Course Introduction – **Step-by-Step DCF Valuation**

01

Core Principles of Valuation

The Time Value of Money, Free Cash Flow & Net Present Value

02

DCF Valuation Analysis

Financial Forecasts, WACC, Assumptions & Excel Modeling

03

DCF Sensitivity Analysis

Most Common Sensitivity Drivers & Best-Practice Modeling

04

Presentation Outputs

Industry-Standard Valuation and Sensitivity Outputs

COALESCENCE CAPITAL

Meet Your Instructor

Michael Ng

Former Private Equity & Investment Banking Executive

> $5+ Billion in M&A and Capital Raising Transactions

> Former Investment Banker at J.P. Morgan & Citi

> Former Private Equity Investor at Hedosophia (Europe) & January Capital (APAC)

> **Passionate about paying it forward & sharing knowledge in a highly scalable form**

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Course Goals

Understand the WACC & Each of Its Components

Create a Detailed DCF Valuation Model from Start to Finish

Learn to Create Industry Standard DCF Sensitivities & Outputs