



## **(RERS) Regulatory Enterprise Reporting System Training**

### **VIDEO LIBRARY**

#### **Introductory Video**

1. [Accessing RERS & Setting Preferences \(New Users\)](#)
  - a. [Instructions for Requesting Access to RERS](#)
  - b. [Link to RERS Production URL](#)

#### **Standard Reports for Beginners**

1. [Standard Report Basics](#)
2. [Viewing Standard Report Results](#)
3. [Creating Saved Variants](#)
4. [Using Saved Variants](#)
5. [Exporting Ad-hoc or Standard Reports to Excel](#)

#### **Ad-hoc Reports for Beginners**

1. [Ad-hoc Reporting Basics](#)
2. [Exporting Ad-hoc or Standard Reports to Excel](#)
3. [Saving Reports](#)
4. [Sending Reports](#)
5. [Locating Ad-hoc Reports](#)
6. [Filtering Ad-hoc Reports](#)
7. [Using Count Measures in Ad-hoc Reports](#)
8. [Techniques to Limit Results](#)

#### **RERS for RAD InSight 6.1**

1. [Ad-hoc vs Standard Reports for InSight Data without CFNs Associated](#)
2. [Working with InSight Calculated Objects](#)

#### **Ad-hoc Reports for Intermediate-Advanced Users**

- |   |   |
|---|---|
| 1. <a href="#">Naming or Re-naming Reports</a>                        | 8. <a href="#">Adding Section Breaks to Ad-hoc Reports</a>                          |
| 2. <a href="#">Adding Prompts to Ad-hoc Reports</a>                   | 9. <a href="#">Additional Pre-Defined Cell Options for Enhancing Ad-hoc Reports</a> |
| 3. <a href="#">Adding Page Numbers to Ad-hoc Reports</a>              | Document Name, Last Refresh Date & Drill Filter                                     |
| 4. <a href="#">Repeating Table Headers &amp; Footers Across Pages</a> | 10. <a href="#">Tip for adding a long list of values to a report filter</a>         |
| 5. <a href="#">Using Drill-Downs and Snapshots in Reports</a>         | 11. <a href="#">Scheduling BO Report</a>  |
| 6. <a href="#">Adding Count or Sum functions to Ad-hoc Reports</a>    |   |
| 7. <a href="#">Adding a Query Summary Tab to Ad-hoc Reports</a>       |   |

#### **Other Video Resources**

1. [Phase 3.3 release, material versioning and Sales Unit of Measure](#)