Lecture 15-16.2 - OpenStack & Comparing and Contrasting AWS with NeCTAR Cloud Professor Richard O. Sinnott & Yao Pan University of Melbourne rsinnott@unimelb.edu.au







- UniMelb/NeCTAR Research Cloud
  - open source Cloud platform
    - openStack
      - overview of the major services\*
- AWS (http://aws.amazon.com)
  - mainstream Cloud platform
    - Examples of the kinds of services that are available

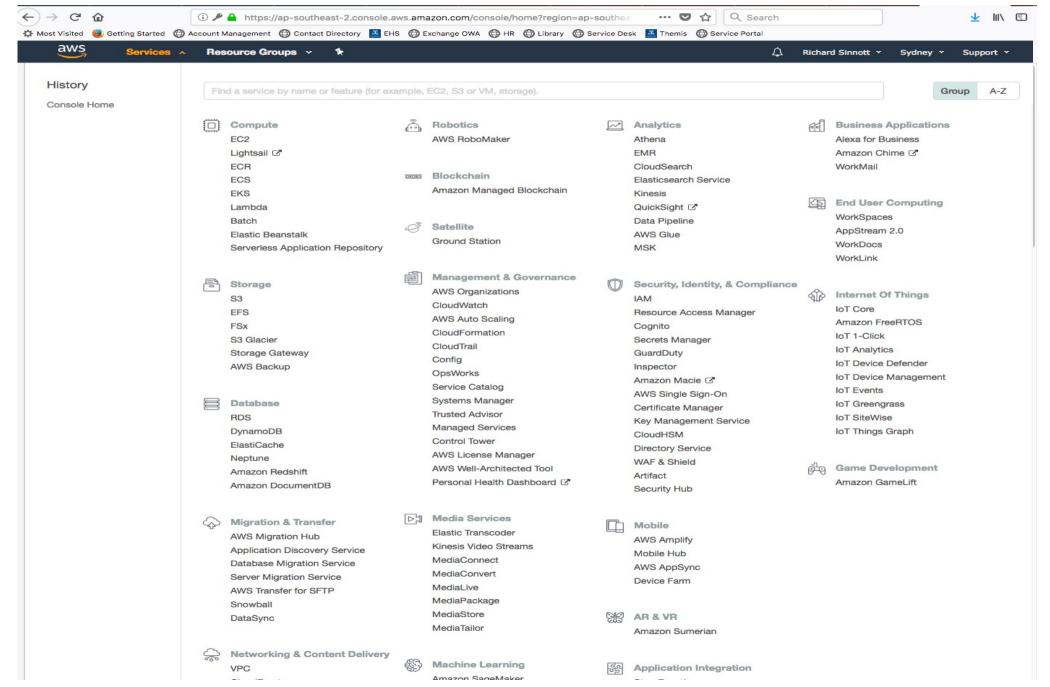
\*note that not all openstack services are available (yet!?) on the MRC/NeCTAR Research Cloud















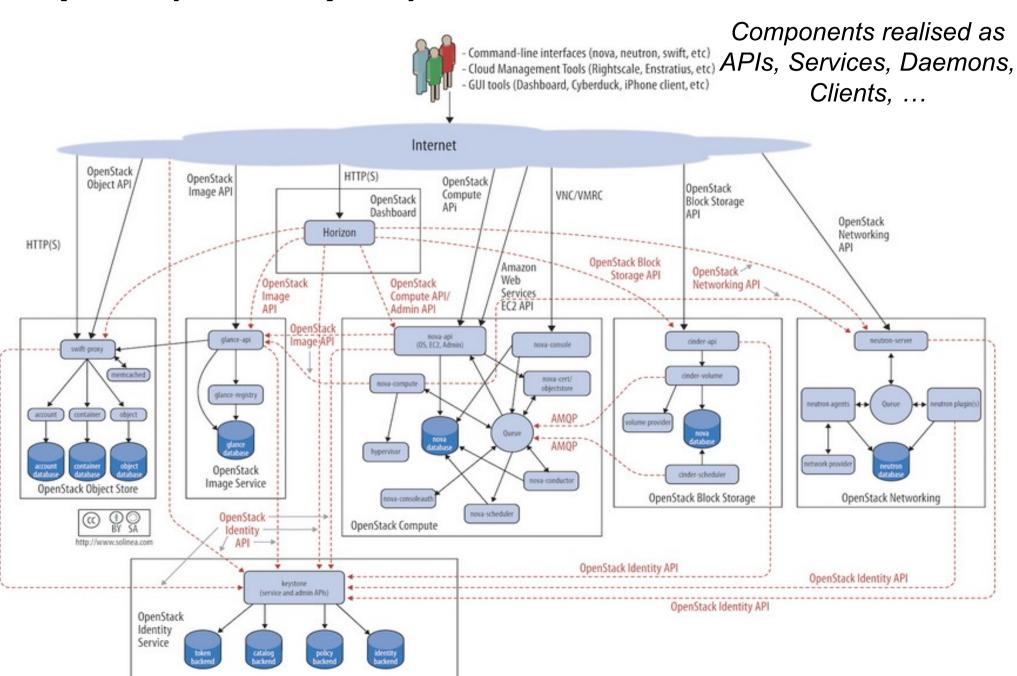
- Began in 2010 as a joint project between Rackspace and NASA
- Offers free and open-source software platform for cloud computing for (mostly) IaaS
- Consists of interrelated components (services) that control / support compute, storage, and networking resources
- Often used through web-based dashboards, through command-line tools, or programmatically through ReSTful APIs
- Released under the terms of the Apache License
- Managed/coordinated by the OpenStack Foundation
  - non-profit corporate entity established in 2012 to promote
    OpenStack software and its community
  - Over 500 companies have since joined the project

### OpenStack Components

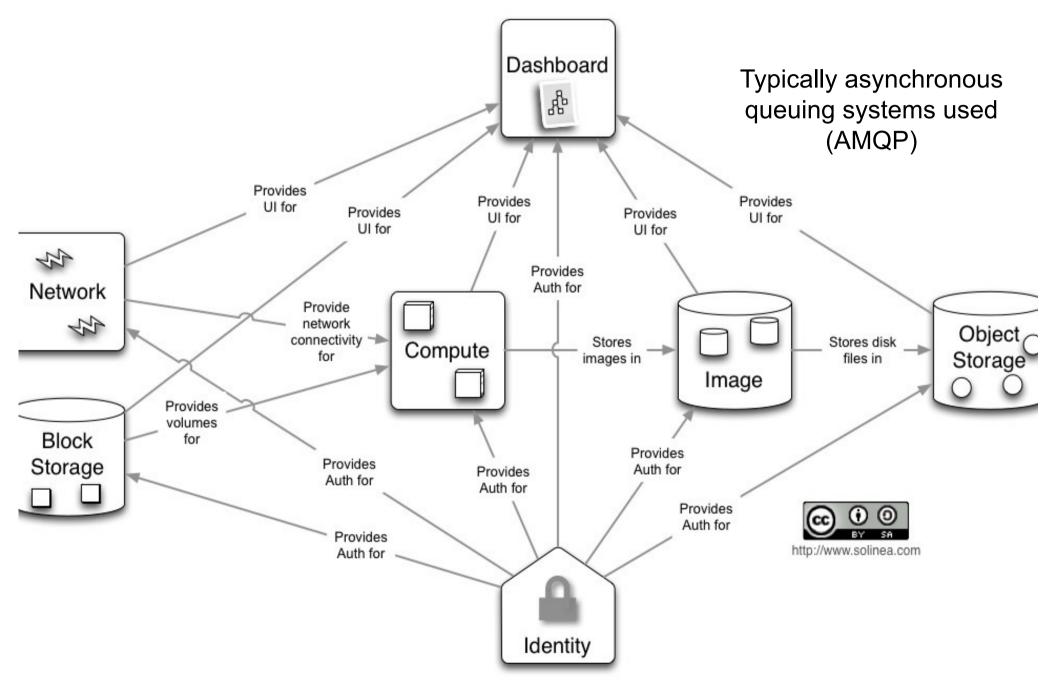
- Many associated/underpinning services
  - Compute Service (code-named Nova)
  - Image Service (code-named Glance)
  - Block Storage Service (code named Cinder)
  - Object Storage Service (code-named Swift)
  - Security Management (code-named Keystone)
  - Orchestration Service (code-named Heat)
  - Network Service (code-named Neutron)
  - Container Service (code-named Zun)
  - Database service (code-named Trove)
  - Dashboard service (code-named Horizon)
  - Search service (code-named Searchlight)

**–** ...

### (Simplified) OpenStack Architecture



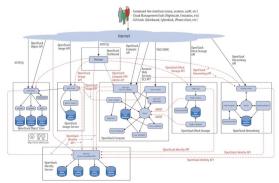
# (Simplified) User Perspective



### Key Services::Identity Service

### Keystone

- Provides an authentication and authorization\* service for OpenStack services
  - Tracks users/permissions
- Provides a catalog of endpoints for all OpenStack services
  - Each service registered during install
    - Know where they are and who can do what with them
  - Project membership; firewall rules; image mgt; ...
- \*Generic authorization system for openStack...
  - more in security lecture

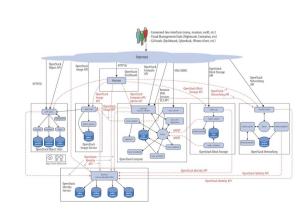


### Key Services::Compute

#### Nova

- Manages the lifecycle of compute instances in an OpenStack environment
- Responsibilities include spawning, scheduling and decommissioning of virtual machines on demand
- Virtualisation agnostic
  - Libvirt
    - open source API, daemon and tools for managing platform virtualisation including support for Kernel based virtual machine (KVM), Quick Emulator (QEMU), Xen, Lightweight Linux Container System (LXC)
  - XenAPI, Hyper-V, VMWare ESX,
  - Docker (more later from Luca)

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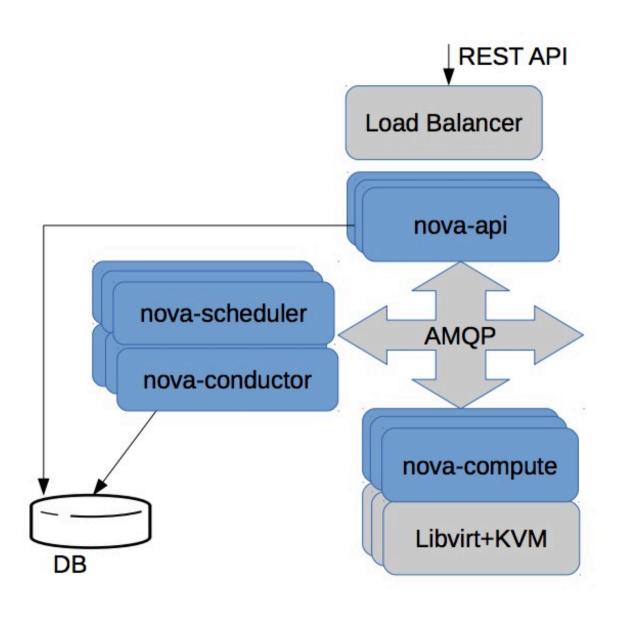


### Key Services::Compute

#### Nova

- API
  - Nova-api accepts/responds to end user API calls; supports openStack Compute & EC2 & admin APIs
- Compute Core
  - Nova-compute Daemon that creates/terminates VMs through hypervisor APIs
  - Nova-scheduler schedules VM instance requests from queue and determines which server host to run
  - Nova-conductor Mediates interactions between compute services and other components, e.g. image database
- Networking
  - Nova-network Accepts network tasks from queue and manipulates network, e.g. changing IPtable rules
- Image Mgt, Client Tools, ...

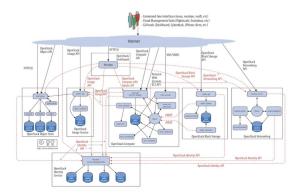
## Simplified (Scalable) Nova Architecture



I need a VM with:

- •64Gb memory,
- •8vCPUs,
- •in Melbourne,
- •running Ubuntu 12.04,

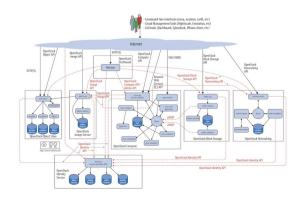
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## Key Services::Object Storage

#### Swift

- Stores and retrieves arbitrary unstructured data objects via RESTful API, e.g. VM images and data
  - Not POSIX (atomic operations); eventual consistency
- Fault tolerant with data replication and scale-out architecture.
  - Available from anywhere; persists until deleted
  - Allows to write objects and files to multiple drives, ensuring the data is replicated across a server cluster
- Can be used with/without Nova/compute
- Client; admin support
  - e.g. Swift client allows users to submit commands to ReST API through command line clients to configure/ connect object storage to VMs



### Key Services::Block Storage

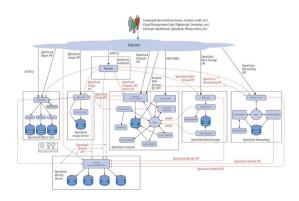
#### Cinder

- Provides persistent block storage to virtual machines (instances) and supports creation and management of block storage devices
- Cinder access associated with a VM
  - Cinder-api routes requests to cinder-volume
  - Cinder-volume interacts with block storage service and scheduler to read/write requests; can interact with multiple flavours of storage (flexible driver architecture)
  - Cinder-scheduler selects optimal storage provider node to create volumes (ala nova-scheduler)
  - Cinder-backup provides backup to any types of volume to backup storage provider
    - Can interact with variety of storage solutions

### Key Services::Image Service

#### Glance

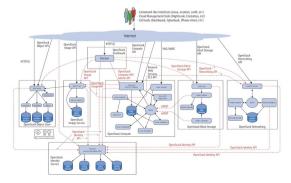
- Accepts requests for disk or server images and their associated metadata (from Swift) and retrieves / installs (through Nova)
  - Glance-api image discovery, retrieval and storage requests
  - Glance-registry stores, processes and retrieves metadata about images, e.g. size and type
    - Ubuntu 14.04...?
    - My last good snapshot...?



### Key Services::Networking

#### Neutron

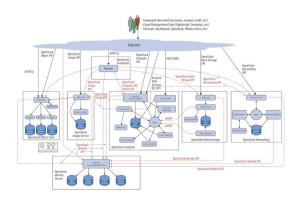
- Supports networking of OpenStack services
- Offers an API for users to define networks and the attachments into them, e.g. switches, routers
- Pluggable architecture that supports multiple networking vendors and technologies
- Neutron-server accepts and routes API requests to appropriate plug-ins for action
  - Port management, e.g. default SSH, VM-specific rules, ...
  - More broadly configuration of availability zone networking, e.g. subnets, DHCP, ...



### Key Services::Dashboard

#### Horizon

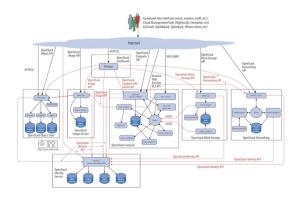
- Provides a web-based self-service portal to interact with underlying OpenStack services, such as launching an instance, assigning IP addresses and configuring access controls.
- Based on Python/Django web application
- Mod\_wsgi
  - Apache plug realising web service gateway interface
- Requires Nova, Keystone, Glance, Neutron
- Other services optional...



### Key Services::Database Service

#### Trove

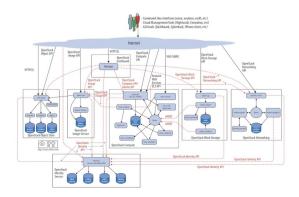
- Provides scalable and reliable Cloud database
  (DBaaS) functionality for both relational and non-relational database engines (for the masses!)
  - Resource isolation, high performance, automates deployment, config, patching, backups, restores, monitoring...
    - e.g. Set up 3 VMs with mySQL, CouchDB, MongoDB
  - Use image service for each DB type and trove-manage to offer them to tenants/user communities



### Key Services::Data Processing Service

#### Sahara

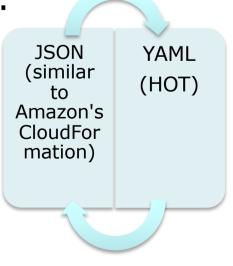
- Provides capabilities to provision and scale Hadoop clusters in OpenStack by specifying parameters such as Hadoop version, cluster topology and node hardware details
  - User fills in details and Sahara supports the automated deployment of infrastructure with support for addition/removal of worker nodes on demand

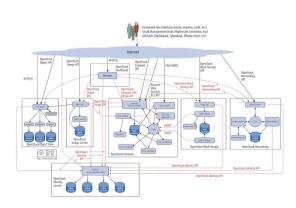


### Key Services::Orchestration Service

#### Heat

- Template-driven service to manage lifecycle of applications deployed on Openstack
- Stack: Another name for the template and procedure behind creating infrastructure and the required resources from the template file
- Can be integrated with automation tools such as Chef, Puppet, Ansible, etc.
- Template format:





### Key Services::Orchestration Service

#### Heat details

- heat\_template\_version: allows to specify which version of Heat, the template was written for (optional)
- Description: describes the intent of the template to a human audience (optional)
- Parameters: the arguments that the user might be required to provide (optional)
- Resources: the specifications of resources that are to be created (mandatory)
- Outputs: any expected values that are to be returned once the template has been processed (optional)

### Creating Stacks in MRC/NeCTAR

- 1) Create the template file according to your requirements
- 2) Provide environment details (name of key file, image id, etc)
- 3) Select a name for your stack and confirm the parameters
- 4) Make sure rollback checkbox is marked, so if anything goes wrong, all partially created resources get dumped too
- 5) Wait for the magic to happen!

### Demonstration of HEAT

 Creating a Wordpress website MRC/NeCTARstyle

Creating a Wordpress website AWS-style

### References

1) NeCTAR sample template repository

(https://github.com/NeCTAR-RC/heat-templates)