



HEINEKEN

DIGITAL BRAND AUDIT A RETROSPECTIVE OVERVIEW | 2016

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SUMMARY

KEY INSIGHTS

- **Heineken** continues to be seen as **an aspirational brand**, often being linked to conversations around other premium experiences or brands.
- The relationship between **Ultra SA** and **Heineken** produces a large amount of **positive** user generated content (5% of all content for the year).
- The **#ShapeYourCity** campaign was successful from a user generated content perspective with **16% of all content** for the year coming from this campaign.
- The **Rihanna Heineken** incident produced a ground swell of **debate** in South Africa. However, there was a significant amount of **negative content** produced around this trending topic and many users felt that Heineken was **too silent** in responding to questions from online communities.

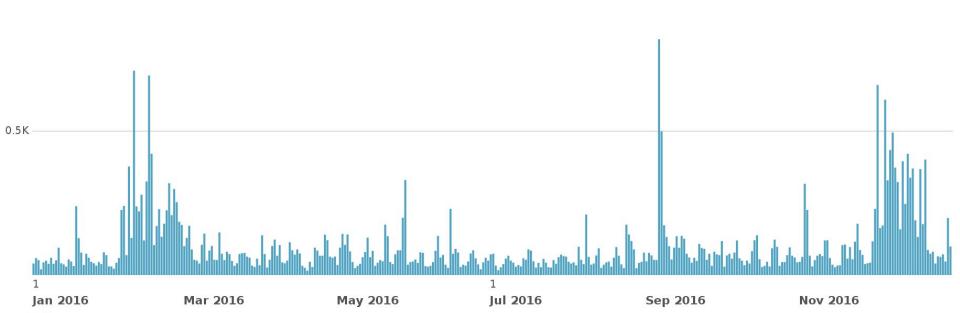








- A total of **36,987** relevant posts were identified in 2016 showing that Heineken was top of mind for a significant number of users.
- The highest volume day was the 9th of June with 819 posts
- The lowest volume day was 19th April with 15 posts
- The highest volume week was 4th 10th December with 2,735 posts
- The **lowest volume week** was **3rd 9th** July with 289 posts
- The **highest volume month** was **December** with 7,812 posts
- The **lowest volume month** was **July** with 1,506 posts

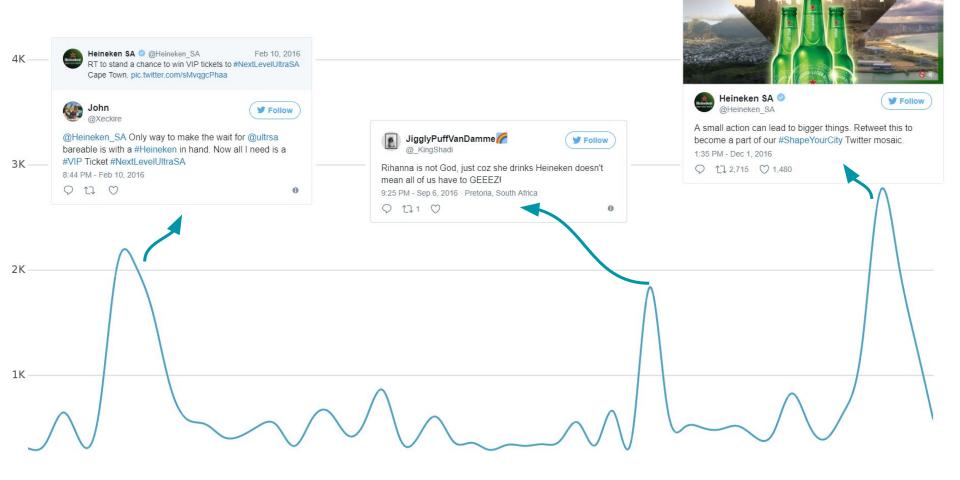


1.5K

1.0K



There were 3 major spikes in volume in 2016.





65.5% of relevant posts have identifiable location on provincial level

PROVINCE	POSTS	PERCENTAGE
Gauteng	13910	57.42%
Western Cape	4226	17.44%
KwaZulu-Natal	2552	10.53%
Orange Free State	852	3.52%
North West	757	3.12%
Mpumalanga	568	2.34%
Limpopo	556	2.30%
Eastern Cape	550	2.27%
Northern Cape	254	1.05%

- Of the posts with identifiable location on city level, 39.5% originated from Johannesburg.
- Cape Town (16.4%) and Pretoria (15.3%) contributed over a third of the conversation.
- Ubomba had the highest relevant posts per capita, of any South African city, at 7092 post per million.Notably, Rustenburg and Polokwane ranked in the top ten while only contributing a combined 2.8% of the conversation.



58.3% of relevant posts have identifiable location on city level

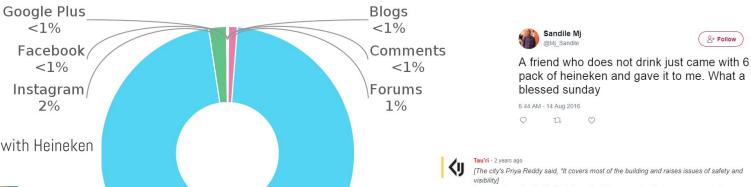
CITY	POSTS PER CAPITA (per million)	% OF TOTAL
Ubomba Johannesburg Pretoria Rustenburg Kuruman Polokwane Mmabatho	7092.2 2480.93 2463.38 1723.14 1599.04 1404.26 1350.21	0.02% 39.50% 15.28% 1.33% 0.07% 1.43% 0.65%
Bloemfontein Cape Town Kroonstad	1341.07 1098.29 1038.54	2.88% 16.36% 0.50%

CONTENT SOURCES



KEY METRICS

2+ Follow



[The city's Priya Reddy said, "It covers most of the building and raises issues of safety and

How peculiar: when it's the Heineken advertising occupying the very same space, there are no issues of safety and visibility whatsoever. Oh well, maybe it's me not understanding the depth of the statement

9 A V - Reply - Share >

KayoZen → Tau'ri - 2 years ago

Perhaps Reddy prefers to punt the 'virtues' of alcohol over freedom and democratic rights. #DownWithReddy

2 ^ V - Reply - Share:

Twitter

The day with the highest number of Blog posts was the 1st of March with 3 posts.

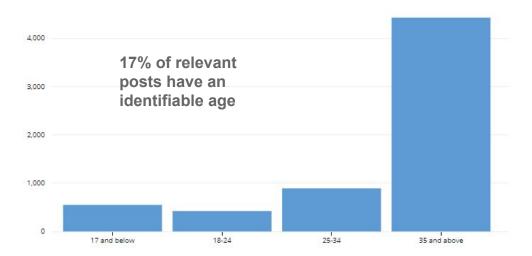
- Focus on content post Ultra event.
- The day with the highest number of Forum contributions was the 9th of November with 12 posts.
 - Mostly posts by a user TRF heineken
- The highest number of Facebook mentions occurred on the 11th of January with 2 mentions.
 - Focus on upcoming Shimmy Parties in Cape Town
- The day with the highest number of Twitter contributions was the 6th of September with 811 tweets.
 - Major response to the Rihanna Heineken news.



Like Page

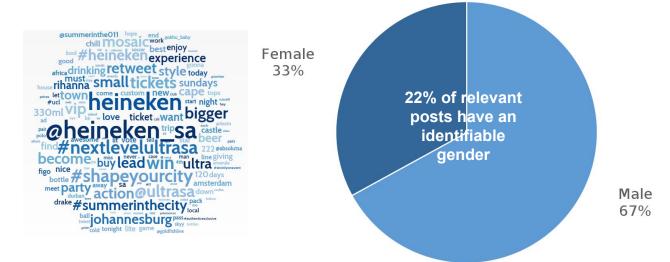
The Greens Grillhouse

vernonbotha Doing my bit for #InternationalBeerDay #Beer #Beautiful



Of the relevant posts with where the age of the author can be determined:

- 9% were 17 and under
- 7% were between 18 and 24
- 14% were between 25 and 25
- 70% were 35 and above





DEMOGRAPHICS - AFFINITIES

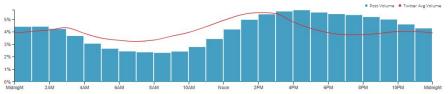


KEY METRICS

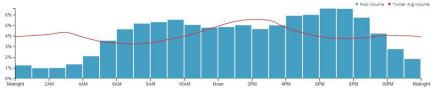
We are able to generate affinity groupings by analysing the types of users who create and interact with the Heineken Brand. We found that:

- Users were 385 times more interested in blogging in comparison to the rest of Twitter in South Africa
 - This highlights the significant value to your supporters place on creating vibrant branded content through a blog.
- The Xhosa Language was also a major differentiator. Users who interacted with the brand were more than 1000 times more likely to see affinity in this language in comparison to the rest of Twitter in South Africa.
 - It is clear that there is value in developing content for this sub-audience.
- Users were 158 times more likely to see affinity with the city of Johannesburg in comparison to the rest of Twitter in South Africa.
 - This could inform future visual branding and further highlights the aspirational nature the brand plays in South Africa.

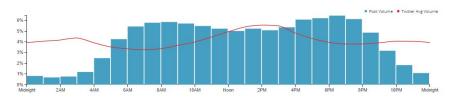
Affinity to Blogging Day and Time Activity Levels:

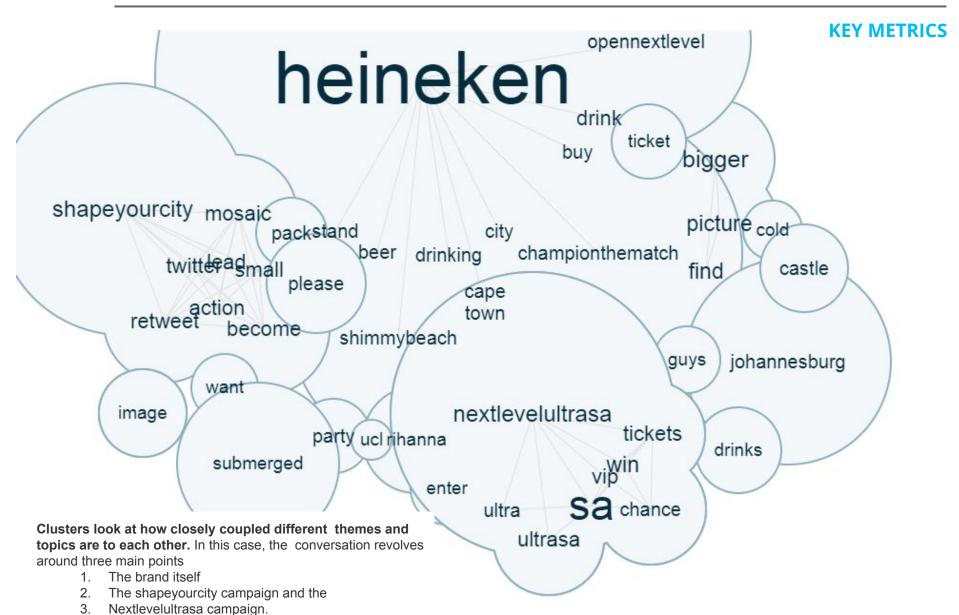


Affinity to the Xhosa Language Day and Time Activity Levels:



Affinity to Johannesburg Day and Time Activity Levels:



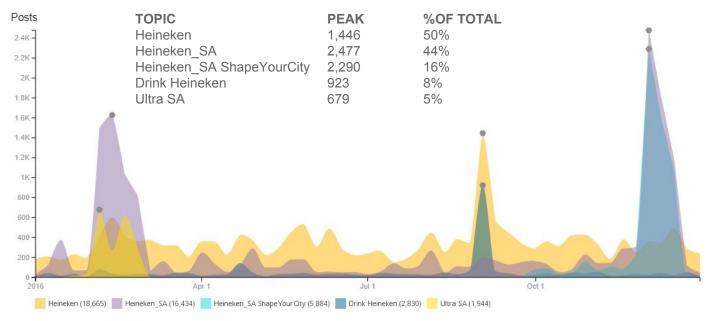


TOPIC TRENDS



TOPIC WAVE TRENDS

KEY METRICS





Replying to @Heineken_SA

I'll be shaping up my City by paring my favorite Beer with Good Food **#SHAPEYOURCITY**





2+ Follow

So because Rihanna drinks Heineken, as women our taste buds should adjust accordingly. Interesting



I need to make sure when y'all check out the hash tag #NextLevelUltraSA YOU ONLY SEE MY NAME. #UltraSA2016 #CPT @ultrasa @Heineken SA

10:52 PM - 22 Feb 2016 from Cape Town, South Africa

17





YOU CANT SAY YOU A BEER DRINKER WHILE YOU DON'T DRINK HEINEKEN

Q 1	1.7	\bigcirc
₹.	#Believe @SPHEcta	KOTW 🥏

2:52 AM - 18 Sep 2016



Thank u for having us @heineken_sa! #ChampionTheMatch #KOTW #MoneyOnPSG instagram.com/p/BB2qiCCYg5/

11:34 AM - 16 Feb 2016

1 Retweet 2 Likes 💮 🚳













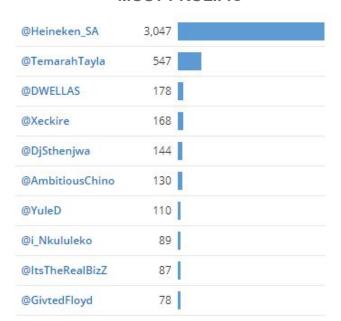
INFLUENCERS



Daily Twitter authors

Sep 2016 Nov 2016

MOST PROLIFIC



MOST PROLIFIC PUBLIC ACCOUNTS:

@TemarahTayla | Temarah Tayla
Brand Communication Specialist |
#FutureBillionairing | Aspiring Radio
Presenter | □ | Z A I L | Followed by
@thegame

@DWELLAS | Thabelo Makoaela
Orlando Pirates fan| Food lover| House
Music| I can't dance but I can move my
head| Check my avi and tell me what do u
see| Ka tsatsi le Leng| Sound Engineering

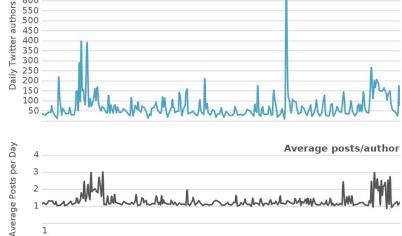
MOST INFLUENTIAL

700

650 600



DAILY AUTHORS & POSTS PER AUTHOR



The human contributors with the highest General Influencer Score were:

Joubert Botha @JoubertBotha
DJ Fresh @DJFreshSA
Euphonik @euphonik

Mar 2016 May 2016 Jul 2016

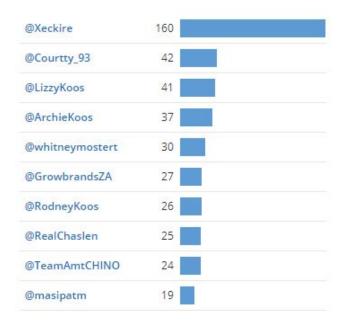
In 2016 there were **130 Million** Impressions of the **Heineken Brand** online.

Authors - Low Influencer Score



MOST PROLIFIC

KEY METRICS





Courtney Govender

@Courtty 93

O South Africa

Joined November 2013

Tweets Following Followers Likes 123 395 491 66

@Heineken_SA @euphonik @LanceGovender is a #trueULTRAnaut!! This was HIS prep for ULTRA 2015!!#NEXTLEVELULTRASA https://t.co/kyB0nMWMiZ

- Courtney Govender (@Courtty 93) Feb 28, 2016

@Heineken_SA @euphonik @LanceGovender Ive never seen my brother so EMOTIONAL!! HE CRIED to say that he was the #NEXTLEVELULTRASA WINNER!!

- Courtney Govender (@Courtty_93) Feb 28, 2016



Followers Tweets Following Likes 276 36 20 41



Follow

0

> Follow

The best things in life #3: Celebrating the end of long week with a @Heineken_SA in hand. #NextLevelUltraSA 8:13 PM - Feb 10, 2016

@euphonik @Heineken_SA the #FOMO is really starting to

get to me! Pleas remake my year and give me these tickets

Q 17 0

John

@Xeckire

Replying to @euphonik



whitney mostert

@whitneymostert

Loves Life :-), Realist but soft hearted, Thankful. Yeah Baby.



Tweets

799

Heineken SA @ @Heineken_SA Fancy yourself a city shaper? Tell us how you #ShapeYourCity to win a set of VIP tickets. pic.twitter.com/nvHOP8msJ0

Followers

102

Likes

176



Following

179



13 Dec

by appreciating and celebrating our diverse love for music and art in Johannesburg. #SHAPEYOURCITY

12:47 PM - Dec 13, 2016 · Sandton, South Africa



Θ



@Xeckire

Jolling all day every day!

South Africa

Joined November 2011





Q 17 0

θ

O Johannesburg, South Africa



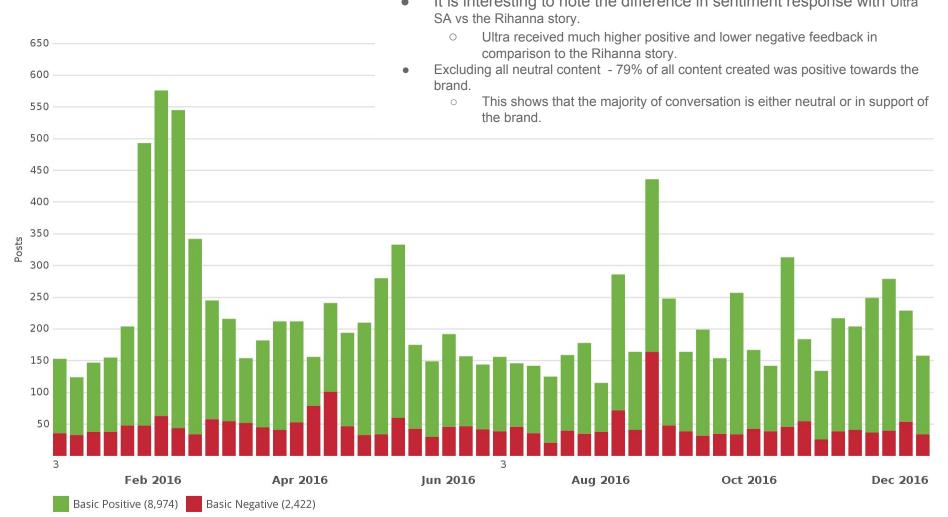


SENTIMENT & EMOTION

SENTIMENT ANALYSIS

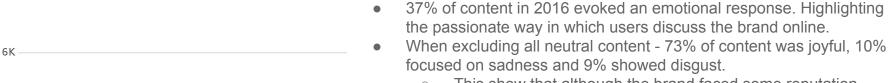
SENTIMENT & EMOTION

- Of the 36,987 relevant posts in 2016, 31% of the content was either positive or negative towards the brand.
- It is interesting to note the difference in sentiment response with Ultra SA vs the Rihanna story.

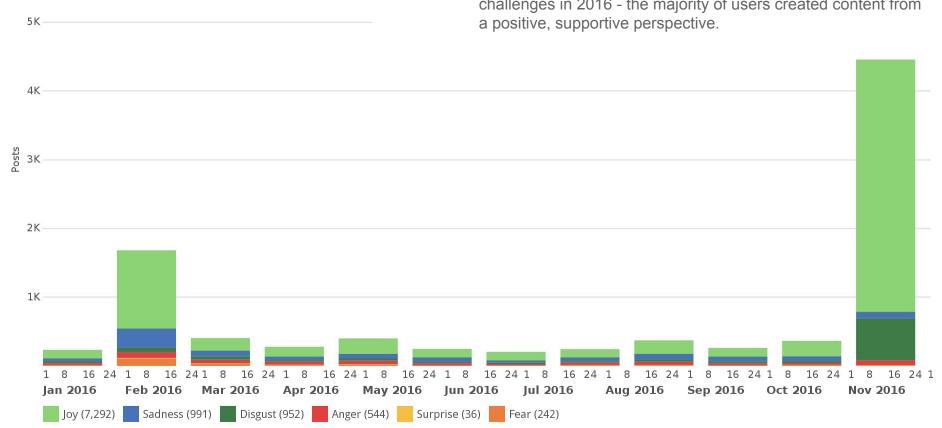


EMOTION ANALYSIS

SENTIMENT & EMOTION



This show that although the brand faced some reputation challenges in 2016 - the majority of users created content from a positive, supportive perspective.



EMOTION ANALYSIS - JOY EXAMPLES



SENTIMENT & EMOTION











@OnealAfrica



Thank you @Heineken SA for a great day. #NextLevelUltraSA was legendary, Thank you Natasha & team. #UltraSA2016







You gave me life when you introduced Heineken in this world. Thank you God

0

6:41 AM - 17 Jul 2016





Thank You @Heineken SA for the experience and awesome insights of beer making! #MeetHeinekenSA



EMOTION ANALYSIS - SADNESS EXAMPLES



SENTIMENT & EMOTION













EMOTION ANALYSIS - DISGUST EXAMPLES

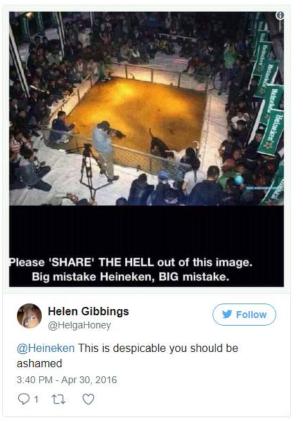


SENTIMENT & EMOTION











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