Oracle BI 11g Reports and Dashboards

Dashboard Customizations

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Dashboard Customizations

Agenda

- Saved Customizations
- Bookmark Links
- Prompted Links

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Dashboard Customizations

Saved Customizations

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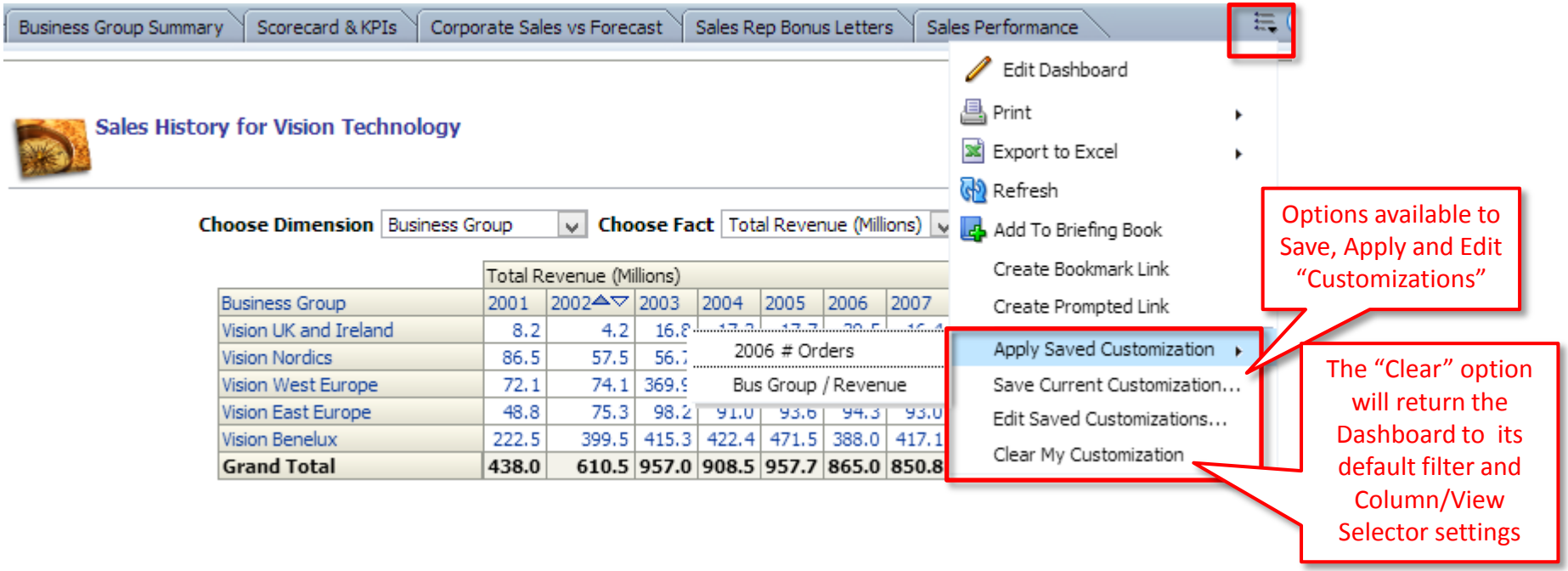
Saved Customizations

- "**Saved Customizations**" is a useful Dashboard feature that allows users to save not only their filter selections but also the selections made in Column/View Selectors
- They can also assign a Saved Customization as a default, so those selections are used whenever they visit the Dashboard Page



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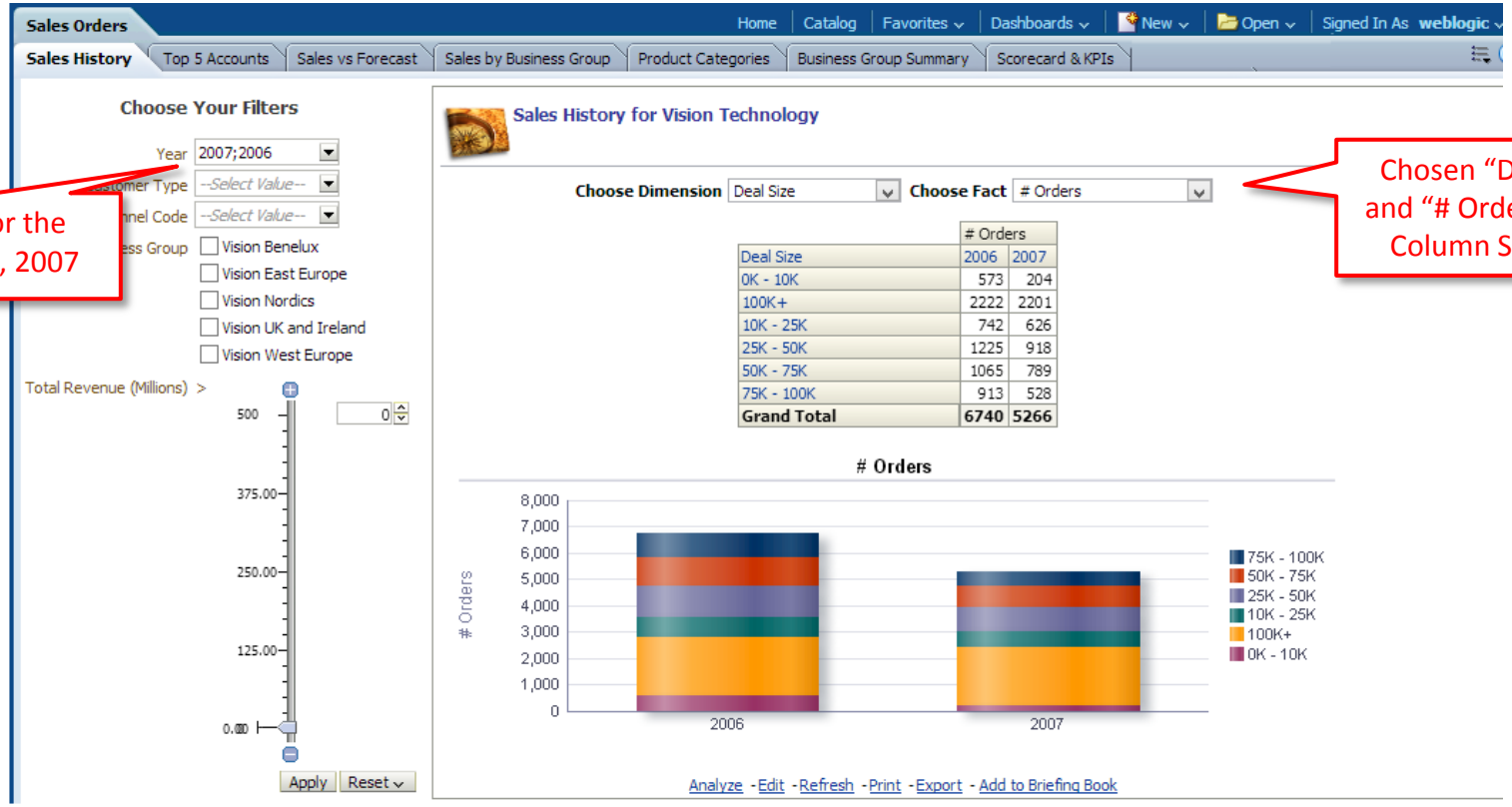
Saved Customizations

Example

- On this Dashboard we have made some “customizations”:



Filtered for the Years 2006, 2007

Chosen “Deal Size” and “# Orders” in the Column Selectors

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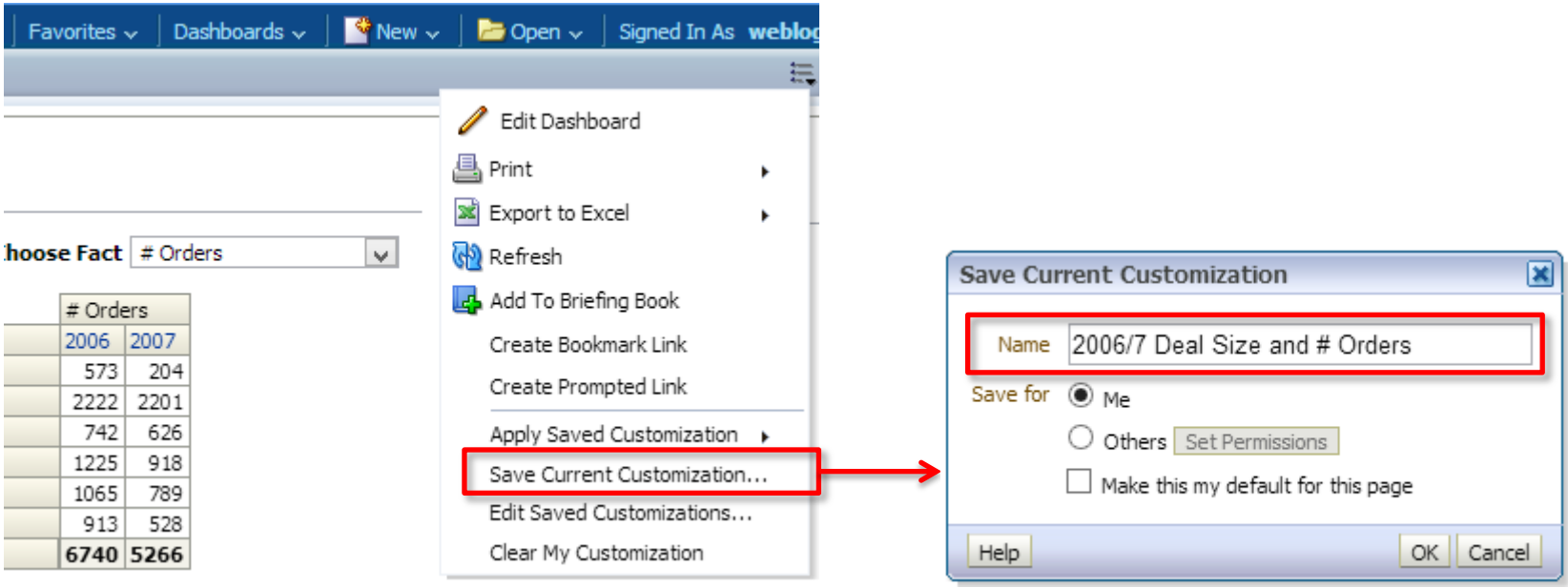
Saved Customizations

Example

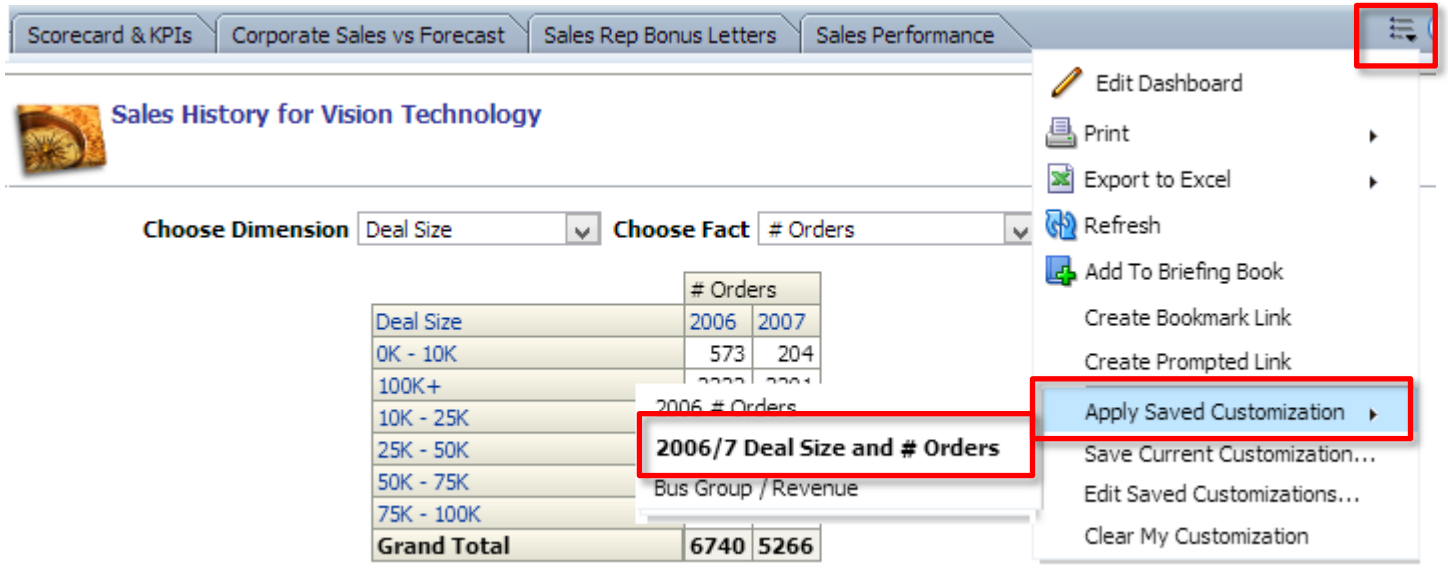
- We can now save the arrangement using the “Save Current Customization” menu option:
  - You just need to specify a name for the Customization
  - You can also set the Customization as default for this Dashboard Page



Saved Customizations

Example

- The user can now revert to this Saved Customization at any time using the “Apply Saved Customization” option:



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Dashboard Customizations
Bookmark Links

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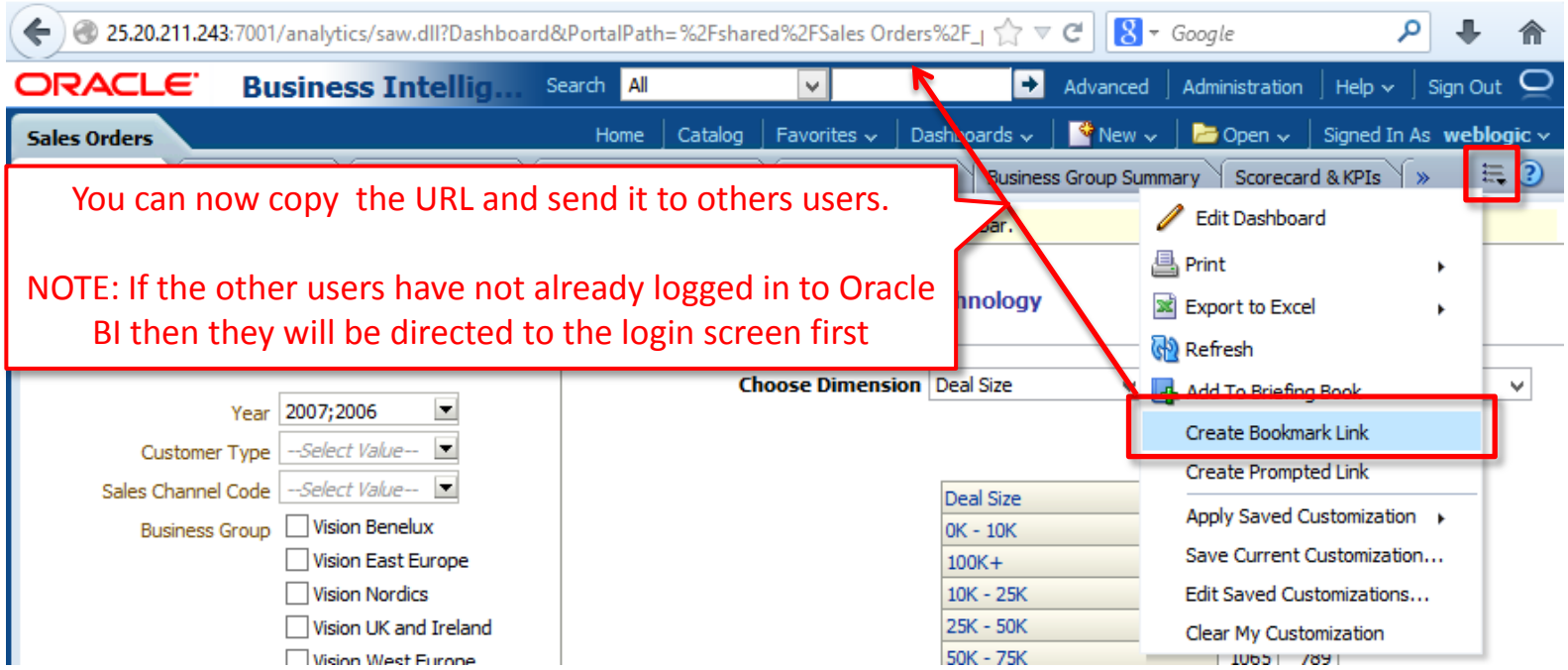
Bookmark Links

- Using “Bookmark Links” is a convenient way to snapshot a Dashboard Page (or Analysis) with all its “Customizations” and send it to others:
  - A URL is provided which can be copied and sent to other users
  - Other users can invoke the URL, subject to their permissions and data-visibility rules



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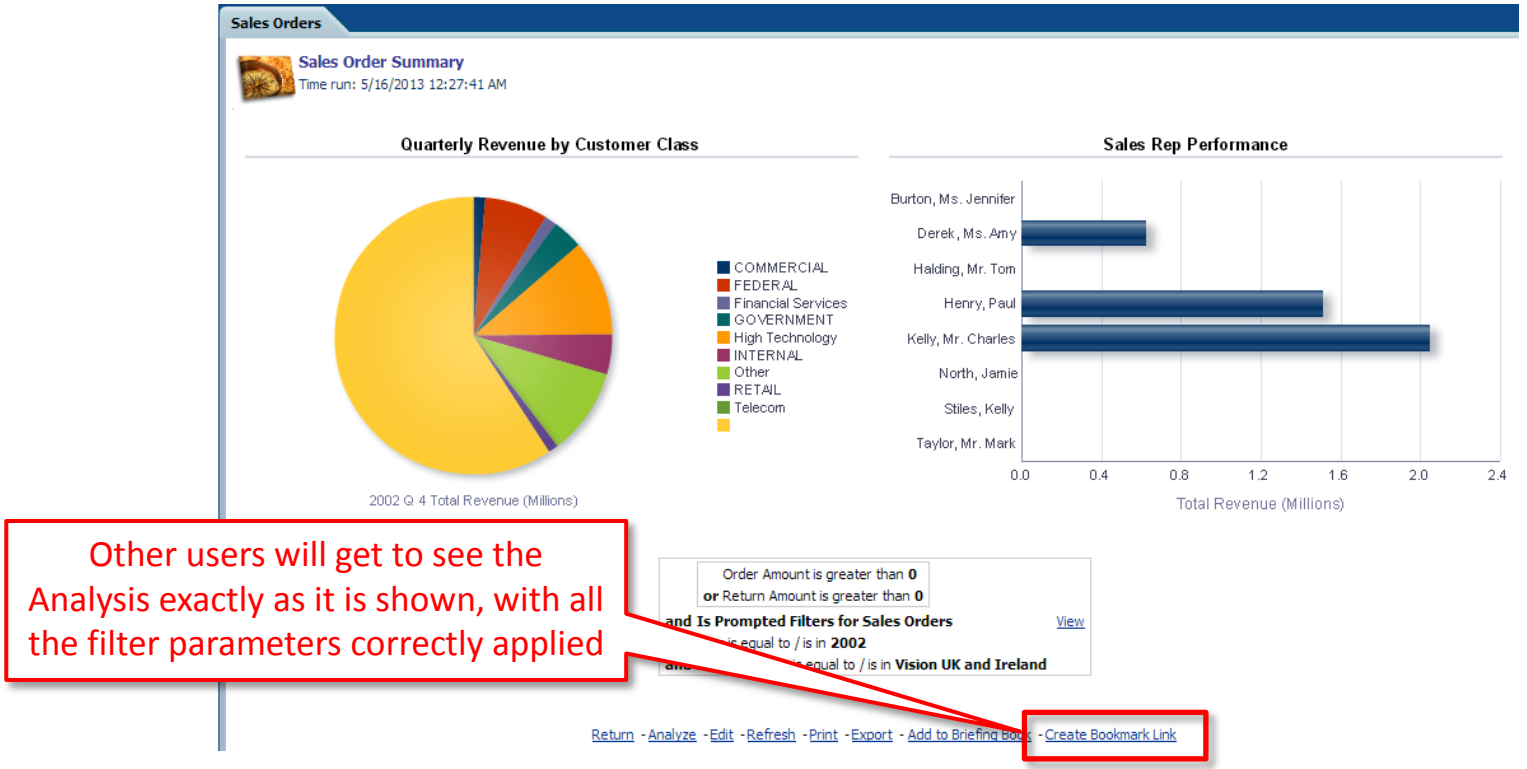
Bookmark Links

Navigation

- If you navigate from one to another Analysis from a Dashboard Page, you will get a “Create Bookmark Link” which will generate a URL that will enable another user to see the exact same navigate path as you:



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Dashboard Customizations
Prompted Links

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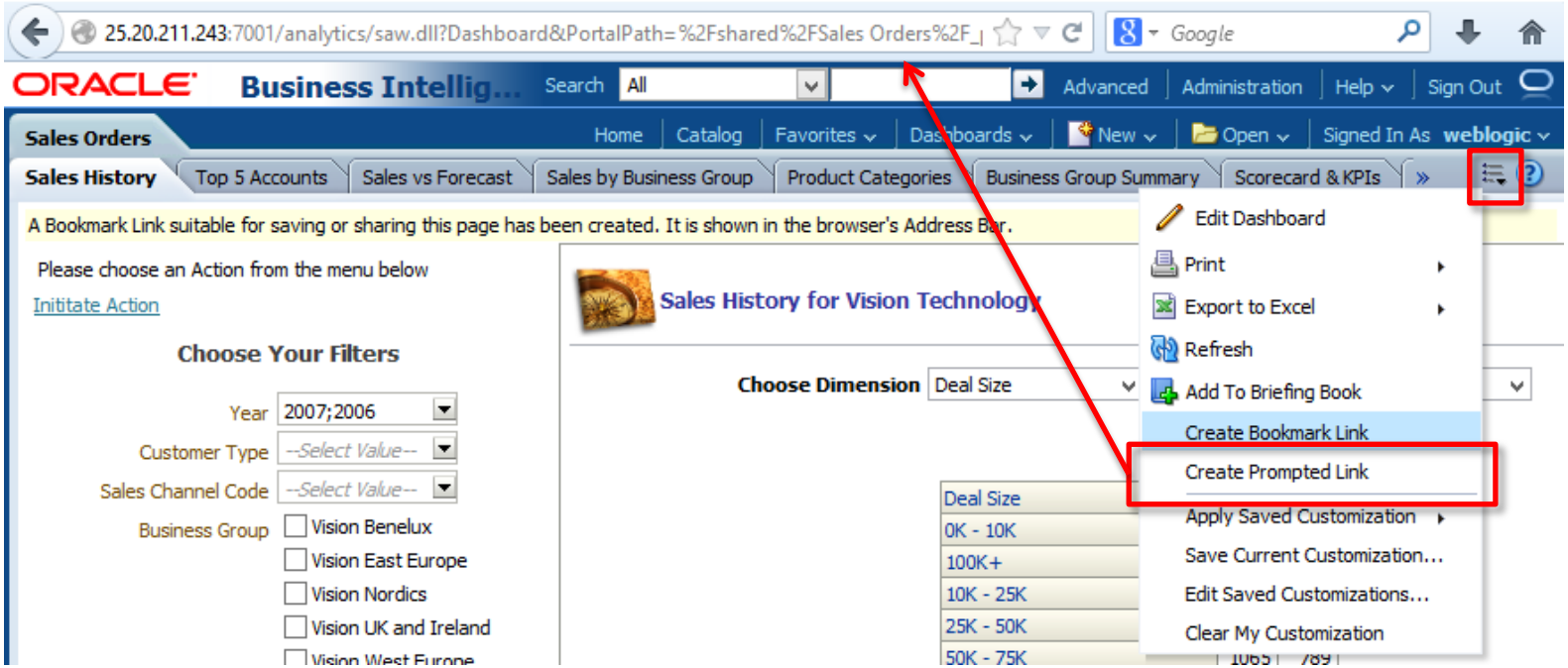
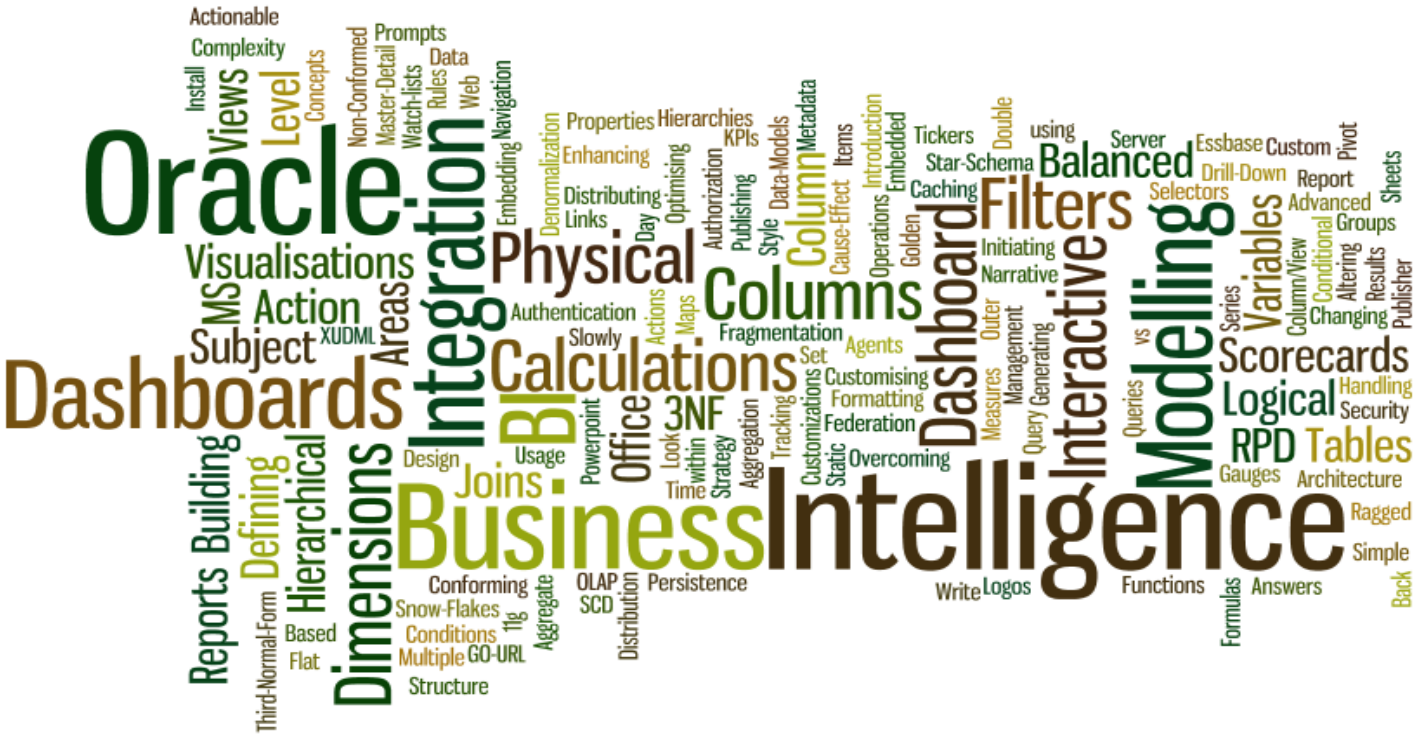
Prompted Links

- "Prompted Links" are essentially exactly the same as Bookmark Links although the URL generated will only take into account the filter selections made on the Dashboard Page
  - Column/View Selectors are not taken into account



Questions?



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