

Consultancy Service Company Application

Admin Module:

1. Login, Logout, Forgot Password, Reset Password
2. Partners – View Partner, Approve Partner, Reject Partner, On Approve partner, Password should be automatically generated and sent to the partner registered email
3. Branches – View Branch, Approve Branch, Reject Branch, On Approve branch, Password should be automatically generated and sent to the branch registered email
4. On rejection of partner/branch, an email should be sent to registered email id of partner/branch with reason of rejection and access of web application should be revoked.
5. Partner Profile – Training, Education, Insurance, Loan, HR, Partner should be able to add lead details.
6. Branch Profile – Training, Education, Insurance, Loan, HR, Branch should be able to add lead details.
7. Employee – Create, View, Modify, Delete employee and view employee leads
8. Reports – calculation of Employee incentive, partner & branch commission
9. Dashboard – menu with lead statistics and commission statistics.

Employee Module:

1. Login, Logout, Forgot Password, Reset Password
2. Create & View partners and branches
3. Create & View Leads
4. Create & View Partners & branches leads
5. Reports – View incentives, and statistics of leads, partner & branch leads
6. Update Lead Status – Applied, In-Process, Completed, Rejected

Tele-coordinator Module:

1. Login, Logout, Forgot Password, Reset Password
2. View Leads of Employees, Partners & Branches
3. Update Lead Status – Applied, In-Process, Completed, Rejected

Branch Module:

1. Login, Logout, Forgot Password, Reset Password
2. Insert & View Candidate profiles for Job, Loan, Insurance, Education, Training
3. Create Partner, View Partner
4. View Candidate profiles for Job, Loan, Insurance, Education, Training inserted by partner
5. View Commission Structure
6. Reports

Partner Module:

1. Login, Logout, Forgot Password, Reset Password
2. Insert & View Candidate profiles for Job, Loan, Insurance, Education, Training
3. View Commission Structure
4. Reports