JAMYANDAGVA (JAMKA) ZULKHUU

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EDUCATION

University of California, Berkeley Expected Graduation: May 2028

Bachelor of Arts in Economics, Bachelor of Arts in Data Science **GPA: 3.9/4.0**

Activities: Haas Finance Group, UC Berkeley Office of the CFO, Undergraduate Marketing Association, Chess Club
Certifications: Adventis Financial Modeling Program, Coursera Microsoft Excel

PROFESSIONAL EXPERIENCE

Private Equity Analyst | Grand Spire Capital **May 2025 - Present**

- Built comprehensive **3**-statement financial models for **15+ M&A** targets, incorporating sensitivity analysis and scenario planning for **$2-8M+** fixed asset portfolios
- Executed complex valuation analyses including **DCF** models with **5**-year projections, comparable company analysis, and precedent transaction valuations across diverse industries
- Conducted detailed due diligence on **50+** search fund targets (**$3-15M+** enterprise value), performing normalized EBITDA adjustments and identifying **$500K+** working capital optimization opportunities

Product Management Intern | UC Berkeley SkyDeck **May 2025 - June 2025**

- Developed comprehensive financial planning frameworks and Excel-based revenue forecasting models for early-stage startups, improving budget accuracy by **25%**
- Collaborated with founding teams on financial feasibility analysis, pricing optimization, and go-to-market financial strategy development with **20+** stakeholder cold approaches

Financial Planning and Accounting Associate | UC Berkeley Office of the Chief Financial Officer **Jan. 2025 - May 2025**

- Managed complex budget planning and financial controls for **$1.8M+** portfolio covering **500+** student organizations using advanced fund accounting principles
- Engineered automated **Excel**-based allocation system using **Power Query** and **DAX**, streamlining budgeting processes across **20+** variables and reducing manual work by **40%**
- Produced detailed financial reconciliations, quarterly reporting packages, and variance analysis reports for senior leadership

Business Strategy Consultant | UCSF Health **Jan. 2025 - May 2025**

- Synthesized **10+** financial **KPI** recommendations and **ROI** analysis for digital transformation initiatives, creating **3+** executive-level deliverables with data visualization using **Python** matplotlib
- Developed automated **Python** scripts leveraging **Qualtrics API** to process and analyze **300+** survey responses, extracting financial insights for strategic planning
- Conducted **cost-benefit analysis** and financial impact modeling for proposed operational improvements

Software Consultant | Amazon Web Services **Sept. 2024 - Feb. 2025**

- Performed financial analysis and market research on **AI/ML** cloud services sector, identifying **$2M+** revenue opportunities
- Analyzed user behavior patterns across **500+** data points to inform pricing strategy and resource allocation decisions

ACADEMIC EXPERIENCE

Student Analyst | Goldman Sachs Possibilities Summit **Jun. 2025 - Present**

- Completed **5+** advanced financial modeling case studies including **LBO** analysis, **merger modeling**, and **debt restructuring**
- Participated in **3+** trading simulations and portfolio optimization exercises, applying quantitative risk management principles and derivatives pricing models

Equity Research Associate | Haas Finance Group **Jan. 2025 - Present**

- Conducted financial analysis by reviewing **10-K** and **10-Q** SEC filings, extracting key financial metrics, and utilizing **financial ratios, cash flow analysis,** and **historical performance trends** to assess company valuation, risk, and growth
- Performed due diligence on **10+** potential investments using financial data platforms such as **S&P Capital IQ, Bloomberg Terminal**, and **PitchBook**, analyzing **25+** financial statements, market trends, and investment portfolios

Research Assistant | Berkeley Economics **Jun. 2025 - Present**

- Conducted **5+** literature reviews and synthesized findings from academic papers to support econometric model development
- Collaborated with faculty to prepare **50+** figures, tables, and data visualizations for working papers and presentations

SKILLS AND INTERESTS

Skills: DCF Analysis and Valuation, Financial Modeling, Accounting, Python, Excel, GAAP Model, Leadership, Communication