



# **Excel Import Page**

## High-level

This page allows staff to move data in and out of Bitrix using Excel. It has three steps:

- Download Template → Download a clean Excel template with the right column headers.
- 2. Import Excel File → Upload an Excel file to add new records to Bitrix.
- 3. **Assign Beneficiaries to Project** → Upload a government-provided Excel list and link those beneficiaries to a project.

Staff don't need to know Bitrix field codes — the system maps Excel headers to Bitrix automatically.

#### **Technical**

#### Route: /download-template

- Validates the selected entity (beneficiaries, projects, payments, children).
- Fetches field definitions from Bitrix (crm.item.fields).
- Uses the IMPORT FIELDS config section to decide which fields to include.
- Creates an Excel file with proper column headers and sends it to the user.

#### Route: /import-excel

- Handles both GET (show page) and POST (upload).
- Reads the selected entity and uploaded Excel file.
- Fetches Bitrix field definitions to map Excel column headers to Bitrix field codes.
- Cleans up values (removes blanks, NaN, infinities).
- Sends a crm.item.add request for each row to create records in Bitrix.
- Flashes success or error messages.

### Route: /assign-to-project

- Accepts an Excel file upload (govListFile).
- Saves the file into an uploads folder.



- Passes the file to assign\_beneficiaries\_from\_excel (a helper function not shown here).
- Displays feedback to the user: successes, warnings, and errors.