

Valuations_R_Mark

Income Statement

| | X2013.03.31 | X2014.03.31 | X2015.03.31 | X2016.03.31 | X2017.03.31 |
|-------------------|-------------|-------------|-------------|-------------|-------------|
| ----- | ----- | ----- | ----- | ----- | ----- |
| Revenue | 3092.4600 | 4041.6000 | 5392.2400 | 7348.4800 | 9980.6900 |
| Expense | 997.7700 | 1362.3300 | 1751.9500 | 2403.7900 | 3262.0000 |
| Operating Profit | 2094.6900 | 2679.2700 | 3640.2900 | 4944.6900 | 6718.6900 |
| Operating_Margin | 0.6774 | 0.6629 | 0.6751 | 0.6729 | 0.6732 |
| Other Income | 17.2000 | 32.7500 | 25.9900 | 35.0000 | 22.6200 |
| EBITDA | 2111.8900 | 2712.0200 | 3666.2800 | 4979.6900 | 6741.3100 |
| EBITDA_Margin | 0.6829 | 0.6710 | 0.6799 | 0.6776 | 0.6754 |
| Interest | 1220.7300 | 1591.6700 | 2273.7400 | 2958.7800 | 3852.6300 |
| Depreciation | 19.5600 | 29.1900 | 35.6000 | 56.3400 | 71.1600 |
| PBT | 871.6000 | 1091.1600 | 1356.9400 | 1964.5700 | 2817.5200 |
| PBT Margin | 0.2818 | 0.2700 | 0.2516 | 0.2673 | 0.2823 |
| Tax | 280.2900 | 372.1500 | 459.0700 | 686.0500 | 980.9700 |
| Net Income | 591.3100 | 719.0100 | 897.8700 | 1278.5200 | 1836.5500 |
| Net Income Margin | 0.1912 | 0.1779 | 0.1665 | 0.1740 | 0.1840 |

Growth Rate Plots

