

# STAR 2000™



## STAR FINANCIALS GENERAL ACCOUNTING Enhancement Summaries

Release 17.0  
October 2011

G17000051

## **Copyright notice**

Copyright © 2011 McKesson Corporation and/or one of its subsidiaries. All Rights Reserved.

Use of this documentation and related software is governed by a license agreement. This documentation and related software contains confidential, proprietary and trade secret information of McKesson Corporation and/or one of its subsidiaries and is protected under United States and international copyright and other intellectual property laws. Use, disclosure, reproduction, modification, distribution, or storage in a retrieval system in any form or by any means is prohibited without the prior express written permission of McKesson Corporation and/or one of its subsidiaries. This documentation and related software is subject to change without notice.

## **Publication date**

October 2011

Produced in Cork, Ireland

## **Product and version**

STAR 2000 Release 17.0

## **Publication number**

G17000051

## **Reader comments**

Any comments or suggestions regarding this publication are welcomed and should be forwarded to the attention of

STAR 2000 Documentation Team  
McKesson  
Mail Stop ATHQ-3302  
5995 Windward Parkway  
Alpharetta, GA 30005

## **Trademarks**

STAR 2000 is a trademark of McKesson Corporation and/or one of its subsidiaries. GLN Registry for Healthcare is a registered trademark of GS1 US, Inc. All other trademarks are the property of their respective owners.

---

# Documentation Conventions

Enhancement summary documentation for McKesson's STAR 2000™ line of products follows these conventions:

## Key Names

Named keys, such as SHIFT, CTRL, ALT, and ENTER are displayed in this document in uppercase (capital) letters. A symbol key is written as text in this document followed by the symbol in parentheses, such as hyphen (-) and asterisk (\*).

## Key Chords

Key chords are key entries that require you to hold down one or more keys (typically, CTRL, ALT, or SHIFT) before pressing another key. In this document, key chords are displayed as the names of each key in the chord separated by a hyphen (-) (for example, CTRL-ALT-DEL).

## Prompts

System prompts are displayed at the bottom of many STAR screens when the system requests an entry or displays a message. In this document, these prompts are indented and the text italicized, as shown in the following example:

*Enter patient name--*

## Data Entries

Letters or words you enter in response to the system are displayed in **bold** letters in this document. For example: Enter **Y** for Yes or **N** for No.

## ENTER

ENTER is a key on a computer keyboard used to complete an entry on a STAR system. (This key may also be referred to as NEW LINE or NL in the STAR system.)



---

# Table of Contents

|  |            |
|--|------------|
| <b>Documentation Conventions</b> .....   | <b>iii</b> |
| <b>About This Document</b> .....   | <b>vii</b> |
| Purpose / Scope .....  | vii        |
| Audience .....   | vii        |
| Chapter Overview .....   | vii        |
| System Requirements .....  | viii       |
| <b>Chapter 1 - Materials Management - Use of a Global Location Number for Ship-To in EDI Transaction Set (I4259)</b> |            |
| OVERVIEW .....   | 1-3        |
| Purpose .....  | 1-3        |
| Benefits .....   | 1-3        |
| Terms .....  | 1-3        |
| Related Documents .....  | 1-4        |
| IMPLEMENTATION CONSIDERATIONS .....  | 1-5        |
| System Considerations .....  | 1-5        |
| Hardware .....   | 1-5        |
| Software .....   | 1-5        |
| Interface/Integration .....  | 1-5        |
| System Administration .....  | 1-5        |
| User Considerations .....  | 1-5        |
| Procedural Considerations .....  | 1-5        |
| Training Guidelines .....  | 1-6        |
| IMPLEMENTATION GUIDELINES .....  | 1-7        |
| TESTING GUIDELINES .....   | 1-8        |
| Test Outline .....   | 1-8        |



---

# About This Document

## Purpose / Scope

This document contains technical and user information about new features available in Release 17.0 of STAR Financials General Accounting. It is meant to be used in conjunction with the *STAR Financials General Accounting Reference Guide*.

## Audience

This document is intended to inform hospital personnel concerned with STAR Financials General Accounting about the Release 17.0 enhancements. Such personnel may include individuals from different departments within the facility, such as the accounting and finance departments.

## Chapter Overview

This document contains a chapter for each enhancement. The following information is included in each chapter:

| Heading                       | Information under this heading...   |
|-------------------------------|---|
| Overview                      | <ul style="list-style-type: none"><li>• provides an explanation of the enhancement,</li><li>• explains its purpose and benefits to the STAR user,</li><li>• defines pertinent terms, and</li><li>• lists the relevant <i>Reference Guide</i> sections that are affected by the enhancement.</li></ul>                                   |
| Implementation Considerations | <ul style="list-style-type: none"><li>• describes the impact of implementing the enhancement, identifying issues (if any) regarding system hardware, software, and administration, as well as user and procedural considerations, and</li><li>• outlines training necessary for successful implementation of the enhancement.</li></ul> |
| Implementation Guidelines     | <ul style="list-style-type: none"><li>• lists the steps necessary to implement the enhancement,</li><li>• identifies tables, files, and reports that are affected, and</li><li>• estimates the resources needed to implement the enhancement.</li></ul>   |
| Testing Guidelines            | <ul style="list-style-type: none"><li>• outlines scenarios for testing the enhancement once it is implemented.</li></ul>  |

## Chapter 1: Materials Management - Use of a Global Location Number for Ship-To in EDI Transaction Set (I4259)

This chapter provides a general description of the STAR Materials Management system use of Global Location Numbers (GLN) in supply chain activity. The GLN is

structured according to the GS1 systems of standards. This enhancement is limited to Transaction Set 850 (Purchase Orders) and to the Ship-To location.

The GLN is used to identify legal entities and/or physical locations. Being able to identify locations with a unique number is key to many business processes. The GLN becomes the identifier to suppliers by indicating the customer and the ship-to location (instead of maintaining separate customer account numbers with each supplier)

## **System Requirements**

All Release 17.0 STAR Financials General Accounting character-based enhancements require MSE Enterprise Release 17.0 or later. Any additional system requirements are provided in the enhancement summary chapter, when applicable.



# Chapter 1 - Materials Management - Use of a Global Location Number for Ship-To in EDI Transaction Set (I4259)

|                                     |     |
|-------------------------------------|-----|
| OVERVIEW .....                      | 1-3 |
| Purpose .....                       | 1-3 |
| Benefits .....                      | 1-3 |
| Terms .....                         | 1-3 |
| Related Documents .....             | 1-4 |
| IMPLEMENTATION CONSIDERATIONS ..... | 1-5 |
| System Considerations .....         | 1-5 |
| Hardware .....                      | 1-5 |
| Software .....                      | 1-5 |
| Interface/Integration .....         | 1-5 |
| System Administration .....         | 1-5 |
| User Considerations .....           | 1-5 |
| Procedural Considerations .....     | 1-5 |
| Training Guidelines .....           | 1-6 |
| IMPLEMENTATION GUIDELINES .....     | 1-7 |
| TESTING GUIDELINES .....            | 1-8 |
| Test Outline .....                  | 1-8 |



## OVERVIEW

### Purpose

The STAR Materials Management system now facilitates the use of Global Location Numbers (GLN) in supply chain activity. The GLN is structured according to the GS1 systems of standards. This enhancement is limited to Transaction Set 850 (Purchase Orders) and to the Ship-To location.

The GLN is used to identify legal entities and/or physical locations. Being able to identify locations with a unique number is key to many business processes. The GLN becomes the identifier to suppliers by indicating the customer and the ship-to location (instead of maintaining separate customer account numbers with each supplier).

The GLN Registry for Healthcare® is used to facilitate correct location IDs. GS1 is a standards organization, and implementing the use of Global Location Numbers is not a commandment nor is it a mandate.

In STAR Materials Management, the following changes were made

- GLN Identifier field added to the Ship To Code table.
- Use of GLN field added to EDI Parameters, defining whether the GLN is used when sending EDI 850 files.
- Use GLN for EDI PO's field added to Vendor Purchasing Information processor, determining whether the GLN is used as the ship-to ID in EDI 850 files containing that vendor.

### Benefits

This enhancement provides the following benefits:

- The ability to send the GLN as a unique element in ANSI x12 850 transactions between our Healthcare customers and their suppliers.
- The ability to assign a GLN to each ship-to location.
- Increased accuracy in the supply chain.
- The ability to provide flexibility during ramp up of the use of GLN by supporting "old" ship-to codes for some vendors and GLNs for others.

### Terms

Following is a list of definitions for terms used in this document:

**GLN Registry for Healthcare®**

This group maintains a list of healthcare and healthcare-related facilities along with their GLN

**Global Location Numbers (GLN)**

As defined by the GLN Registry for Healthcare, the "GLN is the globally recognized identification number used in the GS1 System to uniquely identify legal entities, trading partners, and customer locations in electronic commerce transactions."

**GS1**

GS1 is an international organization dedicated to establishing global standards for the supply chain industry.

**Related Documents**

Documentation for Release 17.0 indicates text revisions with a change bar in the left margin. The following STAR Financials General Accounting documentation has been updated for this enhancement.

| Enhancement Topic                   | Document                                     | Chapter               |
|-------------------------------------|--|-----------------------|
| Ship To Code table                  | <i>Materials Management Processes Volume</i> | 2: Tables             |
| EDI Parameters                      |  | 3: Parameters         |
| Purchasing Information              |  | 4: Vendor Information |
| Purchase Order Header               |  | 6: Purchase Orders    |
| Ship To Code Table Report (GMRSHPx) | <i>Materials Management Reports Volume</i>   | 2: Table Reports      |
| Purchasing Information              | <i>Accounts Payable Volume</i>               | 4: Vendor Information |

## IMPLEMENTATION CONSIDERATIONS

### System Considerations

#### HARDWARE

No additional equipment or hardware-related specifications are necessary to implement this enhancement.

#### SOFTWARE

For Materials Management EDI processing, McKesson supports necessary software changes for compatibility with the ANSI X12 format. While formats other than ANSI X12 may be compatible at certain client sites, these formats are not supported by McKesson.

This enhancement applies only to the EDI Purchase Order Transaction Set (850) and applies only to PO Interface format ANSI X12.

This enhancement will be available in STAR Release 16.0 when STI I4259 is implemented.

#### INTERFACE/INTEGRATION

N/A

#### SYSTEM ADMINISTRATION

No additional security or user privileges are required for this enhancement.

### User Considerations

An organization must determine whether it wants to use GLN in EDI 850 transaction sets.

For those clients who want to use the GLN in their EDI ANSI X12 850 transaction set, every Ship-To code in the Ship-To Code Table must have the new GLN identifier field populated. The new Use of GLN field on the EDI Parameter screen must be set to Yes.

### Procedural Considerations

- Your GLN assignment can likely be accomplished by working with GS1 and your Group Purchasing Organization (GPO).

- It may be helpful to attend the free GS1 webinars or to study information on their website related to GLNs. Understanding the basics of GLNs may make understanding the changes in STAR easier.
- You may want to talk to other facilities that are similar to your organization to see how they set up their GLNs.
- You may want to consider writing your GLN plan on paper because it may be especially helpful in setting up your hierarchy/planning for the future.

## **Training Guidelines**

Depending on their level of access/authority, users will require some training on the new functionality. An informal session to introduce users to the new fields and their purposes should suffice for most users.

Those users responsible for coordinating with their GPO, the GS1 Standards Organization, and/or their electronic business-to-business exchange partner to determine, enumerate, and assign a GLN to each ship-to location may want a more in-depth understanding of the changes associated with this enhancement.

## IMPLEMENTATION GUIDELINES

Each healthcare organization will have to coordinate with your Group Purchasing Organization and/or the GS1 Standards Organization and/or your electronic business-to-business exchange partner to determine, enumerate, and assign a Global Location Number (GLN) to each Ship-To location.

To implement this STI you must perform steps in the following areas:

1. EDI Parameter

- If your organization wants to send a Global Location Number (as opposed to the existing Ship-To code) in an EDI 850 file to **any** vendor (even if it is just one vendor), select Parameters, EDI Parameters, and enter Y for Yes in the new Use of GLN field.

2. Ship to Code Table

- After GLNs have been determined, you must enter the GLN into the new GLN Identifier field in the Ship To Code Table screen. Each Ship To Code must have the GLN Identifier field completed if the Use of GLN field is set to Yes in the EDI Parameter screen for any entity. Ship-To codes are not entity specific. You may want to begin with populating the GLN identifier field for the Ship to Code that is set as the Default Ship To (in the PO Parameters screen).

3. Vendor Purchasing Information screen

- You must determine which vendors are prepared to receive a GLN in the EDI 850 file that is sent to them. For each participating vendor, go to their Vendor Purchasing Information screen and complete the new Use GLN for EDI PO's field with Yes. These are vendors with whom you are already transacting using EDI PO's.

4. EDI file change

- For any designated vendor, the content of any EDI 850 file created will be modified. Position N1/ST 03 will contain the literal 'UL' instead of the literal '91.' Position N1/ST 04 will contain the GLN identifier instead of the actual ship-to code.

# TESTING GUIDELINES

## Test Outline

After implementation steps have been completed, you will need to coordinate tests with your electronic trading exchange partner.



## ■ R e a d e r C o m m e n t F o r m ■

We value your suggestions for improving our documentation. Please use this form to evaluate the *STAR Financials General Accounting Enhancement Summaries* for Release 17.0.

| Topic                          | Poor                     | Fair                     | Good                     | Excellent                |
|--------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| Organization of information    | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Accuracy of information        | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Completeness of information    | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Clarity of information         | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Amount of overview information | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Explanation of processes       | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Are there parts of this manual that could be made more helpful to you? Please explain.

---



---



---



---



---

Other Comments:

---



---



---

Thanks for your help in improving the documentation.

Your Name and Position

Hospital/Organization  
Name

Telephone Number

May we contact you?

Yes or No (circle one)

Fold here

---

Place  
Stamp  
Here

STAR 2000 Documentation Team  
McKesson  
Mail Stop ATHQ-3302  
5995 Windward Parkway  
Alpharetta, GA 30005

---

Fold here