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1

# Module1: Introduction to Part Authoring in OrCAD X Capture

This tutorial aims to provide a functional overview of the new OrCAD® X Capture part authoring capability. The part authoring capability can be almost entirely accessed from the Component Explorer interface, which provides a unified environment to:

- Create new a component from scratch
- Add and edit all the relevant details about the component
- Search and add components directly available from different content providers
- Link component details with up-to-date information with live connection with content providers
- Access all the components from this single interface online and offline
- Access data from anywhere with Cloud storage
- Create separate workspace for sharing components and add team members:
  - To access a central repository of components specific to the project
  - To publish components on the go after review
  - To directly place components specific to the design

## Module 1: Introduction to Part Authoring in OrCAD X Capture--Tutorial Overview

# **Tutorial Overview**

This tutorial demonstrates the ease with which you can create electrical and mechanical parts in the OrCAD X Capture solution. You can run through the detailed steps in the tutorial to perform the basic tasks for part authoring. This document does not cover all the features of the tool. It only highlights the tasks that you need to perform in Capture to author parts from existing symbols and footprint information and from external search providers, such as Samacsys, SnapEDA, and Ultra Librarian.

# **Tutorial Setup**

The tutorial is designed for OrCAD X Capture release 23.1. You need the following setup to work with this tutorial:

- OrCAD X Capture installed in the system
- OrCAD X Professional (POX200 Pro) license
- An email ID registered with Cadence
- An active subscription to OrCAD X Cloud Authorization of the email ID to use OrCAD X



# **Audience**

This tutorial is useful for:

- Designers who want to use OrCAD X Capture to create parts to be consumed in the schematic creation process in a collaborative environment.
- First-time users of OrCAD X Capture.

# **Tutorial Files**

To work with the tutorial:

 Copy breakout.lib from <installation folder for 23.1>\tools\pspice\Library to the following location:

#### Module 1: Introduction to Part Authoring in OrCAD X Capture--Tutorial Overview

%HOME%\cdssetup\workspace\libraries\pspicemodels

# **Using the Tutorial**

To run through the complete tutorial, you need OrCAD X Capture available with the OrCAD X Professional (POX200 Pro) license.

For a better understanding of the tasks covered in the tutorial, it is strongly recommended to go through the links under Related Documentation.

# **Related Documentation**

- Component Explorer
- Creating Components
- Sharing Components
- Managing Libraries on OrCAD X Cloud
- Managing a Local Component Library
- Configuring Workspaces
- Sharing Workspaces

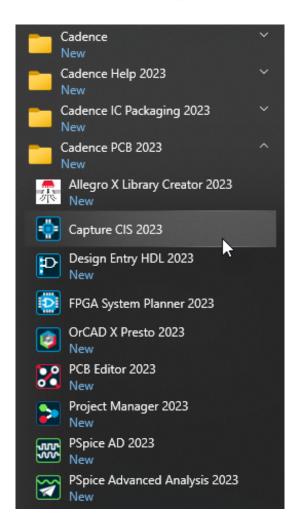
# **Exploring Component Explorer**

With the OrCAD X Professional (POX200 Pro) and OrCAD X Standard (POX100 Standard) licenses, you can create local libraries of parts sourced from various content providers. Component Explorer is a component management system that provides an intuitive user interface to access components from various sources including Cadence-supplied libraries and content providers.

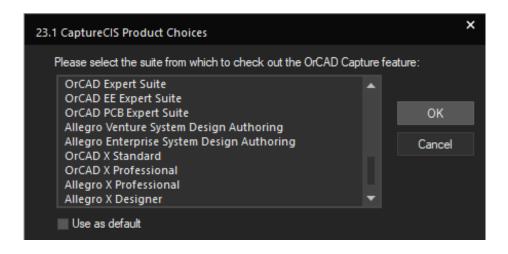
# **Launching Capture**

To start Capture from the Windows Start menu, do the following:

1. Choose Start - All Programs - Cadence PCB 2023 - Capture CIS 2023.

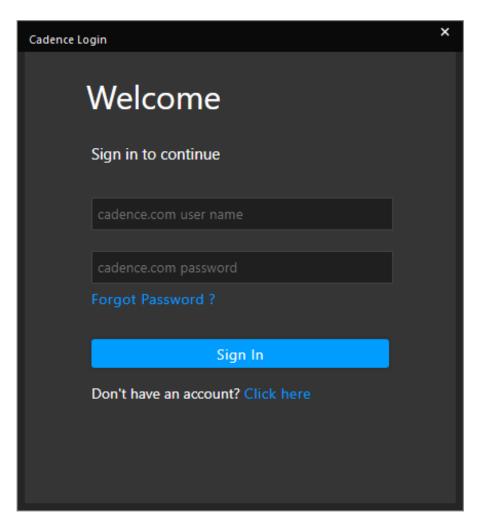


The 23.1 Capture CIS Product Choices dialog box is displayed.



#### 2. Choose OrCAD X Professional and click OK.

When you launch OrCAD X Capture CIS for the first with this license, you are prompted to specify your Cadence login credentials.



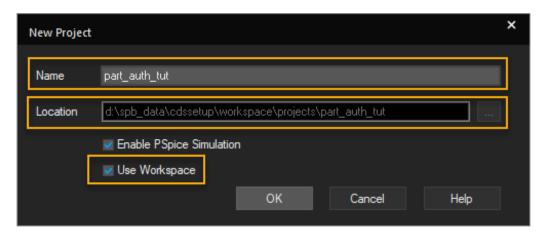
3. Specify the user name and password provided by Cadence and click Sign In.



# **Creating a New Project**

To create a project, do the following:

- 1. Choose File New.
- 2. In the Name text box, type part\_auth\_tut as the name of the new project.
  - The *Location* field is pre-seeded with the workspace path (the location where this project will be stored) as the *Use Workspace* check box is selected by default.
- 3. Select the *Enable PSpice Simulation* check box if you intend to include simulation capabilities in your PCB design.



#### 4. Click OK.

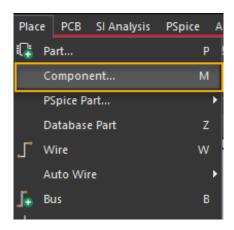
A new project is created at the following location and a blank schematic page is displayed:

%HOME%\cdssetup\workspace\projects\part\_auth\_tut

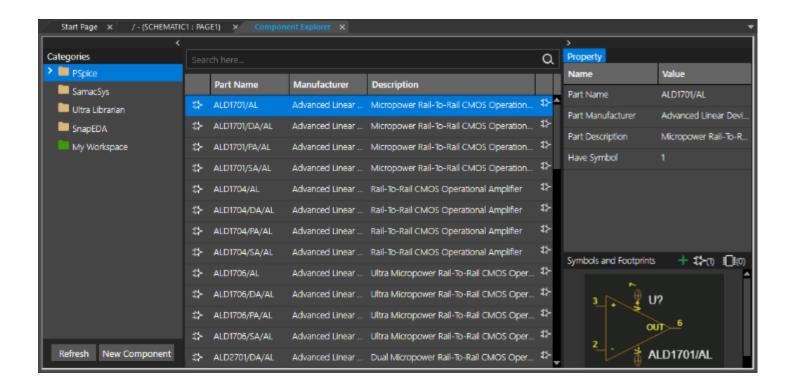
# **Launching Component Explorer**

You can search for components from various sources and place them on the schematic canvas from the Component Explorer interface. You can search and place components from the Cadence-supplied PSpice library, Cadence-supported content providers— SamacSys, Ultra Librarian, SnapEDA, or a workspace with previously-added parts from these sources.

To launch Component Explorer from the main menu of Capture, choose *Place – Component*.
 Alternatively, press 
 <sub>M</sub> to display Component Explorer.



The Component Explorer interface opens in a new tab.



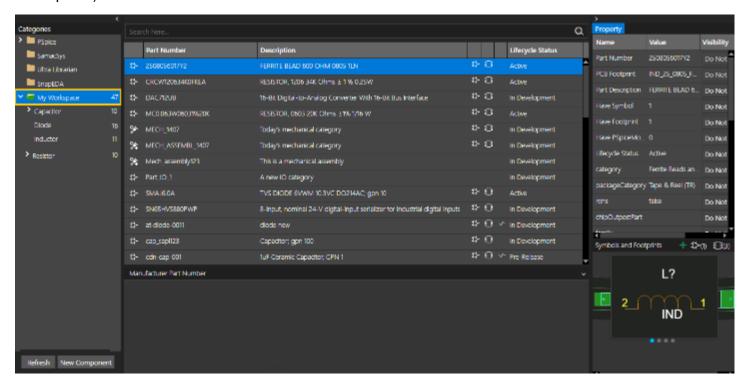
The Component Explorer interface is divided into three distinguishable panes:

Pane	Description		
Left Pane	The left pane or the Categories browser displays a list of sources from where you can place components in the design. The Categories tree includes the following nodes:		
	<ul> <li>PSpice: Includes thousands of components shipped with the OrCAD X installation.</li> </ul>		
	<ul> <li>SamacSys, Ultra Librarian, and SnapEDA: Cadence-supported content search providers with a database of components available from various component manufacturers.</li> </ul>		
	<ul> <li>My Workspace: Includes the new components you create from scratch or add from the search providers. For any component, you can create and assign categories or sub-categories, attach default symbols and footprints, and add Manufacturer Part Number (MPN) details. You can share your local workspace components with others using shared workspaces.</li> </ul>		

# Middle The middle pane or the part browser displays the components from the node pane selected in the left pane. This pane also includes a *Search* box at the top where you can search for a component within a selected category or subcategory by specifying keywords associated with the component. You can also use search queries to perform a more specific search on the selected source in the left pane. Additionally, for the components in My Workspace, a *Manufacturer Part Number* table shows MPN details in the bottom of the middle pane, if they are linked to the component. Right The right pane includes the *Property* browser that displays the properties of the component selected in the part browser. pane The *Symbols and Footprints* section in this pane displays the symbol and footprint information of the selected component in a carousel view. If a part has multiple symbols, the symbol that appears in the Symbols and Footprints view at the time of selection, is placed.

Select the My Workspace node to view all the parts located in your local workspace

All the components from the Cloud workspace are displayed in the part browser (middle pane).





2

# Module 2: Authoring Component Categories as a Librarian

A category is a template that simplifies and speeds up the creation of components. You can create a category with pre-defined symbols, footprints, and properties, and then create components based on the category. A category not only helps in categorizing parts in the category tree, but also acts as a template at the time of creating a new component. In this module, you will learn to create component categories or templates as a librarian.

In this module, you will do the following tasks:

- Creating Electrical Part Category
- Creating Mechanical Part Category

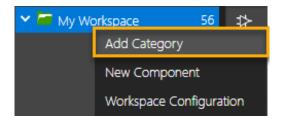
# **Creating Electrical Part Category**

Creating an electrical part category involves adding a new category, associating properties and associating symbols, PSpice models, footprints, and properties with the category.

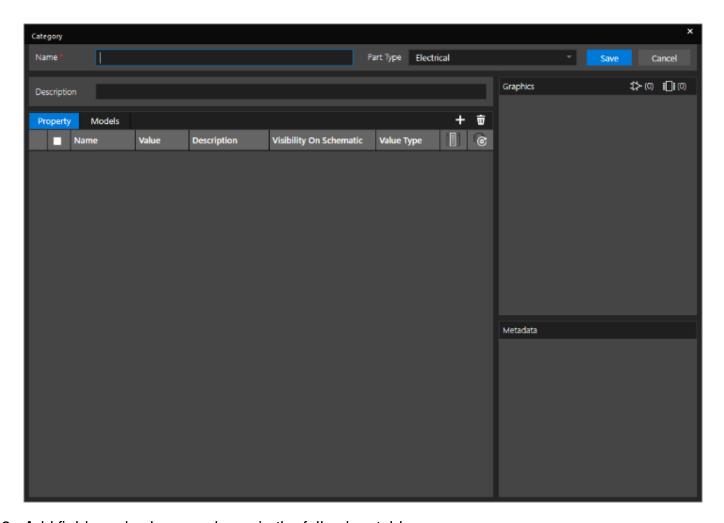
# **Adding an Electrical Category**

To create an electrical part category, do the following:

1. In Component Explorer, right-click My Workspace and choose Add Category.



The Category dialog box opens. This is where you create a new category.

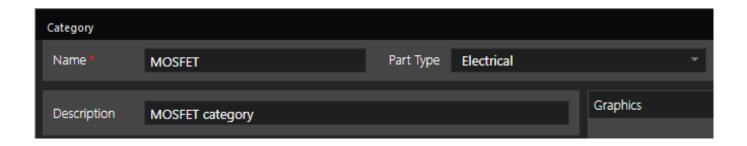


2. Add fields and values as shown in the following: table.

Field	Value	Description
Name	MOSFET	Name of the category
Part Type	Electrical	A drop-down list to select the type of category

# Module 2: Authoring Component Categories as a Librarian--Adding Properties

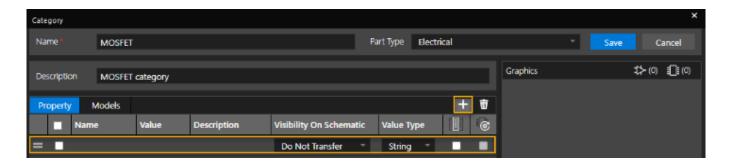




# **Adding Properties**

To add properties to the part category, do the following:

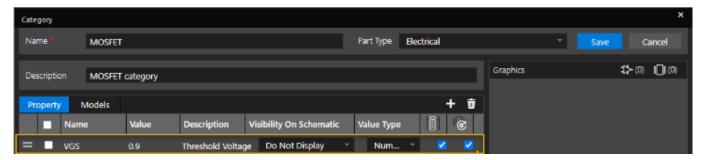
1. Select the + button in the *Property* tab to add a property row:



Specify the following values in the respective fields of the property row you added:

Field	Value		
Name	VGS		
Value	0.9		
Description	Threshold Voltage		
Visibility on Schematic	Do Not Display		
Value Type	Numeric		

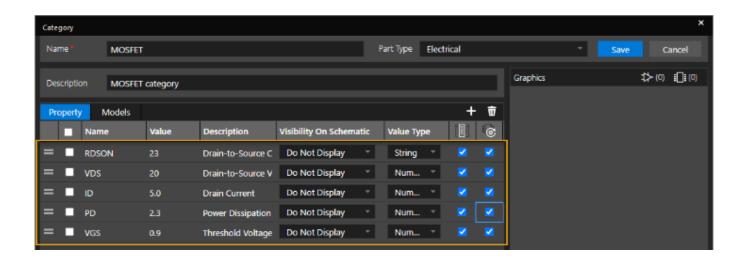
Show in Place Component (Checkbox)	Selected
Update Part Property (Checkbox)	Selected



3. Select the + button again to add four more property rows and populate the fields for each property row with the following values:

Name	Value	Description	Visibility On Schematic	Value Type	Show in Place Component (Checkbox)	Update Part Property (Checkbox)
RDSON	23	Drain-to- Source On Resistance	Do Not Display	String	Selected	Selected
VDS	20	Drain-to- Source Voltage	Do Not Display	Numeric	Selected	Selected
ID	5.0	Drain Current	Do Not Display	Numeric	Selected	Selected
PD	2.3	Power Dissipation	Do Not Display	Numeric	Selected	Selected

# Module 2: Authoring Component Categories as a Librarian--Adding Properties



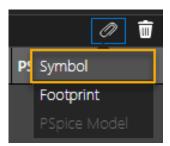
# **Associating Models**

You associate symbols, PSpice models, and primary and alternative footprints with a category in the Models tab.

# **Associating Symbol**

To associate symbols with the part category, do the following:

- 1. Select the Models tab.
- 2. Select the *Attach* (clip) icon.
- 3. Choose *Symbol* from the drop-down menu.

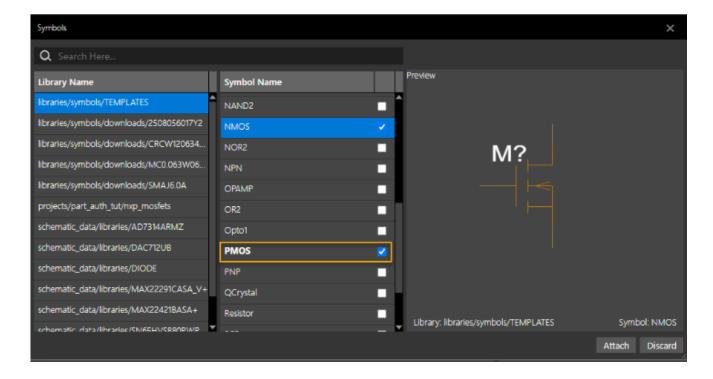


The *Symbol* dialog box is displayed.

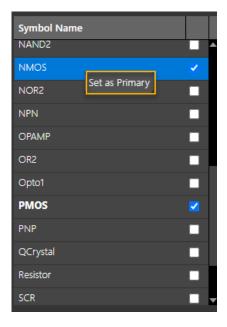
4. In the Symbol dialog box, select the TEMPLATES library from the Library Name list and select the checkboxes to the right of the *PMOS* and *NMOS* symbols.

The first symbol you select is the primary symbol and is indicated by bold as shown in the

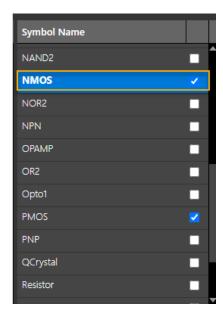
### following image:



5. Right-click *NMOS* and choose *Set as Primary* to make NMOS the primary symbol.

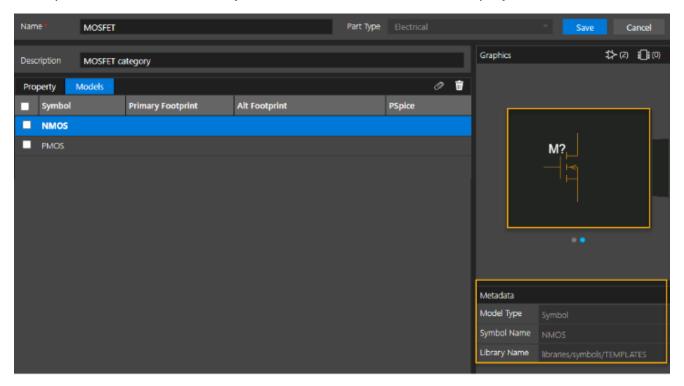


NMOS is the primary symbol



#### 6. Click Attach.

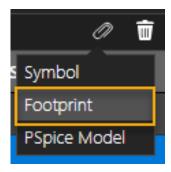
The selected symbols are associated with the category. The Graphics section provides a preview of the selected symbol and its metadata is also displayed.



# **Associating Footprint Information**

To associate a footprint and alternative footprints with the part category, do the following:

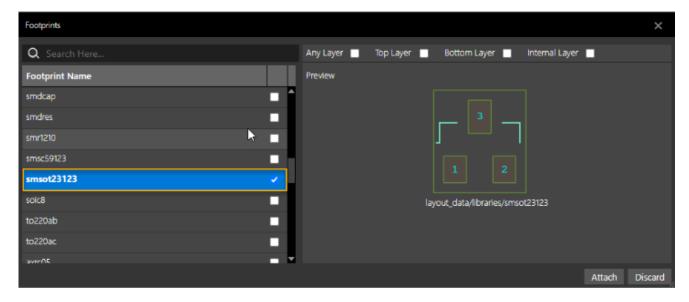
- 1. Select the Attach (clip) icon.
- 2. Choose *Footprint* from the drop-down menu. Alternatively, double-click the *Primary Footprint* or the *Alt Footprint* cell.



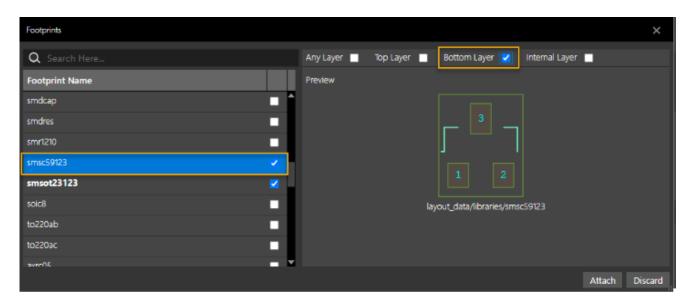
The *Footprints* dialog box is displayed.

3. Search for *smsot23123* and select the checkbox next to it.

The first footprint selected appears in bold identifying it as the primary footprint.

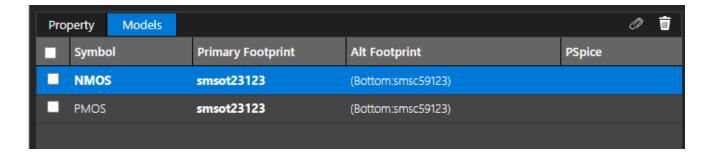


- 4. Now select the following checkboxes:
  - smsc59213
  - Bottom Layer



#### 5. Click the Attach button.

All the footprints selected after the primary footprint are assigned to the ALT\_SYMBOL property of the schematic instance. In the *Component* dialog box, these appear under the *Alt* Footprint field as illustrated in the following image:



The footprints are assigned to all the symbols in the *Models* tab.

# **Associating PSpice Models**

You will now associate PSpice models to the symbols.

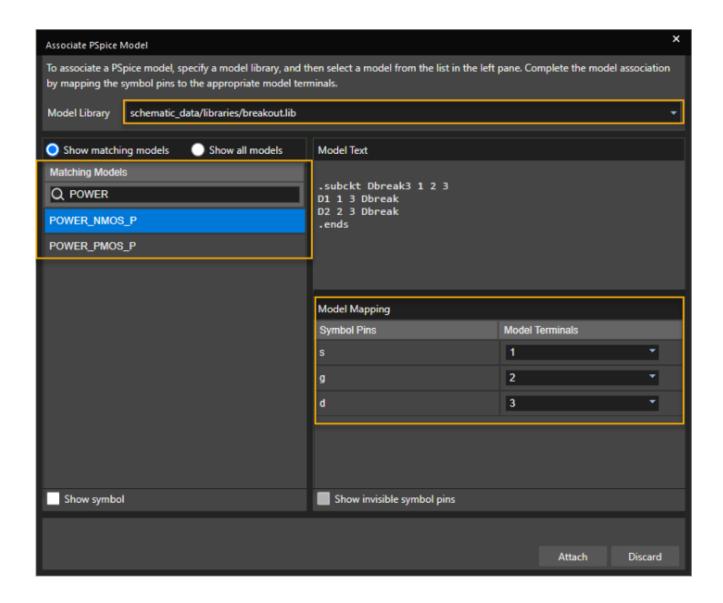
- 1. Select the checkbox to the left of the *NMOS* symbol.
- 2. Select the Attach (clip) icon.
- 3. Choose PSpice Model from the drop-down menu to launch the Associate PSpice. Alternatively, click the individual cell entry under the *PSpice* column to launch the

# Associate PSpice dialog box.

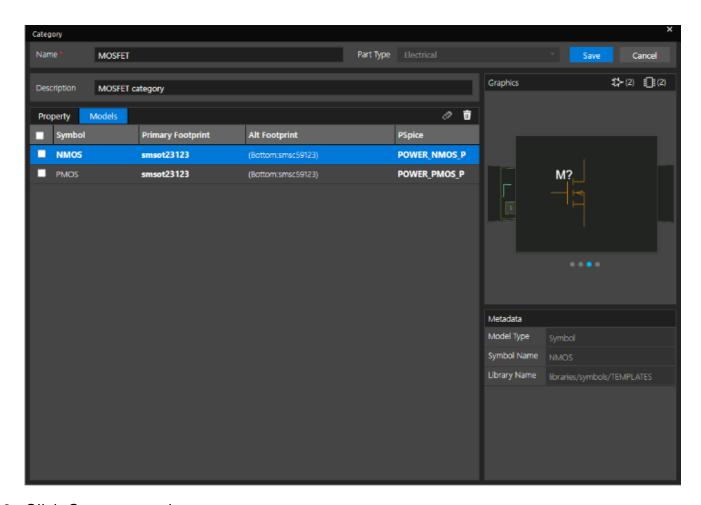


The Associate PSpice dialog box is displayed.

- 4. In the Associate PSpice dialog box, do the following:
  - In the Model Library list, select breakout.lib
  - In the Search bar, type POWER.
- 5. From the filtered list select the model, *POWER\_NMOS\_P*.
- 6. If the model terminals match the symbol pins, they are automatically mapped. Else, map the pins manually as shown in the following image:

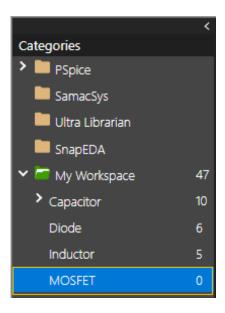


7. Repeat steps 1 to 6 and attach the *POWER\_PMOS\_P* model to the *PMOS* symbol.



8. Click Save to save the category.

The category is created and appears under the *My Workspace* node in the Categories pane:

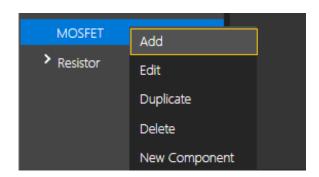


# **Creating a Subcategory**

After creating the category, you will now create a subcategory under it.

To create a subcategory, do the following steps:

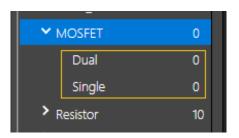
1. Right-click the MOSFET category under the My Workspace node and choose Add.



2. A subcategory is added under MOSFET.



- 3. Specify Single as a name for the subcategory, overwriting the default name, SubCategory1.
- 4. Add another subcategory and name it *Dual*.

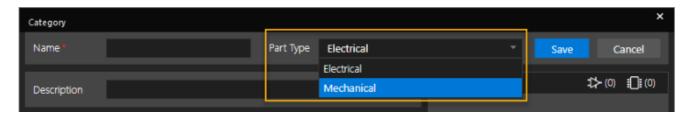


# **Creating Mechanical Part Category**

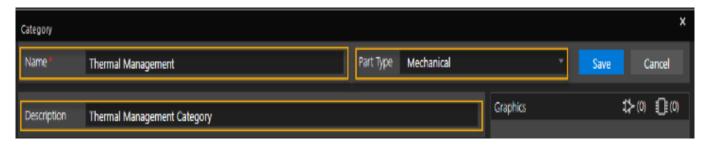
In addition to electrical components, some non-electrical components on a PCB are used for mechanical support, such as screws and connectors. You can create categories or templates for mechanical assemblies and parts and then associate them with components.

To create a mechanical category, do the following:

- 1. In Component Explorer, right-click the My Workspace node and choose Add.
- 2. In the *Part Type* field, select *Mechanical*.

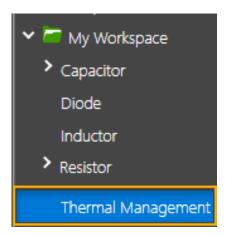


- 3. Specify the name as Thermal Management.
- 4. Specify the description as Thermal Management Category.



5. Click Save.

The category is added under My Workspace.



# Module 3: Creating New Components in Component Explorer

Use the Component Explorer interface to create new electrical and mechanical parts, and mechanical assemblies.

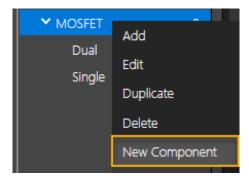
In this module, you will complete the following tasks:

- Creating Electrical Parts Based on a Category
- Creating Mechanical Part Based on a Category
- Creating Mechanical Assembly

# **Creating Electrical Parts Based on a Category**

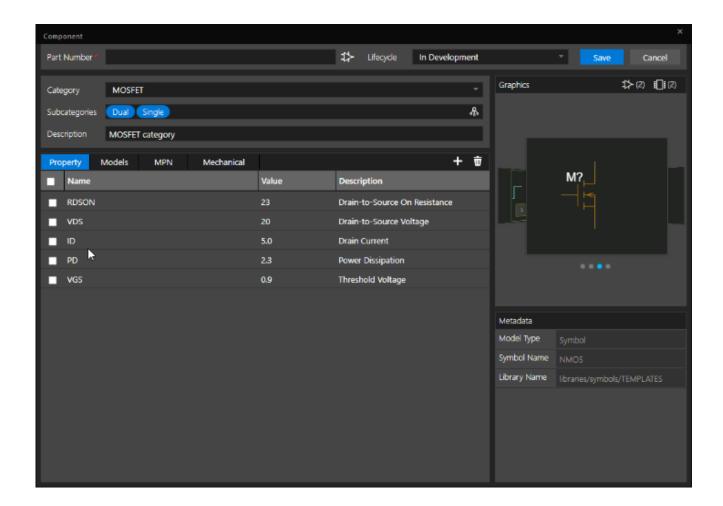
To create an electrical part, do the following:

1. In Component Explorer, right-click the MOSFET category and choose Add.



The Component dialog box opens with pre-filled values from the MOSFET category.

Module 3: Creating New Components in Component Explorer--Creating Electrical Parts Based on a Category



2. Specify the following details:

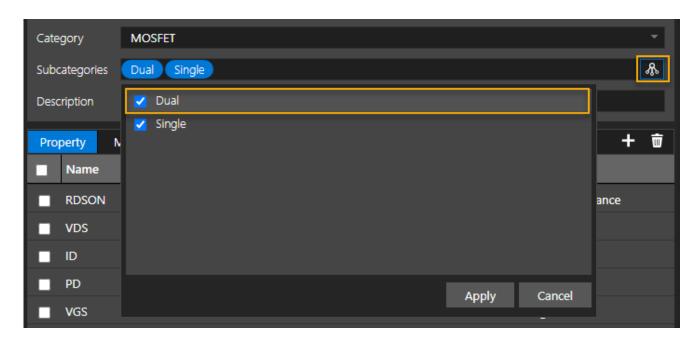
Part Number: cdn-nmos-001

Lifecycle: Active

Description: 20-V, N channel single MOSFET, 19.2 mOhm

3. In the *Subcategories* field, click the *Category* icon and deselect the checkbox for the *Dual* subcategory and click *Apply*.

Module 3: Creating New Components in Component Explorer--Creating Electrical Parts Based on a Category

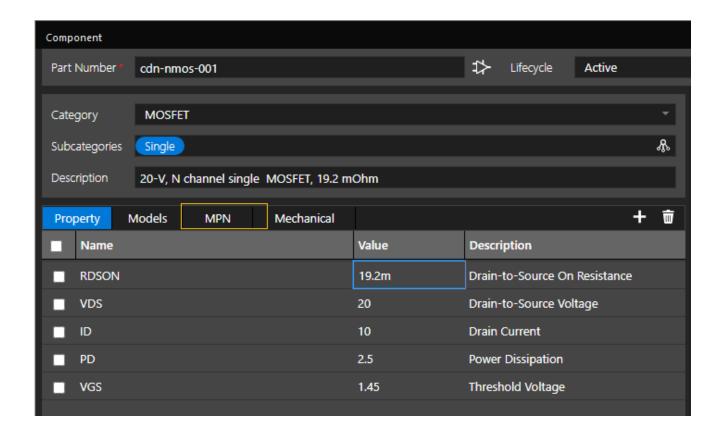


4. Update the property values for the component as given in the following table:

Property Name	Value		
RDSON	19.2m		
VDS	20		
ID	10		
PD	2.5		
VGS	1.45		

5. Select the MPN tab.

Module 3: Creating New Components in Component Explorer--Creating Electrical Parts Based on a Category



6. Click the Add icon and specify the following values in the MPN row.

MPN: csD15571Q2

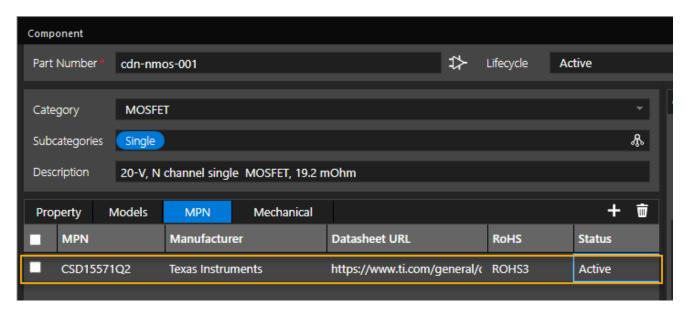
Manufacturer: Texas Instruments

**Datasheet URL:** https://www.ti.com/general/docs/suppproductinfo.tsp? distId=10&gotoUrl=https%3A%2F%2Fwww.ti.com%2Flit%2Fgpn%2Fcsd15571q2

RoHS: ROHS3

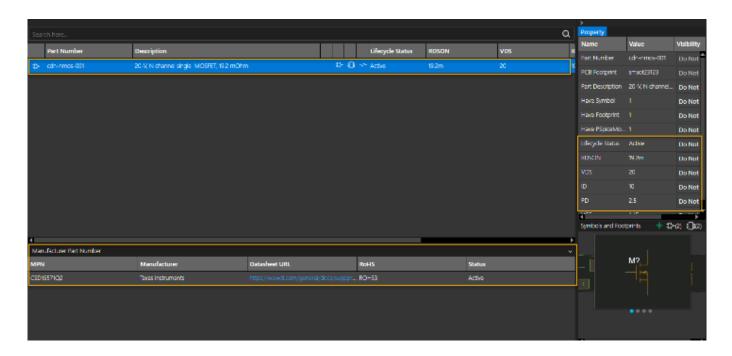
Status: Active

Module 3: Creating New Components in Component Explorer--Creating Mechanical Part Based on a Category



#### 7. Click Save.

The component is added and all the details you specified are available in the *Property* and Manufacturer Part Number sections.

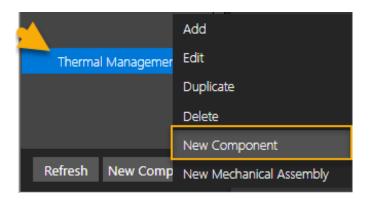


# **Creating Mechanical Part Based on a Category**

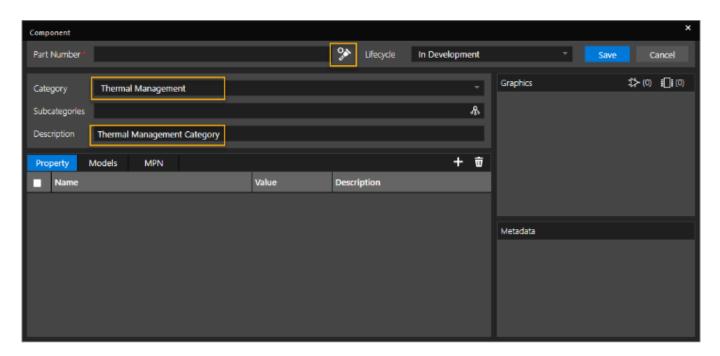
To create a mechanical part, do the following:

Module 3: Creating New Components in Component Explorer--Creating Mechanical Part Based on a Category

1. Right-click Thermal Management and choose New Component.



The Component dialog box opens pre-filled with the values inherited from the category.



2. Specify the following part details:

Part Number: cdn-heatsink-001

Lifecycle: Active

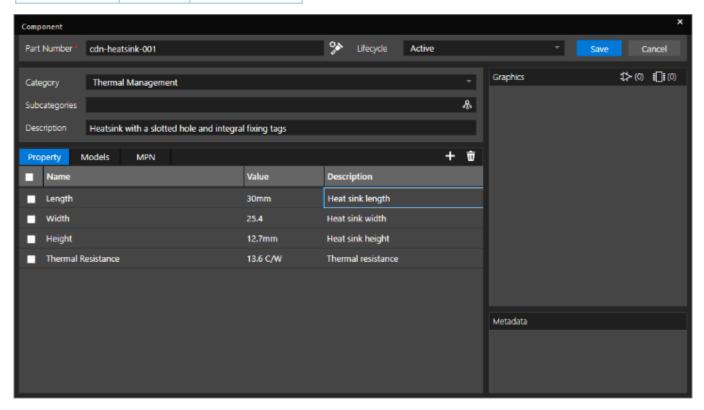
Description: Heatsink with a slotted hole and integral fixing tags

3. Click the Add (4) icon in the Property tab to add new property rows with the following properties:

### **OrCAD X Capture Part Authoring Tutorial** Module 3: Creating New Components in Component Explorer--Creating Mechanical Part Based on a

#### Category

Property Name	Value	Description	
Thermal Resistance	13.6 C/W	Thermal resistance	
Height	12.7mm	Heat sink height	
Width	25.4mm	Heat sink width	
Length	30mm	Heat sink length	



4. Select the MPN tab.

5. Click the *Add* ( ) icon to add a new row and add the following MPN details:

MPN: MC33260

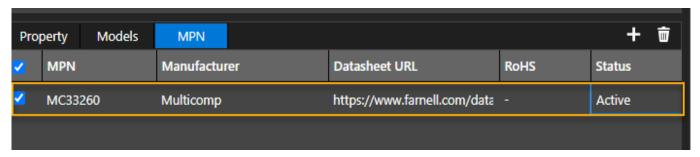
Manufacturer: Multicomp

Module 3: Creating New Components in Component Explorer--Creating Mechanical Part Based on a Category

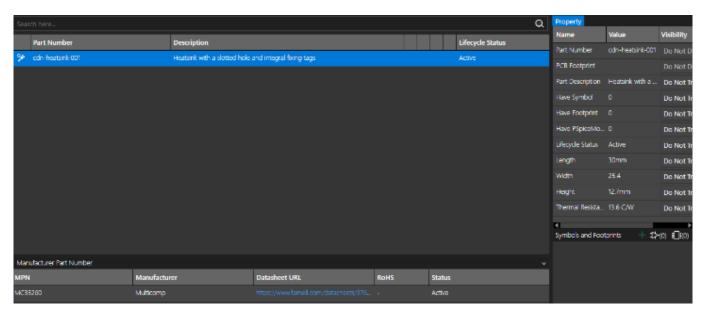
Datasheet URL: https://www.farnell.com/datasheets/3760481.pdf

RoHS: -

Status: Active



6. Click the Save button.



- 7. Similarly, create two more mechanical parts with the following details:
- Screw washer set

Part Number: cdn-screw-001

Lifecycle: Active

**Description:** M3 - 8mm (Heat Sink Screw)

For this part, add new property rows in the *Property* tab and add the following properties:

Property Name	Value	Description
---------------	-------	-------------

### Module 3: Creating New Components in Component Explorer--Creating Mechanical Assembly

Length	8mm	Screw length below head	
Thread Size	М3	Thread size	
Head Type	Pan Head	Screw head shape type	

Thermal pad

Part Number: cdn-thp-001

Lifecycle: Active

**Description:** Thermal pad for Heat sink

For this part, add new property rows in the *Property* tab and add the following properties:

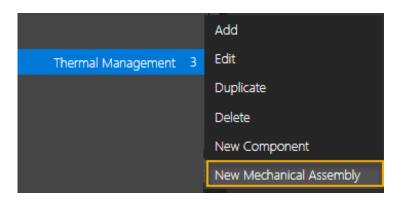
Property Name	Value	Description	
Width	19.05mm	Thermal pad width	
Length	12.70mm	Thermal pad length	

	Part Number	Description	Lifecycle Status
%	cdn-heatsink-001	Heatsink with a slotted hole and integral fixing tags	Active
%	cdn-screw-001	M3 - 8mm (Heat Sink Screw)	Active
%	cdn-thp-001	Thermal pad for Heat sink	Active

## **Creating Mechanical Assembly**

To create a new mechanical assembly, do the following:

1. Right-click the mechanical category, choose New Mechanical Assembly.

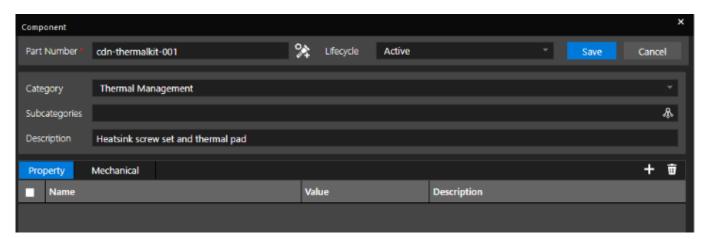


2. In the Component dialog box, specify the following details:

Part Number: cdn-thermalkit-001

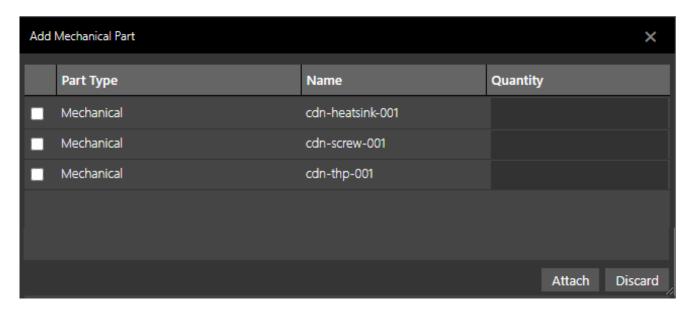
Lifecycle: Active

**Description**: Heatsink screw set and thermal pad



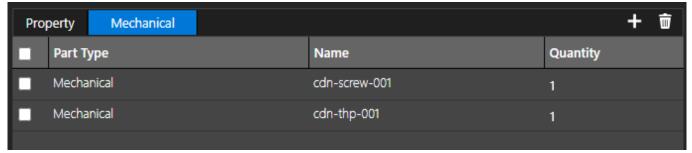
- 3. Select the Mechanical tab.
- 4. Click the Add ( ) icon.

The Add Mechanical Part dialog box opens. A list of available mechanical parts is displayed.



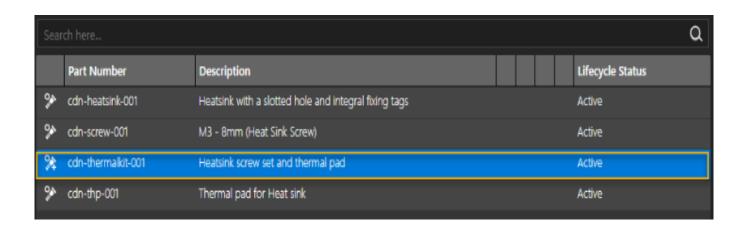
- 5. Select the check box to the left of *cdn-screw-001* and *cdn-tp-001*. The quantity is automatically set as 1 for each of the mechanical parts to be included in the assembly.
- 6. Click Attach.

The selected parts are added in the *Mechanical* tab.



### 7. Click Save.

The mechanical assembly is displayed in the part browser (middle pane) of Component Explorer.



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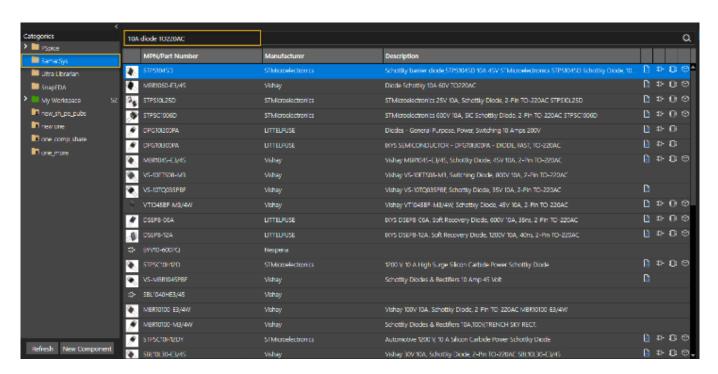
## Module 4: Creating New Components from Content Provider Databases

You can use parts provided by external content providers, such as SamacSys, Ultra Librarian, and SnapEDA to create new parts and save them in the workspace.

### **Adding Components to Workspace**

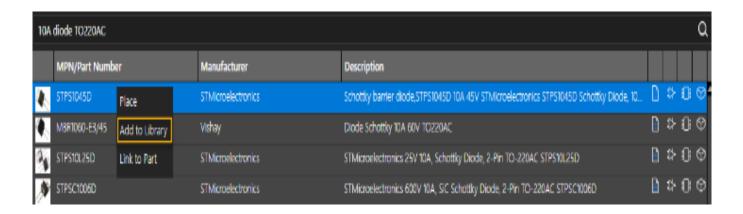
To create an electrical part, do the following:

- 1. In Component Explorer, select the SamacSys node.
- 2. Type the string, 10A diode TO220AC, in the Search bar and press Enter. Search results matching the specified search string are displayed:



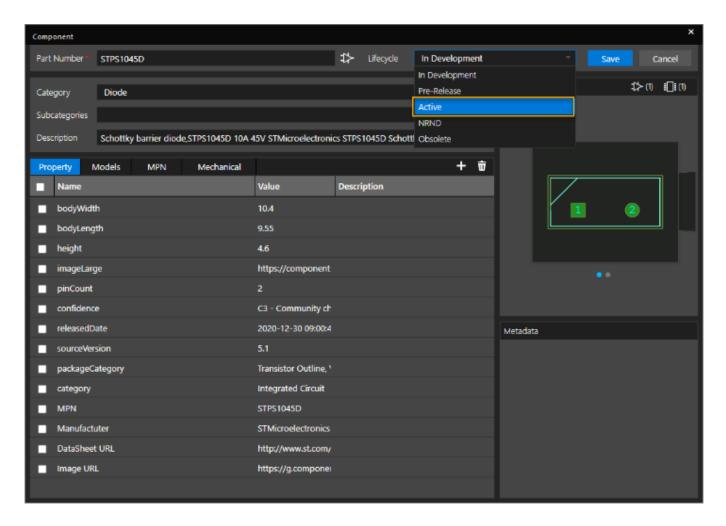
3. Right-click the component row, *STPS1045D*, and choose *Add to Library*.

Module 4: Creating New Components from Content Provider Databases--Adding Components to Workspace



The *Component* dialog box opens with the details of the component provided in the SamacSys database.

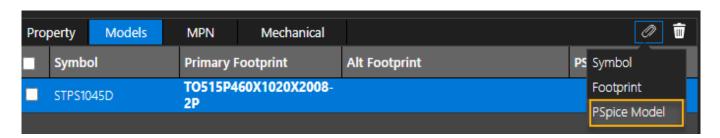
4. Change the Lifecycle status of the component from *In Development* to to *Active*.



### Module 4: Creating New Components from Content Provider Databases--Associating Multiple PSpice Models to a Component

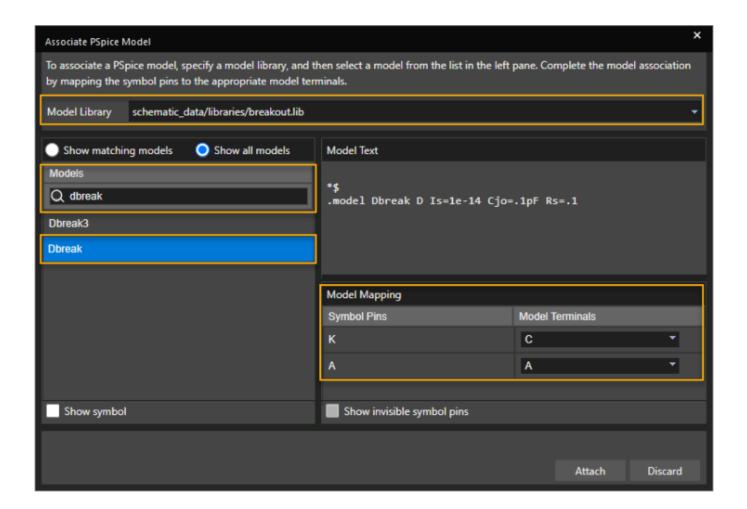
# Associating Multiple PSpice Models to a Component

1. In the *Models* tab, select the model, click the *Attach* (clip) icon and choose *PSpice Model*.



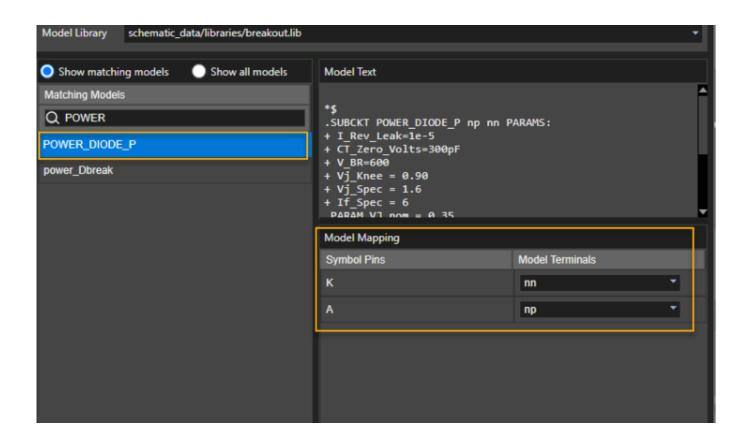
2. In the *Associate PSpice Model* dialog box, search for the PSpice model, *Dbreak* and map the model pins with the component pins as shown in the following image:

Module 4: Creating New Components from Content Provider Databases--Associating Multiple PSpice Models to a Component

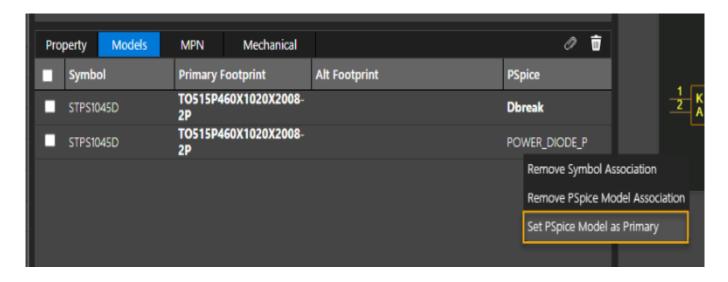


- 3. Click Attach.
- 4. Repeat steps 1-3 to associate another PSpice model, POWER\_DIODE\_P, with the symbol.

Module 4: Creating New Components from Content Provider Databases--Associating Multiple PSpice Models to a Component



5. Right-click the second row and choose Set PSpice Model as Primary.



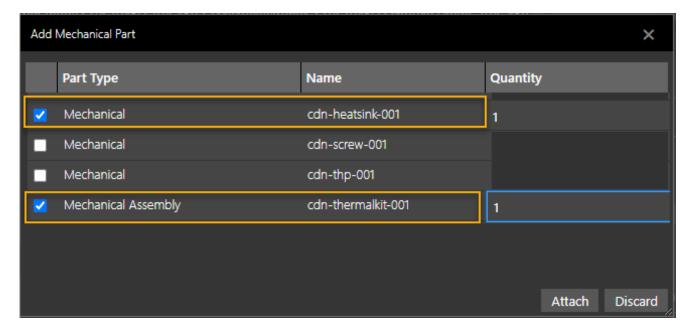
Models with a Component

### Module 4: Creating New Components from Content Provider Databases--Associating Mechanical

**Associating Mechanical Models with a Component** 

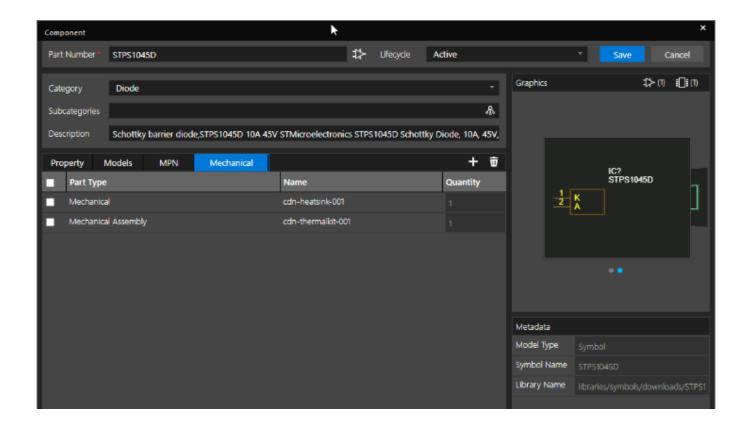
To associate a mechanical model with a component, do the following:

- 1. Select the *Mechanical* tab.
- 2. Click the Add (4) icon to open the Add Mechanical Part dialog box.
- 3. Select the checkboxes for *cdn-heatsink-001* and *cdn-thermalkit-001*. As you select a mechanical part, a quantity of 1 is automatically assigned to the part.



4. Click Attach.

Module 4: Creating New Components from Content Provider Databases--Associating Mechanical Models with a Component



### 5. Click Save.

The component is added to My Workspace.



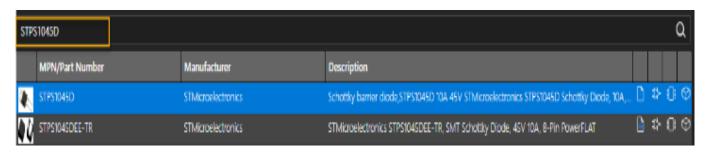
Module 4: Creating New Components from Content Provider Databases--Associating Manufacturer Part Number from Content Providers

## **Associating Manufacturer Part Number from Content Providers**

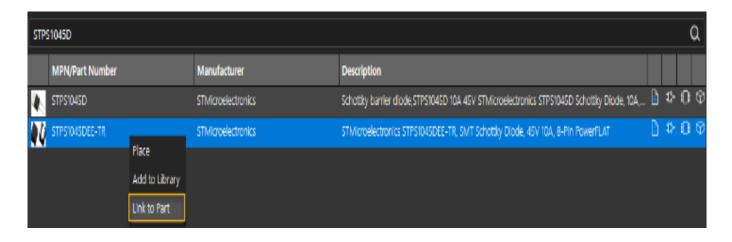
Next, you will associate a Manufacturer Part number (MPN) from the content provider to a component in your local workspace.

To associate an MPN with an existing component, do the following:

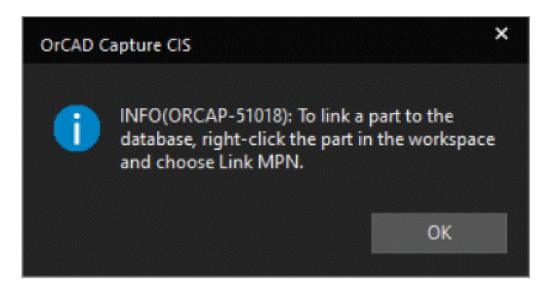
1. In Component Explorer, select the *SamacSys* node and type *STPS1045D* in the search bar and press Enter.



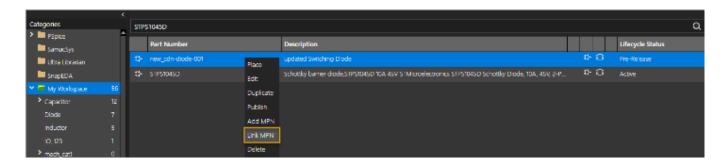
2. Right-click the component row for MPN STPS1045DEE-TR and choose Link to Part.



A message pops up informing about the next step.

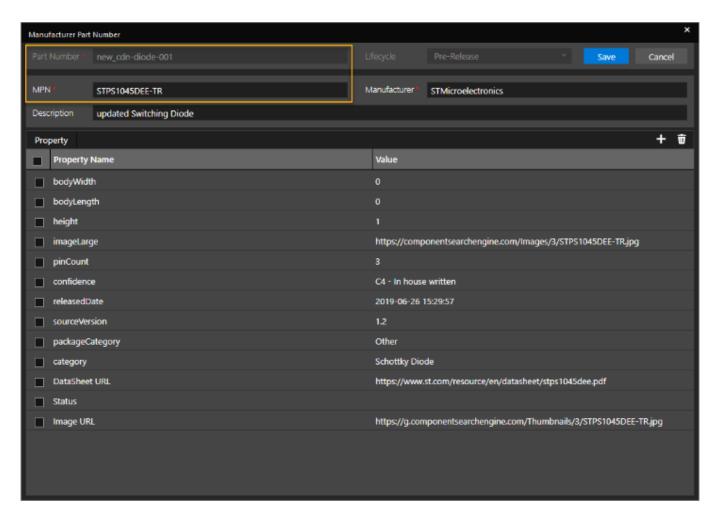


- 3. Click OK.
- 4. With the same search string in search bar, select the *My Workspace* node. The part browser displays filtered results from *My Workspace*. The matching component in the workspace is *new cdn-diode-001*.
- 5. Right-click the component to be linked and choose *Link MPN*.



The Manufacturer Part Number dialog box is displayed.

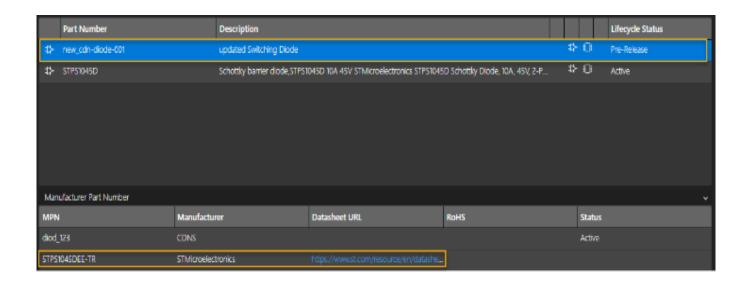
Module 4: Creating New Components from Content Provider Databases--Associating Manufacturer
Part Number from Content Providers



6. Click Save to associate this MPN with the component new\_cdn-diode-001.

The associated MPN is now seen in the *Manufacturer Part Number* section in the part browser.

Module 4: Creating New Components from Content Provider Databases--Associating Manufacturer Part Number from Content Providers



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## Module 5: Sharing Components with Team Members

In this module, we will share the components created in this tutorial with team members using a shared workspace.

In this module, you will do the following tasks:

- Publishing Components to Shared Workspace
- Editing and Copying Components from Shared Workspace
- Modifying a Component and Publishing it back to Shared Workspace
- Restoring Older Versions of Components in Shared Workspaces

### Publishing Components to Shared Workspace

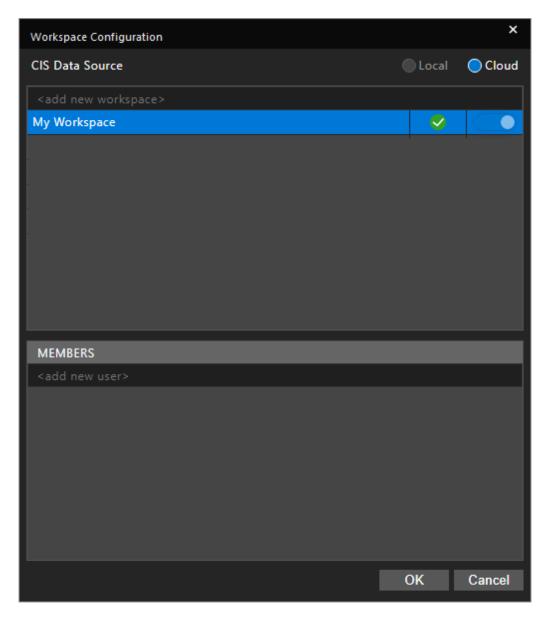
Before you can publish components, you need to create a shared workspace and add members to the shared workspace from the *Workspace Configuration* dialog box. To share the workspace, you need to provide team members access to the workspaces by assigning them roles with predefined access permissions to the workspaces. See <u>Sharing Workspaces</u> to learn about various roles and their associated privileges.

### Create a Shared Workspace

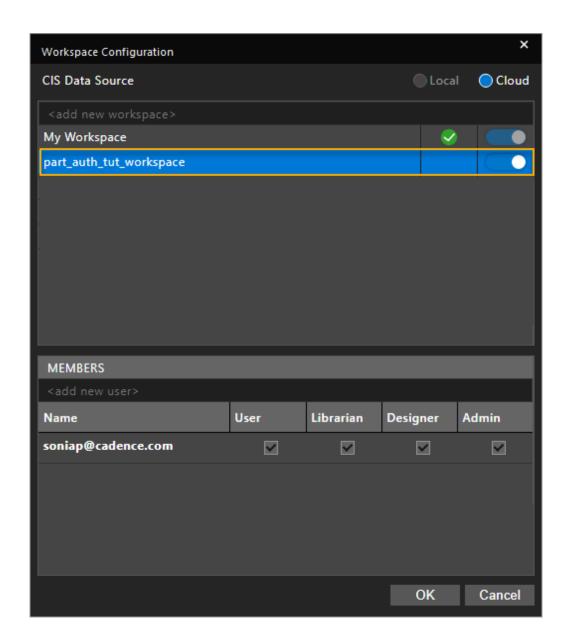
To create a shared workspace, do the following:

1. Choose *View – Workspace – Configuration* from the Capture main menu.

The Workspace Configuration dialog box is displayed.



2. Now click the input field with the <add new workspace> string, specify the workspace name as part\_auth\_tut\_workspace, and press Enter.



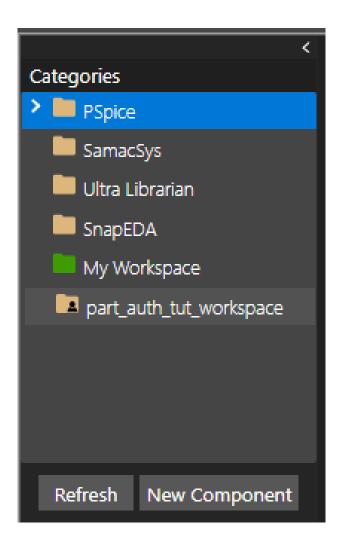
The user who created the shared workspace is the default owner of the workspace with *Admin* rights. The username appears in bold in the MEMBERS section. You can grant access rights to your team members on this workspace from the MEMBERS section.

See Sharing Workspaces to learn more.

3. Click *OK* to create the new shared workspace.

The shared workspace is created.

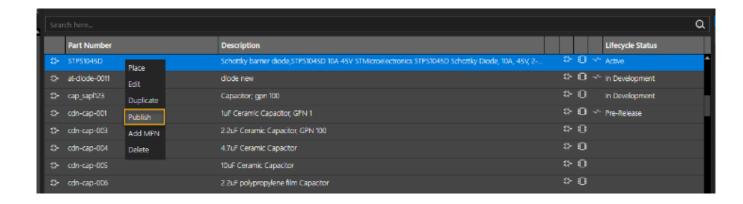
4. Choose *Place – Component* to launch the *Component Explorer* UI and view the newly added shared workspace in the *Categories* tree.



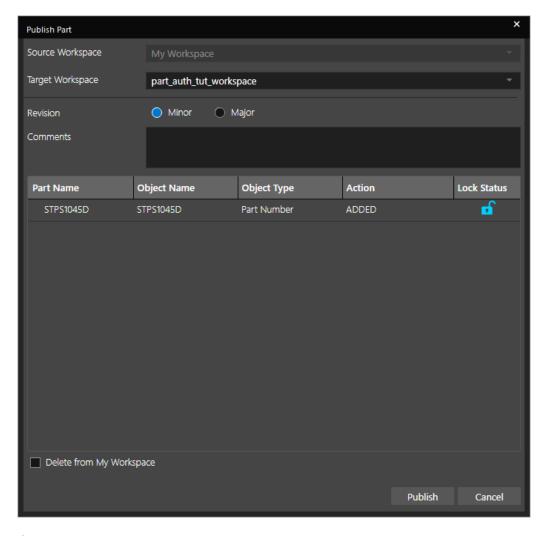
### **Publishing a Component**

To publish a component, do the following:

- Select My Workspace in Component Explorer.
   The Workspace Configuration dialog box is displayed.
- 2. Select part row STPS1045D.
- 3. Right-click and choose Publish.



The Publish dialog box is displayed.



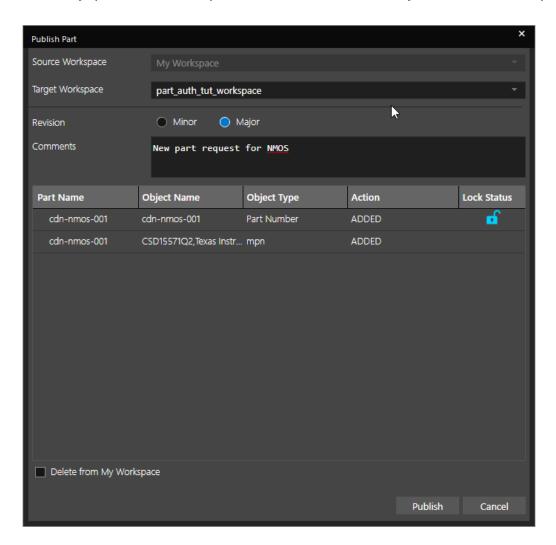
4. Specify the following entries for revision and comments:

Revision: Major

Comments: New part request for tutorial

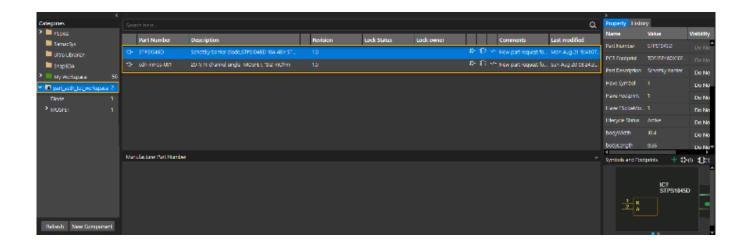
As this component is being published for the first time, the *Action* column shows the value as *Added*.

- 5. Click Publish.
- 6. Similarly, publish the component, *cdn-nmos-001* that you created in the previous module.



The published components can be accessed in the shared workspace by all the users with whom the workspace is shared.

Module 5: Sharing Components with Team Members--Editing and Copying Components from Shared Workspace

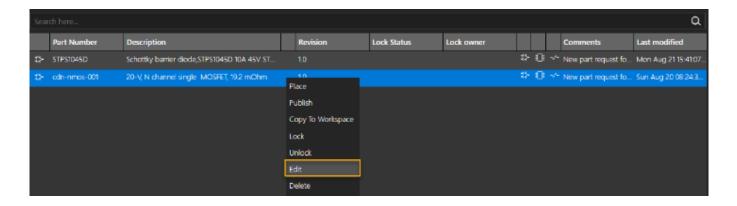


# Editing and Copying Components from Shared Workspace

For this exercise, you can move to another system using another user id with access to the shared workspace and a *Librarian* or *Admin* role to work on the library components.

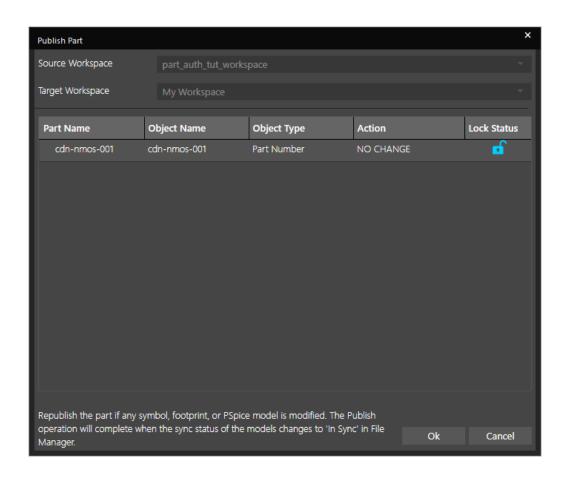
To edit a component on a shared workspace, do the following:

- 1. In Component Explorer, select the shared workspace, part\_auth\_tut\_workspace.
- 2. In the part browser, right-click the component row for *cdn-nmos-001* and choose *Edit*.



The *Publish Part* dialog box is displayed.

Module 5: Sharing Components with Team Members--Editing and Copying Components from Shared Workspace



### 3. Click Ok.

This component is locked in the shared workspace. The lock status is visible to all the team members of this workspace.



The component is now seen in My workspace of the current user. Also, the associated

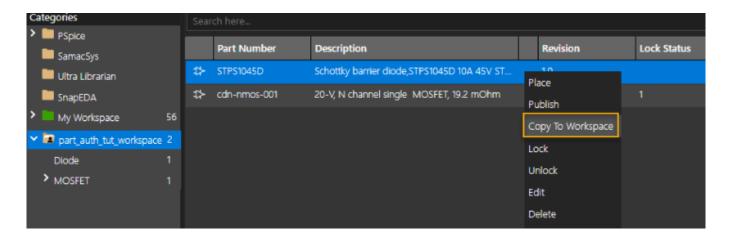
Workspace

category (MOSFET) and subcategories (Dual, Single) are also copied.



Similarly, you need to copy the component, *STPS1045D* from the shared workspace to *My Workspace*.

4. In the shared workspace, part\_auth\_tut\_workspace, right-click STPS1045D and choose Copy To Workspace.



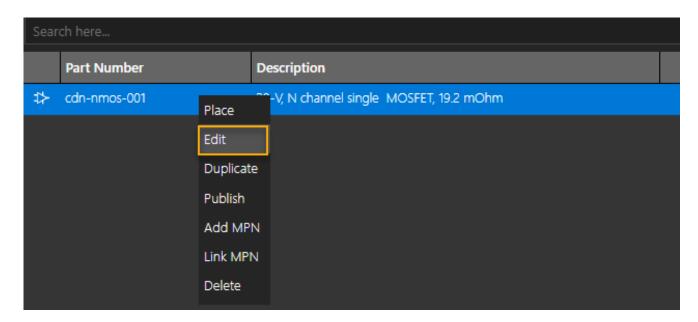
The component is copied to *My Workspace*, but it is not locked in the shared workspace.

## Modifying a Component and Publishing it back to Shared Workspace

Let's now modify the component, *cdn-nmos-001* in the local workspace of the current user who has locked the component.

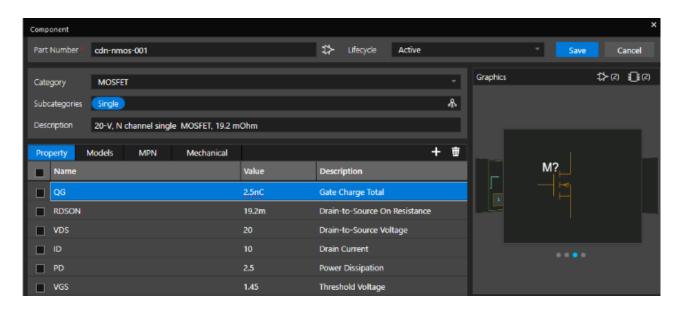
To modify a component, do the following:

- 1. In Component Explorer, select the shared workspace, part auth tut workspace.
- 2. In the part browser, right-click the component row for *cdn-nmos-001* and choose *Edit*.

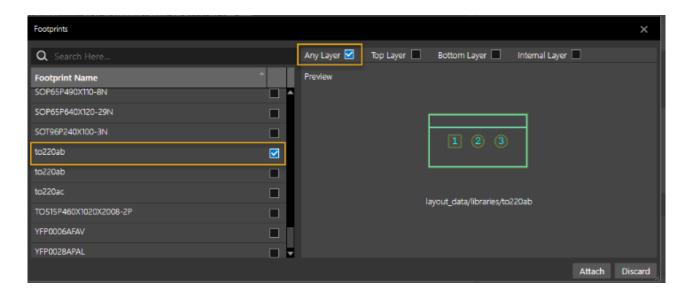


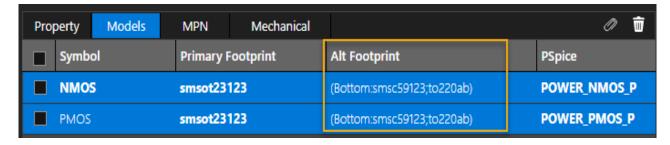
- 3. In the *Component* dialog box, make the following changes:
  - a. Select the Add ( ) icon to add a new property row with the following details:
    - Name: og
    - Value: 2.5nC
    - Description: Gate Charge Total

Module 5: Sharing Components with Team Members--Modifying a Component and Publishing it back to Shared Workspace



b. Switch to the *Models* tab and add an alternative footprint, *to220ab*, to *Any Layer*.

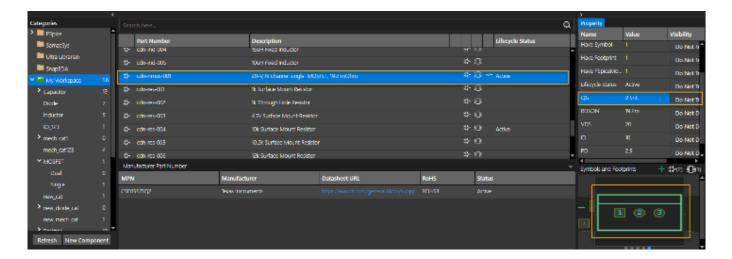




4. Click Save.

Module 5: Sharing Components with Team Members--Modifying a Component and Publishing it back to Shared Workspace

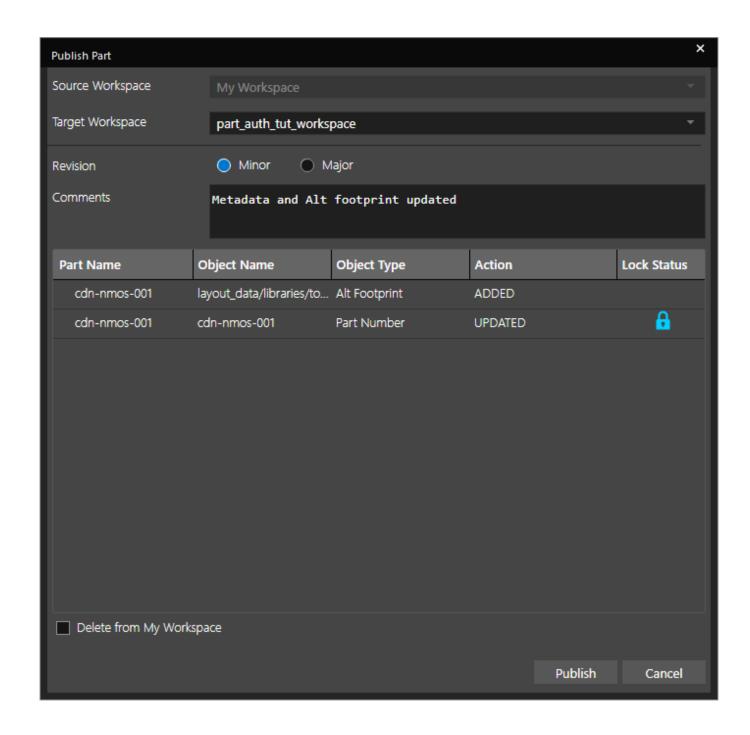
The component appears with the updated metadata and alternative footprint.



Now let us publish this updated component to the shared workspace,

5. Right-click *cdn-nmos-001* and choose *Publish*.

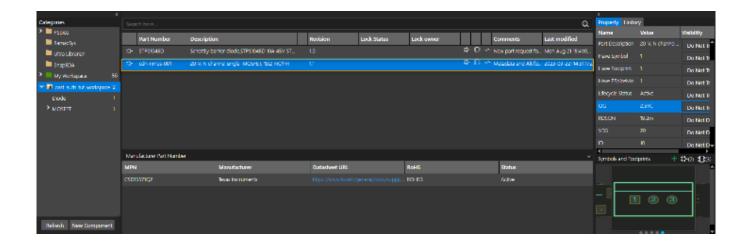
Module 5: Sharing Components with Team Members--Modifying a Component and Publishing it back to Shared Workspace



6. Click *Publish* to publish the component to the shared workspace.

The updated component with updated revision (1.1) is seen in the shared workspace. Also, notice that the lock is released.

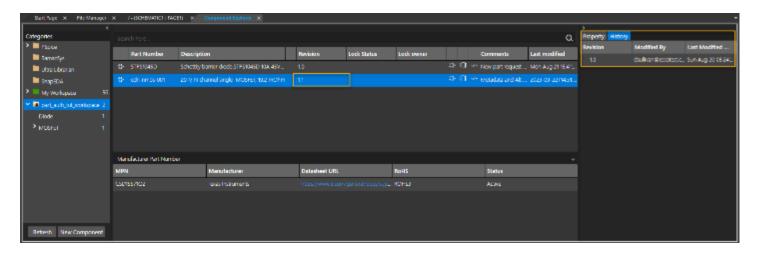
Module 5: Sharing Components with Team Members--Restoring Older Versions of Components in Shared Workspaces



# Restoring Older Versions of Components in Shared Workspaces

From the shared workspace, you can view and restore the older revisions of shared components with multiple revisions in the *History* section.

To restore an older version of a component, select the *History* tab from the right-pane of Component Explorer.



The History section shows the following details.

Module 5: Sharing Components with Team Members--Restoring Older Versions of Components in Shared Workspaces

- Revision
- Modified By (user/team members ID)
- Last Modified Date.

You can restore or roll back to a previous version of the component using the *Edit* command from the shortcut menu.

