

# James Young

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## EDUCATION

### The University of Chicago

Chicago, IL

*Bachelor of Arts in Economics*

2017 – 2021

- GPA: 3.93/4.00 | ACT: 35C (36M, 35E, 34R, 35S)
- Academic Honors: *summa cum laude*, Phi Beta Kappa, Student Marshal, Gary Becker Scholar in the Social Sciences, Dean's List
- Case Competitions: J.P. Morgan IB Case Competition – 1<sup>st</sup> Place, Dodge & Cox Investment Case Competition – Finalist

## EXPERIENCE

### M. Klein & Company / Churchill Capital

New York, NY

*Incoming Analyst*

July 2021

- M. Klein & Company: Global corporate and sovereign strategic advisor with over \$1tn in completed transactions
- Churchill Capital: Generalist SPAC franchise with over \$5bn raised across 5 entities with a combined EV of over \$30bn

*Summer Analyst*

May 2020 – August 2020

Selected transaction experience:

- \$2bn out-of-court restructuring of a developed real estate project:
  - Built a comprehensive teaser and CIM to present the investment opportunity to institutional investors
  - Conducted extensive due diligence on the project, industry trends, existing credit agreements, and lease agreements
  - Analyzed liquidity and returns by projecting the operating model out bottom-up under various refinancing scenarios
- \$2.5bn SPAC investment in Postmates (investment ultimately not pursued):
  - Built an internal investment opportunity deck after conducting extensive due diligence on current operations, future vision, unit economics, and considered various bolt-on opportunities post-transaction to develop a potential investment thesis
- \$60bn merger of equals:
  - Analyzed comparable precedent merger-of-equals transactions to negotiate exchange ratio, governance, and other deal terms

### Advisory Research Investment Management

Chicago, IL

*Investment Analyst Intern*

October 2019 – December 2019

- \$3bn value-focused mutual fund in the small-cap U.S. public equities team
- Wrote and researched investment memos with my own investment recommendation and presented to the investment committee

### Valor Equity Partners

San Francisco, CA

*Summer Investment Analyst*

August 2019 – September 2019

- Technology-focused operational growth equity firm investing out of its \$1bn fund IV
- Selected investments:
- Anduril (\$3mm committed at \$800mm pre-money): AI-powered defense technology company focused on the US and allies' security
  - HackerOne (\$25mm committed at \$300mm pre-money): two-sided marketplace for enterprises to crowdsource vulnerability testing

## LEADERSHIP & ACTIVITIES

### The Blue Chips Investment Club

Chicago, IL

*Investment Committee Member – Industrials Coverage (Other Positions Held: Vice President, Healthcare Analyst)*

January 2018 – March 2021

- Managed a \$150K value-focused public equity portfolio by reviewing analysts' pitches and making investment decisions

Selected investments:

- WEX Inc. (NYSE: WEX, November 2020): Assisted in sourcing and pitch work. Resulted in unanimous vote in favor of investing in the company based on its market leadership, competitive advantages, and end-market trends
- AerCap (NYSE: AER, March 2020): Reviewed our existing position and original deep value thesis. Determined there was still significant mispricing in March 2020 and recommended upsizing our position

### ILC: Finance

Chicago, IL

*Leadership Board (Co-President / Core)*

October 2017 – March 2021

- Moderated weekly discussions on financial across various asset classes, deals, and macroeconomic trends
- Lead educational modules on the basics of accounting, corporate finance, and derivatives theory

## SKILLS & INTERESTS

**Skills:** Microsoft Office Suite, Bloomberg, FactSet, S&P Capital IQ, Python (Pandas, NumPy, Matplotlib), R

**Interests:** American Handball, Streetwear, Weightlifting, Photography, Skateboarding, Tetris