

Tutorial #:	8	Student Name:	James La Fontaine	Student ID:	1079860
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Only answers to **Part B questions** are to be submitted by 10:00 am on Monday of the tutorial week. Please note the following:

1. Only **handwritten** work on this hand-in sheet will be marked for reasonable effort. You can either write your answers on this hand-in sheet or write your answers on a piece of paper with your name and student ID written on the top of the page.
2. Only **one** submission per student will be marked. Please make sure that you upload only one file either as a scanned **PDF file** or as a **JPG/PNG picture file**. Other formats will not be accepted by the system.
3. Please fill out all the information before submission.

Exit EBITDA Multiple: 8.0x, Exit Year: 2017, Term Loan B: \$2.15bn
Senior Notes: \$1.5bn

IRR: 19.7%

Exit EBITDA Multiple: 9.5x, Exit Year: 2019, Term Loan B: \$1.5bn
Senior Notes: \$1.6bn

The IRR decreases by 3.3%.