

## DISTRIBUTION NOTICE

January 17, 2024



**Green Leaf Fund V, LP**

**Investor: Omano Ventures, LP**

**Distribution Date: January 19, 2024**

**Net Distribution Amount: \$12,693.49**

The 2023 4th Quarter Distribution will be sent via ACH/Wire to your account at **Citibank / Goldman Sachs** ending in **7747** on Friday, January 19, 2024. Details are as follows:

Gross Distribution	\$10,806.85
True Up (see explanation below)	\$1,886.64
<b>Net Distribution</b>	<b>\$12,693.49</b>

Distributions are calculated on called capital, pro-rated to the date of each property purchase/capital call when the property is fully integrated and earning income, based on the distributable cash flow from the properties. **We begin distributions in the full quarter following each property purchase/capital call.** Fund V is currently distributing at an annualized rate of 5%.

The Q4-2023 distribution is based on the distributable cash flow from the first three properties purchased in Green Leaf Fund V. Distributions are calculated based on the following timeframes:

<b>Capital Call Due:</b>	<b>Time Period for Q4-2023 Distribution Calculation</b>
Close 1 - Cap Call 1 & 2 - Oct/Dec 2022	Q4 - Oct-Dec
Close 2 - Cap Call 3 - Jan 2023	Q4 - Oct-Dec
Close 3 - Cap Call 4 - Aug 2023	Aug - Dec
Close 4 - Cap Call 5 - Oct 2023	1st Distn in Apr 2024
Close 5 - Cap Call 6 - Dec 2023	1st Distn in Apr 2024

### True-Up Explanation

We have multiple “closes” in Green Leaf Fund V – each time we purchase a property, new investors enter the Fund, and current investors may choose to add on to their investments. For each close after the

initial close (Close 1), we calculate a one-time “true-up” adjustment, which is a way of counteracting the benefit of coming in later in the fund for those who have signed up earlier. We do not keep the true-up – rather, we allocate to previous close investors pro rata to compensate them since their capital was used to buy the initial deals that you will be participating in both for future cash flows and capital gains. You will benefit from positive true up adjustments from future investors who come in subsequent closes after you. The true-up is calculated after each close and is applied in the next full quarter.

Please contact Cathy Ritter or Tom Hall at 510.290.6810 should you have any questions.

## DISTRIBUTION DETAILS

Date	Description	Type	Amount
Jan 19, 2024	4th Quarter 2023 Distribution	Gross Distribution	\$10,806.85
		True-Up	\$1,886.64
<b>Total distribution</b>			<b>\$12,693.49</b>

## DISTRIBUTION HISTORY

	2024 YTD	Lifetime
Gross Distribution	\$10,806.85	\$32,701.37
True-Up	\$1,886.64	\$1,927.13
<b>Total distributions</b>	<b>\$12,693.49</b>	<b>\$34,628.50</b>

## CONTRIBUTION HISTORY

Total commitment	\$2,500,000.00
Ownership	0.75758%
Contributions to date	\$1,172,500.00
Capital returned to date	\$0.00
Equity balance	\$1,172,500.00
Unfunded commitment	\$1,327,500.00

To view more information about your investments, visit our investor portal at <https://app.junipersquare.com/i/glrecap>