Appendix: Modelling Contextualized Reasoning in Complex Societies with "Endorsements"

Shah Jamal Alam, Armando Geller, Ruth Meyer and Bogdan Werth

In this appendix, Table 1 presents the pseudocode for the model's main simulation loop, followed by a list of the model parameters and their default values given in Table A-2. Table A-3 provides the values for the three different types of exchanges. Table A-4 gives the pseudocode for the key modules and processes in the model. Figures S-1, S-2, and S-3 give further simulation results presented in Section 5.3 of the main article. Figure S-4 shows a reduced UML class diagram of key classes in the current version of the project source code. Figure S-5 shows the activity diagram for a person's update functions respectively.

In the initialization phase, we first populate the simulated village by creating the joint- and nuclear-type households. For each household, a head and the rest of household members are created and assigned. Households are then placed on a 2D grid representing the physical space in the model. Neighbourhood links are created for each household, based on the existence of other households within the given radius (a model parameter). This is followed by creating the initial kinship network, via the Watts-Strogatz network (Watts and Strogatz 1998) with a rewiring probability of 0.2 (an assumption). We then assign godparents and *compadre* ties between the children and the adult agents in the model. Next, we assign random shared activities (abstract activities) to the agents. Finally, each adult agent then updates the endorsements for its acquaintances based on the relationships mentioned above. It then identifies a subset of acquaintances as 'friends', based on its friendship-endorsement scheme.

In the main schedule described in Table A-1, all agents' update functions are called (see Table A-4), followed by the removal of all agents who die at the current time step (week) during the simulation. Acquainted agents of the deceased are thus notified. New child agents are born to married female agents who are still within fertile age range. The number of births in the model is created based on the annual birth rate per 1000 persons for the region. For every single and eligible male agent, we find a female partner for "elopement" based on the elopement-rate (see Table A-4). For each eloped couple, time for getting married is then determined. If the current week coincides with the week set for marriage, then determine marriage godparents for the married couple. Households of the bride and groom endorse each other as "relatives"; wife moves to the husband's parents' house and acquaintances are invited for services for the wedding of the couple. Following the households' update functions (Table A-4), households without members and accommodate dependents of dissolved household if no adult guardian is alive are removed from the simulation. For each adult agent, update dynamic endorsements including "friend" endorsements for the acquaintances based on the update-elopement-rate (a model parameter). For each adult agent, respond to the invitations concerning the rite-de-passage of child of an acquaintance, i.e. birth, marriage and death. Finally, for each adult agent, perform ordinary and occasionally fiesta/ritual services and goods exchange for this week.

Table A-1: Outline of the main flow of a simulation run in the Tzintzuntzan model.

```
Initialization Phase:
 I. populate-village
II. create-neighbourhood-links
III. create-extended-family-links
IV. create-compadre-links
 V. create-shared-activities
VI. For each agent ∈ Adult-Agents
       update endorsements
        find friends
Main Schedule: Runs for n time steps.
1. FOR each agent ∈ Agents
        call agent.update(current-time)
2. FOR each agent ∈ Dead-Agents
        call purge-agent(agent)
        FOR each agent ∈ Acquaintances
            call send-invitation (agent)
3. FOR each married-female-agent ∈ Potential-Mothers
        IF new-birth(married-female-agent)
        THEN create-New-Agent (married-female-agent)
        call find-marriage-godparents
        call purge-agent (agent)
        FOR each agent ∈ Acquaintances
            send-invitation (agent)
4. call create-New-Agents
5. call elopements (current-time)
6. FOR each eloped-couplet ∈ Eloped-Couples
        IF (couple.time-for-marriage equals current-time)
         THEN call marry(couple)
              call find-marriage-god-parents (couple)
              FOR each agent ∈ Invited-Agents
                 call send-invitation (agent)
7. FOR each household \in Households
        call household.update(current-time)
8. FOR each household ∈ Households-without-Guardians-Members
        call purge-Household(household)
9. FOR each agent ∈ Adult-Agents
        IF agent.should-update-Endorsements(current-time)
        THEN call agent.update-Endorsements
10. FOR each agent ∈ Adult-Agents
        call do-Rite-de-Passage-Services(current-time)
11. FOR each agent ∈ Adult-Agents
        IF agent.should-send-Routine-Exchange(current-time)
        THEN call agent.send-Routine-Exchange
END
```

Table A-2: The Tzintzuntzan model parameters and their default values.

Parameter	Description	Default value
Adult-age	Age determining adulthood	16 years
Female-marriage-age- limit	Marriage age limit for females	43 years
Male-marriage-age-limit	Marriage age limit for males	53 years
Fertility-age-limit	Fertility age limit for female agents	43 years
Birth-rate	Annual birth rate	47.3
Elopement-probability	Per week probability for an unmarried male agent to elope an unmarried female agent	0.005
Build-nuclear-house	Per week probability for a married couple to build their own nuclear house	0.0025
Recall-period-continuous- endorsement	Maximum recall period for evaluating continuous endorsements sampled from logistic distribution	10 years (average)
Endorse-reliable-recall	Max recall period for evaluating an agent as "reliable" based on the exchange history	1 year (average)
Endorse-same-age	Range for determining "same age" defined by the <i>proportion</i> of one's age	+/- 25% of age
Friends-limit	Maximum friends for an agent at a time	Uniform(7,11)
Remove-random-friend	Remove a random friend from friends' list	0.005
Mean-ordinary-exchange	Average time for an adult agent to send ordinary services/goods - sampled from Exponential distribution	Average 2 weeks
Mean-ritual-exchange	Average time for an adult agent to send ritualistic services/goods – sampled from Exponential distribution	Average 8 weeks
Proportion-ordinary- exchange	Fraction of neighbours and friends selected for ordinary services/goods by an adult agent – sorted by their endorsement values	Uniform(0.2,0.3)
Proportion-ritual- exchange	Fraction of compadre and relatives selected for ritual exchange by an adult agent – sorted by their endorsement values	Uniform(0.15,0.25)
Endorsement-update-rate	Per week probability for an adult agent to update its endorsements	0.3333
Base-range		Uniform(1,3)
Neighbourhood-density	Density factor for neighbourhood evaluation over the grid	2
Neighbourhood-radius	Radius for calculating neighbourhood over the grid arbitrary assumption	4
Grid-size		20×20
Initial-household-dist	Nuclear household with husband, wife and children	Normal(5,3)
Init-nuclear-households	Initial proportion of nuclear households	60%
	Tags related (Moss 2008)	
Tag-evolution-probability		0.005
Tag-length	Length of integer string representing tag	11
Tag-base	Exponent base to calculate similarity	5
Husband-age-Dist	Husband's age distribution for a married couple at the start.	Normal(35, 7)
Household-head-Dist	Age distribution of the household head at the start	Normal(55, 5)
Age-difference-couples	Age difference between a husband a wife at the start	Normal (8, 2)
New-house-build-time	Time (in weeks) taken by a married son to build a separate house for his nuclear family	Normal(72,24) - within [24, 120]

Table A-3: Exchange types and values in the Tzintzuntzan model.

Exchange type	Value	
Ordinary Good	Lognormal Distribution (0.3, 0.3)	
Ordinary Service	Lognormal Distribution (0.3, 0.7)	
Ritual Good	Lognormal Distribution (0.5, 0.7)	
Ritual Service	Lognormal Distribution (0.5, 0.9)	
Birth Service	Lognormal Distribution (0.5, 0.9)	
Marriage Service	Lognormal Distribution (0.5, 0.9)	
Godparent's birth service	Lognormal Distribution (0.3, 0.7)	
Godparent's elopement/marriage service	Lognormal Distribution (0.4, 0.9)	
Godparent's death service	Lognormal Distribution (0.4, 0.9)	

In Table A-4, we outline the pseudocode for the key processes in the model. A further detailed description of the model will be presented separately where societal transitions in Tzintzuntzan are being studied.

Table A-4: Pseudocode of key processes in the Tzintzuntzan model.

```
Pseudocode: agent: update(current-time)
1. IF (birth-month AND birth-week)
      THEN increment-age
2. IF (gender is female AND is adult)
      IF (marital-status is married AND age <= fertility-age</pre>
         AND time-since-last-delivery >= 1 year)
            THEN potential-mothers.add(agent)
      ELSE IF (marital-status is single AND age within marriage-age)
            THEN eligible-females.add(agent)
   ELSE IF (gender is male AND adult AND single AND age within marriage-age)
            THEN eligible-males.add(agent)
   ELSE IF (gender is male AND marital-status is married)
            THEN IF should-build-House (agent)
                  call household.set-time-build-new-household(agent)
3. call update-routine-exchange-time(current-time)
4. IF chance-remove-friend
      THEN call remove-random-friend
END
Pseudocode: household-update(current-time)
1. IF (no members alive in the household) OR no-adult-quardian
      call relocate-members
      EXIT
2. IF time-build-new-household equals current-time
      call build-new-household
END
Pseudocode: should-Elope (Person potential-Wife) returns boolean
IF (potential-Wife is single AND NOT (Incest prohibition)
      diff ← potential-Husband-Age - potential-Wife-Age
      IF diff <= 5 THEN chance ← 100%
      Else IF diff > 5 AND diff <= 9 THEN chance \leftarrow 90%
      Else IF diff > 9 AND diff <= 15 THEN chance \leftarrow 75%
      Else IF diff > 15 AND diff <= 20 THEN chance \leftarrow 50%
      Else IF diff > 20 OR diff >= -3 THEN chance \leftarrow 20%
```

```
ELSE chance \leftarrow 0
      IF (chance) THEN return TRUE
      ELSE return FALSE
END
Pseudocode: do-Dyadic-Exchange (current-Time-step)
1. IF (current-Time-step == ordinary-Exchange
      call perform-ordinary-exchange
2. IF (current-Time-step == fiesta-Exchange
      call perform-fiesta-exchange
END
Pseudocode: perform-ordinary-exchange
1. potential-recipients ← Union(list(friends), list(compadre))
2. sort(potential-recipients, dyadic-exchange-scheme)
3. num-sent-Exchanges ← Pick top 20-40% from potential-recipients
4. FOR i \leftarrow 1 to num-sent-Exchanges
      call send-Ordinary-Service (potential-recipients[i])
END
Pseudocode: perform-exchange

    potential-recipients ← Union(list(compadre), list(friends),

      list(relatives))
2. sort(potential-recipients, dyadic-exchange-scheme)
3. num-sent-Exchanges ← Pick top 20-40% from potential-recipients
4. FOR i \leftarrow 1 to num-sent-Exchanges
      call send-Fiesta-Service (potential-recipients[i])
END
Pseudocode: should-Neighbour-Parent-Household (Person son)
IF similar(wife, mother) OR similar(son, list(siblings))
      THEN return TRUE
      ELSE return FALSE
END
Pseudocode: determine-New-Household-Head (Person deceased-Head)
1. IF deceased-Head's spouse is alive
      THEN new-Household-head ← spouse
   ELSE IF deceased-Head has sons
      THEN new-Household-head ← eldest-son
   ELSE new-Household-head ← eldest-offspring
2. IF (NOT is-adult (new-Household-head))
      call THEN relocate-household-members
F:ND
Pseudocode: reliability-Endorsement (Person person)
var: reliability-Recall-Period
IF (num-Received-Items greater-equal 10% of reliability-Recall-Period)
      THEN endorse (person, reliable)
ELSE IF (num-Received-Items less than 10% of reliability-Recall-Period)
      AND (num-Sent-Items greater-equal 10% of reliability-Recall-Period)
      THEN endorse (person, unreliable)
END
```

Pseudocode: reliability-Endorsement (Person person)

- 1. potential-Godparents-Father \leftarrow return-Best-Endorsed-Compadre
- 2. potential-Godparents-Mother \leftarrow return-Best-Endorsed-Compadre
- 3. pick-Best-Endorsed-Random-Godparents with equal probability

END

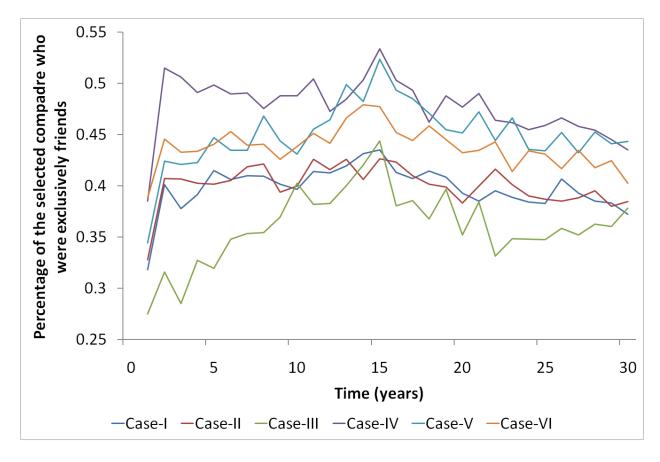


Figure S-1: Average percentage of selected compadre that were exclusively friends, for the six cases described in Section 5.3 of the main article.

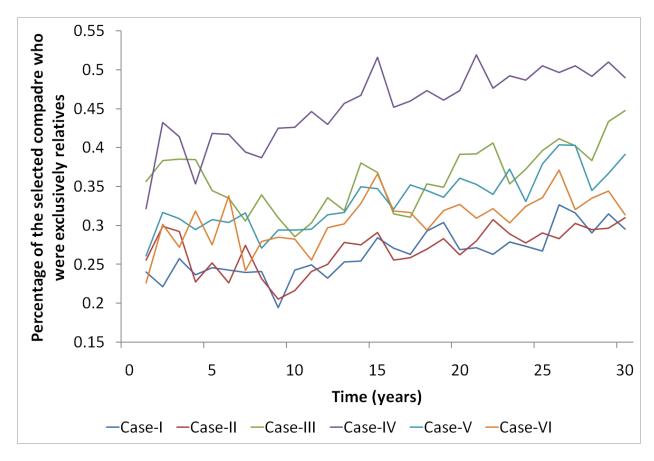


Figure S-2: Average percentage of selected compadre that were exclusively relatives, for the six cases described in Section 5.3 of the main article.

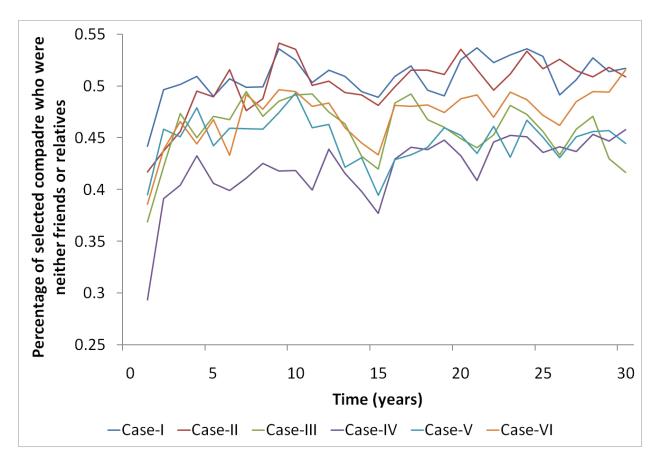


Figure S-3: Average percentage of selected compadre that were neither friends nor relatives (miscellaneous/others), for the six cases described in Section 5.3 of the main article.

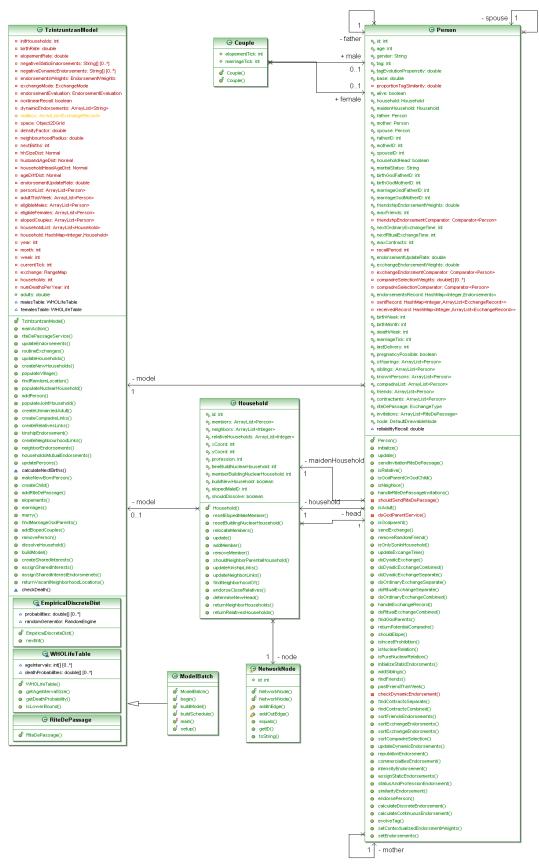


Figure S-4: UML class diagram for the project source code showing associations between key classes and their member functions.

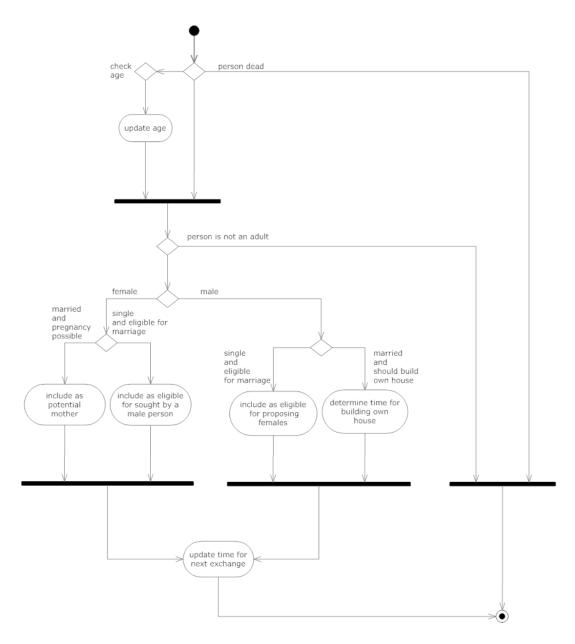


Figure S-5: UML activity diagram for the update function in the Person class.