

A

Fantastic and thorough work, far beyond the level of a Masters course. I learned a tremendous amount from your treatment and I look forward to continue working on this with you to correct the treatment of inductive coils in our field of power electronics.

Bravo!

The Sheath Helix Model of Helical Coils



Jacob Anderson

EEE590 Reading and Conference

May 2025

Contents

1	Introduction	2
2	Fundamental Electromagnetic Principles	2
2.1	Maxwell's Equations	2
2.2	Formulation of Electromagnetic Boundary Value Solutions	3
2.2.1	Separation of Variables in Rectangular Coordinates	4
2.2.2	Separation of Variables in Cylindrical Coordinates	5
3	The Cylindrical Helix	6
3.1	Basic Geometry	7
3.2	Helical Unit Vectors	8
4	The Sheath Helix Model	9
4.1	Physical Development	9
4.2	Field Formulation	11
4.2.1	Decomposition for Longitudinal Helmholtz Equations	11
4.2.2	Assumption of Solutions and The Kraus T_0 Transmission Mode	12
4.2.3	Determination of Coefficients Through Asymptotic Behavior	14
4.3	Field Solutions	14
4.3.1	Maxwell's Equations in Cylindrical Coordinates	14
4.3.2	The Transverse Fields	16
4.3.3	Application of the Anisotropic Boundary Conditions	19
4.3.4	Summary of the Final Field Equations	23
4.4	The Sheath Impedance	24
4.4.1	Transverse Voltage	25
4.4.2	Longitudinal Current	25
4.4.3	Effective Characteristic Impedance	26
4.5	Transmission Line Analysis	28
5	Conclusion	28

1 Introduction

The objective of this document is to provide a detailed derivation of the impedance characteristics of **monofilar cylindrical helices** predicted by the sheath helix model, which was first proposed by Ollendorf in 1926 [1]. The work begins by reviewing the fundamental electromagnetic concepts and assumptions which underly the model and proceeds through a step-by-step derivation, informed by the abundant literature describing and extending this modeling approach [2–17].

2 Fundamental Electromagnetic Principles

This section provides a brief overview of the fundamental electromagnetic principles and solution techniques which form the basis of the sheath helix modeling presented in this document.

2.1 Maxwell's Equations

In 1865, Maxwell presented his famous set of 20 equations, providing a unifying framework for the prediction of electromagnetic phenomena [18]. These equations were then independently compressed and compiled by Heaviside and Hertz, resulting in the four equations ubiquitously taught today and referred to as ‘Maxwell’s equations’. Maxwell’s equations are listed in differential form in (1)-(4) assuming the material media is **linear, isotropic, and homogeneous** in conductivity σ , permittivity ϵ , and permeability μ .

$$\nabla \times \mathbf{E} = -\mu \frac{\partial \mathbf{H}}{\partial t} \quad (1)$$

$$\nabla \times \mathbf{H} = \sigma \mathbf{E} + \epsilon \frac{\partial \mathbf{E}}{\partial t} \quad (2)$$

$$\nabla \cdot \mathbf{D} = \rho \quad (3)$$

$$\nabla \cdot \mathbf{B} = 0 \quad (4)$$

(1) and (2) are coupled first-order differential equations. These can be uncoupled to form a pair of second-order vector differential wave equations in terms of the electric and magnetic field intensities \mathbf{E} and \mathbf{H} [19], which are written in (5) and (6) **for a source-free region**.

$$\nabla^2 \mathbf{E} = \mu\sigma \frac{\partial \mathbf{E}}{\partial t} + \mu\epsilon \frac{\partial^2 \mathbf{E}}{\partial t^2} \quad (5)$$

$$\nabla^2 \mathbf{H} = \mu\sigma \frac{\partial \mathbf{H}}{\partial t} + \mu\epsilon \frac{\partial^2 \mathbf{H}}{\partial t^2} \quad (6)$$

The uncoupled wave equations (5) and (6) are equivalent to the original set of Maxwell’s equa-

tions (1)-(4) in a source free region and the solution to any source-free electromagnetic boundary value problem must satisfy both of these sets. For time-harmonic electromagnetic fields with $e^{j\omega t}$ time-variations, the operator $\partial/\partial t$ can be replaced with $j\omega$ such that (5) and (6) become

$$\nabla^2 \mathbf{E} = j\omega\mu\sigma\mathbf{E} - \omega^2\mu\epsilon\mathbf{E} = \gamma^2\mathbf{E} \quad (7)$$

$$\nabla^2 \mathbf{H} = j\omega\mu\sigma\mathbf{H} - \omega^2\mu\epsilon\mathbf{H} = \gamma^2\mathbf{H} \quad (8)$$

where it is noted that the variables \mathbf{E} and \mathbf{H} now represent the time-harmonic complex vector electric and magnetic field intensities, respectively, and not their corresponding instantaneous quantities – which are found by taking $\Re\{\mathbf{E}e^{j\omega t}\}$ and $\Re\{\mathbf{H}e^{j\omega t}\}$ or $\Im\{\mathbf{E}e^{j\omega t}\}$ and $\Im\{\mathbf{H}e^{j\omega t}\}$. The value $\gamma^2 = j\omega\mu(\sigma + j\omega\epsilon)$ (sometimes written as k^2) is the complex propagation constant. The propagation constant is often written in terms of its rectangular components as $\gamma = \alpha + j\beta$, where α is the attenuation constant (describing field attenuation) and β (also sometimes written as k) is the phase constant (describing field spatial variation in an unbounded medium). For a lossless medium ($\sigma = 0$), the propagation constant is $\gamma^2 = -\omega^2\mu\epsilon = -\beta^2$ (no attenuation), reducing (7) and (8) to

$$\nabla^2 \mathbf{E} + \beta^2 \mathbf{E} = 0 \quad (9)$$

$$\nabla^2 \mathbf{H} + \beta^2 \mathbf{H} = 0 \quad (10)$$

2.2 Formulation of Electromagnetic Boundary Value Solutions

A high-level understanding of the formulation of solutions to electromagnetic boundary value problems is critical for efficiently and intuitively following the development of the sheath helix model. There are two general methods for constructing solutions to electromagnetic boundary value problems: (1) directly solve Maxwell's equations, or (2) first solve for auxiliary vector potentials, subsequently using these vector potentials to determine the desired field components. The latter method is often employed in practice by using either the magnetic and electric vector potentials \mathbf{A} and \mathbf{F} or the Hertz vector potentials $\mathbf{\Pi}_e$ and $\mathbf{\Pi}_h$, both sets of which play analogous roles in the determination of the field quantities \mathbf{E} and \mathbf{H} . A phenomenal derivation of field solutions of the sheath helix model is outlined in Sensiper's classic technical report [5]¹ using the Hertzian potential functions. However, this document will focus on direct separation of variables solutions to Maxwell's equations more aligned with that described in [16] and Appendix II of [15].

¹This work is based on Sensiper's doctoral thesis at MIT which developed a 'tape helix' model for helical coils. This work presented the first rigorous analytical solution to the helical coil and alleviates issues resulting from the physical approximations of the sheath helix model.

The separation of variables technique for solving electromagnetic boundary value problems is a ubiquitous approach. The general idea is that the field variations in the three coordinate axes of the orthogonal coordinate system of interest can be described separately. Therefore, the field variations with each coordinate axis can be independently considered and then combined to find the overall field pattern. This method is suitable for constructing general solutions to the Helmholtz equation in 11 three-dimensional orthogonal curvilinear coordinate systems. The main challenge encountered in attempting to model helices is that the helical coordinate system is not one of the 11 amenable to separation of variables solutions. The sheath helix model aims to approximate the physical helix as conforming to one of the 11 separable coordinate systems, namely the circular cylindrical coordinate system, and so a discussion on the separation of variables technique is important. The following presentation is largely reproduced from [19]. For the remainder of this document, it is assumed that reference to a ‘cylindrical’ coordinate system is referring to the circular cylindrical coordinate system unless otherwise indicated.

2.2.1 Separation of Variables in Rectangular Coordinates

In rectangular coordinates, a general description of the electric field can be written as

$$\mathbf{E}(x, y, z) = \hat{\mathbf{a}}_x E_x(x, y, z) + \hat{\mathbf{a}}_y E_y(x, y, z) + \hat{\mathbf{a}}_z E_z(x, y, z) \quad (11)$$

where $\hat{\mathbf{a}}_x$, $\hat{\mathbf{a}}_y$, and $\hat{\mathbf{a}}_z$ are unit vectors in the x , y , and z directions, respectively. Dropping the (x, y, z) notation, plugging (11) into (9), and recognizing that $\nabla^2(\hat{\mathbf{a}}_x E_x + \hat{\mathbf{a}}_y E_y + \hat{\mathbf{a}}_z E_z) = \hat{\mathbf{a}}_x \nabla^2 E_x + \hat{\mathbf{a}}_y \nabla^2 E_y + \hat{\mathbf{a}}_z \nabla^2 E_z$ reduces the vector wave equation (9) to three scalar wave equations

$$\nabla^2 E_x + \beta^2 E_x = 0 \quad (12)$$

$$\nabla^2 E_y + \beta^2 E_y = 0 \quad (13)$$

$$\nabla^2 E_z + \beta^2 E_z = 0 \quad (14)$$

Since (12)-(14) are of the same form, a solution to any one of these scalar wave equations provides an entire electric field solution. Similarly, since the wave equation for the magnetic field intensity in (10) is identical to (9), solutions to the magnetic field components will also take the same form.

The separation of variables method first assumes that the field solution can be described as $E_x(x, y, z) = f(x)g(y)h(z)$. The field variations in each coordinate axis are assumed to be separable such that they can be fully described by the individual wave functions $f(x)$, $g(y)$, and $h(z)$. Plugging these functions into (12) and dividing through by $f(x)g(y)h(z)$ gives

$$\frac{1}{f(x)} \frac{d^2 f(x)}{dx^2} + \frac{1}{g(y)} \frac{d^2 g(y)}{dy^2} + \frac{1}{h(z)} \frac{d^2 h(z)}{dz^2} = -\beta^2 \quad (15)$$

As each of $f(x)$, $g(y)$, and $h(z)$ are a function of a single variable, the terms on the left hand side of (15) must all be constant in order for their summation to be constant, thus

$$\frac{d^2 f(x)}{dx^2} + \beta_x^2 f(x) = 0 \quad (16)$$

$$\frac{d^2 g(y)}{dy^2} + \beta_y^2 g(y) = 0 \quad (17)$$

$$\frac{d^2 h(z)}{dz^2} + \beta_z^2 h(z) = 0 \quad (18)$$

This also requires

$$\beta_x^2 + \beta_y^2 + \beta_z^2 = \beta^2 \quad (19)$$

(19) is called the constraint or dispersion equation and is fundamental in analyzing periodic electromagnetic systems such as waveguides and resonators. The most commonly used valid solutions of (16)-(18) for $f(x)$, $g(y)$, and $h(z)$ are summarized in Table 1, where A and B represent arbitrary constants to be determined from the boundary conditions of the problem at hand and ξ is a dummy variable representing one of the coordinate axes.

Table 1: Commonly used wave functions and their interpretations in rectangular coordinates.

Wave Function $w(\xi)$	Valid Separation Functions	Interpretation
$Ae^{-j\beta\xi} + Be^{+j\beta\xi}$	$f(x), g(y), h(z)$	Traveling Waves
$A \cos(\beta\xi) + B \sin(\beta\xi)$	$f(x), g(y), h(z)$	Standing Waves
$Ae^{-\alpha\xi} + Be^{\alpha\xi}$	$f(x), g(y), h(z)$	Evanescent Waves

2.2.2 Separation of Variables in Cylindrical Coordinates

In a circularly cylindrical coordinate system, a general description of the electric field can be written as

$$\mathbf{E}(r, \phi, z) = \hat{\mathbf{a}}_r E_r(r, \phi, z) + \hat{\mathbf{a}}_\phi E_\phi(r, \phi, z) + \hat{\mathbf{a}}_z E_z(r, \phi, z) \quad (20)$$

where r , ϕ , and z are the radial, azimuthal, and axial coordinates, respectively. Since $\nabla^2(\hat{\mathbf{a}}_r E_r) \neq \hat{\mathbf{a}}_r \nabla^2 E_r$ and $\nabla^2(\hat{\mathbf{a}}_\phi E_\phi) \neq \hat{\mathbf{a}}_\phi \nabla^2 E_\phi$, plugging (20) into the vector wave equation (9) results in coupled second-order partial differential equations, which are very difficult to solve. Therefore, developing simple separable solutions as were found in Section 2.2.1 is nontrivial in a cylindrical coordinate system as the vector wave equations do not nicely reduce to scalar wave equations.

Following a similar procedure as outlined in Section 2.2.1 but now assuming the fields are separable by functions $f(r)$, $g(\phi)$, and $h(z)$, the following differential and constraint equations

are found

$$r^2 \frac{d^2 f(r)}{dr^2} + r \frac{df(r)}{dr} + [(\beta_r^2 r) - m^2] f(r) = 0 \quad (21)$$

$$\frac{d^2 g(\phi)}{d\phi^2} + m^2 g(\phi) = 0 \quad (22)$$

$$\frac{d^2 h(z)}{dz^2} + \beta_z^2 h(z) = 0 \quad (23)$$

$$\beta_r^2 + \beta_z^2 = \beta^2 \quad (24)$$

(21) is Bessel's differential equation. While it may seem that the solutions to electromagnetic problems have become drastically more complicated, solutions to Bessel's differential equation and many of its derivatives are well tabularized and are easily accessible in an abundance of computer programs. The most commonly used valid solutions of (21)-(23) for $f(r)$, $g(\phi)$, and $h(z)$ are summarized in Table 2, where A and B again represent arbitrary constants to be determined from the boundary conditions of the problem at hand and ξ is a dummy variable representing one of the coordinate axes.

Table 2: Commonly used wave functions and their interpretations in cylindrical coordinates.

Wave Function $w(\xi)$	Valid Separation Functions	Interpretation
$Ae^{-j\beta_\xi \xi} + Be^{+j\beta_\xi \xi}$	$g(\phi), h(z)$	Traveling Waves
$A \cos(\beta_\xi \xi) + B \sin(\beta_\xi \xi)$	$g(\phi), h(z)$	Standing Waves
$Ae^{-\alpha_\xi \xi} + Be^{\alpha_\xi \xi}$	$g(\phi), h(z)$	Evanescent Waves
$AH_m^{(1)}(\beta_r r) + BH_m^{(2)}(\beta_r r)$	$f(r)$	Traveling Waves
$AJ_m(\beta_r r) + BY_m(\beta_r r)$	$f(r)$	Standing Waves
$AK_m(\alpha r) + BI_m(\alpha r)$	$f(r)$	Evanescent Waves

$J_m(\beta_r r)$ and $Y_m(\beta_r r)$ represent, respectively, Bessel functions of the first and second kind while $H_m^{(1)}(\beta_r r)$ and $H_m^{(2)}(\beta_r r)$ represent, respectively, Hankel functions of the first and second kind. $I_m(\beta_r r)$ and $K_m(\beta_r r)$ represent, respectively, *modified* Bessel functions of the first and second kind and their behavior is shown in Fig. 1 below. All of the Bessel functions here are of order m , where m is the constant found in (21)-(22). A detailed discussion on Bessel and Hankel functions is found in Appendix IV of [19].

3 The Cylindrical Helix

This section presents the basic definitions and equations which describe the geometry of a monofilar thin wire helix which will be utilized in the sheath-helix field derivations.

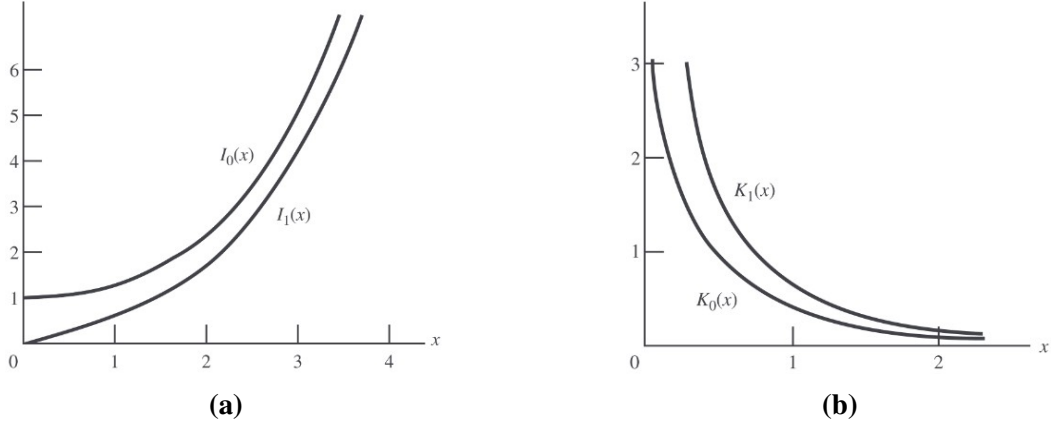


Figure 1: Modified Bessel functions of the (a) first and (b) second kind and order 0 and 1. Reproduced from [19].

3.1 Basic Geometry

The basic geometry of a helix is shown in Fig. 2. Here, δ represents the width of the ‘tape’ helix while a , p , and ψ represent the helix radius, turn-to-turn pitch, and pitch angle, respectively. For a monofilar helix with infinitesimally thin wire, we take $\delta \rightarrow 0$, effectively neglecting the ‘tape’ nature of the structure or the finite thickness of the conductor comprising the helix. The pitch angle of the helix is defined as

$$\psi = \tan^{-1} \left(\frac{p}{2\pi r} \right) \quad (25)$$

If the helix has N turns, the total length of the structure is $L = Np$. However, the total arc length of each turn is found as $L_n = \sqrt{p^2 + (2\pi a)^2}$ such that the total path length of the helical conductor is

$$L_h = N\sqrt{p^2 + (2\pi a)^2} \quad (26)$$

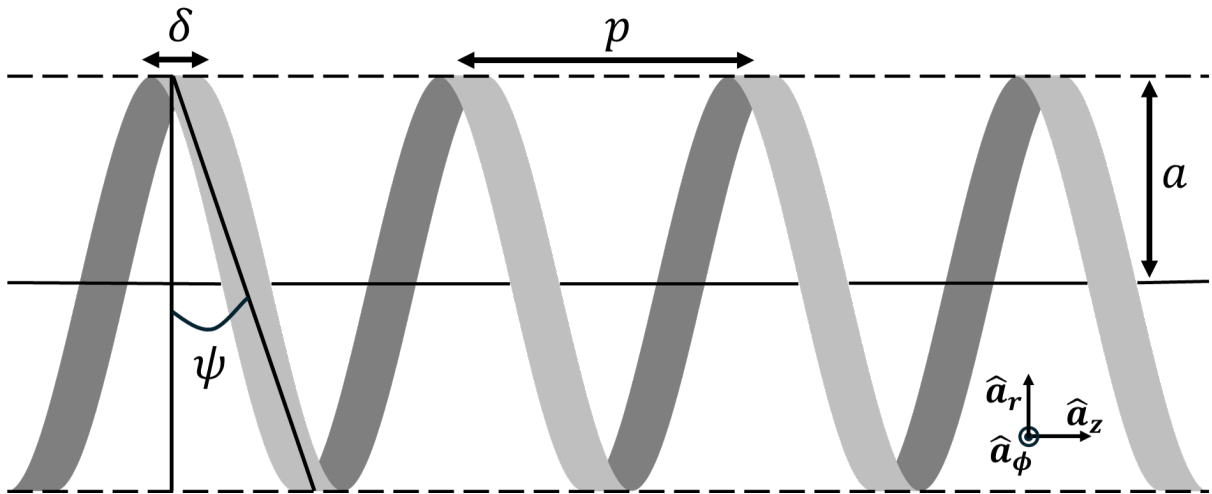


Figure 2: Helix geometry.

The parametric equations defining the circular helical position vector \vec{R} can be written in terms of the azimuthal angle ϕ as

$$\vec{R}(\phi) = \langle x(\phi), y(\phi), z(\phi) \rangle = \left\langle a \cos(\phi), a \sin(\phi), \frac{p}{2\pi} \phi \right\rangle \quad (27)$$

3.2 Helical Unit Vectors

To solve the boundary value problem of the sheath helix, it will be necessary to subject the wave equations to the helical boundary conditions. These boundary conditions require evaluation of the tangential and normal field components across the helical conductor. It is therefore necessary to develop unit vectors which are both parallel and perpendicular to the helical axis. The tangent vector \vec{T} along the helical direction is found from the position vector in (27) as

$$\vec{T} = \frac{d\vec{R}}{d\phi} = -a \sin(\phi) \hat{a}_x + a \cos(\phi) \hat{a}_y + \frac{p}{2\pi} \hat{a}_z \quad (28)$$

Recognizing the bases vector transformation $\hat{a}_\phi = -\sin(\phi) \hat{a}_x + \cos(\phi) \hat{a}_y$, (28) can be rewritten as

$$\vec{T} = a \hat{a}_\phi + \frac{p}{2\pi} \hat{a}_z \quad (29)$$

The magnitude of (29) is

$$|\vec{T}| = \sqrt{a^2 + \left(\frac{p}{2\pi}\right)^2} \quad (30)$$

The unit tangent vector \hat{a}_T is then

$$\hat{a}_T = \frac{\vec{T}}{|\vec{T}|} = \frac{a}{\sqrt{a^2 + \left(\frac{p}{2\pi}\right)^2}} \hat{a}_\phi + \frac{p}{2\pi \sqrt{a^2 + \left(\frac{p}{2\pi}\right)^2}} \hat{a}_z \quad (31)$$

Now, the definition of the pitch angle in (25) mathematically corresponds to the right triangle shown in Fig. 3.

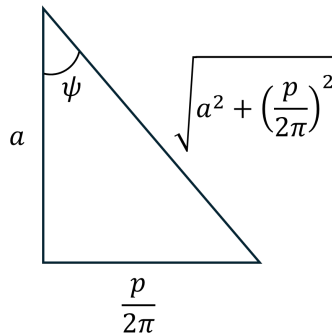


Figure 3: Equivalent right triangle for pitch angle definition.

The following relationships then hold

$$\cos(\psi) = \frac{a}{\sqrt{a^2 + \left(\frac{p}{2\pi}\right)^2}} \quad (32)$$

$$\sin(\psi) = \frac{p}{2\pi\sqrt{a^2 + \left(\frac{p}{2\pi}\right)^2}} \quad (33)$$

Plugging (32) and (33) into (31) finally gives (34), the unit vector parallel to the helical conductor.

$$\hat{\mathbf{a}}_{\parallel} = \cos(\psi)\mathbf{a}_{\phi} + \sin(\psi)\mathbf{a}_z \quad (34)$$

The unit vector perpendicular to the conductor is then

$$\hat{\mathbf{a}}_{\perp} = \hat{\mathbf{a}}_r \times \hat{\mathbf{a}}_{\parallel} = -\sin(\psi)\mathbf{a}_{\phi} + \cos(\psi)\mathbf{a}_z \quad (35)$$

(34) and (35) can then be used to enforce the electromagnetic boundary conditions on the tangential and normal components of the electric and magnetic fields at helical boundaries of interest.

4 The Sheath Helix Model

This section describes the geometry of the sheath helix and derives its corresponding boundary value field solutions.

4.1 Physical Development

There are two physical interpretations for how a sheath helix is geometrically derived from a monofilar helix. Both of these interpretations begin with the tape helix of Fig. 4, where again δ represents the tape width and p the turn-to-turn pitch.

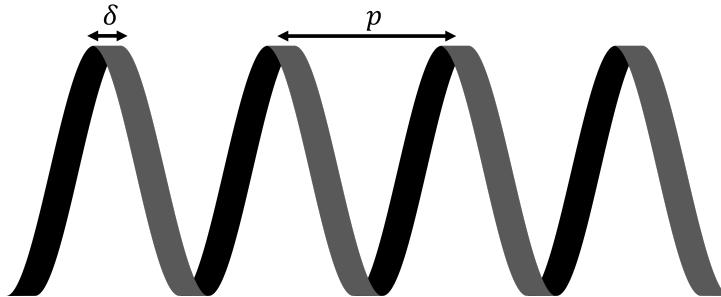


Figure 4: Tape helix.

Interpretation #1: It is assumed that the pitch of the helix in Fig. 4 is fixed. If the tape width δ is increased, the spatial gaps between adjacent turns will decrease proportionally. As

$\delta \rightarrow p$, the air gaps become vanishingly small while still maintaining physical and electrical isolation from adjacent turns. In this limit, the tape helix approaches the geometry of a circular cylinder which only conducts current in the helical direction. The result is an anisotropically conducting cylindrical waveguide.

Interpretation #2: The second interpretation for physical construction of a sheath helix is shown in Fig. 5. This realization assumes that additional conductors of helical tape are placed adjacent to the original – this can equivalently be thought of as having placed axially translated copies of the original tape helix where the translation distance is equal to the width of the tape δ . The tape helix conductors are all assumed to be electrically isolated from one another such that current can only flow in the helical direction. As the width of each tape helix approaches zero ($\delta \rightarrow 0$) and the number of additional tape helices approaches ∞ , the structure approaches that of an anisotropically conducting cylindrical waveguide.

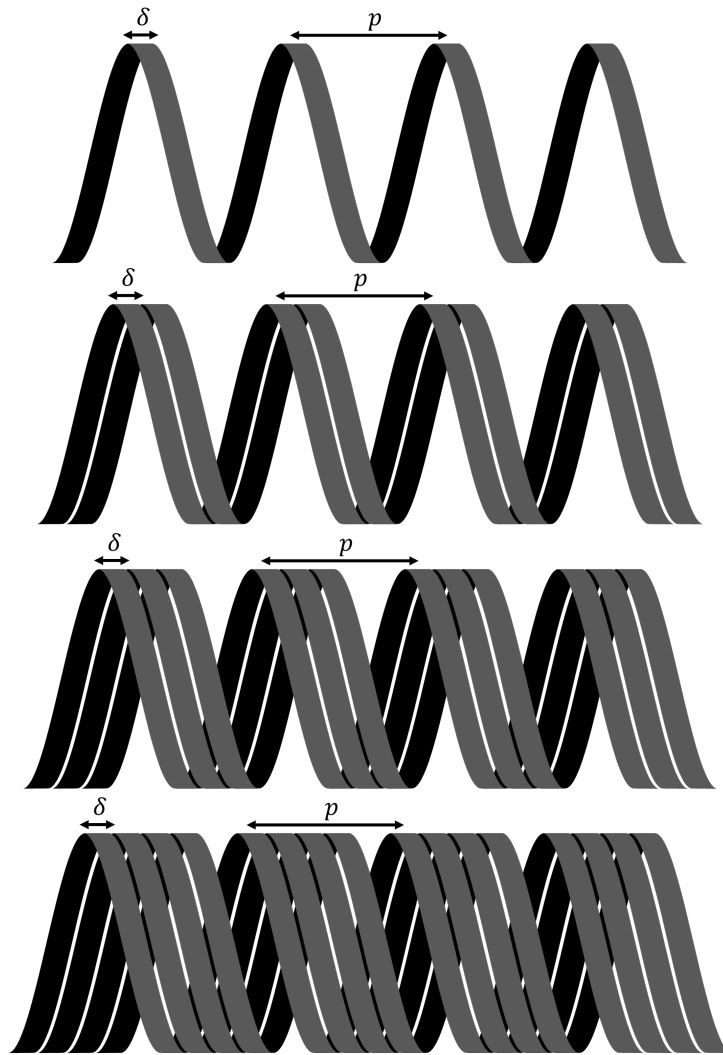


Figure 5: An equivalent sheath helix from multiple tape helices.

It is clear from these model developments that the sheath helix should be ill-suited to model the

electrical characteristics of round wire helices with large turn-to-turn pitch or tape helices with large air gaps between adjacent conductors. Conversely, the sheath helix model should remain physically approximate for helical coils with many turns per free space wavelength.

4.2 Field Formulation

While not fundamental to the modeling approach, this derivation will assume that the helical coil of interest is lossless such that no attenuation is considered. The complex propagation constant is then $\gamma = j\beta$ and the fields are described by Helmholtz equations (9)-(10), which are repeated below

$$\nabla^2 \mathbf{E} + \beta^2 \mathbf{E} = 0 \quad (36)$$

$$\nabla^2 \mathbf{H} + \beta^2 \mathbf{H} = 0 \quad (37)$$

where $\beta = \omega\sqrt{\mu\epsilon} = 2\pi/\lambda$ is the free space phase constant describing the spatial distribution (wavelength) of the electromagnetic waves in an unbounded medium of the same material properties. If losses are to be included in the field solution the propagation constant γ should be adjusted accordingly.

4.2.1 Decomposition for Longitudinal Helmholtz Equations

The equivalent anisotropically conducting helix will support a combination of TE and TM modes with traveling wave type propagation in the axial direction, resulting in axial field variations of the form $e^{j(\omega t - \beta_z z)}$. It is therefore of interest to decompose the fields into the transverse and longitudinal components. To do this, the del operator ∇ is itself decomposed into transverse and longitudinal components. Consider that the del operator can be written in cylindrical coordinates as

$$\nabla = \frac{\partial}{\partial r} \hat{\mathbf{a}}_r + \frac{1}{r} \frac{\partial}{\partial \phi} \hat{\mathbf{a}}_\phi + \frac{\partial}{\partial z} \hat{\mathbf{a}}_z \quad (38)$$

This can be split into the transverse and longitudinal components as $\nabla = \nabla_t + \nabla_l$, where

$$\nabla_t = \frac{\partial}{\partial r} \hat{\mathbf{a}}_r + \frac{1}{r} \frac{\partial}{\partial \phi} \hat{\mathbf{a}}_\phi \quad (39)$$

$$\nabla_l = \frac{\partial}{\partial z} \hat{\mathbf{a}}_z \quad (40)$$

Since the axial propagation is of traveling wave form, the partial derivative can be written as $\partial/\partial z = -j\beta_z$, reducing (40) to

$$\nabla_l = -j\beta_z \hat{\mathbf{a}}_z \quad (41)$$

The Laplacian operator can then be found from (39) and (41) as

$$\begin{aligned}\nabla^2 &= \nabla \cdot \nabla = (\nabla_t + \nabla_l) \cdot (\nabla_t + \nabla_l) = (\nabla_t + -j\beta_z \hat{\mathbf{a}}_z) \cdot (\nabla_t + -j\beta_z \hat{\mathbf{a}}_z) \\ &= \nabla_t \cdot \nabla_t + \nabla_t \cdot -j\beta_z \hat{\mathbf{a}}_z + -j\beta_z \hat{\mathbf{a}}_z \cdot \nabla_t + -j\beta_z \hat{\mathbf{a}}_z \cdot -j\beta_z \hat{\mathbf{a}}_z \\ &= \nabla_t^2 + j^2 \beta_z^2 = \nabla_t^2 - \beta_z^2\end{aligned}\quad (42)$$

Inserting the decomposed Laplacian (42) into Helmholtz equations (36) and (37) gives

$$(\nabla_t^2 - \beta_z^2)\mathbf{E} + \beta^2\mathbf{E} = \nabla_t^2\mathbf{E} + (\beta^2 - \beta_z^2)\mathbf{E} = 0 \quad (43)$$

$$(\nabla_t^2 - \beta_z^2)\mathbf{H} + \beta^2\mathbf{H} = \nabla_t^2\mathbf{H} + (\beta^2 - \beta_z^2)\mathbf{H} = 0 \quad (44)$$

Combining (43) and (44) with the cylindrical constraint equation (24) results in Helmholtz equations in transverse coordinates

$$\nabla_t^2\mathbf{E} + \beta_r^2\mathbf{E} = 0 \quad (45)$$

$$\nabla_t^2\mathbf{H} + \beta_r^2\mathbf{H} = 0 \quad (46)$$

(45) and (46) can be separated into their respective transverse and longitudinal operations as

$$\nabla_t^2 E_t + \beta_r^2 E_t = 0 \quad (47)$$

$$\nabla_t^2 H_t + \beta_r^2 H_t = 0 \quad (48)$$

and

$$\nabla_t^2 E_z + \beta_r^2 E_z = 0 \quad (49)$$

$$\nabla_t^2 H_z + \beta_r^2 H_z = 0 \quad (50)$$

4.2.2 Assumption of Solutions and The Kraus T_0 Transmission Mode

The anisotropically conducting helical waveguide will support both TE and TM electromagnetic field configurations propagating in the axial direction such that there exists an axial component of both the electric and magnetic field. The radial wavenumber β_r describes the spatial electrical characteristics in the radial direction and may take two forms: (1) a fast wave structure ($\beta_z^2 \leq \beta^2$) that has $\beta_r^2 \geq 0$, describing broadside radiative propagation from the sheath helix, or (2) a slow wave structure ($\beta_z^2 > \beta^2$) that has $\beta_r^2 < 0$, describing evanescent characteristics associated with tightly bound waves propagating along the helical structure.

While helical coils had been studied in the context of “low frequency” inductances and circuit elements since the late 1800’s (e.g., [20, 21]), it was not until 1946 that Dr. John D. Kraus invented the first helical antenna at Ohio State University [22]. Since that time, Dr. Kraus has

pioneered the rapid and widespread development of helical coils as antenna elements, leading to a substantial increase in the modeling capability and physical understanding of electrical characteristics of helical coils. In his classic antennas textbook [22], Dr. Kraus makes the following distinction with regard to modes of operation in a helical coil:

The Transmission Mode: This mode “describes the manner in which an electromagnetic wave is propagated along an infinite helix as though the helix constitutes an infinite transmission line or waveguide”.

The Radiation Mode: This mode describes “the general form of the far-field [radiation] pattern of a finite helical antenna”.

This document is primarily interested in leveraging the sheath helix model to describe the electrical characteristics at the terminals of a helix when used as a low frequency inductance or resonator. In this context, the transmission mode is clearly that of interest and it is expected that the fields will travel as slow waves tightly coupled to the helical geometry. It is then appropriate to explicitly write the expected form of the constraint equation by taking $\beta_r^2 = \beta_z^2 - \beta^2$. The axial fields are then assumed to take the following form

$$E_z^{i,o} = [A_m^{i,o} I_m(\beta_{r,m} r) + B_m^{i,o} K_m(\beta_{r,m} r)] e^{j(\omega t - m\phi - \beta_z z)} \quad (51)$$

$$H_z^{i,o} = [C_m^{i,o} I_m(\beta_{r,m} r) + D_m^{i,o} K_m(\beta_{r,m} r)] e^{j(\omega t - m\phi - \beta_z z)} \quad (52)$$

In (51) and (52), the superscripts i and o delineate the fields inside and outside the sheath helix boundary, respectively, and are separated by the perfectly conducting sheath at $r = a$. A_m , B_m , C_m , and D_m are arbitrary constants which are to be determined from the anisotropic boundary conditions, and m represents the order of the wave mode as defined by (21) and (22). By comparing the assumptions of the field forms to the wave functions described in Table 2, it is clear that the axial field components have been assumed to have radially evanescent waves and traveling waves in the ϕ and z direction.

The lowest transmission mode supported by a helix, designated by Kraus as the T_0 mode and sometimes subsequently referred to as the ‘Kraus’ mode, has adjacent regions of positive and negative charge along the helical conductor that are separated by many winding turns. This mode is considered appropriate when the arc length of a single winding turn is very small compared to the electrical wavelength ($L_n \ll \lambda$) and is that found on “low frequency” inductances. It is this background that justifies neglecting azimuthal field dependence for the remainder of this document ($\partial/\partial\phi = 0$, $m = 0$), although it is emphasized here that the following derivations may also be performed for arbitrary modes m that become important at higher frequencies. The field solutions (51) and (52) with $m = 0$ reduce to

$$E_z^{i,o} = [A^{i,o} I_0(\beta_r r) + B^{i,o} K_0(\beta_r r)] e^{j(\omega t - \beta_z z)} \quad (53)$$

$$H_z^{i,o} = [C^{i,o} I_0(\beta_r r) + D^{i,o} K_0(\beta_r r)] e^{j(\omega t - \beta_z z)} \quad (54)$$

4.2.3 Determination of Coefficients Through Asymptotic Behavior

In order to determine the coefficients $A^{i,o}$, $B^{i,o}$, $C^{i,o}$, and $D^{i,o}$, it is necessary to enforce the boundary conditions of the problem. However, by combining intuitive asymptotic behavior of the fields with the known asymptotic behavior of the modified Bessel functions of first and second kind and order 0, vanishing constants may be inferred. For example, inside the sheath helix the fields must be everywhere finite and outside the sheath helix the fields must vanish as $r \rightarrow \infty$. To satisfy these conditions, the asymptotic behavior of $I_o(r)$ and $K_o(r)$, shown in Fig. 1, clearly requires $A^o = C^o = B^i = D^i = 0$. The axial field components then reduce to

$$E_z^i = A^i I_0(\beta_r r) e^{j(\omega t - \beta_z z)} \quad (55)$$

$$H_z^i = C^i I_0(\beta_r r) e^{j(\omega t - \beta_z z)} \quad (56)$$

$$E_z^o = B^o K_0(\beta_r r) e^{j(\omega t - \beta_z z)} \quad (57)$$

$$H_z^o = D^o K_0(\beta_r r) e^{j(\omega t - \beta_z z)} \quad (58)$$

4.3 Field Solutions

Having determined the final form of the axial field components (55)-(58) both inside and outside the sheath helix, the remaining field solutions must be determined. This is done by applying Maxwell's equations in cylindrical coordinates.

4.3.1 Maxwell's Equations in Cylindrical Coordinates

Ampere's Law and Faraday's Law in a source-free and lossless medium can be written in differential form as

$$\nabla \times \mathbf{H} = \epsilon \frac{\partial \mathbf{E}}{\partial t} \quad (59)$$

$$\nabla \times \mathbf{E} = -\mu \frac{\partial \mathbf{H}}{\partial t} \quad (60)$$

The curl of a vector field in cylindrical coordinates is found as

$$\begin{aligned} \nabla \times \mathbf{A} &= \frac{1}{r} \begin{vmatrix} \hat{\mathbf{a}}_r & \hat{\mathbf{a}}_\phi r & \hat{\mathbf{a}}_z \\ \frac{\partial}{\partial r} & \frac{\partial}{\partial \phi} & \frac{\partial}{\partial z} \\ A_r & r A_\phi & A_z \end{vmatrix} \\ &= \hat{\mathbf{a}}_r \left(\frac{1}{r} \frac{\partial A_z}{\partial \phi} - \frac{\partial A_\phi}{\partial z} \right) + \hat{\mathbf{a}}_\phi \left(\frac{\partial A_r}{\partial z} - \frac{\partial A_z}{\partial r} \right) + \hat{\mathbf{a}}_z \frac{1}{r} \left(\frac{\partial}{\partial r} (r A_\phi) - \frac{\partial A_r}{\partial \phi} \right) \end{aligned} \quad (61)$$

Ampere's Law and Faraday's Law then result in

$$\begin{aligned} & \hat{\mathbf{a}}_r \left(\frac{1}{r} \frac{\partial H_z}{\partial \phi} - \frac{\partial H_\phi}{\partial z} \right) + \hat{\mathbf{a}}_\phi \left(\frac{\partial H_r}{\partial z} - \frac{\partial H_z}{\partial r} \right) + \hat{\mathbf{a}}_z \frac{1}{r} \left(\frac{\partial}{\partial r}(r H_\phi) - \frac{\partial H_r}{\partial \phi} \right) \\ &= \hat{\mathbf{a}}_r \varepsilon \frac{\partial E_r}{\partial t} + \hat{\mathbf{a}}_\phi \varepsilon \frac{\partial E_\phi}{\partial t} + \hat{\mathbf{a}}_z \varepsilon \frac{\partial E_z}{\partial t} \end{aligned} \quad (62)$$

$$\begin{aligned} & \hat{\mathbf{a}}_r \left(\frac{1}{r} \frac{\partial E_z}{\partial \phi} - \frac{\partial E_\phi}{\partial z} \right) + \hat{\mathbf{a}}_\phi \left(\frac{\partial E_r}{\partial z} - \frac{\partial E_z}{\partial r} \right) + \hat{\mathbf{a}}_z \frac{1}{r} \left(\frac{\partial}{\partial r}(r E_\phi) - \frac{\partial E_r}{\partial \phi} \right) \\ &= -\hat{\mathbf{a}}_r \mu \frac{\partial H_r}{\partial t} - \hat{\mathbf{a}}_\phi \mu \frac{\partial H_\phi}{\partial t} - \hat{\mathbf{a}}_z \mu \frac{\partial H_z}{\partial t} \end{aligned} \quad (63)$$

(62) and (63) result in the following relationships

$$\frac{1}{r} \frac{\partial H_z}{\partial \phi} - \frac{\partial H_\phi}{\partial z} = \varepsilon \frac{\partial E_r}{\partial t} \quad (64)$$

$$\frac{\partial H_r}{\partial z} - \frac{\partial H_z}{\partial r} = \varepsilon \frac{\partial E_\phi}{\partial t} \quad (65)$$

$$\frac{1}{r} \left(\frac{\partial}{\partial r}(r H_\phi) - \frac{\partial H_r}{\partial \phi} \right) = \varepsilon \frac{\partial E_z}{\partial t} \quad (66)$$

$$\frac{1}{r} \frac{\partial E_z}{\partial \phi} - \frac{\partial E_\phi}{\partial z} = -\mu \frac{\partial H_r}{\partial t} \quad (67)$$

$$\frac{\partial E_r}{\partial z} - \frac{\partial E_z}{\partial r} = -\mu \frac{\partial H_\phi}{\partial t} \quad (68)$$

$$\frac{1}{r} \left(\frac{\partial}{\partial r}(r E_\phi) - \frac{\partial E_r}{\partial \phi} \right) = -\mu \frac{\partial H_z}{\partial t} \quad (69)$$

Recalling the assumption of azimuthal symmetry ($\partial/\partial\phi = 0$), (64)-(69) reduce to

$$-\frac{\partial H_\phi}{\partial z} = \varepsilon \frac{\partial E_r}{\partial t} \quad (70)$$

$$\frac{\partial H_r}{\partial z} - \frac{\partial H_z}{\partial r} = \varepsilon \frac{\partial E_\phi}{\partial t} \quad (71)$$

$$\frac{1}{r} \frac{\partial}{\partial r}(r H_\phi) = \varepsilon \frac{\partial E_z}{\partial t} \quad (72)$$

$$-\frac{\partial E_\phi}{\partial z} = -\mu \frac{\partial H_r}{\partial t} \quad (73)$$

$$\frac{\partial E_r}{\partial z} - \frac{\partial E_z}{\partial r} = -\mu \frac{\partial H_\phi}{\partial t} \quad (74)$$

$$\frac{1}{r} \frac{\partial}{\partial r}(r E_\phi) = -\mu \frac{\partial H_z}{\partial t} \quad (75)$$

4.3.2 The Transverse Fields

The partial time derivatives of the axial field components are found as

$$\frac{\partial E_z^i}{\partial t} = \frac{\partial}{\partial t} A^i I_0(\beta_r r) e^{j(\omega t - \beta_z z)} = j\omega A^i I_0(\beta_r r) e^{j(\omega t - \beta_z z)} \quad (76)$$

$$\frac{\partial H_z^i}{\partial t} = \frac{\partial}{\partial t} C^i I_0(\beta_r r) e^{j(\omega t - \beta_z z)} = j\omega C^i I_0(\beta_r r) e^{j(\omega t - \beta_z z)} \quad (77)$$

$$\frac{\partial E_z^o}{\partial t} = \frac{\partial}{\partial t} B^o K_0(\beta_r r) e^{j(\omega t - \beta_z z)} = j\omega B^o K_0(\beta_r r) e^{j(\omega t - \beta_z z)} \quad (78)$$

$$\frac{\partial H_z^o}{\partial t} = \frac{\partial}{\partial t} D^o K_0(\beta_r r) e^{j(\omega t - \beta_z z)} = j\omega D^o K_0(\beta_r r) e^{j(\omega t - \beta_z z)} \quad (79)$$

Plugging (76)-(79) into (72) and (75) and enforcing the identities of Bessel functions $\int r I_0(bx) = r/b \cdot I_1(bx)$ and $\int r K_0(bx) = r/b \cdot K_1(bx)$, the azimuthal field components are found as

$$\begin{aligned} \frac{1}{r} \frac{\partial}{\partial r} (r H_\phi^i) &= \varepsilon \frac{\partial E_z^i}{\partial t} \\ &= j\omega \varepsilon A^i I_0(\beta_r r) e^{j(\omega t - \beta_z z)} \\ \Rightarrow \frac{\partial}{\partial r} (r H_\phi^i) &= j\omega \varepsilon r A^i I_0(\beta_r r) e^{j(\omega t - \beta_z z)} \\ \Rightarrow r H_\phi^i &= \int j\omega \varepsilon r A^i I_0(\beta_r r) e^{j(\omega t - \beta_z z)} dr \\ &= j\omega \varepsilon A^i e^{j(\omega t - \beta_z z)} \int r I_0(\beta_r r) dr \\ &= j\omega \varepsilon A^i e^{j(\omega t - \beta_z z)} \cdot \frac{r}{\beta_r} I_1(\beta_r r) \\ \Rightarrow H_\phi^i &= \frac{j\omega \varepsilon}{\beta_r} A^i I_1(\beta_r r) e^{j(\omega t - \beta_z z)} \end{aligned} \quad (80)$$

$$\begin{aligned} \frac{1}{r} \frac{\partial}{\partial r} (r E_\phi^i) &= -\mu \frac{\partial H_z^i}{\partial t} \\ &= -j\omega \mu C^i I_0(\beta_r r) e^{j(\omega t - \beta_z z)} \\ \Rightarrow \frac{\partial}{\partial r} (r E_\phi^i) &= -j\omega \mu r C^i I_0(\beta_r r) e^{j(\omega t - \beta_z z)} \\ \Rightarrow r E_\phi^i &= \int -j\omega \mu r C^i I_0(\beta_r r) e^{j(\omega t - \beta_z z)} dr \\ &= -j\omega \mu C^i e^{j(\omega t - \beta_z z)} \int r I_0(\beta_r r) dr \\ &= -j\omega \mu C^i e^{j(\omega t - \beta_z z)} \cdot \frac{r}{\beta_r} I_1(\beta_r r) \\ \Rightarrow E_\phi^i &= -\frac{j\omega \mu}{\beta_r} C^i I_1(\beta_r r) e^{j(\omega t - \beta_z z)} \end{aligned} \quad (81)$$

$$\begin{aligned}
\frac{1}{r} \frac{\partial}{\partial r} (r H_\phi^o) &= \varepsilon \frac{\partial E_z^o}{\partial t} \\
&= j\omega \varepsilon B^o K_0(\beta_r r) e^{j(\omega t - \beta_z z)} \\
\Rightarrow \frac{\partial}{\partial r} (r H_\phi^o) &= j\omega \varepsilon r B^o K_0(\beta_r r) e^{j(\omega t - \beta_z z)} \\
\Rightarrow r H_\phi^o &= \int j\omega \varepsilon r B^o K_0(\beta_r r) e^{j(\omega t - \beta_z z)} dr \\
&= j\omega \varepsilon B^o e^{j(\omega t - \beta_z z)} \int r K_0(\beta_r r) dr \\
&= j\omega \varepsilon B^o e^{j(\omega t - \beta_z z)} \cdot \left(-\frac{r}{\beta_r} K_1(\beta_r r) \right) \\
\Rightarrow H_\phi^o &= -\frac{j\omega \varepsilon}{\beta_r} B^o K_1(\beta_r r) e^{j(\omega t - \beta_z z)}
\end{aligned} \tag{82}$$

$$\begin{aligned}
\frac{1}{r} \frac{\partial}{\partial r} (r E_\phi^o) &= -\mu \frac{\partial H_z^o}{\partial t} \\
&= -j\omega \mu D^o K_0(\beta_r r) e^{j(\omega t - \beta_z z)} \\
\Rightarrow \frac{\partial}{\partial r} (r E_\phi^o) &= -j\omega \mu r D^o K_0(\beta_r r) e^{j(\omega t - \beta_z z)} \\
\Rightarrow r E_\phi^o &= \int -j\omega \mu r D^o K_0(\beta_r r) e^{j(\omega t - \beta_z z)} dr \\
&= -j\omega \mu D^o e^{j(\omega t - \beta_z z)} \int r K_0(\beta_r r) dr \\
&= -j\omega \mu D^o e^{j(\omega t - \beta_z z)} \cdot \left(-\frac{r}{\beta_r} K_1(\beta_r r) \right) \\
\Rightarrow E_\phi^o &= \frac{j\omega \mu}{\beta_r} D^o K_1(\beta_r r) e^{j(\omega t - \beta_z z)}
\end{aligned} \tag{83}$$

The partial derivatives of the azimuthal field components with respect to the axial coordinate are then found as

$$\begin{aligned}
-\frac{\partial H_\phi^i}{\partial z} &= -\frac{\partial}{\partial z} \left(\frac{j\omega \varepsilon}{\beta_r} A^i I_1(\beta_r r) e^{j(\omega t - \beta_z z)} \right) = -\frac{j\omega \varepsilon}{\beta_r} A^i I_1(\beta_r r) \frac{\partial}{\partial z} (e^{j(\omega t - \beta_z z)}) \\
&= j^2 \frac{\omega \varepsilon \beta_z}{\beta_r} A^i I_1(\beta_r r) e^{j(\omega t - \beta_z z)} = -\frac{\omega \varepsilon \beta_z}{\beta_r} A^i I_1(\beta_r r) e^{j(\omega t - \beta_z z)}
\end{aligned} \tag{84}$$

$$\begin{aligned}
-\frac{\partial E_\phi^i}{\partial z} &= -\frac{\partial}{\partial z} \left(-\frac{j\omega \mu}{\beta_r} C^i I_1(\beta_r r) e^{j(\omega t - \beta_z z)} \right) = \frac{j\omega \mu}{\beta_r} C^i I_1(\beta_r r) \frac{\partial}{\partial z} (e^{j(\omega t - \beta_z z)}) \\
&= -j^2 \frac{\omega \mu \beta_z}{\beta_r} C^i I_1(\beta_r r) e^{j(\omega t - \beta_z z)} = \frac{\omega \mu \beta_z}{\beta_r} C^i I_1(\beta_r r) e^{j(\omega t - \beta_z z)}
\end{aligned} \tag{85}$$

$$\begin{aligned}
-\frac{\partial H_\phi^o}{\partial z} &= -\frac{\partial}{\partial z} \left(-\frac{j\omega\varepsilon}{\beta_r} B^o K_1(\beta_r r) e^{j(\omega t - \beta_z z)} \right) = \frac{j\omega\varepsilon}{\beta_r} B^o K_1(\beta_r r) \frac{\partial}{\partial z} (e^{j(\omega t - \beta_z z)}) \\
&= -j^2 \frac{\omega\varepsilon\beta_z}{\beta_r} B^o K_1(\beta_r r) e^{j(\omega t - \beta_z z)} = \frac{\omega\varepsilon\beta_z}{\beta_r} B^o K_1(\beta_r r) e^{j(\omega t - \beta_z z)}
\end{aligned} \tag{86}$$

$$\begin{aligned}
-\frac{\partial E_\phi^o}{\partial z} &= -\frac{\partial}{\partial z} \left(\frac{j\omega\mu}{\beta_r} D^o K_1(\beta_r r) e^{j(\omega t - \beta_z z)} \right) = -\frac{j\omega\mu}{\beta_r} D^o K_1(\beta_r r) \frac{\partial}{\partial z} (e^{j(\omega t - \beta_z z)}) \\
&= j^2 \frac{\omega\mu\beta_z}{\beta_r} D^o K_1(\beta_r r) e^{j(\omega t - \beta_z z)} = -\frac{\omega\mu\beta_z}{\beta_r} D^o K_1(\beta_r r) e^{j(\omega t - \beta_z z)}
\end{aligned} \tag{87}$$

The radial field components are then found as

$$\begin{aligned}
-\frac{\partial H_\phi^i}{\partial z} &= \varepsilon \frac{\partial E_r^i}{\partial t} \Rightarrow \frac{\partial E_r^i}{\partial t} = -\frac{1}{\varepsilon} \frac{\partial H_\phi^i}{\partial z} \\
&\Rightarrow \frac{\partial E_r^i}{\partial t} = -\frac{1}{\varepsilon} \cdot \frac{\omega\varepsilon\beta_z}{\beta_r} A^i I_1(\beta_r r) e^{j(\omega t - \beta_z z)} \\
&\Rightarrow \frac{\partial E_r^i}{\partial t} = -\frac{\omega\beta_z}{\beta_r} A^i I_1(\beta_r r) e^{j(\omega t - \beta_z z)} \\
&\Rightarrow E_r^i = \int -\frac{\omega\beta_z}{\beta_r} A^i I_1(\beta_r r) e^{j(\omega t - \beta_z z)} dt \\
&= -\frac{\omega\beta_z}{\beta_r} A^i I_1(\beta_r r) \int e^{j(\omega t - \beta_z z)} dt \\
&= -\frac{\omega\beta_z}{\beta_r} A^i I_1(\beta_r r) \cdot \frac{1}{j\omega} e^{j(\omega t - \beta_z z)} \\
E_r^i &= \frac{j\beta_z}{\beta_r} A^i I_1(\beta_r r) e^{j(\omega t - \beta_z z)}
\end{aligned} \tag{88}$$

$$\begin{aligned}
-\frac{\partial E_\phi^i}{\partial z} &= -\mu \frac{\partial H_r^i}{\partial t} \Rightarrow \frac{\partial H_r^i}{\partial t} = -\frac{1}{\mu} \left(-\frac{\partial E_\phi^i}{\partial z} \right) \\
&\Rightarrow \frac{\partial H_r^i}{\partial t} = \frac{1}{\mu} \cdot \frac{\omega\mu\beta_z}{\beta_r} C^i I_1(\beta_r r) e^{j(\omega t - \beta_z z)} \\
&\Rightarrow \frac{\partial H_r^i}{\partial t} = \frac{\omega\beta_z}{\beta_r} C^i I_1(\beta_r r) e^{j(\omega t - \beta_z z)} \\
&\Rightarrow H_r^i = \int \frac{\omega\beta_z}{\beta_r} C^i I_1(\beta_r r) e^{j(\omega t - \beta_z z)} dt \\
&= \frac{\omega\beta_z}{\beta_r} C^i I_1(\beta_r r) \int e^{j(\omega t - \beta_z z)} dt \\
&= \frac{\omega\beta_z}{\beta_r} C^i I_1(\beta_r r) \cdot \frac{1}{j\omega} e^{j(\omega t - \beta_z z)} \\
H_r^i &= \frac{j\beta_z}{\beta_r} C^i I_1(\beta_r r) e^{j(\omega t - \beta_z z)}
\end{aligned} \tag{89}$$

$$\begin{aligned}
-\frac{\partial H_\phi^o}{\partial z} &= \varepsilon \frac{\partial E_r^o}{\partial t} \Rightarrow \frac{\partial E_r^o}{\partial t} = -\frac{1}{\varepsilon} \frac{\partial H_\phi^o}{\partial z} \\
\Rightarrow \frac{\partial E_r^o}{\partial t} &= \frac{1}{\varepsilon} \cdot \frac{\omega \varepsilon \beta_z}{\beta_r} B^o K_1(\beta_r r) e^{j(\omega t - \beta_z z)} \\
\Rightarrow \frac{\partial E_r^o}{\partial t} &= \frac{\omega \beta_z}{\beta_r} B^o K_1(\beta_r r) e^{j(\omega t - \beta_z z)} \\
\Rightarrow E_r^o &= \int \frac{\omega \beta_z}{\beta_r} B^o K_1(\beta_r r) e^{j(\omega t - \beta_z z)} dt \\
&= \frac{\omega \beta_z}{\beta_r} B^o K_1(\beta_r r) \int e^{j(\omega t - \beta_z z)} dt \\
&= \frac{\omega \beta_z}{\beta_r} B^o K_1(\beta_r r) \cdot \frac{1}{j\omega} e^{j(\omega t - \beta_z z)} \\
E_r^o &= \frac{\beta_z}{j\beta_r} B^o K_1(\beta_r r) e^{j(\omega t - \beta_z z)}
\end{aligned} \tag{90}$$

$$\begin{aligned}
-\frac{\partial E_\phi^o}{\partial z} &= -\mu \frac{\partial H_r^o}{\partial t} \Rightarrow \frac{\partial H_r^o}{\partial t} = -\frac{1}{\mu} \left(-\frac{\partial E_\phi^o}{\partial z} \right) \\
\Rightarrow \frac{\partial H_r^o}{\partial t} &= \frac{1}{\mu} \cdot \frac{\omega \mu \beta_z}{\beta_r} D^o K_1(\beta_r r) e^{j(\omega t - \beta_z z)} \\
\Rightarrow \frac{\partial H_r^o}{\partial t} &= \frac{\omega \beta_z}{\beta_r} D^o K_1(\beta_r r) e^{j(\omega t - \beta_z z)} \\
\Rightarrow H_r^o &= \int \frac{\omega \beta_z}{\beta_r} D^o K_1(\beta_r r) e^{j(\omega t - \beta_z z)} dt \\
&= \frac{\omega \beta_z}{\beta_r} D^o K_1(\beta_r r) \int e^{j(\omega t - \beta_z z)} dt \\
&= \frac{\omega \beta_z}{\beta_r} D^o K_1(\beta_r r) \cdot \frac{1}{j\omega} e^{j(\omega t - \beta_z z)} \\
H_r^o &= \frac{\beta_z}{j\beta_r} D^o K_1(\beta_r r) e^{j(\omega t - \beta_z z)}
\end{aligned} \tag{91}$$

4.3.3 Application of the Anisotropic Boundary Conditions

The full set of field equations has been found to be

Inside the Helix ($r < a$):

$$E_z^i = A^i I_0(\beta_r r) e^{j(\omega t - \beta_z z)} \tag{92}$$

$$E_r^i = \frac{j\beta_z}{\beta_r} A^i I_1(\beta_r r) e^{j(\omega t - \beta_z z)} \tag{93}$$

$$E_\phi^i = -\frac{j\omega\mu}{\beta_r} C^i I_1(\beta_r r) e^{j(\omega t - \beta_z z)} \tag{94}$$

$$H_z^i = C^i I_0(\beta_r r) e^{j(\omega t - \beta_z z)} \quad (95)$$

$$H_r^i = \frac{j\beta_z}{\beta_r} C^i I_1(\beta_r r) e^{j(\omega t - \beta_z z)} \quad (96)$$

$$H_\phi^i = \frac{j\omega\varepsilon}{\beta_r} A^i I_1(\beta_r r) e^{j(\omega t - \beta_z z)} \quad (97)$$

Outside the Helix ($r > a$):

$$E_z^o = B^o K_0(\beta_r r) e^{j(\omega t - \beta_z z)} \quad (98)$$

$$E_r^o = \frac{\beta_z}{j\beta_r} B^o K_1(\beta_r r) e^{j(\omega t - \beta_z z)} \quad (99)$$

$$E_\phi^o = \frac{j\omega\mu}{\beta_r} D^o K_1(\beta_r r) e^{j(\omega t - \beta_z z)} \quad (100)$$

$$H_z^o = D^o K_0(\beta_r r) e^{j(\omega t - \beta_z z)} \quad (101)$$

$$H_r^o = \frac{\beta_z}{j\beta_r} D^o K_1(\beta_r r) e^{j(\omega t - \beta_z z)} \quad (102)$$

$$H_\phi^o = -\frac{j\omega\varepsilon}{\beta_r} B^o K_1(\beta_r r) e^{j(\omega t - \beta_z z)} \quad (103)$$

The component of the electric field tangential to the helical conductor is found using the parallel helical unit vector in (34) as

$$\begin{aligned} \mathbf{E}_\parallel^i &= \mathbf{E}^i \cdot \hat{\mathbf{a}}_\parallel = \langle E_r^i \hat{\mathbf{a}}_r, E_\phi^i \hat{\mathbf{a}}_\phi, E_z^i \hat{\mathbf{a}}_z \rangle \cdot \langle 0, \cos(\psi) \hat{\mathbf{a}}_\phi, \sin(\psi) \hat{\mathbf{a}}_z \rangle = E_\phi^i \cos(\psi) + E_z^i \sin(\psi) \\ &= -\cos(\psi) \frac{j\omega\mu}{\beta_r} C^i I_1(\beta_r r) e^{j(\omega t - \beta_z z)} + \sin(\psi) A^i I_0(\beta_r r) e^{j(\omega t - \beta_z z)} \end{aligned} \quad (104)$$

$$\begin{aligned} \mathbf{E}_\parallel^o &= \mathbf{E}^o \cdot \hat{\mathbf{a}}_\parallel = \langle E_r^o \hat{\mathbf{a}}_r, E_\phi^o \hat{\mathbf{a}}_\phi, E_z^o \hat{\mathbf{a}}_z \rangle \cdot \langle 0, \cos(\psi) \hat{\mathbf{a}}_\phi, \sin(\psi) \hat{\mathbf{a}}_z \rangle = E_\phi^o \cos(\psi) + E_z^o \sin(\psi) \\ &= \cos(\psi) \frac{j\omega\mu}{\beta_r} D^o K_1(\beta_r r) e^{j(\omega t - \beta_z z)} + \sin(\psi) B^o K_0(\beta_r r) e^{j(\omega t - \beta_z z)} \end{aligned} \quad (105)$$

The component of the electric field normal to the helical conductor is found using the perpendicular helical unit vector in (35) as

$$\begin{aligned} \mathbf{E}_\perp^i &= \mathbf{E}^i \cdot \hat{\mathbf{a}}_\perp = \langle E_r^i \hat{\mathbf{a}}_r, E_\phi^i \hat{\mathbf{a}}_\phi, E_z^i \hat{\mathbf{a}}_z \rangle \cdot \langle 0, -\sin(\psi) \hat{\mathbf{a}}_\phi, \cos(\psi) \hat{\mathbf{a}}_z \rangle = E_z^i \cos(\psi) - E_\phi^i \sin(\psi) \\ &= \sin(\psi) \frac{j\omega\mu}{\beta_r} C^i I_1(\beta_r r) e^{j(\omega t - \beta_z z)} + \cos(\psi) A^i I_0(\beta_r r) e^{j(\omega t - \beta_z z)} \end{aligned} \quad (106)$$

$$\begin{aligned}
\mathbf{E}_\perp^o &= \mathbf{E}^o \cdot \hat{\mathbf{a}}_\perp = \langle E_r^o \hat{\mathbf{a}}_r, E_\phi^o \hat{\mathbf{a}}_\phi, E_z^o \hat{\mathbf{a}}_z \rangle \cdot \langle 0, -\sin(\psi) \hat{\mathbf{a}}_\phi, \cos(\psi) \hat{\mathbf{a}}_z \rangle = E_z^o \cos(\psi) - E_\phi^o \sin(\psi) \\
&= -\sin(\psi) \frac{j\omega\mu}{\beta_r} D^o K_1(\beta_r r) e^{j(\omega t - \beta_z z)} + \cos(\psi) B^o K_0(\beta_r r) e^{j(\omega t - \beta_z z)}
\end{aligned} \tag{107}$$

The component of the magnetic field tangential to the helical conductor is found using the parallel helical unit vector in (34) as

$$\begin{aligned}
\mathbf{H}_\parallel^i &= \mathbf{H}^i \cdot \hat{\mathbf{a}}_\parallel = \langle H_r^i \hat{\mathbf{a}}_r, H_\phi^i \hat{\mathbf{a}}_\phi, H_z^i \hat{\mathbf{a}}_z \rangle \cdot \langle 0, \cos(\psi) \hat{\mathbf{a}}_\phi, \sin(\psi) \hat{\mathbf{a}}_z \rangle = H_\phi^i \cos(\psi) + H_z^i \sin(\psi) \\
&= \cos(\psi) \frac{j\omega\varepsilon}{\beta_r} A^i I_1(\beta_r r) e^{j(\omega t - \beta_z z)} + \sin(\psi) C^i I_0(\beta_r r) e^{j(\omega t - \beta_z z)}
\end{aligned} \tag{108}$$

$$\begin{aligned}
\mathbf{H}_\parallel^o &= \mathbf{H}^o \cdot \hat{\mathbf{a}}_\parallel = \langle H_r^o \hat{\mathbf{a}}_r, H_\phi^o \hat{\mathbf{a}}_\phi, H_z^o \hat{\mathbf{a}}_z \rangle \cdot \langle 0, \cos(\psi) \hat{\mathbf{a}}_\phi, \sin(\psi) \hat{\mathbf{a}}_z \rangle = H_\phi^o \cos(\psi) + H_z^o \sin(\psi) \\
&= -\cos(\psi) \frac{j\omega\varepsilon}{\beta_r} B^o K_1(\beta_r r) e^{j(\omega t - \beta_z z)} + \sin(\psi) D^o K_0(\beta_r r) e^{j(\omega t - \beta_z z)}
\end{aligned} \tag{109}$$

The boundary conditions are now applied to (104)-(109) in order to solve for all of the constant coefficients in terms of A^i as well as for the transcendental equation for β_r .

Boundary Condition #1: The tangential components of the electric field must be continuous across the wire and must vanish as $r \rightarrow a$. Enforcing this boundary condition on (104) and (105) gives

$$\begin{aligned}
\mathbf{E}_\parallel^i(\mathbf{r}, \mathbf{z}) \Big|_{r=a} &= 0 \\
\Rightarrow \sin(\psi) A^i I_0(\beta_r a) e^{j(\omega t - \beta_z z)} - \cos(\psi) \frac{j\omega\mu}{\beta_r} C^i I_1(\beta_r a) e^{j(\omega t - \beta_z z)} &= 0 \\
\Rightarrow \sin(\psi) A^i I_0(\beta_r a) &= \cos(\psi) \frac{j\omega\mu}{\beta_r} C^i I_1(\beta_r a) \\
\Rightarrow C^i &= \frac{\beta_r}{j\omega\mu} \cdot \frac{I_0(\beta_r a)}{I_1(\beta_r a)} \cdot \tan(\psi) A^i
\end{aligned} \tag{110}$$

$$\begin{aligned}
\mathbf{E}_\parallel^o(\mathbf{r}, \mathbf{z}) \Big|_{r=a} &= 0 \\
\Rightarrow \sin(\psi) B^o K_0(\beta_r a) e^{j(\omega t - \beta_z z)} + \cos(\psi) \frac{j\omega\mu}{\beta_r} D^o K_1(\beta_r a) e^{j(\omega t - \beta_z z)} &= 0 \\
\Rightarrow \sin(\psi) B^o K_0(\beta_r a) &= -\cos(\psi) \frac{j\omega\mu}{\beta_r} D^o K_1(\beta_r a) \\
\Rightarrow D^o &= -\frac{\beta_r}{j\omega\mu} \cdot \frac{K_0(\beta_r a)}{K_1(\beta_r a)} \cdot \tan(\psi) B^o
\end{aligned} \tag{111}$$

Boundary Condition #2: The normal components of the electric field must be continuous

across the wire. Enforcing this boundary condition on (106) and (107) gives

$$\begin{aligned}
& \mathbf{E}_\perp^i(\mathbf{r}, \mathbf{z}) \Big|_{r=a} = \mathbf{E}_\perp^o(\mathbf{r}, \mathbf{z}) \Big|_{r=a} \\
\Rightarrow & \sin(\psi) \frac{j\omega\mu}{\beta_r} C^i I_1(\beta_r a) e^{j(\omega t - \beta_z z)} + \cos(\psi) A^i I_0(\beta_r a) e^{j(\omega t - \beta_z z)} \\
= & -\sin(\psi) \frac{j\omega\mu}{\beta_r} D^o K_1(\beta_r a) e^{j(\omega t - \beta_z z)} + \cos(\psi) B^o K_0(\beta_r a) e^{j(\omega t - \beta_z z)} \\
& \Rightarrow \sin(\psi) \frac{j\omega\mu}{\beta_r} C^i I_1(\beta_r a) + \cos(\psi) A^i I_0(\beta_r a) \\
& = -\sin(\psi) \frac{j\omega\mu}{\beta_r} D^o K_1(\beta_r a) + \cos(\psi) B^o K_0(\beta_r a)
\end{aligned} \tag{112}$$

Plugging C^i and D^o from (110) and (111) into (112) gives

$$\begin{aligned}
& \sin(\psi) \frac{j\omega\mu}{\beta_r} \left[\frac{\beta_r}{j\omega\mu} \frac{I_0(\beta_r a)}{I_1(\beta_r a)} \tan(\psi) A^i \right] I_1(\beta_r a) + \cos(\psi) A^i I_0(\beta_r a) \\
= & \sin(\psi) \frac{j\omega\mu}{\beta_r} \left[\frac{\beta_r}{j\omega\mu} \frac{K_0(\beta_r a)}{K_1(\beta_r a)} \tan(\psi) B^o \right] K_1(\beta_r a) + \cos(\psi) B^o K_0(\beta_r a) \\
& \Rightarrow \sin(\psi) I_0(\beta_r a) \tan(\psi) A^i + \cos(\psi) A^i I_0(\beta_r a) \\
& = \sin(\psi) K_0(\beta_r a) \tan(\psi) B^o + \cos(\psi) B^o K_0(\beta_r a) \\
& \Rightarrow I_0(\beta_r a) A^i [\sin(\psi) \tan(\psi) + \cos(\psi)] = K_0(\beta_r a) B^o [\sin(\psi) \tan(\psi) + \cos(\psi)] \\
& \Rightarrow I_0(\beta_r a) A^i = K_0(\beta_r a) B^o \\
& \Rightarrow B^o = \frac{I_0(\beta_r a)}{K_0(\beta_r a)} A^i
\end{aligned} \tag{113}$$

Plugging (113) into (111) results in

$$\begin{aligned}
D^o &= -\frac{\beta_r}{j\omega\mu} \frac{K_0(\beta_r a)}{K_1(\beta_r a)} \tan(\psi) B^o = -\frac{\beta_r}{j\omega\mu} \frac{K_0(\beta_r a)}{K_1(\beta_r a)} \tan(\psi) \left[\frac{I_0(\beta_r a)}{K_0(\beta_r a)} A^i \right] \\
&= -\frac{\beta_r}{j\omega\mu} \frac{I_0(\beta_r a)}{K_1(\beta_r a)} \tan(\psi) A^i
\end{aligned} \tag{114}$$

Boundary Condition #3: The tangential components of the magnetic field must be continuous across the wire. Plugging the expressions for C^i , B^o , and D^o in (110), (113), and (114) into the field equations (108)-(109) and enforcing the boundary conditions results in the

following expression for $\mathbf{H}_{\parallel}^i|_{r=a} = \mathbf{H}_{\parallel}^o|_{r=a}$

$$\begin{aligned}
& \cos(\psi) \frac{j\omega\varepsilon}{\beta_r} A^i I_1(\beta_r a) e^{j(\omega t - \beta_z z)} + \sin(\psi) \frac{\beta_r}{j\omega\mu} \frac{I_0(\beta_r a)}{I_1(\beta_r a)} \tan(\psi) A^i I_0(\beta_r a) e^{j(\omega t - \beta_z z)} \\
& = -\cos(\psi) \frac{j\omega\varepsilon}{\beta_r} \frac{I_0(\beta_r a)}{K_0(\beta_r a)} A^i K_1(\beta_r a) e^{j(\omega t - \beta_z z)} \\
& \quad - \sin(\psi) \frac{\beta_r}{j\omega\mu} \frac{I_0(\beta_r a)}{K_1(\beta_r a)} \tan(\psi) A^i K_0(\beta_r a) e^{j(\omega t - \beta_z z)} \\
& \Rightarrow \frac{j\omega\varepsilon}{\beta_r} A^i I_1(\beta_r a) + \frac{\beta_r}{j\omega\mu} \frac{I_0^2(\beta_r a)}{I_1(\beta_r a)} \tan^2(\psi) A^i \\
& = -\frac{j\omega\varepsilon}{\beta_r} \frac{I_0(\beta_r a) K_1(\beta_r a)}{K_0(\beta_r a)} A^i - \frac{\beta_r}{j\omega\mu} \frac{I_0(\beta_r a) K_0(\beta_r a)}{K_1(\beta_r a)} \tan^2(\psi) A^i \\
& \Rightarrow \beta_r^2 \tan^2(\psi) \left[\frac{I_0(\beta_r a)}{I_1(\beta_r a)} + \frac{K_0(\beta_r a)}{K_1(\beta_r a)} \right] = \omega^2 \mu \varepsilon \left[\frac{I_1(\beta_r a)}{I_0(\beta_r a)} + \frac{K_1(\beta_r a)}{K_0(\beta_r a)} \right] \\
& \Rightarrow \beta_r^2 \tan^2(\psi) = k^2 \left[\frac{\frac{I_1(\beta_r a)}{I_0(\beta_r a)} + \frac{K_1(\beta_r a)}{K_0(\beta_r a)}}{\frac{I_0(\beta_r a)}{I_1(\beta_r a)} + \frac{K_0(\beta_r a)}{K_1(\beta_r a)}} \right]
\end{aligned} \tag{115}$$

Using the algebraic identity $(a + b)/(a^{-1} + b^{-1}) = ab$, (115) reduces to its final form of

$$\beta_r^2 \tan^2(\psi) = k^2 \left[\frac{K_1(\beta_r a) I_1(\beta_r a)}{K_0(\beta_r a) I_0(\beta_r a)} \right] \tag{116}$$

4.3.4 Summary of the Final Field Equations

By plugging the expressions for C^i , B^o , and D^o in (110), (113), and (114) into the field equations (92)-(103), the total fields can be expressed in terms of the coefficient A^i as

Inside the Helix ($r < a$):

$$E_z^i(r, z) = A^i I_0(\beta_r r) e^{j(\omega t - \beta_z z)} \tag{117}$$

$$E_r^i(r, z) = \frac{j\beta_z}{\beta_r} A^i I_1(\beta_r r) e^{j(\omega t - \beta_z z)} \tag{118}$$

$$E_\phi^i(r, z) = -\frac{I_0(\beta_r a)}{I_1(\beta_r a)} \tan(\psi) A^i I_1(\beta_r r) e^{j(\omega t - \beta_z z)} \tag{119}$$

$$H_z^i(r, z) = \frac{\beta_r}{j\omega\mu} \frac{I_0(\beta_r a)}{I_1(\beta_r a)} \tan(\psi) A^i I_0(\beta_r r) e^{j(\omega t - \beta_z z)} \tag{120}$$

$$H_r^i(r, z) = \frac{\beta_z}{\omega\mu} \frac{I_0(\beta_r a)}{I_1(\beta_r a)} \tan(\psi) A^i I_1(\beta_r r) e^{j(\omega t - \beta_z z)} \tag{121}$$

$$H_\phi^i(r, z) = \frac{j\omega\varepsilon}{\beta_r} A^i I_1(\beta_r r) e^{j(\omega t - \beta_z z)} \quad (122)$$

Outside the Helix ($r > a$):

$$E_z^o(r, z) = \frac{I_0(\beta_r a)}{K_0(\beta_r a)} A^i K_0(\beta_r r) e^{j(\omega t - \beta_z z)} \quad (123)$$

$$E_r^o(r, z) = -\frac{j\beta_z}{\beta_r} \frac{I_0(\beta_r a)}{K_0(\beta_r a)} A^i K_1(\beta_r r) e^{j(\omega t - \beta_z z)} \quad (124)$$

$$E_\phi^o(r, z) = -\frac{I_0(\beta_r a)}{K_1(\beta_r a)} \tan(\psi) A^i K_1(\beta_r r) e^{j(\omega t - \beta_z z)} \quad (125)$$

$$H_z^o(r, z) = -\frac{\beta_r}{j\omega\mu} \frac{I_0(\beta_r a)}{K_1(\beta_r a)} \tan(\psi) A^i K_0(\beta_r r) e^{j(\omega t - \beta_z z)} \quad (126)$$

$$H_r^o(r, z) = \frac{\beta_z}{\omega\mu} \frac{I_0(\beta_r a)}{K_1(\beta_r a)} \tan(\psi) A^i K_1(\beta_r r) e^{j(\omega t - \beta_z z)} \quad (127)$$

$$H_\phi^o(r, z) = -\frac{j\omega\varepsilon}{\beta_r} \frac{I_0(\beta_r a)}{K_0(\beta_r a)} A^i K_1(\beta_r r) e^{j(\omega t - \beta_z z)} \quad (128)$$

The eigenvalue or transcendental equation for β_r is

$$\beta_r^2 \tan^2(\psi) = k^2 \left[\frac{K_1(\beta_r a) I_1(\beta_r a)}{K_0(\beta_r a) I_0(\beta_r a)} \right] \quad (129)$$

(129) is the all-important equation for determining the terminal-point electrical characteristics of the helical structure. After solving (129) numerically for some specified geometry and material properties, the phase constant along the helix's axial direction can be solved from the cylindrical constraint equation (24).

4.4 The Sheath Impedance

In 1954, Sichak derived an effective characteristic impedance for the sheath model of a helical coil with an outer coaxial shield [9]. This impedance value is suitable for classic transmission line analysis and uses the common waveguide definition of impedance as the ratio of the transverse voltage to the longitudinal conduction current². Corum and Corum follow this approach but for a free space coil which is of interest here [16]. This section will derive the characteristic impedance of the helical coil with fields described by Section 4.3.4.

²An outstanding discussion on the historical use of the impedance concept is given by Schelkunoff in [23].

4.4.1 Transverse Voltage

Assuming the helix is an infinite transmission line, the transverse voltage at the equivalent sheath can be found from the classic definition for coaxial lines at $z = 0, t = 0$ using (124) as

$$\begin{aligned} V_t|_{z=0} &= - \int_a^\infty \mathbf{E}(r, 0) \cdot \hat{a}_r dr = - \int_a^\infty E_r^o(r, 0) dr \\ &= \frac{j\beta_z}{\beta_r} \cdot \frac{I_0(\beta_r a)}{K_0(\beta_r a)} A^i \int_a^\infty K_1(\beta_r r) e^{j(\omega \cdot 0 - \beta_z \cdot 0)} dr = \frac{j\beta_z}{\beta_r} \cdot \frac{I_0(\beta_r a)}{K_0(\beta_r a)} A^i \int_a^\infty K_1(\beta_r r) dr \end{aligned} \quad (130)$$

Making use of the Bessel identity $\int K_1(xa) = -1/a \cdot K_0(xa)$ and noting the asymptotic behavior $K_0(\infty) \rightarrow 0$ from Fig. 1, (130) reduces to

$$\begin{aligned} V_t|_{z=0} &= \frac{j\beta_z}{\beta_r^2} \cdot \frac{I_0(\beta_r a)}{K_0(\beta_r a)} A^i [-K_0(\beta_r r)]_{r=a}^\infty = \frac{j\beta_z}{\beta_r^2} \cdot \frac{I_0(\beta_r a)}{K_0(\beta_r a)} A^i [K_0(\beta_r a) - K_0(\infty)] \\ &= \frac{j\beta_z}{\beta_r^2} I_0(\beta_r a) A^i \end{aligned} \quad (131)$$

Corum and Corum note in [16] that this step was attributed to Schelkunoff (of antenna fame) by Pierce in his classic work on the traveling wave tube [3], as written in the final acknowledgment, "*The writer wishes to acknowledge his indebtedness to S. A. Schelkunoff, who worked out the expressions presented here, and to R. S. Julian, who assisted in the preparation of this appendix.*"

4.4.2 Longitudinal Current

An expression for the longitudinal current suitable for determining the effective characteristic impedance was first given by Sichak in [9]. Writing Ampere's Law with Maxwell's correction in integral form gives

$$\oint_C \mathbf{H} \cdot d\mathbf{l} = \iint_S \mathbf{J} \cdot d\mathbf{s} + \iint_S \frac{\partial \mathbf{D}}{\partial t} \cdot d\mathbf{s} \quad (132)$$

Taking the surface of integration as the circular cross section defined by the boundary of the cylindrical sheath and assuming time harmonic excitations gives

$$\begin{aligned} \oint_C \mathbf{H} \cdot d\mathbf{l} &= I_z + j\omega\epsilon \iint_S \mathbf{E} \cdot d\mathbf{s} \\ \Rightarrow I_z &= \oint_C \mathbf{H}(a) \cdot d\mathbf{l} - j\omega\epsilon \iint_S \mathbf{E} \cdot d\mathbf{s} \\ &= \int_0^{2\pi} a H_\phi^o(a) d\phi - j\omega\epsilon \int_0^a \int_0^{2\pi} r E_z^i(r) d\phi dr \\ &= 2\pi a H_\phi^o(a) - j2\pi\omega\epsilon \int_0^a r E_z^i(r) dr \end{aligned} \quad (133)$$

³At $z = 0$ and $t = 0$, the desired field components are from (117) and (128)

$$H_\phi^o(a) = -\frac{j\omega\varepsilon}{\beta_r} \frac{I_0(\beta_r a) K_1(\beta_r a)}{K_0(\beta_r a)} A^i \quad (134)$$

$$E_z^o(r) = \frac{I_0(\beta_r a)}{K_0(\beta_r a)} A^i K_0(\beta_r r) \quad (135)$$

Plugging (134) and (135) into (136) gives

$$\begin{aligned} I_z &= 2\pi a \left[-\frac{j\omega\varepsilon}{\beta_r} \frac{I_0(\beta_r a) K_1(\beta_r a)}{K_0(\beta_r a)} A^i \right] - j2\pi\omega\varepsilon A^i \int_0^a r I_0(\beta_r r) dr \\ &= -j2\pi\omega\varepsilon A^i \left[\frac{a}{\beta_r} \frac{I_0(\beta_r a) K_1(\beta_r a)}{K_0(\beta_r a)} + \int_0^a r I_0(\beta_r r) dr \right] \end{aligned} \quad (136)$$

Using the Bessel identity $\int x I_0(ax) = x/a \cdot I_1(ax)$ gives

$$\begin{aligned} I_z &= -j2\pi\omega\varepsilon A^i \left[\frac{a}{\beta_r} \frac{I_0(\beta_r a) K_1(\beta_r a)}{K_0(\beta_r a)} + \frac{1}{\beta_r} [r I_1(\beta_r r)]_0^a \right] \\ &= -j2\pi\omega\varepsilon A^i \left[\frac{a}{\beta_r} \frac{I_0(\beta_r a) K_1(\beta_r a)}{K_0(\beta_r a)} + \frac{1}{\beta_r} (a I_1(\beta_r a) - 0 \cdot I_1(0)) \right] \\ &= -j2\pi\omega\varepsilon A^i \left[\frac{a}{\beta_r} \frac{I_0(\beta_r a) K_1(\beta_r a)}{K_0(\beta_r a)} + \frac{a}{\beta_r} I_1(\beta_r a) \right] \\ &= -j2\pi\omega\varepsilon A^i \frac{a}{\beta_r} \left[\frac{I_0(\beta_r a) K_1(\beta_r a)}{K_0(\beta_r a)} + I_1(\beta_r a) \right] \end{aligned} \quad (137)$$

4.4.3 Effective Characteristic Impedance

The effective characteristic impedance of the sheath is found using (130) and (137) as

$$\begin{aligned} Z_c &= \frac{V_t}{I_z} = \frac{\left(\frac{j\beta_z}{\beta_r^2} I_0(\beta_r a) A^i \right)}{-j2\pi\omega\varepsilon A^i \frac{a}{\beta_r} \left[\frac{I_0(\beta_r a) K_1(\beta_r a)}{K_0(\beta_r a)} + I_1(\beta_r a) \right]} \\ &= \frac{j\beta_z I_0(\beta_r a)}{\beta_r^2} \cdot \frac{1}{-j2\pi\omega\varepsilon a/\beta_r} \cdot \frac{1}{\frac{I_0(\beta_r a) K_1(\beta_r a)}{K_0(\beta_r a)} + I_1(\beta_r a)} \\ &= -\frac{\beta_z}{2\pi\omega\varepsilon a \beta_r} \cdot \frac{1}{\frac{K_1(\beta_r a)}{K_0(\beta_r a)} + \frac{I_1(\beta_r a)}{I_0(\beta_r a)}} \\ &= -\frac{\beta_z}{2\pi\omega\varepsilon a \beta_r} \cdot \frac{I_0(\beta_r a) K_0(\beta_r a)}{I_0(\beta_r a) K_1(\beta_r a) + I_1(\beta_r a) K_0(\beta_r a)} \end{aligned} \quad (138)$$

³It is noted here that in [16] and [17], Corum and Corum write E_z^o in the displacement current integral of (136). Performing the integration using this value was found to produce an erroneous result in this work, as may be expected since the surface of integration is *inside* the cylindrical sheath.

The Wronskian of the modified Bessel functions $I_1(x)$ and $K_1(x)$ can be written as

$$W(I_1(x), K_1(x)) = I_1(x)K_1'(x) + I_1'(x)K_1(x) \quad (139)$$

Using the Bessel derivative relations $K_1'(x) = -K_0(x) - K_1(x)/x$ and $I_1'(x) = I_0(x) - I_1(x)/x$, (139) can be rewritten as

$$W(I_1(x), K_1(x)) = -[I_0(x)K_1(x) + I_1(x)K_0(x)] \quad (140)$$

(140) is recognized to be in the denominator of (138) with $x = \beta_r a$. The general modified Bessel Wronskian can also be written as $W(I_n(x), K_n(x)) = -1/x$ such that (138) can be rewritten as

$$Z_c = -\frac{\beta_z}{2\pi\omega\varepsilon} \cdot I_0(\beta_r a)K_0(\beta_r a) \quad (141)$$

If it is assumed that the helix is surrounded by free space, the term $\omega\varepsilon$ can be written as $\omega\varepsilon = \beta/\eta_0$ where η_0 is the intrinsic impedance of free space. Also defining $\beta/\beta_z = V_f$ as the normalized wave velocity in the axial direction (with respect to that of an unbounded medium), (141) becomes

$$Z_c = -\frac{60}{V_f} I_0(\beta_r a)K_0(\beta_r a) \quad (142)$$

If the negative sign is dropped⁴ in (142), the characteristic impedance in [16] and [17] has been derived. Corum and Corum then demonstrate that by leveraging appropriate Bessel function identities, (142) results in the same expression derived by Sichak in his original work [16].

If the medium surrounding the helix is instead assumed to be arbitrary, the characteristic impedance is

$$Z_c = \frac{\eta}{2\pi} \cdot \frac{\beta_z}{k} \cdot I_0(\beta_r a) K_0(\beta_r a) \quad (143)$$

where $\eta = \sqrt{\mu/\varepsilon}$ is the intrinsic impedance of the medium and the negative sign has been dropped. (138)-(142) demonstrate that the helical transmission line is dispersive in nature, where its characteristic impedance depends not only on the geometry of the structure but also the operating frequency of the electrical excitations.

⁴It is not immediately clear why the authors neglected the negative sign here. The most reasonable assumption at this time is that the the absolute quantity of the helix characteristic impedance is of interest for the following transmission line analysis.

4.5 Transmission Line Analysis

Armed with an effective characteristic impedance of the sheath helix, traditional transmission line analysis may now be employed to predict the electrical characteristics of the coil. The input impedance of the coil is found as

$$Z_{in} = Z_c \frac{Z_L \cos(\beta_z h) + j Z_c \sin(\beta_z h)}{Z_c \cos(\beta_z h) + j Z_L \sin(\beta_z h)} \quad (144)$$

where $h = Np$ is the total axial height of the coil and Z_L is the load impedance.

Sichak appears to be the first to assert that the impedance characteristics of a long solenoidal inductor can be predicted from this sheath transmission line model. He claims in [9] that “*the standard formula for the inductance of a long solenoid can be obtained by treating the solenoid as a short length of short-circuited line and using (10) and (29)*”, where (10) in his work was the equivalent of (142) in this document. Corum and Corum then demonstrated in [17] that by assuming the coil is a short-circuited transmission line ($Z_{in} = j Z_c \tan(\beta_z h)$) and using electrically short asymptotic assumptions ($\beta_z h \rightarrow 0$), the low frequency inductance of the sheath helix is found as

$$L = \frac{\mu N^2 A}{h} \quad (145)$$

where μ is the magnetic permeability, A is the coil cross-sectional area, N is the number of winding turns, and h is the coil length. They note that this is the same inductance equation Tesla was using during his Colorado Springs experiments [24]. The experimental data in [17] for a reference coil appears to demonstrate that this sheath transmission model can attain remarkable accuracy in predicting the dispersive resonances of the high Q helical transmission line. The maximum percentage error in predicted resonant frequency presented there is 2.5%. Further experimental comparisons are presented at [25] and predict resonant frequencies within 4.8% of experiment.

5 Conclusion

This work presents an exhaustive derivation and presentation of the sheath helix model for helical coils. A detailed field analysis is performed and the effective characteristic impedance of a helical coil suitable for transmission line analysis is demonstrated.

References

- [1] F. Ollendorf, *Die Grundlagen der Hochfrequenztechnik*. Berlin: Springer, 1926.
- [2] R. Rudenberg, "Electromagnetic Waves in Transformer Coils Treated by Maxwell's Equations," *Journal of Applied Physics*, vol. 12, 1941.
- [3] J. Pierce, "Theory of the beam-type traveling-wave tube," *Proceedings of the IRE*, vol. 35, no. 2, pp. 111–123, 1947.
- [4] K. H. Kogan, *Soviet Physics Doklady*, vol. 66, pp. 867–870, 1949.
- [5] S. Sensiper, "Electromagnetic wave propagation on helical conductors," Research Laboratory of Electronics, Massachusetts Institute of Technology, Cambridge, MA, Technical Report No. 194, May 1951, based on the author's doctoral thesis in the Department of Electrical Engineering, MIT, 1951.
- [6] H. Poritsky, P. A. Abetti, and R. P. Jerrard, "Field Theory of Wave Propagation Along Coils," *Power Apparatus and Systems, Part III, Transactions of the AIEE*, vol. 72, no. 2, pp. 930–939, Oct. 1953.
- [7] J. H. Bryant, "Some Wave Properties of Helical Conductors," *Electrical Communication*, vol. 31, no. 1, 1954.
- [8] L. Stark, "Lower Modes of a Concentric Line Having a Helical Inner Conductor," *Journal of Applied Physics*, vol. 25, no. 9, pp. 1155–1162, 1954.
- [9] W. Sichak, "Coaxial line with helical inner conductor," *Proceedings of the IRE*, 1954, corrections, February 1955, p. 148.
- [10] S. Sensiper, "Electromagnetic Wave Propagation on Helical Structures," *Proceedings of the IRE*, pp. 149–161, Feb. 1955.
- [11] D. Watkins, *Topics in Electromagnetic Theory*. New York: Wiley, 1958.
- [12] R. Fano, L. J. Chu, and R. B. Adler, *Electromagnetic Fields, Energy and Forces*. New York: Wiley, 1960.
- [13] R. E. Collin, *Foundations for Microwave Engineering*. New York: McGraw-Hill, 1966.
- [14] V. M. Bondar, "Propagation of an Electromagnetic Wave along a Filamentary Helix," *Radiotekhnika*, no. 1 I, pp. 82–84, 1985.
- [15] P. Vizmuller, *Filters with Helical and Folded Helical Resonators*. Norwood, MA: Artech House, 1987.

- [16] K. Corum and J. Corum, "Rf coils, helical resonators and voltage magnification by coherent spatial modes," in *5th International Conference on Telecommunications in Modern Satellite, Cable and Broadcasting Service. TELSIKS 2001. Proceedings of Papers (Cat. No.01EX517)*, vol. 1, 2001, pp. 339–348 vol.1.
- [17] K. L. Corum, P. V. Pesavento, and J. F. Corum, "Multiple resonances in rf coils and the failure of lumped inductance models," in *Proceedings of the Sixth International Symposium Nikola Tesla*, Belgrade, Serbia, October 2006.
- [18] J. Clerk-Maxwell, "A dynamical theory of the electromagnetic field," *Philosophical Transactions of the Royal Society of London*, vol. 155, pp. 459–512, 1865. [Online]. Available: <https://royalsocietypublishing.org/doi/10.1098/rstl.1865.0008>
- [19] C. A. Balanis, *Balanis' Advanced Engineering Electromagnetics*, 3rd ed. New Jersey: Wiley, 2024.
- [20] N. Tesla, "Lecture before the new york academy of sciences, part 1 - improved apparatus for the production of powerful electrical vibrations," Lecture, April 1897, delivered on April 6, 1897.
- [21] H. C. Pocklington, "Electrical oscillations in wires," *Proceedings of the Cambridge Philosophical Society*, October 1897, presented on October 25, 1897.
- [22] J. D. Kraus, *Antennas*, 3rd ed. New York: McGraw-Hill, 1997.
- [23] S. A. Schelkunoff, "The impedance concept and its application to problems of reflection, refraction, shielding and power absorption," *The Bell System Technical Journal*, vol. 17, no. 1, pp. 17–48, 1938.
- [24] N. Tesla, *Colorado Springs Notes*, A. A. Marincic, Ed. Beograd, Yugoslavia: Nolit, 1978, pp. 82, 183, 200, 228, 253, 254, etc.
- [25] K. L. Corum and J. F. Corum. (1999) Class notes: Tesla coils and the failure of lumped-element circuit theory. Accessed: 2025-05-07. [Online]. Available: https://www.teslaradio.com/pages/tesla_coils.htm