## Welcome

This site is a practical tutorial on how to perform three useful tasks in Google Sheets. Each task walks you through a short, self-contained project. You'll learn how to build a personal budget tracker, a conditional to-do list, and a shared resource index that updates live from multiple contributors.

#### Intended Reader

This guide is for anyone curious about the basics of Google Sheets. No prior spreadsheet experience is required, but general computer literacy is assumed.

## **Prerequisites**

To complete the tasks in this guide, you will need:

- A Google Account (to access and save Google Sheets)
- · Basic familiarity with the concept of a spreadsheet (cells, rows, columns)
- A modern web browser and internet connection

## Tasks in this guide

- Task 1 Build a Personal Budget Tracker
  Create a simple expense tracking sheet with automatic totals, a pie chart, and category dropdowns.
- Task 2 Create a To-Do Tracker with Conditional Highlights
  Build a functional task list with date-based formatting to flag overdue and upcoming work.
- Task 3 Merge Contributor Sheets into a Searchable Resource Index
  Import data from multiple source spreadsheets, merge them, and create a searchable front end.

#### Reference

Glossary

Definitions for terms used throughout the guide.

Troubleshooting Guide
 Common problems and how to fix them.

### Conventions Used

Throughout this guide, we follow a few formatting rules to support clarity and consistency:

Menu items and interface labels are written in code style, such as Data > Data validation.

PROF

• Formulas are always shown in preformatted blocks like this:

=SUM(D2:D)

- GIFs demonstrate each step visually.
- Admonitions are used to highlight specific types of content:

!!! tip

A tip admonition like this offers helpful or optional guidance.

**+**2/2**+** 

!!! warning

A warning admonition like this alerts the reader to a possible difficulty or common mistake.

!!! note

Notes like this explain something important that doesn't fit in the main instruction line.

# **About This Project**

This guide was created by Jago Hine and Jasrajan Sidhu as part of a CST technical documentation assignment.