

JAMES A. CONE

Wilmington, NC 28411 | Phone: (910) 619-6903 | Email: jacone626@gmail.com

LinkedIn: <https://www.linkedin.com/in/james-alan-cone/>

GitHub: <https://github.com/jacone626> | Portfolio: <https://jacone626.github.io/portfolio-website/>

EDUCATION

University of North Carolina, Chapel Hill, NC
Full Stack Web Development Certificate

Graduated July 2023

University of North Carolina, Chapel Hill, NC
Kenan-Flagler Business School

Graduated May 2019

- Major: Business Administration; Minor: Environmental Science
- GPA: 3.75

EXPERIENCE

PPD, Wilmington, NC

August 2019-June 2022

Senior Commercial Finance Analyst

- Led the budgeting process for clinical trials from initial RFP receipt to contract - Worked on over one hundred unique proposals with values up to \$90MM in total costs
- Utilized PPD's proprietary budgeting system, Synergy, to create accurate budgets based on specifications provided by the client and internal PPD team - Operated in Excel frequently to provide clients with concise budget documents
- Tracked study spending and provided clients with cost projections based on previous work completed - Collaborated with Project Managers to compare planned revenue to actuals

J.P. Morgan Private Bank, Naples, FL

June 2018-August 2018

Wealth Management Summer Analyst

- Conducted portfolio analyses across client base utilizing Workstation and Connect in order to track portfolio performance over one-month, three-month, year-to-date, and since inception time periods
 - Worked with portfolios that ranged in size from \$2MM-\$100MM
- Prepared pitch books for client presentations varying from individual family offices to non-profit organizations
- Analyzed clients' balance sheets and made recommendations on companies to hold and sell by gathering information from J.P. Morgan Markets and Bloomberg

PROJECTS

Sole Search | GitHub: <https://github.com/A-Witthohn/SoleSearch>

Deployed: <https://sole-search-258e49665aec.herokuapp.com/>

- Summary: Application where users can swipe on shoes and save their liked shoes
- My role: Built out the backend database with MongoDB and set-up the queries and mutations
- Tools: HTML, CSS, JavaScript, React, MongoDB, GraphQL, Apollo

Beer Finder | GitHub: <https://github.com/jacone626/beer-finder>

Deployed: <https://beer-finder-jacone626-f687f9bda2d5.herokuapp.com/>

- Summary: Website that pairs a type of beer with an activity and allows users to see and leave reviews on those pairings
- My role: Set-up the SQL models and created the routes for finding pairings and leaving reviews
- Tools: HTML, CSS, JavaScript, Bulma, Sequelize, Express, Handlebars, Node.js

TECHNICAL SKILLS

Skills: JavaScript ES6+, Python, C#, .NET, CSS3, HTML5, SQL, NoSQL, GitHub, MongoDB, React, Node, Microsoft Office, Google Sheets, Bloomberg Certified, Tableau, Salesforce