

Move company name here. In the Blue banner it should say "Member Profile: (Company Name)"

Add "Member Since: (date)" above expiration

Remove all this at the top, reduce white space

Move Membership Expire/Auto Renew info under the Active/Inactive location. Currently this text changes when you turn on Auto Renewal (perfect). It will need to just say "Expired: (date)" When a member goes inactive. The date should be modifiable based on staff input

We need to add a Grace period which will extend their expiration by a number of days should their payment be late.

Not sure we need this, if we can control activity by Expiration date

Move package and payment frequency info here "(Package Name) (Yearly, Quarterly, Monthly)"

Underneath Package Info we need the ability to provide a discount to specific customers. This will need to tie to the discount line item in QB somehow when the invoices go out

Sunset Stucco & Exterior, LLC

Member Profile (Free) Active

Membership will expire on : 11/15/2022

Auto Renewal Off Include in Member Directory Active Member

Include in Member Directory?

Member Directory Preview

Company Logo:

Company Name: Sunset Stucco & Exterior, LLC

DBA Name:

Company Address: 8135 River Road NE, Keizer, OR 97303

Billing Address: 8135 River Road NE, Keizer, OR 97303

Company Phone Number: 503-304-0995

Primary Contact Name: Servando Garcia

Primary Contact Email: sunsetstucco@hotmail.com

Principal Business: Thermal & Moisture Protection, Finishes

Licensor:

What is this for?

Move this closer to the grey line. Make text two lines and center over boxes below

Move Logo upload function down here somewhere

Can this information just be immediately editable upon entering the Member Profile Page? I don't like having to click the pencil to edit it. That should be the point of this page. There should be a "Save Updates" button should any information change. This is very clucky.