DATA SOCIETY®

Advanced visualization in python

"One should look for what is and not what he thinks should be."
-Albert Einstein.

Module completion checklist

Objective Control of the Control of	Complete
Introducing Bokeh and its applications	
Generate your first figure and add glyphs to it	
Transform Costa Rican data for visualizations	
Create simple plots using Bokeh	
Organize multiple visualization with layouts and configure plot tools	
Add interactivity and highlight data using labels	
Integrate widgets to Bokeh and plotly graphs	
Save your graphs	

Directory settings

- In order to maximize the efficiency of your workflow, you should encode your directory structure into variables
- Let the main dir be the variable corresponding to your af-werx folder

```
# Set `main dir` to the location of your `af-werx` folder (for Linux).
main dir = "/home/[username]/Desktop/af-werx"
# Set `main dir` to the location of your `af-werx` folder (for Mac).
main dir = \(\bar{\text{Users}/[username]/Desktop/af-werx'\)
# Set `main dir` to the location of your `af-werx` folder (for Windows).
main dir = "C:\\Users\\[username]\\Desktop\\af-werx"
# Make `data dir` from the `main dir` and
# remainder of the path to data directory.
data dir = main dir + "/data"
# Create a plot directory to save our plots
plot dir = main dir + "/plots"
```

Loading packages

Load the packages we will be using

```
import pandas as pd
import numpy as np
import os

from bokeh.io import output notebook
from bokeh.plotting import figure, output file, show, output notebook, save
```

```
from bokeh.io import output_notebook
from bokeh.plotting import figure, output_file, show, output_notebook, save
from bokeh.transform import factor_cmap, factor_mark
from bokeh.layouts import column, row, gridplot
from bokeh.models import HoverTool, ColumnDataSource, NumeralTickFormatter, GroupFilter, CDSView
import ipywidgets as widgets
from ipywidgets import interact, interact_manual
```

Working directory

Set working directory to data dir

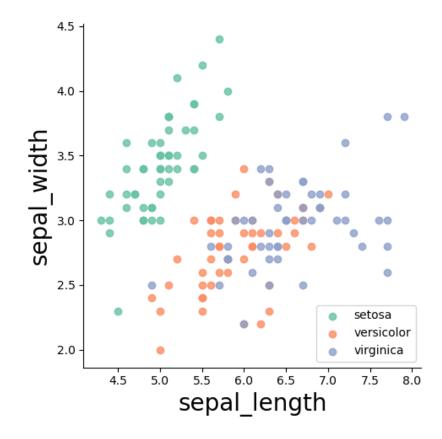
```
# Set working directory.
os.chdir(data_dir)

# Check working directory.
print(os.getcwd())

/home/[user-name]/Desktop/af-werx/data
```

Recap: why visualize data?

- To gain insights on patterns, trends and correlations that might not be detected otherwise
- Simple way to convey concepts and provide visual access to large amounts of complex data
- Python has multiple graphing libraries with a lot of great features!



Working with Costa Rica household poverty data

- Today we will:
 - Build simple plots on the dataset using Bokeh
 - Build interactive plots to analyze the data
 - Generate insights on the data by interpreting the plots

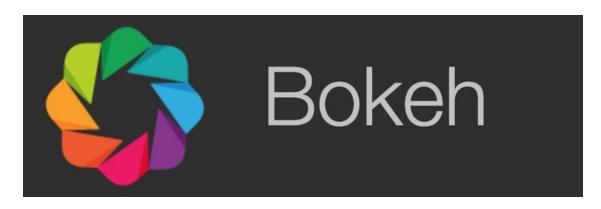


Dataset in your exercises

- Working with Chicago census data
 - Build simple plots to detect patterns in the data
 - Build complex plots to understand the socioeconomic indicators in the data



Visualizing data with Bokeh



- bokeh an interactive visualization library that targets modern web browsers for presentation
- Bokeh offers two interfaces to users:
 - bokeh.models: low-level interface with the most flexibility (most users will not use this level of interface to assemble plots directly)
 - bokeh.plotting: higher-level interface centered around composing visual glyphs
- The bokeh.plotting interface is handy when we need to customize the output more by adding more data series, glyphs, and so on

Plotting with Bokeh

• The basic steps to creating plots with the bokeh.plotting interface are:

Prepare some data:

Could be numpy arrays or pandas series

Tell Bokeh where to generate output:

In this case, it's output notebook () for use in Jupyter notebooks

• Call figure()

- This creates a plot with default options and easy customization of title, tools, and axes labels

Plotting with Bokeh

Add renderers

- We use functions specifying visual customizations like colors, legends, and widths
- Ask Bokeh to show() or save() the results:
 - These functions save the plot to an HTML file and optionally display it in a browser
- The last two steps can be repeated to create more than one plot

Output methods using Bokeh

- Common methods to view Bokeh plots are:
- output_file()
 - Generates HTML documents for Bokeh visualizations
- output notebook()
 - Displays inline visualizations in Jupyter notebook

Using Bokeh with plotly

- The major concept of Bokeh is that graphs are built up one layer at a time
- We start out by creating a figure
- Then we add elements, called glyphs, to the figure
- Glyphs can take on many shapes depending on the desired use: circles, lines, patches, bars, arcs, and so on

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Bokeh: simple plot

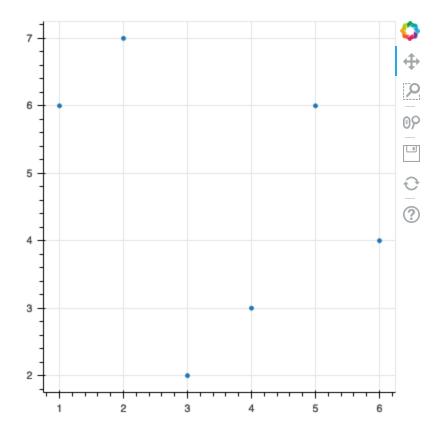
• We will create simple plots at first using data points assigned to variables x_values and y values

```
# Input the sample data below.
x_values = [1, 2, 3, 4, 5, 6]
y_values = [6, 7, 2, 3, 6, 4]
```

Bokeh: simple plot

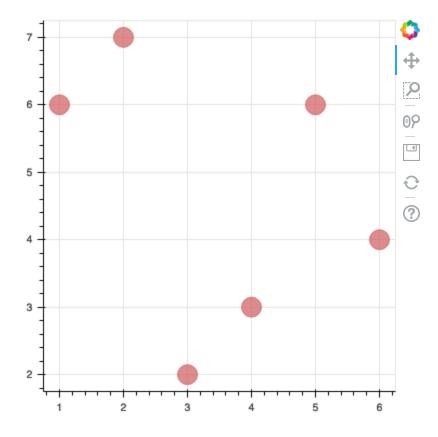
- First, we make a plot using the figure () method
- Then, we append our glyphs to the plot by calling the appropriate method and passing in data
- Finally, we show our plot

```
p = figure()
p.circle(x = x_values, y = y_values)
show(p)
```



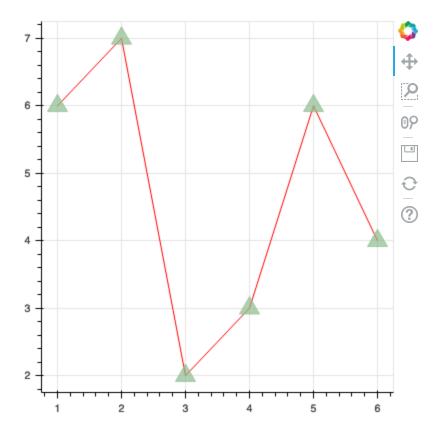
Bokeh: add size, color and opacity

 We can now create the same circle glyph with a size, color and alpha



Bokeh: triangle glyph

 This time, two glyphs are added to the graph



Bokeh: triangle glyph

- There are a lot more marker types you can try out
- You can see examples of plots with different markers here

```
    asterisk()
    dash()
    square_cross()
    circle()
    diamond()
    square_x()
    circle_cross()
    triangle()
    circle_x()
    inverted_triangle()
    x()
    cross()
    square()
```

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Load the dataset

- We will load in our Costa Rican poverty dataset as household poverty
- Let's load the entire dataset
- For visualizations, we will be taking a specific subset
- We are now going to use the function read csv to read in our costa rica poverty dataset

```
household poverty = pd.read csv("costa rica poverty.csv")
print(household poverty.head())
 household id ind id rooms
                                             Target monthly rent
                                        age
    21eb7fcc1 ID 279628684
                                                         190000.0
    0e5d7a658 ID f29eb3ddd
                                                         135000.0
    2c7317ea8 ID 68de51c94
                                                              NaN
    2b58d945f ID d671db89c
                                                         180000.0
    2b58d945f ID d56d6f5f5
                                                         180000.0
[5 rows x 84 columns]
```

The entire dataset consists of 9557 observations and 84 variables.

Subsetting data

- Let's subset our data so that we have the variables we need
- Let's name this subset costa viz

```
household_id ppl_total dependency_rate ... age monthly_rent Target
0 21eb7fcc1 1 37 ... 43 190000.0 4
1 0e5d7a658 1 36 ... 67 135000.0 4
2 2c7317ea8 1 36 ... 92 NaN 4
3 2b58d945f 4 38 ... 17 180000.0 4
4 2b58d945f 4 38 ... 37 180000.0 4
[5 rows x 8 columns]
```

Remove labels

• Let's prepare the data for visualizations by removing any labels, removing the household_id variable, and keeping the remaining variables

```
costa_viz = costa_viz.drop('household_id', axis = 1)
print(costa_viz.head())
```

```
        ppl_total
        dependency_rate
        num_adults
        rooms
        age monthly_rent
        Target

        0
        1
        37
        1
        3 43
        190000.0
        4

        1
        1
        36
        1
        4 67
        135000.0
        4

        2
        1
        36
        1
        8 92
        NaN
        4

        3
        4
        38
        2
        5 17
        180000.0
        4

        4
        4
        38
        2
        5 37
        180000.0
        4
```

Data prep: clean NAs

- Depending on subject matter, missing values might mean something
- Let's define how to handle columns with NAs:
 - Drop columns that contain any NAS
 - Drop columns with a certain % of NAS
 - Impute missing values
 - Convert column with missing values to categorical
- Let's look at the count of NAs by column first:

Data cleaning: NAs

We'll keep monthly rent and impute missing values using the mean of the column

```
# Set the dataframe equal to the imputed dataset.
costa_viz = costa_viz.fillna(costa_viz.mean())
# Check how many values are null in monthly_rent.
print(costa_viz.isnull().sum())
```

Converting the target variable

- Let's convert poverty to a target variable with two levels, which will help to balance it out
- The four original levels would also increase the complexity of the visualizations and the code
- For this reason, we will convert levels 1,2 and 3 to vulnerable and 4 to non vulnerable
- The levels translate to 1, 2 and 3 as being **vulnerable** households
- Level 4 is **non vulnerable**

```
costa_viz['Target_class'] = np.where(costa_viz['Target'] <= 3, 'vulnerable', 'non_vulnerable')

print(costa_viz['Target_class'].head())

0    non_vulnerable
1    non_vulnerable
2    non_vulnerable
3    non_vulnerable
4    non_vulnerable
Name: Target_class, dtype: object</pre>
```

Knowledge check 1



Exercise 1

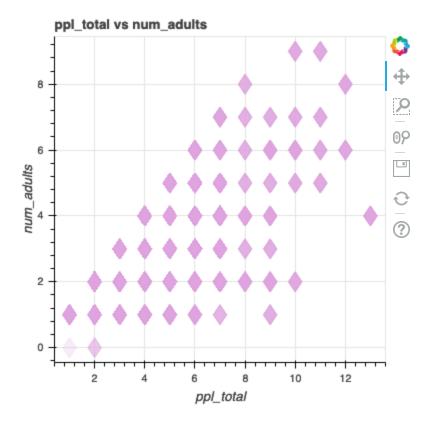


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Use Costa Rican data for plots

- We're ready to create plots with costa viz
- First, let's investigate the relationship between the total number of people and the number of adults

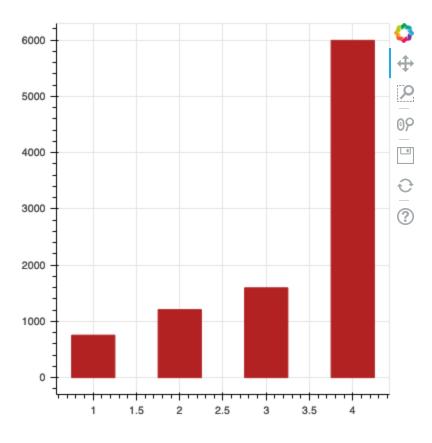


vbar() and hbar()

 To see the count of the four levels, we will use the original Target variable

```
costa_viz.Target.value_counts()
```

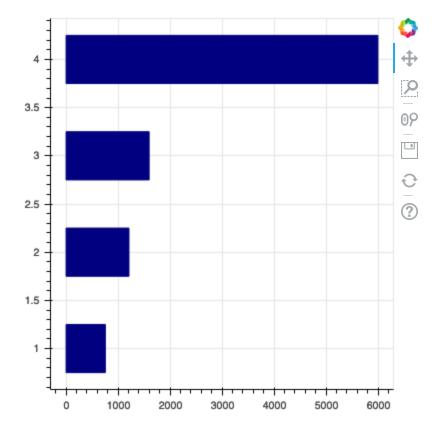
```
4 5996
2 1597
3 1209
1 755
Name: Target, dtype: int64
```



vbar() and hbar()

- Similarly, horizontal bar charts can be created using .hbar()
- Now, we can look at the distribution of levels, which is a best practice before analysis

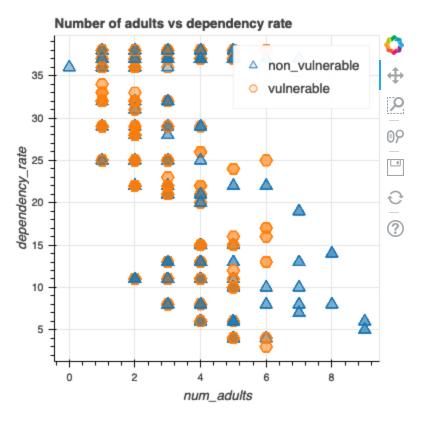
```
p = figure(plot_width = 400, plot_height = 400)
p.hbar(y = [4, 3, 2, 1],
    height = 0.5,
    left = 0,
    right = costa_viz.Target.value_counts(),
    color = "navy")
show(p)
```



Markers for categorical data

- What if we want to see three or more variables in one visualization?
- We can map categorical data to marker types
- This example shows the use of factor_mark() to display different markers or different categories in the input data
- It also demonstrates the use of factor_cmap() to colormap those same categories

Markers for categorical data



Module completion checklist

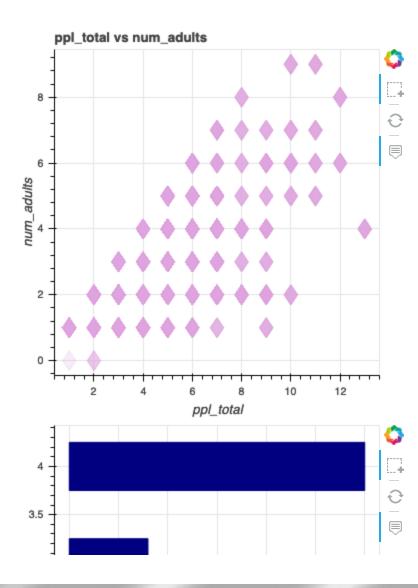
Objective	Complete
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Laying out plots and plot tools

- Organize the layout when you wish to render multiple plots together by specifying show ()
- Add the tools we wish to add in figure () as shown below
- The code also shows an alternate method to label the axes

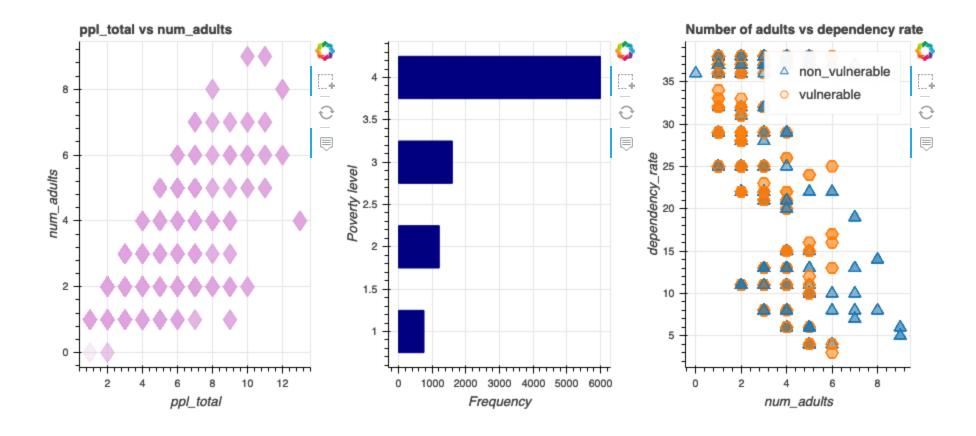
```
# Create another one.
p2 = figure(plot width = 400, plot height = 400, tools = tools)
p2.hbar(y=[4, 3, 2, 1],
       height = 0.5,
       left = 0,
       right = costa viz. Target. value counts(),
       color = "navy")
# Create another graph.
p3 = figure(title = "Number of adults vs dependency rate",
            plot width = 400,
            plot height = 400,
            tools = tools)
p3.xaxis.axis label = 'num adults'
p3.yaxis.axis label = 'dependency rate'
p3.scatter("num adults", "dependency rate",
            source = costa viz,
            legend = "Target class",
            fill alpha = 0.1, size = 12,
            marker = factor mark('Target class',
                                MARKERS, LEVELS),
            color = factor cmap('Target class',
                            'Category10 7',
                             LEVELS))
```

Put the results in a
column and show.
show(column(p1, p2,
p3))

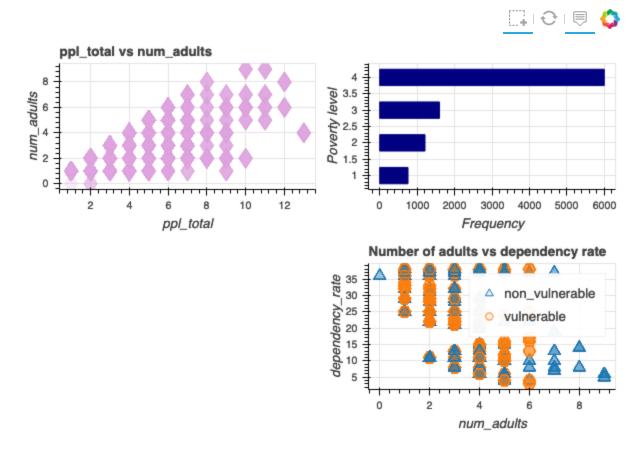


Row-wise layout

```
# Put the results in a row.
show(row(p1, p2, p3))
```



- We can arrange graphs as subplots
- Notice that we have left the third quadrant empty



ColumnDataSource

- We can link our pandas dataframe to Bokeh using object ColumnDataSource
- It is specifically used for plotting with several methods, and allows us to add annotations and interactivity to our graphs
- After it is created, the ColumnDataSource can then be passed to glyph methods via the source parameter and other parameters (such as x and y axes)

```
# Import the ColumnDataSource class.
from bokeh.models import ColumnDataSource

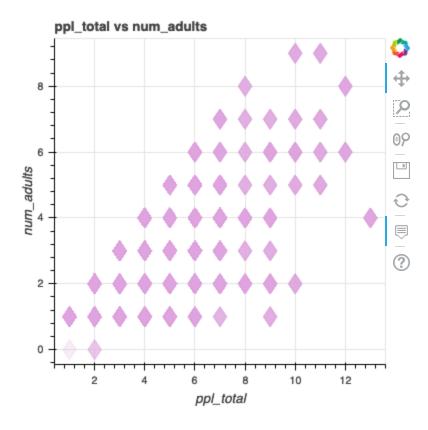
# Convert dataframe to column data source.
src = ColumnDataSource(costa_viz)
```

```
# The Hovertool refers to our own data field using @ and
# a position on the graph using $.
hover = HoverTool(tooltips = [('Total number of people', '@ppl total'),
                                ('Number of adults', '@num adult\overline{s}'),
                                ('(x,y)', '($x, $y)')])
p = figure(title = "ppl total vs num adults",
           plot width=4\overline{0}0, plot height=400,
           x axīs label = 'ppl total',
           v axis label = 'num adults')
p.diamond('ppl total',
          'num adults',
          source = src,
          size = 20,
          color = "plum",
          alpha = 0.2
# Add the hover tool to the graph.
p.add tools(hover)
```

show(p)

- Hover attributes can be customized in the glyphs as shown below
- The data point hovered over will change its color and opacity level

show(p)



Knowledge check 2



Exercise 2



Module completion checklist

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Add interactivity and highlight data using labels	
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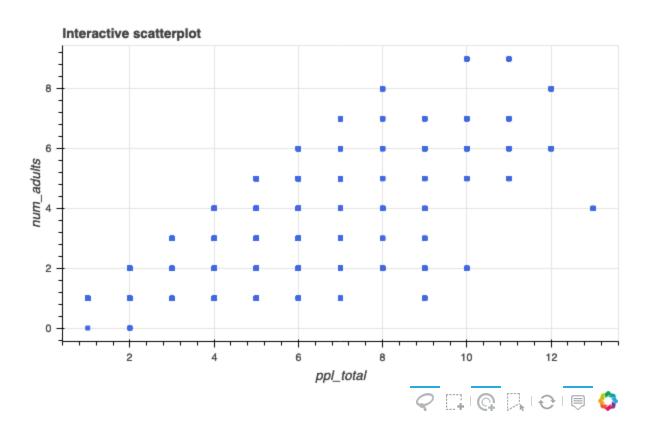
Highlighting data using HoverTool()

 Using 'ColumnDataSource()' from your previous visualization can cause an error, so let's create a new one for each graph

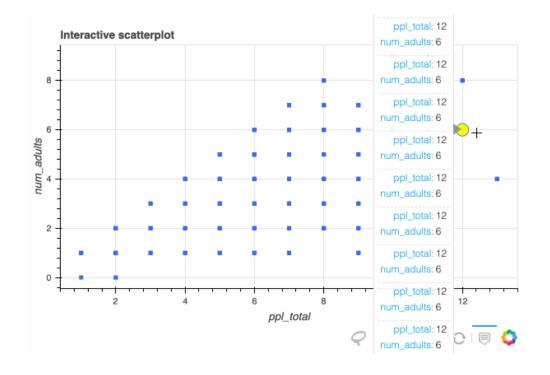
```
# Store the data in a ColumnDataSource.
costa_cds = ColumnDataSource(costa_viz)
```

```
# Specify the selection tools to be made available.
select tools = ['box select', 'lasso select', 'poly select', 'tap', 'reset']
# Create the figure.
fig = figure(plot height = 400,
             plot\ width = 600,
             x ax\overline{i}s label = 'ppl total',
             y axis label = 'num adults',
             title = 'Interactive scatterplot',
             toolbar location = 'below',
             tools = select tools)
# Add square representing each layer.
fig.square(x = 'ppl total',
           y = 'num adults',
           source = costa cds,
           color = 'royal\overline{b}lue',
           selection color = 'deepskyblue',
           nonselection color = 'lightgray',
           nonselection alpha = 0.3)
```

• tooltips from HoverTool () accepts input data and allows us to select data with the cursor



 Creating a new circle glyph named hover_glyph and adding it as renderers to .add_tools() will display the data point hovered over as a yellow circle instead



 We can select data points using the labels of Target_class by creating filters and views for both labels

• The common parameters used across the whole graph can be consolidated into dictionaries so we can reuse them later, instead of defining them every time

```
# Consolidate the common keyword arguments in dictionaries.
common figure kwargs = {
    'plot width': 400,
    'x axīs label': 'num adults',
    'y axis label' : 'dependency rate',
    'toolbar location': None
common circle kwargs = {
    'x": 'ppl total',
    'v': 'num adults',
    'source': costa labels,
    'size': 12,
    'alpha': 0.7,
common vul kwargs = {
    'view': vul view,
    'color': | \# \overline{0}02859 |,
    'legend': 'vulnerable'
common non kwarqs = {
    'view': nonvul view,
    'color': \frac{1}{4}FFC\frac{3}{2}4',
    'legend': 'non vulnerable'
```

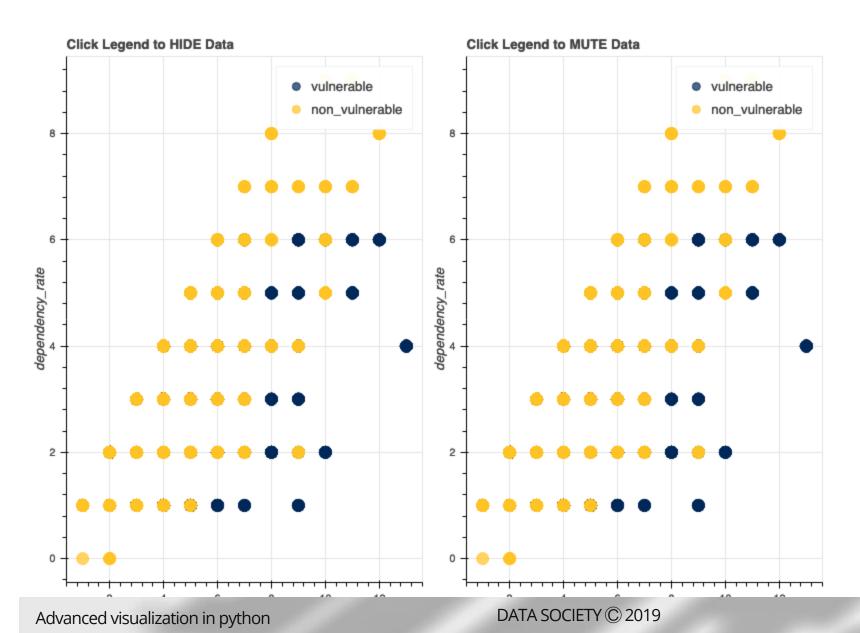
Create the two figures and draw the data

Add interactivity to the legend

```
hide_fig.legend.click_policy = 'hide'
mute_fig.legend.click_policy = 'mute'

# Visualize the graph.
show(row(hide_fig, mute_fig))
```

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Knowledge check 3



Exercise 3



Module completion checklist

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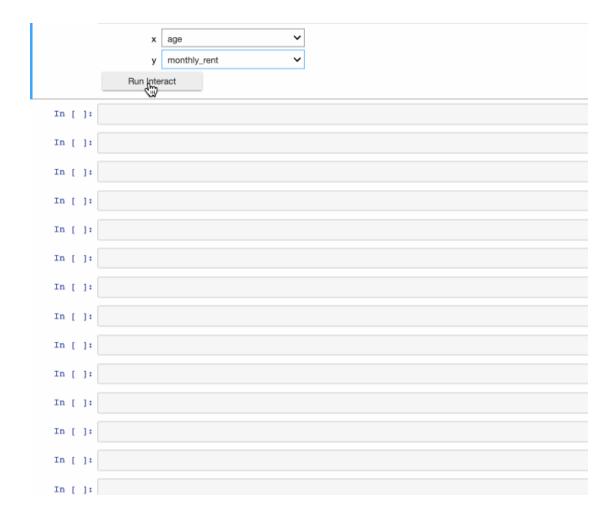
Adding widgets to graphs

- ipywidgets library allows us to turn Jupyter Notebooks from static documents into interactive dashboards
- Widgets are handy when we wish to change inputs without needing to rewrite or reruncede
- You can read the documentation on ipywidgets here

Adding widgets to graphs

 The Costa Rican dataset has many inputs which can slow the plot rendering, so let's subset the variables we wish to use

Adding widgets to graphs



Adding widgets to plotly graphs

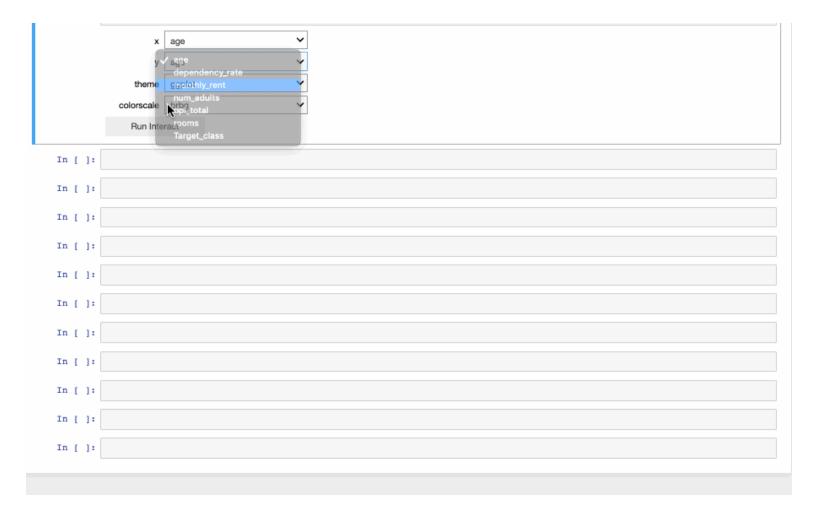
- We can add colorscale and themes to our widget in cufflinks graphs
- First, we need to run the initialization steps for offline plotting

```
import plotly
import cufflinks as cf
from plotly.offline import download_plotlyjs, init_notebook_mode, plot, iplot
init_notebook_mode(connected=True)
cf.go_offline()
```

Adding widgets to plotly graphs

- @interact is another common method which will automatically output the widgets and the plot, but it may take longer to update
- We decided to use @interact_manual to prevent the notebook from freezing and to select all
 desired parameters before running the scatterplot

Adding widgets to plotly graphs



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Save your graphs	

Saving your graph

- You will be saving all of your graphs as an HTML file in the plots folder
- Change your directory to plot dir and save your bokeh plots as shown below:

```
os.chdir(plot_dir)
```

```
# Create figure.
p = figure(plot_width = 400, plot_height = 400)

# Add glyphs to it.
p.triangle(x_values, y_values, size = 20, color = "darkseagreen", alpha = 0.7)

# Save your plot.
output_file("bokeh-simple-plot.html", mode = 'inline')
save(p)
```

Plotly vs Bokeh

- Bokeh is ideal to create charts with multiple glyphs and has various options for customization
- But it undergoes a lot of development, hence the code we write today may change in future
- On the other hand, the plotly syntax is also simple and can be embedded as an HTML in applications
- The main limitation of plotly is that the online community version plots are public and there is a limit of plots which can be created per day
- Choosing an interactive visualization package depends on your personal preference and ease of use!

Knowledge check 4



Exercise 4



Module completion checklist

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Save your graphs	

Workshop: next steps!

- Workshops are to be completed in the afternoon either with a dataset for a capstone project or with another dataset of your choosing
- Make sure to annotate and comment your code so that it is easy for others to understand what you are doing
- This is an exploratory exercise to get you comfortable with the content we discussed today
- Today, you can try out the concepts covered in each module
 - Create basic plots using bokeh and then head on to plots with multiple metrics
 - Add interactions to your plots using HoverTool () and legends
 - Create widgets and run them with bokeh and plotly graphs
 - Save the above plots as a .html file in the plots folder

This completes our module **Congratulations!**