# pivotalROI®

# **Asset Management Firm Case Study**

## **SITUATION:**

- Client desired to monitor the succ ess of a new ad campaign
- Campaign was designed to target both retail buyers and the corpora te
   sales channel
- Goals of campaign were multi-faceted:
  - Increase awareness
  - Improve perceptions of fir m's product offerings
  - Grow consideration and selection of firm's product
     s

### **DATA ANALYTICS:**

- Benchmark was conducted prior t
  o
  campaign launch
- Both buyer and seller audiences w ere surveyed semi-annually to mo nitor the impact-to date of the cam paign
- Monitoring was also able to provid
   e
   feedback for adjustments to the
   ongoing campaign messaging

### **OUTCOME**:

- Monitoring provided feedback on individual ads to inform refinements and more broadly assess the impa ct of the integrated campaign
- Impact of advertising (both individual al ads and the collective campaign) were added to other internal and external inputs for an ROI model that was updated semi-annually
- Model evaluated impact of individu al creative executions as well as placement of ads to optimize creative assets/ media purchased in subsequent

Cambia