FileFlip: PDF to CSV/XLSX Converter

Architecture Overview

FileFlip is a web application that converts PDF documents to CSV, XLSX, and other worksheet formats, with a focus on accounting data for integration with Sage accounting software.

Tech Stack

Backend:

- Python 3.10+
- FastAPI for API endpoints
- pdfplumber/tabula-py for PDF data extraction
- pandas for data manipulation
- openpyxl for Excel file generation

Frontend:

- TypeScript
- React 18
- Tailwind CSS
- IBM Carbon Design System
- Vite for build tooling

Deployment:

- Docker containers
- GitHub Actions for CI/CD

System Components

1. PDF Processing Engine

The core of FileFlip is the PDF processing engine that accurately extracts tabular data from various PDF formats:

- Table detection and extraction
- Text recognition and structuring
- Headers and columns identification
- Data type inference

2. Format Conversion Module

Once the data is extracted, the conversion module transforms it into the desired format:

- CSV generation with proper delimiter handling
- XLSX creation with formatting

• Format validation for Sage compatibility

3. User Interface

The frontend provides an intuitive interface for:

- PDF upload and preview
- Table selection and editing
- Format configuration
- Download options
- Error handling and reporting

Data Flow

- 1. User uploads PDF document
- 2. Backend processes and extracts table data
- 3. Preview is shown to user for verification/editing
- 4. User selects output format (CSV/XLSX)
- 5. Conversion is performed
- 6. User downloads the converted file

Folder Structure

```
fileflip/
                 # Python FastAPI application
--- backend/
    — app/
                         # API endpoints
    — api/
      ├─ core/  # Core application code
├─ models/  # Data models
├─ services/  # Business logic
└─ utils/  # Utility functions
     --- models/
    — tests/
                         # Backend tests
    ── Dockerfile  # Backend Docker configuration
    requirements.txt # Python dependencies
- frontend/
                         # TypeScript React application
                         # Static files
    - public/
    - src/
      — assets/ # Images, styles, etc.
      — components/ # React components

├── Dockerfile  # Frontend Docker configuration
├── package.json  # Frontend dependencies
└── tsconfig.json  # TypeScript configuration
├─ docker-compose.yml # Docker Compose configuration
├── README.md # Project documentation
└── .github/ # GitHub Actions workflo
_____.github/
                          # GitHub Actions workflows
```