

FO

Logic, Management & Frames

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NC STATE
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Agenda

First-Order Logic

Chaining

TMS

Knowledge Engineering

Prop
Variable = string of
the world

$X \equiv$ ian huan
it's raining

First-Order Logic

(Reifying obj's ITS.

First Order Logic

true *ServerTrust*

- ▶ Set K of constant symbols: a, b, c, tweety, john, fido,
- ▶ Set V of variable symbols: T, U, V, W, X, Y,
- ▶ Set F of function symbols: F(), G(), H(), FatherOf(), FirstCat(),
- ▶ Set P of predicate symbols: p(), q(), r(), likes(), red(), \neg/F
- ▶ Set of logical symbols: \wedge , \vee , \Rightarrow , \Leftrightarrow , \neg *present(x)*
- ▶ Various punctuation: (), [], etc.
- ▶ Equality for variables $Father(john) = henry$
- ▶ Universal quantification $\forall X$ *forall*
- ▶ Existential quantification $\exists X$

Example

Goal state.

consult

1. has - feathers(tweety)

2. $\forall X(\text{has - feathers}(X) \Rightarrow \text{bird}(X))$

3. bird(tweety)

Models to Interpretations

- ▶ A set of objects U , called the universe of discourse
- ▶ A function $I_K : K \rightarrow U$ (i.e., for each constant symbol k in K , an element u in U)
- ▶ For each n -ary function symbol f in F , a function $I_f : U_n \rightarrow U$ (i.e., for each set of terms used as function arguments, a term interpreted as the return value)
- ▶ For each n -ary predicate symbol p in P , a function $I_p : P \rightarrow P^* (U \times \dots (ntimes) \dots \times U)$
- ▶ (P^* is the powerset, the set of all subsets.)
- ▶ Alternatively, $I(p) \in U_n$ is defined by $I(p) = \{(t_1, \dots, t_n) | p(t_1, \dots, t_n) = \text{True}\}$, those sets of terms which make the predicate true.

Big Ideas

1. Convert to a logic problem (Propositionalization).
2. Handle Possible mappings (Unification).
3. Search (FC, BC & Resolution).

Example 1

¹
 Assume that Tweety has feathers. ²
Assume that everything that
has feathers is a bird. Prove that Tweety is a bird.

- ▶ *Constants:* tweety
- ▶ *Variables:* X
- ▶ *Functions:* none
- ▶ *Predicates:*
 - ▶ *has – feathers*/1
 - ▶ *bird*/1

1. has – feathers(tweety)
 2. $\forall X(\text{has – feathers}(X) \Rightarrow \text{bird}(X))$


 3. *bird(tweety)*

Universal Instantiation

We can replace any universally instantiated variable in a statement with any *ground term* (g).

$$\frac{\forall v \alpha}{\text{subst}(\{v/g\}, \alpha)} \quad (1)$$

$$\begin{array}{l} \forall x : \text{cat}(X) \Rightarrow \text{stupid}(X) \wedge \text{hairy}(X) \\ \hline \text{cat}(\text{tom}) \Rightarrow \text{stupid}(\text{tom}) \wedge \text{hairy}(\text{tom}) \\ \text{cat}(X_{4214}) \Rightarrow \text{stupid}(X_{4214}) \wedge \text{hairy}(X_{4214}) \\ \text{cat}(\text{EnemyOf}(\text{Dog})) \Rightarrow \text{stupid}(\text{EnemyOf}(\text{Dog})) \wedge \text{hairy}(\text{EnemyOf}(\text{Dog})) \end{array}$$



Existential Instantiation (Skolem 1)

We replace existential variables with a *new constant*.

$$\frac{\exists v \alpha}{\text{subst}(\{v / C_{2121}\}, \alpha)} \quad (2)$$

$$\frac{\exists x : \text{cat}(x) \wedge \text{messy}(x)}{\begin{array}{l} \text{cat}(C_{3311}) \wedge \text{messy}(C_{3311}) \\ \text{cat}(C_{344354}) \wedge \text{messy}(C_{344354}) \end{array}}$$

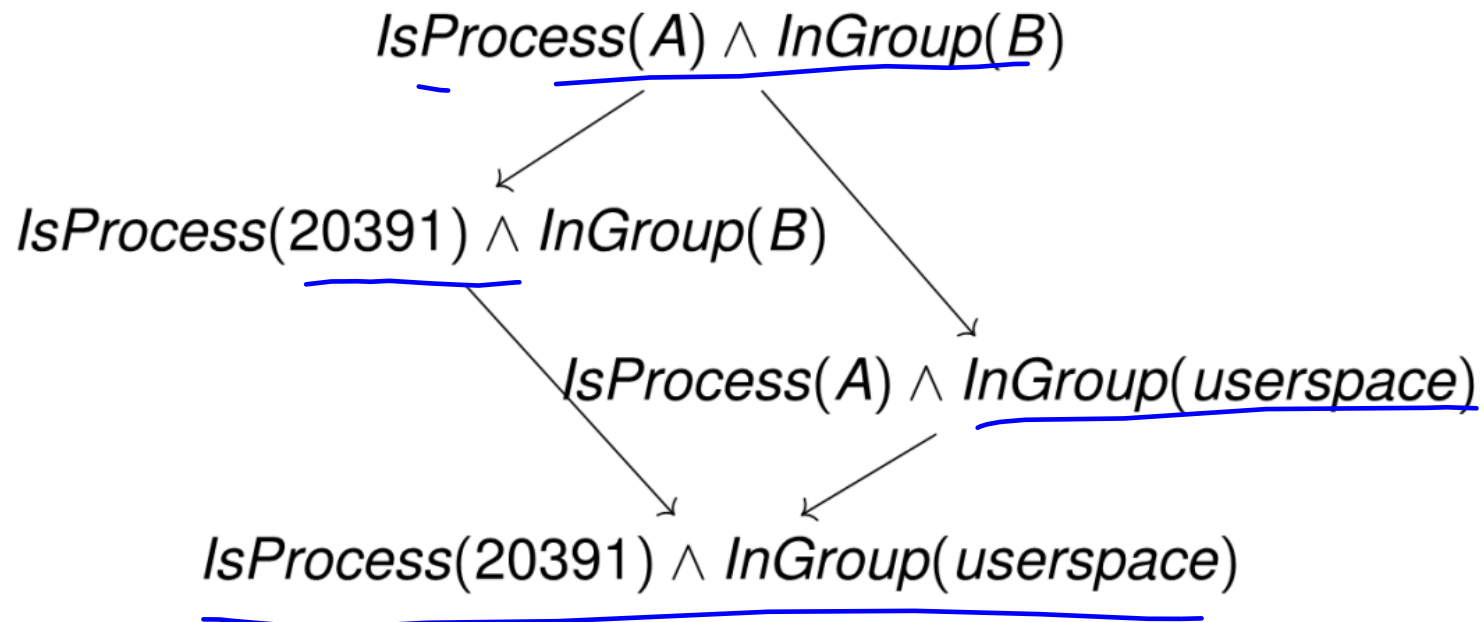
Generalized Modus Ponens (Lifted)

$$\begin{array}{l}
 1. \text{cat}(\text{sylvester}) \\
 2. \text{bird}(\text{tweety}) \\
 3. \text{cat}(a) \wedge \text{bird}(b) \Rightarrow \text{getsBeatenUpBy}(a, b, t) \\
 4. \theta = \{a/\text{sylvester}, b/\text{tweety}\} \\
 \hline
 5. \text{getsBeatenUpBy}(\text{sylvester}, \text{tweety}, t)
 \end{array}$$

$$\text{Unify}(\alpha, \beta) = \theta \quad \Rightarrow \quad \text{Subst}(\theta, \alpha) = \text{Subst}(\theta, \beta)$$

Subsumption Lattice

"a a b C C D x"
 "a a b Q Q Z x"



Resolution

$$\frac{\alpha \quad \beta}{\gamma}$$

$$\frac{(\neg \vee \neg b \vee c) \quad (\neg a \vee g \vee d)}{(\neg b \vee c \vee g \vee d)}$$

Chaining

$$KB \oplus \varphi \rightarrow$$

Forward Chaining

1. bird(opus)
2. bird(tweety)
3. yellow(tweety)
4. penguin(opus)
5. cat(sylvester)
6. cat(X) \Rightarrow hatesSnow(X)
7. penguin(Y) \Rightarrow lovesSnow(Y)
8. bird(Q) \Rightarrow flies(Q)
9. (bird(Z) \wedge yellow(Z) \wedge cat(Q)) \Rightarrow chases(Q, Z)

?chases(sylvester, tweety)

K13

]q

Forward Chaining

1. $\text{bird}(\text{opus})$
 2. $\text{bird}(\text{tweety})$
 3. $\text{yellow}(\text{tweety})$
 4. $\text{penguin}(\text{opus})$
 5. $\text{cat}(\text{sylvester})$
 6. $\text{cat}(X) \Rightarrow \text{hatesSnow}(X)$
 7. $\text{penguin}(Y) \Rightarrow \text{lovesSnow}(Y)$
 8. $\text{bird}(Q) \Rightarrow \text{flies}(Q)$
 9. $(\text{flies}(Z) \wedge \text{yellow}(Z) \wedge \text{cat}(Q)) \Rightarrow \text{chases}(Q, Z)$
-
- $(1 + 8) \quad \theta = \{Q/\text{opus}\} : \text{flies}(\text{opus})$
 $(2 + 8) \quad \theta = \{Q/\text{tweety}\} : \text{flies}(\text{tweety})$
 $(4 + 7) \quad \theta = \{Y/\text{opus}\} : \text{lovesSnow}(\text{opus})$
 $(5 + 6) \quad \theta = \{X/\text{sylvester}\} : \text{hatesSnow}(\text{sylvester})$

Forward Chaining

...

7. $penguin(Y) \Rightarrow lovesSnow(Y)$

8. $bird(Q) \Rightarrow flies(Q)$

9. $(flies(Z) \wedge yellow(Z) \wedge cat(Q)) \Rightarrow chases(Q, Z)$

10. $(1 + 8)\theta = \{Q/\underline{opus}\} : \underline{flies(opus)}$

11. $(2 + 8)\theta = \{Q/\underline{tweety}\} : \underline{flies(tweety)}$

12. $(4 + 7)\theta = \{Y/\underline{opus}\} : lovesSnow(\underline{opus})$

13. $(5 + 6)\theta = \{X/\underline{sylvester}\} : \underline{hatesSnow(sylvester)}$

14. $(10 + 3 + 5 + 9)\theta = \{Z/\underline{tweety}, Q/\underline{sylvester}\}$
 $chases(sylvester, tweety)$

Sound plot @.
 irrelevant

Heuristics

- ▶ Minimum Remaining Values: Fewest of X
- ▶ Incremental FC: Add one thing at a time.
- ▶ Goal Filtering: Filter irrelevant objects.
- ▶ Always NP-Hard.

Backward Chaining

1. *bird(opus)*

2. *bird(tweety)*

3. *yellow(tweety)*

4. *penguin(opus)*

5. *cat(sylvester)*

✗ 6. *cat(X) ⇒ hatesSnow(X)*

7. *penguin(Y) ⇒ lovesSnow(Y)*

8. *bird(Q) ⇒ flies(Q)*

9. *(Flies(Z) ∧ yellow(Z) ∧ cat(Q)) ⇒ chases(Q, Z)*

? *(9)θ = {Z/sylvester, Q/opus}*

chases(opus, sylvester)

? *cat(opus)?*

Backward Chaining

...

6. $cat(X) \Rightarrow hatesSnow(X)$ 7. $penguin(Y) \Rightarrow lovesSnow(Y)$ 8. $bird(Q) \Rightarrow flies(Q)$ 9. $(flies(Z) \wedge yellow(Z) \wedge cat(Q)) \Rightarrow chases(Q, Z)$

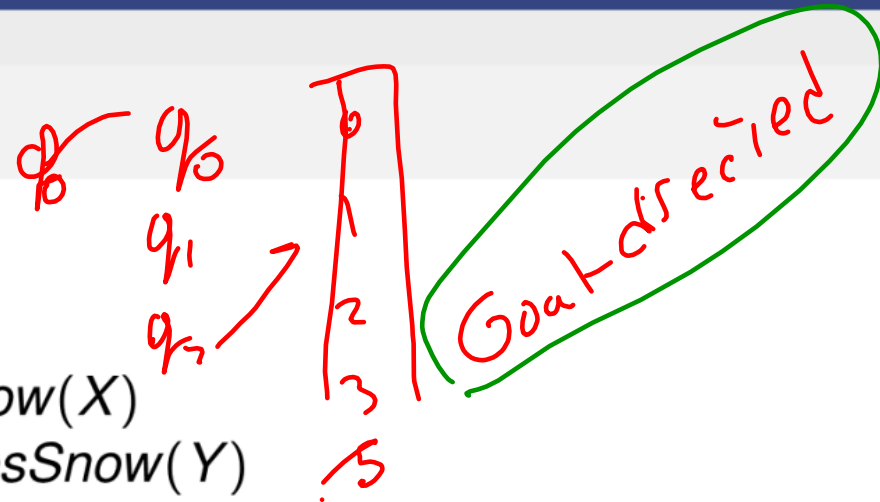
 ? $(9)\theta = \{Z/opus, Q/sylvester\}$
 $chases(sylvester, opus)?$

 ? $cat(sylvester)?$
14. $(5)cat(sylvester)$
 ? $yellow(opus)?$

...

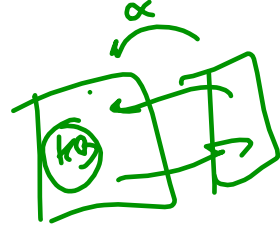
Backward Chaining

...

6. $cat(X) \Rightarrow hatesSnow(X)$ 7. $penguin(Y) \Rightarrow lovesSnow(Y)$ 8. $bird(Q) \Rightarrow flies(Q)$ 9. $(flies(Z) \wedge yellow(Z) \wedge cat(Q)) \Rightarrow chases(Q, Z)$? (9) $\theta = \{Z/tweety, Q/sylvester\}$ $chases(sylvester, tweety)?$? $cat(sylvester)?$ 19. (5) $cat(sylvester)$? $yellow(tweety)?$ 21. (3) $yellow(tweety)$? $bird(tweety)?$ 23. (2) $bird(tweety) \dots$ 

Wasted effort.

Inference method.



Truth Maintenance
TMS

non-monotonic

Truth Maintenance Systems

Transitions.

- ▶ Allow KB updates with:
 - ▶ Tell(KB, α): explicit addition of knowledge.
 - ▶ Retract(KB, α): explicit retraction of knowledge.
- ▶ On each update we reevaluate the KB for potential changes.
- ▶ *OR* we store the **justification** with each entry:
 - ▶ We know Q because we know P and we know P implies Q.
 - ▶ $\{P, P \rightarrow Q\} : Q$
- ▶ We can also operationalize assumptions with entries.
- ▶ And we can generate explanations.

TMS Operation

- 1 Tell a
- 2 Tell b
- 3 Tell $b \wedge a \rightarrow q$
- 4 Tell $z \rightarrow q$
- Tell z

retract a

~~$\{ \text{told } a \}$~~
 $\{ \text{told } b \}$
 $\{ \text{told } b \wedge a \rightarrow q \}$ ~~$\{ b, a, b \wedge a \rightarrow q \}$~~
 $\{ \text{told } z \rightarrow q \}$
 $\{ \text{told } z \}$ ~~$\{ z, z \rightarrow q, q \}$~~
 $\{ \text{told } z \}$ ~~$\{ (b, a, b \wedge a \rightarrow q), (z, z \rightarrow q), q \}$~~

$\{ a : \text{told}$
 $q : [(a, b, b \wedge a \rightarrow q) \dots] \}$

Knowledge Engineering

Designing Software
Model
Software

~~What is Knowledge Engineering?~~

Planning
Design
Software
Implementation
Testing
Debugging

Problem Solving

- ▶ Real-World Problem Solving
 - ▶ Diagnose a patient.
 - ▶ Design a bridge.
 - ▶ Calculate your taxes.

- ▶ Problem Solving
 - ▶ Refine the problem to make it solvable.
 - ▶ Implement a solution.
 - ▶ Analyze the result.

Knowledge Engineering

- ▶ Knowledge Engineering

- ▶ Building knowledge Based Systems
- ▶ Designing knowledge bases.
- ▶ Developing task analyses.
- ▶ Curating information.
- ▶ Structuring data.

→ flow is this done?

- ▶ Closely related to:

- ▶ Systems analysis.
- ▶ Task analysis.
- ▶ Cognitive Task Analysis

Knowledge Representation

- ▶ Capturing (human) knowledge in a form the computer can reason about.
- ▶ General CS Problem:
 - ▶ General solutions are data structures (e.g. Lists)
 - ▶ AI solutions are knowledge structures (e.g. Ontologies)
- ▶ Well-designed KR should:
 - ▶ Represent all the knowledge that is important to the problem.
 - ▶ Reflect the structure of the domain at the right granularity.
 - ▶ Support incremental development.
- ▶ Well-designed KR should not:
 - ▶ Be difficult (inefficient) to construct or use.
 - ▶ Require excess knowledge.

Design problem: Modeling the “right” conditions, constraints, facts, etc. at the “right” level of detail in the “usable” way is hard!

Alternative Representations

- ▶ Logic & Predicate Calculus
 - ▶ Rules & Production Systems
 - ▶ Description Logics, Semantic Networks, Frames
 - ▶ Scripts
 - ▶ Ontologies
- if $\neg \pi$ or*

Alternative Representations

- ▶ Logic & Predicate Calculus
 - ▶ Very very rich representation (sound and complete).
 - ▶ Does not always match humans as we think.
 - ▶ Interface can be inefficient.
- ▶ Rules & Production Systems
 - ▶ Represent knowledge as if-then rules.
 - ▶ Inference can be quite efficient, natural, and modular.
 - ▶ Can even be non-monotonic.
 - ▶ Not necessarily sound or complete.
 - ▶ Conflict resolution required.
 - ▶ Inconsistencies create unintended consequences.

Backward
FC

Structured, Framed, & Associative Representations

- ▶ Represent the structure of the domain then reason on that
 - ▶ Belief networks
 - ▶ Frames
 - ▶ Scripts
 - ▶ Associative networks
- ▶ Basic structure:
 - ▶ Concepts (nodes)
 - ▶ Relationships between concepts (is-a, part, etc.).
 - ▶ Can also include: Inheritance, Procedural attachment.