



# Introduction to Dynamic Modeling of Infectious Diseases

Clinic on the Meaningful Modeling of Epidemiological Data, June 2023

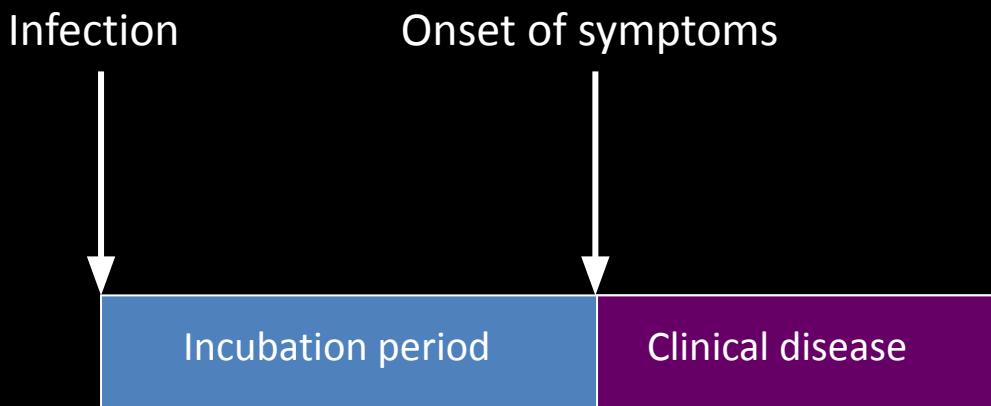
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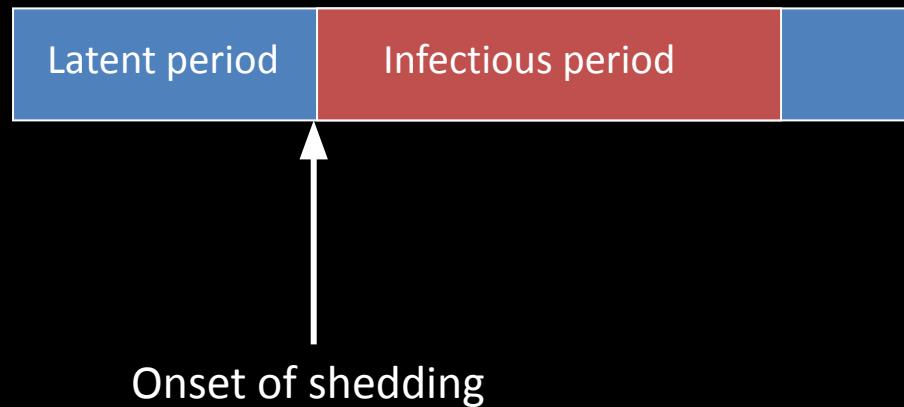
# Goals

- Understand the natural history of infection
- Explains SIR model formulation
- Define the basic reproduction number ( $R_0$ )
- Calculate vaccinated proportion needed for pathogen elimination
- Explain the effect of demography on epidemics

# Natural History of Infection

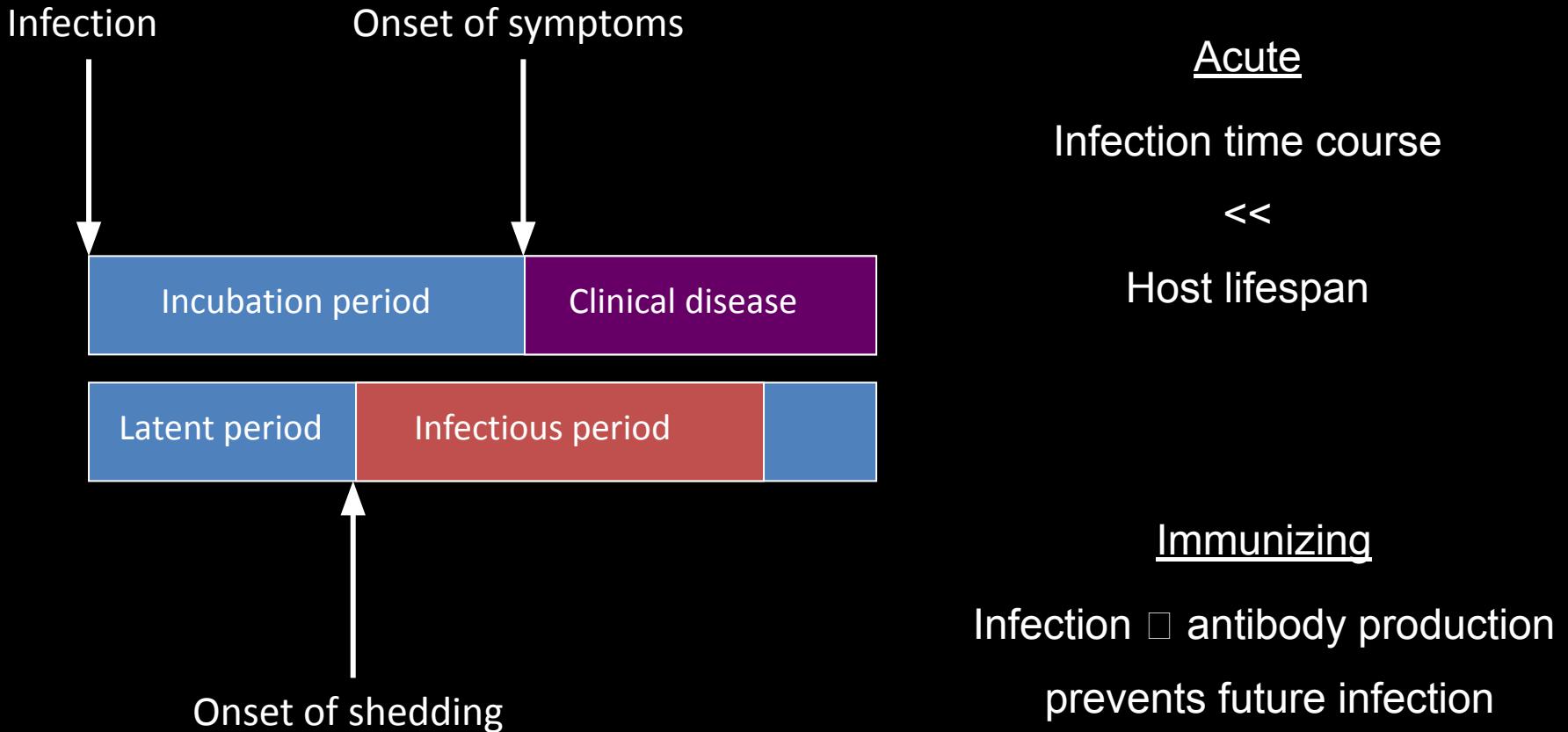


# Natural History of Infection



# Natural History of Infection

Let's start by talking about acute, immunizing diseases



# Examples

Whooping cough



Chicken pox



Measles



Smallpox

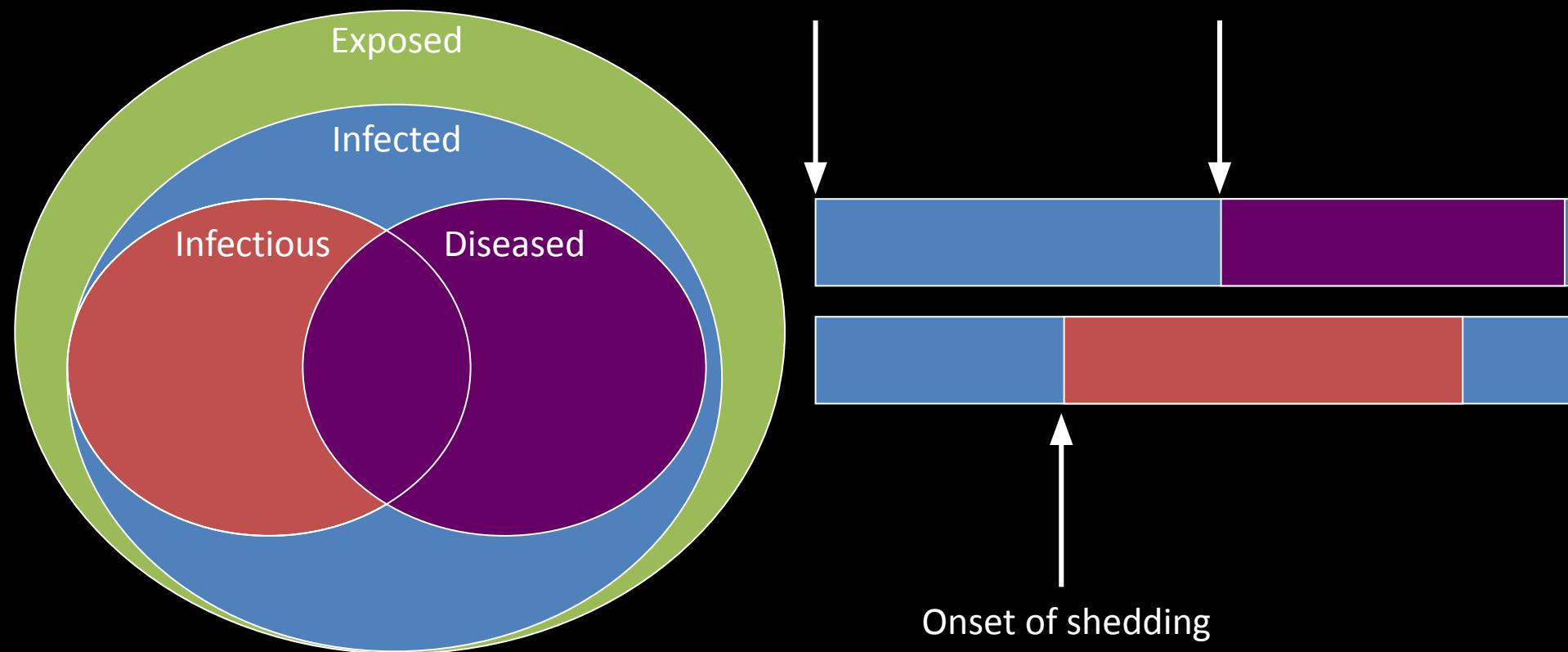
# Natural History of Infection

Table 3.1 Incubation, latent and infectious periods (in days) for a variety of viral and bacterial infections. Data from Fenner and White (1970), Christie (1974), and Benenson (1975)

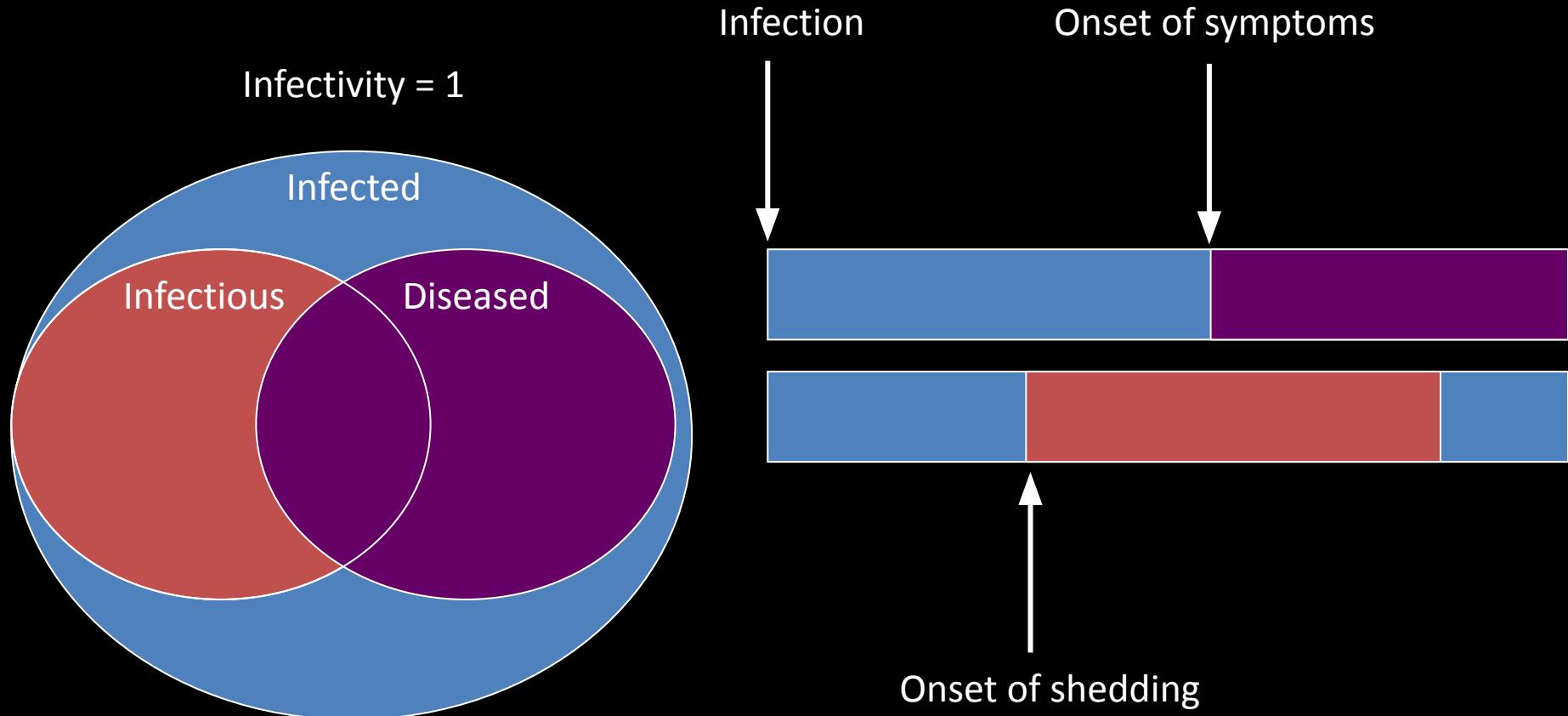
Infectious disease	Incubation period	Latent period	Infectious period
Measles	8–13	6–9	6–7
Mumps	12–26	12–18	4–8
Whooping cough (pertussis)	6–10	21–23	7–10
Rubella	14–21	7–14	11–12
Diphtheria	2–5	14–21	2–5
Chicken pox	13–17	8–12	10–11
Hepatitis B	30–80	13–17	19–22
Poliomyelitis	7–12	1–3	14–20
Influenza	1–3	1–3	2–3
Smallpox	10–15	8–11	2–3
Scarlet fever	2–3	1–2	14–21

Anderson and May (1982) Science

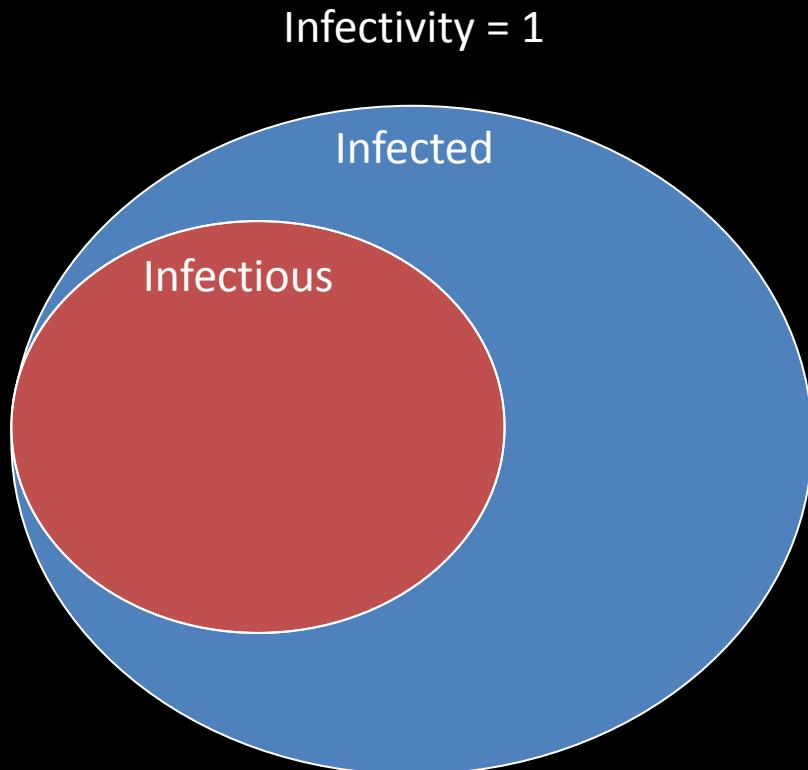
# Terminology



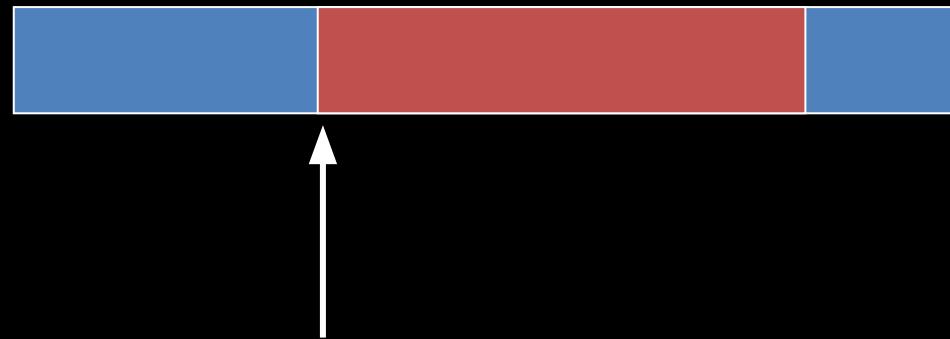
# A simple view of the world



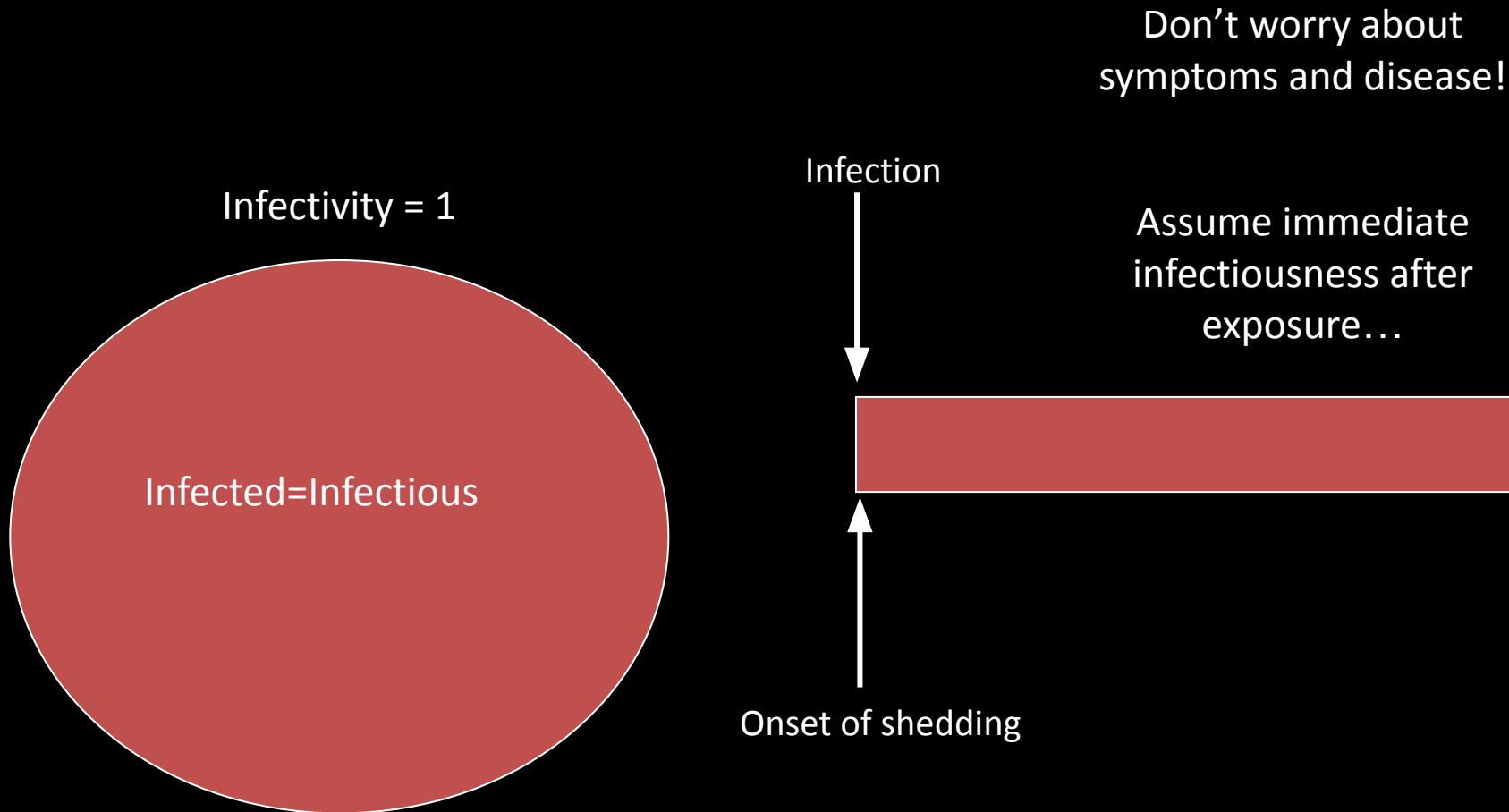
# A simpler view of the world



Don't worry about  
symptoms and disease!



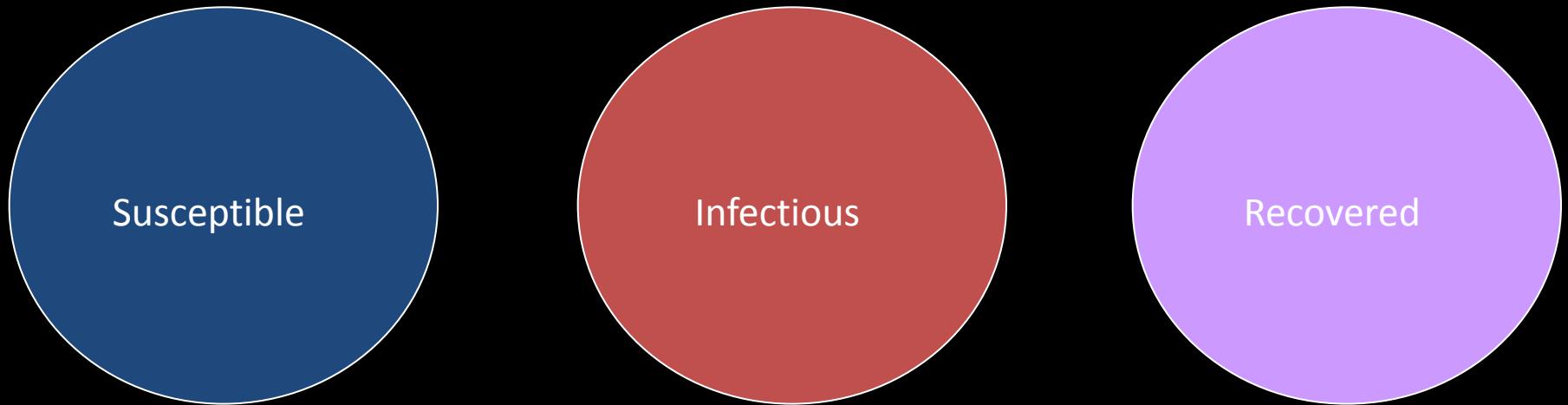
# An extremely simple view of the world



# An extremely simple view of the world



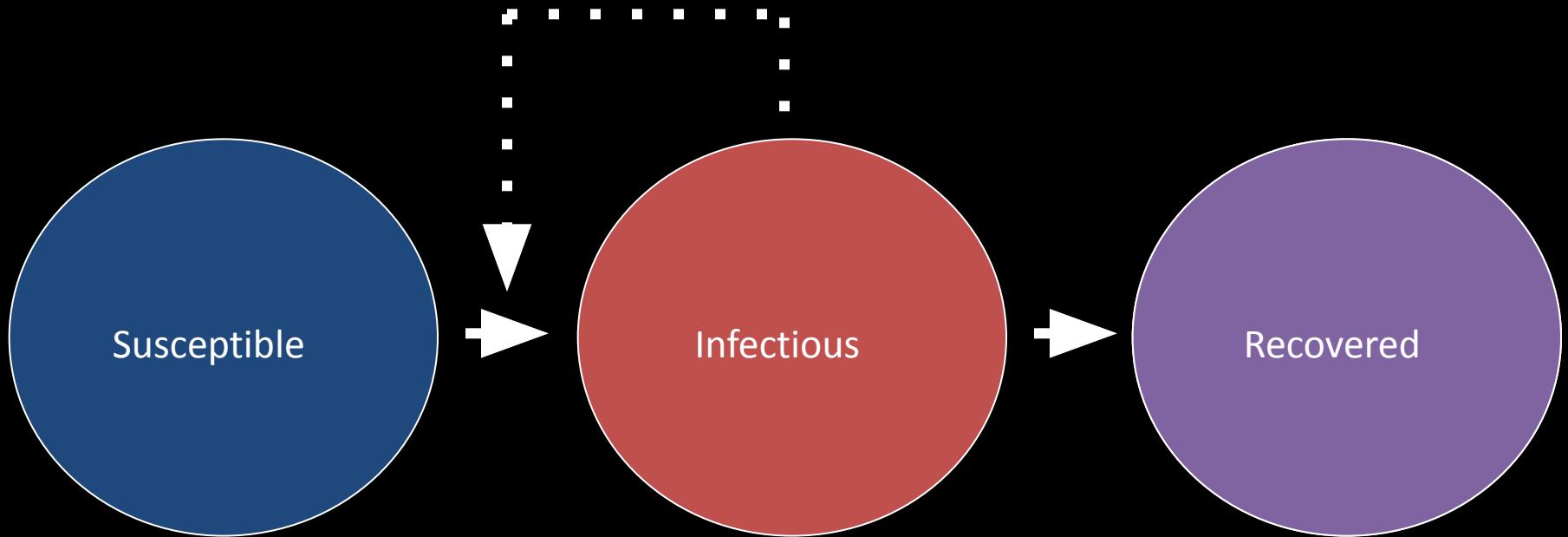
# An **extremely simple** view of the world



# An extremely simple view of the world

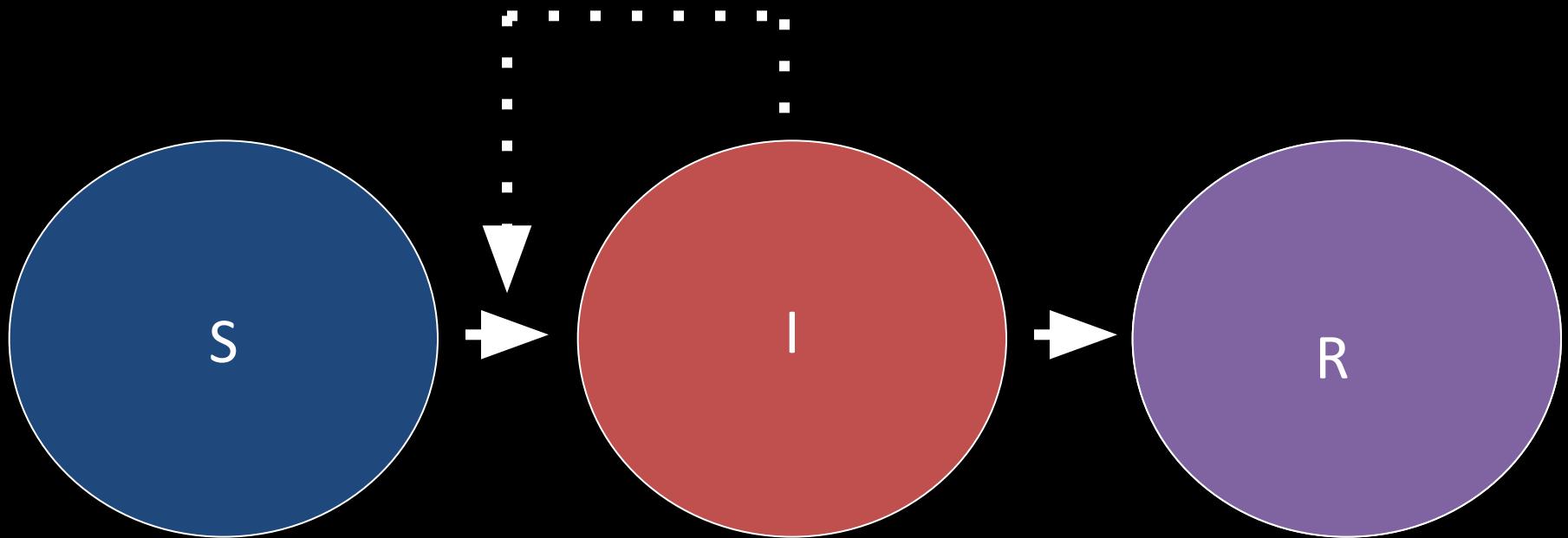


# Health-related States



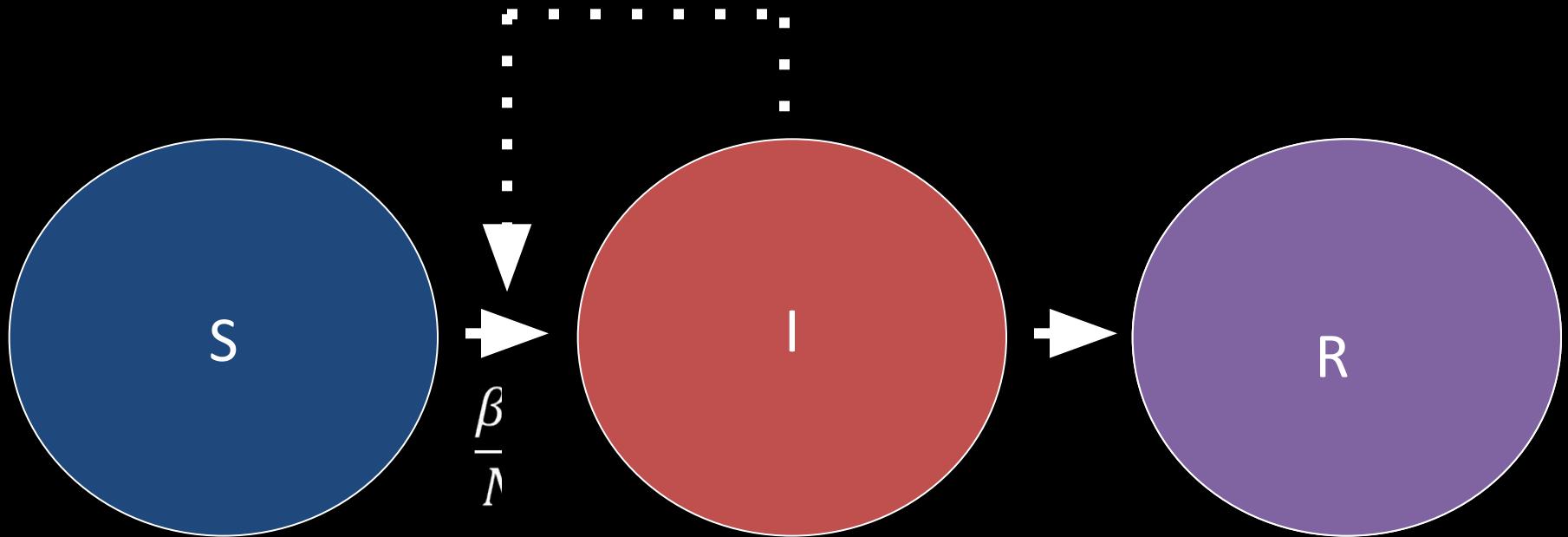
The rate at which susceptible individuals become infected depends on how many infectious people are in the population

# State variables



We can use ordinary differential equations to describe the rate at which individuals flow between states

# SIR Model



$\beta$  = transmission coefficient

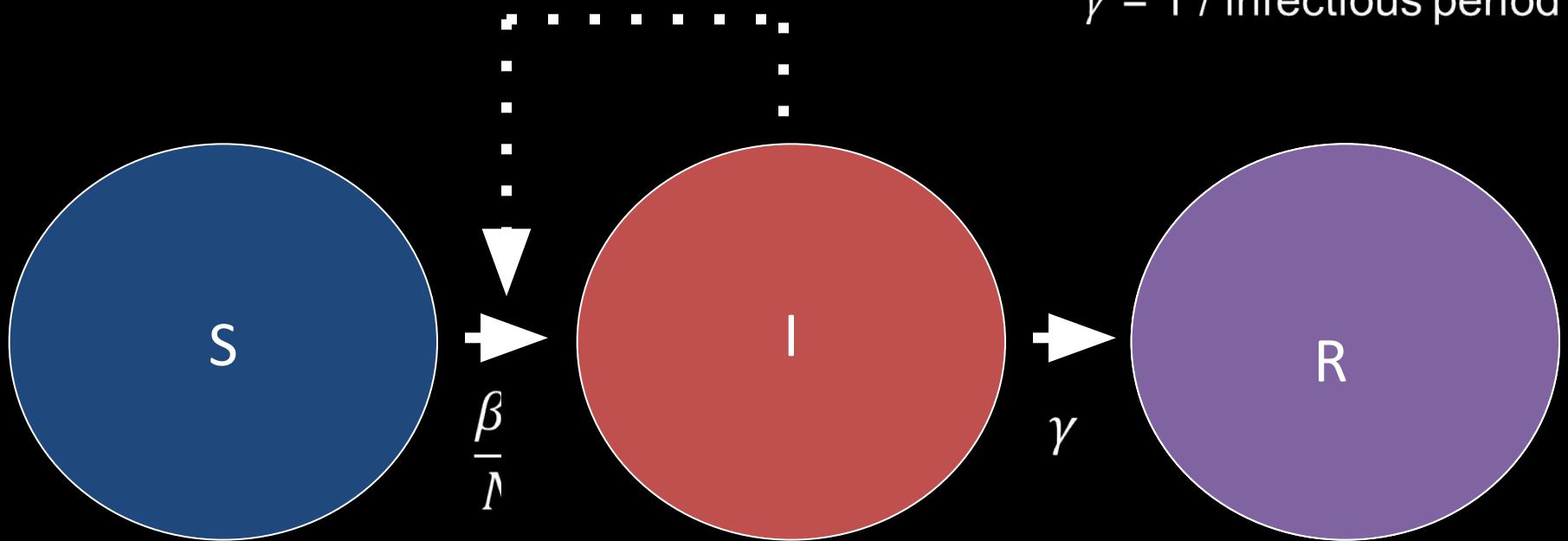
= per capita contact rate \* infectivity

= per capita contact rate (infectivity = 1)

$\frac{I}{N}$  proportion of  
contacts that are with  
an infectious individual

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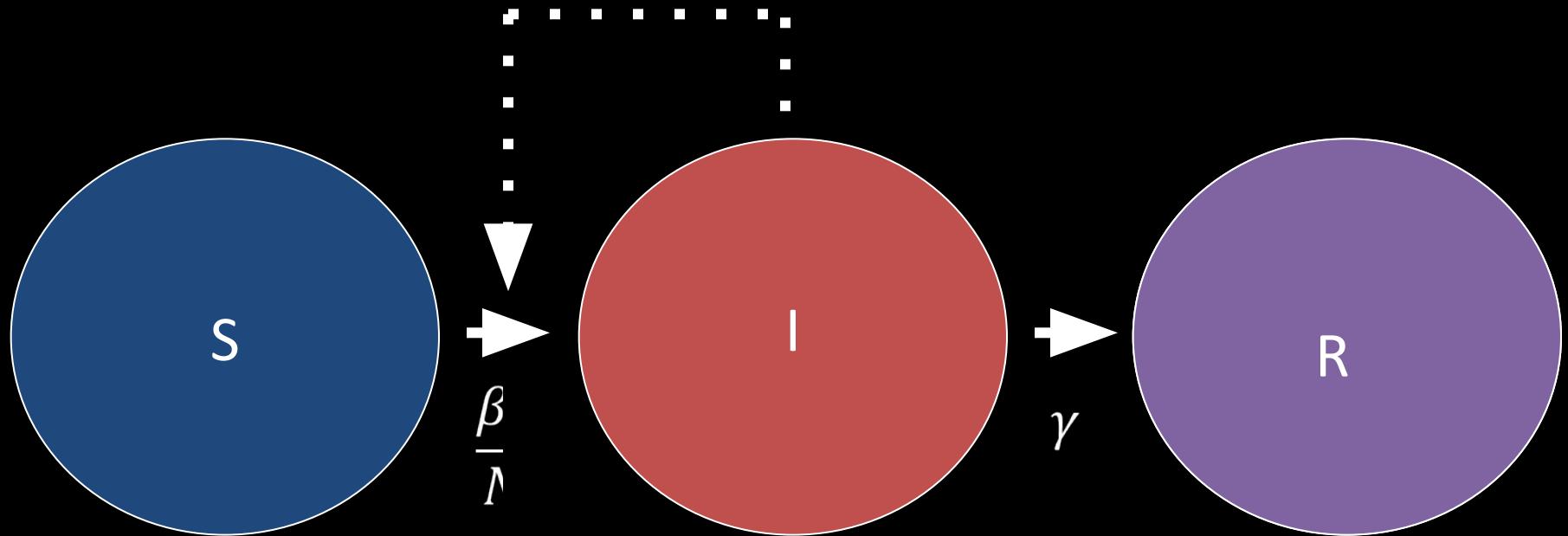
# SIR Model



If infectious people recover at a rate of 0.2 / day,

The average time they spend infectious is  $1 / 0.2$  days = 5 days

# SIR Model



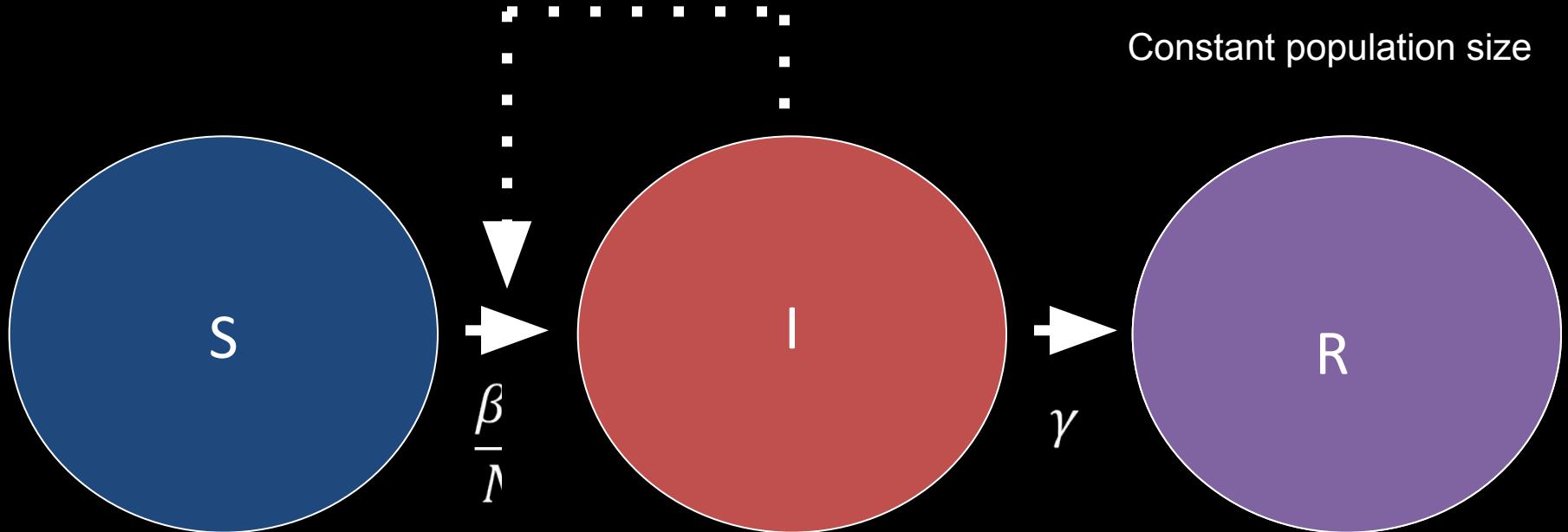
$$\frac{dS}{dt} = -\frac{\beta SI}{N}$$

$$\frac{dI}{dt} = \frac{\beta SI}{N} - \gamma I$$

$$\frac{dR}{dt} = \gamma I$$

# SIR Model

$$N = S + I + R$$



$$\frac{dS}{dt} = -\frac{\beta SI}{N}$$

$$\frac{dI}{dt} = \frac{\beta SI}{N} - \gamma I$$

$$\frac{dR}{dt} = \gamma I$$

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# SIR Model

$$\frac{dS}{dt} = -\frac{\beta SI}{N}$$

$N$  population size

$$\frac{dI}{dt} = \frac{\beta SI}{N} - \gamma I$$

$\gamma$  recovery rate

$$\frac{dR}{dt} = \gamma I$$

$\beta$  transmission coefficient

# SIR Model

$$\frac{dS}{dt} = -\frac{\beta SI}{N}$$

$$R_0 =$$

$$\frac{dI}{dt} = \frac{\beta SI}{N} - \gamma I$$

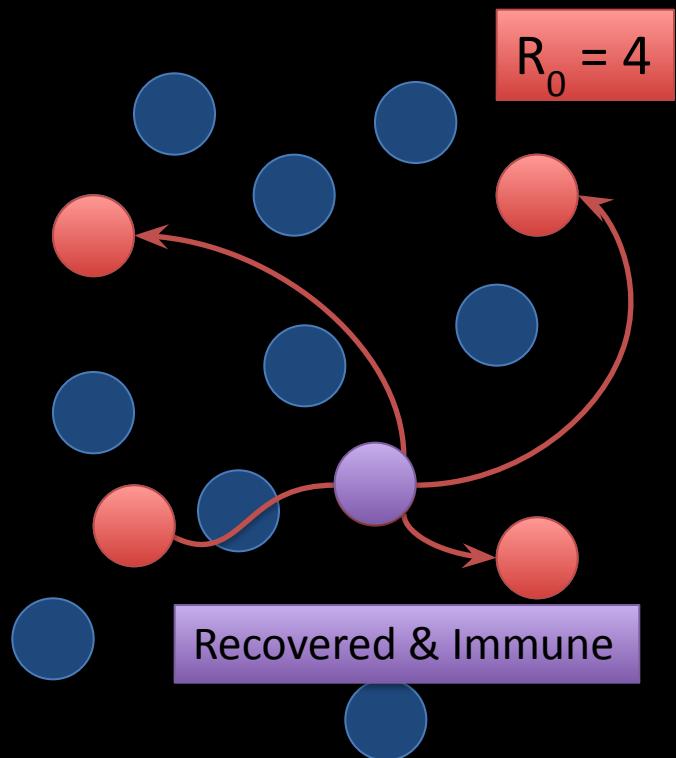
# infections produced by  
1 infectious individual

in a fully susceptible population.

$$\frac{dR}{dt} = \gamma I$$

# $R_0$ : The Basic Reproductive Number

- Average # of secondary infections an infected host produces in a susceptible population.



# SIR Model

$$\frac{\beta SI}{N} \xrightarrow{\text{N large}} \beta$$

$$R_0 =$$

Rate at which an infected individual produces new infections in a naïve population

$$1$$

X

Proportion of infections that become infectious

$$\frac{1}{\gamma}$$

X

Average duration of infectiousness

# SIR Model

$$R_0 =$$

Rate at which an infected individual produces new infections in a naïve population

$$R_0 = \frac{\beta}{\gamma}$$

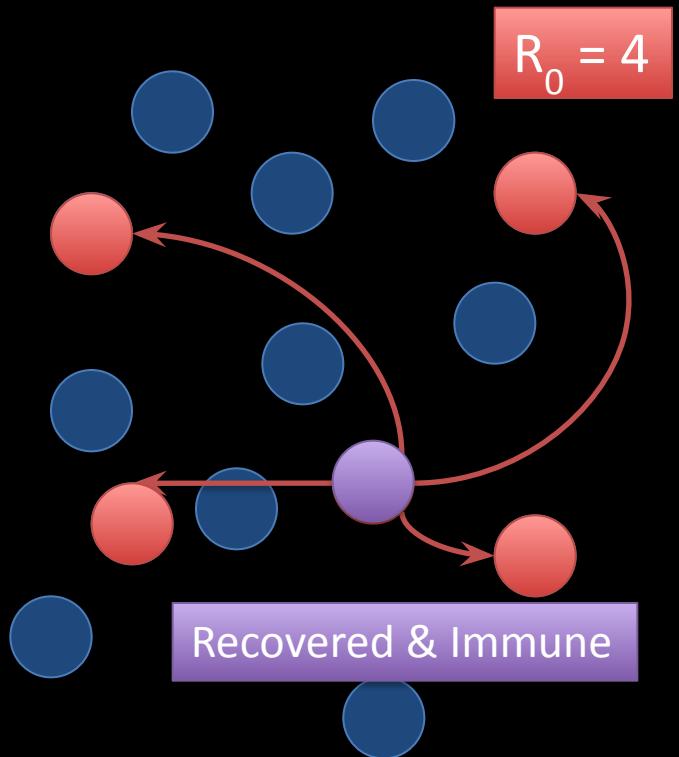
Proportion of infections that become infectious

X

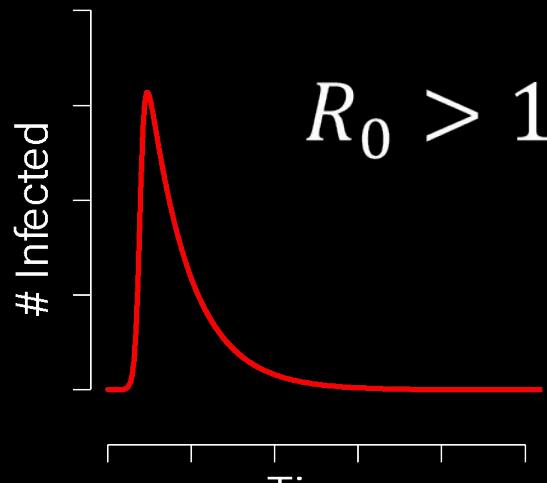
Average duration of infectiousness

# $R_0$ : The Basic Reproductive Number

- Average # of secondary infections an infected host produces in a fully susceptible population.

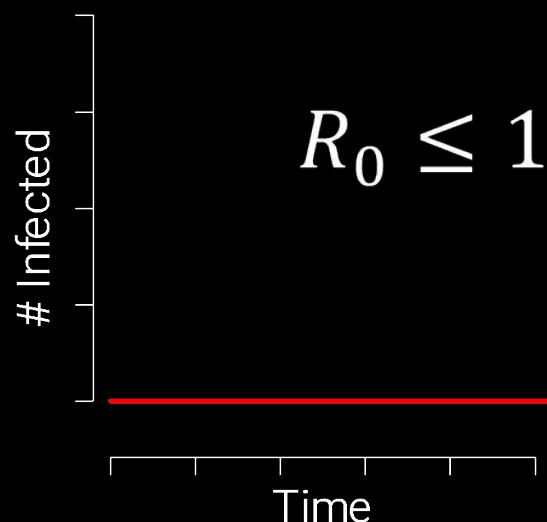


# SIR Model: $R_0$ as a Threshold



$$R_0 = \frac{\beta}{\gamma}$$

Disease Introduction:



Epidemic occurs if  $R_0 > 1$ .

# $R_{eff}$ : Effective Reproductive Number

$$\frac{\beta S}{N}$$

Rate at which an infected individual produces new infections in

a partially susceptible population

X

1 Proportion of new infections that become infectious

X

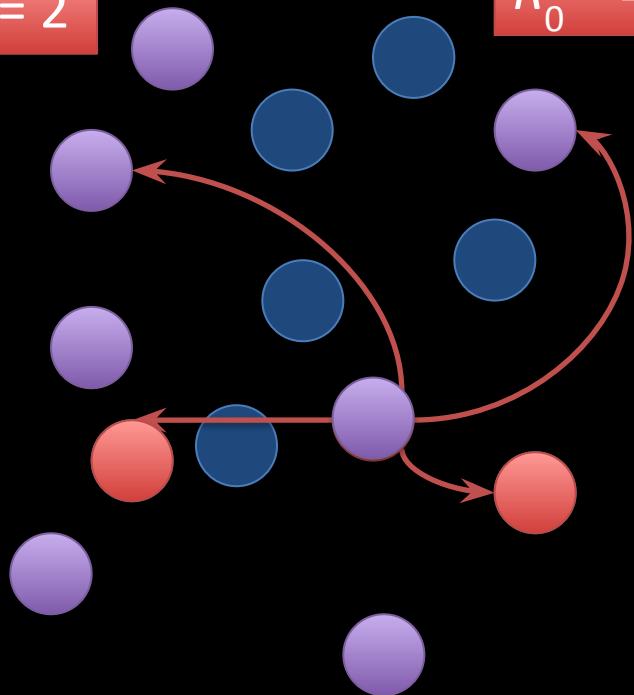
$\frac{1}{\gamma}$  Average duration of infectiousness

$$R_{eff} = R_0 \frac{S}{N}$$

# $R_{\text{eff}}$ : The Effective Reproductive Number

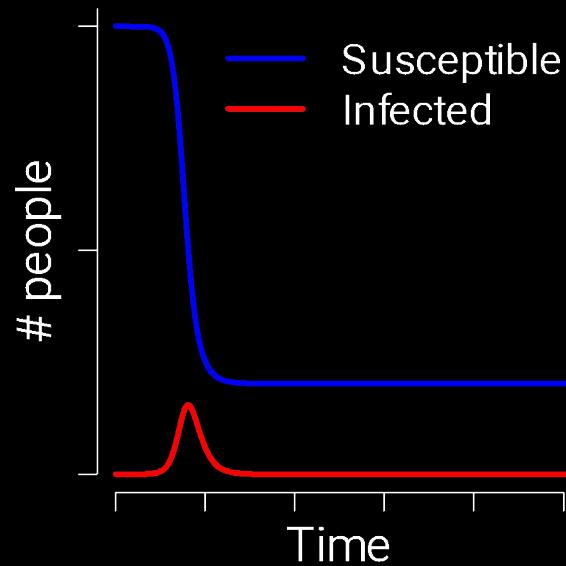
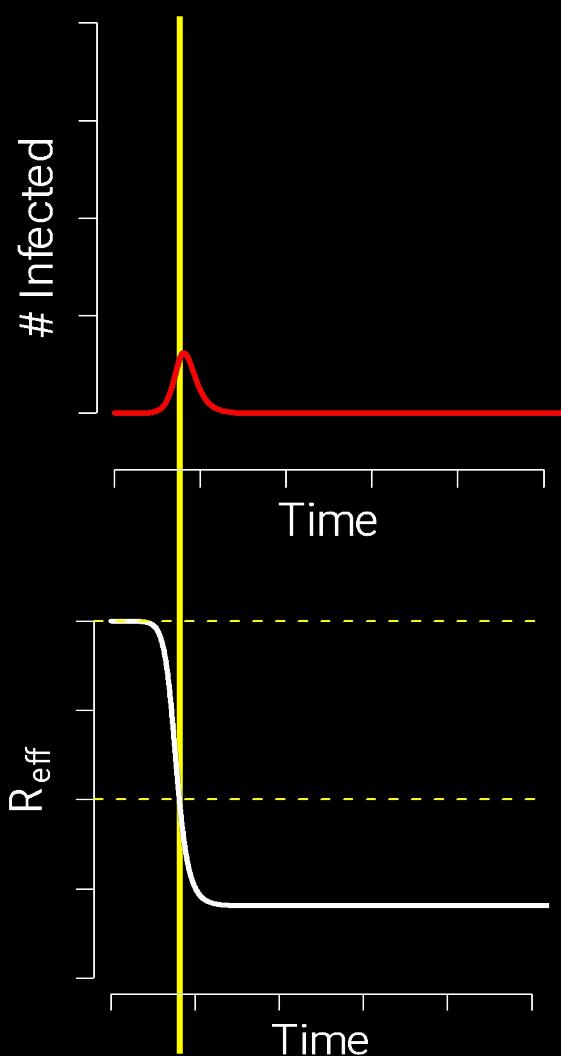
- The average # of secondary infections that an infected host produces in a **partially susceptible population**.

$$R_{\text{eff}} = 2 \quad R_0 = 4$$



Example: 50% Recovered & Immune

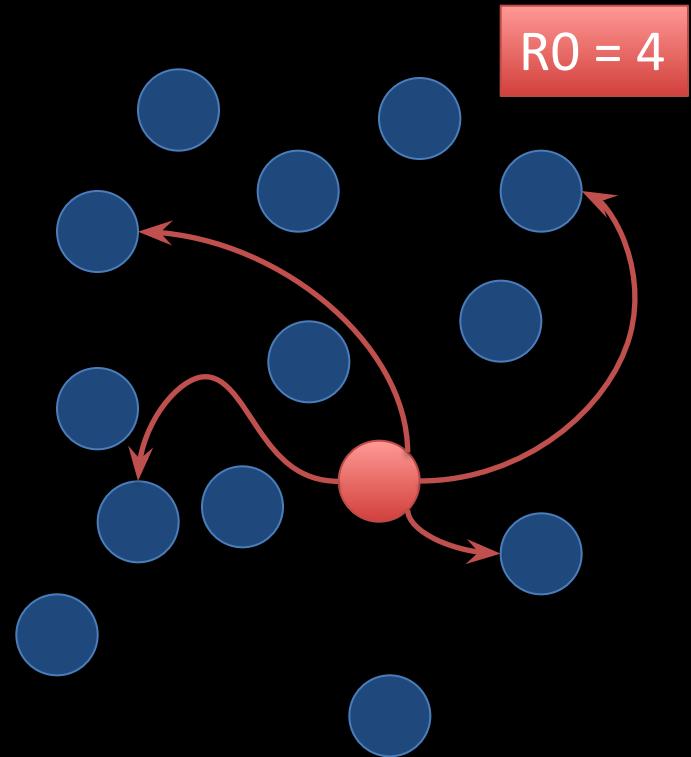
# $R_{\text{eff}}$ : The Effective Reproductive Number



$$R_{\text{eff}}(t) = R_0 \frac{S(t)}{N}$$
$$R_{\text{eff}}(t) = \frac{\beta S(t)}{\gamma N_{30}}$$

# Proportion to Vaccinate

- So what proportion of the population must be vaccinated to prevent an epidemic?



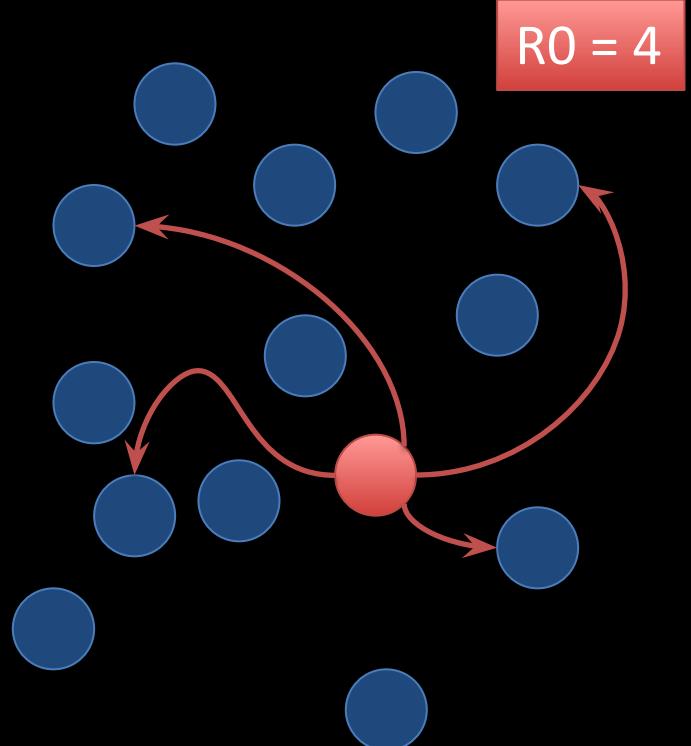
# Proportion to Vaccinate

$$R_{eff} = R_0 \frac{S}{N}$$

For a disease to die out,  $R_{eff} \leq 1$

$$R_0 \frac{S}{N} \leq 1$$

$$\frac{S}{N} \leq \frac{1}{R_0}$$



# Proportion to Vaccinate

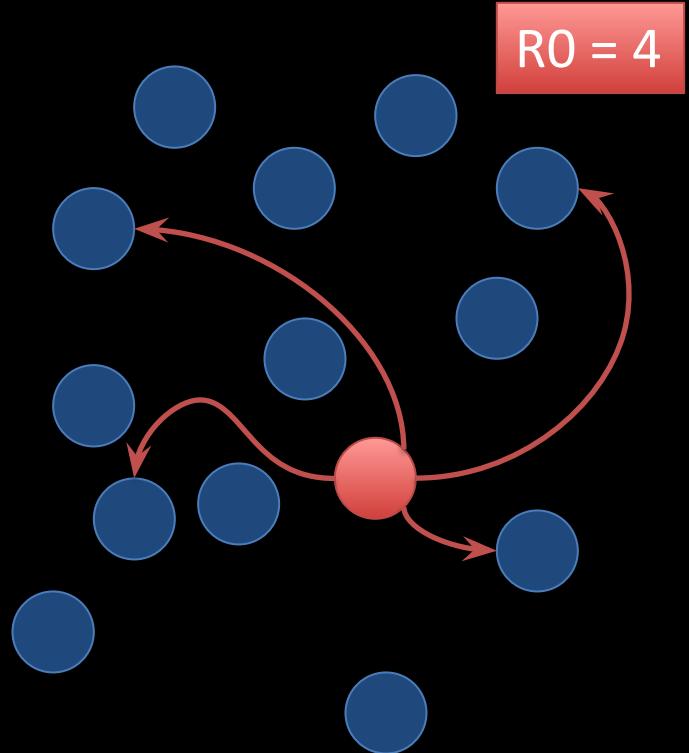
$$\frac{S}{N} \leq \frac{1}{R_0}$$

Proportion immune =  $P_V = 1 - \text{proportion}$

$$P_V \geq 1 - \frac{1}{R_0}$$

$$P_V \geq \frac{R_0 - 1}{R_0}$$

You don't have to vaccinate everyone to prevent an epidemic!!!



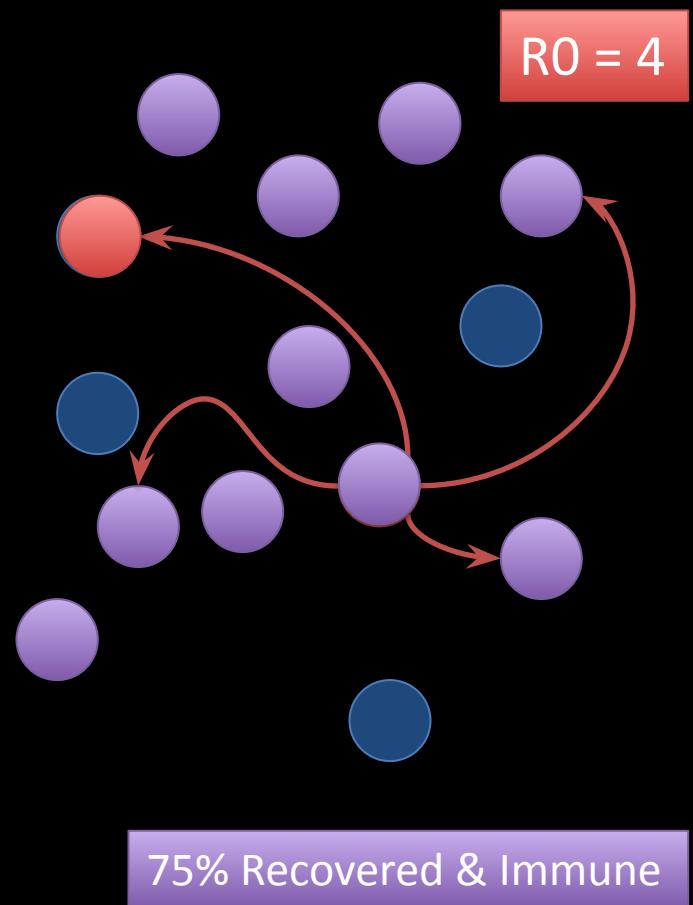
# Proportion to Vaccinate

- So what proportion of the population must be vaccinated to prevent an epidemic?

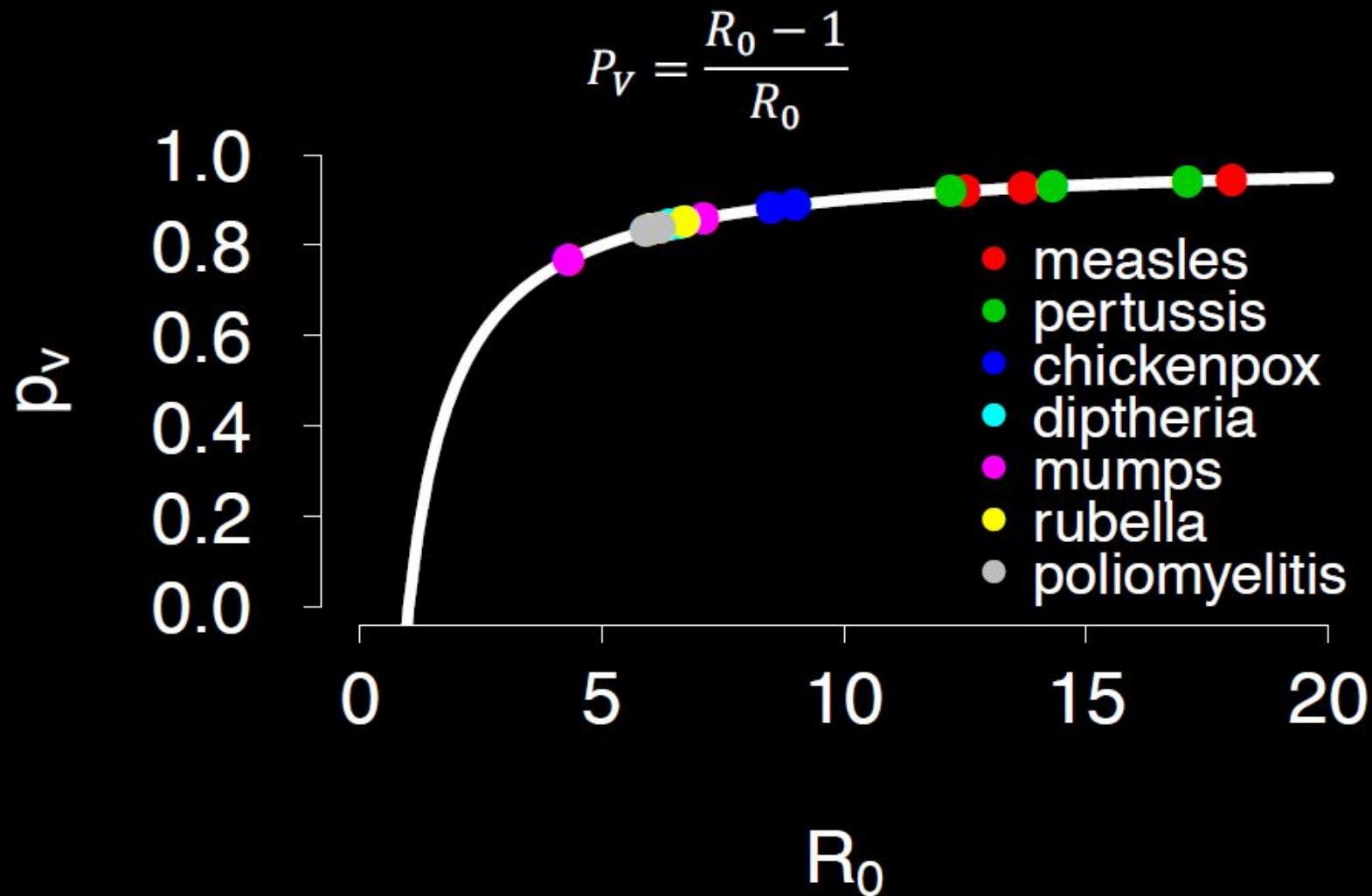
$$P_V \geq \frac{R_0 - 1}{R_0}$$

$$R_{\text{eff}} = 1$$

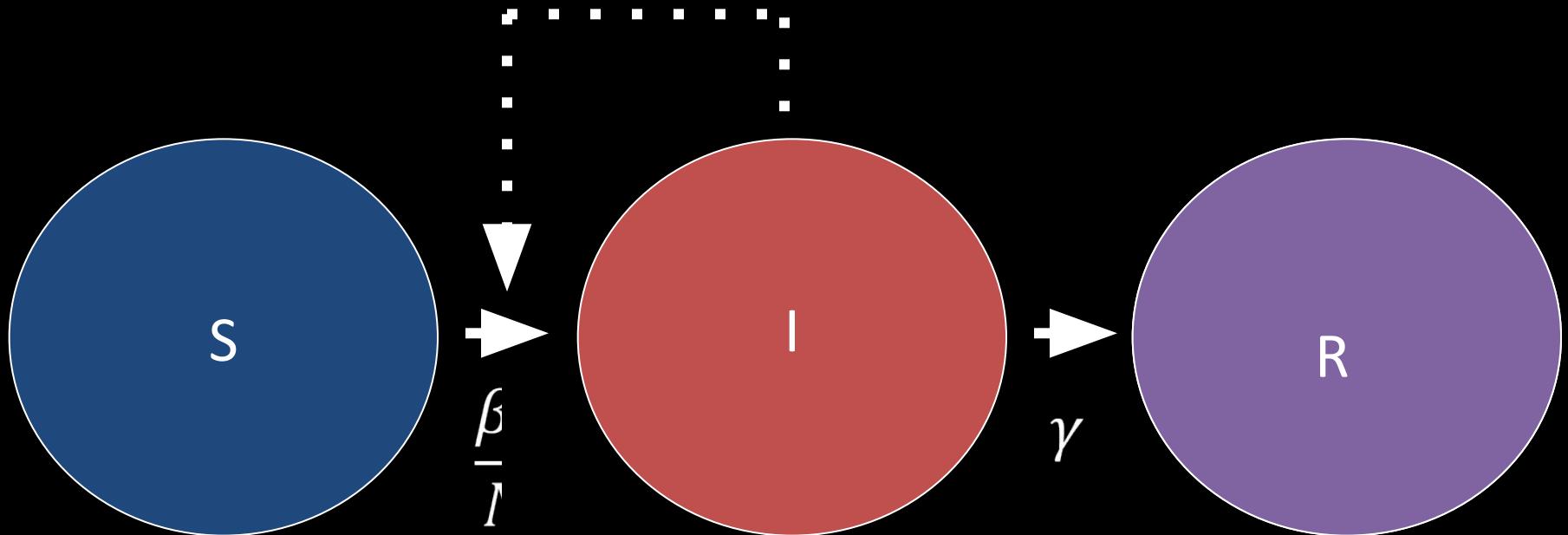
$$P_V \geq \frac{4 - 1}{4} = \frac{3}{4}$$



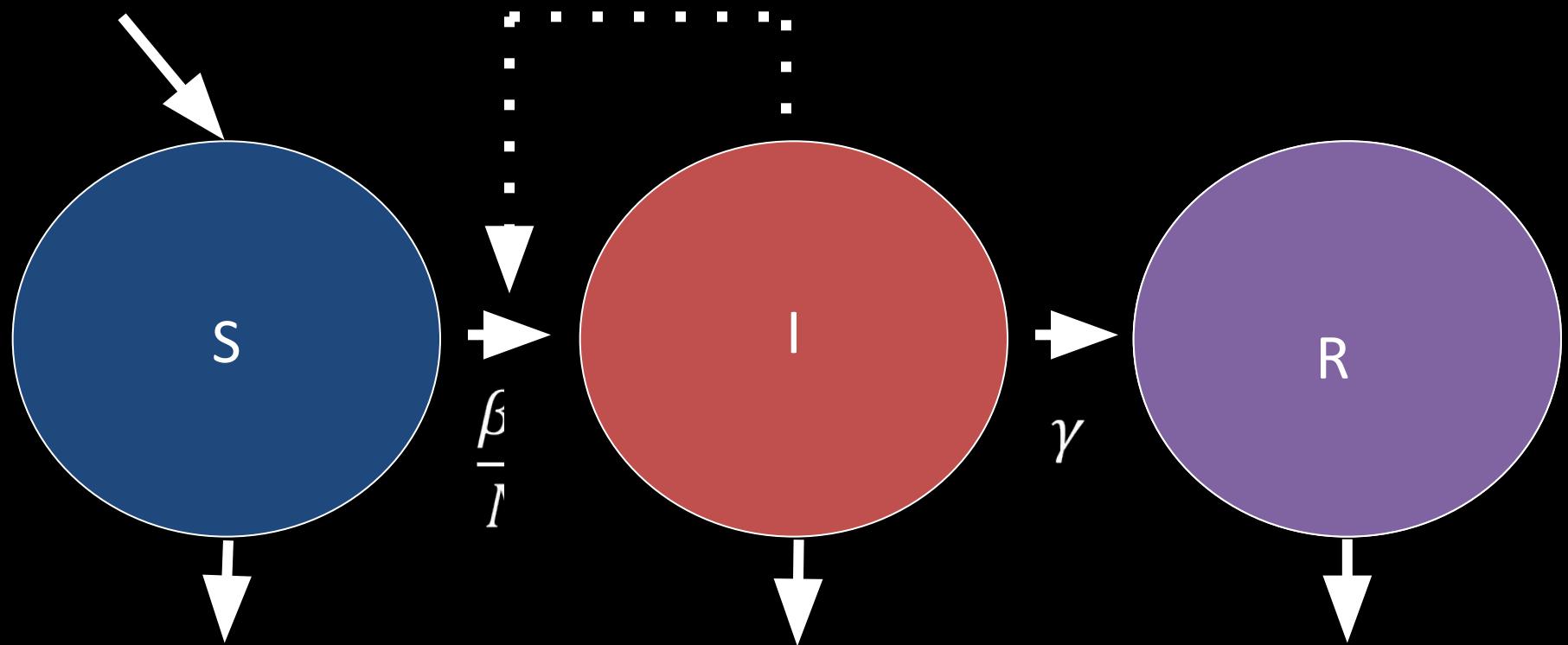
# Elimination Thresholds



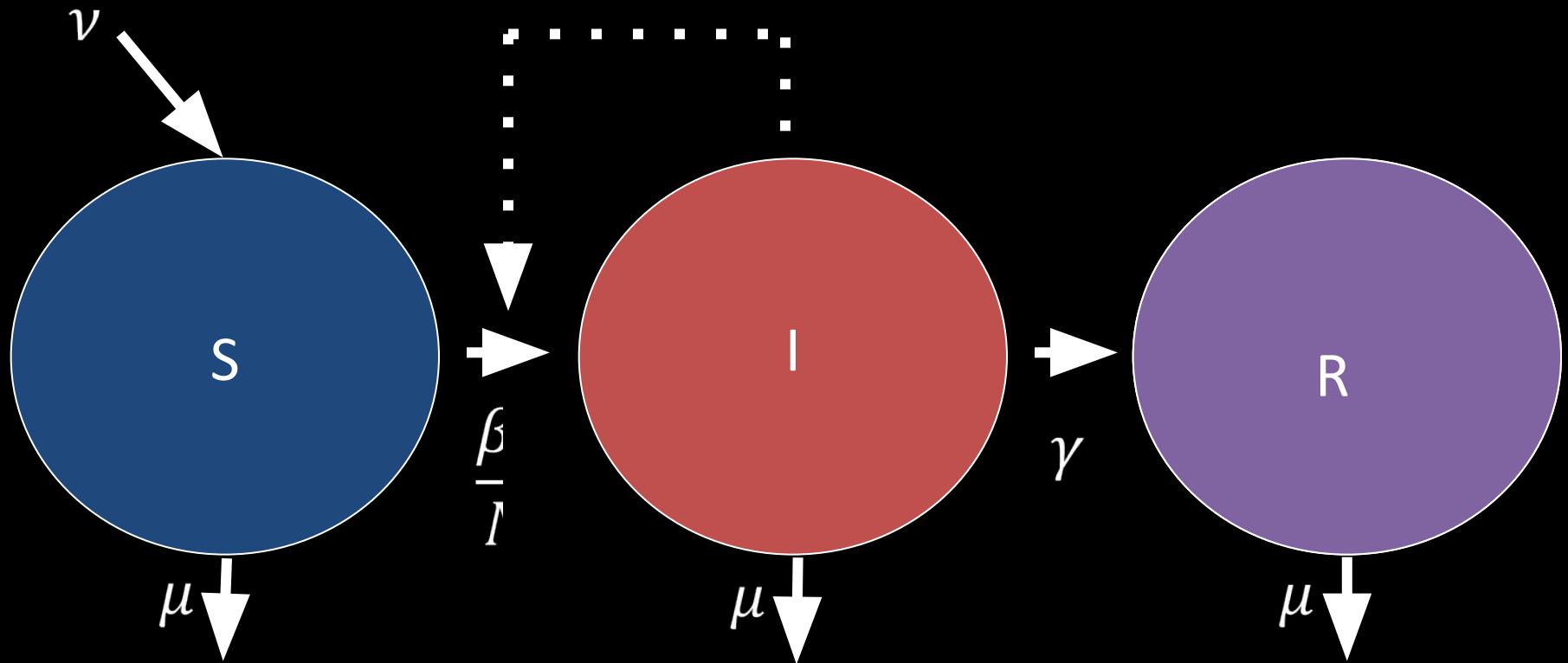
# SIR Model



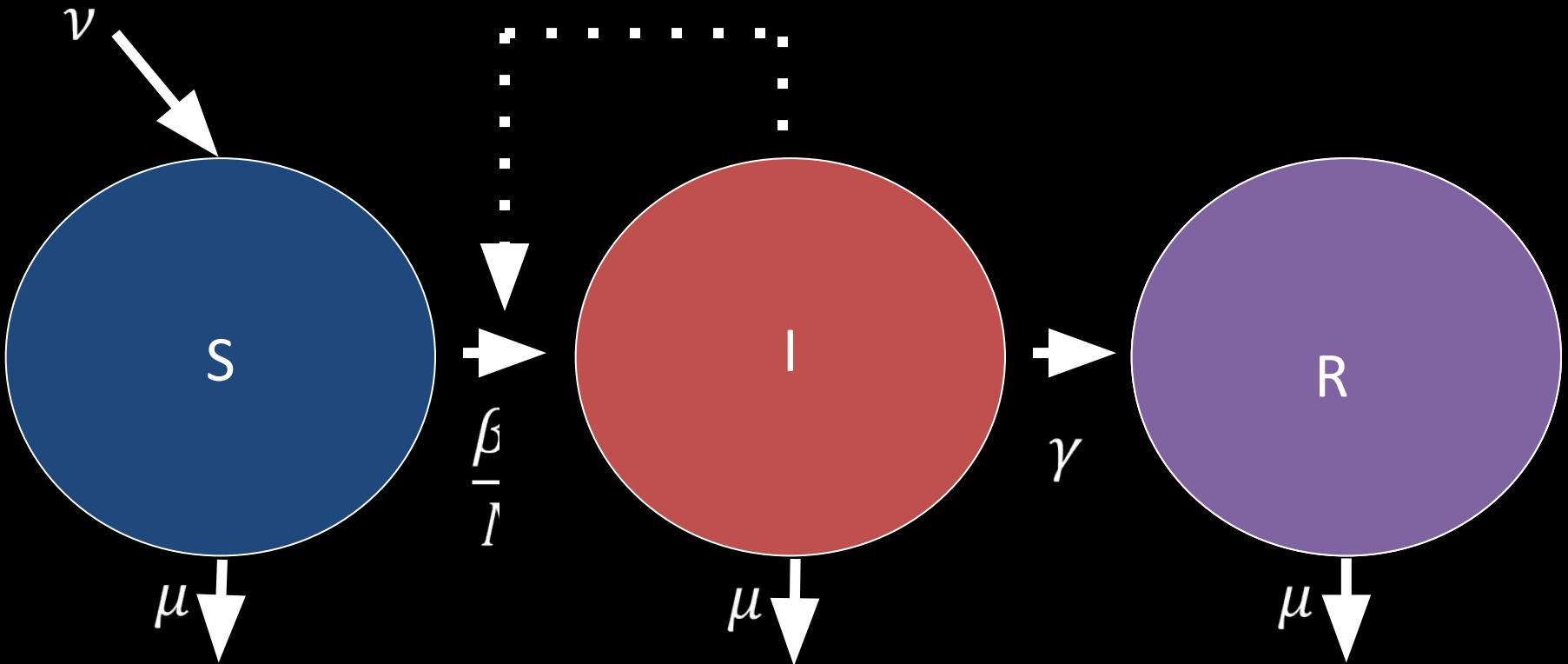
# SIR Model with Birth & Death



# SIR Model with Birth & Death



# SIR Model with Birth & Death



$$\frac{dS}{dt} = \nu - \frac{\beta SI}{N} - \mu S$$

$$\frac{dI}{dt} = \frac{\beta SI}{N} - \gamma I - \mu I$$

$$\frac{dR}{dt} = \gamma I - \mu R$$

# SIR Model with Birth & Death

$$\frac{dS}{dt} = \nu - \frac{\beta SI}{N} - \mu S \quad N = S + I + R$$

so

$$\frac{dI}{dt} = \frac{\beta SI}{N} - \gamma I - \mu I \quad \frac{dN}{dt} = \nu - \mu N$$

$$\frac{dR}{dt} = \gamma I - \mu R$$

# SIR Model with Birth & Death

$$\frac{dS}{dt} = \nu - \frac{\beta SI}{N} - \mu S \quad N = S + I + R$$

so

$$\frac{dI}{dt} = \frac{\beta SI}{N} - \gamma I - \mu I \quad \frac{dN}{dt} = \nu - \mu N$$

$$\frac{dR}{dt} = \gamma I - \mu R$$

To assume constant population size,  
births = deaths:

$$\nu = \mu N$$

# SIR Model with Birth & Death

$$\frac{\beta S I}{N} \xrightarrow{N \text{ large}} \beta$$

$$R_0 =$$

Rate at which an infected individual produces new infections in a naïve population

$$1$$

X

Proportion of new infections that become infectious

$$\frac{1}{\gamma + \mu}$$

X

Average duration of infectiousness

# SIR Model with Birth & Death

$$R_0 = \frac{\beta}{\gamma + \mu}$$

$R_0 =$

Rate at which an infected individual produces new infections in a naïve population

x

Proportion of infections that become infectious

x

Average duration of infectiousness

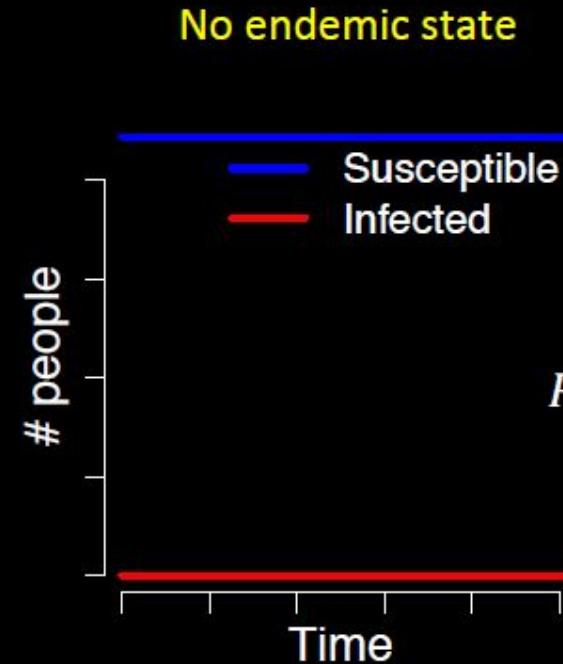
# SIR Model with Birth & Death

Dynamics upon introduction:

Epidemic if  $R_0 > 1$



No epidemic if  $R_0 \leq 1$



$$R_0 = \frac{\beta}{\gamma + \mu}$$

# $R_{eff}$ : Effective Reproductive Number

$$\frac{\beta SI}{N}$$

Rate at which an infected individual produces new infections in  
a non-fully susceptible population

X

Proportion of new infections that become infectious

1

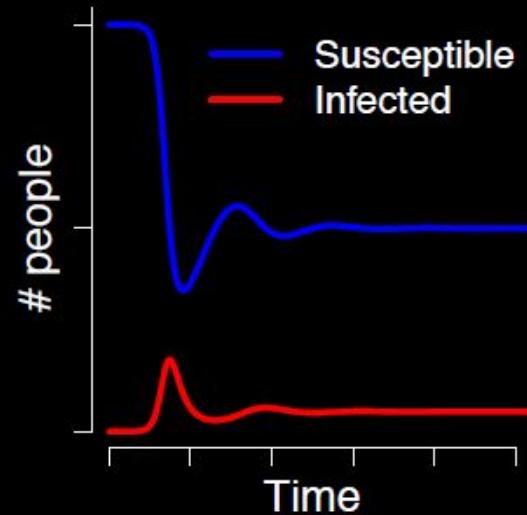
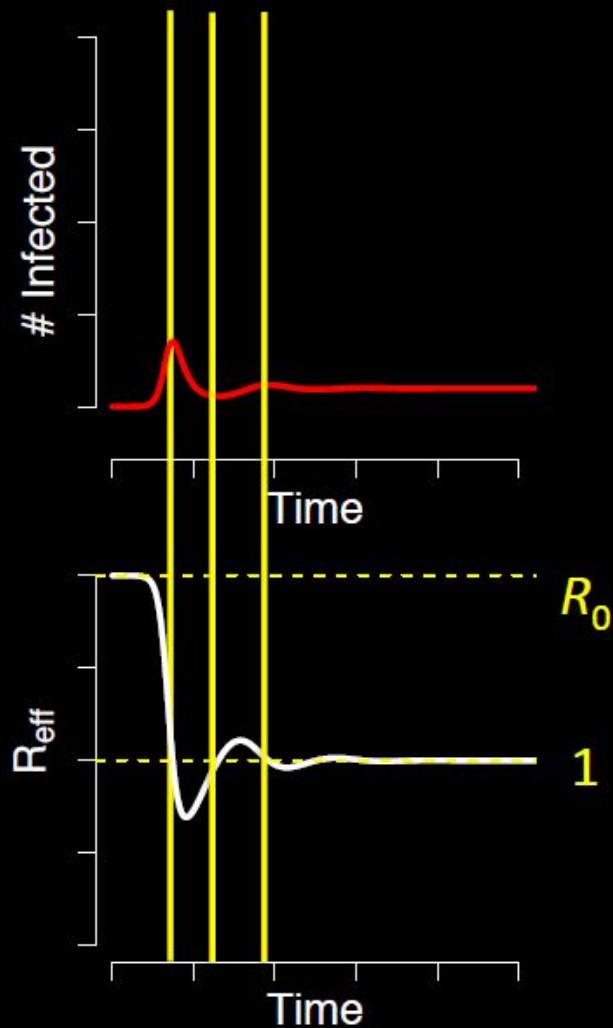
X

Average duration of infectiousness

$$\frac{1}{\gamma + \mu}$$

$$R_{eff} = R_0 \frac{S}{N}$$

# $R_{eff}$ : Effective Reproductive Number

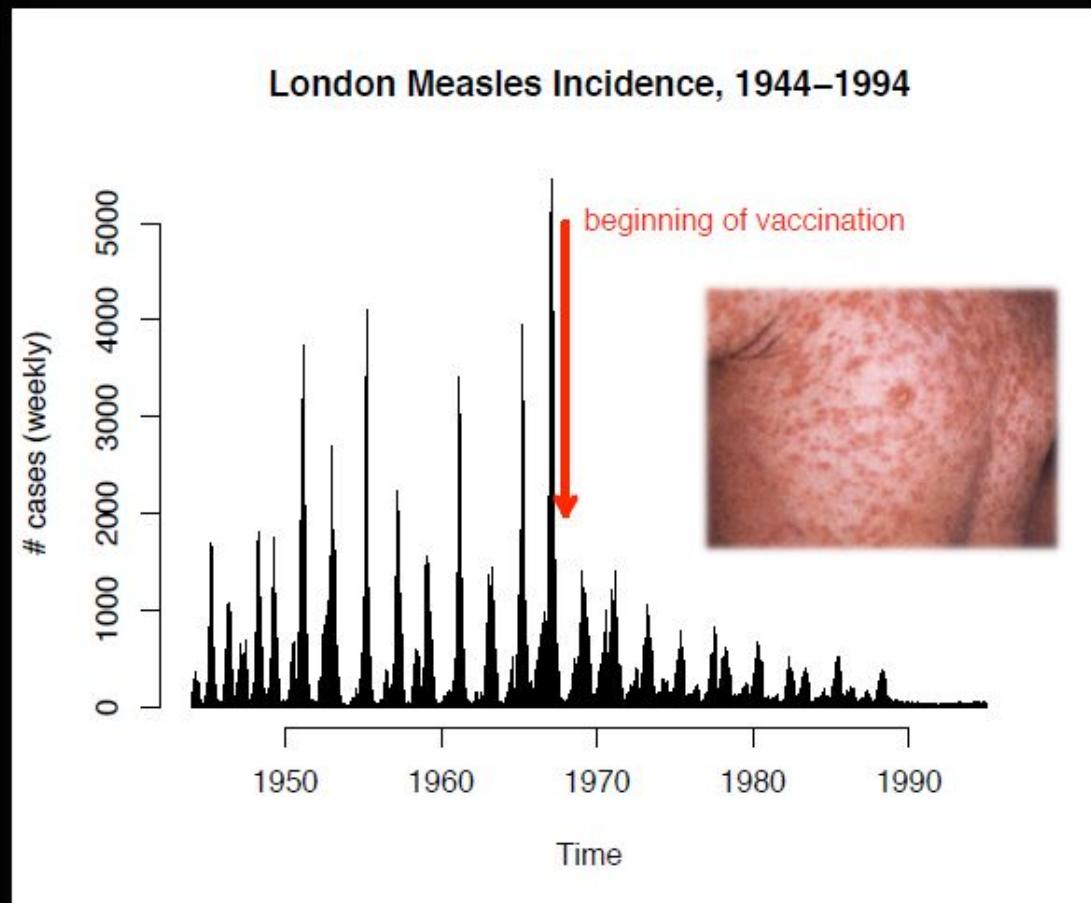


$$R_{eff}(t) = R_0 \frac{S(t)}{N}$$

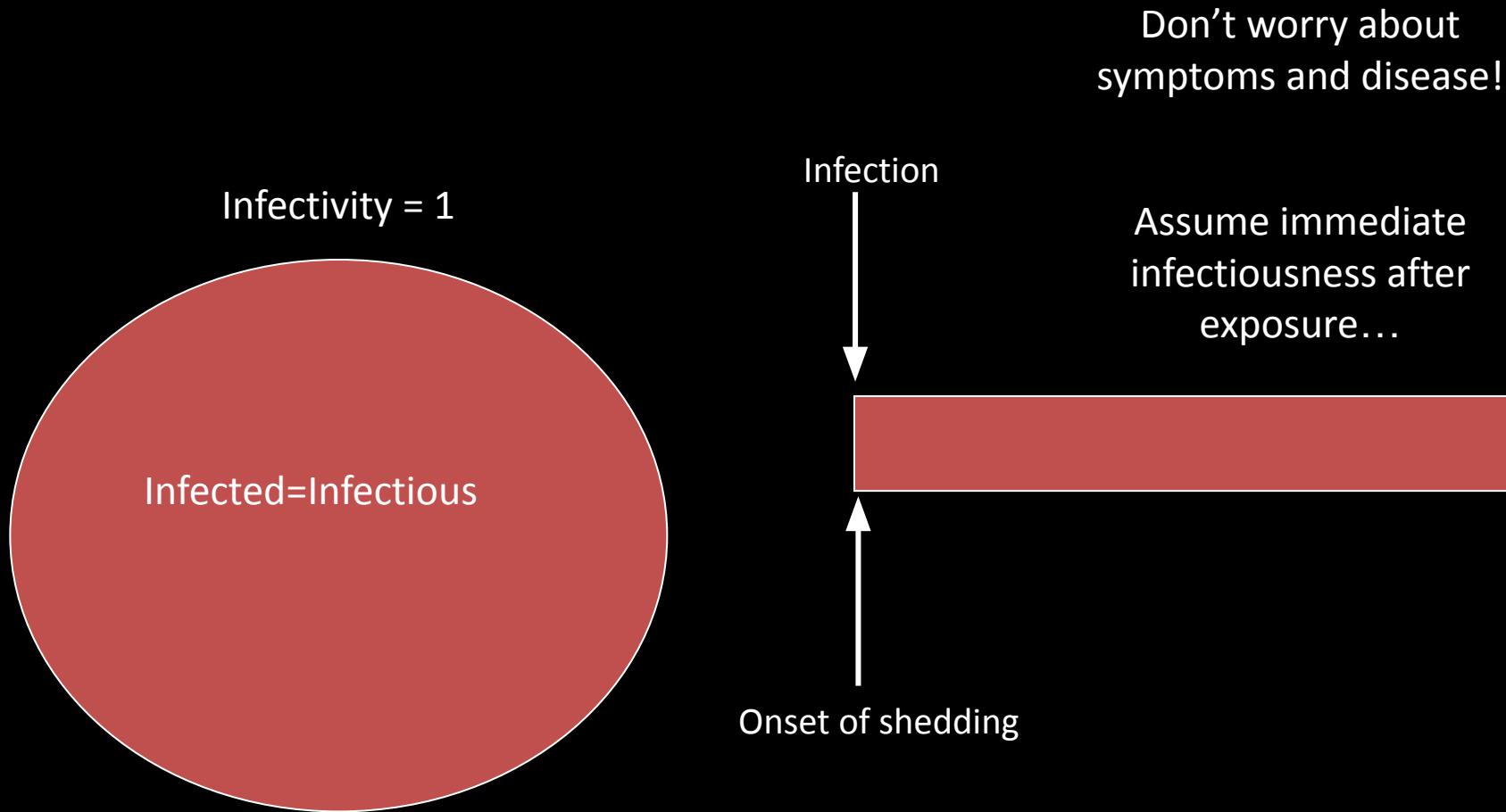
$$R_{eff}(t) = \frac{\beta S(t)}{(\gamma + \mu)N}$$

# Why do recurrent epidemics happen?

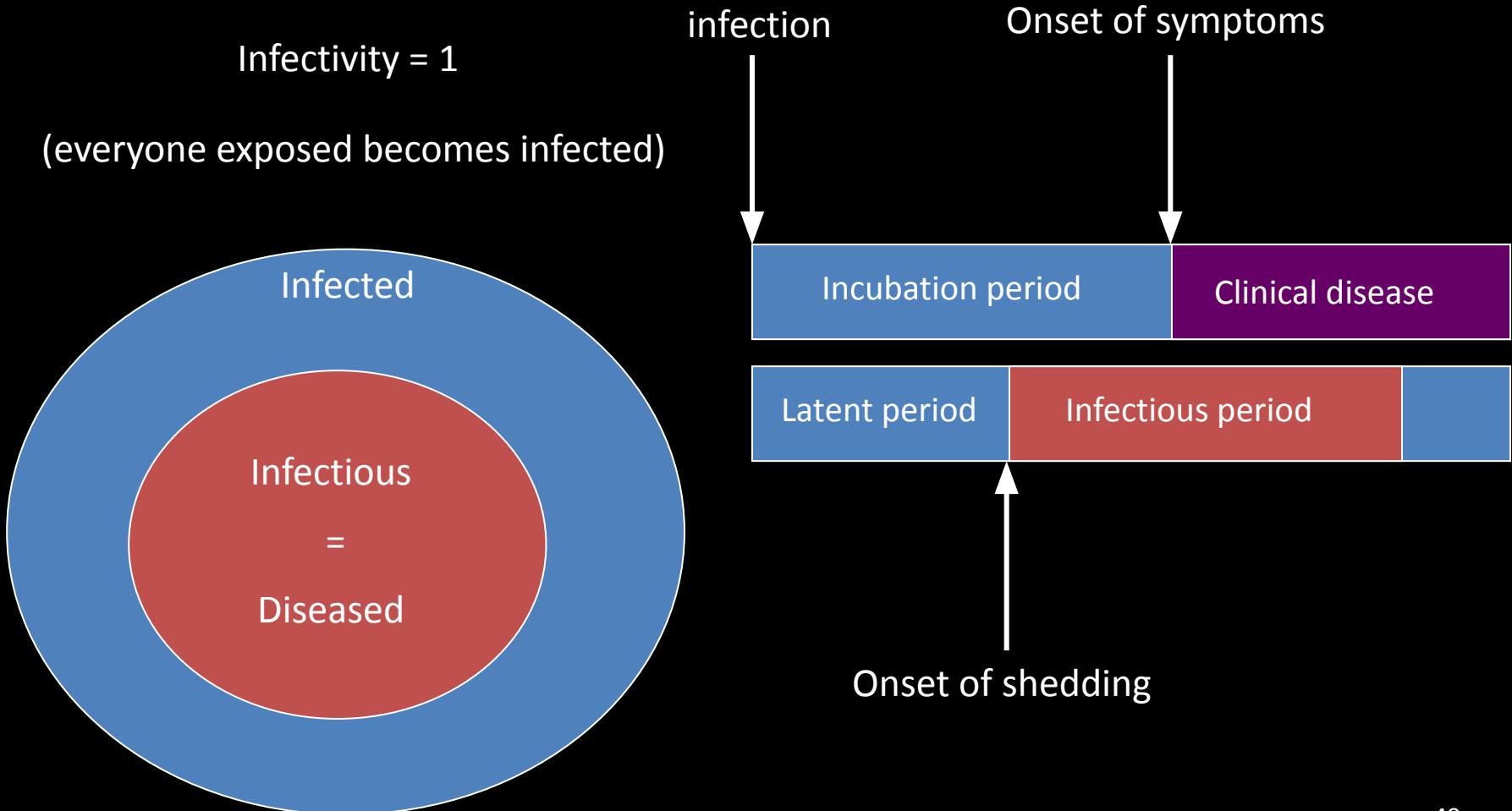
- Susceptibles exhausted from an epidemic
- Disease does not completely die out (or is reintroduced).
- Susceptibles replenished through birth or loss of immunity, epidemic occurs.



# An extremely simple view of the world



# A slightly more realistic model



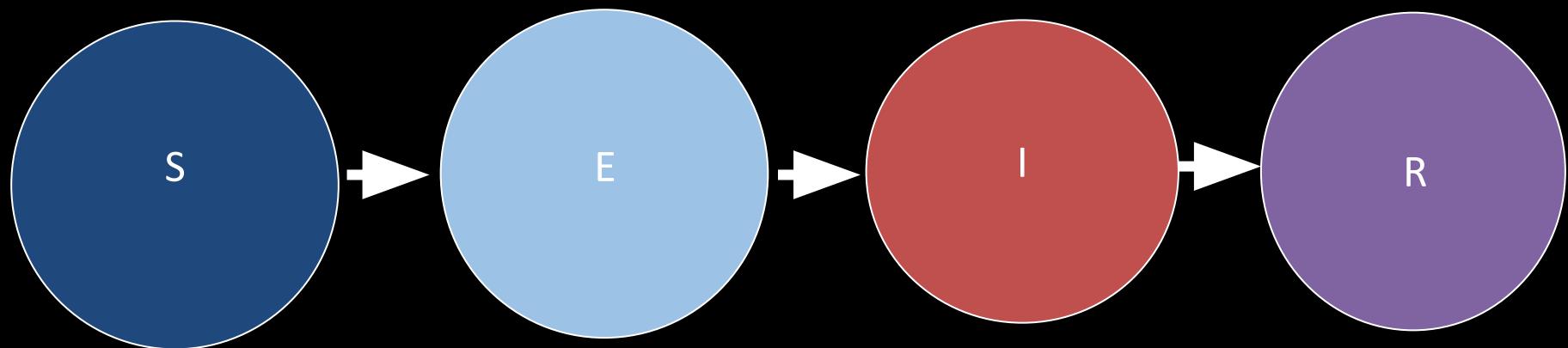
# A slightly more realistic model



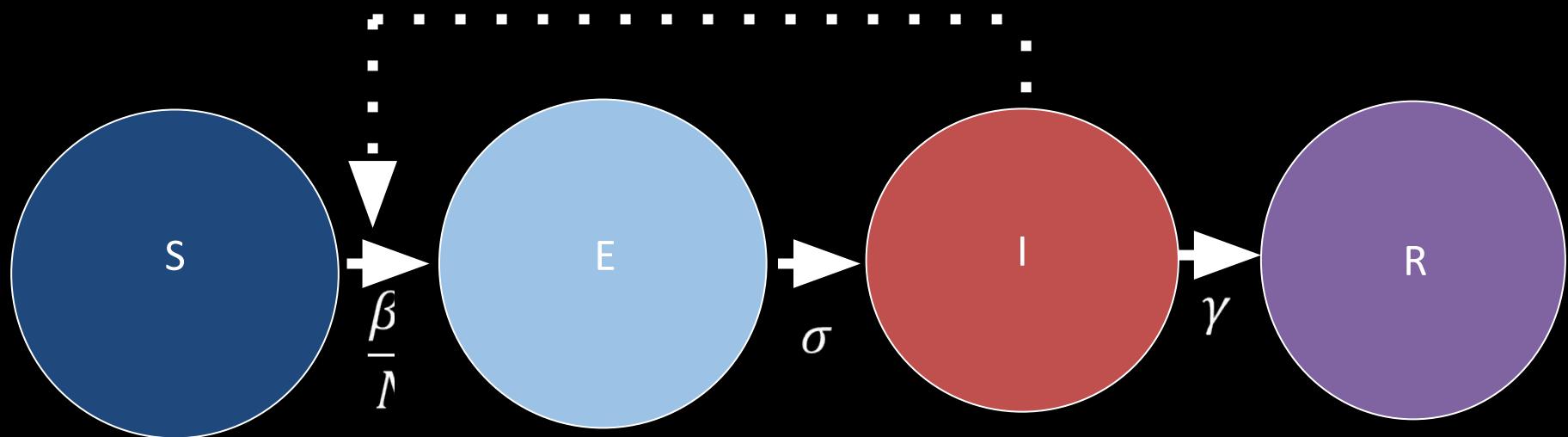
# A slightly more realistic model



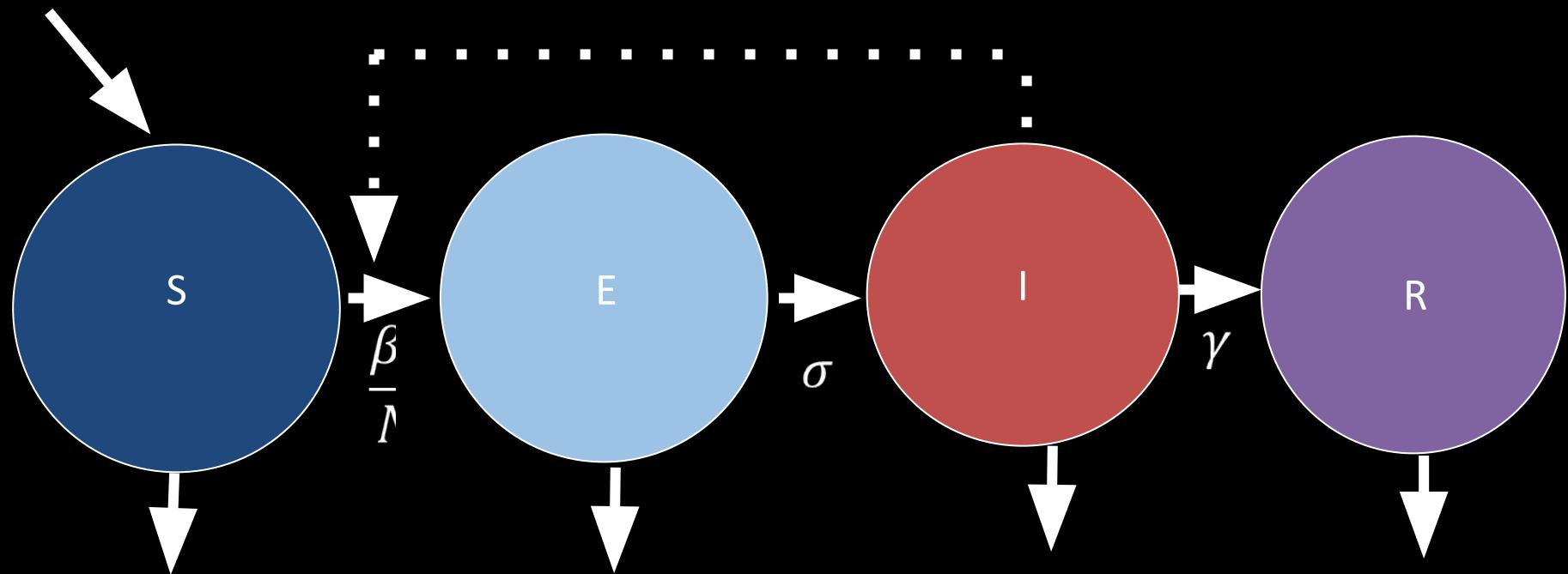
# SEIR Model



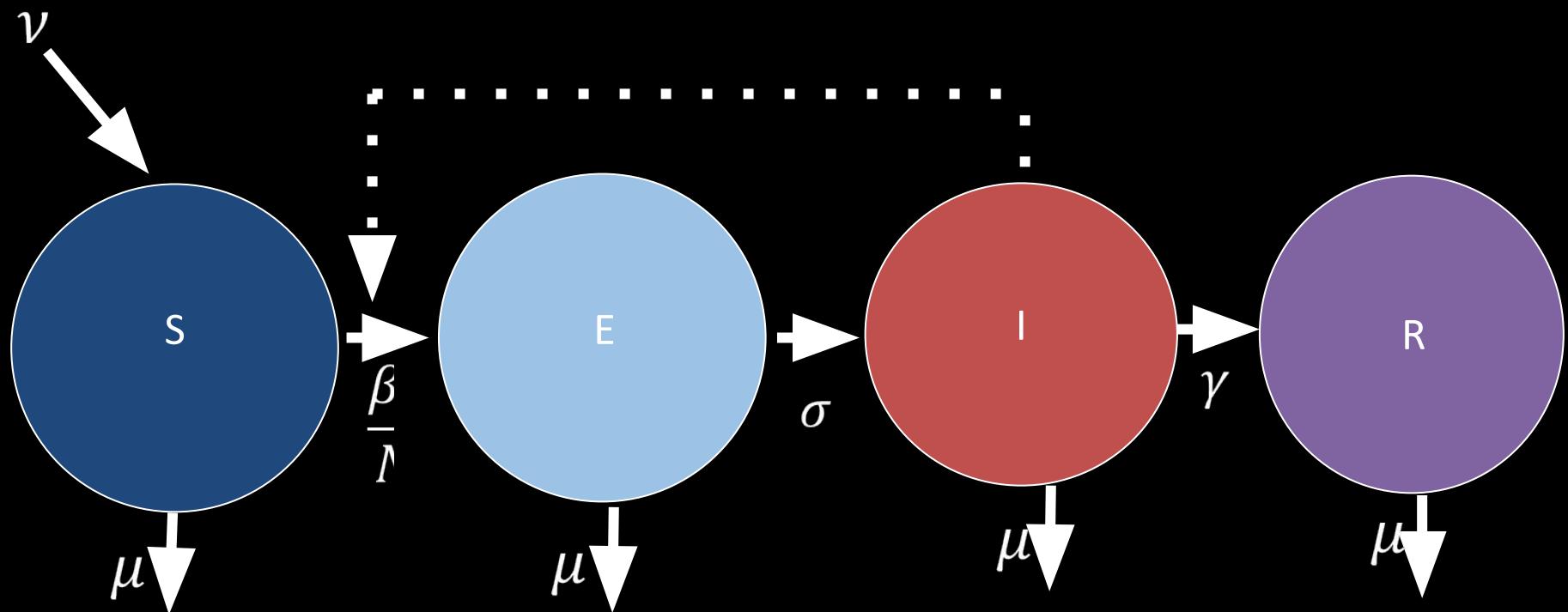
# SEIR Model



# SEIR Model



# An extremely simple view of the world



# SEIR Model

$$\frac{dS}{dt} = \nu - \frac{\beta SI}{N} - \mu S$$

$\nu$  birth rate

$$\frac{dE}{dt} = \frac{\beta SI}{N} - \sigma E - \mu E$$

$\mu$  mortality rate  
 $\sigma$  1/latent period

$$\frac{dI}{dt} = \sigma E - \gamma I - \mu I$$

$\gamma$  1/ infectious period  
 $\beta$  transmission coefficient

$$\frac{dR}{dt} = \gamma I - \mu R$$

# SEIR Model

$$\frac{dS}{dt} = \nu - \frac{\beta SI}{N} - \mu S$$

Assume constant population size

$$\frac{dE}{dt} = \frac{\beta SI}{N} - \sigma E - \mu E$$

$$\nu = \mu N$$

$$\frac{dI}{dt} = \sigma E - \gamma I - \mu I$$

$$\frac{dR}{dt} = \gamma I - \mu R$$

# SEIR Model

$$\frac{dS}{dt} = \nu - \frac{\beta SI}{N} - \mu S \quad R_0 =$$

Rate at which an infected individual produces new infections in a naïve population

$$\frac{dE}{dt} = \frac{\beta SI}{N} - \sigma E - \mu E$$

x

Proportion of new infections that become infectious

$$\frac{dI}{dt} = \sigma E - \gamma I - \mu I$$

x

Average duration of infectiousness

$$\frac{dR}{dt} = \gamma I - \mu R$$

# SEIR Model

$$\frac{dS}{dt} = \nu - \frac{\beta SI}{N} - \mu S$$

$$\frac{dE}{dt} = \frac{\beta SI}{N} - \sigma E - \mu E$$

$$\frac{dI}{dt} = \sigma E - \gamma I - \mu I$$

$$\frac{dR}{dt} = \gamma I - \mu R$$

$$R_0 = \beta \left( \frac{\sigma}{\sigma + \mu} \right) \left( \frac{1}{\mu + \gamma} \right)$$

# SEIR Model

$$\frac{dS}{dt} = \nu - \frac{\beta SI}{N} - \mu S$$

Equilibria...

$$\frac{dE}{dt} = \frac{\beta SI}{N} - \sigma E - \mu E$$

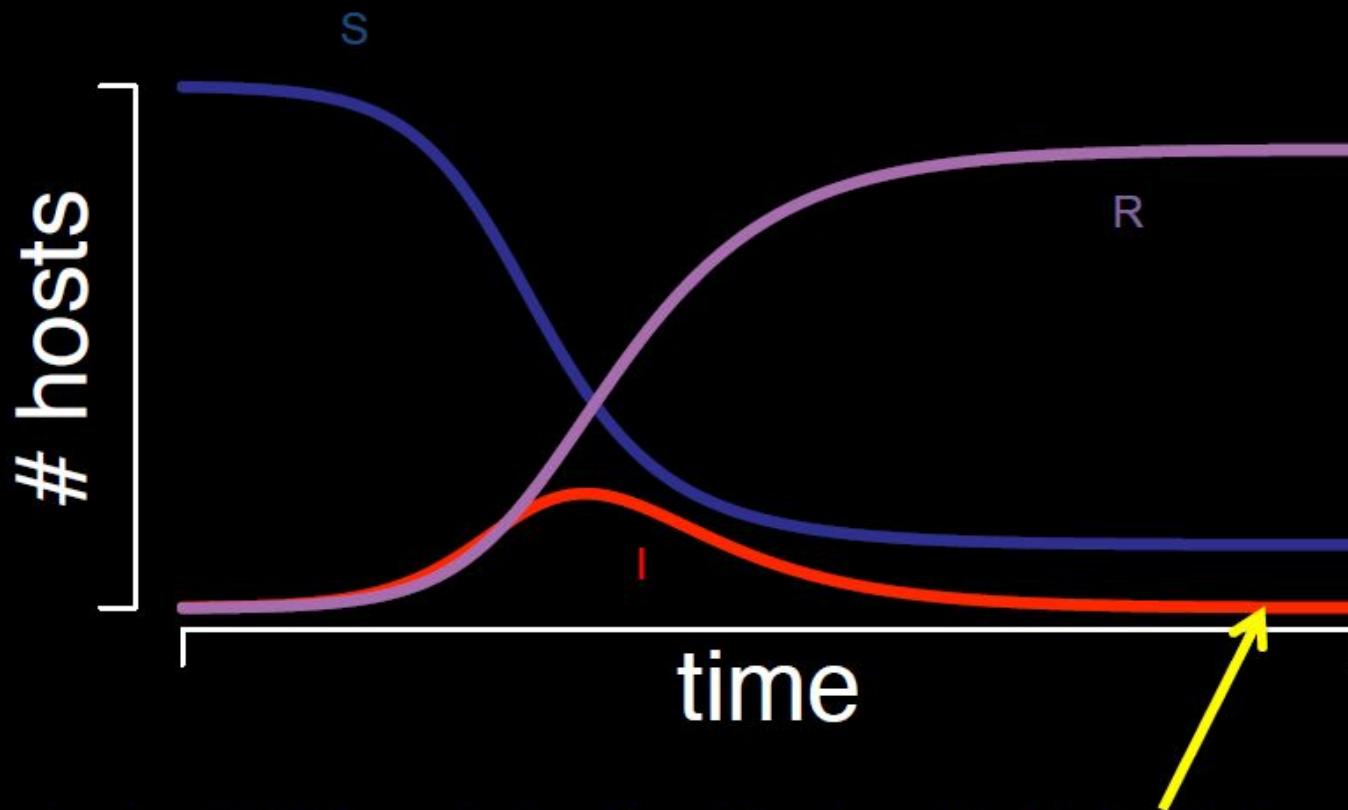
Disease free equilibrium

$$\frac{dI}{dt} = \sigma E - \gamma I - \mu I$$

Endemic equilibrium

$$\frac{dR}{dt} = \gamma I - \mu R$$

## Back to the SIR: When does a disease fade out?



In simple “SIR” models of epidemics, # of infected hosts never goes to zero... What allows a fadeout?

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# Fadeouts do occur!

- Critical Community Size

The ( $\approx$ ) threshold population size at which a disease can persist.

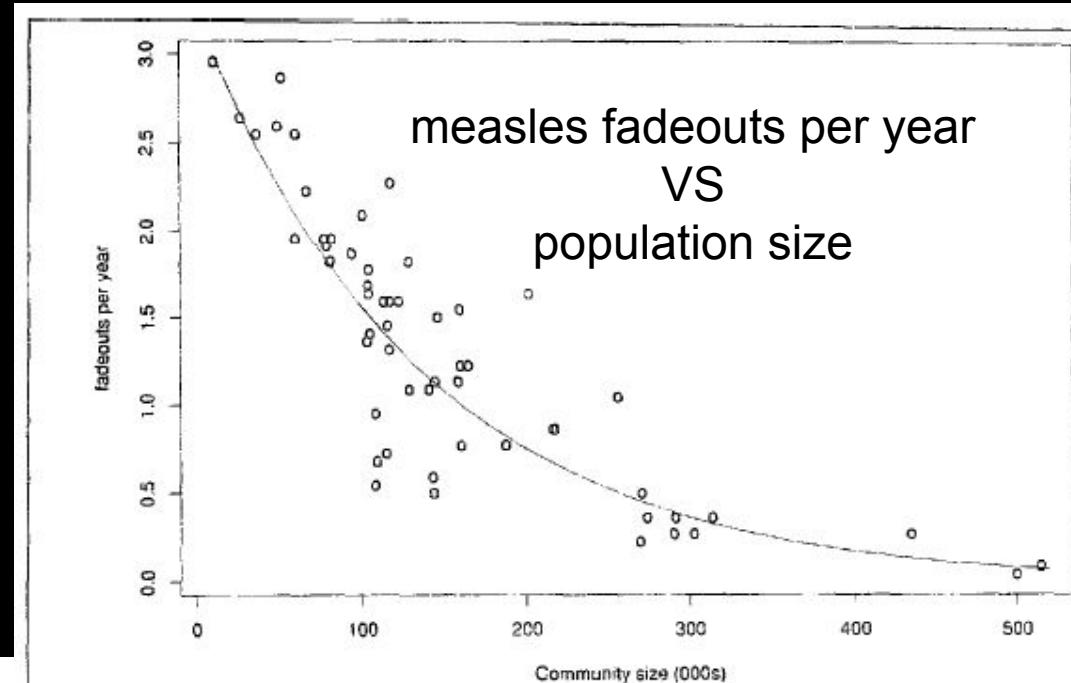
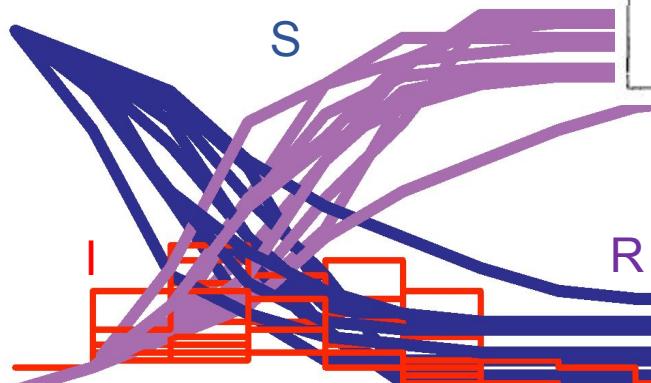
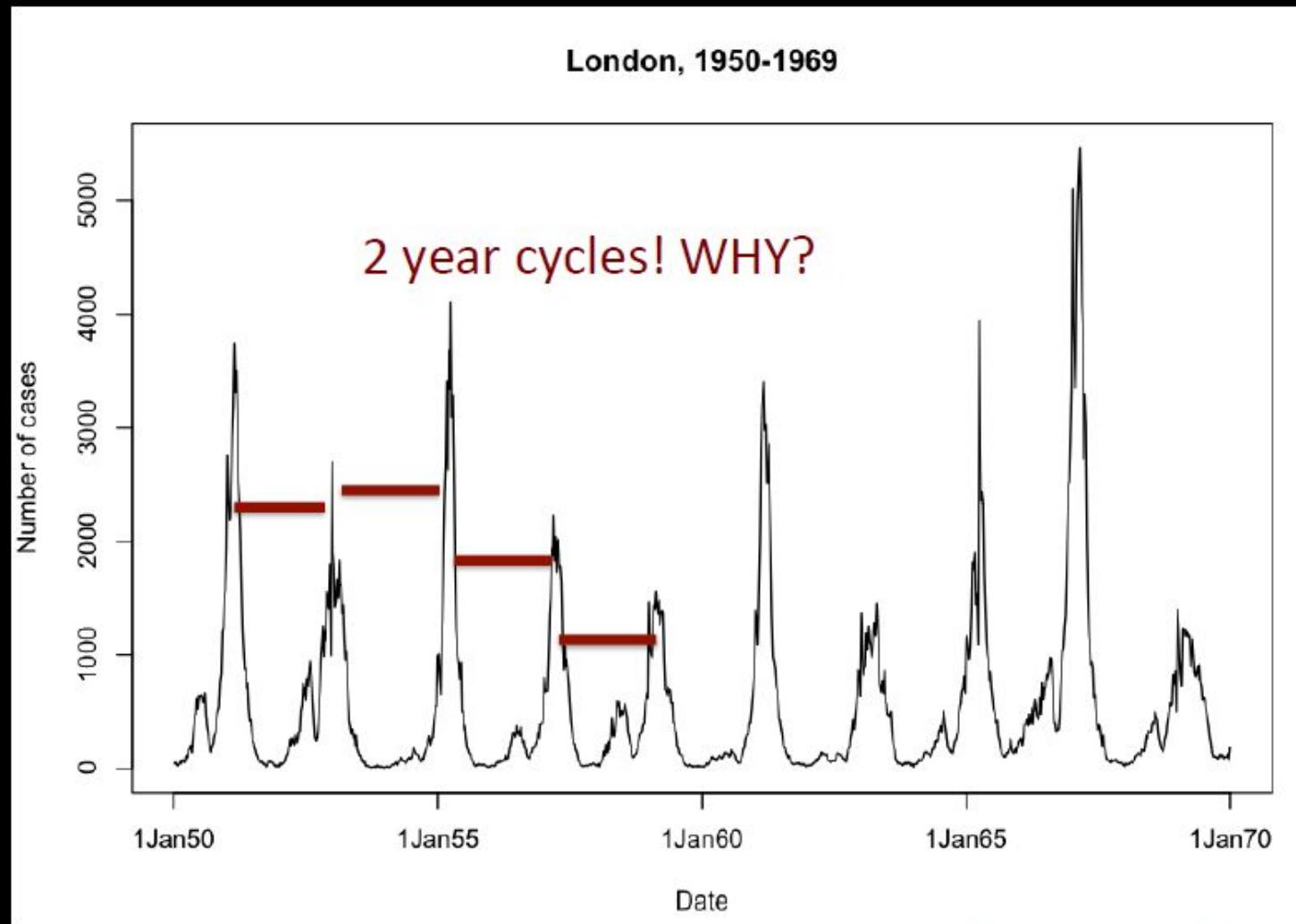


Fig. 1. Persistence of measles in 60 towns and cities in England and Wales in the pre-vaccination era (1944–67), as a function of population size in 1960. Persistence is measured inversely by the proportion of weeks with 'fade outs' (three or more weeks without infection, to allow for under-notification of cases<sup>34</sup>). The curve is a simple least squares exponential fit. The figure clearly shows the CCS – a population threshold of 300–500 000 – above which measles persists.

Grenfell and Harwood, 1997

Stochasticity in  
epidemic troughs  
causes disease fadeout  
in small populations.

# What accounts for epidemic cycles?



Earn et al. 2000 *Science*

# Seasonal SEIR Model

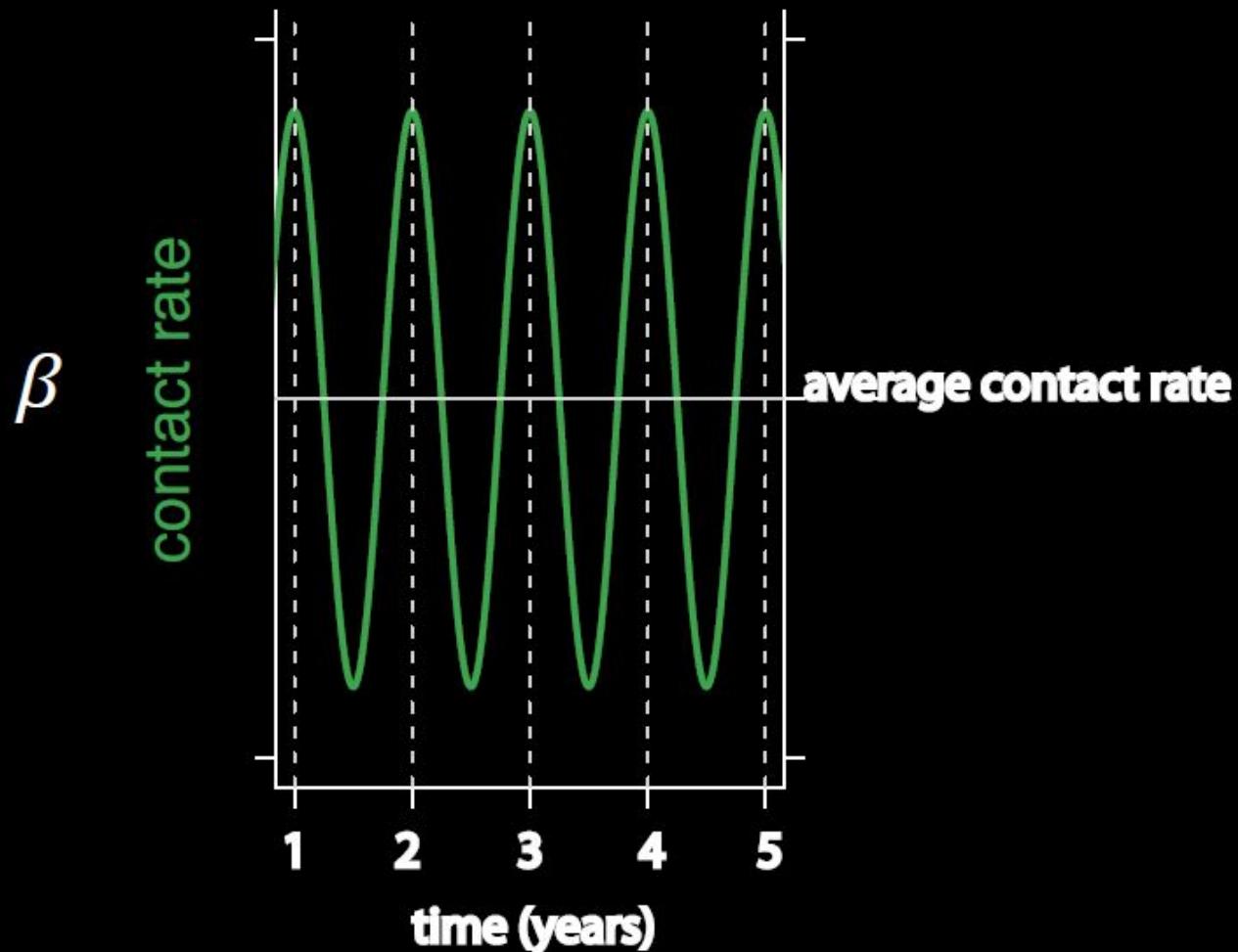
$$\frac{dS}{dt} = \nu - \frac{\beta SI}{N} - \mu S \quad \nu = \mu N \quad \text{individuals/year}$$

$$\frac{dE}{dt} = \frac{\beta SI}{N} - \sigma E - \mu E \quad \mu = 0.02 \quad \text{years}^{-1}$$
$$= \sigma = 1/8 \quad \text{days}^{-1}$$

$$\frac{dI}{dt} = \sigma E - \gamma I - \mu I \quad \gamma = 1/5 \quad \text{days}^{-1}$$
$$\beta \quad \text{Seasonal (school terms)}$$

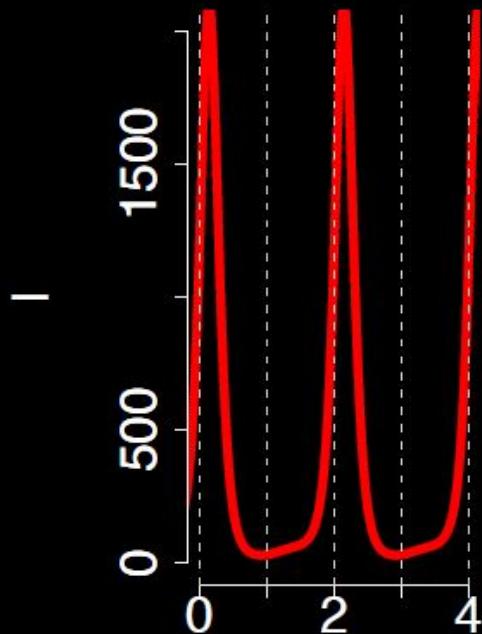
$$\frac{dR}{dt} = \gamma I - \mu R$$

# Seasonal SEIR Model



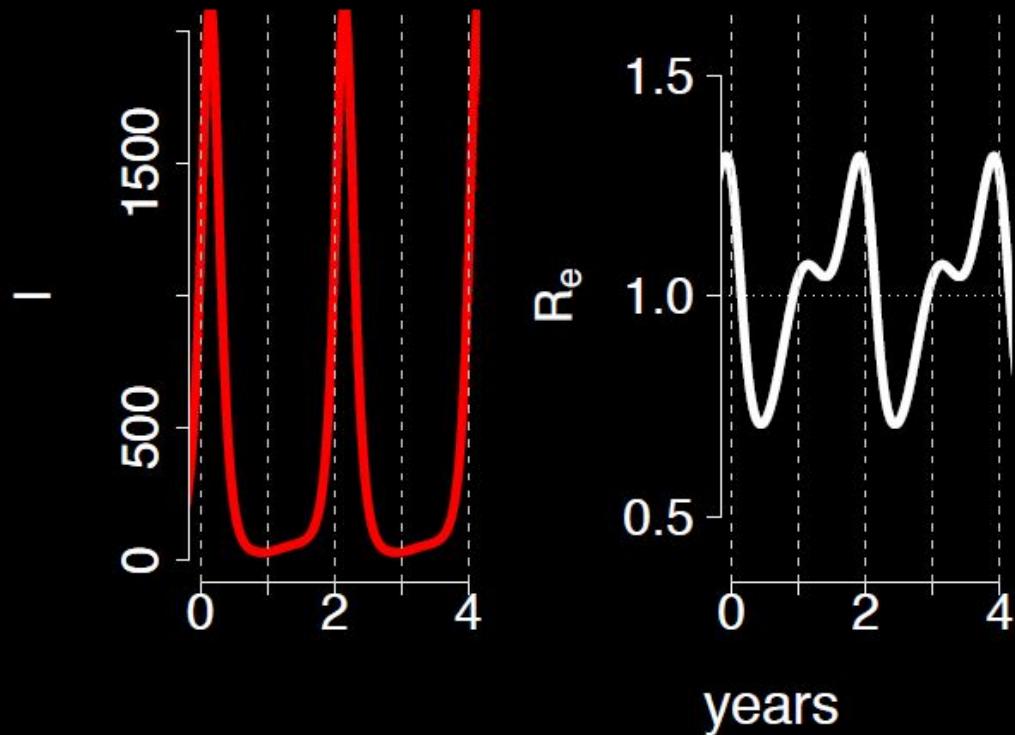
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# Susceptible Replenishment & Periodicity



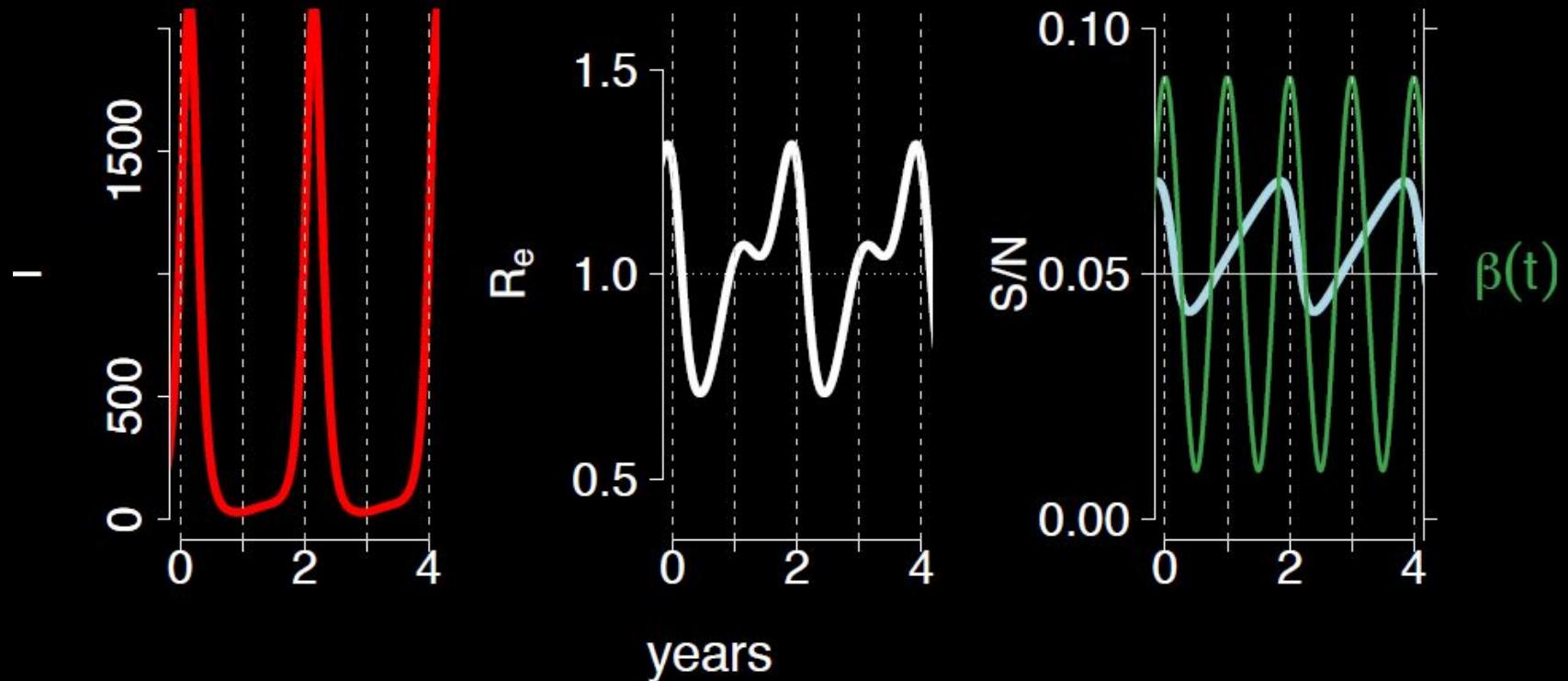
Life Expectancy of 40 years

# Susceptible Replenishment & Periodicity



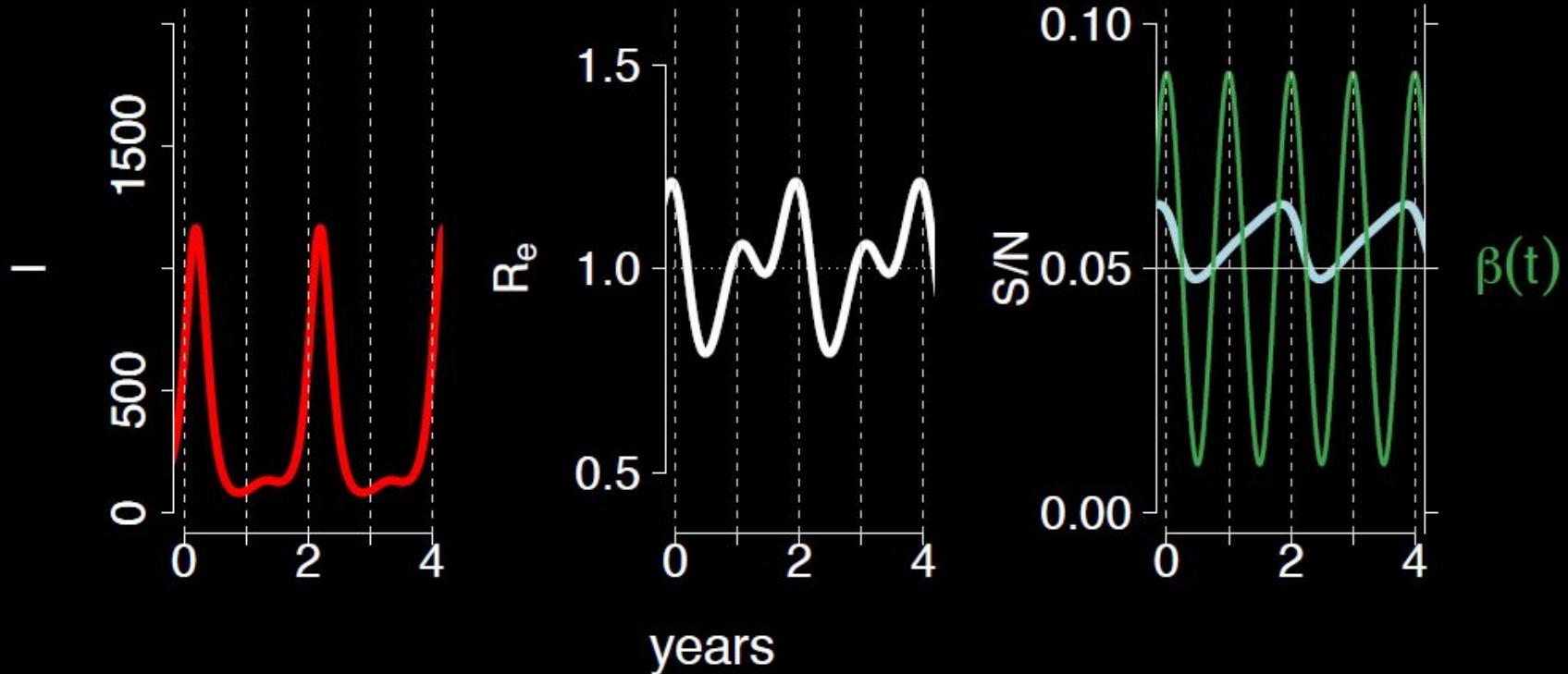
Life Expectancy of 40 years

# Susceptible Replenishment & Periodicity



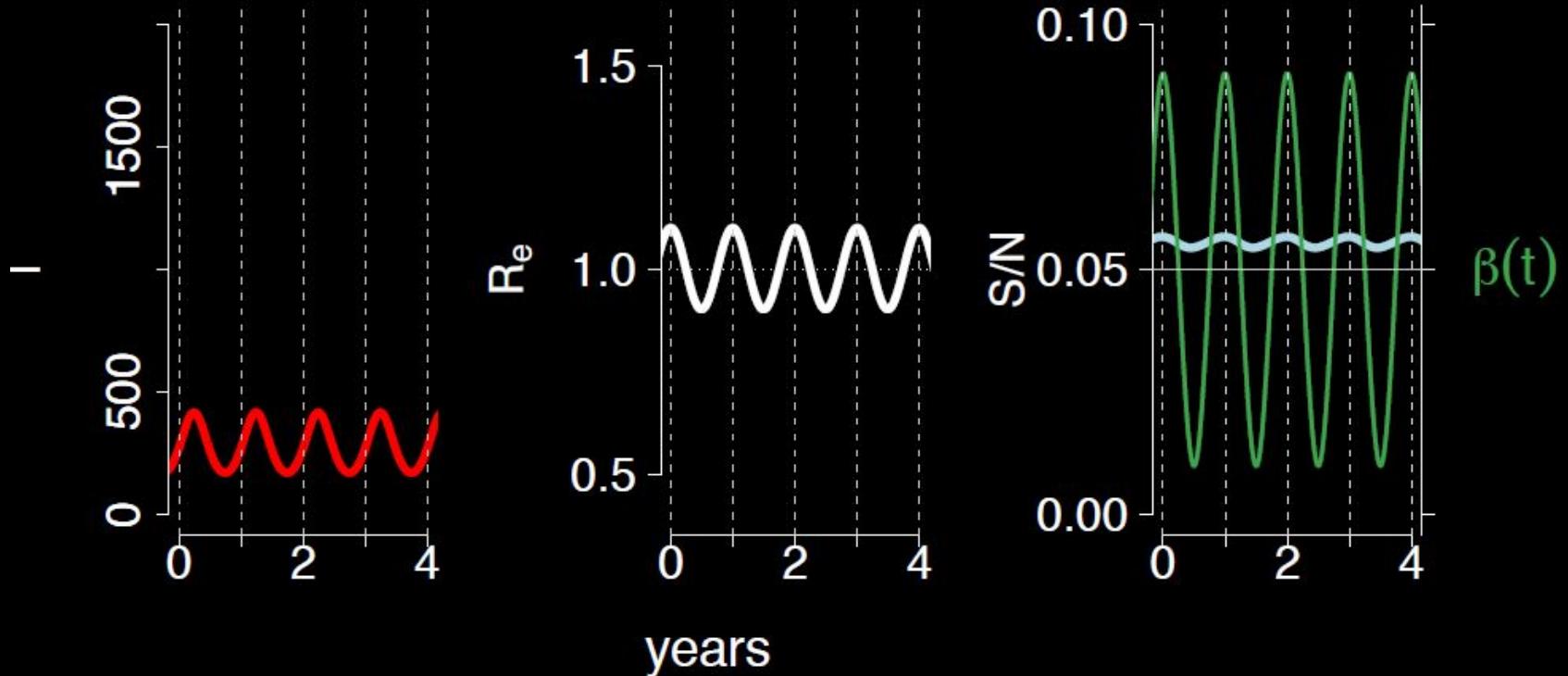
Life Expectancy of 40 years

# Susceptible Replenishment & Periodicity



Life Expectancy of 50 years

# Susceptible Replenishment & Periodicity



Life Expectancy of 60 years

# Summary

- Latent/infectious periods drive epidemic time scale
- $R_0 = 1$  is the threshold for invasion
- $(R_0 - 1) / R_0$  is the proportion to vaccinate for elimination
- Periodicity is driven by the interaction between susceptible replenishment and seasonal contact



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