M-FILES FOR REAL ESTATE

VERSION 1.1 | LAST UPDATED 7 JANUARY 2021

1. Short Description

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The purpose of this demo script is to highlight what M-Files can offer for the real estate industry. The demo company is called Global Property Management Ltd. and it has offices in the U.S., Germany, France, Finland and the U.K. It owns properties (offices, malls and shopping centers) and leases them.

Main features include

- Managing documents related to properties
- Managing documents and contracts related to tenants
- Managing acquisition and disposition related documents
- Sign contracts using DocuSign

Demo includes add-ons that that require additional licenses and configuration that might require consultancy work to set up properly in customers environment.

2. Changes

07.01.2021:

- Compliance Kit updated to 20.10.911.3 (CK 2020)
    - License updated
- DocuSign updated to 2.0.0.8
- Information Extractor updated to 20.8.9339.1
- Network Folder connector updated to 20.8.9339.3
- SharePoint Online Connector updated to 20.2.17
    - License updated

3. Links for more detailed info

Demo material in Partner Portal

M-Files for Real Estate - Demo Script

M-Files for Real Estate - Demo Vault

Playbook material in Partner Portal

M-Files for Real Estate Sell Card.pdf