

Fidelity Investments

Acme Technology Corp 401(k) Plan

Annual 401(k) Statement - Year Ending December 31, 2024

Participant Information

Name: Bob Doe	Account Number: Z4827-401K-0001
SSN: XXX-XX-0000	Date of Birth: March 15, 1977
Address: 456 Maple Street, Nashville, TN 37215	Hire Date: June 1, 2015

Account Summary

Beginning Balance (01/01/2024):	\$142,500.00
Your Contributions:	+\$5,700.00
Employer Contributions:	+\$3,800.00
Investment Gains/(Losses):	+\$17,375.50
Fees:	-\$213.75
Ending Balance (12/31/2024):	\$169,161.75

Total Change: \$26,661.75 (+18.7%)

Contribution Details

Annual Salary:	\$95,000.00
Your Contribution Rate:	6.0%
Employer Match Rate:	4.0%
Vesting Percentage:	100%

2024 Contribution Limit: \$23,000 (\$30,500 if age 50+)

Investment Holdings

Fund Name	Shares	Price	Value	% of Total
Fidelity Freedom 2045 Fund	6,415.743	\$15.82	\$101,497.05	60.0%
Fidelity 500 Index Fund	189.590	\$178.45	\$33,832.35	20.0%
Fidelity Total Bond Index	1,650.359	\$10.25	\$16,916.17	10.0%
Fidelity International Index	959.589	\$12.34	\$11,841.32	7.0%
Fidelity Money Market	5,074.852	\$1.00	\$5,074.85	3.0%
		Total	\$169,161.74	100.0%

Quarterly Activity Summary

Quarter	Your Contrib	Employer	Invest Gain/Loss	Ending Balance
Q1 2024	\$1,425.00	\$950.00	\$3,990.00	\$148,865.00
Q2 2024	\$1,425.00	\$950.00	\$4,763.68	\$156,003.68

Past performance does not guarantee future results. Investments are subject to market risk.

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Q3 2024	\$1,425.00	\$950.00	\$2,340.06	\$160,718.74
Q4 2024	\$1,425.00	\$950.00	\$6,068.01	\$169,161.75

Designated Beneficiaries

Primary: Jane Doe (Spouse) - 100%

*This is a simulated retirement account statement for demonstration purposes only.
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