

Power-Aware Security Protocols for the Internet of Things

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1 Introduction

The Internet of Things (IoT) can be seen as web of interconnected devices that go from everyday wearable objects into fully deployed sensor networks. Despite the huge variety and characteristics of these devices, one thing that they all have in common is the constrained nature they're built upon. In order to enable the massive deploy to be expected in the near future¹ IoT devices must be accessible and affordable, capable of operating under lossy wireless networks while being battery powered.

2 Main Goals

Given the constraints and limitations of IoT devices described in the previous chapter, the first objective of this work is to identify existing protocols at the OSI application layer that take into account those constraints and are designed to allow communication between these devices without consuming an amount of resources that would be appropriate for standard devices but excessive for the IoT ones.

After the analysis of the existing solutions, a baseline of power consumption will be established. Then, the focus will move towards adding confidentiality to the transmitted information by securing the channel. Once both the application level protocols and proper security solutions are defined, experiments will be performed so that the added power consumption cost of adding the security layers can be measured, profiled and documented therefore enabling the finding of the best parameters for a desired level of security.

The work will then proceed towards finding effective counter-measures against a specific group of attacks that targets the IoT devices by intensifying the use of its resources therefore draining the available power and placing the node offline. The ultimate goal is to propose an energy-efficient security mechanism that can resist these power-drain (a.k.a vampire) attacks.

¹<http://blogs.wsj.com/cio/2015/06/02/internet-of-things-market-to-reach-1-7-trillion-by-2020-idc/>

3 Related Work

3.1 Protocol Analysis and Selection

There are many alternatives and some proposed standards when it comes to choose a protocol for IoT communications. The decision must be based on the particularities of the devices to be used and the objective of the application itself, however a thoroughly analysis of the existing solutions is a proper way to unveil the strong and weak points of each protocol providing a good basis for an informed decision. A recent survey (January 2015) [1] covers the main application and network protocols and will be the starting point for the analysis to follow.

Hypertext Transfer Protocol (HTTP)

HTTP is an application level protocol that works in the request-response model and is the foundation of data communication on the World Wide Web (WWW). It's primarily design to run over Transmission Control Protocol (TCP) which is a problem in lossy and constrained environments due to the delivery assurances and congestion control algorithms it employs. Besides, HTTP is verbose, text-based, and not suited for compact message exchanges. Moreover, the header size required for a message exchange can leave too few payload space in constrained networks like the IEEE 802.15.4-based networks where the Maximum Transmission Unit (MTU) size of the protocol is 127 bytes. These protocol specifications would not raise any issues in standard WWW communications, but when it comes to constrained environments it is clear that the protocol is not adequate to the necessities of IoT devices and networks.

Constrained Application Protocol (CoAP)

CoAP is a document transfer protocol based on REpresentational State Transfer (REST) on top of HTTP functionalities. CoAP objective is to enable tiny constrained devices to use RESTful interactions, where clients and servers expose and consume web services using Universal Resource Identifiers (URIs) together with HTTP get, post, put and delete methods. Unlike REST, CoAP runs over User Datagram Protocol (UDP) instead of TCP which makes it suitable for full IP networking in small micro-controllers. Retries and reordering are implemented at the application stack using a messaging sub-layer that detects duplicated messages and provides reliable communication using different types of messages. Confirmable messages must be acknowledged by the receiver, non-confirmable follow the fire and forget model. While being a lightweight protocol, CoAP still provides important features:

- Resource Observation - CoAP can extend the HTTP request model with the ability to observe a resource therefore monitoring resources of interest using a publish/subscribe mechanism.

- Resource Discovery - CoAP servers provide a list of resources using well-known URIs that allow clients to discover what resources are provided and their types.
- Interoperability - since CoAP is based on the REST architecture, a simple proxy enables CoAP to easily interoperate with HTTP.

A study that compared CoAP and HTTP using mobile networks concluded that there is no situation where CoAP would consume more resources than HTTP [2]

Message Queue Telemetry Transport (MQTT)

MQTT is a publish/subscribe messaging protocol designed for lightweight Machine to Machine (M2M) communications. It employs a client/server model and consists of three components, the publisher, the subscriber and a broker. Subscribers register their interest for a specific topic and then get informed by the broker when a publisher generates data regarding that topic. Every message is a discrete chunk of data, opaque to the broker. The broker, on his side, achieves security by checking authorization of the publishers and subscribers. MQTT supports three Application Level Quality of Service (QoS) levels:

- At Most Once (Fire and Forget): A message won't be acknowledged by the receiver or stored and redelivered by the sender.
- At Least Once: It is guaranteed that the message will be delivered to the receiver, but more than one can reach the destination. The sender stores the message until it gets an acknowledge from the receiver.
- Exactly Once: A four-way handshake mechanism is used to guarantee that the message will be received exactly once by the counterpart.

MQTT has support for persistence messages stored on the broker, where the most recent message will be sent to a client that subscribes that topic. Clients can register a custom message to be sent to the broker on disconnect enabling other subscribers to know when a device disconnects. MQTT runs on TCP which in some cases causes drawbacks in performance. A performance evaluation of MQTT and CoAP [3] provides comparisons on several protocol facets:

- Influence of Packet Loss on Delay: With low values of packet loss, MQTT experienced lower delays, but as the packet loss increased CoAP performed better. This is due to the greater TCP overheads involved in the retransmissions of messages when compared to UDP.
- Influence of Packet Loss on Data Transfer: CoAP generated less data for each packet loss versus all the MQTT QoS levels.

- Overheads for Message Sizes: When packet loss rate is low, CoAP generates less overhead than MQTT for all message sizes, but as message size grows, the reverse is true. This happens because when the message size is large, the probability that UDP loses the message is higher than TCP which causes CoAP to retransmit the whole message more often than MQTT.

In order to address the drawbacks on constrained devices, Message Queue Telemetry Transport for Sensor Networks (MQTT-SN) protocol[4] was created. Among the improvements and new features, MQTT-SN runs on UDP, adds broker support for indexing topic names, provides a discovery procedure to help clients without a pre-configured server address and supports devices in sleep state. With this approach, an extra gateway is necessary convert from MQTT-SN to MQTT so the communications can be understood by the broker.

3.2 Security Overview and Protocol Improvements

So far security issues have not been addressed in any of the studied protocols. This is because all of them rely on underneath layers to achieve secure communications. The following protocols work on top of the transport layer and aim to provide authentication, confidentiality and message integrity.

Transport Layer Security (TLS)

TLS is a well-known security protocol that is used to provide secure transport layer for TCP communications, allowing the upper layer protocols to be left untouched. TLS operation consists of two phases: the handshake and then the data encryption. During the handshake, both parties negotiate which algorithms will be used during the session, authenticate themselves, and prepare the shared secret for the data encryption. Both HTTP and MQTT work over TCP and use TLS as the adopted security protocol.

Datagram Transport Layer Security (DTLS)

DTLS aims to be the equivalent of TLS over UDP transport layer. DTLS works over datagrams that can be lost, duplicated, or received in the wrong order, therefore needing some extra mechanisms to cope with that. Although both CoAP and acMQTT-SN work over UDP and use DTLS as the adopted security, some authors argue that DTLS is not a suitable option [5] and defend the need of a new integrated security solution. Some of the presented drawbacks are:

- There is no multicast support, which is a key feature in IoT
- Handshake phase is prone to exhaustion attacks on the device resources
- The loss of a message in-flight requires the retransmission of all the messages in-flight

A final overview of the analysed protocols and security solutions is given in Table 3.2. And a comparison of the protocol stack is shown in Table 3.2.

Table 1. IoT Application Protocols Comparison

Application Protocol	Publish/ Subscribe	RESTful	Request/ Response	QoS	Transport	Security
HTTP	✗	✓	✓	✗	TCP	TLS
CoAP	✓	✓	✓	✓	UDP	DTLS
MQTT	✓	✗	✗	✓	TCP	TLS
MQTT-SN	✓	✗	✗	✓	UDP	DTLS

Table 2. Protocol Stack Comparison Overview

Web	IoT
HTTP	CoAP/MQTT
TLS	DTLS
TCP	UDP
IPv6	6LoWPAN

3.3 Attack Analysis, Detection and Prevention

3.3.1 Internet Attacks

do some work identifying threats to the web in general

3.3.2 IoT Attacks

focus on the power-drain attacks alguns papers ainda não filtrados: [6, 7]

4 Proposed Solution

5 Work Evaluation

6 Work Planning

7 Conclusion

References

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