M-FILES QMS 8.0



VERSION 1.2 | LAST UPDATED 7 JANUARY 2021

1. Short Description

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M-Files QMS, or Quality Management System, is a solution template that covers in its out-of-the-box configuration the following use cases:

- 1. Control of SOPs and other such controlled quality documents
- 2. Control of work instructions and other such more simple quality documents
- 3. Template version control
- 4. Handling of issues, non-conformances and complaints
- 5. Risk management
- 6. CAPA processing (Corrective and Preventive Actions)
- 7. Supplier management

Besides these "classic" quality/compliance oriented use cases, M-Files QMS is also a great way to demonstrate more advanced M-Files Compliance platform capabilities that may be relevant to various cases, such as document version control, PDF layout processing, eSigning, and more.

2. Changes

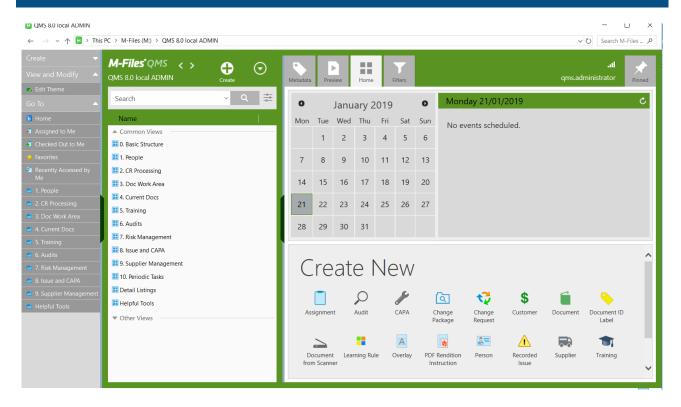
QMS version 8.0 is a completely redone version from the QMS 2018 a d its preceding versions. The biggest changes include:

- Version Control and Change Request modules no longer used at all document control is fully driven by Version Control Lite and generic all-around modules like Manager Properties and Hierarchy Manager
- 2. All controlled document classes now can be released as PDF or in native form there's a Boolean checkbox on each document that defaults to Release as PDF = 'Yes'
- 3. 'Document Type' object type and lookup property is removed all different types of documents are their own
- 4. Supporting Document (version-controlled attachments) are now fully independent of their main/parent/supported document i.e. can be released
- 5. Parallel Approval is part of the main document workflow for both review and approval step any number of reviewers and approvers can be chosen, and all transitions are workflow state transitions
- 6. Assignment object type is not used for anything (besides ad-hoc assignment by user) due to their poor UX and non-compliance
- 7. Template version control for all document classes included
- 8. Metadata card configuration completely redone for easier re-configurations
- 9. Added functionality around supplier qualification

07.01.2021:

- Compliance Kit updated to 20.10.911.3 (CK 2020)
 - License updated.
- Theme Editor updated to 2.0.27.0

3. Screenshots



4. Links for more detailed info

Information available in Partner Portal:

M-Files QMS 8.0 Process Owners Guide

M-Files QMS 8.0 Process Owners Guide - Appendix

M-Files QMS 8.0 Implementation Guide

M-Files QMS 8.0 FAQ

M-Files QMS 8.0 WFs and Permissions

M-Files QMS 8.0 WFs and Objects Diagram