

CapitOx and the Oxford Union

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The State of the Markets Conference 2014

Saturday 1st March

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Conference Agenda

Time	Event
09:00 - 09:30	Breakfast
09:00 - 09:50	Registration
09:50 - 10:00	Welcome note- Edward Higson (President, CapitOx)
10:00 - 10:35	Opening speech - Raymond J. McGuire (Head of Global Banking, Citigroup) - 'Changing global landscape'
10:35 - 11:40	'Challenges for the financial industry' Panellists: Simon Haslam (Fidelity - Moonray Investors); David Soanes (UBS); Ben Davey (Barclays); Prof. Francesa Cornelli (London Business School); and Mark Littlewood (Institute of Economic Affairs)
11:40 - 11:55	Ben Todd (Executive Director, 80,000 Hours)
11:55 - 12:25	John Griffith-Jones (Chairperson, Financial Conduct Authority) - 'The future of conduct regulation'
12:25 - 12:55	Kathryn Koch (Head of the Global Portfolio Solutions, Goldman Sachs) - 'Women hold up half the sky: The case for investing in women and girls within emerging markets'
12:55 - 13:40	Lunch
13:40 - 14:10	Johannes Teyssen (CEO, E.ON) - 'The energy future: between markets and politics'
14:10 - 14:40	Andrea Enria (Chairperson, European Banking Authority) - 'Global banking: boon or bane? What can we do to re-establish an environment for global banking'
14:40 - 15:45	'State of the markets: bulls and bears' Panellists: Giles Keating (Credit Suisse); Olivia Hartridge (Morgan Stanley); Andre Stern (Oxford Asset Management); Nikolaos Panigirtzoglou (J.P. Morgan)
15:45 - 15:55	Break
15:55 - 16:55	Keynote speech - Prof. John Nash
16:55 - 17:00	Closing remarks- Mayank Banerjee (Treasurer, The Oxford Union)

Greetings and a Warm Welcome!

It is a great pleasure to welcome to the State of the Markets Conference all the students, young professionals and speakers who have joined us on this exciting occasion in our University calendar. We hope that this conference will offer a stimulating environment for our speakers and guests to discuss some of the most pressing matters in the globalised economy and financial sector.

We focus on the challenges faced by bankers, regulators, investors and policy-makers, and more importantly on how to reach a growth-inducing consensus. What are the implications of changing regulatory environment for the banking sector and lending activities? How can the financial system achieve a higher level of stability and accountability? Has the Fed tapering been already priced in and what are the prospects of the emerging markets?

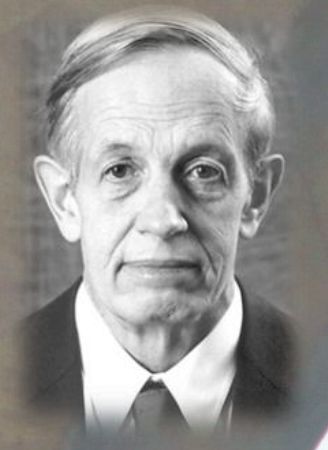
We are thrilled to have an outstanding line-up of experts who will address these questions, but are looking forward to the contributions of our audience, many of whom will become the leaders of tomorrow's financial sector. We would like to encourage you to challenge our speakers' views, bring your own perspective, and help us gain a better understanding of the complex matters. At this point, we would also like to acknowledge the support of our sponsors, without whom the Conference would not be possible. We extend our gratitude to Barclays, Citi, Credit Suisse, J.P. Morgan and the Royal Economic Society for their generous help. We also invite you to stay connected with us by following our media streams and attending future events.

We hope you enjoy the conference and have an exciting and stimulating day.

Best wishes,

The CapitOx Committee

Speakers



Prof. John Nash: John is an American mathematician who won the Nobel Prize in Economics in 1994. John attended CIT and initially majored in Chemical Engineering before switching to Mathematics. After graduating in 1948, John moved to serve as a senior research mathematician at Princeton University. He is best known for his work on game theory and, in particular, the concept of the Nash Equilibrium in a non-cooperative game. John is the subject of the 2001 Hollywood movie *A Beautiful Mind*.

Raymond J. McGuire: Raymond J. McGuire is the Head of Global Banking at Citigroup. He received his MBA and JD from Harvard Business School and also attended the University of Nice. Before joining Citigroup, Raymond worked as a Global Co-Head of M&A at Morgan Stanley. He serves as the Chairman of the Board of the De La Salle Academy, and is a Director of the Lincoln Center for the Performing Arts. Raymond was featured in Black Enterprise Magazine as one of the 100 Most Powerful Executives in Corporate America and on Wall Street, and by Avenue Magazine one as of New York's 50 Smartest.



John Griffith-Jones: John is the Chairman of the Financial Conduct Authority. After obtaining an MA in Economics from Cambridge, John worked at KPMG from 1975 to 2012. He spent a significant part of his career working in audit and corporate finance before he becoming CEO of KPMG's UK firm, and subsequently the Chairman and senior partner of the UK in 2006. The FCA was formed as a successor to the Financial Services Authority and regulates the conduct of financial firms, with the power to specify minimum standards as well as to investigate organisations and individuals.

Dr. Johannes Teyssen: Johannes has been the Chairman of Management Board and Chief Executive Officer at E.ON SE since 1st May 2010. Dr. Teyssen studied Economics and Law at the Universität of Göttingen, and holds the Doctor of Jurisprudence degree from the University of Göttingen. He has been a Member of the Supervisory Board at Deutsche Bank AG (London) and Deutsche Bank AG since 2008.





Giles B. Keating: Giles is the Head of Research, Private Banking and Asset Management, as well as the Chair of the Global Economics and Strategy Group of Credit Suisse. Giles received his M.Sc. in Mathematical Economics and Econometrics from the London School of Economics and his B.A. in Philosophy, Politics and Economics from Oxford University, where since 2011 he is an Honorary Fellow. Prior to joining Credit Suisse's Private Banking business in May 2004, Giles worked in the Investment Banking Division.

Katie Koch: Katie is the Head of the Global Portfolio Solutions (GPS) group for EMEA and Asia Pacific Ex-Japan and a Member of the GPS Investment Committee. Katie holds a degree in Literature and Economics from the University of Notre Dame, US. Prior to the current role, Katie was a Senior Portfolio Strategist and Chief of Staff in the Office of the Chairman, where she focused on GSAM's growth markets strategy.



Prof. Francesca Cornelli: Francesca is Professor of Finance at London Business School, and the Head of the Finance Department and the Academic Director of the Coller Institute of Private Equity. Her interests include corporate governance, private equity, privatisation, bankruptcy, IPOs and innovation policy. She obtained her B.A. at Università Commerciale Bocconi, in Milano, and her M.A. and Ph. D. in Economics at Harvard University



Ben Davey: Ben is a Co-Head of Financial Institutions Group for EMEA at Barclays, and holds an MBA from Thunderbird, The Garvin School of International Management. He served as a Vice President and Business Manager of J.P. Morgan Chase & Co. in its Equity Capital Markets Americas group, and managed public equity offerings at Hambrecht & Quist before it was acquired by J.P. Morgan & Chase Co..



David Soanes: David is the Global Head of the Financial Institutions Group (FIG) and a Member of the Investment Bank Executive Committee. David graduated from Cambridge University and then joined group of UBS (SBC) in the Debt Capital Markets. In October 2012 David was appointed to head the newly formed Corporate Client Solutions business for Europe, the Middle East and Africa and he was then appointed the Global Head of the Financial Institutions Group (FIG) in April 2013.





Simon Haslam: Simon is the Chairman of Moonray Investors, and was previously President of Moonray Investors since it was created in 2008. Simon has a MA degree in Mathematics from Oxford, and is a fellow of the Institute of Chartered Accountants and a Member of the Securities Institute. Simon used to work for Deloitte, where he specialised in the fund management and services industry. Simon is a director of FTL Limited, of which Moonray is a division. Moonray has responsibility for proprietary investor activities including real estate and venture capital investment.

Andrea Enria: Andrea became the first Chairman of the European Banking Authority (EBA) in March 2011. He studied Economics at Bocconi University, and holds an M.Phil. in Economics from Cambridge University. Before becoming the Chairman of the ECB, Andrea was the Head of the Regulation and Supervisory Policy Department of the Bank of Italy. The EBA is an EU Authority with aims to safeguard the integrity, efficiency and functionality of the banking sector- it is currently helping to create a single European Rulebook in Banking to harmonise rules for financial institutions across the EU.



Mark Littlewood: Mark has been the Director General of the Institute of Economic Affairs (IEA) since 2009. He studied Philosophy, Politics and Economics at Oxford University, and spent time as Campaigns Director of Liberty, and Head of Media for the Liberal Democrats. The IEA was founded in 1955 with the aim of improving the understanding of markets in solving economic problems, as well as to promote the intellectual case for market liberalism.

Olivia Hartridge: Olivia is an Executive Director in the Commodities division at Morgan Stanley. She has a BA (Hons) in Philosophy, Politics and Economics from Oxford and an MSc in Environmental Economics from UCL. Prior to Morgan Stanley, Olivia worked in UK Government where she co-designed the UK emissions trading scheme- the first traded carbon market- and then worked at the European Commission setting up the EU emissions trading scheme.



Benjamin Todd: Benjamin is a Co-Founder and Executive Director at 80,000 Hours. In less than three years with Ben's leadership, 80,000 Hours has grown from a student society to an Oxford affiliated charity which was featured on TED, the Washington Post, and the BBC Today Programme, to name a few. Ben holds a degree from Oxford in Physics and Philosophy, has published in Climate Physics, and speaks Chinese. Before 80,000 Hours, he was the first undergraduate to intern as an analyst at a top investment fund. Rather than taking the job, he persuaded the Chairman to donate £60,000 to 80,000 Hours.

About Us



CapitOx Committee with Nobel Laureate Eric Maskin at the
State of the Markets Launch event

8th February 2014

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Video Highlights

As we unfortunately could not accommodate all delegates who were interested in attending the Conference, we will post video proceedings on our website shortly. Please visit <http://www.stateofthemarkets-oxford.com> to watch some of the highlights of the Conference.

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