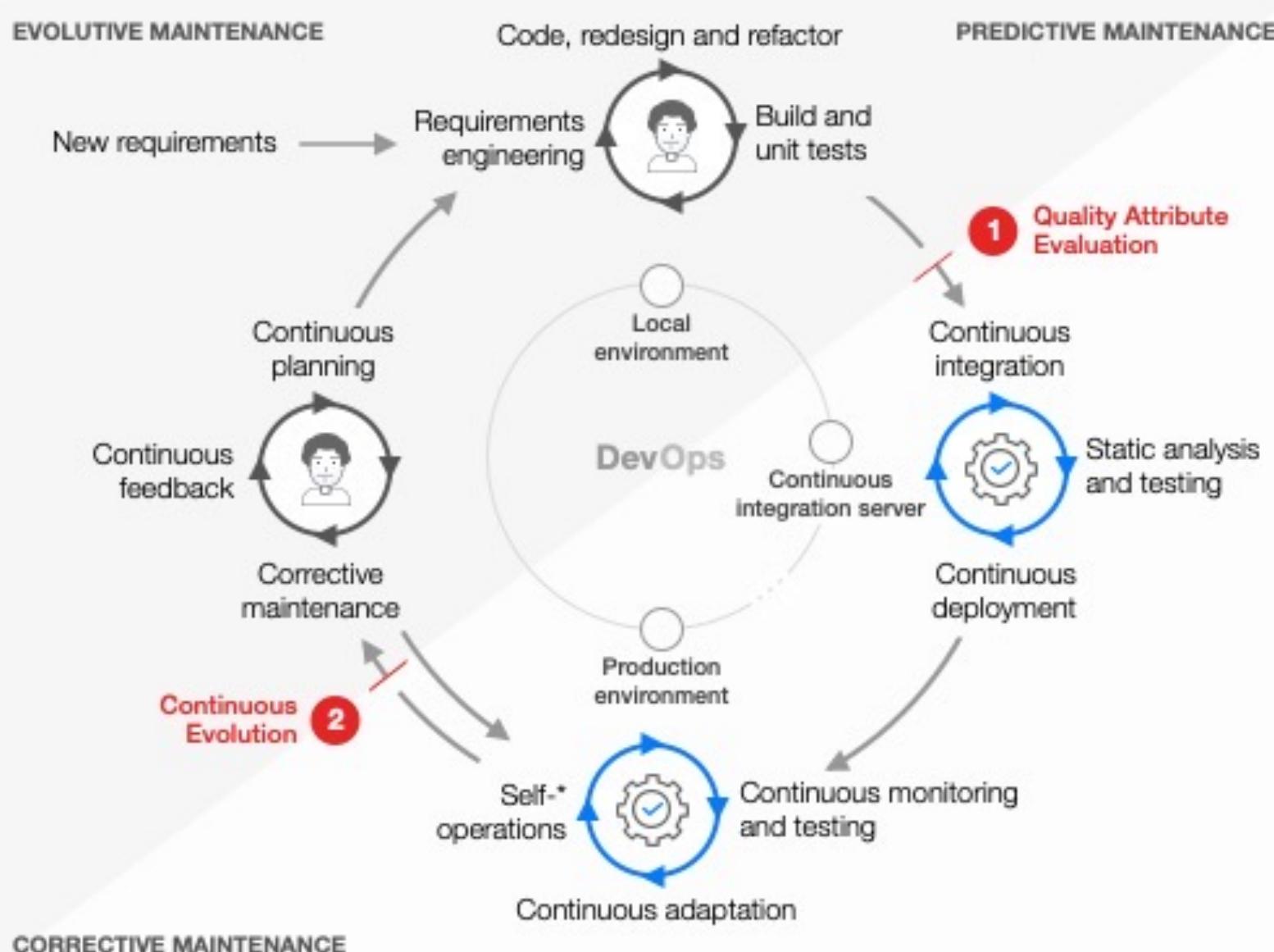
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Gabriel Tamura, Hausi Müller**

IBM Collaborators

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April 22, 2021  
Victoria, Canada

# Discontinuities in the Delivery Process



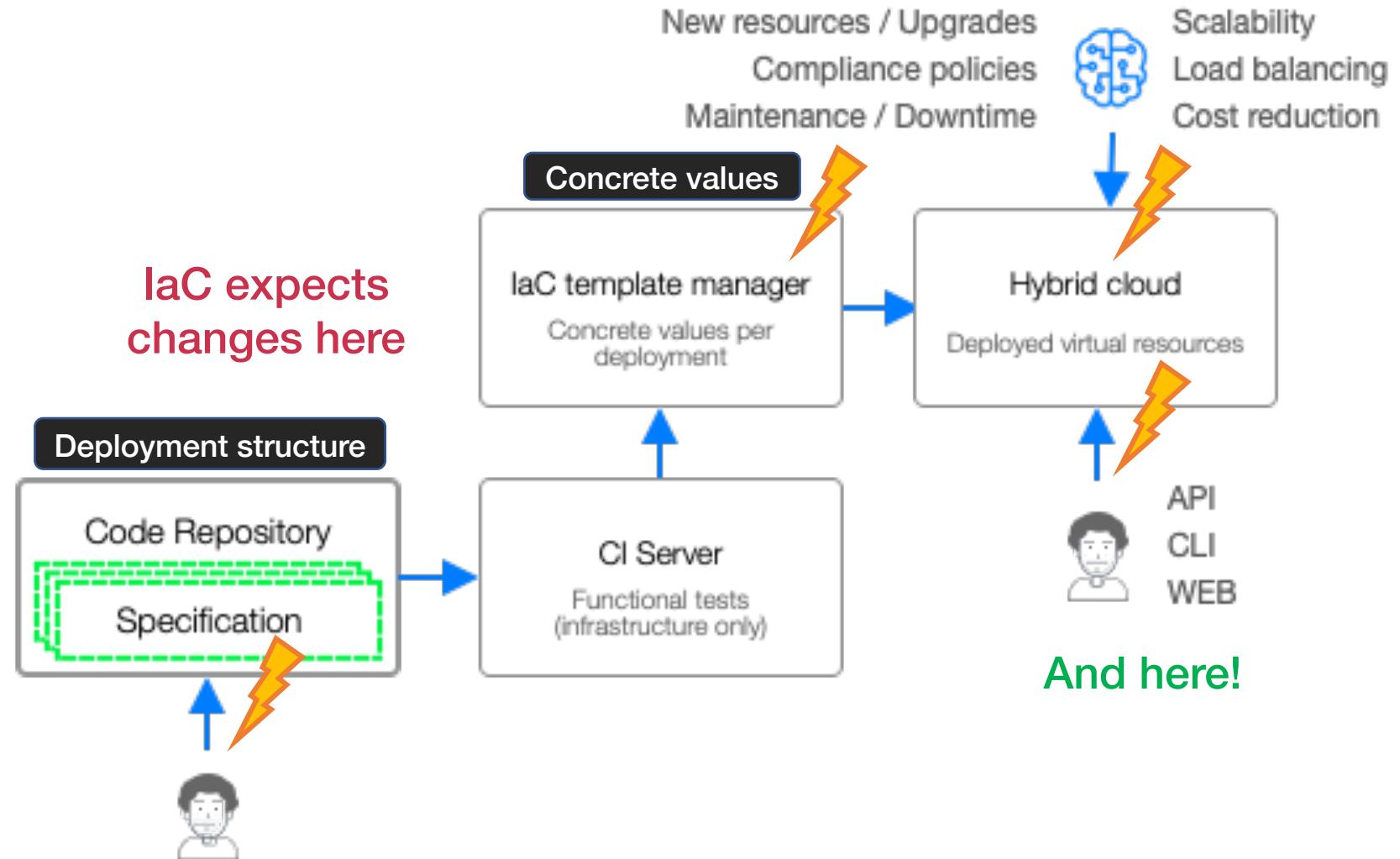
- Short-term evolution is well understood
- Long-term evolution remains largely unexplored
- QA evaluation is not well integrated, e.g., software patterns
- AIOps is mostly about root cause analysis

# Example #1: Infrastructure as Code

But they also happen here

- This is what a **continuous** process looks like: DevOps engineers working on both sides of the software lifecycle.
  - Systematic approaches to maintain the correspondence between design and code are rarely used in practice\*
  - Limited integration restricts autonomic managers from doing more impactful contributions

## IaC expects changes here



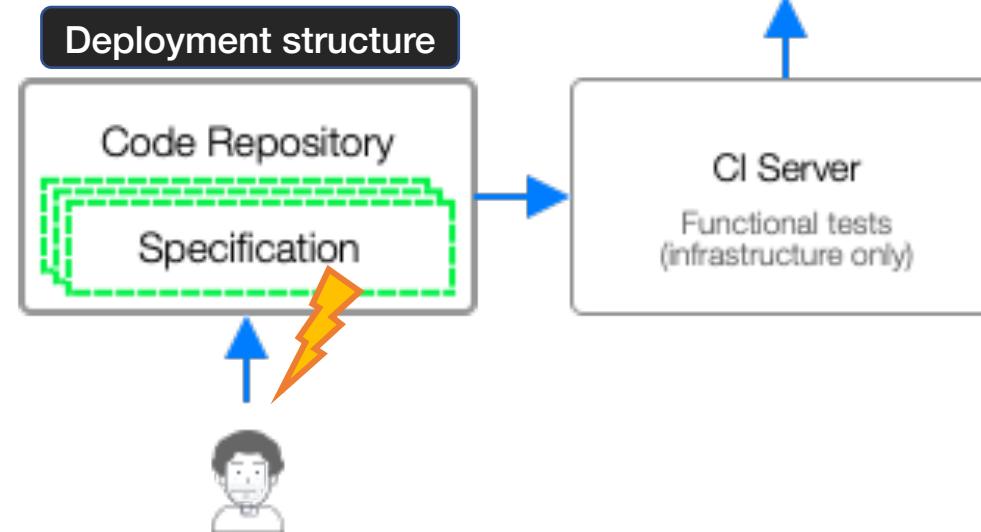
# Example #1: Infrastructure as Code

But they also happen here

## Adoption of IaC

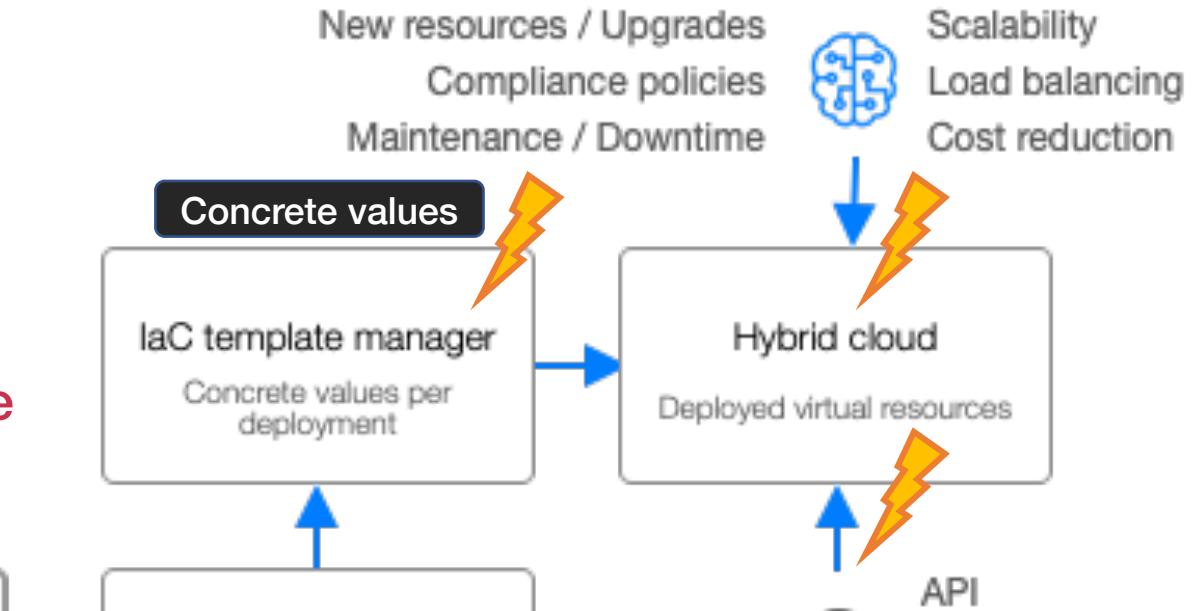
- Thousands of resources
- Manual creation is error-prone
- Costly process

IaC expects changes here



## Evolution of specifications

- Discard existing automation
- Inconsistencies lead to technical debt

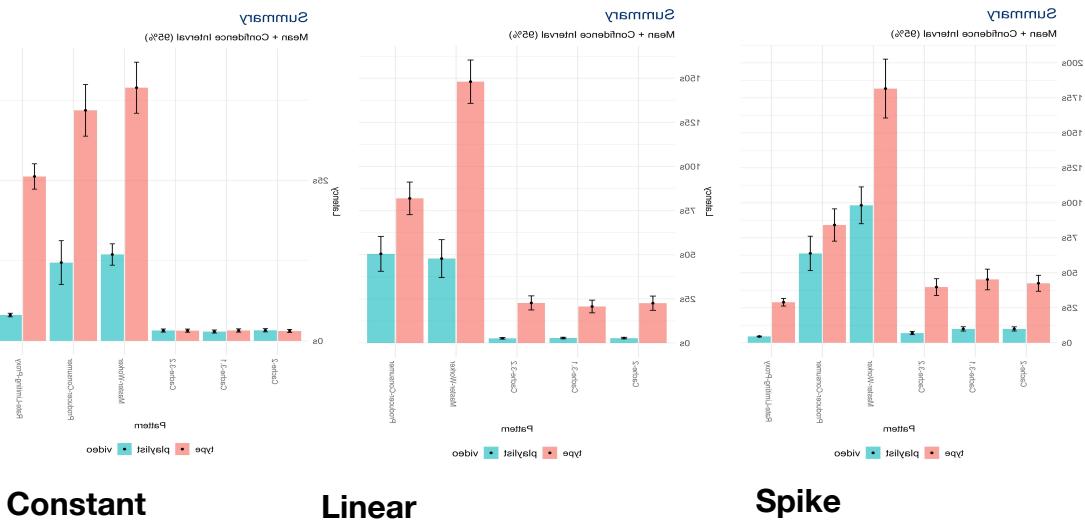


# Example #2: Software patterns evaluation

Automatic cluster configuration and tuning



Software architecture as a function of the environment



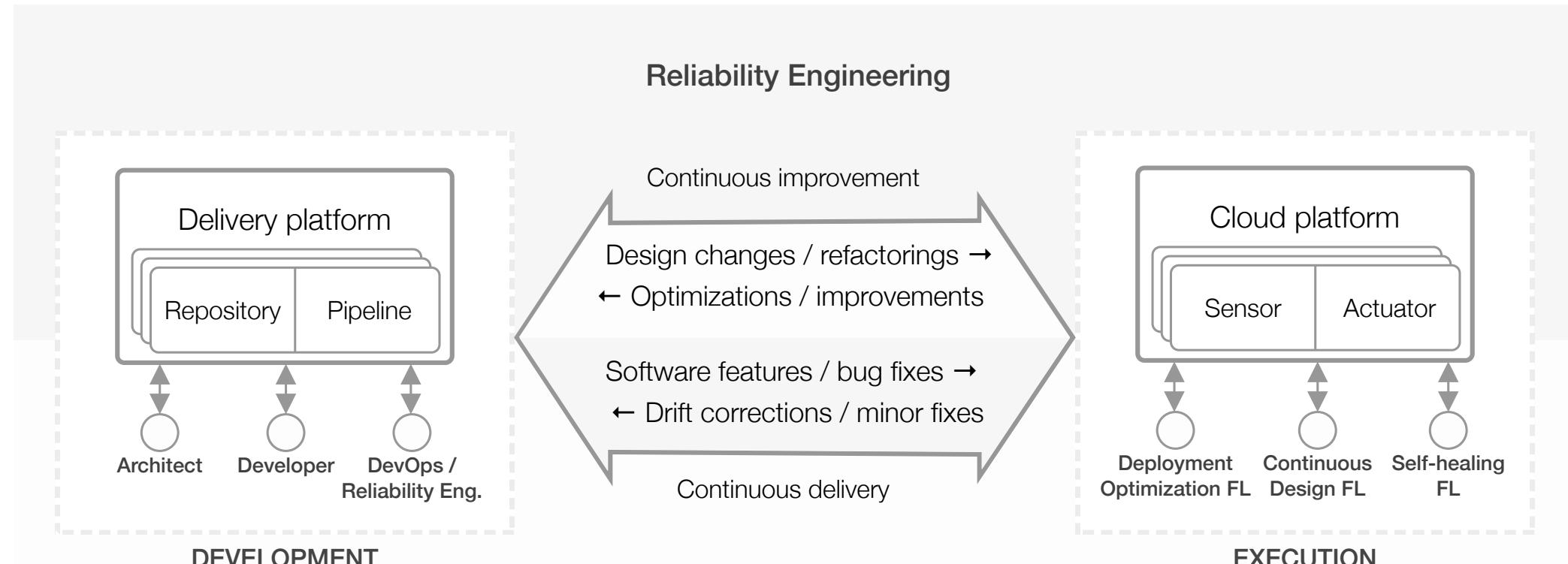
- Quantitative evaluation of software patterns (including deployment)
- Are descriptions enough in Software Engineering?
- How does QA evaluation fit into continuous delivery?
- Lack of integration restricts more advanced evolution at run-time

# Deployment specification/management challenges

1. Notation and tool support for linking design-time and run-time deployment concepts
2. Tool support for the evolution of deployment specifications and configuration management at runtime

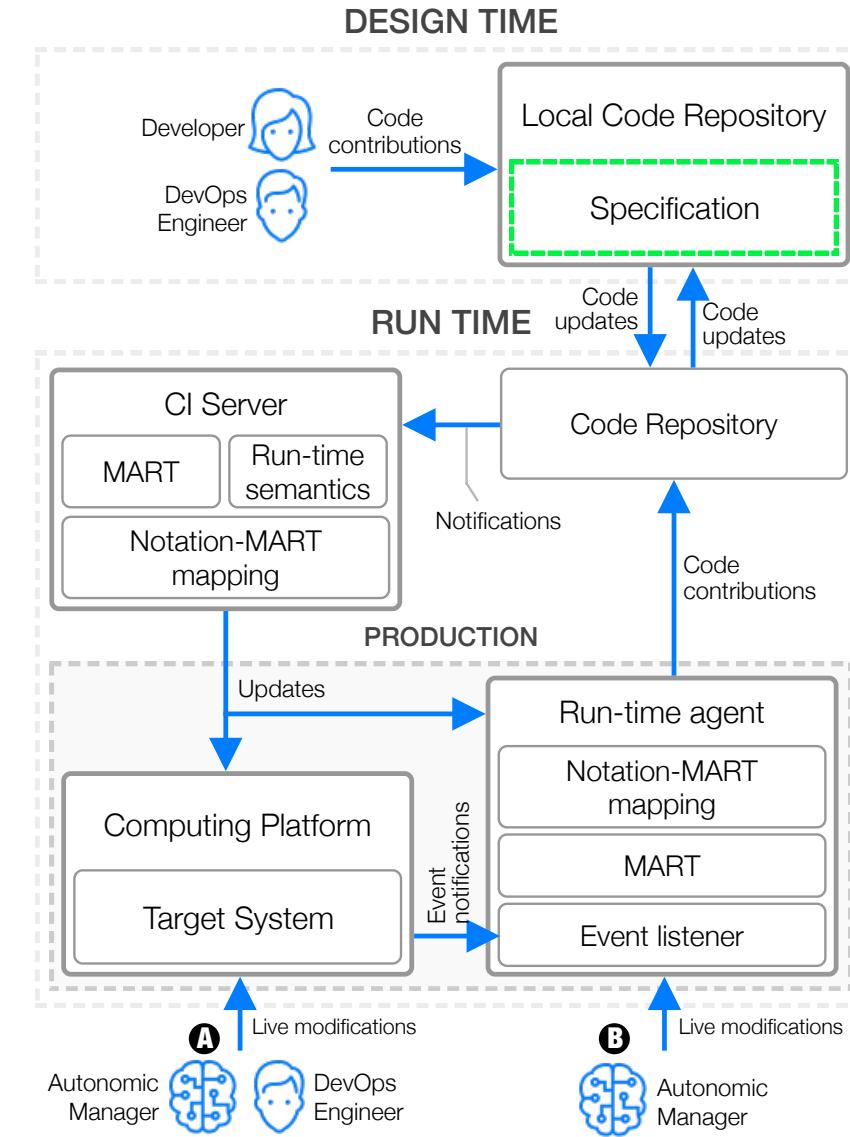
# Two-way continuous delivery

- Automation vs reliability engineering
- Continuous delivery vs improvement
- Independent, co-existing feedback loops



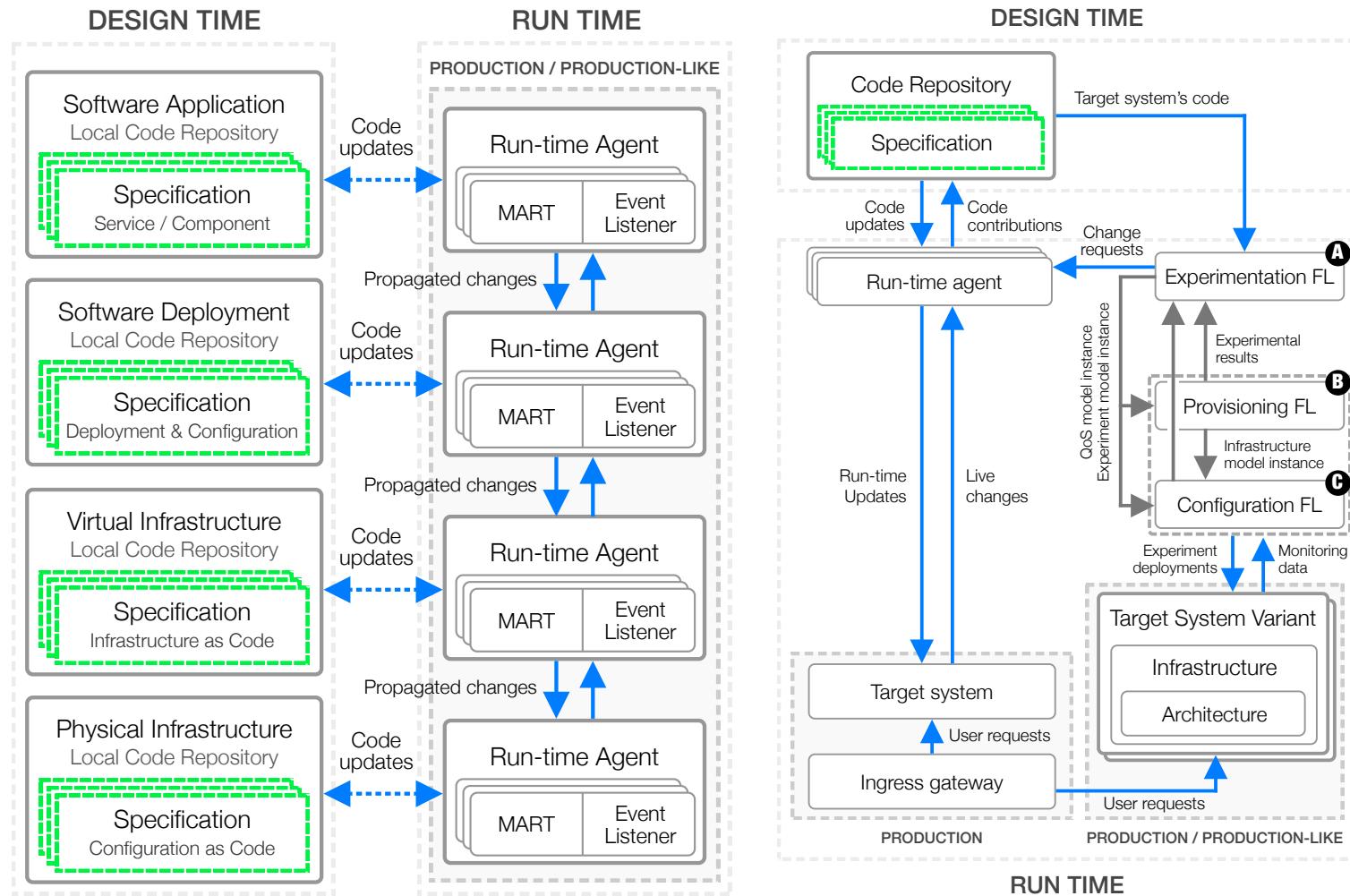
# Two-way continuous integration

- Run-time models map live changes with code updates
- Baseline for long-term evolution



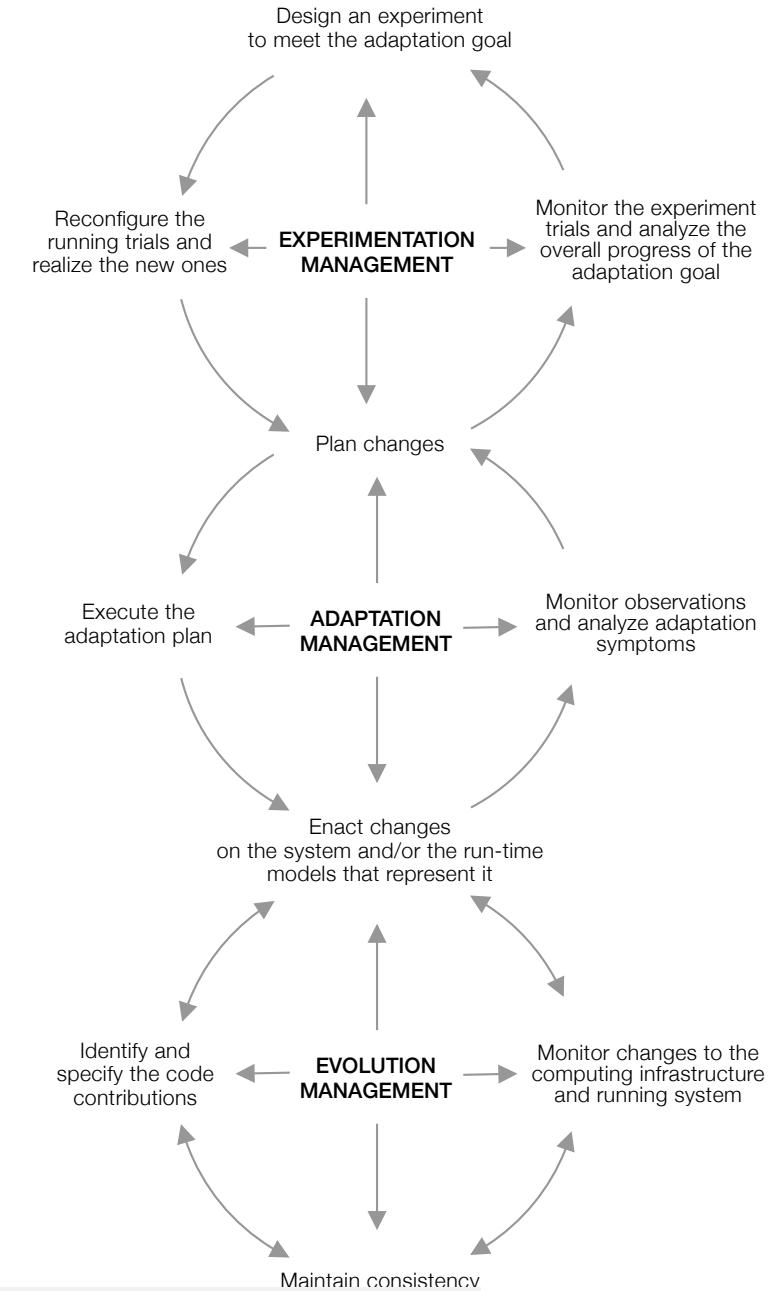
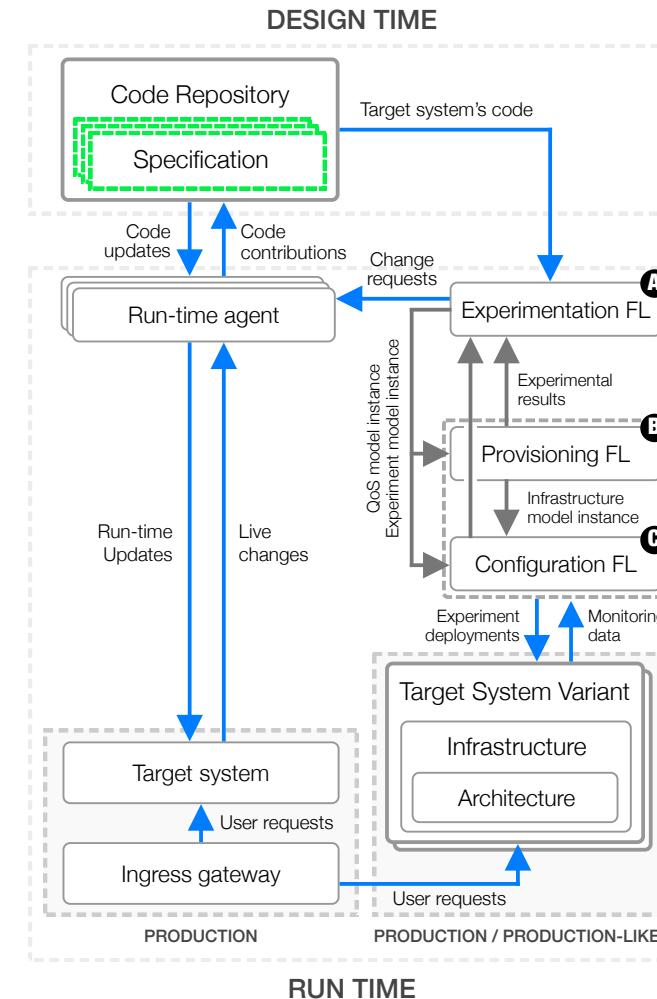
# Quality-driven experimentation

- Mesh of run-time models to represent cross-cutting concerns
- Experimentation system to tune the infrastructure and the architecture at run-time
- Integration with development is still missing (QA evaluation)
- It's closer to our long-term vision but lacks a more generic definition



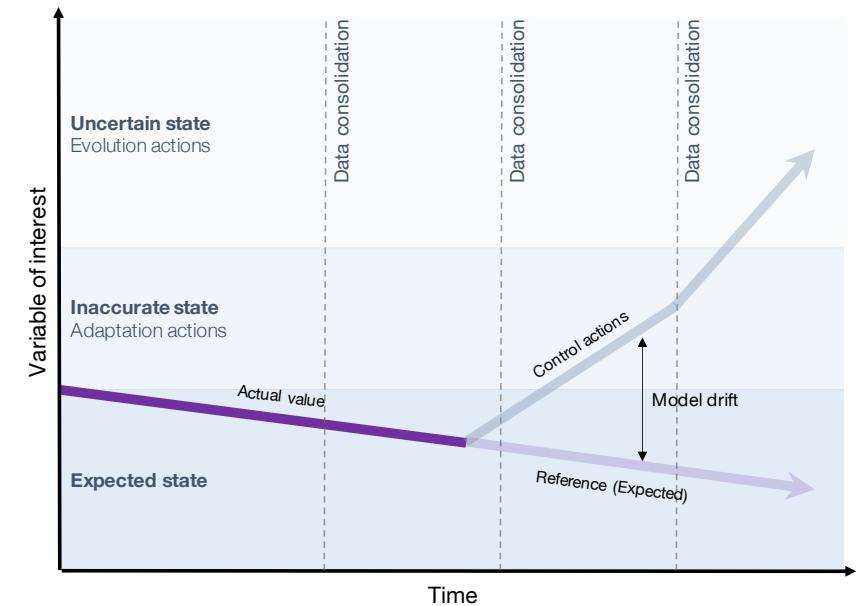
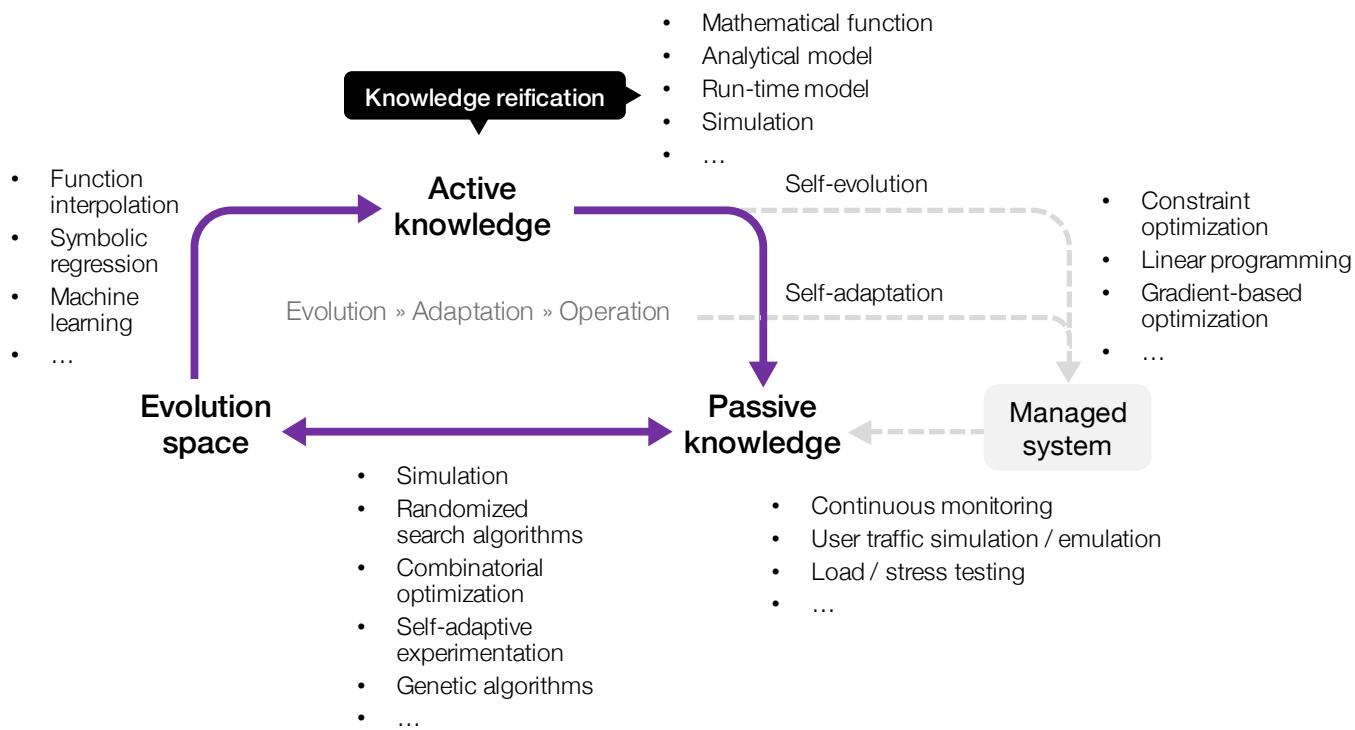
# Quality-driven experimentation

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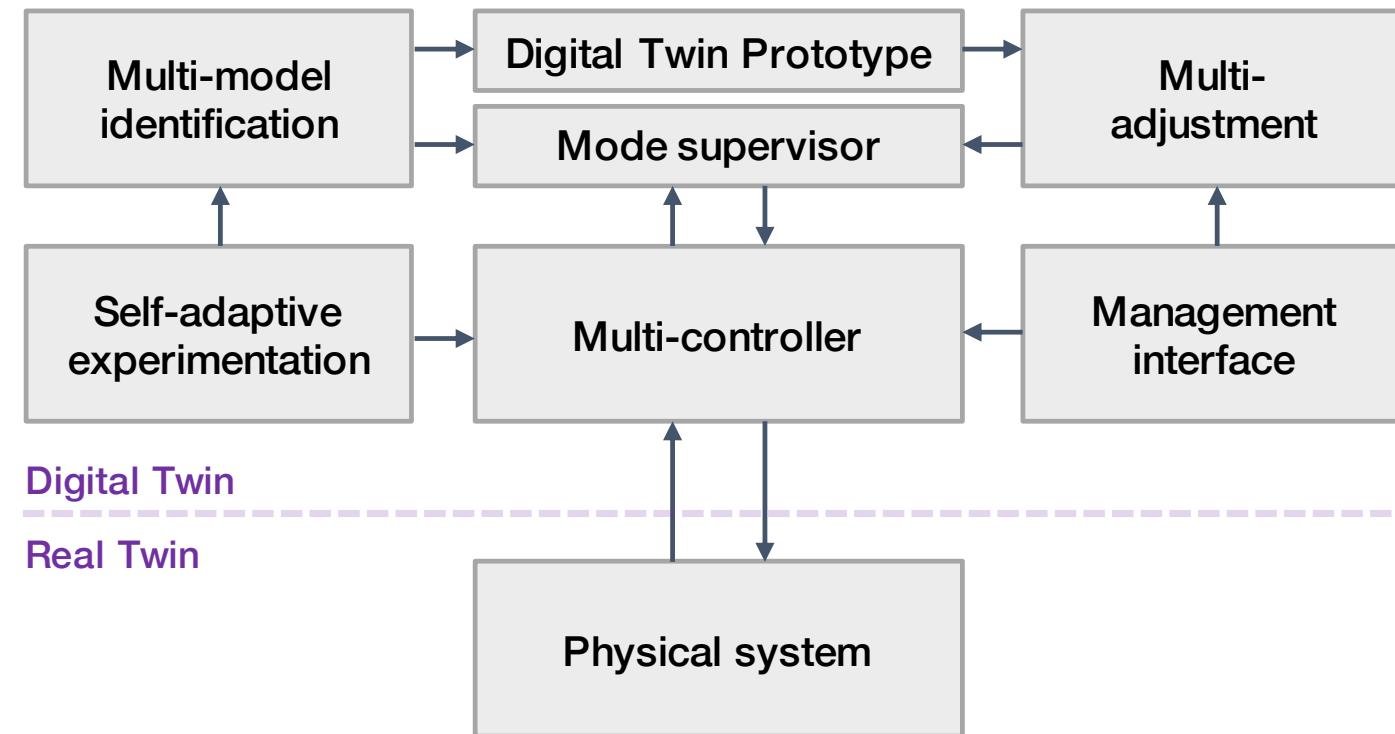
# Toward an evolution process

- Relationship between evolution, adaptation and operation
- Passive vs active knowledge
- Techniques for knowledge reification

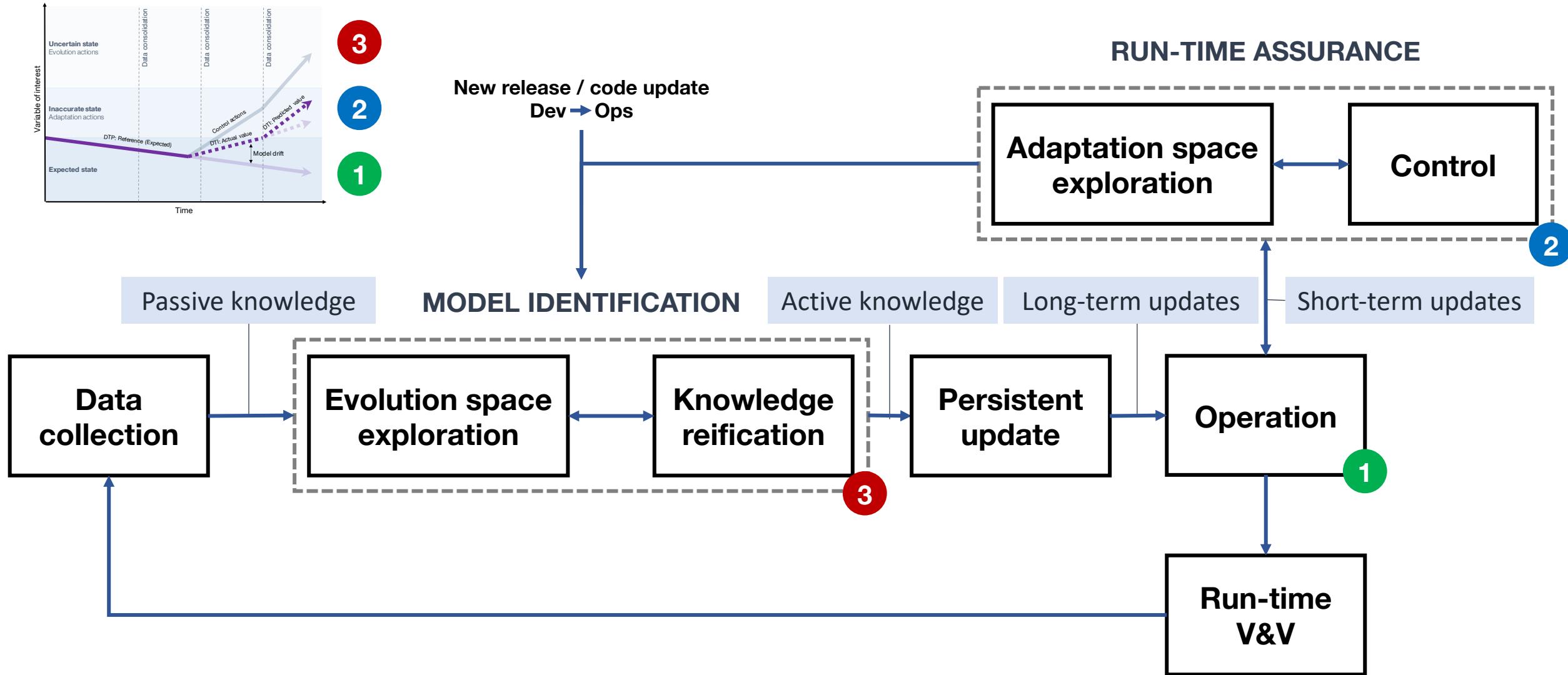


# A reference architecture

- Dependable autonomy
- Operational resiliency
- Evolution vs adaptation duality (long- vs short-term)
- Originally proposed for cyber-physical systems



# A run-time evolution process (work in progress)



**DevOps**

Development  $\longleftrightarrow$  Operations

**Cyber-Physical Systems**

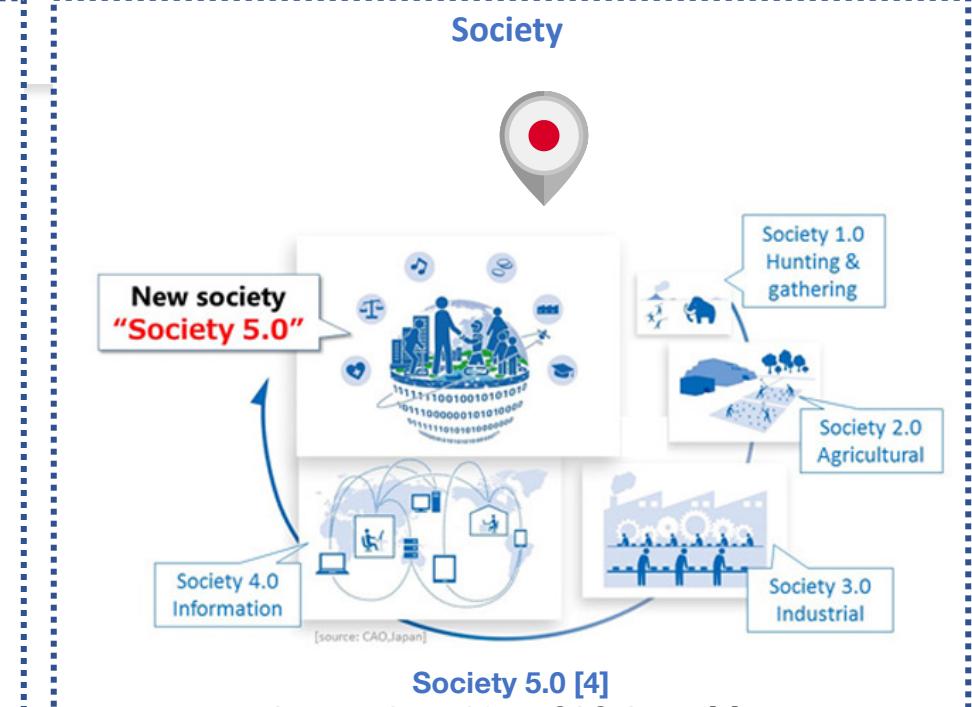
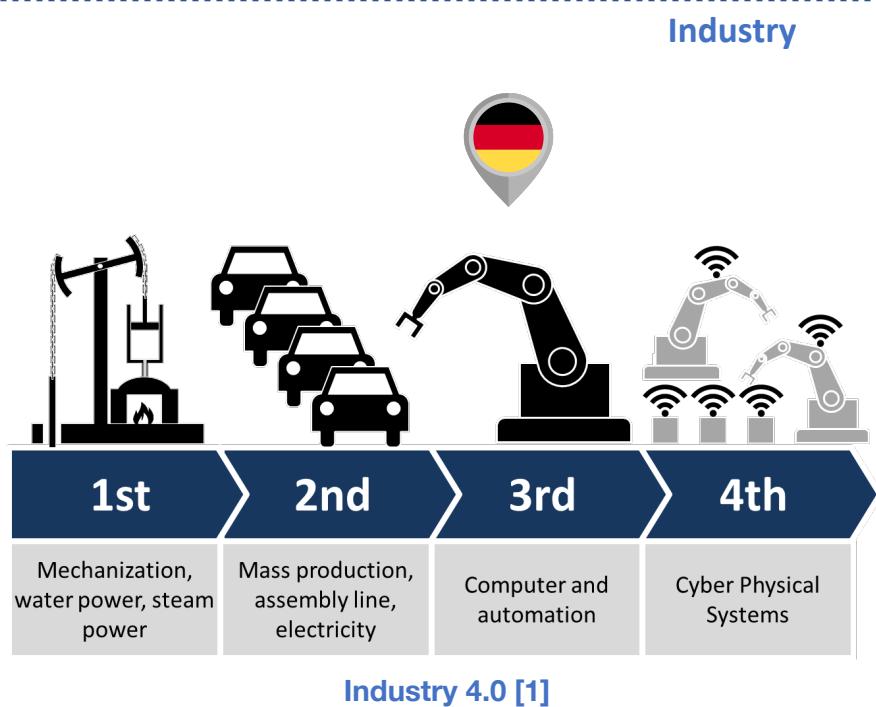
Physical system  $\longleftrightarrow$  Virtual system

**Real twin**

**Digital twin**

# Dev-Ops duality beyond Software Engineering

- Impact in both industry and society



## Robust Software Systems

[1] H. Lasi, P. Fettke, H.G. Kemper, T. Feld, and M. Hoffmann. Industry 4.0. Business & Information Systems Engineering. 2014.

[2] C. Roser. Illustration of Industry 4.0. [www.allaboutlean.com](http://www.allaboutlean.com). 2016.

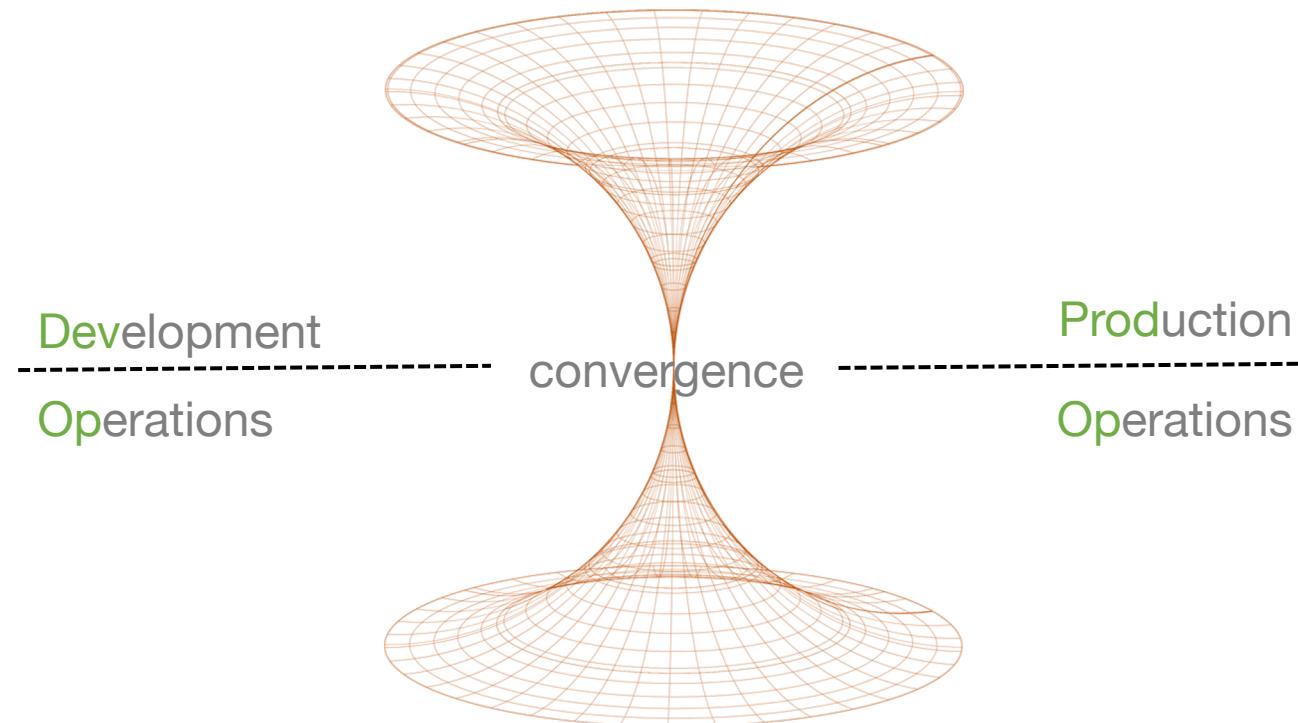
[3] USA Department of Defense (DoD). Department of Defense - Digital Engineering Strategy. 2018.

[4] Cabinet Office. The 5th Science and Technology Basic Plan. Government of Japan. 2016.

[5] Cabinet Office. Society 5.0. [www8.cao.go.jp/cstp/english/society5\\_0/index.html](http://www8.cao.go.jp/cstp/english/society5_0/index.html). 2020.

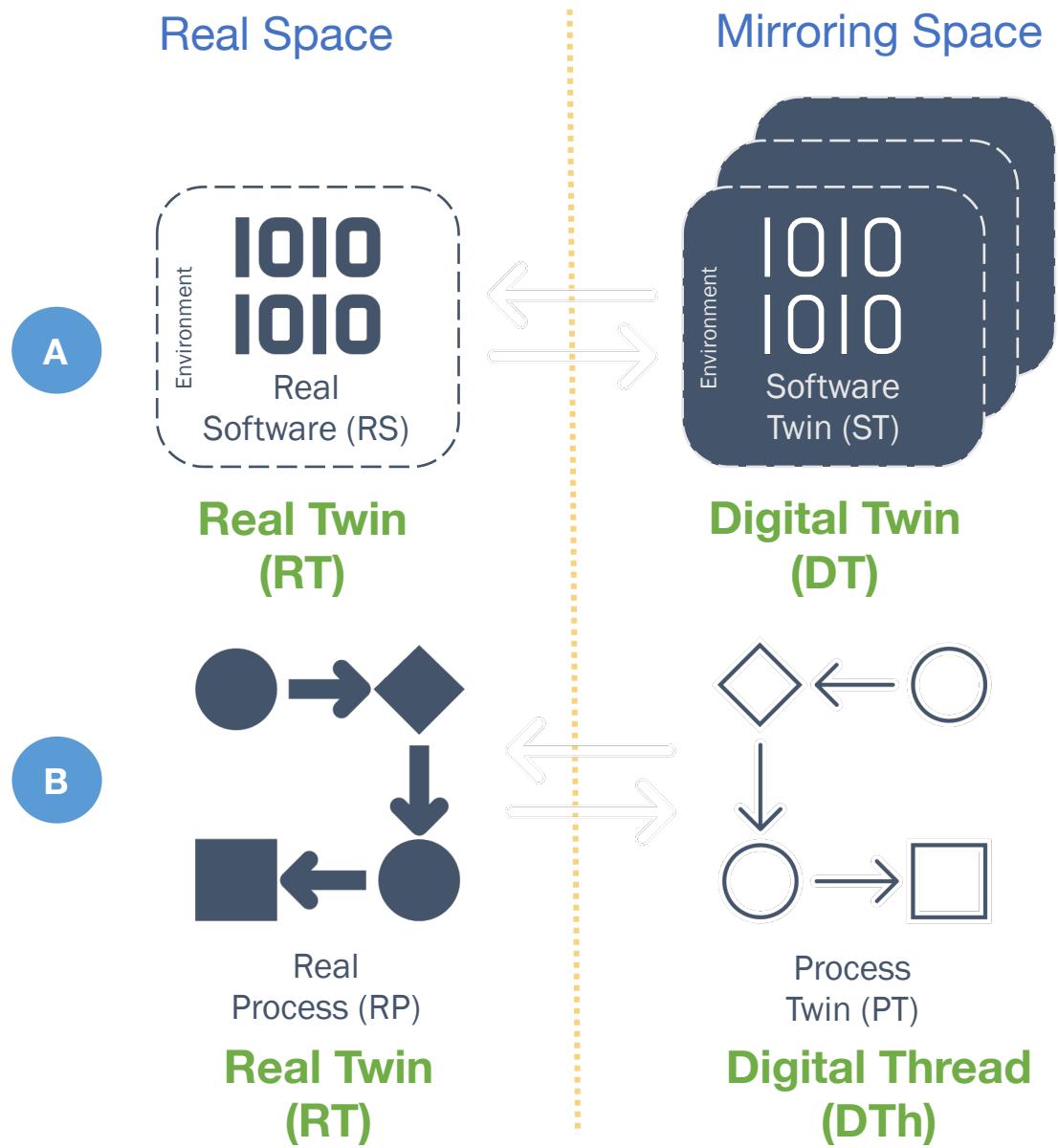
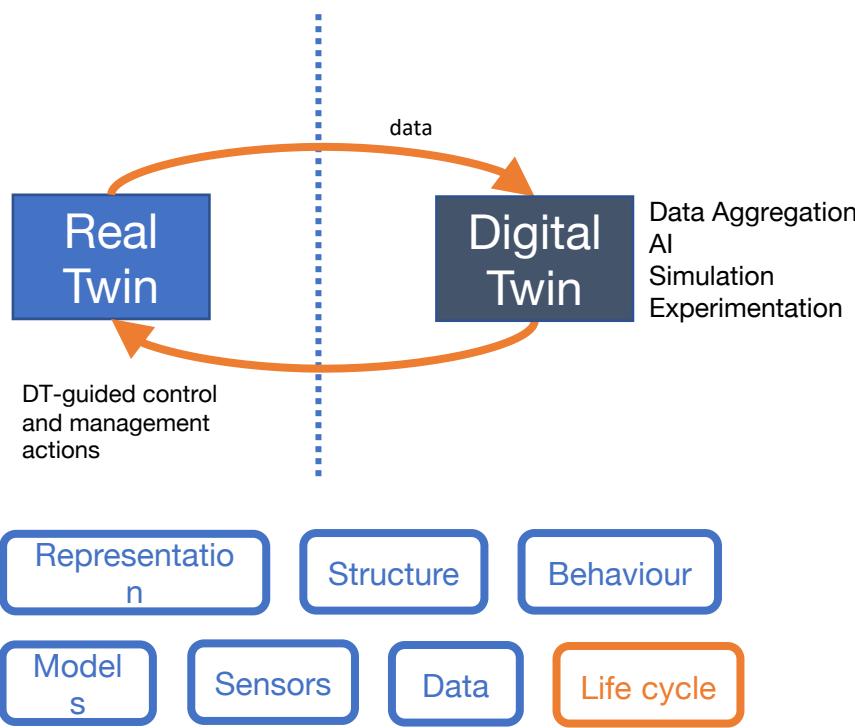
# Dev-Ops duality beyond Software Engineering: Convergence

- Convergence between production and operations requires the digitalization of physical assets
- Digital-Physical convergence

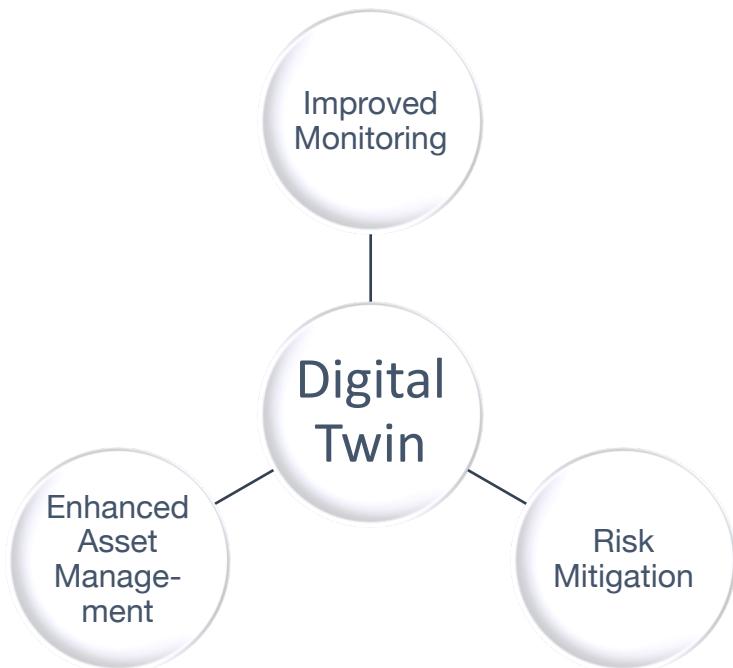


# Digital Twin (DT)

- A virtual representation of a physical or conceptual real-world entity (RT) throughout its entire lifecycle.



# DT benefits and trend



Technology

## Digital Twin Genie Case Study: 54% reduction in automotive manufacturing costs

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Key Takeaways

Specialty

Digital Twins Market, 2020: Up to 89% of all IoT Platforms will Contain Some Form of

Exhibit

Digital Twinning Capability by 2025 - ResearchAndMarkets.com

Exhibit

April 03, 2020 05:07 AM Eastern Daylight Time

STAMFORD, Conn., February 20, 2019

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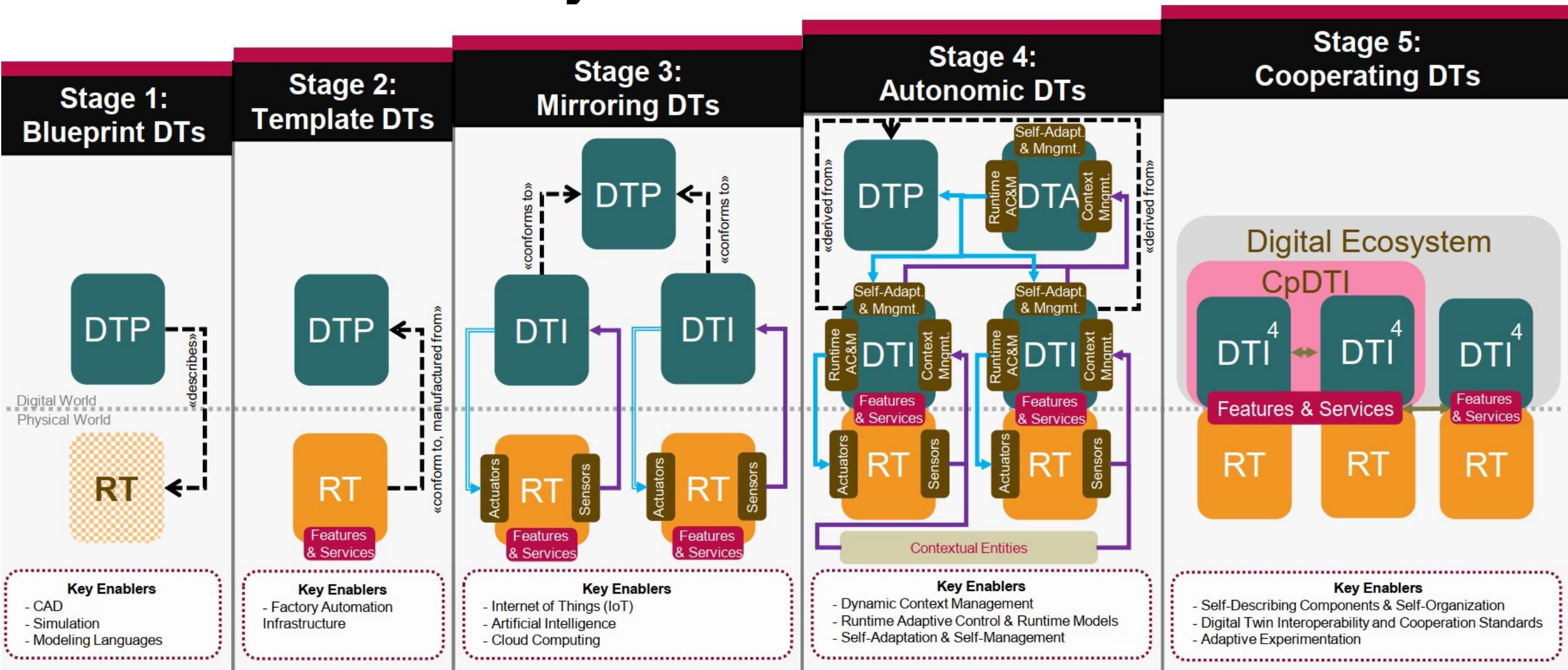
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### Gartner Survey Reveals Digital Twins Are Entering Mainstream Use

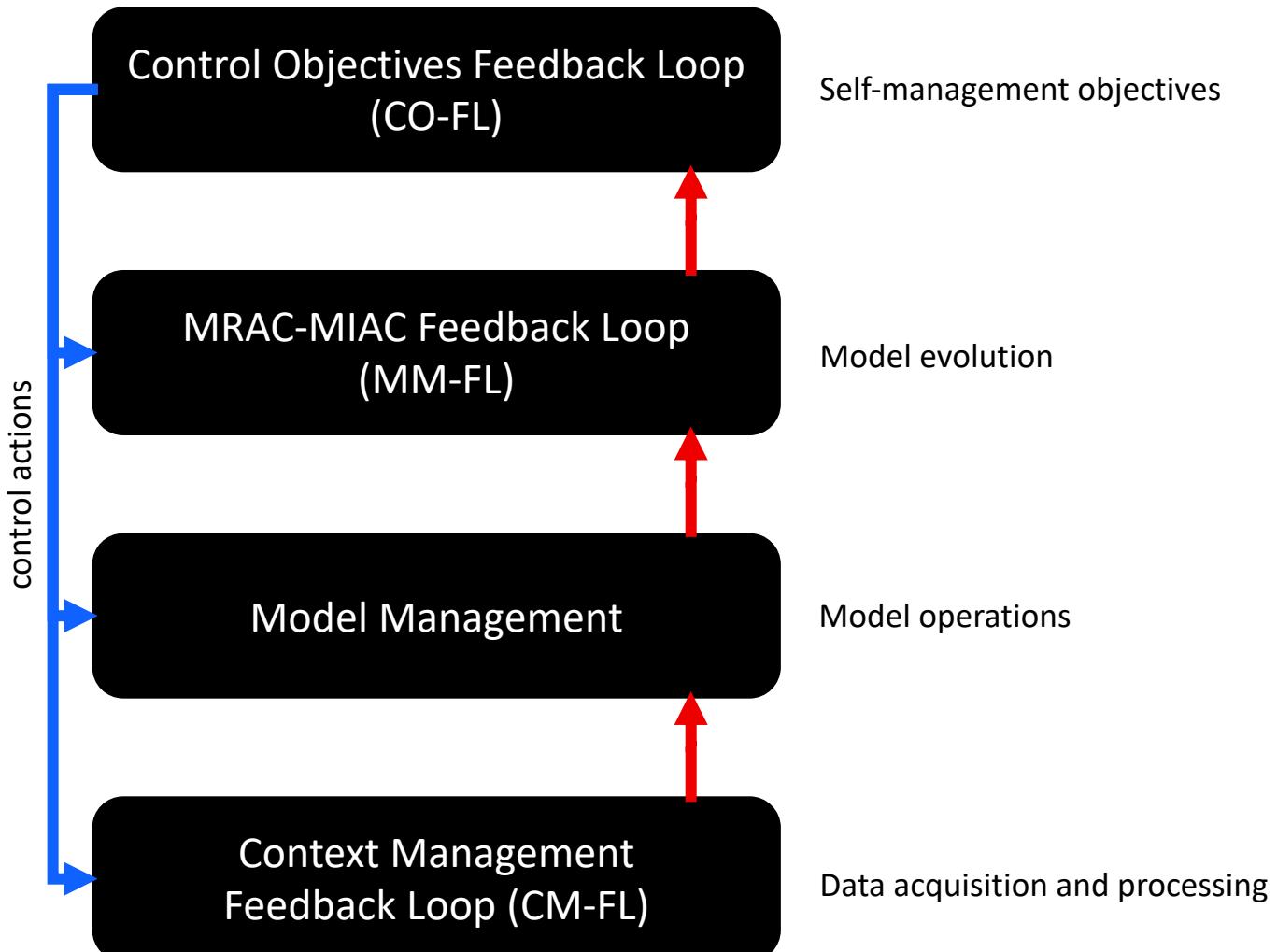
75 Percent of Organizations Implementing IoT Already Use Digital Twins or Plan to Within a Year

Thirteen percent of organizations implementing [Internet of Things \(IoT\)](#) projects already use [digital twins](#), while 62 percent are either in the process of establishing digital twin use or plan to do so, according to a recent IoT implementation survey\* by Gartner, Inc.

# DT Evolution: Maturity Model



# The GEMINIS Reference Model



## On the Engineering of IoT-Intensive Digital Twin Software Systems

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### ABSTRACT

Digital Twins (DT) are aspects of a physical or virtual system that is instrumented with sensors to generate, consume and transform data. In other words, DTs are systems. Indeed, by combining intelligence, big data and connectivity, DTs have emerged as a promising solution for real-world enterprise. The proliferation will converge virtual and physical capabilities. In this context, we argue that GEMINIS can contribute to this convergence. In this paper we propose that adopts self-adaptive techniques to specify and enable the evolution of DTs. We introduce an approach for Software Systems (DTs) to uncertain conditions in the physical environment. With GEMINIS we can advance the engineering of DTs by providing the means to specify inherent structures addressing common challenges.

### CCS CONCEPTS

• Software and its engineering; • Computer systems architecture; Self-adaptive systems

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## Towards Continuous Monitoring in Personalized Healthcare through Digital Twins

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### ABSTRACT

Continuous and effective monitoring of chronic diseases and their associated treatments might have a decisive impact on reducing risks and improving life quality of patients. This, however, demands new and innovative methods for engineering systems that support the required capabilities. Research on the application of the novel concept of Digital Twin (DT) in healthcare might provide the means to revolutionize traditional medical practices. A DT comprises a set of virtual representations of both the structural elements and dynamics of any physical asset (e.g., a patient) throughout its lifecycle. In the healthcare domain, it might represent a significant step forward towards tightening and improving the interactions between systems, caregivers and patients. Moreover, integrating data-driven methods (e.g., Machine Learning) and DT could serve as a noteworthy mechanism to not only track patients' health continuously, but also to evaluate the application and evolution of medical treatments virtually. In this paper, we describe our vision for the application of DT in precision medicine. Our contributions are twofold. First, we describe our initial ideas for a reference model that leverages DT capabilities and research advances in self-adaptive systems and autonomic computing to engineer smart and flexible software systems in healthcare. We expect these systems to alleviate complexity and assist in the planning and decision-making processes when applying medical treatments to patients by healthcare professionals. Then, we elaborate on the definition of internal structures for DT to support precision medicine techniques in the context of continuous monitoring and personalized data-driven medical treatments.

### CCS CONCEPTS

• Social and professional topics → Medical technologies; • Applied computing → Consumer health; Health care information systems

### KEYWORDS

Digital twin, models at run-time, adaptive context monitoring, self-adaptive systems, autonomic computing, healthcare, mHealth, precision medicine, personalized healthcare, software as a medical device

ACM Reference Format:  
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### 1 INTRODUCTION

The recent information explosion together with the instrumentation of artificial intelligence capabilities in modern software systems is enabling new research opportunities and innovation in the healthcare domain. <sup>1</sup> [16, 37, 40, 41] Emerging and interrelated paradigms such as *Internet of Things* & *Data-Driven Medicine*, *eHealth*<sup>2</sup> and *mHealth*<sup>3</sup> *Software as a Medical Device* (SaMD)<sup>4</sup> and *Digital Health*<sup>5</sup> are flourishing and gaining acceptance among both healthcare professionals and patients [11]. This confluence of new available medical data, sensing and data processing technologies, and the design and implementation of smart systems is expected to allow unprecedented levels of precision and personalization in healthcare and medicine. On the one hand, the successful implementation of real-time analysis through continuous monitoring of patients will improve healthcare practices that directly impact

<sup>1</sup><http://med.stanford.edu/dm/medOverview.html>  
<sup>2</sup><https://www.hslab.intel/health/>

<sup>3</sup>[https://www.who.int/gb/publications/gse\\_uhealth\\_web.pdf](https://www.who.int/gb/publications/gse_uhealth_web.pdf)  
<sup>4</sup><https://www.fda.gov/medical-devices/digital-health/software-medical-device/>

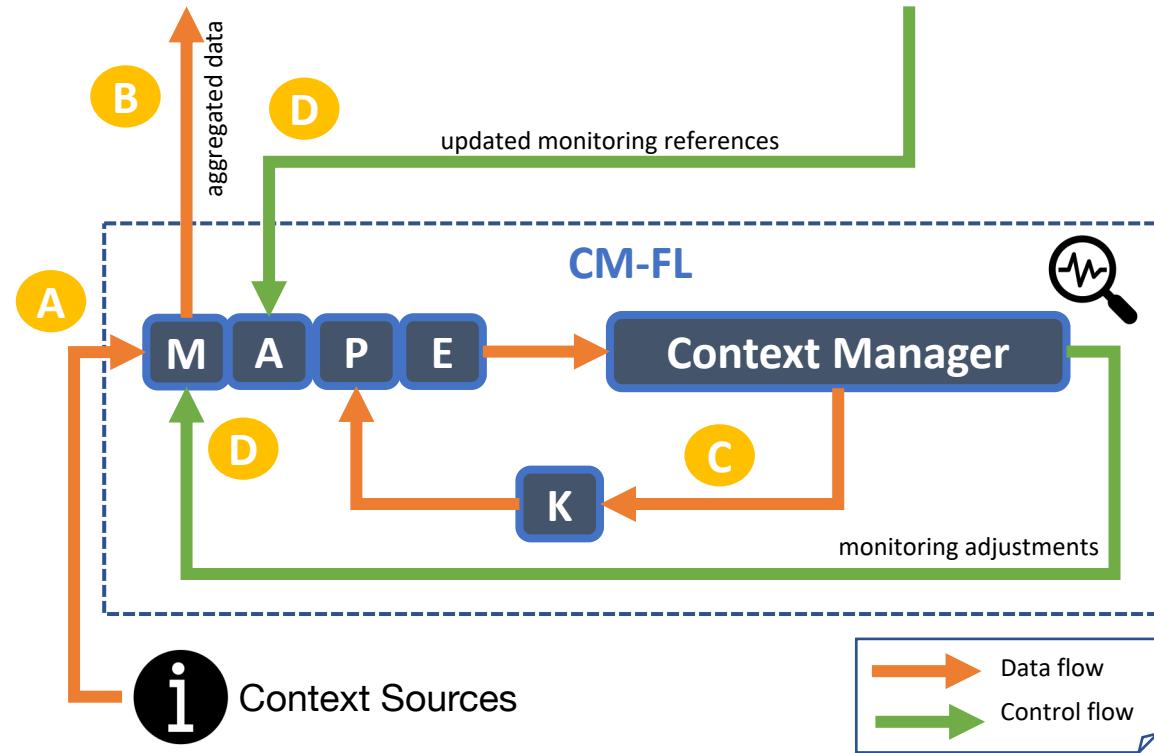
<sup>5</sup><https://www.hslab.intel/health/digital-health>



# GEMINIS – The Context Management Feedback Loop (CM-FL)

Core responsibilities:

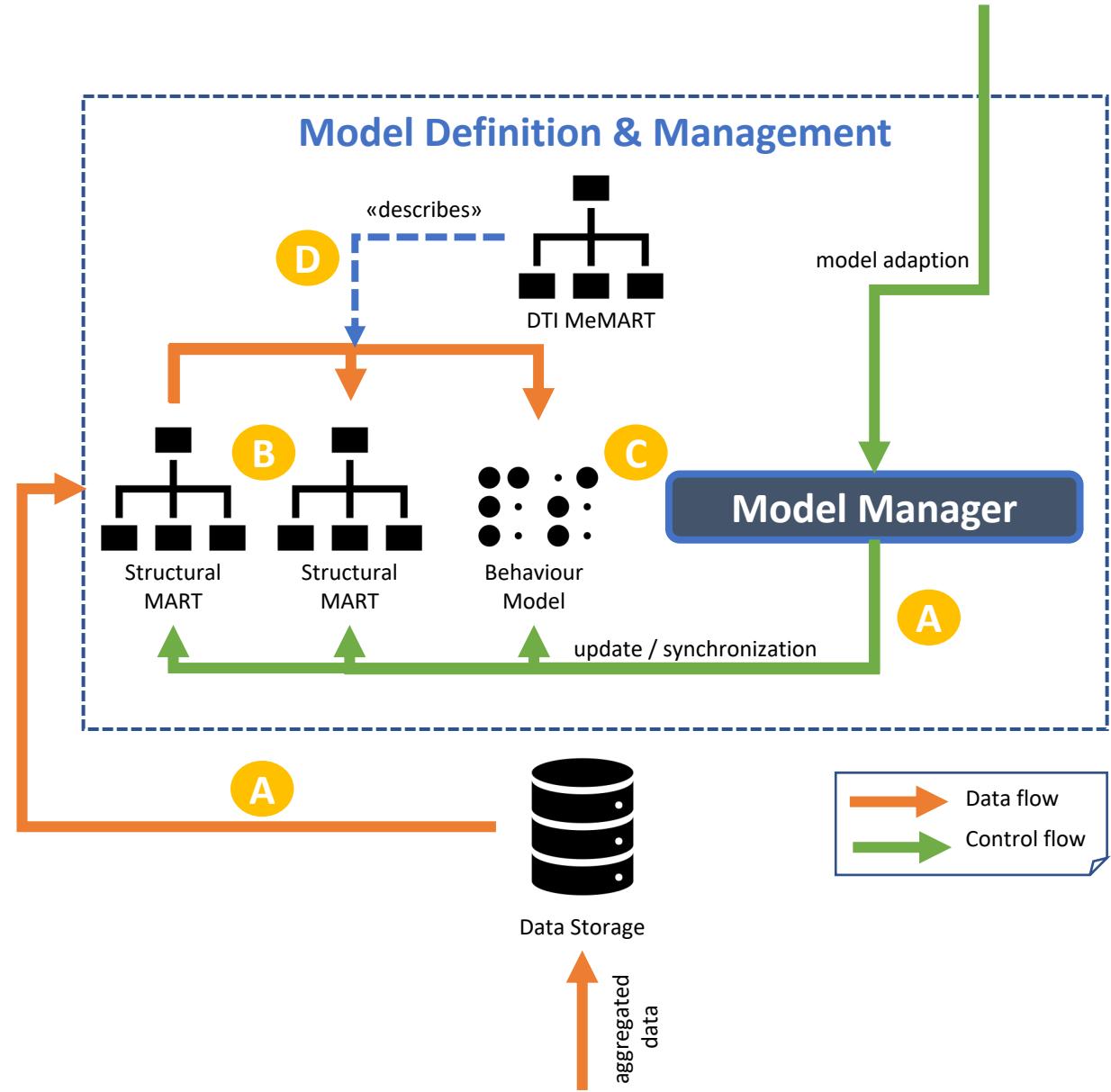
- A** Acquisition and management of context data
- B** Data Aggregation
- C** Detect and consolidate context symptoms
- D** Perform adaptations of monitoring schemes



# GEMINIS – Model Definition and Management

Core responsibilities:

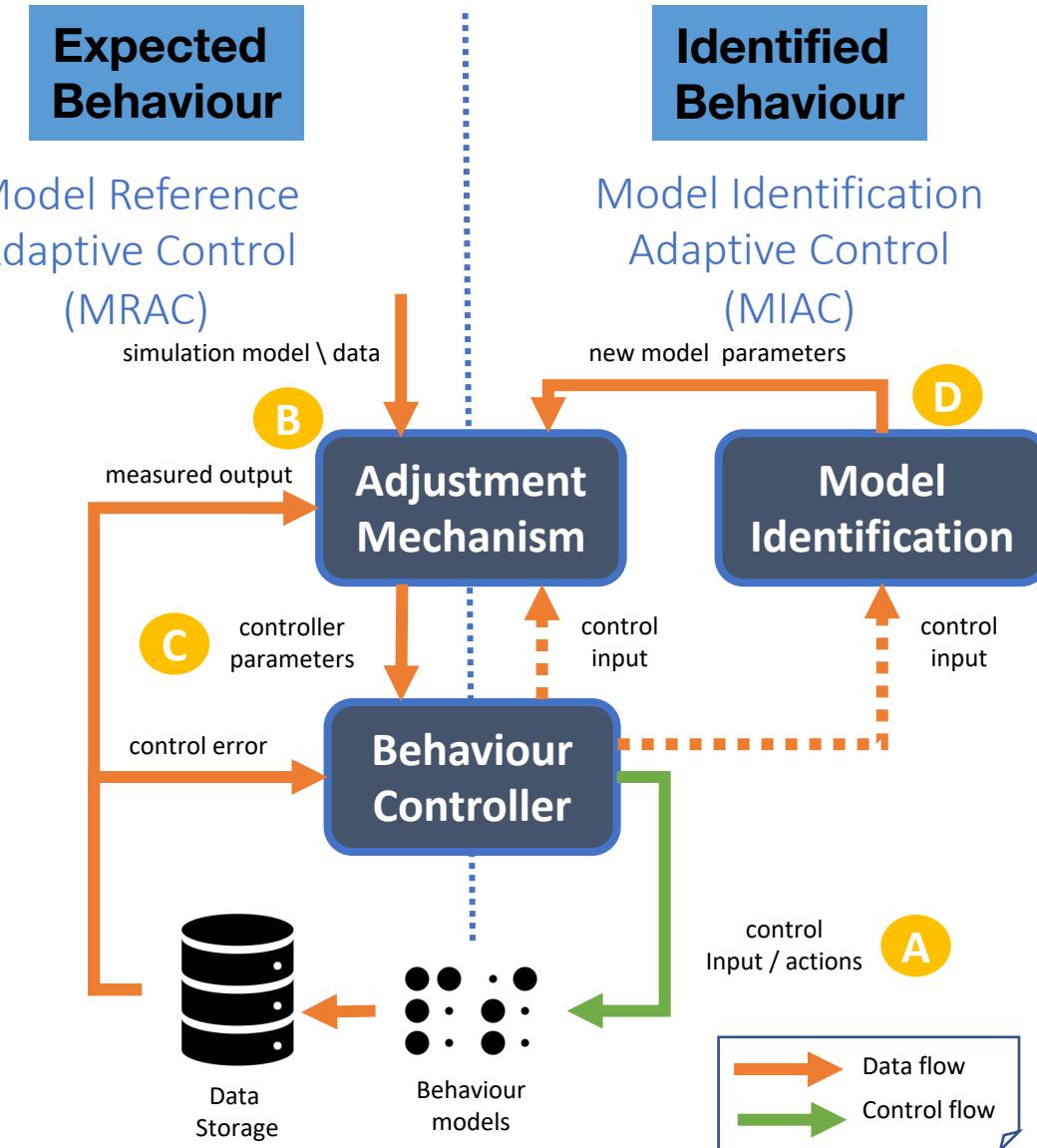
- A** Operation and synchronization of models
- B** Real-time status of real twins' relevant characteristics
- C** Behavioural descriptions and predictions through AI models
- D** Definition and maintenance of model interrelationships



# GEMINIS – The MRAC\MIAC Feedback Loop (MM-FL)

Core responsibilities:

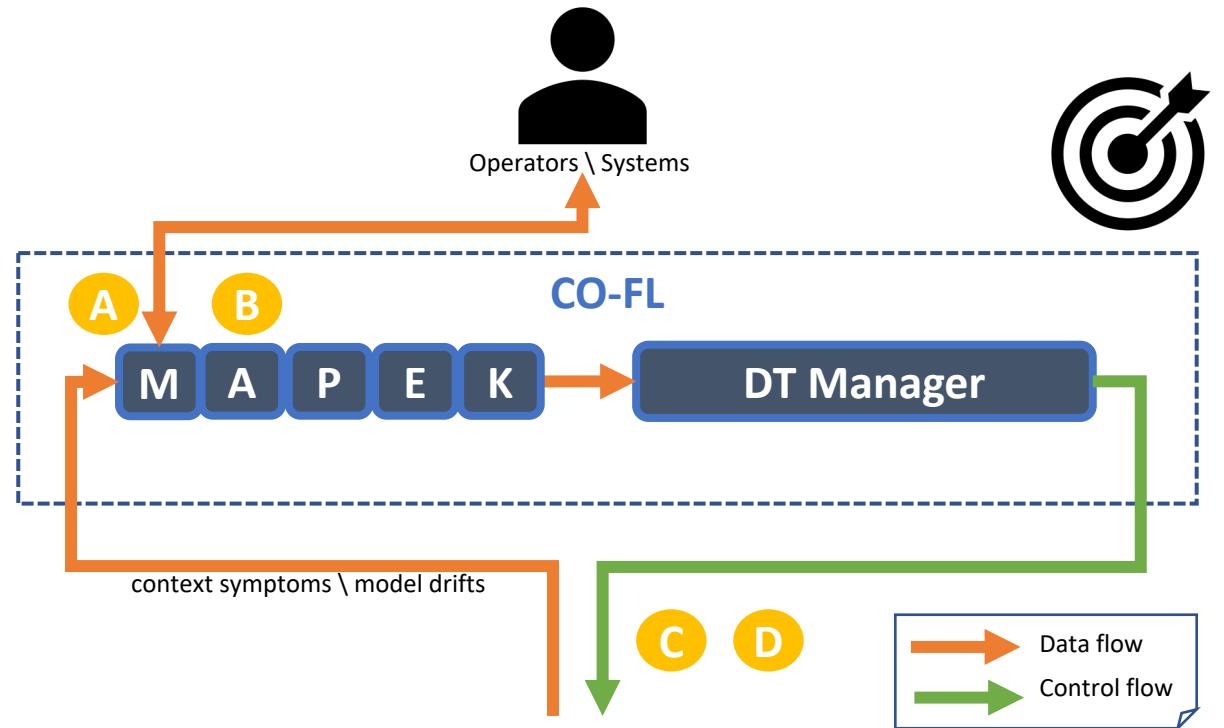
- A** Continuous evolution of behaviour models
- B** Comparison between expected and actual real behaviour
- C** Detection of deviations from expected behaviour and appropriate adjustments (MRAC)
- D** Tuning based on model identification (MIAC)



# GEMINIS – The MRAC\MIAC Feedback Loop (MM-FL)

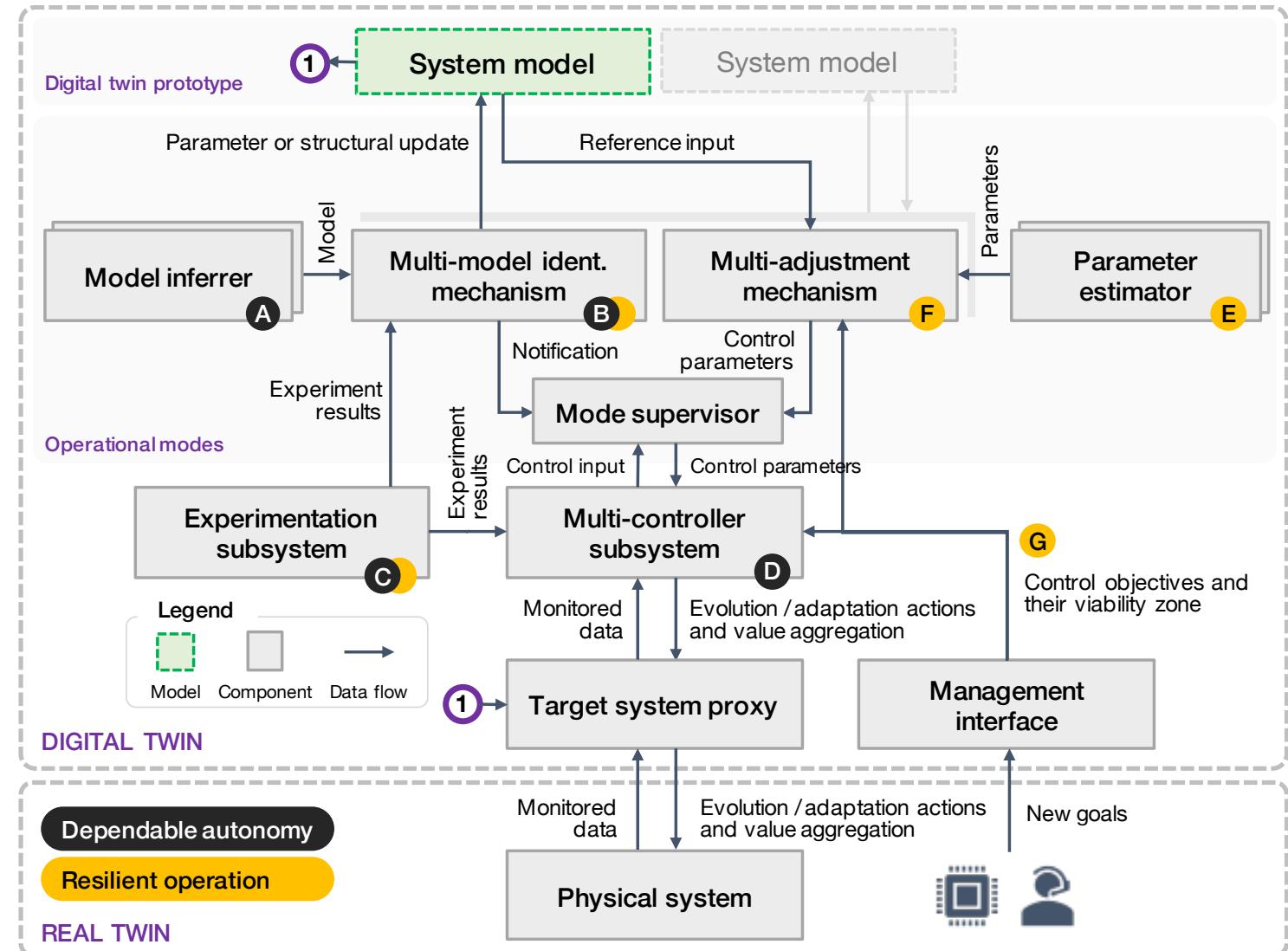
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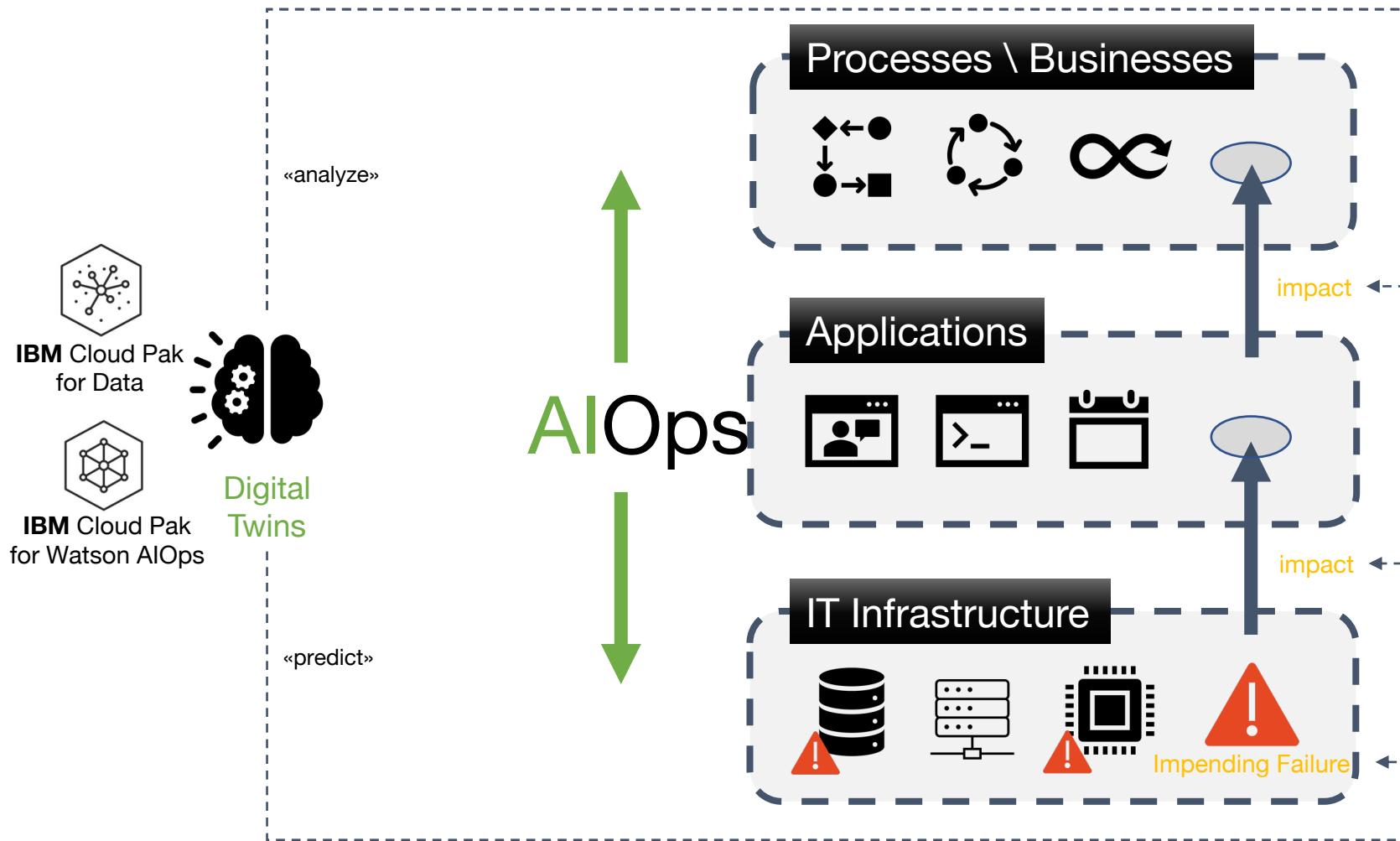
- A** Satisfaction of high-level goals
- B** Analysis of critical conditions of real twins or their environments
- C** Model evolution orchestration
- D** Digital Twin instantiation



# Adaptation and evolution synergy in DTs

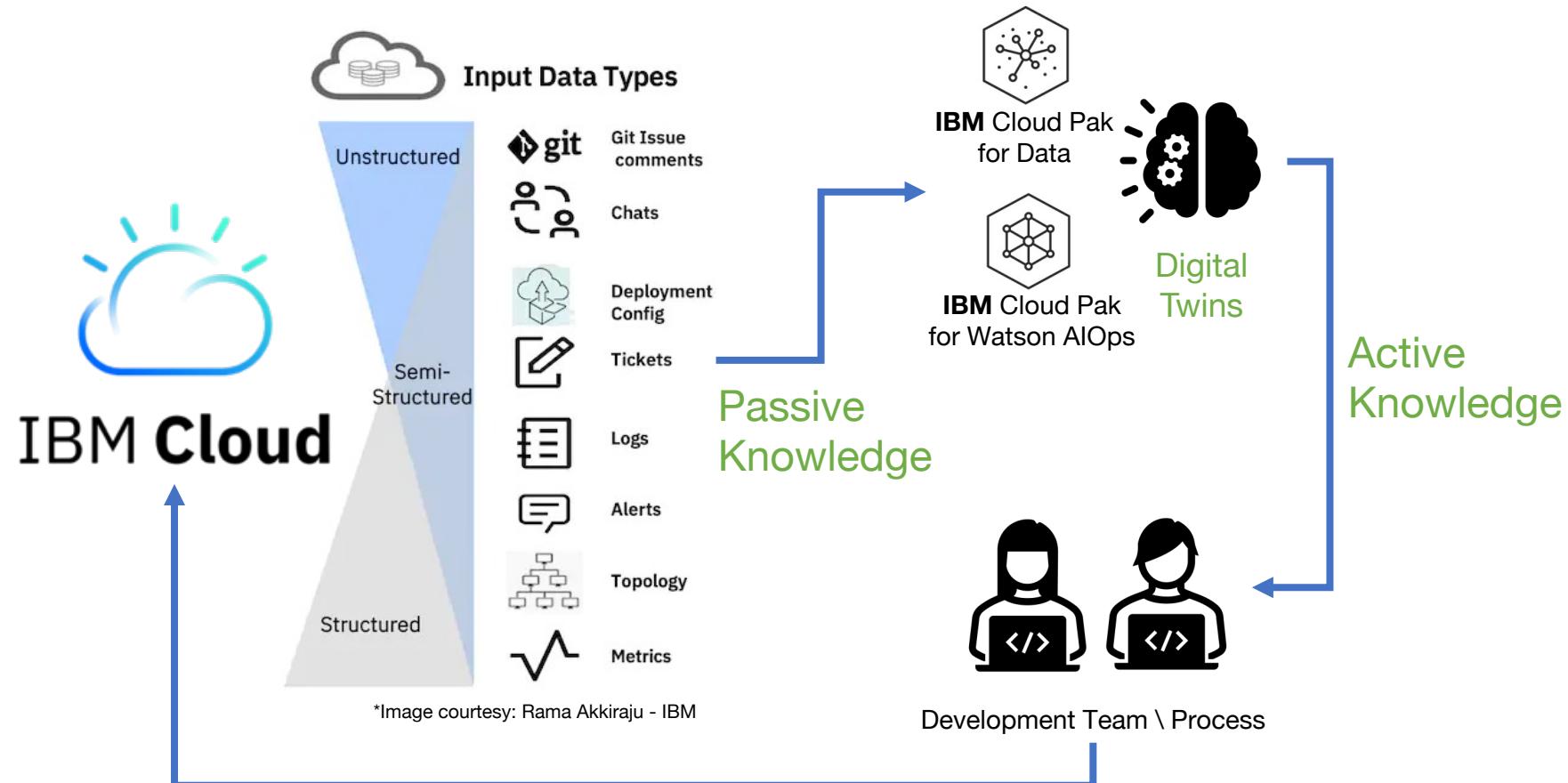
- Reference architecture that emphasizes the duality between adaptation and evolution concretely
- Active knowledge reification
- Integrates the concept of evolution with run-time V&V, control objectives, viability zones, run-time models





# DTs & AIOps

Shift-Left Approach



# Take home messages

1. The innate evolutive nature of real-world environments translates to modern software systems
2. Self-adaptation and self-evolution mechanisms are key enablers of smart software systems such as DTs
1. There are remaining discontinuities in the continuous delivery process
2. The execution environment affects the software evolution.  
**We must make this explicit!**
3. We are working toward a run-time evolution process.  
**Imagine Soft. Eng. @ run-time**

## Key takeaway:

- Autonomic and cooperative next-generation systems will conduct engineering processes at run-time to self-evolve

# Thank you!

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University  
of Victoria



**NSERC**  
**CRSNG**



# Questions?