

# Shelby Data Wrangling

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```
library(tidyverse)

## -- Attaching core tidyverse packages ----- tidyverse 2.0.0 --
## v dplyr     1.1.4     v readr     2.1.6
## vforcats   1.0.1     v stringr   1.6.0
## v ggplot2   4.0.1     v tibble    3.3.0
## v lubridate 1.9.4     v tidyrr    1.3.1
## v purrr    1.2.0

## -- Conflicts ----- tidyverse_conflicts() --
## x dplyr::filter() masks stats::filter()
## x dplyr::lag()   masks stats::lag()
## i Use the conflicted package (<http://conflicted.r-lib.org/>) to force all conflicts to become errors

library(sf)

## Linking to GEOS 3.13.0, GDAL 3.8.5, PROJ 9.5.1; sf_use_s2() is TRUE

library(estimatr)
library(haven)
library(stargazer)

## 
## Please cite as:
## 
## Hlavac, Marek (2022). stargazer: Well-Formatted Regression and Summary Statistics Tables.
## R package version 5.2.3. https://CRAN.R-project.org/package=stargazer

select <- dplyr::select

# Custom theme for consistent plot styling
theme_thesis <- function(base_size = 12) {
  theme_minimal(base_size = base_size) +
  theme(
    plot.title      = element_text(hjust = 0.5, face = "bold"),
    legend.position = "bottom",
    axis.text       = element_blank(),
    axis.title      = element_blank(),
    panel.grid      = element_blank()
  )
}
```

```

}

# Reusable color scale for majority-minority charts
scale_maj_min_colors <- function() {
  scale_color_manual(
    values = c(
      "Percent_Nonwhite_US" = "#2E86AB",
      "Minority_Districts_Pct_of_Congress" = "#E45756"
    ),
    labels = c(
      "Percent_Nonwhite_US" = "U.S. % Nonwhite Population",
      "Minority_Districts_Pct_of_Congress" = "Minority Districts % of Congress"
    )
  )
}

# Helper function to read and plot NC shapefiles
plot_nc_shapefile <- function(path, title) {
  shp <- st_read(path, quiet = TRUE)
  ggplot(shp) +
    geom_sf() +
    theme_void() +
    labs(title = title)
}

s97_path <- "/Users/jackholland/Downloads/97th cong/districts097.shp"
s103_path <- "/Users/jackholland/Downloads/districtShapes/districts103.shp"

s97 <- st_read(s97_path)

## Reading layer 'districts097' from data source
##   '/Users/jackholland/Downloads/97th cong/districts097.shp' using driver 'ESRI Shapefile'
## Simple feature collection with 435 features and 15 fields
## Geometry type: MULTIPOLYGON
## Dimension:     XY
## Bounding box: xmin: -178.3381 ymin: 18.91071 xmax: 177.7388 ymax: 71.3857
## Geodetic CRS: NAD83

s103 <- st_read(s103_path)

## Reading layer 'districts103' from data source
##   '/Users/jackholland/Downloads/districtShapes/districts103.shp'
##   using driver 'ESRI Shapefile'

## Warning in CPL_read_ogr(dsn, layer, query, as.character(options), quiet, : GDAL
## Message 1: /Users/jackholland/Downloads/districtShapes/districts103.shp
## contains polygon(s) with rings with invalid winding order. Autocorrecting them,
## but that shapefile should be corrected using ogr2ogr for example.

## Simple feature collection with 436 features and 15 fields (with 1 geometry empty)
## Geometry type: MULTIPOLYGON
## Dimension:     XY

```

```

## Bounding box: xmin: -179.1473 ymin: 18.9177 xmax: 179.7785 ymax: 71.35256
## Geodetic CRS: NAD83

south_states <- c(
  "Texas", "Oklahoma", "Arkansas", "Louisiana", "Mississippi", "Tennessee",
  "Georgia", "Alabama", "North Carolina", "South Carolina", "Virginia", "Florida"
)

normalize_state_names <- function(x) {
  str_replace_all(x, c("Commonwealth of " = "", "State of " = ""))
}

state_key <- tibble::tibble(
  STATENAME = state.name,
  STATE_ABBR = state.abb
)

prep_south <- function(sf_obj) {
  sf_obj %>%
    mutate(STATENAME = normalize_state_names(STATENAME)) %>%
    filter(STATENAME %in% south_states) %>%
    left_join(state_key, by = "STATENAME") %>%
    mutate(
      DISTRICT_NUM = suppressWarnings(as.integer(as.character(DISTRICT))),
      DISTRICT_NUM = ifelse(is.na(DISTRICT_NUM), as.integer(DISTRICT), DISTRICT_NUM),
      district_id = paste0(STATE_ABBR, "-", DISTRICT_NUM)
    ) %>%
    st_make_valid() %>%
    st_transform(2163)
}

south97 <- prep_south(s97)

## Warning in CPL_crs_from_input(x): GDAL Message 1: CRS EPSG:2163 is deprecated.
## Its non-deprecated replacement EPSG:9311 will be used instead. To use the
## original CRS, set the OSR_USE_NON_DEPRECATED configuration option to NO.

south103 <- prep_south(s103)

mm_103_south <- c(
  "AL-7",
  "FL-17", "FL-18",
  "GA-2", "GA-4", "GA-5", "GA-11",
  "LA-2",
  "MS-2",
  "NC-1", "NC-12",
  "SC-6",
  "TN-9",
  "TX-15", "TX-16", "TX-18", "TX-20", "TX-23", "TX-27", "TX-29", "TX-30",
  "VA-3"
)

south97 <- south97 %>% mutate(maj_minority = FALSE)
south103 <- south103 %>% mutate(maj_minority = district_id %in% mm_103_south)

```

```

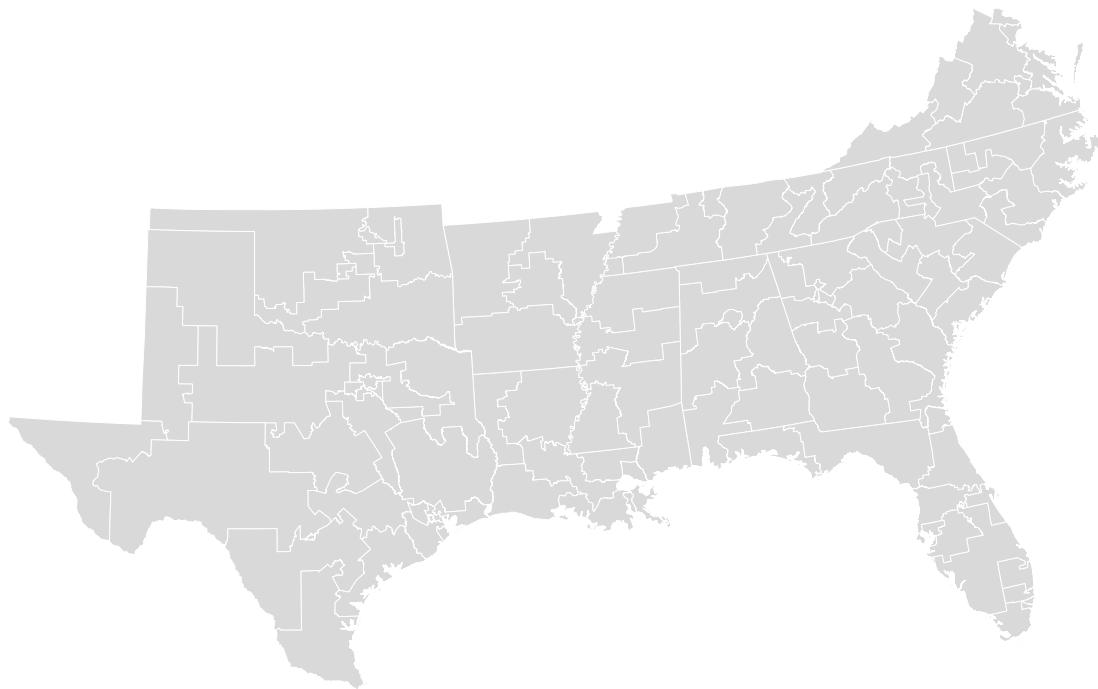
# 97th Congress map (no majority-minority districts)
p97 <- ggplot(south97) +
  geom_sf(fill = "grey85", color = "white", linewidth = 0.15) +
  labs(
    title = "97th Congress - South (1981-1983)",
    caption = "Source: US Census Bureau, Data: Jeffrey B. Lewis"
  ) +
  coord_sf(datum = NA) +
  theme_thesis(base_size = 11)

# 103rd Congress map with majority-minority highlighted
p103 <- ggplot(south103) +
  geom_sf(aes(fill = maj_minority), color = "white", linewidth = 0.15) +
  scale_fill_manual(
    values = c(`TRUE` = "#e45756", `FALSE` = "grey85"),
    labels = c(`TRUE` = "Majority-minority", `FALSE` = "Majority-White"),
    breaks = c(TRUE, FALSE),
    name = NULL
  ) +
  labs(
    title = "103rd Congress - South (1993-1994)",
    caption = "Source: US Census Bureau, Data: Jeffrey B. Lewis"
  ) +
  coord_sf(datum = NA) +
  theme_thesis(base_size = 11)

```

p97

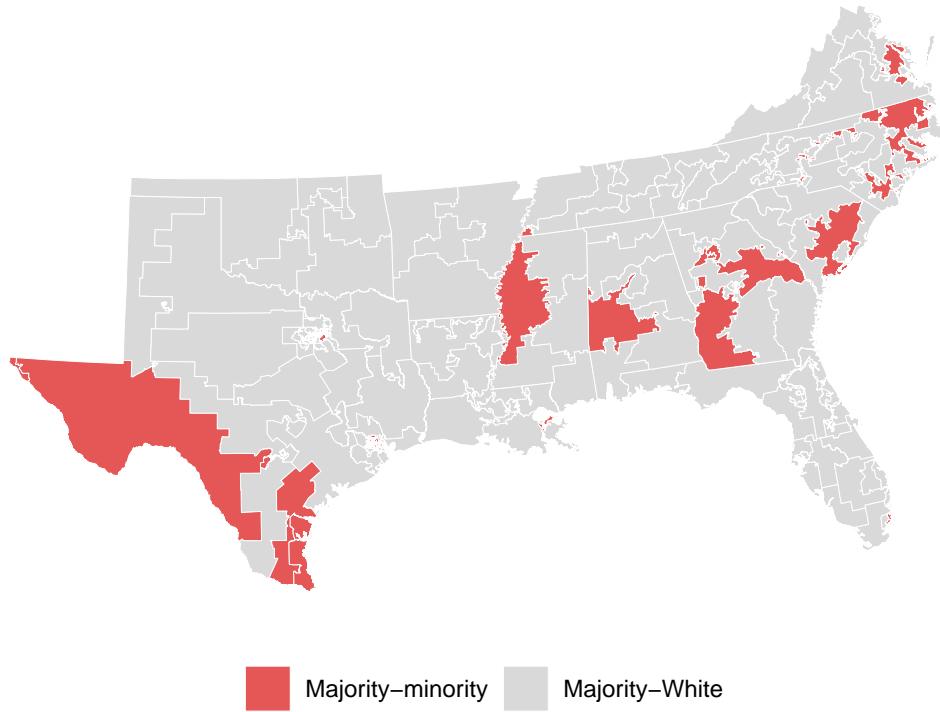
## 97th Congress – South (1981–1983)



Source: US Census Bureau, Data: Jeffrey B. Lewis

p103

## 103rd Congress – South (1993–1994)



Source: US Census Bureau, Data: Jeffrey B. Lewis

```
maj_min <- read.csv("/Users/jackholland/Downloads/majority_minority_districts_by_decade.csv") |>
  mutate(Minority_Districts_Pct_of_Congress = (Majority_Minority_Districts / 435) * 100)

maj_min_long <- maj_min |>
  pivot_longer(
    cols      = c(Percent_Nonwhite_US, Minority_Districts_Pct_of_Congress),
    names_to  = "Measure",
    values_to = "Percent"
  )

maj_min_chart <- ggplot(maj_min_long, aes(x = Census_Year, y = Percent, color = Measure)) +
  geom_line(size = 1.1) +
  geom_point(size = 2) +
  scale_maj_min_colors() +
  labs(
    title    = "U.S. Nonwhite Population vs. Majority-Minority Congressional Districts (1960-2020)",
    x        = "Census Year",
    y        = "Percent",
    color    = "",
    caption  = "Source: US Census Bureau"
  ) +
  theme_minimal(base_size = 12) +
  theme(
    plot.title      = element_text(hjust = 0.5, face = "bold"),
    legend.position = "bottom"
  )
```

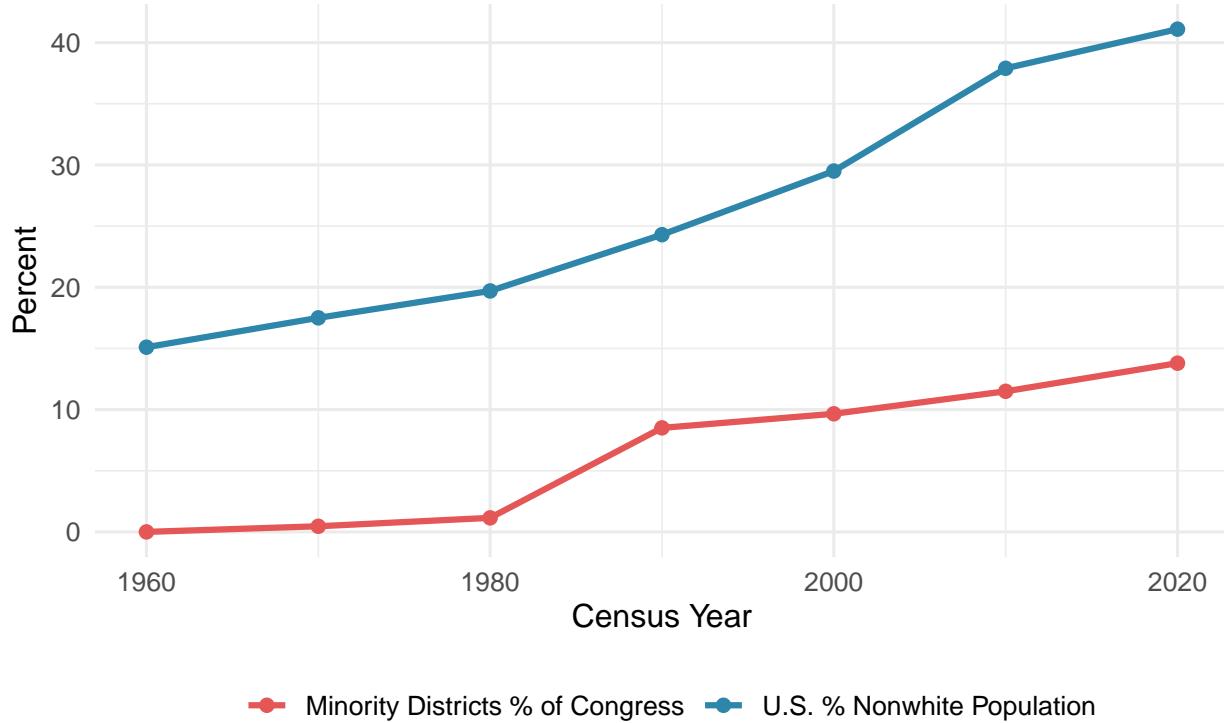
```

## Warning: Using 'size' aesthetic for lines was deprecated in ggplot2 3.4.0.
## i Please use 'linewidth' instead.
## This warning is displayed once every 8 hours.
## Call `lifecycle::last_lifecycle_warnings()` to see where this warning was
## generated.

```

maj\_min\_chart

## Nonwhite Population vs. Majority–Minority Congressional Districts (19)



Source: US Census Bureau

```

maj_min_deriv <- maj_min_long |>
  group_by(Measure) |>
  arrange(Census_Year) |>
  mutate(
    dPercent      = Percent - lag(Percent),
    dYear         = Census_Year - lag(Census_Year),
    slope_per_year = dPercent / dYear,           # approximate derivative
    slope_per_decade = slope_per_year * 10       # change per 10 years
  )

```

maj\_min\_deriv

```

## # A tibble: 14 x 10
## # Groups:   Measure [2]
##   Census_Year Congress_Cycle Majority_Minority_Districts Notes Measure Percent
##   <int> <chr> <chr> <int> <chr> <chr> <dbl>
## 1 1960 87th (1961-63) 0 No m~ Percen~ 15.1

```

```

## 2      1960 87th (1961-63)          0 No m~ Minori~  0
## 3      1970 92nd (1971-73)          2 A fe~ Percen~ 17.5
## 4      1970 92nd (1971-73)          2 A fe~ Minori~  0.460
## 5      1980 97th (1981-83)          5 Firs~ Percen~ 19.7
## 6      1980 97th (1981-83)          5 Firs~ Minori~  1.15
## 7      1990 103rd (1993-95)         37 Majo~ Percen~ 24.3
## 8      1990 103rd (1993-95)         37 Majo~ Minori~  8.51
## 9      2000 107th (2001-03)         42 Stab~ Percen~ 29.5
## 10     2000 107th (2001-03)         42 Stab~ Minori~  9.66
## 11     2010 113th (2013-15)         50 Rise~ Percen~ 37.9
## 12     2010 113th (2013-15)         50 Rise~ Minori~ 11.5
## 13     2020 117th (2021-23)        60 Nonw~ Percen~ 41.1
## 14     2020 117th (2021-23)        60 Nonw~ Minori~ 13.8
## # i 4 more variables: dPercent <dbl>, dYear <int>, slope_per_year <dbl>,
## #   slope_per_decade <dbl>

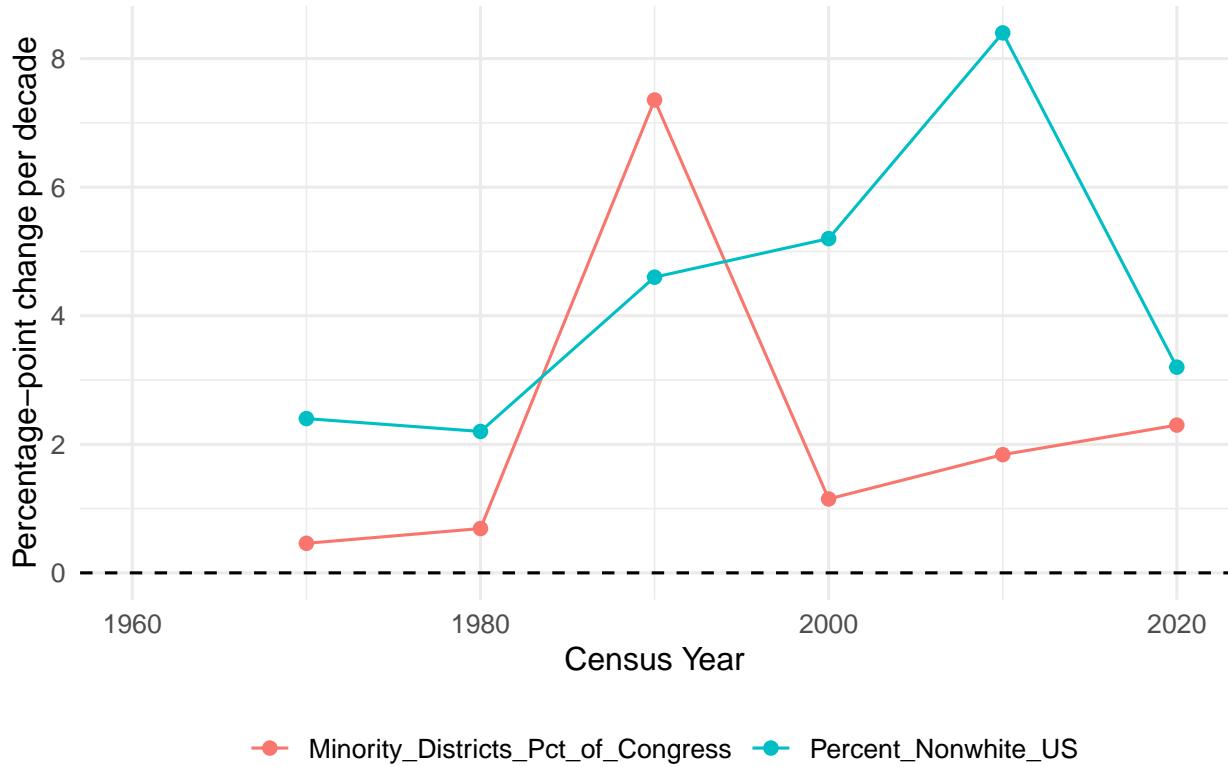
ggplot(maj_min_deriv, aes(x = Census_Year, y = slope_per_decade, color = Measure)) +
  geom_hline(yintercept = 0, linetype = "dashed") +
  geom_point(size = 2) +
  geom_line() +
  labs(
    title = "Change per Decade in Nonwhite Population and Majority-Minority Districts",
    x = "Census Year",
    y = "Percentage-point change per decade",
    color = ""
  ) +
  theme_minimal(base_size = 12) +
  theme(
    plot.title      = element_text(hjust = 0.5, face = "bold"),
    legend.position = "bottom"
  )
}

## Warning: Removed 2 rows containing missing values or values outside the scale range
## ('geom_point()').

## Warning: Removed 2 rows containing missing values or values outside the scale range
## ('geom_line()').

```

## Change per Decade in Nonwhite Population and Majority–Minority Districts



```

maj_min_filtered <- maj_min_long |>
  filter(Census_Year >= 1980 & Census_Year <= 2000)

maj_min_gingles_chart <- ggplot(maj_min_filtered, aes(x = Census_Year, y = Percent, color = Measure)) +
  geom_point(size = 3) +
  geom_smooth(method = "loess", se = FALSE, linetype = "solid", linewidth = 1) +
  geom_vline(xintercept = 1986, color = "grey", linetype = "dashed", linewidth = 0.8) +
  annotate(
    "text",
    x      = 1986,
    y      = max(maj_min_filtered$Percent) + 1.5,
    label  = "1986\nThornburg v. Gingles",
    angle  = 90,
    vjust  = -0.5,
    hjust  = 0,
    size   = 3.3,
    color   = "black"
  ) +
  scale_maj_min_colors() +
  labs(
    title = "Impact of Thornburg v. Gingles (1986) on Majority-Minority Representation",
    x     = "Census Year",
    y     = "Percent",
    color = ""
  ) +
  scale_x_continuous(breaks = seq(1980, 2000, by = 5))
  
```

```

theme_minimal(base_size = 12) +
theme(
  plot.title      = element_text(hjust = 0.5, face = "bold"),
  legend.position = "bottom"
)

maj_min_gingles_chart

## `geom_smooth()` using formula = 'y ~ x'

## Warning in simpleLoess(y, x, w, span, degree = degree, parametric = parametric,
## : span too small. fewer data values than degrees of freedom.

## Warning in simpleLoess(y, x, w, span, degree = degree, parametric = parametric,
## : pseudoinverse used at 1979.9

## Warning in simpleLoess(y, x, w, span, degree = degree, parametric = parametric,
## : neighborhood radius 10.1

## Warning in simpleLoess(y, x, w, span, degree = degree, parametric = parametric,
## : reciprocal condition number 0

## Warning in simpleLoess(y, x, w, span, degree = degree, parametric = parametric,
## : There are other near singularities as well. 102.01

## Warning in simpleLoess(y, x, w, span, degree = degree, parametric = parametric,
## : span too small. fewer data values than degrees of freedom.

## Warning in simpleLoess(y, x, w, span, degree = degree, parametric = parametric,
## : pseudoinverse used at 1979.9

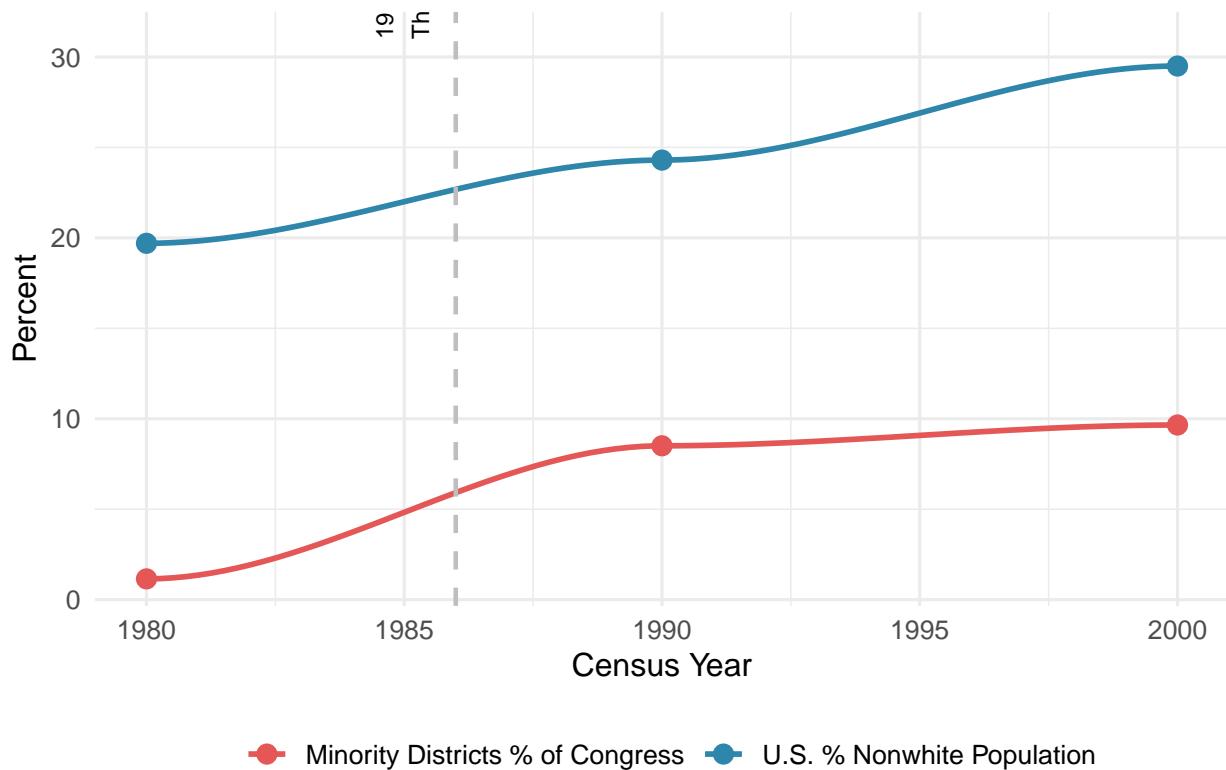
## Warning in simpleLoess(y, x, w, span, degree = degree, parametric = parametric,
## : neighborhood radius 10.1

## Warning in simpleLoess(y, x, w, span, degree = degree, parametric = parametric,
## : reciprocal condition number 0

## Warning in simpleLoess(y, x, w, span, degree = degree, parametric = parametric,
## : There are other near singularities as well. 102.01

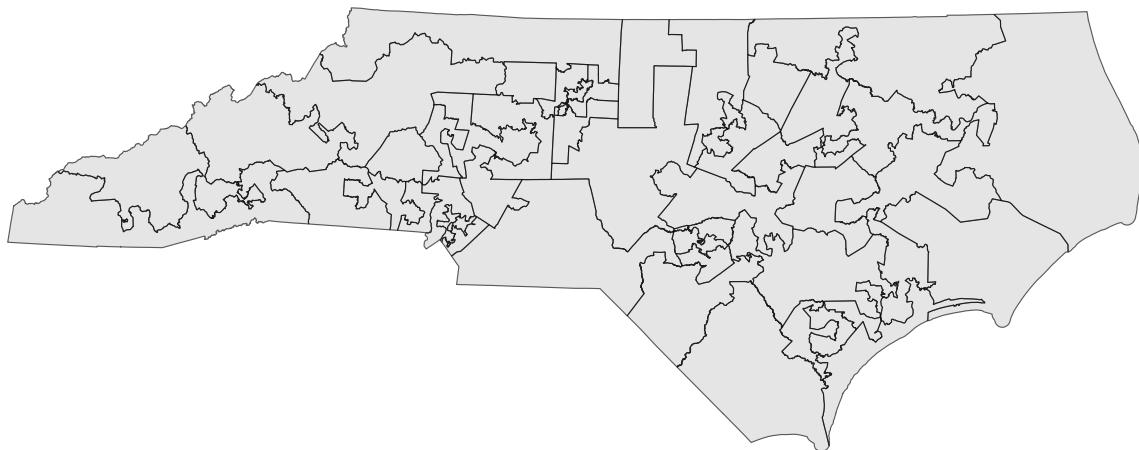
```

## Impact of *Thornburg v. Gingles* (1986) on Majority–Minority Representation



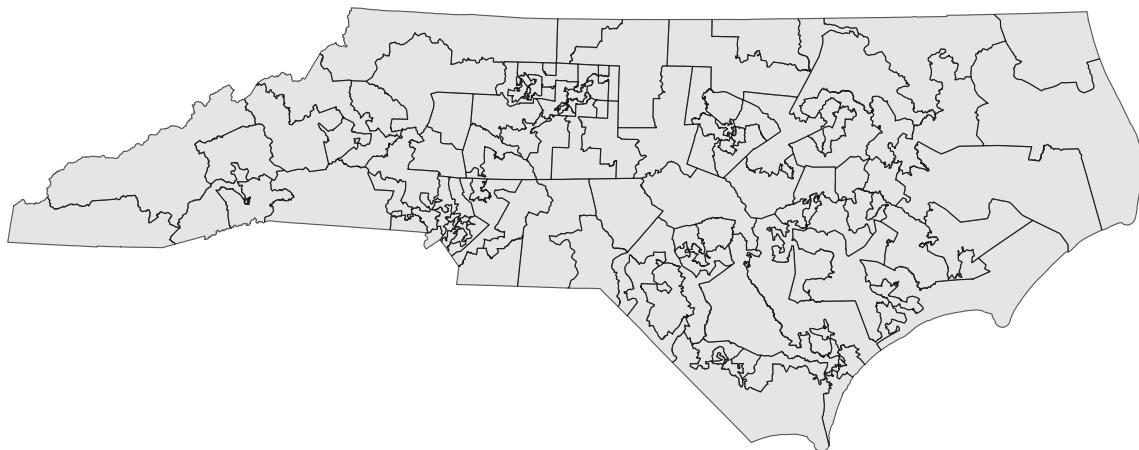
```
plot_nc_shapefile(  
  '~/Downloads/School/Thesis/Section 5 Preclearance/Shelby/NC State Senate 1992/1992_Senate_Base_Plan_6  
  "North Carolina State Senate Districts, 1992"  
)
```

## North Carolina State Senate Districts, 1992



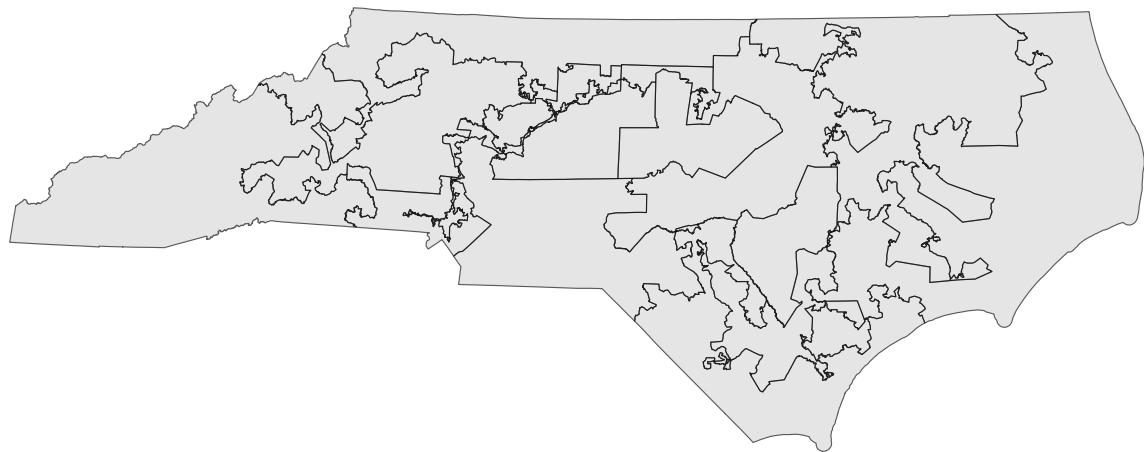
```
plot_nc_shapefile(  
  '/Users/jackholland/Downloads/School/Thesis/Section 5 Preclearance/Shelby/NC State Leg 1992/1992_House'  
  "North Carolina State House Districts, 1992"  
)
```

## North Carolina State House Districts, 1992



```
plot_nc_shapefile(  
  '/Users/jackholland/Downloads/School/Thesis/Section 5 Preclearance/Shelby/NC Congress 1992/92_cong.shp'  
  "North Carolina Congressional Districts, 1992"  
)
```

North Carolina Congressional Districts, 1992



```

infring_table <- read.csv('~/Users/jackholland/Downloads/School/Thesis/Section 5 Preclearance/Shelby/infring.csv')

colnames(infring_table) <- c("State",
                             "Poll Tax",
                             "Grandfather Clause",
                             "Old Soldier Clause",
                             "Literacy Test")

# Table with TITLE as the caption
knitr::kable(
  infring_table,
  caption = "Voting Deterrence Mechanisms in Former Confederate States, 1890-1918"
)

```

Table 1: Voting Deterrence Mechanisms in Former Confederate States, 1890–1918

State	Poll Tax	Grandfather Clause	Old Soldier Clause	Literacy Test
Alabama	X	X	X	X
Arkansas	X			
Florida	X			
Georgia	X	X	X	X
Louisiana	X	X	X	X
Mississippi	X			X
North Carolina	X	X		X
South Carolina	X			
Tennessee	X			
Texas	X			
Virginia	X	X	X	X

```

# Caption / source printed underneath the table
cat("\n\nSource: Jerrold G. Rusk, *A Statistical History of the American Electorate* ",
    "(Washington DC: CQ Press, 2001), pp. 33-35.\n")

```

```

## 
## 
## Source: Jerrold G. Rusk, *A Statistical History of the American Electorate* (Washington DC: CQ Press, 2001), pp. 33-35.

```