

Project risktech.io

Subproject “Icons”

November 2017 – Georg Neubrand

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# Project description

In the context of our major project “risktech.io” a set of stageless zoomable icons is needed. This document describes the process of defining this icon-set.

## Project name

Projekt “risktech.io” / Subproject “Icons”

## Project manager

Georg Neubrand

## Project members and roles

* Alfred Madl – IT-Development approval

## Current situation

In our legacy core application “WebBase” a small set of (very small) icons is implemented. Since this icons have been defined some 15 years ago a more modern look and a better integration in a state-of-the-art Web2.0-GUI is needed.

# Goals and Non-goals

## Goals

* Find and define icons for the following business objects:  
  Firmenklient (X)

Privatklient (X)

Person (X)

Abteilung (X)

Versicherer-Direktion (X)

Polizze (X)

Polizzenversion

Schaden

Schadensparte

Schadenmeldung (X)

Abrechnungsdokument

Provisionkonto

Prämienverrechnungskonto

Versichererprodukt

Versicherer (X)

Vermittler (X)

Projekt

Prozeß

Polizzendokument (X)

Wording

Angebot (X)

Antrag

Storno

Kooperationsübereinkommen

Auto

Flotte

Flugzeug

Drohne

ein Symbol pro Dientsleistungssegment

(X) = to be defined soon in phase 2

Possible additional goal for the future:  
Have our own Icon-Font, including all our used icons  
to optimize performance, storage, maintenance.

* (e.g. fontastic.me)

## Non goals

* Define icons, which do not match easily with a Microsoft Azure / Office 365 appearance.

# Benefits

* Ease and foster an intuitive navigation experience for users.

# Prerequisites

* None

# Existing documents / Manuals

* According to information from T. Fritz given on 2017-11-07 the plentiful Shutterstock icon-library should be used, reachable at <https://www.shutterstock.com/>
* A. Madl mentioned this font-collection: <http://www.streamlineicons.com/preview-ultimate.html>
* Suchbegriff “azure icons” (gehören alle zur Azure Series)

# Business processes

All processes effected.

## Old processes

None.

## New processes

None.

# Applications, workflows and forms

## Old

* Not relevant.

## New

* Firmenklient:  
    
  C:\Users\neubrandg\AppData\Local\Microsoft\Windows\INetCache\Content.Word\building-11.png  
    
  DeveloperPack/Line/PNG/53-places … building-11.png
* Abteilung:  
    
  C:\Users\neubrandg\AppData\Local\Microsoft\Windows\INetCache\Content.Word\network.png  
    
  DeveloperPack/Line/PNG/31-organization … network.png
* Versicherer:  
    
  C:\Users\neubrandg\AppData\Local\Microsoft\Windows\INetCache\Content.Word\bank-2.png  
    
  DeveloperPack/Line/PNG/53-places … bank-2.png
* Versicherer-Direktion:  
    
  C:\Users\neubrandg\AppData\Local\Microsoft\Windows\INetCache\Content.Word\hierarchy-3.png  
    
  DeveloperPack/Line/PNG/31-organization … hierarchy-3.png
* Polizze:  
    
  C:\Users\neubrandg\AppData\Local\Microsoft\Windows\INetCache\Content.Word\file-badge.png  
    
  DeveloperPack/Line/PNG/83-basic … file-badge.png
* Person/Privatklient:  
    
  C:\Users\neubrandg\AppData\Local\Microsoft\Windows\INetCache\Content.Word\person-2.png  
    
  DeveloperPack/Line/PNG/08-user-actions … person-2.png  
    
  To this icon helpful extensions exist (same folder):  
    
  C:\Users\neubrandg\AppData\Local\Microsoft\Windows\INetCache\Content.Word\person-block-2.pngC:\Users\neubrandg\AppData\Local\Microsoft\Windows\INetCache\Content.Word\person-chat-2.pngC:\Users\neubrandg\AppData\Local\Microsoft\Windows\INetCache\Content.Word\person-check-2.pngC:\Users\neubrandg\AppData\Local\Microsoft\Windows\INetCache\Content.Word\person-favorite-star-2.pngC:\Users\neubrandg\AppData\Local\Microsoft\Windows\INetCache\Content.Word\person-add-2.pngC:\Users\neubrandg\AppData\Local\Microsoft\Windows\INetCache\Content.Word\person-mail-2.pngC:\Users\neubrandg\AppData\Local\Microsoft\Windows\INetCache\Content.Word\person-warning-2.pngC:\Users\neubrandg\AppData\Local\Microsoft\Windows\INetCache\Content.Word\person-flag-2.png

Suggestion is to mark Privatklient with a protective shield:  
  
C:\Users\neubrandg\AppData\Local\Microsoft\Windows\INetCache\Content.Word\person-protect-2.png  
or colour the person icon in GrECo blue, leaving the option to use the status icon extensions in the lower right corner for all person-objects applicable.

* Schaden:  
    
  C:\Users\neubrandg\AppData\Local\Microsoft\Windows\INetCache\Content.Word\flash-1.png  
    
  DeveloperPack/Line/PNG/01-content-edition … flash-1.png
* Schadenmeldung:  
    
  C:\Users\neubrandg\AppData\Local\Microsoft\Windows\INetCache\Content.Word\Schadenmeldung.png  
    
  Same icon as Schaden, but with a list symbol attached.
* Vermittler:  
    
  C:\Users\neubrandg\AppData\Local\Microsoft\Windows\INetCache\Content.Word\network-business.png

DeveloperPack/Line/PNG/23-data-transfer … network-business.png

* Angebot / Offer:  
    
  C:\Users\neubrandg\AppData\Local\Microsoft\Windows\INetCache\Content.Word\file-hand-2.png  
    
  DeveloperPack/Line/PNG/83-basic … file-hand-2.png

# Key Performance Indicators

## Costs

* Not applicable.

## Quality

* Quality is determined by the feedback of test users / users regarding a continuous and intuitive navigation experience.

## Speed

* Not applicable.

# Necessary reports

Not applicable.

# Obstacles

What can be the obstacles in this project?

* Opposition via the new GUI look and feel.

## Staff fears…

## Legal issues

## Other obstacles

# Project tasks and deadlines

How does the task list in this project look like?

* Define icon set for phase 4 and following phases of risktech.io
* Develop our own icon font for groupwide use in risktech.io

# Possible country specifics

What do we expect which differences could come up in different countries?

* Not applicable for icons.

# Timeline

What’s the timeline of the project? What are the milestones?

* Start
* Preparation
* Sign off
* Implementation
* Rollout
* End
* Revision

# Version history of this document

2017-11-17 Initial version by Georg Neubrand.  
2017-12-20 Completed version 1 by Georg Neubrand



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